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Internal Revenue Service

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

		idar year 2015 or tax year be	eginning	<u>, 2</u> 01	5, and e	ending		, 20
	rno	ondation & Majoel	Beckman	Finc		00	ridentification numb	113
- 3	$\mathbb{O}^{\ell}$	d street (or P O box number if mail is	MU -	Room	n/suite	B Telephon	e number (see instruc	tions)
	م بسسه - ا	n, state or province, country, and ZIP	or foreign postal code	1617		C If exempt	ion application is pend	ding, check here ▶ 🗍
G	Check	all that apply: 🔲 Initial ret	urn 🔲 Initial return	n of a former public	charity	D 1. Foreign	organizations, check	here ►
		🔲 Final retu		-		2 Foreign	organizations meetin	as the REW test
		Address	change 🔲 Name cha	nge			here and attach comp	
Н	Check	type of organization: S	ection 501(c)(3) exempt p	rivate foundation	, //		foundation status was	terminated under
	Sectio	n 4947(a)(1) nonexempt chari	table trust 🔲 Other tax	kable private found	dation	section 5	07(b)(1)(A), check here	▶∐
		narket value of all assets at	J Accounting method			F If the four	-dahar	Ala A
	end of	f year (from Part II, col. (c),	☐ Other (specify)				ndation is in a 60-mon ction 507(b)(1)(B), chec	ck here . ►
	line 16	5)▶\$	(Part I, column (d) must be	on cash basis.)				
Ρ	art I	Analysis of Revenue and E	<del></del>	<u> </u>	T,			(d) Disbursements
		amounts in columns (b), (c), and (d) the amounts in column (a) (see insti	may not necessarily equal	(a) Revenue and expenses per books		investment come	(c) Adjusted net income	for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc.,			1	<b>^</b> _,1	· .	
	2	Check ► ☐ if the foundation is r	•		15 - 1	7		· · · · · · · · · · · · · · · · · · ·
	3	Interest on savings and temp	orary cash investments		<u> </u>			
	4	Dividends and interest from	securities					
	5a	Gross rents						1
	b	Net rental income or (loss)	- <del></del>	1.	1 * .	*	,	2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
ne	6a	Net gain or (loss)-from sale of			1.5	1680		
Revenue	b	Gross sales price for all assets on				ر، د	1	
e V	7	Capital gain net income (from		h 1. 1, 13	<u> </u>		1 (1	1
Œ	8	Net short-term capital gain .		Ida	11/2	1. 18 1 C 14		1 1 1 1 1 1
	9	Income modifications			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	the "of the		
	10a	Gross sales less returns and allo	wances	A seed and a stiffered	1	AL THE STATE	وواد المحادث	- A 14 1
	b	Less: Cost of goods sold .	· · · <u> </u>		30	を できない	1 1	-
	C	Gross profit or (loss) (attach			3030	الأول إية دناء		1
	11	Other income (attach schedu		ļ	<b></b> _	<u></u>		, ,
	12	Total. Add lines 1 through 1		ļ	<u> </u>		 <del> </del>	<del> </del>
S	13	Compensation of officers, di		<u> </u>	ļ			<del></del>
JSE	14	Other employee salaries and		ļ	<del> </del>			
Expenses	15	Pension plans, employee be	netits	<del></del>	+	<del></del>		<del> </del>
Ä	16a	Legal fees (attach schedule)		<del></del>	<del> </del>			<del> </del>
tive	b	Accounting fees (attach sche	•	<del> </del>	<del> </del>			<del> </del>
aţi	17	Other professional fees (attaches	•	<del> </del>	<del> </del>		<del></del>	<del> </del>
str	17	Interest	atruotiono)	<del> </del>	+		<del></del>	<del> </del>
Ξ̈́	18 19	Depreciation (attach schedul	•	<del> </del>	<del> </del>		<del></del>	<del> </del>
Ē	20	Occupancy	-	<u> </u>	+		<del> </del>	<del> </del>
Ă	21	Travel, conferences, and me			<del> </del>			<del> </del>
БП	22	Printing and publications			<del> </del>		<del></del>	<del> </del>
ā	23	Other expenses (attach sche			<del> </del>			<del> </del>
Operating and Administra	24	Total operating and adn	•		<del> </del>		<del></del> -	<del> </del>
ī	1	Add lines 13 through 23		}				1
be	25	Contributions, gifts, grants p			<del>                                     </del>			<del> </del>
0	26	Total expenses and disbursem		<u> </u>	<del>                                     </del>		<del></del>	<del> </del>
—	27	Subtract line 26 from line 12			+			<del> </del>
	a	Excess of revenue over exper			-} , =	,		
	ь	Net investment income (if r		<u> </u>	<del> </del>	<del></del>		<del> </del>
		Adjusted net income (if neg	•	<del>-</del>	<del> </del>			<del> </del>
For		work Reduction Act Notice, see		Cat N	lo. 11289X	·	F	form <b>990-PF</b> (2015)
	Ú.					-	*	

Cat. No. 11289X

Page 2

Dark	7	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
Fari	. 11	Datance Silects	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempora	ary cash investments	5,331,658.	4,680,994.	4,680,994.
	3	Accounts receivable	<b>&gt;</b>			
		Less allowance for o	doubtful accounts •			
	4	Pledges receivable	<b>&gt;</b>			
		Less allowance for o	doubtful accounts ►			
	5	Grants receivable				
	6		cers, directors, trustees, and other ch schedule) (see instructions)			_
	7	Other notes and loans rece				<u> </u>
A	•	Less allowance for				\
Ş	8	Inventories for sale of		<del> </del>		
A S E T	9	Prepaid expenses ar				
T S	10:	·	and state government			
		obligations (attach s	chedule)			
	ı	b Investments — corporate	•	55 157 606	56.650.040	56 650 040
	l	c Investments — corporate	·	55,157,626.	56,659,043.	56,659,043.
	11	Investments – land, equipment basis	buildings, and ► 1,213,800	<u>o.</u>		
		Less accumulated deprece (attach schedule)	lation SEE STMT 8 ►	1,533,050.	1,213,800.	1,213,800.
2	12	Investments - morto	gage loans.			
)	13	Investments - other	(attach schedule) STATEMENT 9	500,652,507.	495,159,665.	495,159,665.
	14	Land, buildings, and	equipment basis •			
		Less accumulated depreci (attach schedule)	iation •			
l	15	Other assets (descri	be ►	)		
	16	Total assets (to be of see the instructions	completed by all filers — Also, see page 1, item I)	562,674,841.	557,713,502.	557,713,502.
Ļ	17	Accounts payable ar	nd accrued expenses	1,262,803.	1,445,375.	
Å	18	Grants payable		20,237,223.	20,327,636.	
Ŗ	19	Deferred revenue				
Ľ	20	Loans from officers, direct	tors, trustees, & other disqualified persons			
ļ	21					
i	22	Other liabilities (des	cribe SEE STATEMENT 10	36,269.	<u>406</u> ,050.	
E S	23	Total liabilities add	lines 17 through 22)	21,536,295.	22,179,061.	
				X 21,330,233.	22,113,001.	
			24 through 26 and lines 30 and 31.			
NF	24	Unrestricted		275,119,510.	269,515,405.	
E U T N	25	Temporarily restricte				
D	26	Permanently restrict		266,019,036.	266,019,036.	
A B S A L A		Foundations that do and complete lines 2	o not follow SFAS 117, check here 27 through 31.	Ц		
ĒL	27	Capital stock, trust p	orincipal, or current funds			
SN	28	Paid-in or capital surplus,	or land, bldg , and equipment fund			
O E	29	Retained earnings, accumi	ulated income, endowment, or other funds			
RS	30		und balances (see instructions)	541,138,546.	535,534,441.	
_	31	(see instructions)	net assets/fund balances	562,674,841.	557,713,502.	
Par	t III	Analysis of Chan	ges in Net Assets or Fund Bala	nces		
1	Tota end-	I net assets or fund ba	alances at beginning of year - Part II, o	column (a), line 30 (must a	gree with	541,138,546.
		2	-17,328,912.			
		lines 1, 2, and 3		<del></del>	4	11,724,807. 535,534,441.
5	Decre	ases not included in line 2 (	(itemize)		5	, ,
_6	Tota	I net assets or fund ba	alances at end of year (line 4 minus line	5) - Part II, column (b),	line 30 6	535,534,441.
BAA			TEEA0302	L 10/13/15		Form <b>990-PF</b> (2015)

	<u>.osses for Tax on Investment</u>				
(a) List and describe 2-story brick warehous	How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
1a CAPITAL GAIN FROM PARTNERSHIP INVESTMENT P					VARIOUS
b PUBLICLY TRADED SEC	URITIES- STATE STREET		P	VARIOUS	VARIOUS
c					<u> </u>
d			<del></del>		
e				L	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	5	(h) Gain or (e) plus (f) n	ninus (g)
a 56,773,046.					6,773,046.
<b>b</b> 21,954,559.		20,119,	532.	<del></del>	1,835,027.
d					
е					
	ing gain in column (h) and owned by			(I) Gains (Co	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		ain minus col (k), an -0-) <b>or</b> Losses (i	
a					<u>6,773,046.</u>
b					1,835,027.
C					
d		<del></del>			
е				<del>,</del>	
2 Capital gain net income or (ne	t capital loss)	enter in Part I, line 7 er -0- in Part I, line 7		_	
2 Not all out to use a solution of	_		2	5	8,608,073.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6)			
If gain, also enter in Part I, line	e 8, column (c) (see instructions) If	(loss), enter -0-			_
In Part I, line 8	Section 4940(e) for Reduced	I Tay on Not Investors	3	1	0.
·	oundations subject to the section 4940(				
	nis part blank ction 4942 tax on the distributable an lify under section 4940(e). Do not co	• •	se period?	Yes	X No
1 Enter the appropriate amount in	each column for each year, see the inst	ructions before making any e	ntries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (col.	( <b>d)</b> Distributio (b) divided by	
2014	28,783,973.	598,048,	333.		0.048130
2013	26,336,210.	589,034,			0.044711
2012	24,034,850.	540,812,			0.044442
2011	24,705,040.	493, 409,			0.050070
2010	23,069,778.	504,725			0.045708
2 Total of line 1, column (d).			2		0.233061
3 Average distribution ratio for the number of years the foundation	ne 5-year base period — divide the to n has been in existence if less than	otal on line 2 by 5, or by the	3		0.046612
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4	54	7,061,360.
5 Multiply line 4 by line 3	5 Multiply line 4 by line 3			2	5,499,624
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		693,034
7 Add lines 5 and 6			7	2	6,192,658
8 Enter qualifying distributions fr	om Part XII, line 4		8	2	9,268,875.
If line 8 is equal to or greater that	n line 7, check the box in Part VI, line	b, and complete that part usi	ng a 1% tax r	ate See the	

	VI . Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	s) _				
	Exempt operating foundations described in section 4940(d)(2), check here					
	Date of ruling or determination letter (attach copy of letter if necessary see instrs)					
ь	Domestic foundations that meet the section 4940(e) requirements in Part V,	6	93,0	34.		
	check here ► X and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.		
	Add lines 1 and 2	6	93,0			
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		<del>, , , ,</del>	0.		
	Tax based on investment income, Subtract line 4 from line 3. If zero or less, enter -0-	6	93,0	<u> </u>		
	Credits/Payments			1		
	2015 estimated tax pmts and 2014 overpayment credited to 2015					
	Exempt foreign organizations — tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868)  6c					
	Backup withholding erroneously withheld 6 d					
	Total credits and payments Add lines 6a through 6d	7	52,0			
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached.		J2, (			
-	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.		
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		58,9			
	Enter the amount of line 10 to be Credited to 2016 estimated tax 58, 966. Refunded		JU, 3	0.		
	t VII-A Statements Regarding Activities			<del></del>		
		<u> </u>	Yes	No		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	163	X		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		<u> </u>		
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?	1 c		_X_		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
е	(1) On the foundation  \$\ 0 (2) On foundation managers  \$\ 0 e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$\ \\$\\$\$					
2	foundation managers 5 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?					
_	If 'Yes,' attach a detailed description of the activities					
_	· · · · · · · · · · · · · · · · · · ·	1 1				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X		
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X			
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	X			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X		
_	If 'Yes,' attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
•	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	$\frac{X}{X}$			
	Enter the states to which the foundation reports or with which it is registered (see instructions)					
- <b>-</b>	CA					
h	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1 1				
U	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	Х			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names					
	and addresses	10		<u>X</u>		
BAA	Fo	rm <b>99</b> 0	)-PF (2	(015)		

	rt VII-A   Statements Regarding Activities (continued)	95-	31697	L3	f	Page :
					,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pers advisory privileges? If 'Yes,' attach statement (see instructions)	on had		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n applica	ation?	13	X	<del> </del>
	Website address ► WWW.BECKMAN-FOUNDATION.ORG					
14	The books are in care of ► ARNOLD & MABEL BECKMAN FOUND.  Telephone Located at ► 100 ACADEMY DRIVE IRVINE CA  ZIP + 4 ►	no. ► 926	949-7	21-2	222	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	220	<u>'</u> '	N/Ā		
	and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b>	15	*1/ *1	•	∐ N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	L	<u></u>	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			10		_^
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	· · · · · ·		<u> </u>	L	
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	· ·	<del></del>		Yes	No
1 a	a During the year did the foundation (either directly or indirectly).					1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐Yes	□ X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes	No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes	XNo			
t	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here	<b>•</b>				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?			1 c	<u>-</u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	Yes	X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20	□ . ••	71,110			
Ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 (a all years listed, answer 'No' and attach statement — see instructions).	(a)(2) a)(2) to				
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h			2 b	N	/A
	► 20 <sub></sub> ,20 <sub></sub> ,20 <sub></sub>	ere				
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
b	of Yes, did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	Í		3 b	N.	/2

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? BAA

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3ь

4 a

4 b

N/A

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or incu	•	40454.00	п. Б		
(1) Carry on propaganda, or otherwise attempt	-	, , , , , , , , , , , , , , , , , , , ,	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?	•		No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes <sup>7</sup>	Yes X	No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	han a charitable, etc, oi s)	rganization described	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?			tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistant	ce check here	▶ _		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?	·	N/A Yes	No No	
If 'Yes,' attach the statement required by Reg		. ,			
<ul><li>6 a Did the foundation, during the year, receive an on a personal benefit contract?</li><li>b Did the foundation, during the year, pay prem</li></ul>			Yes X	No	
If 'Yes' to 6b, file Form 8870	idins, directly of indirec	itty, off a personal befle	iii contract,	6 b	X
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes X	No	
b If 'Yes,' did the foundation receive any procee				N/A 7b	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag			<del>,</del>
and Contractors					
1 List all officers, directors, trustees, foundation					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other al	e account, lowances
SEE STATEMENT 12			<u> </u>	-	
		504,891.	5,040.		760.
				ļ	
			· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
2 Compensation of five highest-paid employees (of	ther than those included	on line 1 – see instruction	ns). If none, enter 'NONE	1	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expens	
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred	other al	lowances
NONE			compensation		
NONE					
					_
			<u> </u>	-	
		-		ļ	<del></del>
Total number of other employees paid over \$50,000	) .		<b>•</b>		
BAA	TEEA0306L 10	0/13/15	<del></del>	Form <b>990</b> -	

Total. Add lines 1 through 3

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Form **990-PF** (2015)

CANTERBURY CONSULTING  660 NEWPORT CENTER DRIVE, #300  NEWPORT BEACH, CA 92660  CONSULTING  Total number of others receiving over \$50,000 for professional services  Partixas Summary of Direct Charitable Activities	ees,
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Canterbury Consulting  660 NewPort Center Drive, #300  NewPort Beach, Ca 92660 Consulting  Total number of others receiving over \$50,000 for professional services  Partixas Summary of Direct Charitable Activities	
CANTERBURY CONSULTING  660 NEWPORT CENTER DRIVE, #300  NEWPORT BEACH, CA 92660  CONSULTING  Total number of others receiving over \$50,000 for professional services  Partixas Summary of Direct Charitable Activities	mpensation
NEWPORT BEACH, CA 92660  CONSULTING  Total number of others receiving over \$50,000 for professional services  Pairtix**  Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities divine the tay year. Include relevant electronic and the number of	
NEWPORT BEACH, CA 92660  CONSULTING  Total number of others receiving over \$50,000 for professional services  Pairtix**  Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities divine the tay year. Include relevant electronic and the number of	
Total number of others receiving over \$50,000 for professional services  Partix A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities	282,921.
Part X Summary of Direct Charitable Activities	202, 321.
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	• • • •
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	-
Part X Summary of Direct Charitable Activities	
Part X Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tay year. Include colorect statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research papers produced, etc.	rpenses
1 NO DIRECT CHARITABLE ACTIVITIES OTHER THAN GRANTS PAID TO CHARITABLE ORGANIZATIONS. SEE ATTACHED LISTING OF DONEES.	
2	
3	
4	<del></del>
Partix B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Mount
1	
2	
All other program-related investments See instructions  3	
<u></u>	

Page 8

. u.	see instructions.)		
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
	Average monthly fair market value of securities	1 a	542,486,175.
	Average of monthly cash balances	1 b	11,437,311.
	Fair market value of all other assets (see instructions)	1 c	1,468,758.
	Total (add lines 1a, b, and c)	1 d	555,392,244.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
_	(attach detailed explanation)  1e 0.		•
	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	555,392,244.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,330,884.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	547,061,360.
6	Minimum investment return. Enter 5% of line 5	6	27,353,068.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► and do not complete this part.)	ting fo	oundations
1	Minimum investment return from Part X, line 6	1	27,353,068.
2 a	Tax on investment income for 2015 from Part VI, line 5 2a 693, 034.		
b	Income tax for 2015 (This does not include the tax from Part VI ) 2b	1	
c	Add lines 2a and 2b	2 c	693,034.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	26,660,034.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	26,660,034.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	26,660,034.
Par	t XII Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	29,268,875.
t	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	29,268,875.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, time 27b (see instructions)	5	693,034.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,575,841.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	
BAA			Form <b>990-PF</b> (2015)

# Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2014	<b>(c)</b> 2014	<b>(d)</b> 2015
1 Distributable amount for 2015 from Part XI, line 7				26, 660, 024
2 Undistributed income, if any, as of the end of 2015				26,660,034.
a Enter amount for 2014 only			29,160,127.	
<b>b</b> Total for prior years 20 , 20 , 20	*****	0.	23/100/12/	
3 Excess distributions carryover, if any, to 2015			<del></del>	
a From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part				
XII, line 4 * \$ 29,268,875.				
a Applied to 2014, but not more than line 2a			29,160,127.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus		0.		
(Election required — see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				108,748.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
came amount must be enount in column (a)				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed			***	
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable			·····	
amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	·
f Undistributed income for 2015 Subtract lines				
4d and 5 from line 1. This amount must be			İ	
distributed in 2016				26,551,286.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
· · · · · · · · · · · · · · · · · · ·	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a	0.		· · · · · · · · · · · · · · · · · · ·	<del></del>
10 Analysis of line 9				
a Excess from 2011 b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015			ļ	
e Excess from 2015 .		<u></u>		

Form 990-PF (2015) ARNOLD AND MABEL				95-3169713	Page 10	
Private Operating Foundations (see instructions and Part VII-A, question 9)						
1 a If the foundation has received a ruling or dete is effective for 2015, enter the date of the	ermination letter that ruling	it is a private operat	ing foundation, and the	e ruling		
<b>b</b> Check box to indicate whether the foundate		erating foundation of	described in section	4942(j)(3) or	4942(j)(5)	
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years			
income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Total	
<b>b</b> 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a 'Assets' alternative test — enter						
(1) Value of assets qualifying under			<u> </u>			
<ul><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li><li>b 'Endowment' alternative test — enter 2/3 of</li></ul>						
minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test - enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						
Part XV Supplementary Information assets at any time during the	(Complete this	s part only if the	foundation had	\$5,000 or more	in	
1 Information Regarding Foundation Management	<del>``</del>	130 400013.)	<del></del>			
a List any managers of the foundation who have close of any tax year (but only if they have NONE	e contributed more t	han 2% of the total of than \$5,000) (See	contributions received to e section 507(d)(2))	by the foundation befo	re the	
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owners	hip of	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE						
2 Information Regarding Contribution Gra	nt Gift Loan Sch	plarship etc Progr	ams'			
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:  Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions,						
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed						
SEE STATEMENT 13  b The form in which applications should be submitted and information and materials they should include						
b the form in which applications should be	submitted and info	rmation and materi	als they should inclu	de		
SEE STATEMENT FOR LINE 2A c Any submission deadlines.					<del></del>	
5 / my 3223015 400403.						
SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of ii	nstitutions, or other	factors.	
SEE STATEMENT FOR LINE 2A						
DAA	***	E 403101 10/13/15			vm 990 PE /2015)	

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
Name and address (home or business)  a Paid during the year  SEE STATEMENT ATTACHED  100 ACADEMY DRIVE  IRVINE CA 92617		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	27,459,241.
Total			► 3a	27,459,241.
b Approved for future payment SEE STATEMENT 14				
Total .			► 3b	7,327,636

Part XVI-A	Analysis	of Income-Produc	ing Activities
		<b>4)</b> [[] <b>4</b>	

er gross amounts unless otherwise indicated	Unrelated	business income	Excluded by section 512, 513, or 514		(e)
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
•	<del></del>		code		
ab	-		+		
<u> </u>	++-				
d	<del> </del>		<del></del>		
Δ	<del> </del>	<del></del>	+		
f	<del> </del>		+		
q Fees and contracts from government agencies	<del> </del>		+		
Membership dues and assessments			<del></del>		
Interest on savings and temporary cash investments			+		
Dividends and interest from securities		·	14	7,562,310.	·
Net rental income or (loss) from real estate			<del></del>	.,002,020	· · · · · · · · · · · · · · · · · · ·
a Debt-financed property		· · · · · ·	<del>                                     </del>		
<b>b</b> Not debt-financed property		***			
Net rental income or (loss) from personal property			1		
Other investment income					
Gain or (loss) from sales of assets other than inventory			18	6,530,315.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
a OTHER INCOME			14	564,913.	
b					
С					
d					
е		<del></del>			
Subtotal Add columns (b), (d), and (e)				14,657,538.	
Total. Add line 12, columns (b), (d), and (e)				13	14,657,538
ee worksheet in line 13 instructions to verify calculate	ons )	····			
art XVI-B Relationship of Activities to the	e Accomplis	hment of Exem	pt Purpos	es	
· · · · · · · · · · · · · · · · · · ·					
ine No. Explain below how each activity for which i accomplishment of the foundation's exemp	ncome is report t purposes (othe	ed in column (e) of er than by providing	Part XVI-A of funds for su	contributed importantly chipurposes) (See in	y to the nstructions )
N/A					
1					

Part XVI-B	Relationship of	Activities to	the Accomplishme	int of Exempt P	urposes
	•		•	•	•

▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	
	<del>                                  </del>
<del></del> -	
	5 000 PF /

# Form 990-PF (2015) ARNOLD AND MABEL BECKMAN FOUNDATION 95-3169713 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt Organ							
describe	organization direct ed in section 501(c) to political organiz	) of the Code (of	ngage in any of the fo ther than section 501	ollowing with ar (c)(3) organizat	y other organizatio ions) or in section (	n 527,		Yes No
a Transfe	rs from the reportir	ng foundation to	a noncharitable exen	npt organization	of .			
(1) Cas							1 a (1)	X
• •	er assets						1 a (2)	$-\frac{x}{x}$
	ransactions						1 (4)	<del>-   ^-</del>
	es of assets to a no	oncharitable eve	mnt organization				1 b (1)	——————————————————————————————————————
• •			inpt organization ble exempt organizat					X
• •			, ,	1011			1 b (2)	X
• •	ntal of facilities, equ	•	rassets				1 b (3)	X
• •	mbursement arrang	-					1 b (4)	X
• •	ins or loan guarante						1 b (5)	X
<b>(6)</b> Per	formance of service	es or membersh	ip or fundraising solid	itations			1 b (6)	X
<b>c</b> Sharing	of facilities, equip	ment, mailing lis	its, other assets, or p	aid employees			1 c	Х
<b>d</b> If the ai the good any trai	nswer to any of the ds, other assets, or s nsaction or sharing	e above is 'Yes,' services given by arrangement, sl	complete the followin the reporting foundation now in column <b>(d)</b> the	ng schedule Co n If the foundation walue of the go	lumn <b>(b)</b> should alw on received less than oods, other assets,	vays show the fa fair market valu or services rece	air market value e in eived	e of
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exempt org	anization	(d) Description of tran	sfers, transactions,	and sharing arrang	ements
N/A								
					<u>-</u>			
	·		<del>- · · · · · · · · · · · · · · · · · · ·</del>					
	·		· · · · · · · · · · · · · · · · · · ·					
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		<del> </del>						
					<del></del> .			
describ		) of the Code (of	d with, or related to, on ther than section 501				Yes	XNo
(z	) Name of organiza	ation	(b) Type of o	rganization	(c	) Description of	relationship	
N/A	····			Y	,			
				<del>, ~,</del>				
			***	<del></del> .		_ <del></del>	<del></del>	
		<del></del>		<del>.</del>			<del></del>	
1	analtan at any	alaus Mad A last	and the action in the		lan and statement 1	the best of	and the state of t	in two
correct	penaities of perjury, I dec t, and complete Declarati	clare that I have exam ion of preparer (other	ined this return, including ac than taxpayer) is based on a	companying schedu all information of whi	les and statements, and t ch preparer has any knov	o the best of my know riedge	wiedge and belief, it	is true,
Sign	1			,			May the IR	S discuss
Here	/G //\		1	1/13/17	TREASURER		this return	with the nown below
=	ature of bridge of trustee	<u> </u>	Date	· · 3/17	Title	—-	(see instruc	ctions)?
	Prot/Type preparer's		$ \wedge$ $\wedge$ $\vee$	IFA		<del></del>	X Y	es No
				<b></b>	Date	Check	"	
Paid	JODI RISTRO	OM	⊥ trobí ris.	rrom	1/12/17	self-employed	P017065	<u> 506</u>
Preparer	Firm's name	HMWC CPAS	AND BUSINESS	ADVISORS		Firm's EIN ▶ 95	-2790665	<del></del> _
Use Only	Firm's address		17TH STREET,	SUITE 10	0			
200 <b>2</b> 1115	1	TUSTIN, CA			<del></del>	Phone no (7	14) 505-9	000
BAA	<u> </u>	TOUTIN, CA	. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<del></del>	<del></del>			
BAA							rorm <b>990</b> .	- <b>PF</b> (2015)

2015	FEDERAL STATEMENTS	PAGE 1
	ARNOLD AND MABEL BECKMAN FOUNDATION	95-316971
STATEMENT 1 FORM 990-PF, PART I, LINE 1 OTHER INCOME	1	
		(C) DJUSTED T INCOME
OTHER INCOME	TOTAL \$ 564,913. \$ 564,913. \$ 564,913. \$	0.
STATEMENT 2 FORM 990-PF, PART I, LINE 1 LEGAL FEES	6A	
LEGAL FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 8,436. TOTAL \$ 8,436. \$ 0. \$ 0. \$	(D) CHARITABLE PURPOSES 8,436. 8,436.
STATEMENT 3 FORM 990-PF, PART I, LINE 1 ACCOUNTING FEES	6В	
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 39,790. \$ 3,979. \$  TOTAL \$ 39,790. \$ 3,979. \$ \$ 0. \$	(D) CHARITABLE PURPOSES 35,811. 35,811.
STATEMENT 4 FORM 990-PF, PART I, LINE 1 OTHER PROFESSIONAL FEE	6C S	
MANAGEMENT FEE	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 1,766,645. \$ 1,717,731.  TOTAL \$ 1,766,645. \$ 1,717,731. \$ 0. \$	(D) CHARITABLE PURPOSES 0.

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## **FEDERAL STATEMENTS**

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#### ARNOLD AND MABEL BECKMAN FOUNDATION

95-3169713

STATEMENT 5		
FORM 990-PF, PART I, I	LINE 1	8
TAXES		

	(A) EXPENSES <u>PER BOOKS</u>	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX FEDERAL UBTI PAYROLL TAXES STATE TAXES	\$ 680,032. 236,016. 39,199. 10,029.			\$ 39,076.
STATE UBTI	TOTAL $\frac{-7,504}{$957,772}$ .	\$ 0.	\$ 0.	\$ 39,076.

#### STATEMENT 6 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD OF DIR MEETING EXP DUES AND MEMBERSHIP FURNITURE & EQUIPMENT INSURANCE MEETINGS MISCELLANEOUS OFFICE SUPPLIES OUTSIDE SERVICES PAYROLL PROCESSING FEES PROGRAM EXPENSES PUBLIC AWARENESS REPAIRS & MAINTENANCE SAC EXPENSES TELEPHONE & POSTAGE TRAINING & DEVELOPMENT	\$ 36,246. 8,984. 7,132. 65,984. 2,081. 4,991. 5,361. 183,294. 3,189. 525,869. 52,365. 566. 7,827. 2,198. 1,996.	INCOME	NET INCOME	\$ 36,246. 9,479. 7,133. 65,991. 2,081. 5,078. 5,361. 287,461. 3,174. 526,487. 52,365. 566. 7,827. 2,198. 1,996.
IIGHTATAC & DEVELOTIENT	TOTAL \$ 908,083.	\$ 0.	\$ 0.	\$ 1,013,443.

#### STATEMENT 7 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	COST TOTAL	\$ 56,659,043. \$ 56,659,043.	\$ 56,659,043. \$ 56,659,043.

201	5
20 1	_

### **FEDERAL STATEMENTS**

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ARNOLD AND MABEL BECKMAN FOUNDATION

95-3169713

STATEMENT 8
FORM 990-PF, PART II, LINE 11
<b>INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT</b>

	CATEGORY		BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKETVALUE
LAND		TOTAL \$	1,213,800. 1,213,800.	\$ 0.	\$ 1,213,800. \$ 1,213,800.	\$ 1,213,800. \$ 1,213,800.

#### STATEMENT 9 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD		BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS				
ALTERNATIVE INVESTMENTS MUTUAL FUNDS	MKT VAL MKT VAL	\$		\$183,293,848. 311,865,817.
	TOTAL	<u>\$</u>	495159665.	\$495,159,665.

#### STATEMENT 10 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES

FEDERAL INCOME TAXES

\$ 406,050.

TOTAL \$ 406,050.

#### STATEMENT 11 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

TOTAL \$ 11,724,807.

#### STATEMENT 12 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	 COMPEN- SATION	BUT	NTRI- ION TO & DC	_	EXPENSE ACCOUNT/ OTHER
JACQUELINE DORRANCE 100 ACADEMY DRIVE IRVINE, CA 92617	SECRETARY 40.00	\$ 250,000.	\$	0.	\$	0.

### FEDERAL STATEMENTS

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#### ARNOLD AND MABEL BECKMAN FOUNDATION

95-3169713

STATEMENT 12 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE A AVERAGE H PER WEEK D	HOURS	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	ACCOUNT/
WILLIAM H MAY 100 ACADEMY DRIVE IRVINE, CA 92617	CHAIRMAN 1.00		\$ 0.	\$ 0.	\$ 0.
GARY T WESCOMBE 100 ACADEMY DRIVE IRVINE, CA 92617	TREASURER 1.00		0.	0.	0.
JON FOSHEIM 100 ACADEMY DRIVE IRVINE, CA 92617	DIRECTOR 1.00		0.	0.	0.
LAWRENCE KLINE 100 ACADEMY DRIVE IRVINE, CA 92617	DIRECTOR 1.00		0.	0.	0.
PETER SIMON 100 ACADEMY DRIVE IRVINE, CA 92617	DIRECTOR 1.00		0.	0.	0.
ANNE HULTGREN 100 ACADEMY DRIVE IRVINE, CA 92617	EXECUTIVE I	DIR.	254,891.	5,040.	760.
ANDREW LYON, PH.D 100 ACADEMY DRIVE IRVINE, CA 92617	DIRECTOR 1.00		0.	0.	0.
JEFFREY JOHNSON, PH.D. 100 ACADEMY DRIVE IRVINE, CA 92617	DIRECTOR 0		0.	0.	0.
		TOTAL	\$ 504,891.	\$ 5,040.	\$ 760.

# STATEMENT 13 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

ANNE HULTGREN

CARE OF: STREET ADDRESS: CITY, STATE, ZIP CODE:

100 ACADEMY DRIVE IRVINE, CA 92617 949-721-2222

TELEPHONE:

E-MAIL ADDRESS:

FORM AND CONTENT:

SUBMISSION DEADLINES:

RESTRICTIONS ON AWARDS:

SEE OUR WEBSITE @ WWW.BECKMAN-FOUNDATION.ORG

CONSIDERATION OF FUNDING IN FOLLOWING FISCAL YR.

IN GENERAL, THE ARNOLD & MABEL BECKMAN FOUNDATION MAKES

GRANTS TO PROGRAM-RELATED, NON-PROFIT RESEARCH INSTITUTIONS TO PROMOTE RESEARCH IN CHEMISTRY AND THE LIFE SCIENCES, BROADLY INTERPRETED, AND PARTICULARLY TO FOSTER

ARNOLD AND MABEL BECKMAN FOUNDATION

95-3169713

STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

THE INVENTION OF METHODS, INSTRUMENTS, AND MATERIALS THAT WILL OPEN UP NEW AVENUES OF RESEARCH IN SCIENCE. THE FOUNDATION DOES NOT CONSIDER PROPOSALS THAT FALL OUTSIDE OF THESE PROGRAMS.
FOR MORE INFORMATION VISIT WWW.BECKMAN-FOUNDATION.ORG.

#### STATEMENT 14 FORM 990-PF, PART XV, LINE 3B RECIPIENT APPROVED FOR FUTURE PAYMENT

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BECKMAN YOUNG INVESTIGATORS PROGRAM 100 ACADEMY DRIVE IRVINE CA 92617		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	\$ 2,812,500.
BECKMAN SCHOLARS PROGRAM 100 ACADEMY DRIVE IRVINE CA 92617		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	1,515,225.
CHEMICAL HERITAGE FOUNDATION 315 CHESNUT ST PHILADELPHIA PA 19106		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	997,637.
AMERICAN PHILOSOPHICAL SOCIETY 104 SOUTH FIFTH ST PHILADELPHIA PA 19106		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	174,743.
BECKMAN-ARGYROS AWARD 100 ACADEMY DRIVE IRVINE CA 92617		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	294,259.
ARNOLD O BECKMAN POSDOC 100 ACADEMY DRIVE IRVINE CA 92617		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	1,345,961.
ORANGE COUNTY SCIENCE AND ENGINEERING FA PO BOX 1361 HUNTINGTON BEACH CA 92647		PC	RESEARCH, GENERAL SUPPORT & EDUCATION	187,311.

TOTAL \$ 7,327,636.

#### ARNOLD AND MABEL BECKMAN FOUNDATION FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION GRANTS AND CONTRIBUTION PAID DURING THE YEAR FYE: 8/31/16

Name	Address	Relationship to Foundation	Found Status	Grant Purposes	Amount
Amelia Community Theater Association	209 Cedar Street Fernandina Beach, FL 32034	None	PC	General Support	1,000
American Association for Clinical Chemist	1850 K Street NW #625 Washington, DC 20006	None	PC	General Support	22,500
American Philosophical Society	104 South Fifth Street Philadelphia, PA 19106-3387	None	PC	General Support	100,144
Barnard College	3009 Broadway New York, NY 10027	None	PC	Research	26,000
Boston Children's Hospital	300 Longwood Road Boston, MA 02115	None	PC	Research	187,500
Boston University	143 Bay State Road Boston, MA 02215	None	PC	Research	52,000
Bowdoin College	4100 College Station Brunswick, ME 04011	None	PC	Research	52,000
Boys & Girls Clubs of Benton and Franklin	801 N 18th Avenue Pasco, WA 99301	None	PC	General Support	2,500
California Institute of Technology	1200 E California Blvd Pasadena, CA 91125	None	PC	Research	3,571,755
California State University, Long Beach	1250 Beliflower Bivd Long Beach, CA 90840	None	PC	Research	26,000
Calvin College	1726 Knollcrest Circle SE Grand Rapids, MI 49546	None	PC	Research	26,000
Camp Twin Lakes, Inc	600 Means Street, Suite 110 Atlanta, GA 30318	None	PC	General Support	15,000
Carbonfund org Foundation	853 Main Street East Aurora, NY 14052	None	PC	General Support	2,500
<del>-</del>	1722 South Lewis Road Camanillo, CA 93012-8520	None	PC	• •	
Casa Pacifica Centers Children & Families				General Support	4,000
Case Western Reserve University	10900 Euclid Ave Cleveland, OH 44106-4965	None	PC	Research	100,000
Chapman University	One University Dr., Orange CA 92866	None	PC	General Support	4,065,050
Chemical Hentage Foundation	315 Chestnut Street Philadelphia, PA 19106-2702	None	PC	General Support	473,137
Church of Jesus Christ of Latter-day Ss	310 Thornton St , Hamden, CT 06517	None	PC	General Support	9,000
City of Hope	1500 E Duarte Road Duarte, CA 91010	None	PC	Research	1,395,000
Cold Spring Harbor Laboratory	1 Bungtown Road Cold Spring Harbor, NY 11724	None	PC	Research	164,024
Colgate University	13 Oak Drive Hamilton, NY 13346	None	PC	Research	26,000
College of William and Mary	PO Box 8795 Williamsburg, VA 23187	None	PC	Research	52,000
Colorado State University	200 West Lake St Fort Collins, CO 80523-1972	None	PC	Research	187,500
Columbia University	2960 Broadway New York, NY 10027	None	PC	Research	52,000
Comell University	Sponsored Svcs PO Box 22 14851-0022	None	PC	Research	349,128
Crystal Cove Alliance	5 Crystal Cove Newport Coast, CA 92657	None	PC	General Support	10,000
Cystic Fibrosis Foundation	6931 Arlington Road, 2nd Floor Bethesda, MD 20814	None	PC	General Support	7,500
Davidson College	Box 7175 Davidson, NC 28035	None	PC	Research	52,000
Doheny Eye Institute	1450 San Pablo Street Los Angeles, CA 90033	None	PC	General Support	350,000
Duke University	Box 104004 Durham, NC 27708	None	PC	Research	439,024
Emory University	615 Michael Street Rm 323 Atlanta, GA 30322	None	PC	Research	26,000
Friends of Ft. Clinch, Inc.	2601 Atlantic Avenue Fernandina Beach, FL 32034	None	PC	General Support	5,000
Furman University	3300 Poinsetta Hwy Greenville, SC 29613	None	PC	Research	26,000
George Washington University	725 21st Street NW Washington, DC 20052	None	PC	Research	187,500
Girl Power 2 Cure	626 S 8th Street Amelia Island, FL 32034	None	PC	General Support	5,000
Harvard University	6th Fi 1350 Massachusetts Ave Cambridge, MA 02138	None	PC	Research	251,524
Haverford College	Biology Department Haverford, PA 19041	None	PC	Research	52,000
Hope College	35 East 12th St. Holland, MI 49422	None	PC	Research	25,734
Iowa State University	2220 Hoover Hall Ames, IA 50011	None	PC	Research	187,500
JF Shea Therapeutic Riding Center Inc	26284 Oso Road San Juan Capistrano, CA 92675	None	PC	General Support	55,500
Johns Hopkins University	805 PCTB, 725 North Wolfe Street Baltimore, MD 21205	None	PC	Research	310,000
K9S For Warriors	114 Camp K9 Road Ponte Vedra Beach, FL 32081	None	PC	General Support	20,000
La Jolla Playhouse	PO Box 12039 La Jolla, CA 12039	None	PC	General Support	5,000
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Lafayette College	307 Markle Hall Easton, PA 18042	None	PC	General Support	100,000
Macatester College	1600 Grand Ave St Paul, MN 55105	None	PC	Research	52,000
Massachusetts Institute of Technology	77 Massachusetts Ave, NE18-901 Cambridge, MA 02139	None	PC	Research	354,610
Mercy Corps	P O Box 2669 Portland, Oregon 97208	None	PC	General Support	1,000
Miami University	Dept of Chemistry & Biochem Oxford, OH 45056	None	PC	Research	26,000
Micah's Place	PO Box 16287 Fernandina Beach, FL 32035	None	PC	General Support	4,000
Michigan State University	220 Trowbridge Rd East Lansing, MI 48824	None	PC	Research	85,956
MIND Research Institute	111 Academy Drive, Ste 100 Irvine, CA 92617	None	PC	General Support	25,000
MMI Preparatory School	154 Centre Street Freeland, PA 18224	None	PC	General Support	5,000
Natural Resources Defense Council	40 W 20th St. New York, NY 10011	None	PC	General Support	2,500
North Carolina State University	2701 Sullivan Dr Box 7514 Raleigh, NC 27695	None	PC	Research	187,500
Northeastern University	360 Huntington Avenue Boston, MA 02115	None	PC	Research	313,279

# ARNOLD AND MABEL BECKMAN FOUNDATION FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION GRANTS AND CONTRIBUTION PAID DURING THE YEAR

FYE:	8/31	/16
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Ohio State University	Bldg 200 1960 Kenny Rd Columbus, OH 43210	None	PC	Research	64,024
OneOC/Science@OC	1901 E 4th St Ste 100 Santa Ana, CA 92705	None	PC	General Support	2,500
Orange County United Way	18012 Mitchell Avenue South Irvine, CA 92614	None	PC	General Support	25,000
Philadelphia College of Osteopathic Medic	4180 City Avenue Philadelphia, PA 19131-1695	None	PC	General Support	5,000
Pomona College	550 North College Ave Claremont, CA 91711	None	PC	Research	52,000
Rutgers Biomedical Health Sciences	PHRI Center 225 Warren Street Newark, NJ 07103	None	PC	Research	64,024
Sacred Heart School	9450 NE 14th Street Bellevue, Washington 98004	None	PC	General Support	7,500
San Diego State University	5500 Campanile Dr San Diego, CA 92182-4313	None	PC	General Support	10,000
San Francis∞ State University	1600 Holloway Ave , TH 111A San Francisco, CA 94132	None	PC	Research	52,000
Scripps Health Foundation	10666 N Torrey Pines Rd 109 North, San Diego, CA 92037	None	PC	General Support	20,000
Scripps Research Institute	10550 North Torrey Pines Road La Jolla, CA 92037	None	PC	Research	66,619
SDSU Research Foundation	5500 Campanile Drive San Diego, CA 92182-4313	None	PC	General Support	25,000
Seattle Preparatory School	2400 11th Ave East Seattle, WA 98102	None	PC	General Support	20,000
SMCHS	22062 Antonio Parkway Rancho Santa Marganta, CA 92688-1993	None	PC	General Support	100
St Joseph Hospital Foundation	1100 West Stewart Dr. Orange, CA 92868	None	PC	General Support	25,000
Stanford University	301 Ravenswood Ave Menlo Park, CA 94025-3434	None	PC	Research	2,340,000
TCF-Aztec Club	5500 Campanile Drive San Diego, Ca 92182	None	PC	General Support	3,500
Texas A&M University	TAMU 4233 College Station, TX 77843-4233	None	PC	Research	52,000
The Boys' Latin School of Maryland	822 West Lake Avenue Baltimore, MD 21210	None	PC	General Support	41,500
The Embery Ins. of Wildlife Conservation	13036 Willow Rd Lakeside, CA 92040	None	PC	Research	1,500
The Monks of New Skete	PO Box 128 Cambridge, New York 12816	None	PC	General Support	
The Rockefeller University	1230 York Ave. Box 82 New York, NY 10065	None	PC	• • • • • • • • • • • • • • • • • • • •	5,000
•	· · · · · · · · · · · · · · · · · · ·			Research	128,048
Trinity University	One Trinity Place San Antonio, TX 78212	None	PC	Research	52,000
Trustees of Princeton University	Manager of Sponsored Research Princeton University PO Box 5292	None	PC	Research	64,024
U of Virginia Law School Foundation	580 Massie Rd Charlottesvie, VA 22903	None	PC	General Support	5,000
UC San Diego Foundation	9500 Gilman Dr Ste 0940 La Jolla, CA 92093-0940	None	PC	General Support	10,000
UCI Foundation	100 Theory, Suite 250 Irvine, CA 92617	None	PC	General Support	10,050
UCSD Foundation (via American Express)	9500 Gilman Drive Mail Code 0940 La Jolla, CA 92093	None	PC	General Support	300
Union of Concerned Scientists	500 12th Street, Suite 340 Oakland, CA 94607-4087	None	PC	General Support	2,500
University of Anzona	PO Box 210041 Tucson, AZ 85721-0041	None	PC	Research	47,000
University of California, Berkeley	2150 Shatuck Avenue, Suite 300 Berkeley CA 94704	None	PC	Research	816,653
University of California, Davis	2303 GBSF Davis, CA 95616	None	PC	Research	52,000
University of California, Irvine	5171 California Avenue, Suite 150 Irvine, CA 92717	None	PC	Research	836,524
University of California, Los Angeles	2121 Life Sciences Bldg Box 160606 Los Angeles, CA 90095-1606	None	PÇ	Research	24,826
University of California, San Diego	9500 Gilman Drive Mail Code 0332 La Jolla, CA 92093-0332	None	PC	Research	187,500
University of California, San Francisco	3333 California Street, Ste 315, Bx 0962 San Francisco, CA 94143	None	PC	Research	64,024
University of California, Santa Barbara	3227 Cheadle Hall Santa Barbara, CA 93106-2050	None	PC	Research	123,510
University of Chicago	5801 South Ellis Avenue Chicago, IL 60637	None	PC	Research	237,265
University of Colorado Foundation	P O Box 17126 Denver, CO 80217-9155	None	PC	General Support	10,000
University of Colorado, Boulder	3100 Marine St, Rm 479 Boulder, CO 80303-1058	None	PC	Research	439,024
University of Connecticut	75 N Eagleville Rd, U3156 Storrs, CT 06269	None	PC	Research	26,000
University of Hawaii at Manoa	2500 Campus Rd Hawaii Hall 211 Honolulu, HI 96822	None	PC	Research	64,024
University of Illinois Foundation	1305 W Green Street Urbana, IL 61802-7115	None	PC	Research	3,869,556
University of Illinois Urbana-Champaign	405 N Mathews Ave Urbana, IL 61801	None	PC	Research	187,500
University of Iowa	2 Gilmore Hall 112 N Capitol St Iowa City, IA 52242-1320	None	PC	Research	64,024
University of Kansas	1251 Wescoe Hall Drive, Room 2010 Lawrence, KS 66045	None	PC	Research	52,000
University of Maryland College Park	Chemistry Bldg #091 College Park, MD 20742-3141	None	PC	Research	26,000
University of Massachusetts, Worcester	368 Plantation St ASC8-2013 Worcester, MA 01605	None	PC	Research	64,024
University of Michigan	1000 Oakbrook Dr., Suite 100	None	PC	Research	10,000
University of Minnesota	200 Oak St. SE. Suite 450 Minneapolis, MN 55455	None	PC	Research	187,500
University of North Carolina, Chapel Hill	104 Airport Dr, Suite 2200 Chapel Hill, NC 27599-1350	None	PC	Research	439,024
University of Pittsburg	234 Langley Hall 4249 Fifth Ave Pittsburgh, PA 15260	None	PC	Research	52,000
University of Richmond	C210 28 Westhampton Way Richmond, VA 23173	None	PC	Research	52,000
University of Rochester	515 Hylan Building, RC Box 270140 Rochester, NY 14627	None	PC	Research	100,000
University of San Diego	5998 Alcala Park San Diego, CA 92110	None	PC	Research	26,000
University of Southern California	Keck School of Medicine, Los Angeles, CA 90033	None	PC	Research	64,024
University of Texas at Austin	Ste 5 300 101 E 27th St, Stop A9000 Austin, TX 78712-1532	None	PC	Research	251,433
University of Virginia	PO Box 400195 Charlottesville, VA 22908	None	PC	Research	52,000
University of Wisconsin, Madison	21 N Park St, Ste 6401 Madison, WI 53715-1218	None	PC	Research	313,279
Vanderbilt University	2301 Vanderbilt Place Nashville, TN 37235	None	PC	Research	52,000
ASUGGIOM OUNGIARA	2001 YERIOGORIC FIGURE MOSITIMO, TN 37233	IAOLIA	FC	1/62001(J)	32,000

# ARNOLD AND MABEL BECKMAN FOUNDATION FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION GRANTS AND CONTRIBUTION PAID DURING THE YEAR FYE: 8/31/16

Virginia Tech Foundation, Inc	902 Prices Fork Road Blacksburg, VA 24061	None	PC	General Support	25,000
Wake Forest University	PO Box 7227 Winston- Salem, NC 27109	None	PC	Research	26,000
Washington University, St. Louis	OSRS, Campus Box 1054 One Brookings Drive St. Louis, MO 63110-4862	None	PC	Research	439,024
Weill Medical Clg of Cornell University	1300 York Avenue, Box 89 New York, NY 10065-4805	None	PC	Research	89,896
Wesleyan University	237 High Street, North College Room 303 Middletown, CT 06459	None	PC	Research	52,000
Whitehead Institute of Biomedical Rsrch	9 Cambridge Center Cambridge, MA 02142	None	PC	Research	311,010
William Marsh Rice University	Sponsored Research, MS-16 PO Box 1892 Houston, TX 77251	None	PC	Research	64,024
Yale University	333 Cedar Street New Haven, CT 06510	None	PC	Research	306,119
Zoological Society of San Diego	PO Box 120551 San Diego, CA 92112	None	PC	General Support	10,000
					27,459,241