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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

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- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2015

Open to Public  
Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation GOLDRICH FAMILY FOUNDATION		A Employer identification number 95-4155986			
Number and street (or P O box number if mail is not delivered to street address) 5150 OVERLAND AVENUE		B Telephone number (see instructions) (310) 280-5001			
City or town, state or province, country, and ZIP or foreign postal code CULVER CITY, CA 90230		C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►			
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change					
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 124,214,063		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis )</i>			
<b>Part I</b> <b>Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .		12,000,000			
2 Check ► <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .					
3 Interest on savings and temporary cash investments . . . . .		23,199	23,199		
4 Dividends and interest from securities . . . . .		2,219,055	2,219,055		
5a Gross rents . . . . .					
b Net rental income or (loss) _____					
6a Net gain or (loss) from sale of assets not on line 10 . . . . .		729,418			
b Gross sales price for all assets on line 6a 19,165,357					
7 Capital gain net income (from Part IV, line 2) . . . . .			729,418		
8 Net short-term capital gain . . . . .					
9 Income modifications . . . . .					
10a Gross sales less returns and allowances . . . . .					
b Less Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .		14,882	14,882		
<b>12 Total</b> .Add lines 1 through 11 . . . . .		14,986,554	2,986,554		
<b>Revenue</b>  <b>Operating and Administrative Expenses</b>					
13 Compensation of officers, directors, trustees, etc . . . . .		0	0		0
14 Other employee salaries and wages . . . . .					
15 Pension plans, employee benefits . . . . .					
16a Legal fees (attach schedule) . . . . .		1,413	0		1,413
b Accounting fees (attach schedule) . . . . .		35,500	0		35,500
c Other professional fees (attach schedule) . . . . .					
17 Interest . . . . .		66	66		0
18 Taxes (attach schedule) (see instructions) . . . . .		136,273	11,047		226
19 Depreciation (attach schedule) and depletion . . . . .					
20 Occupancy . . . . .					
21 Travel, conferences, and meetings. . . . .					
22 Printing and publications . . . . .					
23 Other expenses (attach schedule) . . . . .		540,763	540,185		65
<b>24 Total operating and administrative expenses.</b>					
Add lines 13 through 23 . . . . .		714,015	551,298		37,204
25 Contributions, gifts, grants paid . . . . .		5,295,726			5,295,726
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25		6,009,741	551,298		5,332,930
27 Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>		8,976,813			
<b>b Net investment income</b> (if negative, enter -0-)			2,435,256		
<b>c Adjusted net income</b> (if negative, enter -0-)					

	<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	10,568,150	4,889,006	4,889,006
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ► 76,766			
	Less allowance for doubtful accounts ► 0	70,538	76,766	76,766
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)	2,706,250	5,702,050	5,732,691
	b Investments—corporate stock (attach schedule) . . . . .	11,637,396	24,516,355	26,974,771
	c Investments—corporate bonds (attach schedule) . . . . .	7,300,625	12,811,701	12,740,544
	11 Investments—land, buildings, and equipment basis ►			
Less accumulated depreciation (attach schedule) ►				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .	75,951,945	69,215,839	73,800,285	
14 Land, buildings, and equipment basis ►				
Less accumulated depreciation (attach schedule) ►				
15 Other assets (describe ► )				
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	108,234,904	117,211,717	124,214,063	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ► )			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ►</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	108,234,904	117,211,717	
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	108,234,904	117,211,717	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	108,234,904	117,211,717	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	108,234,904
2	Enter amount from Part I, line 27a . . . . .	2	8,976,813
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3 . . . . .	4	117,211,717
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	117,211,717

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo., day, yr.)	Date sold (d) (mo., day, yr.)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>(e) Gross sales price</b>		<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) (e) plus (f) minus (g)</b>
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i) F M V as of 12/31/69</b>		<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b> 729,418
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

Yes  No

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col (b) divided by col (c))
2014	4,432,874	107,482,888	0 041243
2013	491,028	96,947,611	0 005065
2012	4,445,104	91,304,690	0 048684
2011	4,159,501	89,034,314	0 046718
2010	3,509,887	84,531,808	0 041521
<b>2</b>	Total of line 1, column (d).		<b>2</b> 0 183231
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0 036646
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		<b>4</b> 120,680,178
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 4,422,446
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 24,353
<b>7</b>	Add lines 5 and 6.		<b>7</b> 4,446,799
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 5,332,930

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	24,353
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	0
3	Add lines 1 and 2. . . . .	3	24,353
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	24,353
6	<b>Credits/Payments</b>		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	140,478
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	140,478
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> If Form 2220 is attached 	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	116,125
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> ► 116,125 <b>Refunded</b> ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		<b>Yes</b>	<b>No</b>
1a			<b>Yes</b>	<b>No</b>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		<b>Yes</b>	<b>No</b>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		<b>Yes</b>	<b>No</b>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ► \$ _____ 0 <b>(2)</b> On foundation managers ► \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>		<b>Yes</b>	<b>No</b>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		<b>Yes</b>	<b>No</b>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		<b>Yes</b>	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		<b>Yes</b>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>		<b>Yes</b>	<b>No</b>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		<b>Yes</b>	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .		<b>Yes</b>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . . . .		<b>Yes</b>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .		<b>Yes</b>	<b>No</b>
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .		<b>Yes</b>	<b>No</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►ANDRE CULLINS CO THE GOLDRICH GROU Located at ►5150 OVERLAND AVENUE CULVER CITY CA	Telephone no ►(310) 280-5001 ZIP+4 ►90230	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year. . . . . ► 15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. . . . .	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No



**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	_____
	_____
	_____
2	_____
	_____
	_____
All other program-related investments See instructions 3	

All other program-related investments. See instructions.

3 \_\_\_\_\_  
\_\_\_\_\_

**Total.** Add lines 1 through 3

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities. . . . .	1a	115,314,678
b	Average of monthly cash balances. . . . .	1b	7,126,503
c	Fair market value of all other assets (see instructions). . . . .	1c	76,766
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	122,517,947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	122,517,947
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	1,837,769
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	120,680,178
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	6,034,009

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	6,034,009
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	24,353
b	Income tax for 2015 (This does not include the tax from Part VI). . . . .	2b	642
c	Add lines 2a and 2b. . . . .	2c	24,995
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	6,009,014
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	6,009,014
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	6,009,014

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	5,332,930
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,332,930
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	24,353
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	5,308,577
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				6,009,014
<b>2</b> Undistributed income, if any, as of the end of 2015			5,287,323	
<b>a</b> Enter amount for 2014 only. . . . .		0		
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				
<b>b</b> From 2011. . . . .				
<b>c</b> From 2012. . . . .				
<b>d</b> From 2013. . . . .				
<b>e</b> From 2014. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ 5,332,930			5,287,323	
<b>a</b> Applied to 2014, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				45,607
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .	0			
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .	0			
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .	0			
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .	0			
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				5,963,407
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a. . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				
<b>b</b> Excess from 2012. . . . .				
<b>c</b> Excess from 2013. . . . .				
<b>d</b> Excess from 2014. . . . .				
<b>e</b> Excess from 2015. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ►				
b	Check box to indicate whether the organization is a private operating foundation described in section	<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .				
b	85% of line 2a. . . . .				
c	Qualifying distributions from Part XII, line 4 for each year listed. . . . .				
d	Amounts included in line 2c not used directly for active conduct of exempt activities. . . . .				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. . . . .				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets. . . . .				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JONA GOLDRICH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information(continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total . . . . .</b>			► 3a	5,295,726
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	23,199	
<b>4</b> Dividends and interest from securities. . . . .			14	2,219,055	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property . . . . .					
<b>7</b> Other investment income. . . . .			14	14,882	
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	729,418	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		0		2,986,554	
<b>13</b> Total Add line 12, columns (b), (d), and (e). . . . .				2,986,554	

**Part VIII B – Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
CHARLES SCHWAB #3102-3209	P		
CHARLES SCHWAB #3102-3209	P		
FIDELITY #674-072516	P		
FIDELITY #674-072516	P		
FIDELITY #674-433403	P		
FIDELITY #674-433403	P		
K-1 FIDELITY ALTAIR SPECIAL SITUATIONS FUND	P		
K-1 FIDELITY ALTAIR SPECIAL SITUATIONS FUND	P		
K-1 FIDELITY ALTAIR SPECIAL SITUATIONS FUND	P		
Capital Gains Dividends	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) Gain or (loss) (h) (e) plus (f) minus (g)
4,212,555		3,647,338	565,217
4,779,758		5,100,377	-320,619
4,189,652		4,172,937	16,715
4,614,905		4,424,011	190,894
1,023,569		1,051,138	-27,569
39,279		39,784	-505
		354	-354
13,434			13,434
7,954			7,954
284,251			284,251

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) over col (j), if any (k)	
			565,217
			-320,619
			16,715
			190,894
			-27,569
			-505
			-354
			13,434
			7,954
			284,251

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
JONA GOLDRICH	PRESIDENT 2 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				
ANDREA GOLDRICH CAYTON	SECRETARY 2 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				
MELINDA GOLDRICH	TREASURER 2 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				
DORETTA GOLDRICH	DIRECTOR 2 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				
DAVID ROCHKIND	CFO 2 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				
Andre Cullins	Controller 10 00	0	0	0
5150 OVERLAND AVENUE CULVER CITY, CA 90230				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ALLIED JEWISH FEDERATION OF COLORADO 300 S DAHLIA ST SUITE 300 DENVER, CO 80246	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	15,825
ALZHEIMERS ASSOCIATION 4221 WILSHIRE BLVD SUITE 400 LOS ANGELES, CA 90010	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	25,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 5535 BALBOA BLVD SUITE 114 ENCINO, CA 91316	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,000
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY 39 BROADWAY 15TH FLOOR New York, NY 10006	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	159,220
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 122 EAST 42ND STREET SUITE 4507 New York, NY 10168	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	3,600
AMERICAN SOCIETY FOR YAD VASHEM 16501 VENTURA BLVD SUITE 504 ENCINO, CA 91436	NONE	PUBLIC CHARITY	public support of organization mission	1,500
animal trustees of austin po box 14542 austin, TX 787614542	NONE	PUBLIC CHARITY	public support of organization mission	900
animal wellness foundation po box 9686 marina del rey, CA 90295	NONE	PUBLIC CHARITY	public support of organization mission	500
Anti-defamation league 823 united nations plaza new York, NY 10017	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,500
aspen filmfest 110 east hallam street suite 102 aspen, CO 81611	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,350
aspen jewish congregation 77 meadowood drive aspen, CO 81611	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	18,000
aspen jewish congregation po box 8064 aspen, CO 81612	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
beit t'shuva 8831 venice blvd LOS ANGELES, CA 90034	NONE	PUBLIC CHARITY	public support of organization mission	100,000
beverly hills firefighters association 427 n canon drive suite 108 beverly hills, CA 90210	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	350
beverly hills police officers 464 north rexford drive beverly hills, CA 90210	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	350
<b>Total . . . . .</b>			► 3a	5,295,726

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
bridging bionics foundation po box 3767 basalt, CO 81621	none	public charity	public support of organization mission	5,000
cedars-sinai medical center 8700 beverly blvd room 2416 LOS ANGELES, CA 90048	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	31,500
children uniting nations 6380 wilshire blvd suite 910 los ANGELES, CA 90048	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
childrens hospital boston 401 park drive suite 602 boston, MA 02215	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
curtis school 15871 mulholland drive los ANGELES, CA 90049	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	58,300
dawg squad 11209 national blvd 246 los ANGELES, CA 90064	none	public charity	public support of organization mission	300
fidelity charitable gift fund Z-97- 000442 po box 770001 cincinnati, OH 452770053	none	public charity	public support of organization mission	1,610,000
first star inc 220 westwood plaza suite b44 los ANGELES, CA 90095	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	3,000
friends of the aspen animal shelter 101 animal shelter road aspen, CO 81611	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,850
friends of the israel defense forces 6505 wilshire blvd suite 625 los ANGELES, CA 90048	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	8,000
friends of the israel sports center for the disabled 315 madison avenue suite 901 new york, NY 10017	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	100,000
friendship circle of los angeles 1952 S Robertson Blvd los ANGELES, CA 90034	none	public charity	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
global nomads group 132 nassau street suite 822 new york, NY 10038	none	public charity	public support of organization mission	199,959
guide dogs of america 13445 glenoaks blvd sylmar, CA 91342	none	public charity	public support of organization mission	500
habonim dror - camp gilboa 8339 w 3rd street los ANGELES, CA 90048	none	public charity	public support of organization mission	10,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>5,295,726</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
harvard - westlake school 700 n farring road LOS ANGELES, CA 90077	nONE	puBLIC CHARITY	public support of organization mission	10,000
hike for hope 936 w francis street aspen, CO 81611	nONE	puBLIC CHARITY	public support of organization mission	250
hillel at ucla 574 hilgard avenue LOS ANGELES, CA 90024	nONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
israel air force center foundation po box 0492 willow grove, PA 190900492	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	500,000
israel cancer research fund 159 s beverly drivesuite 207 beverly hills, CA 90212	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	25,000
israfest foundation inc 324 south beverly drive 424 beverly hills, CA 90212	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	2,500
jewish colorado - aspen community campaign po box 8590 aspen, CO 81612	nONE	puBLIC CHARITY	public support of organization mission	25,000
jewish community center chabad of aspen 435 west main street aspen, CO 81611	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
jewish family service of los angeles 3580 wilshire blvd suite 700 LOS ANGELES, CA 90010	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
jewish federation of los angeles po box 54269 terminal annex LOS ANGELES, CA 900540269	nONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	175,360
jewish federation real estate & construction division 6505 wilshire blvd suite 1000 LOS ANGELES, CA 90048	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	25,000
jewish student union 9831 west pico blvd 101 LOS ANGELES, CA 90035	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	10,000
jewish world watch 5551 balboa blvd encino, CA 91316	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
los angeles jewish film festival 3250 wilshire blvd suite 1250 los ANGELES, CA 90010	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
los angeles museum of the holocaust 100 s the grove drive LOS ANGELES, CA 90036	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	59,200
<b>Total . . . . .</b>				<b>► 3a</b> 5,295,726

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
lucky day animal rescue of colorado po box 8856 aspen, CO 81612	nONE	puBLIC CHARITY	public support of organization mission	1,000
maurice b shwayder camp of temple emanuel 51 grape street denver, CO 80220	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	12,000
media central 10024 skokie blvd suite 201 skokie, IL 60077	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	12,500
music center founders 135 north grand avenue loS ANGELES, CA 90012	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,000
new community jewish high school 7353 valley circle blvd west hills, CA 91304	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
north american friends of amcha-israel co marks paneth llp 685 third avenue new york, NY 10017	nONE	puBLIC CHARITY	public support of organization mission	50,000
nyaka aids orphans project 2970 e lake lansing rd east lansing, MI 48823	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	5,000
plant trees 4 life po box 8481 aspen, CO 816128481	nONE	puBLIC CHARITY	public support of organization mission	150
price foundation 13700 marina pointe drive 632 marina del rey, CA 90292	nONE	puBLIC CHARITY	public support of organization mission	6,400
ramah of the rockies 300 s dahlia street suite 205 denver, CO 80246	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	162,000
say yes to education inc 320 park avenue 21st floor new york, NY 10022	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	250,000
shaare zedek medical center 9911 west pico blvd 640 loS ANGELES, CA 90035	nONE	puBLIC CHARITY	public support of organization mission	15,000
sinai temple 10400 wilshire blvd los ANGELES, CA 90024	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	1,950
stephen s wise temple 15500 stephen s wise dr loS ANGELES, CA 90077	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	13,925
tel aviv foundation 1201 broadway suite 802 new york, NY 10001	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	225,000
<b>Total . . . . .</b>			► 3a	5,295,726

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
the archer school for girls 11725 sunset blvd los ANGELES, CA 90049	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	150,000
theatre aspen 110 east hallam street suite 103 aspen, CO 81611	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	34,375
tour de summer camps co the jewish federation of greater LA 6505 wilshire blvd suite 1025 LOS ANGELES, CA 90048	nONE	puBLIC CHARITY	public support of organization mission	5,000
trustees of the university of pennsylvania po box 70259 philadelphia, PA 191769885	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	25,000
united jewish appeal - aspen valley campaign po box 8590 aspen, CO 81612	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	25,000
university of pennsylvania 650 w 35th street suite 114 LOS ANGELES, CA 90089	nONE	puBLIC CHARITY	public support of organization mission	652,112
university of pennsylvania weightman hall 235 s 33rd street philadelphia, PA 191046322	nONE	puBLIC CHARITY	public support of organization mission	5,000
windward school - the advancement office 11350 palms blvd loS ANGELES, CA 90066	nONE	puBLIC CHARITY	public support of organization mission	20,000
wise freedom school partners co stephen s wise temple 15500 stephen s wise drive los ANGELES, CA 90077	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
yad ezra veshulamit 3470 wilshire blvd suite 1020 loS ANGELES, CA 90010	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	3,500
yad vashem 500 5th avenue 42nd floor new york, NY 10110	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	100,000
yeshiva gedolah of los angeles 5444 west olympic blvd loS ANGELES, CA 90036	nONE	puBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	50,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>5,295,726</b>

## TY 2015 Accounting Fees Schedule

**Name:** GOLDRICH FAMILY FOUNDATION**EIN:** 95-4155986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting	35,500	0		35,500

## TY 2015 Investments Corporate Bonds Schedule

**Name:** GOLDRICH FAMILY FOUNDATION

**EIN:** 95-4155986

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
INVESTMENT IN CORPORATE BONDS	12,811,701	12,740,544

## TY 2015 Investments Corporate Stock Schedule

**Name:** GOLDRICH FAMILY FOUNDATION

**EIN:** 95-4155986

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
INVESTMENT IN CORPORATE STOCKS	24,516,355	26,974,771

## TY 2015 Investments Government Obligations Schedule

**Name:** GOLDRICH FAMILY FOUNDATION

**EIN:** 95-4155986

**US Government Securities - End of  
Year Book Value:** 4,228,284

**US Government Securities - End of  
Year Fair Market Value:** 4,200,991

**State & Local Government  
Securities - End of Year Book  
Value:** 1,473,766

**State & Local Government  
Securities - End of Year Fair  
Market Value:** 1,531,700

## TY 2015 Investments - Other Schedule

**Name:** GOLDRICH FAMILY FOUNDATION

**EIN:** 95-4155986

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
INVESTMENT IN MUTUAL FUNDS	AT COST	42,045,024	43,351,591
INVESTMENT IN ALTERNATIVE INVESTMENTS	AT COST	27,170,815	30,448,694

## TY 2015 Legal Fees Schedule

**Name:** GOLDRICH FAMILY FOUNDATION

**EIN:** 95-4155986

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	1,413	0		1,413

## TY 2015 Other Expenses Schedule

**Name:** GOLDRICH FAMILY FOUNDATION  
**EIN:** 95-4155986

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE	206,160	206,160		0
FILING FEES	20	0		20
PORTFOLIO DEDUCTIONS-ALTAIR RIMROCK LP K-1	125,692	125,692		0
NON-DEDUCTIBLE EXPENSES - ALTAIR SPECIAL SITUATIONS FUND LP K-1	40	0		40
PORTFOLIO DEDUCTIONS-ALTAIR SPECIAL SITUATIONS FUND LP K-1	22,969	22,969		0
bank charges	200	0		0
PORTFOLIO DEDUCTIONS-LC ALTAIR PCOF K-1	185,351	185,351		0
CONTRIBUTIONS - ALTAIR SPECIAL SITUATIONS FUND LP K-1	5	0		5
OFFICE EXPENSE	281	0		0
PORTFOLIO DEDUCTIONS- LAZARD LTD K-1	13	13		0
PENALTIES	32	0		0

## TY 2015 Other Income Schedule

**Name:** GOLDRICH FAMILY FOUNDATION  
**EIN:** 95-4155986

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 - LUMINOUS CAPITAL SPECIAL SITUATIONS FUND, LP	-2,559	-2,559	-2,559
LITIGATION SETTLEMENT INCOME	256	256	256
OTHER INCOME	13	13	13
K-1 - LUMINOUS CAPITAL SPECIAL SITUATIONS FUND, LP	-851	-851	-851
K-1 - LUMINOUS CAPITAL SPECIAL SITUATIONS FUND, LP	17,712	17,712	17,712
K-1 - LUMINOUS CAPITAL SPECIAL SITUATIONS FUND, LP	12	12	12
K-1 - LUMINOUS CAPITAL SPECIAL SITUATIONS FUND, LP	299	299	299

## TY 2015 Taxes Schedule

**Name:** GOLDRICH FAMILY FOUNDATION**EIN:** 95-4155986

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN WITHHOLDING TAX	11,047	11,047		0
STATE INCOME TAX	10	0		10
FEDERAL TAXES-FYE 2014	125,000	0		0
STATE INCOME TAX W/H FYE 2014 - FIDELITY SPECIAL SITUATIONS	216	0		216

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF  
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990)

**2015**
**Name of the organization**  
 GOLDRICH FAMILY FOUNDATION

**Employer identification number**  
 95-4155986
**Organization type (check one)****Filers of:** **Section:**Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

## Name of organization

GOLDRICH FAMILY FOUNDATION

## Employer identification number

95-4155986

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JONA and Doretta GOLDRICH 5150 overland ave  culver city, CA 90230	\$ 4,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	JONA and Doretta GOLDRICH 5150 overland ave  culver city, CA 90230	\$ 5,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
3	JONA and Doretta GOLDRICH 5150 overland ave  culver city, CA 90230	\$ 3,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

**Name of organization**

GOLDRICH FAMILY FOUNDATION

**Employer identification number**

95-4155986

**Part II** **Noncash Property**  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

## Name of organization

GOLDRICH FAMILY FOUNDATION

## Employer identification number

95-4155986

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	