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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE STANLEY AND ROBERTA BOGEN CHARITABLE FOUNDATION		A Employer identification number 94-3457573	
Number and street (or P O box number if mail is not delivered to street address) 1345 SIXTH AVE- 39TH FLOOR		B Telephone number (see instructions) (212) 756-4482	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10105		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,606,284		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	568,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	56,654	56,654		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	16,228			
	b Gross sales price for all assets on line 6a 825,813				
	7 Capital gain net income (from Part IV, line 2) . . .		16,228		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	641,382	72,882		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,650	2,000		1,650
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	3,650	2,000		1,650
	25 Contributions, gifts, grants paid	632,510			632,510
	26 Total expenses and disbursements. Add lines 24 and 25	636,160	2,000		634,160
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	5,222			
	b Net investment income (if negative, enter -0-)		70,882		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	198,083	38,820	38,820
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,975,776	2,139,605	2,567,464
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,173,859	2,178,425	2,606,284	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,173,859	2,178,425	
	30	Total net assets or fund balances(see instructions)	2,173,859	2,178,425	
31	Total liabilities and net assets/fund balances(see instructions)	2,173,859	2,178,425		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,173,859
2	Enter amount from Part I, line 27a	2	5,222
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,179,081
5	Decreases not included in line 2 (itemize) ▶ _____	5	656
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,178,425

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div></div>	2	16,228
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	711,350	2,110,727	0 337017
2013	563,254	1,711,456	0 329108
2012	548,570	996,870	0 550292
2011	440,701	862,326	0 511061
2010	184,434	643,784	0 286484

2	Total of line 1, column (d).	2	2 013962
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 402792
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,561,457
5	Multiply line 4 by line 3.	5	1,031,734
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	709
7	Add lines 5 and 6.	7	1,032,443
8	Enter qualifying distributions from Part XII, line 4.	8	634,160

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions


Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/>			
		and enter "N/A" on line 1			
		Date of ruling or determination letter _____			
		(attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,418
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1,418
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,418
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,322	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,322
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	96
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶TAXPAYER Telephone no ▶(914) 949-2990 Located at ▶C/O CITRIN COOPERMAN 709 WESTCHESTE AVENUE WHITE PLAINS NY ZIP+4 ▶10604			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

☐

☐

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

☐

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

☐

☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STANLEY BOGEN	TRUSTEE AS NEEDED	0	0	0
1345 SIXTH AVE	0 00			
NEW YORK, NY 10105				
ROBERTA BOGEN	TRUSTEE AS NEEDED	0	0	0
1345 SIXTH AVE	0 00			
NEW YORK, NY 10105				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

☐

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. 		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. 	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,262,731
b	Average of monthly cash balances.	1b	337,733
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,600,464
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,600,464
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	39,007
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,561,457
6	Minimum investment return. Enter 5% of line 5.	6	128,073

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	128,073
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,418
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,418
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	126,655
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	126,655
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	126,655

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	634,160
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	634,160
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	634,160

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				126,655
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	148,216			
b From 2011.	398,365			
c From 2012.	500,230			
d From 2013.	480,371			
e From 2014.	607,125			
f Total of lines 3a through e.	2,134,307			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				126,655
e Remaining amount distributed out of corpus	507,505			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,641,812			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	148,216			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	2,493,596			
10 Analysis of line 9				
a Excess from 2011.	398,365			
b Excess from 2012.	500,230			
c Excess from 2013.	480,371			
d Excess from 2014.	607,125			
e Excess from 2015.	507,505			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	632,510
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,000 SHARES ABBOTT LABORATORIES	D	2013-09-09	2015-01-30
1,000 SHARES ABBOTT LABORATORIES	D	2013-09-09	2015-02-03
500 SHARES CATERPILLAR INC	D	2013-04-29	2015-07-27
1,000 SHARES AMERICAN INTERNATIONAL GROUP	D	2013-11-01	2015-11-03
1,000 SHARES AMERICAN INTERNATIONAL GROUP	D	2013-11-01	2015-11-12
200 SHARES DEERE & CO	D	2014-08-13	2015-03-26
400 SHARES DEERE & CO	D	2010-05-26	2015-03-26
3,300 SHARES INTL BUSINESS MACHINES CORP	D	2006-01-24	2015-01-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
45,407		33,611	11,796
45,607		33,611	11,996
37,731		42,629	-4,898
61,035		48,456	12,579
59,947		48,456	11,491
17,667		17,059	608
35,333		22,751	12,582
523,086		563,012	-39,926

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,796
			11,996
			-4,898
			12,579
			11,491
			608
			12,582
			-39,926

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE,NY 11802	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,400
BRAIN & BEHAVIOR RESEARCH FOUNDATION 90 PARK AVENUE16TH FLOOR NEW YORK,NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
ALBERT EINSTEIN COLLEGE OF MEDICINE 1300 MORRIS PARK BRONX,NY 10461	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
AMERICAN BALLET THEATRE 890 BROADWAY NEW YORK,NY 10003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY ONE BATTERY PARK PLAZA NEW YORK,NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	218,255
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVE NEW YORK,NY 10110	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC 122 EAST 42ND STREET SUITE 4507 NEW YORK,NY 10168	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
AMERICAN ISRAEL CULTURAL FOUNDATION 1140 BROADWAY NEW YORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
AMERICAN TECHNION SOCIETY 55 EAST 59TH STREET NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
BRIGHAM & WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON,MA 02115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
CLEVELAND CLINIC FLORIDA 2950 CLEVELAND CLINIC BLVD WESTON,FL 33331	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON,MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,750
DIDI HIRSCH MENTAL HEALTH 4760 S SEPULVEDA BLVD CULVER CITY,CA 90230	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
DYSAUTONOMIA FOUNDATION 315 W 39TH ST NEW YORK,NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total				632,510

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOOD FOR NEEDY 6401 LYONS RD COCONUT CREEK,FL 33073	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
HEARING THE OVARIAN CANCER WHISPER (HOW) 1016 NORTH DIXIE HIGHWAY WEST PALM BEACH,FL 33401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
IMPJ 633 THIRD AVENUE NEWYORK,NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	360
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH,FL 33417	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,275
JEWISH HOME FOUNDATION OF NORTH JERSEY INC 50 EISENHOWER DRIVE PARAMUS,NJ 07652	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
MORSELIFE FOUNDATION INC 4847 FRED GLADSTONE DRIVE WEST PALM BEACH,FL 33417	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
NAVY LEAGUE -PBC NAVY SEAL FOUNDATION VIRGINIA BEACH VIRGINIA BEACH,VA 23459	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
NEWISRAEL FUUNDATION 330 7TH AVE NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800
NEWYORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEWYORK,NY 10024	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,000
NORTON MUSEUM OF ART 1451 S OLIVE AVE WEST PALM BEACH,FL 33401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
PALM BEACH COUNTRY CLUB FOUNDATION 760 N OCEAN BLVD PALM BEACH,FL 33480	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
PLANNED PARENTHOOD 434 W 33RD ST NEWYORK,NY 10001	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,670
PREP FOR PREP 328 W71ST ST NEWYORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
RYAN LICHT SANG BI POLAR FOUNDATION 875 N MICHIGAN AVENUE SUITE 3100 CHICAGO,IL 60611	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
Total				632,510


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SALK INSTITUTE PO BOX 85800 SAN DIEGO,CA 92186	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
SINAI SCHOOLS 1485 TEANECK ROAD TEANECK,NJ 07666	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
ST ANDREW'S SCHOOL 350 NOXONTOWN ROAD TOWNSEND,DE 19734	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
SUSAN G KOMEN 5005 LBJ FREEWAY SUITE 250 DALLAS,TX 75244	NONE	PUBLIC CHARITY	GENERAL SUPPORT	9,000
TEMPLE ISRAEL OF THE CITY OF NEW YORK 112 EAST 75TH ST NEW YORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,520
THE ANDREW GOLKIN MEMORIAL SCHOLARSHIP FUND 55 EXCHANGE PLACE NEW YORK,NY 10005	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
THE FRICK COLLECTION 1 E70TH ST NEW YORK,NY 10021	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,200
THE METROPOLITAN MUSUEUM ART 6 EAST 82ND STREETMANHATTAN NEW YORK,NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
THE METROPOLITAN OPERA 70 LINCOLN CTR NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
THE NEWYORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
THE PUBLIC THEATER 425 LAFAYETTE ST NEW YORK,NY 10003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1801 SPRUCE ST PHILADELPHIA,PA 19107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	80,530
THIRTEEN 825 EIGHTH AVENUE NEW YORK,NY 10019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
UJA FEDERATION OF NEW YORK 130 E 59TH ST NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVE MANHATTAN,NY 10021	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250
Total  3a				632,510

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR CREATIVE EDUCATION 425 24TH ST WEST PALM BEACH, FL 33407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CENTER FOR EDUCATIONAL INNOVATION 1230 RAYMOND ROAD BOX 600 JACKSON, MS 39204	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CONGREGATION B'NAI ISRAEL 2710 PARK AVENUE BRIDGEPORT, CT 06604	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,526
CONGREGATION RODEPH SHOLOM 2385 PARK AVENUE BRIDGEPORT, CT 06604	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,855
ELEM YOUTH IN DISTRESS 270MADISON AVE STE 1501 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
FAU FOUNDATION 777 GLADES RD 10-295 BOCA RATON, FL 33431	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
HAMILTON PARTNERSHIP FOR PATERSON 32 SPRUCE ST 3RD FLOOR PATERSON, NJ 07501	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
HERBREW FREE LOAN SOCIETY 675 THIRD AVENUE SUITE 1905 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
ISRAEL TENNIS CENTERS FOUNDATION 57 WEST 38TH STREET SUITE 605 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
JEWISH AGENCY OF ISRAEL - NORTH AMERICAN (JAFINA) 633 THIRD AVE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,200
JULLIARD SCHOOL 60 LINCON CENTER PLZ NEW YORK, NY 10023	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,750
NATIONAL BREAST CANCER COALITION 1010 VERMONT AVENUE NWSUITE 900 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
NYUFACES 70 WASHINGTON SQUARE SOUTH NEW YORK, NY 10003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
OWHC 21 OLD WESTBURY ROAD OLD WESTBURY NEW YORK, NY 11568	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,600
PALM BEACH OPERACHIK 415S OLIVE AVE WEST PALM BEACH, FL 33401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total				632,510

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROJECT MORRY INC 350 EXECUTIVE BLVDSUITE 125 ELMSFORD,NY 10523	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
RAYMOND CRAVIS CENTRE FOR THE PERFORMING ARTISTS 701 OKEECHOBEE BLVD WEST PALM BEACH,FL 33401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
THE WASHINGTON INSTITUTE 1111 19TH ST NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
US FUND FOR UNICEF 125 MAIDEN LANEMANHATTAN NEW YORK,NY 10038	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
WILLIAM ISACOFF MD 200 UCLA MEDICAL PLZ STE 522 LOS ANGELES,CA 90095	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
AMERICAN FRIENDS OF HEBREW UNIVERSITY BATTERY PLACE NEW YORK,NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	80,319
Total.  3a				632,510

TY 2015 Accounting Fees Schedule

Name: THE STANLEY AND ROBERTA BOGEN CHARITABLE
FOUNDATION
EIN: 94-3457573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CITRIN COOPERMAN & CO LLP	3,650	2,000		1,650

TY 2015 Investments Corporate Stock Schedule

Name: THE STANLEY AND ROBERTA BOGEN CHARITABLE
FOUNDATION

EIN: 94-3457573

Name of Stock	End of Year Book Value	End of Year Fair Market Value
6000 GENERAL ELECTRIC.	118,636	186,900
2000 SPDR SER TR	96,643	86,480
6000 THE TRAVELERS COMPANIES INC6	618,053	677,160
4000 MORGAN STANLEY	124,380	127,240
600 DEERE & CO.	0	0
1500 COSTCO WHOLESALE CORP	120,479	242,250
2400 WELLS FARGO & CO.	85,085	130,464
2000 3M COMPANY	251,700	301,280
2500 ABBOTT LAB	102,352	112,275
2000 AMERICAN INTERNATIONAL GROUP	0	0
500 CATERPILLAR INC	0	0
1500 EXPRESS SCRIPTS HOLDING CO	90,868	131,115
2000 ISHARES RUSSELL 2000 ETF	231,852	225,240
1000 ANTHEM INC	85,774	139,440
3300 IBM	0	0
5000 ISHARES U S HOME CONSTRUCTION ETF	132,527	135,500
4000 PIMCO DYNAMIC CR INCOME FD COM SHS	81,256	72,120

TY 2015 Other Decreases Schedule

Name: THE STANLEY AND ROBERTA BOGEN CHARITABLE
FOUNDATION
EIN: 94-3457573

Description	Amount
TIMING DIFFERENCE-DIVIDEND	656

**TY 2015 Substantial Contributors
Schedule**

Name: THE STANLEY AND ROBERTA BOGEN CHARITABLE
FOUNDATION

EIN: 94-3457573

Name	Address
STANLEY ROBERTA BOGEN	1345 SIXTH AVE NEW YORK, NY 10105

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2015

Name of the organization THE STANLEY AND ROBERTA BOGEN CHARITABLE FOUNDATION	Employer identification number 94-3457573
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STANLEY AND ROBERTA BOGEN CHARITABLE FOUNDATION	Employer identification number 94-3457573
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person <input type="checkbox"/>
	STANLEY AND ROBERTA BOGEN 956 FIFTH AVENUE	\$ 568,500	Payroll <input type="checkbox"/>
	NEW YORK, NY 10075		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person <input type="checkbox"/>
		\$	Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE STANLEY AND ROBERTA BOGEN CHARITABLE FOUNDATION	Employer identification number 94-3457573
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Part II

Noncash Property
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	5000 SHS - TRV	\$ 568,500	2015-10-29
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Employer identification number

94-3457573

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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