



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 Do not enter social security numbers on this form as it may be made public.  
 Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2015**  
**Open to Public Inspection**

**For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015**

Name of foundation MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)		<b>A Employer identification number</b> 94-3316088
Number and street (or P O box number if mail is not delivered to street address) 1388 SUTTER STREET NO 915	Room/suite	<b>B Telephone number (see instructions)</b> (415) 926-5973
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 941095468		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$</b> 66,287,394	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis )</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books <b>(a)</b>	Net investment income <b>(b)</b>	Adjusted net income <b>(c)</b>	Disbursements for charitable purposes <b>(d)</b> (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule) . . . . .	48,000,000			
<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
<b>3</b>	Interest on savings and temporary cash investments . . . . .	161,293	161,293		
<b>4</b>	Dividends and interest from securities . . . . .	23,247	23,247		
<b>5a</b>	Gross rents . . . . .				
<b>b</b>	Net rental income or (loss) _____				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10 . . . . .	430,948			
<b>b</b>	Gross sales price for all assets on line 6a 1,111,047				
<b>7</b>	Capital gain net income (from Part IV, line 2) . . . . .		430,948		
<b>8</b>	Net short-term capital gain . . . . .				
<b>9</b>	Income modifications . . . . .				
<b>10a</b>	Gross sales less returns and allowances . . . . .				
<b>b</b>	Less Cost of goods sold . . . . .				
<b>c</b>	Gross profit or (loss) (attach schedule) . . . . .				
<b>11</b>	Other income (attach schedule) . . . . .	58,727	58,727		
<b>12</b>	<b>Total.</b> Add lines 1 through 11 . . . . .	48,674,215	674,215		
<b>13</b>	Compensation of officers, directors, trustees, etc . . . . .	0	0		0
<b>14</b>	Other employee salaries and wages . . . . .	140,753	140,753		0
<b>15</b>	Pension plans, employee benefits . . . . .	13,281	13,281		0
<b>16a</b>	Legal fees (attach schedule). . . . .	225	225		0
<b>b</b>	Accounting fees (attach schedule). . . . .	14,730	14,730		0
<b>c</b>	Other professional fees (attach schedule) . . . . .				
<b>17</b>	Interest . . . . .	6,880	6,880		0
<b>18</b>	Taxes (attach schedule) (see instructions) . . . . .	28,274	17,540		0
<b>19</b>	Depreciation (attach schedule) and depletion . . . . .	142	0		0
<b>20</b>	Occupancy . . . . .				
<b>21</b>	Travel, conferences, and meetings . . . . .	50,246	50,246		0
<b>22</b>	Printing and publications . . . . .				
<b>23</b>	Other expenses (attach schedule). . . . .	25,415	25,228		0
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	279,946	268,883		0
<b>25</b>	Contributions, gifts, grants paid . . . . .	1,814,998			1,814,998
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	2,094,944	268,883		1,814,998
<b>27</b>	Subtract line 26 from line 12 . . . . .				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b> . . . . .	46,579,271			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-) . . . . .		405,332		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-) . . . . .				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	12,065,428	56,661,270	56,661,270
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	4,900	16,525	16,525
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,094,903	1,090,472	1,003,964
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	4,612,939	7,623,482	7,623,482
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 982,472 Less accumulated depreciation (attach schedule) ▶ 319	1,993,398	982,153	982,153
<b>15</b> Other assets (describe ▶ _____)	14,693	0	0	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	19,786,261	66,373,902	66,287,394	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	3,406	3,406	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	95,341	103,711	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	98,747	107,117	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	19,989,756	19,687,514	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	-302,242	46,579,271		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	19,687,514	66,266,785		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	19,786,261	66,373,902		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b> 19,687,514
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b> 46,579,271
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b> 0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b> 66,266,785
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b> 0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b> 66,266,785

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
<b>1 a</b>	50 SHS GEEKNET INC	P	2001-02-07	2015-07-17
<b>b</b>	SALE OF 12801 E STOCKTON BLVD, GALT, CA	P	2013-11-15	2015-01-28
<b>c</b>	NORTEL SEC FAIR FUND - LITIGATION SETTLEMENT	P		2015-06-11
<b>d</b>	0 40 SHS LUMENTUM HOLDINGS IN	P	2015-08-04	2015-08-04
<b>e</b>				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
<b>a</b> 1,000		4,431	-3,431
<b>b</b> 1,110,000		675,668	434,332
<b>c</b> 39			39
<b>d</b> 8			8
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than 0-) or Losses (from col (h)) (l)
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
<b>a</b>			-3,431
<b>b</b>			434,332
<b>c</b>			39
<b>d</b>			8
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	430,948
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ }	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,769,802	21,178,555	0 083566
2013	1,119,299	19,217,612	0 058243
2012	704,820	18,209,134	0 038707
2011	770,453	16,438,008	0 046870
2010	782,156	15,566,351	0 050247

<b>2</b>	Total of line 1, column (d).	<b>2</b>	0 277633
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 055527
<b>4</b>	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	<b>4</b>	43,238,574
<b>5</b>	Multiply line 4 by line 3.	<b>5</b>	2,400,908
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	4,053
<b>7</b>	Add lines 5 and 6.	<b>7</b>	2,404,961
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	<b>8</b>	1,814,998

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax based on investment income'. Total tax due is 192.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'During the tax year, did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes Yes/No columns.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ▶ <u>THE ORGANIZATION</u> Telephone no ▶ <u>(415) 926-5973</u> Located at ▶ <u>1388 SUTTER STREET NO 915 SAN FRANCISCO CA</u> ZIP+4 ▶ <u>941095468</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here . . . . . ▶ <input type="checkbox"/>	<b>15</b>		
<b>16</b> At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		<b>Yes</b>	<b>No</b>
<b>1a</b> During the year did the foundation (either directly or indirectly) <b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/>	<b>1b</b>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) <b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i> ). . . . .	<b>3b</b>		<b>No</b>
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MYRON ZIMMERMAN 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	PRESIDENT 1 00	0	0	0
NORMAN DRESS 595 MARKET STREET SUITE 1350 SAN FRANCISCO, CA 941052825	TREASURER 1 00	0	0	0
LANCE FONG 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	SECRETARY 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000.  0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> NONE	0
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	511,758
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	34,363,349
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	9,021,922
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	43,897,029
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	43,897,029
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	658,455
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	43,238,574
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	2,161,929

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	2,161,929
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	8,107
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI). . . . .	<b>2b</b>	181,201
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	189,308
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	1,972,621
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	1,972,621
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	1,972,621

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,814,998
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,814,998
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	1,814,998

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				1,972,621
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			12,409	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .				
<b>b</b> From 2011. . . . .				
<b>c</b> From 2012. . . . .				
<b>d</b> From 2013. . . . .				
<b>e</b> From 2014. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>1,814,998</u>				
<b>a</b> Applied to 2014, but not more than line 2a			12,409	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				1,802,589
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				170,032
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .				
<b>b</b> Excess from 2012. . . . .				
<b>c</b> Excess from 2013. . . . .				
<b>d</b> Excess from 2014. . . . .				
<b>e</b> Excess from 2015. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

MYRON ZIMMERMAN

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EXECUTIVE DIRECTOR MZ FOUNDATION  
1388 SUTTER STREET SUITE 915  
SAN FRANCISCO, CA 941095468  
(415) 926-5973

**b** The form in which applications should be submitted and information and materials they should include

LETTER FORM STATING INFORMATION REGARDING REQUESTING ORGANIZATION OR INDIVIDUAL INCLUDING TAX STATUS AND PURPOSES FOR WHICH FUNDS ARE TO BE USED

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>▶ 3a</b>	1,814,998
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>▶ 3b</b>	0





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AHA FOUNDATION INC #33-1185369 130 7TH AVENUE 236 NEW YORK, NY 10011	NONE	501(C)(3) ORG	WOMEN'S RIGHTS	10,000
AMERICA FREEDOM DEFENSE INITIATIVE #27-2518993 1040 1ST AVENUE PO BOX 121 NEW YORK, NY 10022	NONE	501(C)(3) ORG	EDUCATION	50,000
AMERICAN FREEDOM LAW CENTER INC #45-2734488 PO BOX 6358 CHANDLER, AZ 85246	NONE	501(C)(3) ORG	HUMAN SERVICES	25,000
CENTER FOR JEWISH COMMUNITY STUDIES #23-2009062 7 CHURCH LANE 9 BALTIMORE, MD 21208	NONE	501(C)(3) ORG	EDUCATION	100,000
CENTER FOR SECURITY POLICY #52-1601976 1901 PENNSYLVANIA AVE NW STE 201 WASHINGTON, DC 20006	NONE	501(C)(3) ORG	EDUCATION	10,000
CENTRAL FUND OF ISRAEL CO MARCUS BROTHERS TEXTILES #13-2992985 980 6TH AVE NEW YORK, NY 10018	NONE	501(C)(3) ORG	FUND DISTRIBUTION	285,412
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING #52-1332702 PO BOX 35040 BOSTON, MA 021350001	NONE	501(C)(3) ORG	EDUCATION	75,000
COMPASS FAMILY SERVICES #94-1156622 49 POWELL STREET 3RD FLOOR SAN FRANCISCO, CA 941022853	NONE	501(C)(3) ORG	SERVING LOW-INCOME	2,000
DAVID HOROWITZ FREEDOM #95-4194642 PO BOX 55809 SHERMAN OAKS, CA 914991964	NONE	501(C)(3) ORG	EDUCATION FOR THE NEXT GENERATION	50,500
FACTS & LOGIC ABOUT THE MIDDLE EAST (FLAME) #94-3092706 PO BOX 590359 SAN FRANCISCO, CA 94159	NONE	501(C)(3) ORG	EDUCATION	15,000
HUMAN RIGHTS VOICES #45-5224727 295 BENDIX ROAD 260 VIRGINIA BEACH, VA 23452	NONE	501(C)(3) ORG	EDUCATION	25,000
INT'L ISREAL ALLIES CAUCUS FOUNDATION INC #26-0501656 1150 CONNECTICUT AVENUE NW WASHINGTON, DC 20036	NONE	501(C)(3) ORG	EDUCATION	125,000
ISRAEL INDEPENDENCE FUND #20-8676286 369 LEXINGTON AVE 17 FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG	EDUCATION	100,000
ISRAEL PEACH INITIATIVE #20-0014143 PO BOX 42 PALO ALTO, CA 94303	NONE	501(C)(3) ORG	CAMPUS ADVOCACY	1,420
JEWISH FAMILY & CHILDREN SERVICES #94-1156528 2150 POST STREET SAN FRANCISCO, CA 94115	NONE	501(C)(3) ORG	SERVING LOW-INCOME	2,000
<b>Total . . . . .</b>				<b>1,814,998</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
JIMENA INC #26-2893844 459 FULTON STREET 207 SAN FRANCISCO, CA 94102	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	20,000
LISA KAMPMER HEBREW ACADEMY OF SAN FRANCISCO #94-1704366 645 14TH AVENUE SAN FRANCISCO, CA 94118	NONE	501(C)(3) ORG	EDUCATION	50,000
MIDDLE EAST FORUM #23-7749796 1500 WALNUT STREET 1050 PHILADELPHIA, PA 19102	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	47,500
NATIONAL CONFERENCE ON SOVIET JEWRY #13-2700517 1120 20TH ST NW 300N WASHINGTON, DC 20006	NONE	501(C)(3) ORG	JEWISH AID	25,000
REPORT INC (NGO MONITOR) #26-2971061 PMB 309 100 SPRINGDALE RD A3 CHERRY HILL, NJ 08003	NONE	501(C)(3) ORG	EDUCATION	7,000
THE GUSH ETZION FOUNDATION #31-1558409 PO BOX 1030 MANCHESTER, NH 03105	NONE	501(C)(3) ORG	EDUCATION	6,000
THE LAWFARE PROJECT INC #27-2402908 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG	EDUCATION AND RESEARCH	35,000
UNITED NATIONS WATCH - USA #45-1683502 1201 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE	501(C)(3) ORG	EDUCATION	100,000
VAAD HANOCHOS HATMIMIM INC GJCF #11-2633052 788 EASTERN PARKWAY BROOKLYN, NY 11213	NONE	501(C)(3) ORG	EDUCATION	25,000
AMERICANS FOR SAFE ISRAEL #51-0181418 1345 AVENUE OF AMERICAS NEW YORK, NY 10105	NONE	501(C)(3) ORG	EDUCATION	5,000
AMERICAN FRIENDS OF ARIEL INC #86-0693163 3679 CARAMBOLA CIR N CONCONUT CREEK, FL 33066	NONE	501(C)(3) ORG	EDUCATION	25,000
ENDOWMENT FOR MIDDLE EAST TRUTH #20-4329740 1050 CONNECTICUT AVE 10TH FL WASHINGTON, DC 20036	NONE	501(C)(3) ORG	EDUCATION	35,000
FIC - A FOUNDATION OF PHIANTHROPIC FUNDS #13-3848582 520 8TH AVE 20TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3) ORG	EDUCATION	10,000
FUENTE LATINA INC #47-1624899 1395 BRICKELL AVE 800 MIAMI, FL 33131	NONE	501(C)(3) ORG	EDUCATION	100,000
GATESTONE INSTITUTE #45-4724565 14 E 60TH STREET 1001 NEW YORK, NY 10022	NONE	501(C)(3) ORG	EDUCATION	25,000
<b>Total . . . . . ▶ 3a</b>				1,814,998

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HADASSAH #13-6227614 40 WALL STREET FLOOR 8 NEW YORK, NY 10005	NONE	501(C)(3) ORG	EDUCATION	5,000
HASBARA FELLOWSHIPS #20-1651102 505 8TH AVENUE 601 NEW YORK, NY 10018	NONE	501(C)(3) ORG	SCHOLARSHIP	875
HATIKVAH EDUCATIONAL FOUNDATION INC #20-0262737 6300 WEST LOOP SOUTH 100 BELLAIRE, TX 77401	NONE	501(C)(3) ORG	EDUCATION	10,000
IMAGINATION PRODUCTIONS #26-1264680 11110 W OAKLAND PARK BLVD 288 SUNRISE, FL 33351	NONE	501(C)(3) ORG	EDUCATION	46,000
ISRAEL EMERGENCY ALLIANCE #01-0566033 6505 WILSHIRE BLVD LOS ANGELES, CA 90048	NONE	501(C)(3) ORG	EDUCATION	187,750
JEWISH CHILDREN'S MUSEUM #13-3798344 792 EASTERN PARKWAY BROKLYN, NY 11213	NONE	501(C)(3) ORG	EDUCATION	5,000
MICHAEL J LEFFELL FOUNDATION #31-6633021 600 MADISON AVE 20TH FL NEW YORK, NY 10022	NONE	501(C)(3) ORG	EDUCATION	1,500
OAKLAND HEBREW DAY SCHOOL #94-23141287 5500 REDWOOD ROAD OAKLAND, CA 94619	NONE	501(C)(3) ORG	EDUCATION	5,000
RIMON CLUB INC #46-1334084 45 MCLELLAN AVENUE SAN MATEO, CA 94403	NONE	501(C)(3) ORG	EDUCATION	36,000
STUDENTS SUPPORTING ISRAEL #46-5347153 16832 39TH AVENUE PLYMOUTH, MN 55446	NONE	501(C)(3) ORG	CAMPUS ACTIVISM	51,041
VIDEO ACTIVISM - JERUSALEM FUND INC #20-0092051 PO BOX 1259 LAKEWOOD, NJ 08701	NONE	501(C)(3) ORG	EDUCATION	25,000
THE WORLD VALUES NETWORK #11-3483906 394 EAST PALISADE AVENUE ENGLEWOOD, NJ 07631	NONE	501(C)(3) ORG	EDUCATION	50,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	1,814,998

**TY 2015 Accounting Fees Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
WDJ & CO ,CPAS, LLP	14,730	14,730		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2015 Depreciation Schedule

**Name:** MZ FOUNDATION  
(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND INVESTMENT - 12801 E STOCKTON BLVD , GALT, CA	2013-11-15	1,169,153		L		0	0		
APPLE COMPUTER	2013-10-03	1,416	177	SL	10 0000000000000	142	0		
LAND IMPROVEMENT - 12801 E STOCKTON BLVD , GALT, CA	2014-01-15	68,010		L		0	0		
LAND INVESTMENT - 12821 E STOCKTON BLVD , GALT, CA	2014-11-24	751,936		L		0	0		
LAND IMPROVEMENT - 12821 E STOCKTON BLVD , GALT, CA	2014-12-08	3,060		L		0	0		
CAPITALIZED COSTS-- 12801 E STOCKTON BLVD, GALT, CA	2015-07-01	27,818		L		0	0		
CAPITALIZED COSTS-- 12821 E STOCKTON BLVD, GALT, CA	2015-07-01	226,060		L		0	0		

**TY 2015 Investments Corporate Stock Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
195 ALCATEL LUCENT ADR	18,054	747
2000 CISCO SYSTEMS INC	83,145	54,310
1000 EMC CORP MASS	60,005	25,680
2000 GENERAL ELECTRIC COMPANY	33,009	62,300
5000 INTEL CORP	145,924	172,250
62 VIAVI SOLUTINS INC	23,595	378
1000 JUNIPER NETWORKS INC	88,759	27,600
500 NOKIA CORP SPON ADR	17,259	3,510
151 NORTEL NETWORKS CP NEW	34,552	0
2500 ORACLE CORPORATION	64,202	91,325
50 GEEKNET INC	0	0
KAAZING CORPORATION	500,000	500,000
1000 GENERAL ELECTRIC COMPANY	9,209	31,150
1000 INTEL CORP	12,759	34,450
12 LUMENTUM HOLDINGS IN	0	264

**TY 2015 Investments - Other Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	AT COST	131,909	131,909
INTERNATIONAL HOTEL ASSOC NO. 6 LLC	AT COST	85,053	85,053
1023 4TH STREET LLC	AT COST	155,654	155,654
SECURITY PUBLIC STORAGE NAPA LLC	AT COST	4,519	4,519
ALAMO GLEN, LLC	AT COST	2,221,416	2,221,416
1910 E. 20TH STREET, CHICO, LLC	AT COST	1,634,502	1,634,502
1100 CONCORD AVENUE, LLC	AT COST	3,390,429	3,390,429

**TY 2015 Land, Etc.  
Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
APPLE COMPUTER	1,416	319	1,097	
LAND INVESTMENT - 12821 E STOCKTON BLVD., GALT, CA	751,936	0	751,936	
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	3,060	0	3,060	
CAPITALIZED COSTS--12821 E STOCKTON BLVD, GALT, CA	226,060	0	226,060	

**TY 2015 Legal Fees Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
GREENE RADOVSKY LLP	225	225		0

**TY 2015 Other Assets Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLE	14,693	0	0

**TY 2015 Other Expenses Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING, RECORDING FEES, ETC	461	461		0
BANK CHARGES	3,846	3,846		0
OFFICE EXPENSE	5,975	5,975		0
NONDEDUCTIBLE EXPENSES	187	0		0
WORKERS COMP INSURANCE	4,094	4,094		0
COMPUTER SOFTWARE & HARDWARE	7,497	7,497		0
WEB DESIGN AND MAINTENANCE	480	480		0
MISCELLANEOUS EXPENSE	2,875	2,875		0

**TY 2015 Other Income Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	11,583	11,583	11,583
--INTERNATIONAL HOTEL ASSOC NO 4 LLC	19,724	19,724	19,724
--SECURITY PUBLIC STORAGE SAN RAMON LLC	6,108	6,108	6,108
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	11,826	11,826	11,826
--SECURITY PUBLIC STORAGE SAN RAMON LLC	6,120	6,120	6,120
--INTERNATIONAL HOTEL ASSOC NO 6 LLC	16,983	16,983	16,983
--INTERNATIONAL HOTEL ASSOC NO 6 LLC	16,870	16,870	16,870
--1023 4TH STREET LLC	-2,673	-2,673	-2,673
--1023 4TH STREET LLC	-2,610	-2,610	-2,610
--SECURITY PUBLIC STORAGE NAPA LLC	8,202	8,202	8,202
--SECURITY PUBLIC STORAGE NAPA LLC	8,071	8,071	8,071
--INTERNATIONAL HOTEL ASSOC NO 4 LLC	19,783	19,783	19,783
--1910 E 20TH STREET, CHICO, LLC	-800	-800	-800
--1100 CONCORD AVENUE, LLC	-400	-400	-400

**TY 2015 Other Liabilities Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PAYROLL TAXES PAYABLE	28	3,473
INTERNATIONAL HOTEL ASSOC NO. 4 LLC (NEGATIVE BALANCE)	70,398	74,734
SECURITY PUBLIC STORAGE SAN RAMON LLC (NEGATIVE BALANCE)	24,915	25,504

**TY 2015 Substantial Contributors  
Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Name</b>	<b>Address</b>
MYRON ZIMMERMAN	1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468

**TY 2015 Taxes Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

**EIN:** 94-3316088

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAX EXPENSE	11,985	11,985		0
FEDERAL TAX (990-T FOR 2014)	10,734	0		0
STATE TAX (109 FOR 2014)	5,555	5,555		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization

MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)

Employer identification number

94-3316088

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**  
 MZ FOUNDATION  
 (ATTN MYRON ZIMMERMAN PRESIDENT)

**Employer identification number**  
 94-3316088

<b>Part I Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MYRON ZIMMERMAN 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	\$ 48,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)	<b>Employer identification number</b> 94-3316088
--	---

**Part II** **Noncash Property**  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

<b>Name of organization</b> MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)	<b>Employer identification number</b> 94-3316088
--	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 _____ _____ --	Relationship of transferor to transferee _____ _____ _____	