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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation WOLFEN FAMILY FOUNDATION C/O IRELL & MANELLA LLP		A Employer identification number 95-4745065	
Number and street (or P O box number if mail is not delivered to street address) 1800 AVENUE OF THE STARS NO 900		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 900674276		B Telephone number (see instructions) (818) 528-3545	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,380,209		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	214,874			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	384	384		
	4 Dividends and interest from securities	49,202	49,202		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	789,354			
	b Gross sales price for all assets on line 6a 1,564,074				
	7 Capital gain net income (from Part IV, line 2) . . .		789,354		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,053,814	838,940		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 13,850	6,925		0
	c Other professional fees (attach schedule)	 13,417	13,417		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 113,325	806		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 187	137		0
	24 Total operating and administrative expenses. Add lines 13 through 23	140,779	21,285		0
	25 Contributions, gifts, grants paid	980,339			980,339
	26 Total expenses and disbursements. Add lines 24 and 25	1,121,118	21,285		980,339
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-67,304			
	b Net investment income (if negative, enter -0-)		817,655		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	119,331	115,506	115,506
	2	Savings and temporary cash investments	244,043	26,806	26,806
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,244,603	1,297,171	6,362,362
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,805,855	1,873,672	1,834,580
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	7,582	40,955	40,955	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		3,421,414	3,354,110	8,380,209
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,421,414	3,354,110	
	30	Total net assets or fund balances(see instructions)	3,421,414	3,354,110	
31	Total liabilities and net assets/fund balances(see instructions) . .		3,421,414	3,354,110	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,421,414
2	Enter amount from Part I, line 27a	2 -67,304
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 3,354,110
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 3,354,110

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	789,354
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	788,591	2,839,274	0.277744
2013	694,648	1,528,049	0.454598
2012	767,647	1,633,045	0.470071
2011	643,357	2,176,816	0.295550
2010	443,706	2,543,111	0.174474


2 Total of line 1, column (d).	2	1.672437
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.334487
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,766,469
5 Multiply line 4 by line 3.	5	2,263,296
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	8,177
7 Add lines 5 and 6.	7	2,271,473
8 Enter qualifying distributions from Part XII, line 4.	8	980,339

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	16,353
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,353
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,353
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	58,680
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	58,680
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	131
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	42,196
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 42,196 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>BALTER MILLER KING FRAZIN LLP</u> Telephone no ▶ <u>(818) 528-3545</u> Located at ▶ <u>16255 VENTURA BLVD SUITE 1250 ENCINO CA</u> ZIP+4 ▶ <u>91436</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WERNER F WOLFEN C/O IRELL MANELLA LLP 1800 AVENUE OF THE STARS 900 LOS ANGELES, CA 90067	TRUSTEE 5 00	0	0	0
MARY G WOLFEN C/O IRELL MANELLA LLP 1800 AVENUE OF THE STARS 900 LOS ANGELES, CA 90067	TRUSTEE 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,763,521
b	Average of monthly cash balances.	1b	141,842
c	Fair market value of all other assets (see instructions).	1c	1,964,149
d	Total (add lines 1a, b, and c).	1d	6,869,512
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,869,512
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	103,043
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,766,469
6	Minimum investment return. Enter 5% of line 5.	6	338,323

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	338,323
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	16,353
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,353
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	321,970
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	321,970
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	321,970

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	980,339
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	980,339
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	980,339

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				321,970
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	316,985			
b From 2011.	535,178			
c From 2012.	689,793			
d From 2013.	628,178			
e From 2014.	705,304			
f Total of lines 3a through e.	2,875,438			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 980,339				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				321,970
e Remaining amount distributed out of corpus	658,369			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,533,807			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	316,985			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	3,216,822			
10 Analysis of line 9				
a Excess from 2011. . . .	535,178			
b Excess from 2012. . . .	689,793			
c Excess from 2013. . . .	628,178			
d Excess from 2014. . . .	705,304			
e Excess from 2015. . . .	658,369			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. ▶

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	980,339
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between;"> ***** 2016-11-04 ***** </div>	<div style="border: 1px solid black; padding: 2px; margin: 5px auto; width: 40px;"> May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>	<div style="border-bottom: 1px solid black; height: 20px; margin-bottom: 5px;"></div> <div style="text-align: center;">Date</div>
	Signature of officer or trustee		Title

Paid Preparer Use Only	Print/Type preparer's name SUSAN FRAZIN	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00233791
	Firm's name ▶ BALTER MILLER KING & FRAZIN LLP			Firm's EIN ▶ 95-4208419	
	Firm's address ▶ 16255 VENTURA BLVD 1250 ENCINO, CA 91436			Phone no (818) 528-3545	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
JPM 1037	P		
JPM 1037	P		
JPM 1037	P		
JPM 1037	P		
JPM 62404	P		
JPM 62404	P		
JPM 62404	P		
JPM 62404	P		
JPM 62404	P		
JPM 90004	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
98,078		106,971	-8,893
21,246		26,965	-5,719
324			324
7			7
817,310			817,310
27,004		18,533	8,471
23,253		18,741	4,512
4,740		11,475	-6,735
8,330		32,361	-24,031
146,072		141,481	4,591

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-8,893
			-5,719
			324
			7
			817,310
			8,471
			4,512
			-6,735
			-24,031
			4,591

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
JPM 90004	P		
ML 4590	P		
ML 4590	P		
ML 4199	P		
ML 4199	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
35,456		34,270	1,186
97,805		110,042	-12,237
116,624		112,875	3,749
138,034		140,592	-2,558
21,009		20,414	595
8,782			8,782

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,186
			-12,237
			3,749
			-2,558
			595
			8,782

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

WERNER F WOLFEN

MARY G WOLFEN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU FOUNDATION 125 BROAD ST 18TH FL NEW YORK,NY 10004	NONE	CHARITABLE ORG	CHARITABLE	25,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601	NONE	CHARITABLE ORG	CHARITABLE	250
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 1531 14TH ST SANTA MONICA,CA 90404	NONE	CHARITABLE ORG	CHARITABLE	9,600
AMERICAN HEART ASSOCIATION 4600 CAMPUS DR IRVINE,CA 92617	NONE	CHARITABLE ORG	CHARITABLE	500
AMERICAN SOCIETY-PROTECTION NATURE ISRAEL 28 ARRANDABLE AVE GREAT NECK,NY 11024	NONE	CHARITABLE ORG	CHARITABLE	500
BET TZEDEK 3250 WILSHIRE BLVD STE 13TH FL LOS ANGELES,CA 900101509	NONE	CHARITABLE ORG	CHARITABLE	100,000
CARE 151 ELLIS ST NE ATLANTA,GA 30303	NONE	CHARITABLE ORG	CHARITABLE	250
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER ST NEW YORK,NY 10038	NONE	CHARITABLE ORG	CHARITABLE	250
CHAI LIFELINE 475 S ROBERTSON BLVD BEVERLY HILLS,CA 90211	NONE	CHARITABLE ORG	CHARITABLE	1,215
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD LOS ANGELES,CA 90027	NONE	CHARITABLE ORG	CHARITABLE	900
COUPLES AGAINST LEUKEMIA PO BOX 22478 OKLAHOMA CITY,OK 73123	NONE	CHARITABLE ORG	CHARITABLE	500
DOCTORS WITHOUT BORDERS PO BOX 5030 HAGERSTOWN,MD 21741	NONE	CHARITABLE ORG	CHARITABLE	850
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE SOUTH NEW YORK,NY 10010	NONE	CHARITABLE ORG	CHARITABLE	250
EVANGELINE MINSTRIES INC 5501 MERCHANTS VIEW SQUARE 277 HAYMARKET,VA 20169	NONE	CHARITABLE ORG	CHARITABLE	2,880
FEEDING AMERICA 35 EAST WACKER DR STE 2000 CHICAGO,IL 60601	NONE	CHARITABLE ORG	CHARITABLE	25,000
Total ▶ 3a				980,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FINCA 1201 15TH STREET NW 8TH FLOOR WASHINGTON,DC 20005	NONE	CHARITABLE ORG	CHARITABLE	300
FRIENDS OF KAUFMAN BRENTWOOD LIBRARY 11820 SAN VICENTE BLVD LOS ANGELES,CA 90049	NONE	CHARITABLE ORG	CHARITABLE	100
GOODWILL OF SOUTHERN CALIFORNIA 342 SAN FERNANDO RD LOS ANGELES,CA 90031	NONE	CHARITABLE ORG	CHARITABLE	250
HADASSAH 40 WALL STREET NEW YORK,NY 10005	NONE	CHARITABLE ORG	CHARITABLE	750
HARVARD-WESTLAKE 700 NORTH FARING RD LOS ANGELES,CA 90077	NONE	CHARITABLE ORG	CHARITABLE	700
HILLEL AT UCLA 574 HILGARD AVE LOS ANGELES,CA 90024	NONE	CHARITABLE ORG	CHARITABLE	26,250
INNER CITY LAW CENTER 1309 E SEVENTH ST LOS ANGELES,CA 90021	NONE	CHARITABLE ORG	CHARITABLE	400
INTERNATIONAL HUMAN RIGHTS LAW CLINIC BOALT HALL BERKELEY,CA 947207200	NONE	CHARITABLE ORG	CHARITABLE	200,000
IRC 122 EAST 42ND ST NEW YORK,NY 10168	NONE	CHARITABLE ORG	CHARITABLE	500
JEWISH FREE LOAN ASSOCIATION 6505 WILSHIRE BLVD STE 715 LOS ANGELES,CA 90048	NONE	CHARITABLE ORG	CHARITABLE	20,000
JOHN WAYNE CANCER INSTITUTE 2200 SANTA MONICA BL SANTA MONICA,CA 90404	NONE	CHARITABLE ORG	CHARITABLE	1,000
JONSSON CANCER CENTER FOUNDATION 8-950 FACTOR BLDG BOX 951780 LOS ANGELES,CA 90095	NONE	CHARITABLE ORG	CHARITABLE	205,000
KCET 2900 WEST ALAMEDA AVE BURBANK,CA 91505	NONE	CHARITABLE ORG	CHARITABLE	300
KCRW 1900 PICO BLVD SANTA MONICA,CA 90405	NONE	CHARITABLE ORG	CHARITABLE	100
KPCC 474 S RAYMOND AVE PASADENA,CA 91105	NONE	CHARITABLE ORG	CHARITABLE	500
Total ▶ 3a				980,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA GOAL 4911 OVERLAND AVE CULVER CITY,CA 90230	NONE	CHARITABLE ORG	CHARITABLE	10,020
LACMA ANNUAL FUND 5905 WILSHIRE BLVD LOS ANGELES,CA 90036	NONE	CHARITABLE ORG	CHARITABLE	450
LA REGIONAL FOOD BANK 1734 EAST 41ST ST LOS ANGELES,CA 90058	NONE	CHARITABLE ORG	CHARITABLE	250
LOS ANGELES CHAMBER ORCHESTRA 350 S FIGUEROA ST STE 183 LOS ANGELES,CA 90071	NONE	CHARITABLE ORG	CHARITABLE	350
LEO BAECK TEMPLE 1300 N SEPULVEDA BLVD LOS ANGELES,CA 90049	NONE	CHARITABLE ORG	CHARITABLE	57,099
LIBRARY FOUNDATION OF LOS ANGELES 630 WEST 5TH ST LOS ANGELES,CA 90071	NONE	CHARITABLE ORG	CHARITABLE	100
LOS ANGELES MUSIC AND ART SCHOOL 3630 E 3RD ST LOS ANGELES,CA 90063	NONE	CHARITABLE ORG	CHARITABLE	3,000
LOS ANGELES JEWISH HOME FOR THE AGING 7150 TAMPA AVE RESEDA,CA 91335	NONE	CHARITABLE ORG	CHARITABLE	1,000
MEALS ON WHEELS 413 N LEE ST ALEXANDRIA,VA 22314	NONE	CHARITABLE ORG	CHARITABLE	175
MERCY SHIPS PO BOX 1930 LINDALE,TX 75771	NONE	CHARITABLE ORG	CHARITABLE	200
MYCHAL'S LEARNING PLACE 4901 W ROSECRANS AVE HAWTHORNE,CA 90250	NONE	CHARITABLE ORG	CHARITABLE	500
NEW ROADS SCHOOL 3131 OLYMPIC BLVD SANTA MONICA,CA 90404	NONE	CHARITABLE ORG	CHARITABLE	1,000
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON,IL 60208	NONE	CHARITABLE ORG	CHARITABLE	600
OXFAM AMERICA 226 CAUSEWAY ST 5TH FL BOSTON,MA 02114	NONE	CHARITABLE ORG	CHARITABLE	300
PACIFIC SERENADES 1205 W 5TH ST F240 LOS ANGELES,CA 90017	NONE	CHARITABLE ORG	CHARITABLE	300
Total ▶ 3a				980,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PALISADES PRIDE 15330 ANTICOH ST PACIFIC PALISADES,CA 90272	NONE	CHARITABLE ORG	CHARITABLE	100
PLANNED PARENTHOOD FEDERATION OF AMERICA NEW YORK 434 WEST 33RD ST NEW YORK,NY 10001	NONE	CHARITABLE ORG	CHARITABLE	500
PLANNED PARENTHOOD LOS ANGELES 400 WEST 30TH ST LOS ANGELES,CA 90007	NONE	CHARITABLE ORG	CHARITABLE	500
PROJECT ANGEL FOOD 922 VINE ST LOS ANGELES,CA 90038	NONE	CHARITABLE ORG	CHARITABLE	350
PROJECT CHICKEN SOUP 3975 LANDMARK ST CULVER CITY,CA 90232	NONE	CHARITABLE ORG	CHARITABLE	250
SAVE THE CHILDREN FEDERATION 501 KINGS HIGHWAY EAST STE 400 FAIRFIELD,CT 06825	NONE	CHARITABLE ORG	CHARITABLE	100
SFMOMA 151 3RD ST SAN FRANCISCO,CA 94103	NONE	CHARITABLE ORG	CHARITABLE	75
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104	NONE	CHARITABLE ORG	CHARITABLE	25,000
SPECIAL OLYMPICS 3712 BENSON DR STE 102 RALEIGH,NC 27609	NONE	CHARITABLE ORG	CHARITABLE	550
ST JOHN'S HEALTH CENTER FOUNDATION 2121 SANTA MONICA BLVD SANTA MONICA,CA 90404	NONE	CHARITABLE ORG	CHARITABLE	1,250
TEMPLE BETH EL 1317 N CRESCENT HEIGHTS BLVD LOS ANGELES,CA 90046	NONE	CHARITABLE ORG	CHARITABLE	15,000
THE BROAD STAGE 1310 11TH ST SANTA MONICA,CA 90401	NONE	CHARITABLE ORG	CHARITABLE	15,000
THE CARTER CENTER 453 FREEDOM PKWY NE ATLANTA,GA 30307	NONE	CHARITABLE ORG	CHARITABLE	150
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	NONE	CHARITABLE ORG	CHARITABLE	300
UC BERKELEY-SCHOOL OF LAW 2850 TELEGRAPH AVE 500 BERKELEY,CA 947207200	NONE	CHARITABLE ORG	CHARITABLE	200,000
Total ▶ 3a				980,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UCLA FOUNDATION 10920 WILSHIRE BLVD STE 900 LOS ANGELES,CA 90024	NONE	CHARITABLE ORG	CHARITABLE	20,250
UNICEF US FUND 125 MAINDEN LANE 11TH FLOOR NEW YORK,NY 10038	NONE	CHARITABLE ORG	CHARITABLE	575
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE,MA 021383780	NONE	CHARITABLE ORG	CHARITABLE	200
USC SCHOOL OF SOCIAL WORK 669 W 34TH ST LOS ANGELES,CA 90089	NONE	CHARITABLE ORG	CHARITABLE	150
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW STE 200 WASHINGTON,DC 20036	NONE	CHARITABLE ORG	CHARITABLE	600
Total ▶ 3a				980,339

TY 2015 Accounting Fees Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,850	6,925		0

TY 2015 Investments Corporate Stock Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MATTEL, INC.	0	0
PC - TEL, INC.	0	0
VERIZON COMMUNICATIONS	0	0
VODAFONE GROUP PLC	0	0
MERRILL LYNCH 04199 COPS	92,732	90,231
CALHOUN VISION	132,000	132,000
MERRILL LYNCH 02510	0	0
MERRILL LYNCH 04590	230,948	264,788
JP MORGAN - 90004	402,859	373,141
JP MORGAN - 01037	0	0
JP MORGAN - 62404	401,288	5,351,869
JUNO THERAPEUTICS INC	37,344	150,333

TY 2015 Investments - Other Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GSO MEZZANINE FINANCE LP	FMV	177,065	137,973
AQUA SCIENCE (NOTE RECEIVABLE)	AT COST	500,000	500,000
GAME PARTNER 1 (TWISTORY)	AT COST	196,607	196,607
CALHOUN INVESTMENTS - NOTE RECEIVABLE	AT COST	1,000,000	1,000,000

TY 2015 Other Assets Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM BROKER	7,582	40,955	40,955

TY 2015 Other Expenses Schedule

Name: WOLFEN FAMILY FOUNDATION
C/O IRELL & MANELLA LLP

EIN: 95-4745065

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PUBLICATION	50	0		0
ADR FEES	137	137		0

TY 2015 Other Professional Fees Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	13,417	13,417		0

**TY 2015 Substantial Contributors
Schedule**

Name: WOLFEN FAMILY FOUNDATION
C/O IRELL & MANELLA LLP

EIN: 95-4745065

Name	Address
WERNER WOLFEN	1800 AVENUE OF THE STARS LOS ANGELES, CA 90067

TY 2015 Taxes Schedule**Name:** WOLFEN FAMILY FOUNDATION

C/O IRELL & MANELLA LLP

EIN: 95-4745065

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE INCOME TAX	10	0		0
FEDERAL TAX	112,359	0		0
FOREIGN TAXES	806	806		0
STATE FILING FEES	150	0		0

<div><div>Schedule B</div><div>(Form 990, 990-EZ, or 990-PF)</div><div>Department of the Treasury Internal Revenue Service</div></div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>WOLFEN FAMILY FOUNDATION</div> <div>C/O IRELL & MANELLA LLP</div>	<div>Employer identification number</div> <div>95-4745065</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization WOLFEN FAMILY FOUNDATION C/O IRELL & MANELLA LLP	Employer identification number 95-4745065
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	15,000 SHARES BROADCOM, PUBLICLY TRADED SECURITY	\$ 821,850	2015-06-03
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	21,857 SHARES BROADCOM, PUBLICLY TRADED SECURITY	\$ 1,137,110	2015-10-28
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	21,858 SHARES BROADCOM, PUBLICLY TRADED SECURITY	\$ 1,135,960	2015-11-10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	500 SHARES QORVO INC , PUBLICLY TRADED SECURITY	\$ 38,363	2015-07-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	100 SHARES BECTON DICKINSON, PUBLICLY TRADED SECURITY	\$ 14,517	2015-07-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization WOLFEN FAMILY FOUNDATION C/O IRELL & MANELLA LLP	Employer identification number 95-4745065
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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