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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2015

Open to Public Inspection

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation: **MAY AND STANLEY SMITH CHARITABLE TRUST**

Number and street (or P.O. box number if mail is not delivered to street address): **770 TAMALPAIS DRIVE**

City or town, state or province, country, and ZIP or foreign postal code: **CORTE MADERA, CA 94925**

Room/suite: **309**

A Employer identification number: **94-6622075**

B Telephone number: **415-332-0166**

C If exemption application is pending, check here

D 1. Foreign organizations, check here  2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  Amended return  Address change  Name change

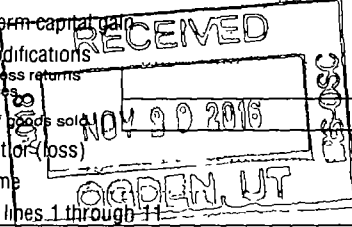
H Check type of organization:  Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 409,432,166.**

J Accounting method:  Cash  Accrual  Other (specify)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	3,644,618.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	88,008.	88,008.		STATEMENT 1
4	Dividends and interest from securities	9,850,938.	7,941,703.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	31,925,123.			
b	Gross sales price for all assets on line 6a	275,793,442.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	-205,497.	379,114.		STATEMENT 3
12	Total. Add lines 1 through 11	45,303,190.	8,408,825.		
13	Compensation of officers, directors, trustees, etc	375,000.			187,500.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 4	9,523.			0.
b	Accounting fees STMT 5	37,938.			14,351.
c	Other professional fees STMT 6	3,559,378.			1,410,459.
17	Interest				
18	Taxes STMT 7	346,053.			235.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 8	399,493.			2,175.
24	Total operating and administrative expenses. Add lines 13 through 23	4,727,385.			1,614,720.
25	Contributions, gifts, grants paid	17,967,850.			18,348,350.
26	Total expenses and disbursements. Add lines 24 and 25	22,695,235.	N/A		19,963,070.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	22,607,955.			
b	Net investment income (if negative, enter -0-)		8,408,825.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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948

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		13,841,800.	18,834,722.	18,834,722.
	3	Accounts receivable ▶	486,872.			
		Less: allowance for doubtful accounts ▶		748,398.	486,872.	486,872.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable		4,725,000.	660,000.	660,000.
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		19,004.	22,307.	22,307.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 10	334,043,884.	313,011,773.	313,011,773.
	c	Investments - corporate bonds	STMT 11	74,693,710.	58,177,459.	58,177,459.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 12	14,084,689.	18,239,033.	18,239,033.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)		442,156,485.	409,432,166.	409,432,166.	
Liabilities	17	Accounts payable and accrued expenses		575,519.	514,138.	
	18	Grants payable		5,262,500.	4,882,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities</b> (add lines 17 through 22)		5,838,019.	5,396,138.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		190,222,881.	190,222,881.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		246,095,585.	213,813,147.		
30	<b>Total net assets or fund balances</b>		436,318,466.	404,036,028.		
31	<b>Total liabilities and net assets/fund balances</b>		442,156,485.	409,432,166.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	436,318,466.
2	Enter amount from Part I, line 27a	2	22,607,955.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	458,926,421.
5	Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 9</b>	5	54,890,393.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	404,036,028.

**Part IV Capital Gains and Losses for Tax on Investment Income**

N/A

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014			
2013			
2012			
2011			
2010			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	336,353.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	336,353.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	336,353.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	358,660.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	358,660.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	22,307.
11	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.ADMINISTRUSTLLC.COM</u>	X	
14 The books are in care of ► <u>ADMINISTRUST LLC</u> Telephone no. ► <u>415-332-0166</u> Located at ► <u>770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA</u> ZIP+4 ► <u>94925</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH M. COLLINS 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DAVID C CUNEO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DANIEL F. PIOMBO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RELEVANT WEALTH ADVISORS - 2 BELVEDERE PLACE, SUITE 350, MILL VALLEY, CA 94941	INVESTMENT MANAGER	2,124,919.
ADMINISTRUST LLC - 770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA 94925	TRUST ADMINISTRATION	1,425,000.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	390,158,094.
b	Average of monthly cash balances	1b	21,453,668.
c	Fair market value of all other assets	1c	16,072,646.
d	<b>Total</b> (add lines 1a, b, and c)	1d	427,684,408.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	427,684,408.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,415,266.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	421,269,142.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	21,063,457.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,063,457.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	336,353.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	8,851.
c	Add lines 2a and 2b	2c	345,204.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20,718,253.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	20,718,253.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,718,253.

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	19,963,070.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,963,070.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	6	19,963,070.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				20,718,253.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			17,110,941.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 19,963,070.				
a Applied to 2014, but not more than line 2a			17,110,941.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				2,852,129.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				17,866,124.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**SEE STATEMENT 13**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
GRANTS APPROVED IN 2015 AND PAYABLE IN FUTURE YEARS 770 TAMPALPIAS DRIVE, NO. 309 CORTE MADERA, CA 94925	N/A	PC	GENERAL	4,882,000.
GRANTS APPROVED IN PRIOR YEARS AND PAID IN 2015 (INCLUDED ABOVE) 770 TAMPALPIAS DRIVE, NO. 309 CORTE MADERA, CA 94925	N/A	PC	GENERAL	-5,262,500.
VARIOUS ORGANIZATIONS - CASH BASIS SEE ATTACHED DETAILS 770 TAMPALPIAS DRIVE, NO. 309 CORTE MADERA, CA 94925	N/A	PC	GENERAL	18,348,350.
<b>Total</b> <span style="float: right;">▶ 3a</span> 17,967,850.				
<b>b Approved for future payment</b>				
VARIOUS ORGANIZATIONS - SEE ATTACHED DETAILS 770 TAMPALPIAS DRIVE, NO. 309 CORTE MADERA, CA 94925	N/A	PC	GENERAL	4,882,000.
<b>Total</b> <span style="float: right;">▶ 3b</span> 4,882,000.				





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

**MAY AND STANLEY SMITH CHARITABLE TRUST**

Employer identification number

**94-6622075**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)



Name of organization <b>MAY AND STANLEY SMITH CHARITABLE TRUST</b>	Employer identification number <b>94-6622075</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	<b>PUBLICLY TRADED SECURITIES</b>	\$ <u>3,419,618.</u>	<u>12/30/15</u>
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization <b>MAY AND STANLEY SMITH CHARITABLE TRUST</b>	Employer identification number <b>94-6622075</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	88,008.	88,008.	
TOTAL TO PART I, LINE 3	88,008.	88,008.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
US CORPORATE DIVIDENDS	9,850,938.	0.	9,850,938.	7,941,703.	
TO PART I, LINE 4	9,850,938.	0.	9,850,938.	7,941,703.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 BLACKSTONE GROUP LP - OTHER INVESTMENT INCOME	37,894.	23,063.	
JP MORGAN CHASE & CO ALERIAN MLP INDEX	356,051.	356,051.	
K-1 SFF REALTY FUND K-1 GRANT RETURNED	-614,666.	0.	
	15,224.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-205,497.	379,114.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	9,523.			0.
TO FM 990-PF, PG 1, LN 16A	9,523.			0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	9,970.			1,077.
ACCOUNTING FEES	27,968.			13,274.
TO FORM 990-PF, PG 1, LN 16B	37,938.			14,351.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	2,124,919.			0.
ADMINISTRATION COSTS	1,425,000.			1,401,000.
CONSULTANT FEES	9,459.			9,459.
TO FORM 990-PF, PG 1, LN 16C	3,559,378.			1,410,459.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	345,818.			0.
CA FILING FEES	235.			235.
TO FORM 990-PF, PG 1, LN 18	346,053.			235.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	1,165.			925.
INVESTMENT	397,042.			0.
MISCELLANEOUS	1,286.			1,250.
TO FORM 990-PF, PG 1, LN 23	399,493.			2,175.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED LOSSES AND UNREALIZED FOREIGN CURRENCY ADJUSTMENTS	50,825,393.
DECREASE IN CONTRIBUTION RECEIVABLE - CASH RECEIVED FROM MAY SMITH TRUST	4,065,000.
TOTAL TO FORM 990-PF, PART III, LINE 5	54,890,393.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	313,011,773.	313,011,773.
TOTAL TO FORM 990-PF, PART II, LINE 10B	313,011,773.	313,011,773.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (US)	58,177,459.	58,177,459.
TOTAL TO FORM 990-PF, PART II, LINE 10C	58,177,459.	58,177,459.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE EQUITY	COST	18,239,033.	18,239,033.
TOTAL TO FORM 990-PF, PART II, LINE 13		18,239,033.	18,239,033.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RUTH COLLINS, ADMINITRUST LLC (WEBSITE: WWW.ADMINITRUSTLLC.COM)  
770 TAMALPAIS DRIVE #309  
CORTE MADERA, CA 94925

TELEPHONE NUMBER

415-332-0166

FORM AND CONTENT OF APPLICATIONS

SEE WEBSITE FOR APPLICATION GUIDELINES: WWW.ADMINITRUSTLLC.COM

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PARTICULAR INTERESTS: FOSTER CHILDREN AND YOUTH, MILITARY VETERANS AND THEIR FAMILIES, ELDERS: ADULTS OVER AGE 60, PEOPLE WITH DISABILITIES: ADULTS AND YOUTH TRANSITIONING TO ADULTHOOD LIVING WITH PHYSICAL, INTELLECTUAL, OR DEVELOPMENTAL DISABILITIES. GEOGRAPHIC AREA SERVED: WESTERN REGION OF THE UNITED STATES; BRITISH COLUMBIA, CANADA.

## GENERAL EXPLANATION

STATEMENT 14

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VII-B - 2015 RELATED PARTY FOOTNOTE:

## EXPLANATION:

A TRUSTEE OWNS THE COMPANY THAT PROVIDES ADMINISTRATIVE SERVICES TO THE TRUST. THE COMPANY WAS PAID \$1,425,000 IN 2015.

A TRUSTEE OF THE TRUST IS AN OFFICER IN THE COMPANY THAT PROVIDES TAX RETURN PREPARATION SERVICES TO THE TRUST. THE COMPANY WAS PAID \$9,970 IN 2015.

THE PAYMENT OF COMPENSATION TO THESE DISQUALIFIED PERSONS FOR PERSONAL SERVICES IS REASONABLE AND NECESSARY IN CARRYING OUT THE EXEMPT PURPOSE OF THE PRIVATE FOUNDATION AND ARE NOT CONSIDERED ACTS OF SELF DEALING.

**SECURITY POSITIONS REPORT**  
**THE MAY & STANLEY SMITH CHARITABLE TRUST**  
**#00202**

December 31, 2015

Reporting Currency: US Dollar

Quantity	Security	Total Cost	Market Value
<b>US COMMON STOCK</b>			
86,000	ABBVIE INC	4,960,139.00	5,094,640.00
53,500	AETNA INC	6,125,549.30	5,784,420.00
141,600	AIR LEASE CORP	4,987,385.00	4,740,768.00
31,330	ALLERGAN INC	7,063,067.26	9,790,625.00
14,950	ALPHABET INC - CL A	6,330,389.95	11,631,249.50
111,200	AMERICAN INTERNATIONAL GROUP	6,002,637.00	6,891,064.00
92,965	APPLE COMPUTER INC	4,891,428.03	9,785,495.90
41,450	BECTON DICKINSON & CO	6,000,191.00	6,387,030.50
40,450	BOEING CO	6,001,406.00	5,848,665.50
70,750	CARDINAL HEALTH INC	5,813,742.00	6,315,852.50
151,800	CBRE GROUP INC	5,036,589.00	5,249,244.00
53,550	CELGENE CORP	3,964,936.24	6,413,148.00
45,500	CIGNA CORP	6,069,297.50	6,658,015.00
217,400	CISCO SYSTEMS INC	5,963,786.50	5,903,497.00
116,205	CITIGROUP INC	5,151,760.78	6,013,608.75
121,250	COMCAST CORP CL A	5,272,705.12	6,842,137.50
65,700	CVS HEALTH CORP	6,023,495.50	6,423,489.00
64,650	FACEBOOK INC	6,149,238.60	6,766,269.00
379,300	FORD MOTOR CO	5,541,843.00	5,344,337.00
55,550	GILEAD SCIENCES INC	4,379,308.80	5,621,104.50
111,350	GOPRO INC	5,094,822.00	2,005,413.50
65,675	HONEYWELL INTERNATIONAL INC	3,703,093.33	6,801,959.75
23,250	INTERCONTINENTAL EXCHANGE INC	5,005,695.98	5,958,045.00
151,575	INVESCO LTD	5,203,522.50	5,074,731.00
50,600	LABORATORY CORPORATION OF AMERICA HOLDINGS	6,025,649.00	6,256,184.00
70,800	LAM RESEARCH CORP	5,436,801.00	5,622,936.00
161,800	MICRON TECHNOLOGY INC	4,868,354.00	2,291,088.00
176,775	MORGAN STANLEY	5,501,389.89	5,623,212.75
131,800	MYLAN NV	8,387,547.00	7,126,426.00
131,500	PAYPAL HOLDINGS INC	5,045,284.00	4,760,300.00
55,575	RYDER SYSTEM INC	4,929,859.13	3,158,327.25
111,250	SOUTHWEST AIRLINES CO	5,130,112.13	4,790,425.00
212,250	THE BLACKSTONE GROUP LP	3,614,965.00	6,206,190.00
96,025	THE GREENBRIER COMPANIES	5,336,961.50	3,132,335.50
		185,012,952.04	202,312,234.40
<b>INTERNATIONAL EQUITIES</b>			
622,725	ISHARES FTSE/XINHUA CHINA 25 FUND	29,134,559.24	21,975,965.25
572,150	ISHARES MSCI INDIA ETF	17,622,089.75	15,734,125.00
541,750	SPDR EURO STOXX 50 ETF FUND	19,531,471.57	18,652,452.50
324,000	WISDOMTREE EUROPE HEDGED EQUITY FUND ETF	20,315,855.00	17,434,440.00
		86,603,975.56	73,796,982.75
<b>US PREFERRED STOCK</b>			
354,000	ISHARES S&P PFD STK INDEX FUND	14,167,873.00	13,752,900.00
<b>BOND FUNDS - ETF</b>			
156,800	ISHARES IBOX HIGH YIELD CORP BOND FUND	14,240,210.29	12,634,944.00
565,000	POWERSHARES SENIOR LOAN PORTFOLIO BOND FD	14,046,494.04	12,656,000.00
		28,286,704.33	25,290,944.00

**SECURITY POSITIONS REPORT**  
**THE MAY & STANLEY SMITH CHARITABLE TRUST**  
**#00202**  
*December 31, 2015*

Reporting Currency: US Dollar

Quantity	Security	Total Cost	Market Value
<b>INCOME INVESTMENTS</b>			
375,000	BLACKSTONE MORTGAGE TRUST - CL A	10,919,451.78	10,035,000.00
155,000	JP MORGAN ALERIAN MLP INDEX	6,292,017.43	4,490,350.00
1,250,000	PROSPECT CAPITAL CORPORATION	<u>12,998,577.74</u>	<u>8,725,000.00</u>
		30,210,046.95	23,250,350.00
<b>MUTUAL FUNDS</b>			
1,458,194	DOUBLELINE TOTAL RETURN BOND FUND-I	16,396,830.99	15,719,328.95
528,302	MAINGATE MLP FUND - I	6,750,377.35	4,749,433.96
1,058,632	PIMCO INCOME FUND - INSTITUTIONAL	<u>13,000,000.00</u>	<u>12,417,752.45</u>
		36,147,208.34	32,886,515.36
<b>CALLS</b>			
-1,300	CALL MYLAN LABS INC \$60 EXP 1/15/16	-44,141.95	-14,300.00
-149	CALL ALPHABET INC \$915 EXP 2/19/16	-46,030.94	-31,290.00
-535	CALL CELGENE CORP \$135 EXP 2/19/16	<u>-46,385.07</u>	<u>-55,105.00</u>
		-136,557.96	-100,695.00
<b>PRIVATE EQUITY</b>			
18,239,033	SFF REALTY FUND II, L.P.	11,957,729.58	18,239,033.00
<b>TOTALS:</b>			
	INVESTMENTS - CORPORATE STOCK	313,011,773	
	INVESTMENTS - CORPORATE BONDS	58,177,459	
	INVESTMENTS - OTHER - PRIVATE EQUITY	18,239,033	

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

**3a. Paid during the year**

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid in 2015
A Home Within Inc San Francisco, CA	N/A	PC	To provide mental health services for foster youth and support to the adults who care for them	\$75,000
A Sanctuary For Military Families Inc Granby, CO	N/A	PC	To assist military families to reintegrate via therapeutic retreats and two years of follow-up support	\$100,000
Abilities United Palo Alto, CA	N/A	PC	To provide inclusive services and support for adults with disabilities	\$75,000
Abilityfirst Pasadena, CA	N/A	PC	To provide a fully-accessible overnight camp experience for adults and transitioning youth with moderate and profound physical and developmental disabilities	\$50,000
Adoptive Families Association Of British Columbia Burnaby, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To support the adoption of foster youth in British Columbia	\$50,000
Affordable Living for the Aging Los Angeles, CA	N/A	PC	To provide low-income older adults with supportive housing and home-sharing facilitation	\$50,000
Alliance For Childrens Rights Los Angeles, CA	N/A	PC	To ensure L. A.'s foster youth have the stable homes, health care, and education they need to thrive	\$125,000
Alzheimers Family Services Center Huntington Beach, CA	N/A	PC	To provide high quality care for elders with dementia and support for their family members and caregivers	\$50,000
Another Chance House Amarillo, TX	N/A	PC	To provide a pathway to self-sufficiency for homeless veterans experiencing substance abuse, PTSD, and mental illness	\$40,000
Arc of the United States Washington, DC	N/A	PC	To empower aging caregivers to plan for future caregiving needs of adult children with intellectual and developmental disabilities	\$400,000
Assistance Dogs of the West Santa Fe, NM	N/A	PC	To support the service dog training program for Veteran Treatment Court participants	\$50,000
Association for Independent Living Dallas, TX	N/A	PC	To provide independent living support for adults with intellectual and developmental disabilities	\$20,000
At The Crossroads San Francisco, CA	N/A	PC	To support youth to transition from homelessness to stable housing and improved well-being	\$50,000
Autism Society Of America Bethesda, MD	N/A	PC	To provide public education and advocate for full inclusion of people with disabilities	\$100,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Amount Paid in 2015</b>
Bakersfield Arc Inc. Bakersfield, CA	N/A	PC	To provide comprehensive services and support for people with developmental disabilities	\$40,000
Bay Area Outreach and Recreation Program Berkeley, CA	N/A	PC	To provide sports, recreation, and outdoor adventures to adults with physical and visual disabilities	\$25,000
BC Seniors Services and Housing Information Society New Westminster, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide housing for homeless elders and support services for seniors who are aging-in-place	\$50,000
Bend the Arc-A Jewish Partnership for Justice New York, NY	N/A	PC	To support the national movement to elevate caregiving in the United States	\$150,000
Best Buddies International Inc Miami, FL	N/A	PC	To provide supported employment opportunities in professional work environments to people with intellectual and developmental disabilities	\$150,000
Best Buddies Of Canada Toronto, ON, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide opportunities for personal friendships and leadership development for transitioning high school students with I/DD	\$40,000
Beyond Emancipation Oakland, CA	N/A	PC	To prepare Alameda County's foster youth to successfully transition to adulthood	\$40,000
Boulder County RSVP Board Inc Boulder, CO	N/A	PC	To promote health, independence, well-being, and volunteer opportunities for older adults	\$20,000
Bread and Roses Benefit Agency Corte Madera, CA	N/A	PC	To improve the quality of life for isolated older adults by bringing high quality live music and art into long-term care facilities	\$35,000
Bridge Meadows Portland, OR	N/A	PC	To provide stable housing and a supportive community for youth transitioning out of foster care	\$500,000
Cal State Fullerton Philanthropic Foundation Fullerton, CA	N/A	PC	To support foster youth to graduate from college	\$50,000
California State University - Northridge Foundation Northridge, CA	N/A	PC	To provide educational services and support for deaf and hard-of-hearing students	\$75,000
Camarillo Hospice Corp Camarillo, CA	N/A	PC	To provide practical and emotional support for those facing a terminal illness and their families	\$30,000
Camp For All Foundation Houston, TX	N/A	PC	To provide a tailored, barrier-free camp experience for transitioning youth and adults with cognitive, developmental, and physical challenges	\$25,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Canine Companions For Independence Santa Rosa, CA	N/A	PC	To provide trained service dogs for adults who are deaf or hard of hearing	\$50,000
Caregivers Volunteers Assisting the Elderly Ventura, CA	N/A	PC	To provide trained volunteer support to enable homebound elders to live independently	\$50,000
Catholic Community Services Of Southern Arizona Inc Tucson, AZ	N/A	PC	To provide services and support for people who are deaf, deaf-blind, or deaf-disabled	\$100,000
Center For Investigative Reporting Inc Emeryville, CA	N/A	PC	To investigate and raise awareness of issues affecting veterans' lives and benefits	\$150,000
Center For Mind-Body Medicine Washington, DC	N/A	PC	To support training on complementary medicine techniques to improve the mental health of veterans and family members	\$50,000
Center For New American Security Inc Washington, DC	N/A	PC	To conduct a needs assessment of veterans and military families in North Texas	\$25,000
Central New Mexico Community College Foundation Inc. Albuquerque, NM	N/A	PC	To support the expansion of veteran services at Central New Mexico Community College	\$55,000
Child Advocates of Silicon Valley Inc Milpitas, CA	N/A	PC	To provide middle school foster youth with trained volunteers to serve as advocates and mentors	\$40,000
Children Now Oakland, CA	N/A	PC	To support policies and practices that improve children's health, education, and well-being	\$100,000
Children's Rights Inc. New York, NY	N/A	PC	To ensure transgender youth have safe and supportive out-of-home care	\$75,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships to Churchie alumni to study overseas	\$40,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships and financial aid to students at Anglican Church Grammar School	\$125,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	For capital support for the Roberts Centre Library project	\$1,000,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	For capital support for the Roberts Centre Library project	\$500,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Civic Ventures San Francisco, CA	N/A	PC	To provide older adults with the opportunities to pursue "encore careers"	\$200,000
Coalition for Engaged Education Santa Monica, CA	N/A	PC	To help Los Angeles foster youth access high-quality educational opportunities	\$50,000
Colorado Nonprofit Development Center Denver, CO	N/A	PC	To provide veterans with mental health care, other therapeutic services, and social support	\$20,000
Colorado State University Foundation Fort Collins, CO	N/A	PC	To provide college transition and academic support for students with autism or brain injuries	\$50,000
Common Ground Communities Inc New York, NY	N/A	PC	To provide technical support to improve direct service providers' efficacy in resolving veteran homelessness	\$100,000
Community Living Campaign San Francisco, CA	N/A	PC	To support and empower older adults to plan for their care needs in order to safely age-in-place	\$50,000
Conejo Valley Senior Concerns Thousand Oaks, CA	N/A	PC	To offer diverse programs for seniors and family caregivers that enhance health, wellbeing, and social integration	\$60,000
Council on Foundations, Inc Arlington, VA	N/A	PC	2015 Membership Dues	\$34,500
Court Appointed Special Advocates of Sonoma County Inc Kenwood, CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
Covenant House Alaska Anchorage, AK	N/A	PC	To support Alaska's homeless youth and youth at risk of homelessness	\$50,000
Creative Growth Inc Oakland, CA	N/A	PC	To provide expressive and professional artistic opportunities for adults with disabilities	\$45,000
DePaul Industries Portland, OR	N/A	PC	To increase employment outcomes for adults with developmental disabilities	\$50,000
Depaul UK London, England	N/A	NC (Foreign Public Charity Equivalent)	To provide emergency, transitional, and long-term housing to disadvantaged youth in London	\$100,000
Disabled Sports USA Rockville, MD	N/A	PC	To provide low-income young adults with disabilities with opportunities to improve their health and overall well-being and increase their participation	\$80,000
Downtown Womens Center Los Angeles, CA	N/A	PC	To provide housing placement and intensive case management to chronically homeless female veterans in Los Angeles	\$75,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Duet Partners In Health & Aging Inc Phoenix, AZ	N/A	PC	To provide volunteer-assisted transportation and support to homebound elders	\$50,000
Each One Reach One South San Francisco, CA	N/A	PC	To support incarcerated youth to finish high school, enroll in college, and prepare for careers	\$75,000
Ebenezer School and Home for the Visually Impaired Ltd Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide a summer swimming program and braille services for visually impaired children	\$25,000
Eldergivers San Francisco, CA	N/A	PC	To connect generations through art that celebrates the wisdom, creativity, and talent of older adults in senior centers and long-term care facilities	\$15,000
Elderhelp of San Diego San Diego, CA	N/A	PC	To support elders' independence and improve their quality of life by pairing elders with trained and dedicated volunteer caregivers	\$50,000
Empact-Suicide Prevention Center Tempe, AZ	N/A	PC	To provide crisis response and navigation services to service members, veterans, and their families	\$100,000
Engage Inc Burbank, CA	N/A	PC	To offer high quality lifelong learning for low-income elders residing in affordable housing	\$100,000
Engage Inc Burbank, CA	N/A	PC	To replicate a successful educational and wellness program model in Portland	\$500,000
Every Child Counts Learning Centre Abaco, Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide educational opportunities for children and youth with developmental and physical disabilities	\$40,000
Family Builders By Adoption Oakland, CA	N/A	PC	To find permanent families for children and youth in the foster care system	\$50,000
Farmer Veteran Coalition Davis, CA	N/A	PC	To support veterans pursuing careers in the agricultural industry with mentoring and resources	\$100,000
First Place for Youth Oakland, CA	N/A	PC	To provide housing and wraparound services to youth transitioning from foster care	\$100,000
Foster Youth in Action Berkeley, CA	N/A	PC	To develop the leadership and advocacy skills of current and former foster youth	\$60,000
Fostering Media Connections Los Angeles, CA	N/A	PC	To use solution-based journalism to advance child welfare reform	\$50,000
Foundation Center San Francisco, CA	N/A	PC	General operating support for the Foundation Center-San Francisco	\$7,500
Foundation for Students Rising Above San Francisco, CA	N/A	PC	To support at-risk youth to graduate from college and succeed in the workforce	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Freedom Service Dogs Inc Englewood, CO	N/A	PC	To provide custom-trained service dogs for adults with disabilities	\$35,000
Friends of the Children - National Office Portland, OR	N/A	PC	To provide long-term one-on-one mentoring and support to at-risk youth	\$50,000
Friends of the Children Seattle Seattle, WA	N/A	PC	To provide long-term mentoring for at-risk children in King County, WA	\$30,000
Friends of Wednesdays Child Dallas, TX	N/A	PC	To transform the lives of children in foster care through education	\$100,000
Friendship Adult Day Care Center Inc Santa Barbara, CA	N/A	PC	To provide high quality day programs, respite, and support for family caregivers	\$30,000
Funders Together to End Homelessness Inc Boston, MA	N/A	PC	2015 Membership Dues	\$3,000
Grandparents As Parents Inc Canoga Park, CA	N/A	PC	To support kinship caregivers in Los Angeles County	\$40,000
Grantmakers for Children Youth and Families Inc Mitchelville, MD	N/A	PC	2015 Membership Dues	\$2,500
Grantmakers for Effective Organizations Washington, DC	N/A	PC	2015 Membership Dues	\$6,100
Grantmakers In Aging Inc Arlington, VA	N/A	PC	2015 Membership Dues	\$3,500
Grantmakers in the Arts Seattle, WA	N/A	PC	2015 Membership Dues	\$5,000
Guiding Eyes For The Blind Inc Yorktown Heights, NY	N/A	PC	To enrich the lives of youth and adults with multiple disabilities including visual impairment	\$25,000
Henry M Jackson Foundation For The Advancement Of Military Medicine Bethesda, MD	N/A	PC	To support the development of the Veterans Metrics Initiative	\$250,000
Highline College Foundation Des Moines, WA	N/A	PC	To empower youth transitioning to adulthood to bridge successfully into active lives in the community by offering professional-technical certificates	\$50,000
Hope Services San Jose, CA	N/A	PC	To provide services and support for adults with developmental disabilities	\$50,000
Houston Community College Foundation Houston, TX	N/A	PC	To support independent living and workplace opportunities for college students with intellectual and developmental disabilities	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2015

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Human Rights Watch Inc. New York, NY	N/A	PC	To address the effects of wrongful discharge retaliation on service members who report sexual assault in the military	\$75,000
Inclusion BC Society New Westminster, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To be the convener, conduit, and collective public voice for local Community Living member agencies serving people with disabilities across BC	\$60,000
Inner City Law Center Los Angeles, CA	N/A	PC	To provide free legal services to homeless, low-income veterans in Los Angeles	\$100,000
Interfaith Community Services Inc Escondido, CA	N/A	PC	To provide mental health services to low-income veterans in Northern San Diego County	\$100,000
Iraq and Afghanistan Veterans of America Inc New York, NY	N/A	PC	To provide benefit and services navigation assistance to transitioning veterans and family members	\$75,000
Jewish Community Relations Council of San Francisco Marin & Peninsula San Francisco, CA	N/A	PC	To provide community engagement opportunities for older adults as literacy tutors for K-3 schoolchildren	\$60,000
Jewish Family & Childrens Services San Francisco, CA	N/A	PC	To engage volunteers to help ensure that frail elders have the necessary in-home care and support to age-in-place safely	\$125,000
Jewish Family Service Houston, TX	N/A	PC	To provide independent living skills training and supported employment opportunities to adults with disabilities and empower their families and caregivers	\$125,000
Jewish Family Services Agency of Vancouver Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide care management and comprehensive support services to elders and their families	\$40,000
Jewish Funders Network New York, NY	N/A	PC	For general operating support of the Peer Network for Funders of Special Needs and Disabilities	\$3,000
Jewish Vocational & Career Counseling Service San Francisco, CA	N/A	PC	To provide job training and employment support to transitioning youth with disabilities	\$100,000
Jumping Mouse Childrens Center Port Townsend, WA	N/A	PC	To provide mental health therapy to at-risk children and support for their caregivers	\$35,000
Jumpstart For Young Children Inc Boston, MA	N/A	PC	To train older adult volunteers to help low-income preschoolers build their language and literacy skills	\$50,000
Just In Time for Foster Youth San Diego, CA	N/A	PC	To support foster youth to achieve self-sufficiency	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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Justice In Aging Oakland, CA	N/A	PC	To provide training, education, and advocacy on key legal and policy issues affecting elders	\$100,000
LA Goal Culver Cty, CA	N/A	PC	To provide client-centered services and support for adults with disabilities	\$40,000
Larkin Street Youth Services San Francisco, CA	N/A	PC	To support homeless and runaway youth in San Francisco	\$100,000
Law Foundation of Silicon Valley San Jose, CA	N/A	PC	To provide free legal services for foster youth	\$50,000
Legal Services For Children Inc San Francisco, CA	N/A	PC	To provide free legal representation and social work services to children and youth	\$75,000
Legal Services for Seniors Seaside, CA	N/A	PC	To provide free legal counseling and representation for low-income elders	\$50,000
Life Eldercare Inc. Fremont, CA	N/A	PC	To provide supportive transportation to elders with limited mobility	\$50,000
Lifetime Arts New Rochelle, NY	N/A	PC	To build the capacity of public libraries in the western region to engage older adults through creative arts programs	\$75,000
Lighthouse for the Blind Inc Seattle, WA	N/A	PC	To provide independent living support and services for adults who are deaf-blind	\$40,000
Linden Lodge School London, England	N/A	NC (Foreign Public Charity Equivalent)	To provide preschool, primary, and secondary education to students with visual impairments and other disabilities	\$62,000
Live Oak Adult Day Services San Jose, CA	N/A	PC	To provide quality day care for low-income elders and respite for their caregivers	\$50,000
Los Angeles LGBT Center Los Angeles, CA	N/A	PC	To provide case management, social, wellness, and navigation support to LGBT veterans age 50+ seeking VA benefits	\$100,000
Lyford Cay Foundation Inc New York, NY	N/A	PC	To prepare low-income Bahaman students in grades five-12 for higher education	\$100,000
Marbridge Foundation Inc Manchaca, TX	N/A	PC	To provide a residential community for adults with disabilities, with opportunities to learn, experience, and achieve personal goals	\$100,000
Marin Brain Injury Network Larkspur, CA	N/A	PC	To provide services and support for individuals with acquired brain injuries and their families	\$40,000
Marin Humane Society Novato, CA	N/A	PC	To support the human-animal bond providing companionship and enhanced well-being for low-income seniors	\$25,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Marriott Foundation for People with Disabilities Inc Bethesda, MD	N/A	PC	To foster the employment of socio-economically disadvantaged transitioning youth with disabilities	\$100,000
Meals on Wheels of the Salinas Valley Inc Salinas, CA	N/A	PC	To provide home-delivered meals and a friendly visit for homebound older adults	\$50,000
Mission Edge San Diego San Diego, CA	N/A	PC	To provide transition assistance, referrals, and support to service members and their families during the transition to civilian life	\$75,000
Missoula Area Agency On Aging Missoula, MT	N/A	PC	To provide critical direct services to support elders to safely age-in-place	\$50,000
Mother's Choice Limited Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To improve supportive services to pregnant girls and young women	\$25,000
Museum of Photographic Arts San Diego, CA	N/A	PC	To engage elders and caregivers in a social and hands-on creative exploration of photography	\$30,000
Music & Memory Inc Mineola, NY	N/A	PC	To enhance the quality of life for elders in long-term care facilities through personalized music	\$100,000
Mychals Learning Place Hawthorne, CA	N/A	PC	To provide independent living skills training for young adults with developmental disabilities	\$35,000
Na Hoaloha-Maui Interfaith Volunteer Caregivers Wailuku, HI	N/A	PC	To provide trained volunteer support to enable homebound elders to live independently	\$50,000
National Academy of Sciences Washington, DC	N/A	PC	To conduct a comprehensive Study on Family Caregiving in the United States	\$50,000
National Center for Youth Law Oakland, CA	N/A	PC	To improve the educational outcomes of foster youth	\$150,000
National Council on the Aging, Inc. Arlington, VA	N/A	PC	To support elders to make meaningful changes in their lives that cultivate health and longevity	\$150,000
National Organization on Disability New York, NY	N/A	PC	To provide employer-driven job opportunities for people with disabilities	\$200,000
National Sports Center for the Disabled Inc Denver, CO	N/A	PC	To provide high quality accessible, adapted outdoor sports and therapeutic recreation programs	\$40,000
National Veterans Transition Services, Inc. San Diego, CA	N/A	PC	To provide career transition support and education to veterans and their family members	\$50,000
Nevada Rural Counties Rsvp Program Inc Carson City, NV	N/A	PC	To support elders and caregivers to meet basic needs, and facilitate older adult volunteerism	\$35,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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New Directions for People with Disabilities, Inc. Santa Barbara, CA	N/A	PC	To provide educational and inclusive travel opportunities for people with disabilities	\$50,000
New Directions Inc Los Angeles, CA	N/A	PC	To provide substance-abuse treatment, counseling, vocational education, and housing services to veterans and families	\$100,000
New Door Ventures San Francisco, CA	N/A	PC	To prepare youth for success in work and life through jobs, job training, and case management	\$75,000
New Mexico Child Advocacy Networks Albuquerque, NM	N/A	PC	To support local CASA programs and provide services to youth transitioning out of foster care	\$75,000
Noah Homes Inc Spring Valley, CA	N/A	PC	To provide residential and support services for people with I/DD and Alzheimer's/dementia	\$500,000
Northern California Grantmakers San Francisco, CA	N/A	PC	2015 Membership Dues	\$14,250
Northland Hospice and Palliative Care Inc Flagstaff, AZ	N/A	PC	To train professional caregivers to deliver high-quality care for elders	\$20,000
Northwest Center Seattle, WA	N/A	PC	To provide inclusive employment opportunities in the community for adults with DD	\$115,000
Oasis Institute St. Louis, MO	N/A	PC	To actively engage elders in lifelong learning, healthy living, and community service programs	\$300,000
Ombudsman Services of San Mateo County Inc Redwood City, CA	N/A	PC	To support advocacy for vulnerable residents of long-term care facilities	\$50,000
On The Move Napa, CA	N/A	PC	To support foster youth to successfully transition into independent adulthood	\$50,000
Openhouse San Francisco, CA	N/A	PC	To support LGBT elders to stay healthy, engaged, independent, and secure in their own homes	\$50,000
Opica Adult Day Care Center Inc Los Angeles, CA	N/A	PC	To provide affordable adult day care and other programs for elders with dementia and supportive services for family caregivers	\$50,000
Opportunity Village Association For Retarded Citizens Las Vegas, NV	N/A	PC	To provide support and services for adults with intellectual and developmental disabilities	\$200,000
Orangewood Childrens Foundation Santa Ana, CA	N/A	PC	To prevent child abuse and support foster youth and their families	\$50,000
Outdoors For All Foundation Seattle, WA	N/A	PC	To enrich the quality of life for adults with disabilities through outdoor recreation	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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Outward Bound Inc Fishkill, NY	N/A	PC	To support veteran mental health and reintegration through outdoor education experiences	\$100,000
Path With Art Seattle, WA	N/A	PC	To provide high quality arts education programs for low-income, formerly homeless elders	\$25,000
Peace 4 Kids Compton, CA	N/A	PC	To provide support, enrichment, and community to foster youth in South Los Angeles	\$50,000
Peninsula Jewish Community Center Foster City, CA	N/A	PC	To offer social programs and supported transportation for older, mostly non-driving adults	\$50,000
Pike Market Senior Center Seattle, WA	N/A	PC	To offer food, housing placement and retention support, and social programs for older adults	\$25,000
Planned Lifetime Advocacy Network Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To help families secure the future for their relative with a disability and to provide peace of mind by cultivating social and personal care networks	\$100,000
Pomeroy Recreation and Rehabilitation Center San Francisco, CA	N/A	PC	To provide services and support to people with disabilities to enhance their independence and overall well-being	\$50,000
Power To Be Adventure Therapy Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide inclusive adaptive recreation programming for individuals with disabilities	\$70,000
Project Open Hand San Francisco, CA	N/A	PC	To provide healthy, nutritious lunches for low-income elders in congregate settings	\$40,000
Promises2Kids Foundation San Diego, CA	N/A	PC	To provide services and support for foster youth in San Diego County	\$50,000
Public Counsel Los Angeles, CA	N/A	PC	To protect the legal rights of disadvantaged children	\$150,000
Rainbow Acres Camp Verde, AZ	N/A	PC	To provide a residential and therapeutic care community for disabled	\$35,000
Rallypoint 6 Lakewood, WA	N/A	PC	To support transitioning service members, veterans and their families in Washington State	\$100,000
Regents of the University of California Davis, CA	N/A	PC	To counsel and support current and former foster youth to enter and succeed in graduate school	\$100,000
Returning Veterans Project Portland, OR	N/A	PC	To provide access to free, confidential therapeutic services for veterans and their families	\$25,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Rockefeller Philanthropy Advisors Inc New York, NY	N/A	PC	To provide scholarships to doctoral-level students pursuing veteran-focused healthcare	\$40,000
Rocky Mountain Down Syndrome Association Inc Denver, CO	N/A	PC	To provide education, resources, and support for people with Down syndrome and their families	\$25,000
Royal Institute for Deaf and Blind Children Parramatta, NSW, Australia	N/A	NC (Foreign Public Charity Equivalent)	To educate children and youth with sensory impairments and intellectual disabilities	\$20,000
Saint Anne's Anglican Church Nassau, N.P., Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To support social outreach activities to disadvantaged children and adults in Nassau, Bahamas	\$30,000
San Antonio Lighthouse for the Blind San Antonio, TX	N/A	PC	To provide school to work transition services and training for young adults with visual impairment and/or other disabilities	\$50,000
San Francisco Child Abuse Prevention Center San Francisco, CA	N/A	PC	To prevent child abuse and promote healthy and stable families	\$75,000
San Francisco Court Appointed Special Advocate Program San Francisco, CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
San Francisco Food Bank San Francisco, CA	N/A	PC	To provide nutritious food for low-income elders in San Francisco and Marin counties to help maintain their health and independence	\$75,000
San Francisco Village San Francisco, CA	N/A	PC	To provide comprehensive supportive services to elders choosing to age-in-place	\$50,000
Senior Assistance Center Denver, CO	N/A	PC	To assist low-income elders with basic needs such as food, utility bills, and connections to needed services	\$40,000
Senior Hub Inc. Federal Heights, CO	N/A	PC	To reduce isolation, enhance independence and well-being, and promote volunteerism among older adults	\$60,000
Silicon Valley Childrens Fund San Jose, CA	N/A	PC	To ensure foster youth are supported and prepared to graduate high school	\$30,000
Soar For Youth Berkeley, CA	N/A	PC	To support foster youth to graduate from high school and enroll in college	\$30,000
Soldiers Project North Hollywood, CA	N/A	PC	To provide free psychotherapy to service members, veterans and their families	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Sound Generations Seattle, WA	N/A	PC	To support family caregivers with coordinated information and referral, and support services	\$60,000
Southern California Foster Family Agency Los Angeles, CA	N/A	PC	To recruit and support families for foster youth and advocate for foster care policy reforms	\$125,000
Southwest Autism Research and Resource Center Phoenix, AZ	N/A	PC	To provide vocational and life skills training and support for transitioning young adults and adults with autism spectrum disorder	\$100,000
Special Olympics Arizona Inc Phoenix, AZ	N/A	PC	To provide inclusive sports opportunities for adults with and without intellectual disabilities in Arizona, Alaska, Hawaii, New Mexico, and Oregon	\$300,000
Special Olympics Washington Seattle, WA	N/A	PC	To provide inclusive sports opportunities for adults with intellectual disabilities	\$75,000
Special Recreation Services Inc Reno, NV	N/A	PC	To provide recreational camp opportunities for adults with disabilities and respite for families	\$25,000
St Madeleine Sophies Training Center El Cajon, CA	N/A	PC	To educate and empower individuals with developmental disabilities to realize their full potential	\$75,000
Stagebridge Oakland, CA	N/A	PC	To engage older adults in performing arts and enrich quality of life in long-term care and community settings	\$20,000
Store To Door Portland, OR	N/A	PC	To enhance food security and maximize independence among seniors who are aging-in-place	\$35,000
Swords To Plowshares Veterans Rights Organization San Francisco, CA	N/A	PC	To provide legal aid to veterans in order to acquire or retain V.A. benefits	\$100,000
Syracuse University Syracuse, NY	N/A	PC	To assist transitioning service members and their families to make a rapid transition to new living wage careers after military service	\$500,000
Taft College Foundation Taft, CA	N/A	PC	To provide a transition to independent living program for post-secondary students with intellectual and developmental disabilities	\$75,000
Tangram Inc Indianapolis, IN	N/A	PC	To provide job placement and support services to individuals with disabilities with a national employer seeking to increase its inclusive labor pool	\$150,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

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Team Red White & Blue Inc Tampa, FL	N/A	PC	To connect veterans in the Western States with their communities through physical and social activity	\$75,000
Team Rubicon Los Angeles, CA	N/A	PC	To support emergency response leadership and training for veterans	\$50,000
Teenforce Los Gatos, CA	N/A	PC	To help foster youth gain job experience and prepare them for careers	\$100,000
The Adoption Exchange Aurora, CO	N/A	PC	To support the adoption of hard to place foster youth	\$50,000
The Arc of San Antonio Inc San Antonio, TX	N/A	PC	To provide services and support for individuals with intellectual and developmental disabilities	\$100,000
The Chrysalis Center Santa Monica, CA	N/A	PC	To provide employment and job placement services to homeless and low-income veterans	\$50,000
The Garth Homer Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide supportive services focused on community inclusion and employment for adults with developmental and physical disabilities	\$40,000
The Mission Continues St. Louis, MO	N/A	PC	To provide opportunities for veterans in Southern California to engage with their communities through service	\$100,000
The National Military Family Association Inc Alexandria, VA	N/A	PC	To provide scholarship funding for higher education to the spouses of military personnel	\$60,000
The Redwoods-A Community Of Seniors Mill Valley, CA	N/A	PC	To provide rental subsidies and emergency financial assistance to low-income seniors	\$25,000
The Salvation Army-Bahamas and Turks & Caicos Islands Division Nassau, Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide individualized instruction and skills training to students with visual impairments	\$20,000
The Society for the Relief of Disabled Children Pokfulam, Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To support patients with physical disabilities at the Duchess of Kent Children's Hospital	\$50,000
The UCLA Foundation Los Angeles, CA	N/A	PC	To prepare Los Angeles' foster youth to successfully apply to and enroll in college	\$75,000
The University Corporation, San Francisco State San Francisco, CA	N/A	PC	To provide paid internship opportunities to current/former foster youth enrolled at SFSU	\$40,000
Tides Center San Francisco, CA	N/A	PC	To ensure access to mental health care for homeless youth in San Francisco	\$40,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2015

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Amount Paid in 2015</b>
Treehouse Seattle, WA	N/A	PC	To provide academic support and enrichment to foster youth	\$75,000
United Friends of the Children Los Angeles, CA	N/A	PC	To support foster youth to become self-sufficient adults	\$100,000
United States Veterans Initiative Los Angeles, CA	N/A	PC	To provide transitional housing and supportive services to homeless female veterans	\$100,000
University of Hawaii Foundation Honolulu, HI	N/A	PC	To provide scholarships for Veteran Bachelor of Science in Nursing students at the University of Hawai'i.	\$30,000
University of San Diego San Diego, CA	N/A	PC	To provide free legal services to veterans	\$50,000
University Of Southern California Los Angeles, CA	N/A	PC	To build the capacity of the Los Angeles Veterans Collaborative to coordinate veteran services in Los Angeles County	\$100,000
University of Victoria Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide customized technologies to improve the quality of life for adults with physical and developmental disabilities	\$70,000
Urban Peak Denver Denver, CO	N/A	PC	To support homeless youth and youth at risk of homelessness	\$50,000
US Business Leadership Network Foundation Alexandria, VA	N/A	PC	To support businesses in achieving disability inclusion in the workplace	\$150,000
Verde Valley Caregivers Coalition Sedona, AZ	N/A	PC	To help older adults maintain optimal independence and experience a better quality of life	\$50,000
Vietnam Veterans of San Diego San Diego, CA	N/A	PC	To provide trauma-informed substance abuse and mental health care for homeless veterans	\$80,000
Vista Center for the Blind and Visually Impaired Palo Alto, CA	N/A	PC	To provide rehabilitation services and support to adults who are blind or visually impaired	\$30,000
Volunteer Interfaith Caregivers Southwest Bellaire, TX	N/A	PC	To organize community volunteers to provide free, one-on-one services to frail elders	\$20,000
VTC Enterprises Santa Maria, CA	N/A	PC	To provide life skills and employment training and support for adults with disabilities	\$50,000
West Marin Senior Services Point Reyes Station, CA	N/A	PC	To provide care management and supportive services to help rural elders age-in-place	\$40,000
Wilderness Inquiry Inc Minneapolis, MN	N/A	PC	To provide inclusive outdoor experiences for young adults with disabilities	\$50,000
Worklife Ministry Inc Houston, TX	N/A	PC	To provide career transition and supportive services to veterans and their spouses	\$80,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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YMCA of San Diego County San Diego, CA	N/A	PC	To support kinship caregivers in San Diego County	\$52,000
Youth Law Center San Francisco, CA	N/A	PC	To protect children in the foster care system and ensure they receive the support they need	\$95,000
Zen Hospice Project Inc San Francisco, CA	N/A	PC	To provide compassionate volunteer hospice care for people approaching death	\$50,000

**Total** . . . . . ▶ **3a** **\$18,348,350**

**3b. Approved during the year for future payment**

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Future Payment Amount
A Sanctuary For Military Families Inc Granby, CO	N/A	PC	To assist military families to reintegrate via therapeutic retreats and two years of follow-up support	\$100,000
Abilityfirst Pasadena, CA	N/A	PC	To provide a fully-accessible overnight camp experience for adults and transitioning youth with moderate and profound physical and developmental disabilities	\$50,000
Alliance For Childrens Rights Los Angeles, CA	N/A	PC	To ensure L.A.'s foster youth have the stable homes, health care, and education they need to thrive	\$125,000
At The Crossroads San Francisco, CA	N/A	PC	To support youth to transition from homelessness to stable housing and improved well-being	\$50,000
BC Seniors Services and Housing Information Society New Westminster, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide housing for homeless elders and support services for seniors who are aging-in-place	\$50,000
Best Buddies Of Canada Toronto, ON, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide opportunities for personal friendships and leadership development for transitioning high school students with I/DD	\$40,000
Beyond Emancipation Oakland, CA	N/A	PC	To prepare Alameda County's foster youth to successfully transition to adulthood	\$40,000
Cal State Fullerton Philanthropic Foundation Fullerton, CA	N/A	PC	To support foster youth to graduate from college	\$50,000
California State University - Northridge Foundation Northridge, CA	N/A	PC	To provide educational services and support for deaf and hard-of-hearing students	\$75,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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Camarillo Hospice Corp Camarillo, CA	N/A	PC	To provide practical and emotional support for those facing a terminal illness and their families	\$30,000
Caregivers Volunteers Assisting the Elderly Ventura, CA	N/A	PC	To provide trained volunteer support to enable homebound elders to live independently	\$50,000
Child Advocates of Silicon Valley Inc Milpitas, CA	N/A	PC	To provide middle school foster youth with trained volunteers to serve as advocates and mentors	\$40,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships and financial aid to students at Anglican Church Grammar School	\$125,000
Churchie Foundation Limited East Brisbane, QLD, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships and financial aid to students at Anglican Church Grammar School	\$125,000
Colorado State University Foundation Fort Collins, CO	N/A	PC	To provide college transition and academic support for students with autism or brain injuries	\$50,000
Creative Growth Inc Oakland, CA	N/A	PC	To provide expressive and professional artistic opportunities for adults with disabilities	\$45,000
Depaul UK London, England	N/A	NC (Foreign Public Charity Equivalent)	To provide emergency, transitional, and long-term housing to disadvantaged youth in London	\$100,000
Disabled Sports USA Rockville, MD	N/A	PC	To provide low-income young adults with disabilities with opportunities to improve their health and overall well-being and increase their participation	\$80,000
Each One Reach One South San Francisco, CA	N/A	PC	To support incarcerated youth to finish high school, enroll in college, and prepare for careers	\$75,000
Ebenezer School and Home for the Visually Impaired Ltd Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide a summer swimming program and braille services for visually impaired children	\$25,000
Eldergivers San Francisco, CA	N/A	PC	To connect generations through art that celebrates the wisdom, creativity, and talent of older adults in senior centers and long-term care facilities	\$15,000
Engage Inc Burbank, CA	N/A	PC	To offer high quality lifelong learning for low-income elders residing in affordable housing	\$100,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2015

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Future Payment Amount
Every Child Counts Learning Centre Abaco, Bahamas	N/A	NC (Foreign Public Chanty Equivalent)	To provide educational opportunities for children and youth with developmental and physical disabilities	\$40,000
Family Builders By Adoption Oakland, CA	N/A	PC	To find permanent families for children and youth in the foster care system	\$50,000
Foster Youth in Action Berkeley, CA	N/A	PC	To develop the leadership and advocacy skills of current and former foster youth	\$60,000
Fostering Media Connections Los Angeles, CA	N/A	PC	To use solution-based journalism to advance child welfare reform	\$50,000
Friends of the Children - National Office Portland, OR	N/A	PC	To provide long-term one-on-one mentoring and support to at-risk youth	\$50,000
Friends of the Children Seattle Seattle, WA	N/A	PC	To provide long-term mentoring for at-risk children in King County, WA	\$30,000
Friends of Wednesdays Child Dallas, TX	N/A	PC	To transform the lives of children in foster care through education	\$100,000
Grandparents As Parents Inc Canoga Park, CA	N/A	PC	To support kinship caregivers in Los Angeles County	\$40,000
Guiding Eyes For The Blind Inc Yorktown Heights, NY	N/A	PC	To enrich the lives of youth and adults with multiple disabilities including visual impairment	\$25,000
Houston Community College Foundation Houston, TX	N/A	PC	To support independent living and workplace opportunities for college students with intellectual and developmental disabilities	\$50,000
Interfaith Community Services Inc Escondido, CA	N/A	PC	To provide mental health services to low-income veterans in Northern San Diego County	\$100,000
Jewish Community Relations Council of San Francisco Marin & Peninsula San Francisco, CA	N/A	PC	To provide community engagement opportunities for older adults as literacy tutors for K-3 schoolchildren	\$60,000
Jewish Family Service Houston, TX	N/A	PC	To provide independent living skills training and supported employment opportunities to adults with disabilities and empower their families and caregivers	\$125,000
LA Goal Culver City, CA	N/A	PC	To provide client-centered services and support for adults with disabilities	\$40,000
Lifetime Arts New Rochelle, NY	N/A	PC	To build the capacity of public libraries in the western region to engage older adults through creative arts programs	\$75,000
Lighthouse for the Blind Inc Seattle, WA	N/A	PC	To provide independent living support and services for adults who are deaf-blind	\$40,000
Lyford Cay Foundation Inc New York, NY	N/A	PC	To prepare low-income Bahamian students in grades five-12 for higher education	\$100,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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Marin Brain Injury Network Larkspur, CA	N/A	PC	To provide services and support for individuals with acquired brain injuries and their families	\$40,000
Marin Humane Society Novato, CA	N/A	PC	To support the human-animal bond providing companionship and enhanced well-being for low-income seniors	\$25,000
Meals on Wheels of the Salinas Valley Inc Salinas, CA	N/A	PC	To provide home-delivered meals and a friendly visit for homebound older adults	\$50,000
Mother's Choice Limited Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To improve supportive services to pregnant girls and young women	\$25,000
Museum of Photographic Arts San Diego, CA	N/A	PC	To engage elders and caregivers in a social and hands-on creative exploration of photography	\$30,000
Nevada Rural Counties Rsvp Program Inc Carson City, NV	N/A	PC	To support elders and caregivers to meet basic needs, and facilitate older adult volunteerism	\$35,000
New Directions for People with Disabilities, Inc. Santa Barbara, CA	N/A	PC	To provide educational and inclusive travel opportunities for people with disabilities	\$50,000
On The Move Napa, CA	N/A	PC	To support foster youth to successfully transition into independent adulthood	\$50,000
Outward Bound Inc Fishkill, NY	N/A	PC	To support veteran mental health and reintegration through outdoor education experiences	\$100,000
Power To Be Adventure Therapy Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide inclusive adaptive recreation programming for individuals with disabilities	\$70,000
Project Open Hand San Francisco, CA	N/A	PC	To provide healthy, nutritious lunches for low-income elders in congregate settings	\$40,000
Public Counsel Los Angeles, CA	N/A	PC	To protect the legal rights of disadvantaged children	\$150,000
Respectability Rockville, MD	N/A	PC	To provide public education and advocate for full inclusion of people with disabilities	\$100,000
Returning Veterans Project Portland, OR	N/A	PC	To provide access to free, confidential therapeutic services for veterans and their families	\$25,000
Saint Anne's Anglican Church Nassau, Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To support social outreach activities to disadvantaged children and adults in Nassau, Bahamas	\$30,000
San Antonio Lighthouse for the Blind San Antonio, TX	N/A	PC	To provide school to work transition services and training for young adults with visual impairment and/or other disabilities	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

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San Francisco Child Abuse Prevention Center San Francisco, CA	N/A	PC	To prevent child abuse and promote healthy and stable families	\$75,000
Silicon Valley Childrens Fund San Jose, CA	N/A	PC	To ensure foster youth are supported and prepared to graduate high school	\$30,000
Southern California Foster Family Agency Los Angeles, CA	N/A	PC	To recruit and support families for foster youth and advocate for foster care policy reforms	\$125,000
Southwest Autism Research and Resource Center Phoenix, AZ	N/A	PC	To provide vocational and life skills training and support for transitioning young adults and adults with autism spectrum disorder	\$100,000
Special Olympics Arizona Inc Phoenix, AZ	N/A	PC	To provide inclusive sports opportunities for adults with and without intellectual disabilities in Arizona, Alaska, Hawaii, New Mexico, and Oregon	\$300,000
Special Olympics Washington Seattle, WA	N/A	PC	To provide inclusive sports opportunities for adults with intellectual disabilities	\$75,000
Taft College Foundation Taft, CA	N/A	PC	To provide a transition to independent living program for post-secondary students with intellectual and developmental disabilities	\$75,000
The Arc of San Antonio Inc San Antonio, TX	N/A	PC	To provide services and support for individuals with intellectual and developmental disabilities	\$100,000
The Garth Homer Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide supportive services focused on community inclusion and employment for adults with developmental and physical disabilities	\$40,000
The Redwoods-A Community Of Seniors Mill Valley, CA	N/A	PC	To provide rental subsidies and emergency financial assistance to low-income seniors	\$25,000
The UCLA Foundation Los Angeles, CA	N/A	PC	To prepare Los Angeles' foster youth to successfully apply to and enroll in college	\$75,000
United States Veterans Initiative Los Angeles, CA	N/A	PC	To provide transitional housing and supportive services to homeless female veterans	\$100,000
University of Hong Kong Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To support renovations at the Stanley Smith Swimming Pool	\$70,000
Verde Valley Caregivers Coalition Sedona, AZ	N/A	PC	To help older adults maintain optimal independence and experience a better quality of life	\$50,000
Vista Center for the Blind and Visually Impaired Palo Alto, CA	N/A	PC	To provide rehabilitation services and support to adults who are blind or visually impaired	\$30,000
Volunteer Interfaith Caregivers Southwest	N/A	PC	To organize community volunteers to provide free, one-on-one services to frail	\$20,000

**May and Stanley Smith Charitable Trust**

94-6622075

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For Year Ended December 31, 2015

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Bellaire, TX			elders	
Wilderness Inquiry Inc Minneapolis, MN	N/A	PC	To provide inclusive outdoor experiences for young adults with disabilities	\$50,000
YMCA of San Diego County San Diego, CA	N/A	PC	To support kinship caregivers in San Diego County	\$52,000
Youth Law Center San Francisco, CA	N/A	PC	To protect children in the foster care system and ensure they receive the support they need	\$95,000
Zen Hospice Project Inc San Francisco, CA	N/A	PC	To provide compassionate volunteer hospice care for people approaching death	\$50,000

**Total** . . . . . **3b** \$4,882,000

**May and Stanley Smith Charitable Trust**  
94-6622075  
Form 990-PF  
For Year Ended December 31, 2015

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

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**Grantee:**

May Wong Smith Trust  
c/o School of Economics and Finance  
University of Saint Andrews  
Castlecliffe  
Saint Andrews Fife KY16 9AJ Scotland

**Payments:**

\$300,000 paid on 11/4/2011

\$300,000 Total

**Purpose:**

To establish a permanent endowment fund to further the mission of the May Wong Smith Trust: establishing and maintaining St. Leonard's College as part of the University of St. Andrews, and providing fellowships, scholarships, and prizes to students in the University of St. Andrews, assisting such students financially and generally looking after their welfare.

**Amount of Grant Spent by Grantee:**

\$15,444

**Date of Report Received from Grantee:**

12/9/2015 Annual ER Report

**Diversion:**

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

**Verification:**

The foundation reviewed the Grant Report of 12/9/2015 but did not undertake any verification of the grantee's report as there has not been any reason to doubt its accuracy or reliability (Reg. 53.4945-5(c)).