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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation CARL & ROBERTA DEUTSCH FOUNDATION		A Employer identification number 95-4610378	
Number and street (or P O box number if mail is not delivered to street address) 2444 WILSHIRE BLVD No 600		Room/suite	B Telephone number (see instructions) (310) 453-0055
City or town, state or province, country, and ZIP or foreign postal code SANTA MONICA, CA 90403		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 117,936,411		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,716,431	2,716,431		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	4,416,521			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		5,590,955		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	34,090	1,915,162		
	12 Total. Add lines 1 through 11	7,167,042	10,222,548		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	191,382	0		191,382
	15 Pension plans, employee benefits	16,453	0		16,453
	16a Legal fees (attach schedule).	54,796	0		54,796
	b Accounting fees (attach schedule).	197,224	0		197,224
	c Other professional fees (attach schedule)	705,272	394,040		311,232
	17 Interest				
	18 Taxes (attach schedule) (see instructions)		14,105		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	11,273	0		11,273
	22 Printing and publications				
	23 Other expenses (attach schedule).	84,450	463,183		84,450
	24 Total operating and administrative expenses. Add lines 13 through 23	1,260,850	871,328		866,810
	25 Contributions, gifts, grants paid	5,581,785			5,581,785
	26 Total expenses and disbursements. Add lines 24 and 25	6,842,635	871,328		6,448,595
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	324,407			
	b Net investment income (if negative, enter -0-)		9,351,220		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	153,096	11,780	11,780
	3	Accounts receivable ▶ 82,321			
		Less allowance for doubtful accounts ▶	59,520	82,321	82,321
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	126,065,645	117,842,310	117,842,310	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	126,278,261	117,936,411	117,936,411	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶)	404,957	228,917	
	23	Total liabilities(add lines 17 through 22)	404,957	228,917	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	125,873,304	117,707,494	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	125,873,304	117,707,494	
	31	Total liabilities and net assets/fund balances(see instructions)	126,278,261	117,936,411	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	125,873,304
2	Enter amount from Part I, line 27a	2	324,407
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	126,197,711
5	Decreases not included in line 2 (itemize) ▶	5	8,490,217
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	117,707,494

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	CAPITAL GAINS FROM PARTNERSHIPS	P		
b	CAPITAL GAINS FROM PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			1,174,434
b			4,416,521
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			1,174,434
b			4,416,521
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,590,955
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	6,346,569	126,197,861	0 050291
2013	6,100,199	117,023,948	0 052128
2012	5,523,533	107,193,438	0 051529
2011	4,980,830	110,498,859	0 045076
2010	4,010,287	101,367,706	0 039562

2	Total of line 1, column (d).	2	0 238586
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047717
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	122,771,195
5	Multiply line 4 by line 3.	5	5,858,273
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	93,512
7	Add lines 5 and 6.	7	5,951,785
8	Enter qualifying distributions from Part XII, line 4.	8	6,448,595

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

1

93,512

2

0

3

93,512

4

0

5

93,512

6a

103,088

6b

6c

50,000

6d

7

153,088

8

141

9

10

59,435

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c

Did the foundation file Form 1120-POL for this year?

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b

If "Yes," has it filed a tax return on Form 990-T for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
CA

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes

No

No

No

No

No

No

No

Yes

Yes

No

No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>William Holler</u> Telephone no ► <u>(310) 453-0055</u> Located at ► <u>2444 Wilshire Blvd Suite 600 SANTA MONICA CA</u> ZIP+4 ► <u>90403</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CARL DEUTSCH 2444 WILSHIRE BLVD SUITE 600 SANTA MONICA,CA 90403	PRESIDENT 1 00	0	0	0
WILLIAM E HOLLER 2444 WILSHIRE BLVD SUITE 600 SANTA MONCIA,CA 90403	VP/SEC/TREAS 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

▶

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JMC Philanthropic Advisors	CONSULTING	180,000
2444 Wilshire Boulevard SUITE 622 Santa Monica, CA 90403		
DELOITTE & TOUCHE LLP	PROFESSIONAL FEES	95,525
555 W 5TH STREET SUITE 2700 LOS ANGELES, CA 90013		
DELOITTE TAX LLP	PROFESSIONAL FEES	79,625
555 W 5TH STREET SUITE 2700 LOS ANGELES, CA 90013		
BLUE GARNETT	CONSULTING	61,180
8055 WEST MANCHESTER AVENUE SUITE 430 LOS ANGELES, CA 90293		
LOEB & LOEB llp	PROFESSIONAL FEES	54,796
10100 SANTA MONICA BOULEVARD SUITE 2200 LOS ANGELES, CA 90067		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	124,576,292
b	Average of monthly cash balances.	1b	64,515
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	124,640,807
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	124,640,807
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,869,612
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	122,771,195
6	Minimum investment return. Enter 5% of line 5.	6	6,138,560

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,138,560
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	93,512
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	93,512
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	6,045,048
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	6,045,048
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	6,045,048

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,448,595
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,448,595
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	93,512
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,355,083

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				6,045,048
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			4,521,535	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 6,448,595				
a Applied to 2014, but not more than line 2a			4,521,535	
b Applied to undistributed income of prior years (Election required—see instructions).		 0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,927,060
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				4,117,988
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

CARL DEUTSCH

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	5,581,785
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities.			14	2,716,431		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	4,416,521		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a <u>DEFERRED TAX</u>			01	34,090		
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		7,167,042		0
13 Total. Add line 12, columns (b), (d), and (e).			13			7,167,042
(See worksheet in line 13 instructions to verify calculations)						

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2016-11-07	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name JOAN S MCMAHON	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00966494
	Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶ 86-1065772	
	Firm's address ▶ 555 MISSION STREET SAN FRANCISCO, CA 94105			Phone no (415) 783-4000	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
24th Street Theatre Company 1117 WEST 24th StREET Los Angeles, CA 90007	None	PC	Welfare	40,000
Advancement Project 1545 Wilshire BOULEVARD 800 Los Angeles, CA 90017	None	PC	Welfare	5,000
Alliance for Children's Right 3333 wilshire Boulevard 550 Los Angeles, CA 90010	None	PC	Education	100,000
Asian Pacific Community Fund Of SOUTHERN CALIFORNIA 1145 Wilshire Boulevard Suite 105 Los Angeles, CA 90017	None	PC	Welfare	250
ASSistance League of LOS ANGELES 826 COLE AVENUE LOS ANGELES, CA 90038	None	PC	SOCIAL SERVICES	1,000
Assistance League of Palm Springs Area PO Box 3056 Rancho Mirage, CA 92270	None	PC	Social Services	10,000
Audubon Society of Portland 5151 NW Cornell Road Portland, OR 97210	None	PC	Environmental Protection	10,000
Beyond Toxics PO Box 1106 Eugene, OR 97440	None	PC	Environmental Protection	2,000
Bright Prospect Scholar Support 1460 East Holt Avenue Pomona, CA 91767	None	PC	Youth Development	110,000
California Community Foundation 221 South Figueroa Street Suite 400 Los Angeles, CA 90012	None	PC	Community Improvement	215,000
California Wildlife Center PO Box 2022 Malibu, CA 90265	None	PC	Welfare	10,000
CASA of Los Angeles 201 Centre Plaza Drive Room 1100 Monterey Park, CA 91754	None	PC	Human Services	100,000
Center for Food Safety 660 Pennsylvania Avenue SE Suite 302 Washington, DC 20003	None	PC	HUMAN SERVICES	2,500
CENTER FOR NON-VIOLENT EDUCATION & PARENTING 1000 SUNSET BouLeVarD 201 LOS ANGELES, CA 90012	None	PC	EDUCATION	50,000
Center for Study of Responsive Law PO Box 19367 Washington, DC 20036	None	PC	Consumer Protection and Saftey	10,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for the Pacific Asian Family 543 North Fairfax Avenue Los Angeles, CA 90036	None	PC	Human Services	3,000
CENTER FOR THE PARTIALLY SIGHTED 6101 West CENTINELA AVENue CULVER CITY,CA 90230	None	PC	human service	63,364
CENTRAL AMERICAN RESOURCE CENTER 2845 WEST SEVENTH STREET LOS ANGELES,CA 90005	None	PC	SOCIAL AND CIVIC SERVICES	25,000
Children's Bureau 1575 Dr Martin Luther King Jr STREET Indianapolis,IN 46202	None	PC	Human Services	100,000
CHILDREN'S INSTITUTE 2121 WEST TEMPLE STREET LOS Angeles,CA 90026	None	PC	WELFARE	100,000
Chrysalis Center 522 SOUTH MAIN STREET LOS Angeles,CA 90013	None	PC	Human Services	85,000
City Of Hope 1055 Wilshire BOUIEvArD Los Angeles,CA 90017	None	PC	Health	10,000
Community Partners 1000 NORTH Alameda STREET 240 Los Angeles,CA 90012	None	PC	Welfare	80,000
DOWNTOWN WOMENS CENTER 442 SOUTH SAN PEDRO STREET LOS ANgeles,CA 90013	None	PC	WELFARE	75,000
Esperanza Community Housing Corp 2337 SOUTH Figueroa Street Los Angeles,CA 90007	None	PC	Social Services	102,921
ETM-LA 847 NORTH Hollywood Way 206 Burbank,CA 91505	None	PC	Social Services	45,000
Everychild Foundation P O Box 1808 Pacific Palisades,CA 90272	None	PC	Education	10,000
Exceptional Children's Foundation 8740 Washington BOULEVARD Culver City,CA 90232	None	PC	Welfare	35,000
Exotic Bird Rescue PO Box 14863 Portland,OR 97293	None	PC	Animal Services	1,000
First Place for Youth 426 17th Street Suite 100 Oakland,CA 94612	None	PC	Social Services	30,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOOD FORWARD 7412 FULTON AVENUE 3 NORTH HOLLYWOOD,CA 91605	None	PC	SOCIAL SERVICES	40,000
FORD THEATRE FOUNDATION 2580 CAHUENGA BOULEVARD EAST HOLLYWOOD,CA 90068	NOne	PC	WELFARE	75,000
Freedom of Press Foundation 222 sutter StREET SUITE 600 San Francisco,CA 94108	None	PC	Human Services	2,000
Friends of Cabrillo Marine Aquarium 3720 Stephen White Way San Pedro,CA 90731	None	PC	Welfare	10,000
FRIENDS OF EXPO CENTER 3980 BILL ROBERTSON LANE SUITE 203 LOS ANGELES,CA 90037	NOne	PC	COMMUNITY PROGRAMS	10,000
Gabriella Foundation 639 SOUTH Commonwealth AveNUE Suite B Los Angeles,CA 90005	None	PC	Youth Development	105,000
GARDEN CONSERVANCY PO BOX 219 COLD SPRING,NY 10516	NOne	PC	EDUCATION	25,000
Goodwill Industries Of Southern California 342 NORTH San Fernando Road Los Angeles,CA 90031	None	PC	Welfare	85,000
Hathaway-Sycamores Child & Family Service 210 SOUTH DeLacey AveNUE 110 Pasadena,CA 91105	None	PC	Social Services	110,000
Healing Reins Therapeutic Riding Center PO Box 5593 Bend,OR 97708	None	PC	General and Rehabilitative	5,000
HillsideS 940 Avenue 64 Pasadena,CA 91105	None	PC	Social Services	100,000
Homeboy Industries 1916 EAST First Street Los Angeles,CA 90033	None	PC	Social Services	100,000
Imagine Los Angeles 5455 Wilshire BOUIEvARd Suite 1001 Los Angeles,CA 90036	None	PC	Human Services	40,000
In Defense of Animals 3010 Kerner BOUIEvARd San Rafael,CA 94901	None	PC	Animal Welfare	5,000
INLAND EMPIRE (SAN BERNARDINO) SYMPHONY ORCHESTRA 198 NORTH ARROWHEAD AVENUE SUITE 2-B SAN BERNARDINO,CA 92408	NOne	PC	ARTS	25,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Inner City Arts 720 Kohler STREET Los Angeles, CA 90021	None	PC	Education	50,000
International Medical Corps 1919 Santa Monica Boulevard Santa Monica, CA 90404	None	PC	Health	25,000
Jewish Free Loan Association 6505 Wilshire BOULEVARD 715 Los Angeles, CA 90048	None	PC	Social Services	5,000
Jewish Homes for Aging of Great Washington DC 12320 Parklawn DrIVE Rockville, MD 20852	None	PC	Social Service	40,000
Jewish Vocational Service 6505 Wilshire BOUIEvARd Suite 200 Los Angeles, CA 90048	None	PC	Education	100,000
JONSSON CANCER CENTER FOUNDATION 8-950 Factor Building Box 951780 Los Angeles, CA 90095	None	PC	Health	100,000
Jovenes 1208 Pleasant AveNUE Los Angeles, CA 90033	None	PC	Human Services	90,000
JUNIOR BLIND OF AMERICA 5300 ANGELES VISTA BOULEVARD LOS ANGELES, CA 90043	None	PC	SOCIAL SERVICES	30,000
Kayamanan Ng Lahi Philippine Folk Art 1338 Braddock drive Culver City, CA 90230	None	PC	Welfare	750
KOREATOWN YOUTH AND COMMUNITY CENTER 3727 WEST Sixth Street Los Angeles, CA 90020	None	PC	Welfare	64,000
Learn to Be Foundation 1268 NORTH Lakeview AveNUE Suite 201 Anaheim, CA 92807	None	PC	Educational Services	5,000
Long Beach Day Nursery 1548 Chestnut AveNUE Long Beach, CA 90813	None	PC	Educational	80,000
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVENUE 202 LOS ANGELES, CA 90017	None	PC	COMMUNITY PROGRAMS	35,000
LOS ANGELES LGBT CENTER 1625 SCHRADER BOULEVARD LOS ANGELES, CA 90028	None	PC	WELFARE	100,000
Los Angeles Youth Network 1754 Taft Street Los Angeles, CA 90028	None	PC	Early Education	100,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lutheran Social Service of SOUTHERN CALIFORNIA 2560 NORTH Santiago BOULEVARD Orange, CA 92867	None	PC	Religious	18,000
Medicine For Humanity 22866 Beckledge Terrace Malibu, CA 90265	None	PC	Education	4,000
Mother's Club Family Learning Center 980 NORTH Fair Oaks AveNUE Pasadena, CA 91103	None	PC	Social Service	60,000
My Sister My Friend Breast Cancer Support 4000 Long Beach BOULEVARD SUITE 214 Long Beach, CA 90807	None	PC	Human Services	5,000
Nami-Westside LA 941 West Wood BOULEVARD Los Angeles, CA 90024	None	PC	Mental Health	17,000
Nature Bridge 11741 Wheatfield Loop Hudson, FL 34667	None	PC	Social Service	13,300
New Directions 11303 Wilshire BOUIEvArD BUIlDIng 116 Los Angeles, CA 90073	None	PC	Welfare	75,000
NORTHRIDGE HOSPITAL FOUNDATION 18300 ROSCOE BOULEVARD NORTHRIDGE, CA 91328	None	SO I	HEALTH	100,000
OCEAN PARK COMMUNITY CENTER 1453 16TH STREET SANTA MONICA, CA 90404	None	PC	WELFARE	150,000
Old Town Artisan Studio 78-100 Main Street 104 La quinta, CA 92253	None	PC	Education	15,000
ONE HOUSE OF PEACE PO BOX 14351 PORTLAND, OR 97293	None	PC	SOCIAL SERVICE	5,000
ONE IN LONG BEACH 2017 EAST FOURTH STREET LONG Beach, CA 90814	None	PC	EDUCATION	25,000
One Voice 1228 15th StREET SUITE C Santa Monica, CA 90404	None	PC	Human Services	70,000
Oregon Environmental Council 222 NW Davis 309 Portland, OR 97209	None	PC	Social Service	2,500
Orlo Foundation 810 SE Belmont STREET STUDIO 5 Portland, OR 97214	None	PC	Environmental	2,200
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pacific Clinics 800 SOUTH Santa Anita AveNUE Arcadia,CA 91006	None	PC	Welfare	100,000
Pacific Legal Foundation 555 Capital Mall Suite 350 Sacramento,CA 95814	None	PC	Education	50,000
People Assisting The Homeless 340 North Madison Avenue Los Angeles,CA 90004	None	PC	Welfare	75,000
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HIGHWAY MALIBU,CA 90263	None	PC	EDUCATION AND SOCIAL WELFARE	5,000
Portland Piano International PO Box 6469 Portland,OR 97228	None	PC	Social Service	2,500
Professional Dancer Society PO Box 15605 Beverly Hills,CA 90209	None	PC	Welfare	8,500
Project Motivate PO Box FN Garden Grove,CA 92842	None	PC	Youth Development	5,000
Public Counsel 610 South Ardmore AveNUE Los Angeles,CA 90005	None	PC	Health	90,000
Rape Foundation 1223 Wilshire BOULEVARD 410 Santa Monica,CA 90403	None	PC	Social Welfare	210,000
Salvation Army 906 South Francisco Street Los Angeles,CA 90071	None	PC	Social Welfare	100,000
SANTA CLARITA VALLEY COMMITTEE 22900 MARKET STREET NEWHALL,CA 91321	None	PC	SOCIAL WELFARE	1,000
Share PO Box 1342 Beverly Hills,CA 90213	None	PC	Education	50,000
SKID ROW HOUSING TRUST 1317 EAST SEVENTH STREET LOS Angeles,CA 90021	None	PC	SOCIAL WELFARE	60,000
SOUTHERN CALIFORNIA FOSTER FAMILY AGENCY 155 NORTH Occidental BOULEVARD LOS Angeles,CA 90026	NOne	PC	WELFARE	30,000
Southern California Public Radio 474 SOUTH Raymond Avenue Pasadena,CA 91105	None	PC	Communication	65,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Anne's Maternity Home 155 NORTH Occidental BOULEVARD Los Angeles, CA 90026	None	PC	Welfare	168,000
ST JOHN'S HOSPITAL HEALTH CENTER 3075 NW 35TH AVENUE LAUD LAKES, FL 33311	None	PC	MEDICAL	50,000
ST JOSEPH CENTER 204 HAMPTON DRIVE VEnice, CA 90291	None	PC	WELFARE	75,000
Steinway Society of Riverside County PO Box 3015 Rancho Mirage, CA 92270	None	PC	Education	10,000
UC Regents 10945 La conte Ave 3132 Los Angeles, CA 90095	None	PC	Education	60,000
UCLA Foundation PO Box 951784 Los Angeles, CA 90096	None	PC	Health	145,000
United States Veterans Initiative 800 WEST 6th Street Los Angeles, CA 90017	None	PC	Welfare	100,000
United Way 1150 SOUTH Olive Street T500 Los Angeles, CA 90015	None	PC	Human Services	100,000
Unusual Suspects Theatre Company 617 SOUTH Olive Street Suite 812 Los Angeles, CA 90014	None	PC	Health	50,000
VALLEY FAMILY CENTER 302 SOUTH BRAND BOULEVARD SAN FERNANDO, CA 91340	None	PC	EDUCATION	25,000
Venice Family Clinic 604 Rose Avenue Venice, CA 90291	None	PC	Medical	100,000
Weston A Price Foundation 4200 Wisconsin AveNUE NW Washington, DC 20016	None	PC	Nutrition	2,000
Westside Infant-Family Network 5721 WEST Slauson AveNUE SUite 200 Culver city, CA 90230	None	PC	Mental Health	105,000
Wildwood School 12201 Washington place Los Angeles, CA 90066	None	PC	Education	60,000
Wooden Floor for Youth Movement 1810 NORTH Main Street Santa Ana, CA 92706	None	PC	Social Welfare	75,000
Total ▶ 3a				5,581,785

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ZERO TO THREE-WESTERN OFFICE 1255 23RD STREET NW SUITE 350 WASHINGTON,DC 20037	None	PC	SOCIAL SERVICE	50,000
Total ▶ 3a				5,581,785

TY 2015 Accounting Fees Schedule

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	197,224	0		197,224

TY 2015 Applied to Prior Year Election

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Election: PURSUANT TO CODE SECTION 4942(H)(2) AND REG. SEC. 53.4942 (A)-3(D)(2), THE CARL AND ROBERTA DEUTSCH FOUNDATION ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS COMING FROM PRIOR YEAR'S UNDISTRIBUTED INCOME AS FOLLOWS:12/31/2010: \$17,400
AUTHORIZED SIGNATURE

TY 2015 General Explanation Attachment**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Identifier	Return Reference	Explanation
	PART VII-B, QUESTION 1(A) (3)	AELD, INC , A RELATED PARTY TO THE FOUNDATION, DONATED OFFICE SPACE AND ADMINISTRATIVE SERVICES IN THE AMOUNT OF \$87,790 TO THE CARL & ROBERTA DEUTSCH FOUNDATION DURING 2015 AT NO CHARGE. THIS IS AN EXCEPTED ACT OF SELF-DEALING UNDER IRC SECTION 4941(D)(2)(C)

Identifier	Return Reference	Explanation
	TANGIBLE PROPERTY REGULATIONS	Pursuant to the small business exception under section 1011(b)(iii) of Rev Proc 2015-20, the taxpayer is changing to adopt the final tangible property regulations prospectively with its tax year beginning January 1, 2014, and without filing a Form 3115 Section 1263(a)-1(f) De Minimis Safe Harbor Election. Taxpayer is making the de minimis safe harbor election under Treas Reg 1.263(a)-1(f) for all eligible amounts paid or incurred during the taxable year. Section 1263(a)-3(n) Capitalization Election. Taxpayer hereby elects to capitalize repair and maintenance costs under Treas Reg 1.263(a)-3(n). The costs were incurred during the taxable year in the electing taxpayer's trade or business and the electing taxpayer treats such costs as capital expenditures on its books and records.

Identifier	Return Reference	Explanation
	PART VII-B, QUESTION 1 (A)(4)	During the 2015 tax year, the Foundation paid compensation in the amount of \$180,000 to Janis Minton Consulting, Inc ("JMC"), a corporation that is wholly owned by one of the Foundation's directors, Janis Minton. JMC provided (and continues to provide) substantial core work functions for the Foundation, which include but are not limited to, general Foundation leadership and management duties, oversight and management of the Foundation's grantmaking and operational plan, Foundation administration, program management, board of director support (including meeting facilitation), working with legal and other advisors, and providing training and education to advisory board members. JMC is additionally responsible for programmatic activities that include creating grant systems, conducting due diligence, and providing strategic direction. Upon advice of counsel, the Foundation's board of directors (the "board") has determined that the payments to JMC are properly classified as payments to a disqualified person for personal services within the meaning of Treas. Reg. 53.4941(d)-3(c) and therefore qualify for the exception to self-dealing set forth in IRC 4941(d)(2)(E). JMC's services are reasonable and necessary to carry out the Foundation's exempt purposes. The Foundation has obtained a compensation study for the relevant period that confirms that the level of compensation to JMC is well below market rate for the extent of services provided, and is therefore reasonable and not excessive.

TY 2015 Investments - Other Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	67,647,396	67,647,396
FUND OF FUNDS	FMV	19,466,712	19,466,712
PRIVATE EQUITY	FMV	16,551,117	16,551,117
GLOBAL EQUITY	FMV	6,340,180	6,340,180
US EQUITY FUNDS	FMV	7,836,905	7,836,905

TY 2015 Legal Fees Schedule

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	54,796	0		54,796

TY 2015 Other Decreases Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Description	Amount
Net unrealized Gain (Loss)	8,490,217

TY 2015 Other Expenses Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & COURIER	5,863	0		5,863
INSURANCE	17,266	0		17,266
OFFICE SUPPLIES	16,807	0		16,807
CHECKING ACCOUNT FEES	1,127	0		1,127
PAYROLL PREP FEE	1,384	0		1,384
PARKING	11,367	0		11,367
TELEPHONE	22,813	0		22,813
OFFICE PLANTS	3,635	0		3,635
BANK FEES	-496	0		-496
MISCELLANEOUS EXPENSES	4,684	0		4,684
PARTNERSHIP EXPENSES	0	463,183		0

TY 2015 Other Income Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DEFERRED TAX	34,090		34,090

TY 2015 Other Liabilities Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILTY	404,957	228,917

TY 2015 Other Professional Fees Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	180,000	0		180,000
INVESTMENT EXPENSE	394,040	394,040		0
Other Professional Fees	131,232	0		131,232