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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Information

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

ror	calend	dar year 2015 or tax year beginning , a	and ending				
Na	me of fou	undation			A Emplo	yer identification number	
_		N. G. N. WONG HOLDS HIOM			0.4	3060500	
		N S. N. WONG FOUNDATION		Room/suite		-3268508 none number (see instruction	-1
		d street (or PO box number if mail is not delivered to street address) NUUANU AVENUE RM/STE PH B1		Room/suite		3 - 523 - 6066	5)
		n, state or province, country, and ZIP or foreign postal code	Į.				
		LULU HI 96817			C If exer	nption application is pending,	check here
G	Check	all that apply: Initial return Initial retu	rn of a former public	charity	D 1. Fo	reign organizations, check he	ere 🕨
		Final return Amended		-	2. Fo	reign organizations meeting t	he
		Address change Name cha	ange		1	% test, check here and attach	
н (heck	type of organization: X Section 501(c)(3) exempt private			E If priva	ite foundation status was terr	minated under
			le private foundation		1 '	n 507(b)(1)(A), check here	▶
		rket value of all assets at J Accounting method		ccrual	F If the f	oundation is in a 60-month te	rmination
		rear (from Part II, col. (c), Other (specify)				section 507(b)(1)(B), check h	. 1
	-	▶ \$ 1,085,722 (Part I, column (d) must	be on cash basis.)				
	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and		<u>'</u>		(d) Disbursements
•		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net in		(c) Adjusted net income	for charitable purposes
	т —	the amounts in column (a) (see instructions))	books	-			(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check ► X If the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	3		30		
	4	Dividends and interest from securities	11,37	5	11,375		
	5a	Gross rents					
ne	b	Net rental income or (loss)					
en	6a	Net gain or (loss) from sale of assets not on line 10					
Revenue	b	Gross sales price for all assets on line 6a		-			
	7	Capital gain net income (from Part IV, line 2)			0	0	
	8	Net short-term capital gain		-		<u></u>	
	9	Income modifications	***************************************				
	10a	Gross sales less returns and allowances				······	
	b	Less: Cost of goods sold Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)		<u> </u>			
	12	Total. Add lines 1 through 11	11,40	5	11,405	0	
	13	Compensation of officers, directors, trustees, etc.		0	11/100		
es	14	Other employee salaries and wages		<u>-</u>			
eu.	15	Pension plans, employee benefits		-			
xpenses	16a	Legal fees (attach schedule)			П	RECEIVE	FD 1
	ь	Accounting fees (attach schedule) STMT 1	1,88	1			70
.≚	c	Other professional fees (attach schedule)			1	APR 0 6 20	280 080
rat	17	Interest				APKUUZU	10 101
<u>≘ts</u>	18	Taxes (attach schedule) (see instructions) STMT 2	20	8	14		
₹ .	19	Depreciation (attach schedule) and depletion			<u> </u>	OGDEN.	
ှုရှ်	20	Occupancy			<u>}</u>		
_ ₹	21	Travel, conferences, and meetings					
an	22	Printing and publications					
ପୂ	23	Other expenses (att sch) STMT 3	2,90	3			
Operating and Administrative E	24	Total operating and administrative expenses.					
9		Add lines 13 through 23	4,99		0	0	0
<u>م</u>	25	Contributions, gifts, grants paid	45,00				45,000
<u> </u>	26	Total expenses and disbursements. Add lines 24 and 25	49,99	2	0	0	45,000
7,	27	Subtract line 26 from line 12.		_			
	а	Excess of revenue over expenses and disbursements	-38,58				
	b	Net investment income (if negative, enter -0-)			11,405		
	l c	Adjusted net income (if negative, enter -0-)		1	1	Ol	1

	Part I	Balance Sheets Attached schedules and amounts in the description column should be for end of wear amounts only (See instructions.)	Beginning of year	End of	End of year							
	Pan :	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value							
	1	Cash – non-interest-bearing	150,059	111,472	111,472							
	2	Savings and temporary cash investments										
	3	Accounts receivable ▶										
	•	Less: allowance for doubtful accounts ▶										
	4	Pledges receivable ▶										
		Less: allowance for doubtful accounts ▶										
	5	Grants receivable										
	6	Receivables due from officers, directors, trustees, and other										
		disqualified persons (attach schedule) (see										
		instructions)										
	7	Other notes and loans receivable (att. schedule)										
ts		Less: allowance for doubtful accounts ▶ 0										
	8	Inventories for sale or use										
Assets	9	Prepaid expenses and deferred charges										
As	10a	Investments – U S and state government obligations (attach schedule)										
	b	Investments – corporate stock (attach schedule) SEE STMT 4	249,121	249,121	<u>974,250</u>							
	С	Investments – corporate bonds (attach schedule)										
	11	Investments – land, buildings, and equipment basis										
		Less accumulated depreciation (attach sch.)										
	12	Investments – mortgage loans										
	13	Investments – other (attach schedule)										
	14	Land, buildings, and equipment basis										
		Less accumulated depreciation (attach sch.) ▶										
	15	Other assets (describe ▶)										
	16	Total assets (to be completed by all filers – see the	ł									
		instructions Also, see page 1, item I)	399,180	360,593	1,085,722							
	17	Accounts payable and accrued expenses										
	18	Grants payable										
ë	19	Deferred revenue										
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons										
ia.	21	Mortgages and other notes payable (attach schedule)										
_	22	Other liabilities (describe ►)										
_	23	Total liabilities (add lines 17 through 22)	0	0								
	:	Foundations that follow SFAS 117, check here										
ces		and complete lines 24 through 26 and lines 30 and 31.										
au	24	Unrestricted										
Net Assets or Fund Balan	25	Temporarily restricted										
P	26	Permanently restricted										
틧		Foundations that do not follow SFAS 117, check here										
Ž		and complete lines 27 through 31.										
S	27	Capital stock, trust principal, or current funds										
Se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	200 700	262 502								
B	29	Retained earnings, accumulated income, endowment, or other funds	399,180	360,593								
힐	30	Total net assets or fund balances (see instructions)	399,180	360,593								
~	31	Total liabilities and net assets/fund balances (see		242 -22								
إ		instructions)	399,180	360,593								
	Part II											
1		net assets or fund balances at beginning of year – Part II, column (a), line 30 (mus	st agree with		399,180							
	end-of-year figure reported on prior year's return)											
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3												
							5		ases not included in line 2 (itemize)	-) 1 00	5	360 500
							_6	iotal	net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b	o), line 30	6	360,593

Part IV Capital Gains	and Losses for Tax on Investment	Income				
	scribe the kind(s) of property sold (e.g., real estate, warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acq (mo , day,		
1a N/A						
b						
С						
d						
					<u> </u>	
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis of callowable) plus expense of sale				((h) Gain or (loss) (e) plus (f) minus (g)	
_a						
b	-					
<u> </u>	 					
	 					
Complete only for assets show	ing gain in column (h) and owned by the foun	dation on 12/31/6	3Q			-
Complete only for assets snow			-		ains (Col (h) gain minus), but not less than -0-) or	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	• •	s of col (i) (j), if any		osses (from col (h))	_
<u>a</u>						
	 					
<u> </u>	 		-			
e	 					
If gain, also enter in Part I, line Part I, line 8	If gain, also enter in Pal If (loss), enter -0- in Pal If (loss) as defined in sections 1222(5) and (6). 8, column (c) (see instructions). If (loss), enter If (loss), enter If (loss) and If (loss), enter If (loss) are If (loss).	er -0- in		3		
If "Yes," the foundation does not qu	ection 4942 tax on the distributable amount of ualify under section 4940(e) Do not complete n each column for each year; see the instructi	this part			Yes 2	X No
(a)	· · · · · · · · · · · · · · · · · · ·	Olis Delote Illakii			(d)	
Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying distributions	Net value	(c) e of noncharitable-use assets		Distribution ratio (col (b) divided by col (c)))
2014	31,5	00	977,39		0.032	
2013	45,0		966,8		0.046	
2012	27,7	00	857,4		0.032	305
2011	91,0		789,6	13	0.115	
2010	17,5	23	634,88	32	0.027	<u> 1600</u>
2 Total of line 1, column (d)				2	0.254	1037
-	e 5-year base period – divide the total on line i has been in existence if less than 5 years	2 by 5, or by the		3	0.050	807
4 Enter the net value of noncharm	table-use assets for 2015 from Part X, line 5			4	1,111,	496
5 Multiply line 4 by line 3				5	56 <u>,</u>	472
6 Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6		114
7 Add lines 5 and 6				7	56,	586
8 Enter qualifying distributions from	om Part XII, line 4 an line 7, check the box in Part VI, line 1b, an	d complete that	part using a 1% tax rate	8 . See the	45,	000
Dant M. Saatmust and		,	. 3 : : : : : : : : : : : : : : : : : :			

Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1					
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1_				<u> 228</u>
	here ▶ ☐ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0
3	Add lines 1 and 2	3				228 0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_				228
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				228
6	Credits/Payments:					
а	2015 estimated tax payments and 2014 overpayment credited to 2015					
b	Exempt foreign organizations – tax withheld at source 6b					
С.	Tax paid with application for extension of time to file (Form 8868) 6c					
d -	Backup withholding erroneously withheld 6d 6d	7				
7	Total credits and payments. Add lines 6a through 6d	<u>7</u> 8				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	9				228
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	10	-			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2016 estimated tax Refunded	11	_			
11						
	Int VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
1a	participate or intervene in any political campaign?			1a	100	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					
b	Instructions for the definition)?			1b		х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					
С	Did the foundation file Form 1120-POL for this year?			1c		х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
-	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	_				
	on foundation managers. > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	:	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	t XV		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► HI					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
-	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"			1		
	complete Part XIV			9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses			10		<u> X</u>

_ <u>Pa</u>	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified				
	person had advisory privileges? If "Yes," attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A	000 5	22	-0-	_
14	The books are in care of ► KIYOKO H. WONG Telephone no. ►	808-5	23 -	606	0
	2101 NUUANU AVE, PH B1	96817	,		
		9081/			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	-			
	and enter the amount of tax-exempt interest received or accrued during the year	5		V	NI.
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		46	Yes	No X
	over a bank, securities, or other financial account in a foreign country?		16	<u> </u>	Λ_
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of				
	the foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		L		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly).				110
ıa		X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a				
		X No			
		X No			
		X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for				
	the benefit or use of a disqualified person)?	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	_			
	foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days.)	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		,
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📙			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	/-			
	were not corrected before the first day of the tax year beginning in 2015?	N/A	<u>1c</u>		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and	ਓ			
		X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				
	all years listed, answer "No" and attach statement – see instructions)	N/A	2b	İ	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	-1, -1			
·	► 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise				
		X No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			- 1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			1	
	foundation had excess business holdings in 2015.)	N/A	3b]	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	[4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		1		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X
		F	om 99	0-PF	(2015)

Pa	art VII-B	Statements R	egarding Activities for Which Forn	<u>n 4720 May Be F</u>	Required (cont	inued)	······································		
5a	During the ye	ear did the foundation	on pay or incur any amount to:						
	(1) Carry on	propaganda, or oth	nerwise attempt to influence legislation (section	n 4945(e))?	\ \	′es 🔀 No			
	(2) Influence	the outcome of an	y specific public election (see section 4955); o	or to carry on,					
	directly o	r indirectly, any vot	er registration drive?		_ _\	′es X No			
	(3) Provide a	a grant to an individ	ual for travel, study, or other similar purposes	?	\ <u></u>	′es 🗓 No			
	(4) Provide a	a grant to an organi	zation other than a charitable, etc, organization	on described in					
	section 4	945(d)(4)(A)? (see	instructions)		<u> </u>	es X No			
	(5) Provide f	or any purpose oth	er than religious, charitable, scientific, literary,	or educational					
		•	ion of cruelty to children or animals?			′es 🗓 No			
b	If any answe	r ıs "Yes" to 5a(1)–((5), did any of the transactions fail to qualify ur	ctions fail to qualify under the exceptions described in					
	Regulations	section 53.4945 or	in a current notice regarding disaster assistan	er assistance (see instructions)?					
	-		nt notice regarding disaster assistance check			▶ 📙			
С	If the answer	is "Yes" to questio	n 5a(4), does the foundation claim exemption						
			re responsibility for the grant?		N/A 🗌 Y	′es ∐ No			
			quired by Regulations section 53 4945–5(d)						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums					, चि		1		
	•	Il benefit contract?				es X No		1	х
b					ract?		6b		<u> </u>
_		, file Form 8870.			□,	es X No			
	•	-	was the foundation a party to a prohibited tax			es X No N/A	7b	ı	
			ve any proceeds or have any net income attril out Officers, Directors, Trustees, F					!	
£°¢		and Contractor		oundation man	agers, mgmy	i ald Employ	,		
1 1			es, foundation managers and their compe	nsation (see instruc	tions).	-			
			-,			(d) Contributions to			
		(a) 1	Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	employee benefit plans and deferred		ense ac allowan	
		•		devoted to position	enter -0-)	compensation	Oute	allOwall	
KI	YOKO H. WO	NG	HONOLULU	PRES/DIR					
21	01 NUUANU A	AVE PH B1	HI 96817	3.00	0	0			0
DF	R. CYDE UMAI	KI	HONOLULU	V-PRES/DIR					
12	48 KOLOA S	r.	HI 96816	3.00	0	0			0
CH	IER KANESHII	RO	HONOLULU	SEC/TREA/DIR					
C/	O KIYOKO H	. WONG	HI 96817	3.00	0	0			0
					<u> </u>				
2		on of five highest-	-paid employees (other than those included	d on line 1 – see ins	tructions). If non	e, enter			
	"NONE."				1	400000000000000000000000000000000000000	ı		
	(-3.A)-		and a read mass than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit	(e) Exp	ense ac	count,
	(a) Na	ame and address or each	employee paid more than \$50,000	devoted to position	(c) Compensation	plans and deferred compensation	other	allowan	ces
)NE					compensation			
NC	NE								
		-		1	 		-		
			***			<u> </u>			
_									
ota	I number of oth	ner employees paid	over \$50,000				▶		0
						Fo	m 99	0-PF	(2015)

Service highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation (c) Type of service (c) Type of	Part VIII Information About Officers, I and Contractors (continued)	Directors, Trustees, Founda	tion Managers, Highly Paid E	mployees,
(a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE **Table		professional services (see instruc	tions). If none, enter "NONE."	
tal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities Is the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of gapancations and other briefloanes served, conferences convened, research papers produced, etc. N/A				(c) Compensation
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislications and other beneficiaries served, conferences convened, research papers produced, etc. N/A List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislication and other beneficiaries served, conferences convened, research papers produced, etc. Expenses N/A Part IX-B Summary of Program-Related Investments (see instructions) Part IX-B Summary of Program-Related Investments (see instructions) Amount N/A Amount Secrete the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount	NONE			
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislications and other beneficiaries served, conferences convened, research papers produced, etc. N/A List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislication and other beneficiaries served, conferences convened, research papers produced, etc. Expenses N/A Part IX-B Summary of Program-Related Investments (see instructions) Part IX-B Summary of Program-Related Investments (see instructions) Amount N/A Amount Secrete the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount				
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislications and other beneficiaries served, conferences convened, research papers produced, etc. N/A List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of legislication and other beneficiaries served, conferences convened, research papers produced, etc. Expenses N/A Part IX-B Summary of Program-Related Investments (see instructions) Part IX-B Summary of Program-Related Investments (see instructions) Amount N/A Amount Secrete the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount Amount	 -			
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Form **990-PF** (2015)

qualifies for the section 4940(e) reduction of tax in those years

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Usubtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 11½% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2015 from Part VI, line 5 b Income tax for 2015. (This does not include the tax from Part VI.) c Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 2a and 2 Distributable amount streated as qualifying distributions 4 Deduction from distributable amount (see instructions) Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B	Par		i ioun	idations,
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Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B				228
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 55, 34 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B		·		55,347
Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 Program-related investments – total from Part IX-B	4 1	Recoveries of amounts treated as qualifying distributions		
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 55,34 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B		F		55,347
Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B			6	
Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b	7 I	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B 1b		ine 1	7	55,347
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B	Par	t XII Qualifying Distributions (see instructions)		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 b Program-related investments – total from Part IX-B	1 /	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
b Program-related investments – total from Part IX-B			1a	45,000
· ·			1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
purposes 2		, , , , , , , , , , , , , , , , , , , ,	2	
3 Amounts set aside for specific charitable projects that satisfy the:		· ·		
a Suitability test (prior IRS approval required) 3a			3a	
b Cash distribution test (attach the required schedule) 3b			_	
				45,000
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		- · ·		
Enter 1% of Part I, line 27b (see instructions)		• • •	5	0
6 Adjusted qualifying distributions. Subtract line 5 from line 4		residential de la companya de la co		45,000
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			- 1	

<u> P</u>	art XIII Undistributed Income (see instructions)				
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
•	line 7				55,347
2	Undistributed income, if any, as of the end of 2015.				33,341
a					
b					
3	Excess distributions carryover, if any, to 2015			••••••••••••••••••••••••••••••	******
	From 2010				
b					
c					
	From 2013				
_	From 2014				
f		51,925			
4	Qualifying distributions for 2015 from Part XII,				
	line 4: ▶ \$45,000				
а	Applied to 2014, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2015 distributable amount			*********	45,000
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015	10,347			10,347
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:	44 550			
	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	41,578			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
Ь	Subtract line 6c from line 6b Taxable				
_	amount – see instructions				
е	Undistributed income for 2014. Subtract line				
	4a from line 2a Taxable amount see				
	instructions				
f	Undistributed income for 2015. Subtract lines				
	4d and 5 from line 1. This amount must be				
	distributed in 2016				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2010 not				
_	applied on line 5 or line 7 (see instructions)				·····
9	Excess distributions carryover to 2016.				
_	Subtract lines 7 and 8 from line 6a	41,578			······································
0	Analysis of line 9.				
a	Excess from 2011 41,578				
b	Excess from 2012		1	1	
C	Excess from 2013		į	1	11 1
ď	Excess from 2014 Excess from 2015		1		
е	Excess IDM ZUID	1	1	1	

Pa	Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)									
1a	If the foundation has received a ruling or	determination letter t	hat it is a private opera	iting						
	foundation, and the ruling is effective for	2015, enter the date	of the ruling	•						
b	Check box to indicate whether the found	ation is a private oper	ating foundation descr	bed in section 49	942(j)(3) or 494	2(j)(5)				
2a	Enter the lesser of the adjusted net	Tax year	1	Prior 3 years						
	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total				
	investment return from Part X for		,							
	each year listed									
b	85% of line 2a			<u> </u>						
C	Qualifying distributions from Part XII,			 						
·	line 4 for each year listed									
d	Amounts included in line 2c not used directly									
u	for active conduct of exempt activities									
_	•		 			-				
е	Qualifying distributions made directly									
	for active conduct of exempt activities. Subtract line 2d from line 2c									
_										
3	Complete 3a, b, or c for the					İ				
_	alternative test relied upon:									
а	"Assets" alternative test – enter									
	(1) Value of all assets									
	(2) Value of assets qualifying under									
_	section 4942(j)(3)(B)(i) "Endowment" alternative test – enter 2/3					i				
b						1				
	of minimum investment return shown in					1				
_	Part X, line 6 for each year listed									
С	"Support" alternative test – enter.									
	(1) Total support other than gross investment income (interest,									
	dividends, rents, payments on									
	securities loans (section									
	512(a)(5)), or royalties)									
	(2) Support from general public									
	and 5 or more exempt									
	organizations as provided in									
	section 4942(j)(3)(B)(iii)									
	(3) Largest amount of support from									
	an exempt organization (4) Gross investment income		 -							
Pa	ort XV Supplementary Inform	nation (Complete	this part only if	the foundation ha	nd \$5,000 or more	in accate at				
	any time during the ye			the roundation he	ια ψ5,000 OI IIIOI e	in assets at				
1	Information Regarding Foundation Ma									
а	List any managers of the foundation who	_	e than 2% of the total	contributions received t	v the foundation					
	before the close of any tax year (but only				•					
	N/A				,					
b	List any managers of the foundation who	own 10% or more of	the stock of a corporat	ion (or an equally large	portion of the					
	ownership of a partnership or other entity) of which the foundar	tion has a 10% or grea	ter interest.						
	N/A		· ·							
2	Information Regarding Contribution, G	rant, Gift, Loan, Sch	nolarship, etc., Progra	ıms:						
	Check here ▶ ☐ If the foundation only	makes contributions	to preselected charitat	ole organizations and de	es not accept					
	unsolicited requests for funds. If the found	lation makes gifts, gr	ants, etc. (see instruct	ons) to individuals or o	ganızatıons under					
	other conditions, complete items 2a, b, c,	and d.								
а	The name, address, and telephone numb		of the person to whom	applications should be	addressed:					
	KIYOKO H. WONG 808-5	23-6066								
	2101 NUUANU AVE PH B	1 HONOLULU	HI 96817							
b	The form in which applications should be	submitted and inform	ation and materials the	ey should include:						
	SEE STATEMENT 5									
С	Any submission deadlines:									
٠	NONE									
ď	Any restrictions or limitations on awards, s	such as by geographi	cai areas, charitable fi	eias, kinds of institution	s, or other					
	factors: SEE STATEMENT 6									

Form 990-PF (2015) EDWIN S. N. WONG FOUNDATION 94-3268508 Page 11 Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year SEE STATEMENT 7 45,000 Total **▶** 3a 45,000 b Approved for future payment N/A

Tota!

▶ 3b

-	Part XVI-A	Analysis of Income-Producing Acti	ivities			_	
En	ter gross am	ounts unless otherwise indicated.	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	(0)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1	-	rvice revenue.			-		(See Instructions)
					-		_
		·			+		_
			-		1		
					 		
	f				 		-
		nd contracts from government agencies					
2	_	dues and assessments				_	
		savings and temporary cash investments			14	30	
4		nd interest from securities		-	14	11,375	
5	Net rental in	come or (loss) from real estate:					
	a Debt-fin	anced property					
	b Not deb	t-financed property					
6	Net rental in	come or (loss) from personal property					
7	Other invest	tment income					
8	Gain or (los	s) from sales of assets other than inventory			<u> </u>		
9	Net income	or (loss) from special events					
		or (loss) from sales of inventory					
11		ue: a					
					ļ		
40	Cubastal Ad	ld calman (h) (d) and (a)		0		11 405	
		ld columns (b), (d), and (e)	<u></u>	U		11,405	
		ne 12, columns (b), (d), and (e) in line 13 instructions to verify calculations.)				13	11,405
	art XVI-B	Relationship of Activities to the Ac	complishm	ent of Exempt P	urnose	<u> </u>	
	Line No. ▼	Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	s reported in c	olumn (e) of Part XVI-	A contrib	outed importantly to the	
	N/A	accomplication of the featuration of exempt purpor	ses (outer than	by providing funds to	i such pe	irposes) (oce instructi	0113)
							
						- · -	
						-	
				<u>, ,</u>			
		···					
							
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-						,,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
			<u>.</u>			-,,	
			-			-	

Form 99	0-PF (2015)	EDWIN S.	N. WO	NG FOUNDA	TION	94-326850	8	F	Page 1	
Part	XVII Inf		arding Tr			ons and Relationships	With Noncharitable			
1 Di			_	ge in any of the fo	ollowing with any	other organization described		Ye	s N	
				-		ection 527, relating to political			\top	
orç	ganızatıons?									
a Tra	ansfers from	the reporting found	dation to a n	oncharitable exem	npt organization o	of.				
	Cash						1	a(1)	<u> </u>	
(2)	Other asset	ts					1	a(2)	<u> X</u>	
	her transaction									
• •		sets to a noncharit	-	•				b(1)	X	
		of assets from a no		· -	tion			b(2)	X	
		cilities, equipment		sets				b(3)	X	
		ment arrangements	5					b(4)	X X	
		an guarantees e of services or m	emberehin d	or fundraising solid	estatione			b(5) b(6)	$-\frac{2}{x}$	
		ties, equipment, m		-				1c	X	
	-		_			mn (b) should always show th	_	<u> </u>		
					-	the foundation received less				
						the goods, other assets, or s				
		(b) Amount involved	l .	ne of noncharitable exen			rs, transactions, and sharing arran	gements		
N/A										
				<u> </u>						
			ļ							
		 								
		····			·					
-										

							 *			
2a Ist	he foundation	directly or indirec	tly affiliated	with or related to	one or more tax	-exempt organizations				
		ction 501(c) of the						Yes [X No	
		te the following sci			-,(-,, -,		<u></u>	, .00 [
	(a) Nar	me of organization		(b) Type of (organization	(c) De	scription of relationship			
N/Z	A									
							T			
	14 1			<u> </u>		<u> </u>				
	correct, and cor	or perjury, i decrare that make the or perjury, i decrare the mplete. Declaration of p	reparer (other t	ned this return, includin than taxpayer) is based	ig accompanying scho I on all information of	edules and statements, and to the bes which preparer has any knowledge				
C:		\					May the IRS discuss with the preparer sho			
Sign	1						(see instructions)?	X Yes	No.	
Here		inales (\sim λ	~ mè	1 3	115/11 N DD	ES/DIR			
	Signature	of officer or trustee	<u> </u>		5 Date	Title	POLDIK			
	- '/-	// 	 		Proposed a service			$\overline{}$		
	Print/Type pre	parer s name			Preparer's signatur	12mila	Date	Check		
Paid	ROBERT	H.Y. LEONG			1 /ali	at 12y my	03/17/		employed	
Preparer	Firm's name	DODED	T H.Y.	LEONG &	COMPANY			4456	5	
Use Only	Firm's addres		BISHOP					_		
	HONOLULU, HI 96813						99-0183523 808-523-162			
	HONOLULU,									

34-3200300	rederal	Federal Statements		
State	Statement 1 - Form 990-PF, P	990-PF, Part I, Line 16b - Accounting Fees	nting Fees	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES TOTAL	\$ \text{\$\delta}\$	w w	W W	w w
	Statement 2 - Form 990	Form 990-PF, Part I, Line 18 - T	- Taxes	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAXES TOTAL	\$ \$ \$	w w	0 0 0	o o
Star	Statement 3 - Form 990-PF,	990-PF, Part I, Line 23 - Other Expenses	Expenses	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	w.	৵	৵	w
DIRECTORS FEES OTHERS	1,500			
TOTAL	\$ 2,903	\$	₩	w
Statement	Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments	Line 10b - Corporate S	tock Investments	
Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ALEXANDER & BALDWIN MATSON INC.	\$ 118,629	\$ 52	,	\$ 441,375 532,875
TOTAL	\$ 249,121	\$ 249,121		\$ 974,250
				4-1

94-3268508

Federal Statements

Statement 5 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

APPLICANTS MUST SUBMIT INFORMATION REGARDING THEIR ORGANIZATION AND ITS PURPOSE WHICH IS THEN REVIEWED BY THE BOARD FOR DISPOSITION. PREFERENCE IS GIVEN TO ORGANIZATIONS EXEMPT UNDER IRC 501.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

Statement 6 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

RECIPIENT MUST BE QUALIFIED 501(C)(3) CHARITABLE ORGANIZATION.

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Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Name	- 1	Address	-	
Address	Relationship	Status	Purpose	Amount
NAKOA FOOTBALL CLUB HONOLULU HI 96822	2444 DOLE STREET	REET	GENERAI,	000.9
THE NATL FOOTBALL FOUND	1493 HALEKOA DRIVE	A DRIVE		
HONOLULU HI 96821 JAPANESE CULTRAL CENTER	2454 SOUTH E	SOUTH BERETANIA ST	PURPOSE	1,000
HONOLULU HI 96826			CONTRIBUTIONS	1,000
HAWAII FOOD BANK HONOLIIII HI 96819	2611 KILIHAU ST	J ST		
MAYO FOUNDATION	4500 SAN PABLO ROAD	SLO ROAD		7, 300
JACKSONVILLE FL 32224	THEATTA FINGUM 300	TO TIME A		1,000
HONOTOR H 36817	220 NORTH NO	ANTINE ST		12,000
\sim	296 N. VINES	VINEYARD BLVD		200
HONOLULU HI 96817				1,000
THE SALVATION ARMY	P.O. BOX 620			
٠.				3,000
	733 BISHOP ST.	ST. SUITE 2160	09	
96813	ļ	1		1,000
NEPAL EARTHQUAKE RELIEF FUND	825 6TH AVENUE	TOE		o o
RIVER OF LIFE MISSION	TO N PITAHT ST	T.S.		2,000
HONOLULU HI 96813		•		1,000
DOCTORS WITHOUT BOARDERS	333 SEVENTH AVENUE	AVENUE		
NEW YORK NY 10001	# HE CC *			1,000
20/20/20 NEW VORK NV 10018	420 FIFIR AVENUE	FINOE		
LOKAHI FOUNDATION	P.O. BOX 75494	194		000 T
KAPOLEI HI 96707				10,000
HABITAT FOR HUMANITY	121 HABITAT ST	$_{ m ST}$		
AMERICUS GA 31709 FINGS	הממשמת בתה נוסכו	המממר		2,000
WASHINGTON DC 20005				200
TOTAL				45,000