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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation SUNFLOWER FOUNDATION		A Employer identification number 95-2644098	
Number and street (or P O box number if mail is not delivered to street address) C/O POST OFFICE BOX 22557		Room/suite	B Telephone number (see instructions) (805) 563-1049
City or town, state or province, country, and ZIP or foreign postal code SANTA BARBARA, CA 93121		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,768,599		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	6,766	6,766	6,766	
	4 Dividends and interest from securities	13,491	13,491	13,491	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	2,537			
	b Gross sales price for all assets on line 6a _____ 175,012				
	7 Capital gain net income (from Part IV, line 2)		2,537		
	8 Net short-term capital gain			2,537	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 142,448	142,448	142,448	
	12 Total. Add lines 1 through 11	165,242	165,242	165,242	
	13 Compensation of officers, directors, trustees, etc	46,350	9,270		18,540
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 14,450	7,225		2,890
	c Other professional fees (attach schedule)	 4,187	4,187		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 9,965	7,032		1,424
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 1,500	281		562
	24 Total operating and administrative expenses. Add lines 13 through 23	76,452	27,995		23,416
	25 Contributions, gifts, grants paid	76,900			76,900
	26 Total expenses and disbursements. Add lines 24 and 25	153,352	27,995		100,316
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	11,890			
	b Net investment income (if negative, enter -0-)		137,247		
	c Adjusted net income (if negative, enter -0-)			165,242	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	19,726	14,678	14,678
	2	Savings and temporary cash investments	351,114	345,598	345,598
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 117,904 Less allowance for doubtful accounts ▶ _____	129,649	117,904	117,904
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	488,039	477,665	530,339
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	376,354	420,926	475,184
	14	Land, buildings, and equipment basis ▶ _____ 7,999 Less accumulated depreciation (attach schedule) ▶ _____ 7,999			
Liabilities	15	Other assets (describe ▶ _____)			284,896
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,364,882	1,376,771	1,768,599
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,364,882	1,376,771	
	30	Total net assets or fund balances (see instructions)	1,364,882	1,376,771	
	31	Total liabilities and net assets/fund balances (see instructions)	1,364,882	1,376,771	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,364,882
2	Enter amount from Part I, line 27a	2 11,890
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 1,376,772
5	Decreases not included in line 2 (itemize) ▶ _____	5 1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 1,376,771

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	"PUBLICLY TRADED SECURITIES"	P		
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 175,012		172,475	2,537
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			2,537
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,537
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	2,537

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	Total of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,745
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,745
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,745
6		Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015		6a	2,858	
b	Exempt foreign organizations—tax withheld at source		6b		
c	Tax paid with application for extension of time to file (Form 8868).		6c	2,650	
d	Backup withholding erroneously withheld		6d		
7		Total credits and payments. Add lines 6a through 6d.		7	5,508
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,763
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 2,763 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>DAVID L PERI CPA</u> Telephone no ► <u>(805) 563-1049</u> Located at ► <u>360 S HOPE AVE SUITE C300 SANTA BARBARA CA</u> ZIP+4 ► <u>93105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	No
Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION LIMITS ITS ACTIVITIES TO GRANTMAKING AND CORRESPONDENCE WITH CURRENT AND PAST GRANTEES. TWENTY-SIX GRANTS WERE MADE THIS YEAR, AFTER CONSIDERING MANY REQUESTS	23,416
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,020,476
b	Average of monthly cash balances.	1b	360,695
c	Fair market value of all other assets (see instructions).	1c	408,691
d	Total (add lines 1a, b, and c).	1d	1,789,862
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,789,862
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,848
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,763,014
6	Minimum investment return. Enter 5% of line 5.	6	88,151

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	88,151
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,745
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,745
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	85,406
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	85,406
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	85,406

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	100,316
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	100,316
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	100,316

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				85,406
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	8,838			
b From 2011.	15,411			
c From 2012.	23,015			
d From 2013.	1,635			
e From 2014.	10,625			
f Total of lines 3a through e.	59,524			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 100,316				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				85,406
e Remaining amount distributed out of corpus	14,910			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	74,434			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	8,838			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	65,596			
10 Analysis of line 9				
a Excess from 2011. . . .	15,411			
b Excess from 2012. . . .	23,015			
c Excess from 2013. . . .	1,635			
d Excess from 2014. . . .	10,625			
e Excess from 2015. . . .	14,910			

Part XIV

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b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 (or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

-mail address of the person to whom applications should be addressed

NT, AND COPY OF EXEMPTION LETTER

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	76,900
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes	No
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	No
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	No
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	No
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	No
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	No
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	No
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	No
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	No
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No

12

[illegible]

S

(a) Name of organization	(b) Type of organization	(c) Description of relationship

* * * * *

2016-11-15

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name DAVID L PERI	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00150713
	Firm's name ▶ PERI & ALVARADO CPAs INC			Firm's EIN ▶	
	Firm's address ▶ 360 S HOPE AVENUE SUITE C300 SANTA BARBARA, CA 93105				
				Phone no (805) 563-1049	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD PARKER	PRESIDENT 0 00	0		
HARVARD UNIVERSITY CAMBRIDGE,MA 02138				
DAVID L PERI	CFO 0 00	0		
4878 VIEJA DR SANTA BARBARA,CA 93110				
ROBIN WRIGHT	Executive Direc 20 00	45,000	1,350	
535 QUINCY MAIL CTR CAMBRIDGE,MA 02138				
MICHAEL ANSARA	Director 0 00	0		
225 LOWELL RD CARLISLE,MA 01741				
LIZ SAVAGE	Director 0 00	0		
3041 SEDGWICK ST NW WASHINGTON,DC 20008				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ECONOMISTS FOR PEACE SECURITY PO BOX 5000 ANNANDALEONTHEHUD,NY 12504	none	public	TO SUPPORT THEIR EFFORTS IN PROMOTING NON-MILITARY SOLUTIONS TO WORLD CHALLENGES, WORKING FOR FREEDOM FROM FEAR AND WANT FOR ALL	1,000
THE HOPI FOUNDATION PO BOX 301 KYKOTSMOVI,AZ 86039	none	public	SUPPORT FOR ROUNDTABLE DISCUSSION RE HEALING AND THE ROLE HEALERS PROVIDE TO SURVIVORS OF TORTURE & TRAUMA, BRINGING TOGETHER OTHER TRIBAL COMMUNITIES, PRACTITIONERS & PROFESSIONALS TO SHARE EXPERIENCE & UNDERSTANDING OF THE FIELD OF TREATING SURVIVORS	3,000
BAY AREA WILDERNESS TRAINING 1050 8TH ST OAKLAND,CA 94606	NONE	PUBLIC	TO SUPPORT THEIR MIDDLE SCHOOL AND INNER CITY AND URBAN YOUTH TRAININGS IN BAY AREA TO PROMOTE A CONNECTION TO NATURE, CREATING FUTURE ENVIRONMENTAL & COMMUNITY ADVOCATES	3,000
MASS POETRY 30 MERRIMAC STREET AMESBURY,MA 01913	NONE	PUBLIC	TO SUPPORT THEIR PROGRAM FOR STUDENT POETS IN LOW & MODERATE INCOME MIDDLE & HIGH SCHOOLS, AT A STATEWIDE STUDENT DAY OF POETRY	3,000
PROMISE ARIZONA PO BOX 18181 PHOENIX,AZ 85005	NONE	PUBLIC	TO SUPPORT BUILDING A PROGRESSIVE INFRASTRUCTURE FOR LATINO IMMIGRANTS TO PAVE THE WAY FOR CITIZENSHIP & FOR NATIONAL IMMIGRATION REFORM	5,000
MASS COMMUNITIES ACTION NETWORK 150 MT VERNON ST SUITE 200E DORCHESTER,MA 02125	NONE	PUBLIC	TO SUPPORT THEIR EFFORTS FOR THE ECONOMIC EMPOWERMENT OF LOW INCOME AND MINORITY RESIDENTS OF MASSACHUSETTS	2,500
PEACE JUSTICE RESOURCE CENTER 10536 CULVER BLVD SUITE H CULVER CITY,CA 90232	NONE	PUBLIC	TO SUPPORT THEIR PEACE EXCHANGE NEWSLETTER, SEEKING TO END UNJUST MILITARY INTERVENTIONS, PROMOTE EQUITABLE & DEMOCRATIC ECONOMIC POLICIES AT HOME & ABROAD,ENCOURAGE THE SHIFT TOWARDS RENEWABLE RESOURCES & CONSERVATION,& EXPAND PARTICIPATORY DEMOCRACY AGAINST STATE SECRECY & WEALTH	3,000
KIPP MASSACHUSETTS 90 HIGH ROCK ST LYNN,MA 01902	NONE	PUBLIC	TO SUPPORT THEIR ADULT EDUCATIONAL AND COMMUNITY OUTREACH PROGRAM FOR STUDENTS AND THEIR PARENTS IN LOW INCOME COMMUNITES	3,000
KIPP CHICAGO 1945 S HALSTED STREET SUITE 101 CHICAGO,IL 60608	NONE	PUBLIC	TO SUPPORT THE LAUNCH OF THEIR FIRST EQUITY COUNCIL FOR KIPP LEADERS TO ADDRESS ISSUES OF RACE & CLASS	3,000
ALABAMA COALITION FOR IMMIGRANT JUS 2304 12TH AVENUE BIRMINGHAM,AL 35234	NONE	PUBLIC	TO SUPPORT THE ORGANIZATION'S WORK TO ENSURE THE SOCIAL, LEGAL AND CIVIC RIGHTS OF ALL IMMIGRANTS IN ALABAMA	3,000
ALLIANCE FOR CITIZENSHIP 1014 TORNEO AVE SAN FRANCISCO,CA 94129	NONE	PC	TO SUPPORT THEIR EFFORTS TO SERVE AS THE COORDINATING HUB FOR THE IMMIGRATION REFORM MOVEMENT	5,000
FREE THE SLAVES 1320 19TH ST STE 600 WASHINGTON,DC 20036	NONE	PC	TO SUPPORT THEIR EFFORTS TO LIBERATE SLAVES AND CHANGE CONDITIONS THAT ALLOW SLAVERY TO PERSIST IN COUNTRIES HIGHLY AFFECTED BY SLAVERY	5,000
GENDER AVENGER BOX 884 TIBURON,CA 94920	NONE	PC	TO SUPPORT EEFORTS TO ENSURE WOMEN'S VOICES AND PERSPECTIVES ARE REPRESENTED IN PUBLIC DIALOGUES, MAKING SURE THAT GENDER BALANCE IS REFLECTED IN NUMEROUS ARENAS, SUCH AS ON-LINE, MEDIA,FINANCE, ART & TECHNOLOGY	2,400
JUSTICE AT STAKE 717 D ST NW STE 203 WASHINGTON,DC 20004	NONE	PC	TO SUPPORT THEIR EFFORTS TO ENSURE JUDICIAL COURTS OFFER EQUAL TREATMENT FOR ALL REGARDLESS OF STATUS OR POWER	3,000
MAKE IT WORK 1201 CONNECTICUT AVE NW STE 300 WASHINGTON,DC 20036	NONE	PC	TO SUPPORT EXPANDED OPPORTUNITIES FOR LEADERSHIP DEVELOPMENT IN THREE STATES (MINNESOTA, GEORGIA & NEVADA) REGARDING THEIR EFFORTS TO ELEVATE WOMEN'S ISSUES AND VOICES AROUND FAMILY AND WORK ISSUES, PARTICULARLY THOSE OF LOW INCOME AND MINORITY WOMEN	3,000
Total ▶ 3a				76,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN COALITION FOR SOCIAL JUSTI 1415 WEST HIGHWAY STE 101 DURHAM,NC 27707	NONE	PC	TO SUPPORT THEIR ON-GOING & SUCCESSFUL COMMUNITY ORGANIZING IN DURHAM TO STOP UNLAWFUL RACIAL PROFILING & SELECTIVE DRUG ENFORCEMENT PRACTICES, A MODEL TO BE REPLICATED IN RALEIGH & GREENSBORO	3,000
VOICE OF THE EX-OFFENDER PO BOX 13622 NEW ORLEANS,LA 70185	NONE	PC	TO SUPPORT THEIR EFFORTS TO DEVELOP CIVIC ENGAGEMENT, COMMUNITY EDUCATION AND LEADERSHIP DEVELOPMENT AMONG THOSE FORMERLY INCARCERATED IN LOUISIANA	3,000
CHANGE 1317 F ST NW SUITE 400 WASHINGTON,DC 20004	NONE	PC	TO SUPPORT THEIR 2016 SUMMER INTERN ADVOCACY SERIES REGARDING YOUTH ORGANIZATION FOR ACTION REGARDING SEXUAL & REPRODUCTIVE HEALTH, RIGHTS TO EMPOWER WOMEN & ACHIEVE GENDER EQUALITY	3,000
THE IMMIGRANT CITIZENSHIP PROJECT 1630 S COMMERCE ST LAS VEGAS,NV 89102	NONE	PC	TO SUPPORT THEIR GOAL OF 2500 NEW NATURALIZATION CASES WHO THEN REGISTER TO VOTE WHILE TRAINING HUNDREDS OF COMMUNITY MEMBERS TO ASSIST IN THE PROCESS	5,000
FAMILIES FOR JUSTICE AS HEALING 42 SEAVERNS STREET JAMAICA PLAIN,MA 02130	NONE		SUPPORT FOR THIS 5-YEAR OLD CRIMINAL JUSTICE REFORM ORGANIZATION WHICH ORGANIZES INCARCERATED & FORMERLY INCARCERATED WOMEN & THEIR FAMILIES ACROSS THE COUNTRY TO LEAD EFFORTS TO CREATE MORE FAIR & HUMANE INARCERATION & PRISON POLICIES	3,000
THE LEADERSHIP CONNECTION PO BOX 1414 PEPPERELL,MA 01463		PC	TO SUPPORT THEIR WORK TO ADVANCE A DIALOGUE BETWEEN SCIENCE & RELIGION & ADVANCE THEIR UNDERSTANDING OF EACH OTHER	1,000
POST PRISON EDUCATION PROGRAM 810 THIRD AVENUE SUITE 180 SEATTLE,WA 98104		PC	SUPPORT WORK WITH FORMER PRISONERS TO RECEIVE EDUCATION, SUPPORT & LEADERSHIP TRAINING TO AVOID RECIDIVISM, WHILE WORKING TO CHANGE GOVERNMENT POLICIES AROUND SENTENCING GUIDELINES & REDUCING BARRIERS TO EMPLOYMENT & HOUSING THAT FACES THEM UPON RELEASE	3,000
TEXAS ADVOCATES FOR JUSTICE 2301 EAST CESAR CHAVEZ STREET AUSTIN,TX 78702		PC	TO SUPPORT THEIR EFFORTS TO OFFER COMMUNITY ORGANIZING TRAINING OF FORMERLY INCARCERATED TEXANS & THEIR FAMILIES TO ADDRESS OVER-CRIMINALIZATION, MORE SUCCESSFUL POST-PRISON COMMUNITY RE-ENTRY, & DEAL WITH RACISM IN THE CRIMINAL JUSTICE SYSTEM	3,000
TOSTAN-USA 2121 DECATUR PLACE NW WASHINGTON,DC 20008	NONE	PC	SUPPORT FOR THEIR WORK TO DELIVER HUMAN RIGHTS-BASED EMPOWERING EDUCATION TO COMMUNITIES IN 6 WEST AFRICAN COUNTRIES, WORKING WITH COMMUNITIES TO SHIFT SOCIAL NORMS & EXPECTATIONS AROUND WOMEN, GIRLS, & TRADITIONAL PRACTICES, ENHANCING HUMAN RIGHTS & CREATING LEADERSHIP SKILLS IN WOMEN	3,000
BLUE MOUNTAIN CENTER PO BOX 82 BLUE MT LAKE,NY 12812	NONE	PC	SUPPORT FOR A BOOK THAT WILL HIGHLIGHT THE OCCUPATION, RESISTANCE & HARD-WON SOVEREIGNTY OF THE HAIDA PEIOPLE & THEIR COMMONS	1,000
YOUTH 2 YOUTH 1 NORTH HARVARD YARD CAMBRIDGE,MA 02138	NONE	PC	SUPPORT FOR NEW STUDENT-RUN OVERNIGHT SHELTER, SERVICING HOMELESS YOUTH, BRINGING THEM TOGETHER WITH SOCIAL SERVICES TO CREATE SUSTAINABLE PATHWAYS OUT OF HOMELESSNESS & DEVELOPING SKILLS FOR LONG TERM SUCCESS	1,000
Total ▶ 3a				76,900

TY 2015 Accounting Fees Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	14,450	7,225	0	2,890

TY 2015 Investments Corporate Stock Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CLIFFS NAT RES INC COM	28,250	474
POWERSHARES FTSE ET RAFI DEV MARKETS	16,250	14,046
POWERSHARES FTSE ET RAFI DEV	12,435	12,000
POWERSHARES FTSE RAFI US 1500 SM-MID	18,997	19,999
POWERSHARES FTSE RFI ET US 1000	47,492	62,865
DIREXION SHS ETF TR DAILY FINL BULL3X	68,394	115,811
KRISPY KREME DOUGHNUTS INC	23,937	15,070
STARBUCKS CORP	38,783	60,030
FORD MOTOR CO	37,546	28,180
DIREXION DAILY TECHNOLOGY BULL 3X	35,354	43,716
DIREXION DAILY HEALTHCARE BULL 3X	62,508	56,780
DIREXION SHS ETF DAILY RETAIL BULL 3X	38,330	45,168
US CONCRETE INC INC COM NEW	29,821	36,862
VANGUARD MID CAP ET VO	19,568	19,338

TY 2015 Investments - Other Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US CONCRETE INC WTS EXP 8/31/17	AT COST	20,431	45,000
FIDELITY MID CAP GROWTH FUND	AT COST	51,987	72,694
AMERICAN FUNDS NEW PERSPECTIVE	AT COST	28,019	31,432
FRANKLIN MUTUALGLOBAL DISCOVERY FD	AT COST	15,221	14,443
MATTHEWS INTL - PACIFIC TIGER FD	AT COST	18,039	18,659
GI INTL VALUE FD	AT COST	16,337	13,171
ANGEL OAK MUTLI STRATEGY INC FD	AT COST	28,343	26,798
FIDELITY ADV NEW INSIGHTS FD	AT COST	30,598	30,997
HARRIS ASSOC INV TR OAKMARK FUND CLASS I	AT COST	14,138	14,792
JP MORGAN TR I STATEGIC INCOME OPPTY	AT COST	13,498	12,567
TEMPLETON INC TR GLOBAL TOTAL RETURN FD	AT COST	25,678	22,375
UNDISCOVERED MANAGERS BEHAVIORAL VALUE I	AT COST	19,897	20,667
SPRTN TOTAL MKT INDX FD FID ADVTG CLASS	AT COST	53,892	72,852
BLACKROCK FUNDS II STRATEGIC INC OPPTS	AT COST	13,466	12,843
LOOMIS SAYLES FDS II INVT GRADE BD FD	AT COST	27,925	25,143
DOUBLELINEFDS TR TOTAL RETURN BD FD CL I	AT COST	22,356	22,069
TEMPLETON DRAGON FUND INC	AT COST	12,846	10,437
POWERSHARES DB OIL ETF FD	AT COST	8,255	8,245

**TY 2015 Land, Etc.
Schedule****Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	7,999	7,999		

TY 2015 Other Decreases Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Amount
ROUNDING	1

TY 2015 Other Expenses Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
filing fees	20			
INSURANCE	1,405	281		562
OFFICE EXPENSES	75			

TY 2015 Other Income Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	142,448	142,448	142,448

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2015 Other
Notes/Loans Receivable
Long Schedule**

Name: SUNFLOWER FOUNDATION

EIN: 95-2644098

Software ID: 15000324

Software Version: 2015v2.0

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CASA ESPERANZA HOMELESS SHELTR		134,000	117,904	2013-06	2024-06		500 00 %		INVESTMENT		

TY 2015 Other Professional Fees Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ARLINGTON ADVISORS	4,187	4,187	0	0

TY 2015 Taxes Schedule**Name:** SUNFLOWER FOUNDATION**EIN:** 95-2644098**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA DEPT OF JUSTICE	75			
EXCISE TAXES	6,320	6,320		
FRANCHISE TAX BOARD	10			
PAYROLL TAXES	3,560	712		1,424