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# Form 990-PF Department of the Treasury

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service 2015, and ending For calendar year 2015 or tax year beginning A Employer Identification number RUPERT H. JOHNSON, JR. FOUNDATION Name of foundation 94-3170047 RUPERT H. JOHNSON, JR., TRUSTEE Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (see instructions) 4TH FLR (650) 312-2425 ONE FRANKLIN PARKWAY BLDG 920 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. . . SAN MATEO, CA 94403 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here. Amended return 2 Foreign organizations meeting the Final return 85% test, check here and attach Address change Name change computation H Check type of organization | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here . J Accounting method | X Cash | Accrual Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col (c), line under section 507(b)(1)(B), check here . 47,538,387. (Part I, column (d) must be on cash basis ) 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions)) Contributions, gifts grants, etc., received (attach schedule) . if the foundation is not required to Check ▶ attach Sch B. . . . . . . . . 11 11 ATCH 1 Interest on savings and temporary cash investments. 1,383,184. 1,383,184. ATCH 2 Dividends and interest from securities . . . . Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 0 Capital gain net income (from Part IV, line 2) . Income modifications . Gross sales less returns and allowances . . . b Less Cost of goods sold . Gross profit or (loss) (attach schedule) . . . . Other income (attach schedule) . . . . . . 1,383,195. 1,383,195. Total. Add lines 1 through 11 . . . . . . . . 12 13 Compensation of officers, directors, trustees, etc . . 14 Other employee salaries and wages . . . . . 15 Pension plans, employee benefits . . . . . . 16a Legal fees (attach schedule) . . . . . . . 7,900. 15,800. 7,900 b Accounting fees (attach schedule)ATCH . 3 Administrative 27,558. 55,116. 27,558 Other professional fees (attach schedule), [4] 17 85. Taxes (attach schedule) (see instructions)[5]. 18 Depreciation (attach schedule) and depletion. 19 20 Q 21 Travel, conferences, and meetings . . . . . and 3 22 Printing and publications . . . . . . . . . . . . Operating 52 Other expenses (attach schedule) . . . . . Total operating and administrative expenses 35,458. 71,001 35,458 Add lines 13 through 23. . . . . . . . . . . . . . . . 4,067,000. 4,067,000. Contributions, gifts, grants paid . . . . . . . 35,458. 4,102,458. 4,138,001. 26 Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12 -2,754,806. Excess of revenue over expenses and disbursements . . 1,347,737. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

JSA For Paperwork Reduction Act Notice, see instructions. 5E1410 1 000 27207L 4178

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Form 990-PF (2015)

Page 2

Savings and temporary cash investments    Accounts receivable	
2 Savings and temporary cash investments	Value
Accounts receivable ►  Less allowance for doubtful accounts ►  A Pledges receivable ►  Less allowance for doubtful accounts ►  A Pledges receivable ►  Care allowance for doubtful accounts ►  6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) ←  7 Other noties and loans receivable (attach schedule) ►  102 Investments - or operate boxek (attach schedule) ★  103 Investments - or operate boxek (attach schedule) ★  104 Investments - or operate boxek (attach schedule) ★  105 Investments - or operate boxek (attach schedule) ★  106 Investments - or operate boxek (attach schedule) ★  107 Investments - or operate boxek (attach schedule) ★  108 Investments - or operate boxek (attach schedule) ★  109 Investments - or operate boxek (attach schedule) ★  11 Investments - or operate boxek (attach schedule) ★  12 Investments - or operate boxek (attach schedule) ★  13 Investments - or operate boxek (attach schedule) ★  14 Investments - or operate boxek (attach schedule) ★  15 Other assets (describe ►  16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) ★  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Leans from officers, director, trustees, and other disqualified persons, and other disqualified persons that follow SFAS 117, check here ■ ★  21 Mortgages and other notes payable (attach schedule) ★  22 Other habilities (describe ►  23 Total liabilities (describe ►  24 Unrestried .  25 Temporaniy restricted .  26 Permanently restricted .  27 Capital stock, trust pronagel or current funds .  28 Pad-in or capital surplus, or fund balances (see instructions) .  3,827,654 . 1,072,933 .  3,827,654 . 1,072,933 .  3,827,654 . 1,072,933 .  3,827,654 . 1,072,933 .  3,827,654 . 1,072,933 .	
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16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item i)	
Instructions Also, see page 1, item I)	
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18 Grants payable.  19 Deferred revenue.  20 Loans from officers, directors, trustees, and other disqualified persons.  21 Mortgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  3 Total liabilities (add lines 17 through 22)  4 Unrestricted.  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg_ and equipment fund.  29 Retained earnings, accumulated income, endowment, or other funds  3 Total liabilities and net assets/fund balances (see instructions).  3 (827,654.  1,072,933.  3 (827,654.  1,072,933.	8,38/.
19 Deferred revenue	
Total liabilities (add lines 17 through 22)	330
Total liabilities (add lines 17 through 22)	
Total liabilities (add lines 17 through 22)	
Total liabilities (add lines 17 through 22)	
Foundations that follow SFAS 117, check here.   24 Unrestricted	
Foundations that follow SFAS 117, check here.   24 Unrestricted	
and complete lines 24 through 26 and lines 30 and 31.  Unrestricted	
Permanently restricted	
Permanently restricted	
Permanently restricted	
Part III Analysis of Changes in Net Assets or Fund Balances	2 13 17 18
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with	
	7,654.
Ond of July 19 to 19	4,806.
ATCU 7	85.
4 Add lines 1, 2, and 3	<del>2,</del> 933.
5 Decreases not included in line 2 (itemize) ▶	<u> </u>
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,0°	2,933.

Capital Gains and Losses for Tax on Investment Income

Part IV

(a) List an 2-story b	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )			
1a						
b						
С						
d						
е					<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu		
а						
b		<del></del>	-			
<u>c</u>		<u> </u>				
<u>d</u>						
e Constitute ask for assets	about a column (b) and auto	and by the foundation on 12/21/60			·	
Complete only for assets	showing gain in column (h) and owne	<del></del>		Gains (Col (h) ga		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less than -0-) or Losses (from col. (h))		
<u>a</u>						
			_		<del></del>	
<u>c</u>			<del> </del>			
<u>d</u>					<u></u> .	
е		gain, also enter in Part I, line 7	<del>                                     </del>			
If gain, also enter in P Part I, line 8	ain or (loss) as defined in sections art I, line 8, column (c) (see ins	structions) If (loss), enter -0- in	3			
		educed Tax on Net Investment In the section 4940(a) tax on net investi				
		butable amount of any year in the b Do not complete this part	ase period	17	Yes X No	
	nount in each column for each yea	ar, see the instructions before makir	g any ent		·········	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ra (col (b) divided by		
2014	446,650.	71,270,391.			0.006267	
2013	602,790.	65,526,178.			0.009199	
2012	558,300.	51,220,404.			0.010900	
2011	498,129.	49,663,536.			0.010030	
2010	393,360.	45,303,758.	ļ		0.008683	
2 Total of line 1, column (c	d)		2		0.045079	
•	·	de the total on line 2 by 5, or by the				
number of years the fou	ndation has been in existence if le	ss than 5 years	3		0.009016	
4 Enter the net value of no	oncharitable-use assets for 2015 fi	rom Part X, line 5	4	61,	656,535.	
5 Multiply line 4 by line 3			5		555,895.	
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6	<del></del>	13,477.	
7 Add lines 5 and 6			7		569,372.	
8 Enter qualifying distribut If line 8 is equal to or g Part VI instructions	ions from Part XII, line 4	in Part VI, line 1b, and complete	8 that part		102,458.	
	<del>- ,</del>					

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see in	stru	ctions	s)
1a ·	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			13,4	177.
	here $\blacktriangleright X$ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of ${\cal J}$				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   2			10 1	
3	Add lines 1 and 2			13,4	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			10.4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			13,4	//.
6	Credits/Payments				
а	2015 estimated tax payments and 2014 overpayment credited to 2015   6a				
b	Exempt foreign organizations - tax withheld at source				
С	Tax paid with application for extension of time to the (Commodod)				
d	Backup withholding entoneously withheld			12,0	<b>100</b>
7	Total credits and payments Add lines 6a through 6d				700.
8	Enter any penalty for underpayment of estimated tax officer here if form 2220 to disaction	_			47.
9	Tax due, if the total of thics of the of this of the of th			1, /	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 Enter the amount of line 10 to be Credited to 2016 estimated tax ▶ Refunded ▶ 11	-		-	
11 220	t VII-A Statements Regarding Activities				
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did			Yes	No
1a	participate or intervene in any political campaign?		1a	163	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (	· · ⊢	<del></del>		
b	Instructions for the definition)?		1ь		х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	••			
	published or distributed by the foundation in connection with the activities				
c	Did the foundation file Form 1120-POL for this year?		1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	·			
-	(1) On the foundation $\blacktriangleright$ \$(2) On foundation managers $\blacktriangleright$ \$		ſ		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	on			
	foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	s of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	· ·	<u>4</u> a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	-	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		_X_
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		- 1		
	By language in the governing instrument, or		ŀ		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions t			v	
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part 2	<i>x</i> v  -	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CA,				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gen		,	х	
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	· · ⊢	8b	Λ	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			}	
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yo	i i	9	1	х
	complete Part XIV	1	-		<del></del> -
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the names and addresses		10		х
	names and addresses	<u> </u>			

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_ X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_	_X	
	Website address ▶ N/A			
14	The books are in care of ▶ RUPERT JOHNSON, JR., TRUSTEE Telephone no ▶ 650-312	-242	<u> </u>	
	Located at ► ONE FRANKLIN PARKWAY SAN MATEO, CA ZIP+4 ► 94403			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority	1	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	883.8	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country	## W	3000 mg	***
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	173 m 2 V	Vaa	N <sub>0</sub>
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
			š I	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	(V. 3)		
	undamined person 11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		NAME OF THE PROPERTY OF THE PR	
	(b) I difficulty goods, services, or lacinities to (or assesse them its in) a disquartee person.			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	the benefit or use of a disqualified person)?	\$2.3	dal	T)
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			ÚÐ
	termination of government service, if terminating within 90 days)			50
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	97 ž		7 3
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	22.4	31	<i></i>
	were not corrected before the first day of the tax year beginning in 2015?	1c		Χ
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	XX 5		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			łŵ.
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			121
	6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b	6.384	.EEN
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	District the first transfer of the second se			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	at any time during the year?			
5	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		700	
	foundation had excess business holdings in 2015)	3b		
As	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		75.QF	<b>3999</b>
•	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X
		m 990	)-PF	(2015)

Par	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued)		
5a .	During the year did the foundation pay or incur any amor	unt to	<del></del> _			
	(1) Carry on propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?	. Yes X No	,	
	(2) Influence the outcome of any specific public ele	ction (see section 4	1955), or to carry or	١,		
	directly or indirectly, any voter registration drive?			Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or of			1     1   1   1   1   1   1   1   1   1	, ]	
	(4) Provide a grant to an organization other than a					
	section 4945(d)(4)(A)? (see instructions)					
	(5) Provide for any purpose other than religious, ch				i	
	purposes, or for the prevention of cruelty to children					
b	If any answer is "Yes" to 5a(1)-(5), did any of the					
•	Regulations section 53 4945 or in a current notice regard					
	Organizations relying on a current notice regarding disas				$ x ^{\frac{35}{2}}$	
	If the answer is "Yes" to question 5a(4), does the				النتا	
С	• • • • • • • • • • • • • • • • • • • •		•			
	because it maintained expenditure responsibility for the g			res NO		
_	If "Yes," attach the statement required by Regulations sec					
6a	Did the foundation, during the year, receive any fun	•				
	on a personal benefit contract?			. — —		
b	Did the foundation, during the year, pay premiums, dire	ctly or indirectly, on a	personal benefit contra	acto	6b	X
	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a pa				1	
	If "Yes," did the foundation receive any proceeds or have					X
Pai	t VIII Information About Officers, Director and Contractors	rs, Trustees, Fou	nuation Managers	s, nignly Pald Emp	loyees,	
1	List all officers, directors, trustees, foundation n	nanagers and their	compensation (see			
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens	se account, owances
		devoted to position		and defened compensation		
ATC	i 8		0.	0.1		0.
					***************************************	
2	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see instruction	ons). If no	one, enter
	"NONE."					
		(b) Title, and average	4-1 0	(d) Contributions to employee benefit	(e) Expens	e account
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other all	owances
	<del></del>			Compensation		
	NONE			ļ		
	NONE					
	<u> </u>		<u>-</u>			
		<u> </u>		l		
<u>Total</u>	number of other employees paid over \$50,000	<u> </u>	<u> </u>	,		
					Form 990	)-PF (2015)

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Part	VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo and Contractors (continued)	yees,
3	Five I	nighest-paid independent contractors for professional services (see instructions). If none, enter "NON	E."
		(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
N	ONE		
		<del></del>	
	_		
Total	numbe	er of others receiving over \$50,000 for professional services	
Part	IX-A	Summary of Direct Charitable Activities	
		ndation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of s and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> N	I/A		
	_		
2 _			
3			
	-		
4			
Part	IX-B	Summary of Program-Related Investments (see instructions)	
		e two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1_N	1/A		
2			•
Δ11.6	ther pr	perom related investments. See instructions	<del></del>
	otner pr IONE	ogram-related investments. See instructions	
3 _1\	ONE		
Total.	Add	ines 1 through 3	
		3	50m 990-DE (2045)

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Part	<ul> <li>Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)</li> </ul>	eign founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		EO ECA 001
а	Average monthly fair market value of securities		58,564,281.
b	Average of monthly cash balances	1b	4,031,186.
C	Fair market value of all other assets (see instructions)		60 505 467
d		1d	62,595,467.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	-	
2	Acquisition indebtedness applicable to line 1 assets	2	60 505 465
3	Subtract line 2 from line 1d	3	62,595,467.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	938,932.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		61,656,535.
6_	Minimum investment return. Enter 5% of line 5		3,082,827.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ and do not complete this part)	ndations	
1	Minimum investment return from Part X, line 6	1	3,082,827.
2 a	Tax on investment income for 2015 from Part VI, line 5		
_ b	Income tax for 2015 (This does not include the tax from Part VI).		
c	Add lines 2a and 2b	2c	13,477.
3	Distributable amount before adjustments Subtract line 2c from line 1		3,069,350.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4	1 - 1	3,069,350.
6	Deduction from distributable amount (see instructions),	1 - 1	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	. 7	3,069,350.
Par	t XII Qualifying Distributions (see instructions)	<del>-     </del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		4 100 450
а			4,102,458.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1 4 1	
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)		
b	Cash distribution test (attach the required schedule)	. 3b	4 100 450
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,102,458.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		10 477
	Enter 1% of Part I, line 27b (see instructions)		13,477.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	4,088,981.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when qualifies for the section 4940(e) reduction of tax in those years	calculating v	vhether the foundation

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Pa	rt XIII Undistributed Income (see instr	uctions)			
1	Distributable amount for 2015 from Part XI,	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
•	line 7			<del></del>	3,069,350.
_	· · · · · · · · · · · · · · · · · · ·	<u>.</u>			
	Undistributed income, if any, as of the end of 2015			3,105,401.	
a .	Enter amount for 2014 only			3,223,112,	
	· · · — · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·
	Excess distributions carryover, if any, to 2015	!			
	From 2010				
	From 2011				
	From 2012				
	From 2013				
	From 2014	0.			
	Total of lines 3a through e				
4	Qualifying distributions for 2015 from Part XII, line 4 > \$ 4,102,458.	ļ.			
а	Applied to 2014, but not more than line 2a			3,105,401.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
С	Treated as distributions out of corpus (Election				
	required - see instructions)				
d	Applied to 2015 distributable amount				997,057.
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015.				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2015 Subtract lines				
•	4d and 5 from line 1 This amount must be				
	distributed in 2016,				2,072,293.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				<u></u>
8	Excess distributions carryover from 2010 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2016.	_			
	Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9				
	Excess from 2011				
	Excess from 2012				
¢	Excess from 2013				
d	Excess from 2014				
e	Excess from 2015				

4	mormation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Frograms.							
	Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accepunsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d							
а	The name, address, and telephone number or e-mail address of the person to whom applications should be addressed							
	ATCH 9							
b	The form in which applications should be submitted and information and materials they should include							
	N/A							
С	Any submission deadlines							
	N/A							
	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors							

JSA 5E1490 1 000

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N/A

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Part XV Supplementary Information (continued)  3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual,	Foundation					
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient					
a Paid during the year							
		l					
ATCH 10			1				
		1					
		1					
		Ì					
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		,					
		1					
			ł.				
	<u> </u>		<u> </u>				
Total	<u> </u>	<u> </u>		4,067,000.			
b Approved for future payment		Ĭ		ĺ			
		ļ	ľ	1			
		}					
		1					
		ļ					
		1					
		l.					
			}				
			1				
				1			
	1	1	1				
Total			▶ 3b				

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Part XVI-A Analysis of Income-I	Producing Act	ivities			
Enter gross amounts unless otherwise indicate		Unrelated business income Excluded by section 512, 513, or 514			(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
<del>-</del>					(000 1100 00 00 10 )_
a b			<del>                                     </del>		
с					
d					
е	l l				
f					
g Fees and contracts from government ager	ncies				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investme	ı		14	11.	
4 Dividends and interest from securities .			14	1,383,184.	
5 Net rental income or (loss) from real estate	e		ļ		-
a Debt-financed property	• • •				
b Not debt-financed property	• • •				
6 Net rental income or (loss) from personal proper	rty				
7 Other investment income	• • •				
8 Gain or (loss) from sales of assets other than inv	ventory			-	<del></del>
9 Net income or (loss) from special events	l l		-		
10 Gross profit or (loss) from sales of inventor	1	-	+		
11 Other revenue a					·
b		<del></del>			
C			+		
d					
e 12 Subtotal Add columns (b), (d), and (e)				1,383,195.	
13 Total. Add line 12, columns (b), (d), and (c)				13	1,383,195.
(See worksheet in line 13 instructions to verif	fy calculations)	ccomplishment of E			·
Line No. Explain below how each a accomplishment of the fou					
	-				
	-				
					·
		<u> </u>			
					Form 990-PF (2015)

Part )	0-PF (2015 XVII		egarding Tra	ansfers To and Transac		94-3170 and Relationships With Non-			ge 13 B
1 D	id the c			engage in any of the follow	ing with a	any other organization described		Yes	No
						section 527, relating to political			
	rganızat		•	, , , , _	•	·			ĺ
	•		ig foundation to	a noncharitable exempt orga	anization (	of			
(1	i) Cash						1a(1)		Х
									Х
_		insactions							
									X
									X
									X
								L	X
									X
									X
									X
						Column (b) should always show			
						n If the foundation received less			
						e of the goods, other assets, or s			
(a) Line	no (	(b) Amount involved	<del></del>	noncharitable exempt organization	(a) De	Description of transfers, transactions, and share	ring arra	ngeme	nts
		!	IN .	I/A	+				
	-+	!	<del> </del>						
	<u></u>		<del> </del>						
	$\longrightarrow$		<del></del>						
			<u> </u>		+				
	-	!	<del> </del>		+				
			<del>                                     </del>		+				
					<del></del>				
	-+		-		<del></del>				
					<del></del>				
			<b></b>						
					<del></del>				
			<del></del>			<del></del>			
	-	·	<del></del>		+				
						<del></del>			
				ffiliated with, or related to, o			<b>-</b> , √.	ΓV	٦., ٦
				other than section 501(c)(3)) of	ır ın secu	ion 527?	YE	es X	∫No
<u>b</u> It		complete the follow		" > T of emporation		(a) Departure of minutes			
	'	(a) Name of organization	<u>n</u>	(b) Type of organization		(c) Description of relations	ship		
				N/A		<del> </del>			
		<del></del>							
				<b>———</b>		<del></del>			
				<del></del>		-			
	T Hoder #		tere that I have even	this setum coulding accompanying	cohodulas s	and statements, and to the best of my knowledge	-a and h	chaf it	in true
				taxpayer) is based on all information of which			je ano p	ener, n	is true,
Sign	16	s. Let I	7. N	11/6/16	mp.r.	May the IRS	discus:	s this	retum
Here	100	Jui 11	ung		- '		eparer :		
1.0.0	Signar	ure of officer or thestee		Date	Title	(see instruction	s)? X	Yes [	No

415-498-5000 Form 990-PF (2015)

If PTIN

self-employed P00542475

Firm's EIN > 13-4008324

**Paid** 

Preparer

**Use Only** 

Print/Type preparer's name

Firm's address

JOSEPH SILVESTRI

▶ PRICEWATERHOUSECOOPERS LLP

▶ THREE EMBARCADERO CENTER

SAN FRANCISCO,

Preparers sonature

Date

94111

11/9/16

Phone no

94-3170047 ATTACHMENT 1

REASON FOR 2ND EXTENSION

AN ATTEMPT TO OBTAIN INFORMATION NECESSARY FOR FILING A RETURN WAS REQUESTED IN A TIMELY FASHION, BUT THE INFORMATION WAS NOT FURNISHED IN SUFFICIENT TIME TO PERMIT THE TIMELY FILING OF THE RETURN, OR THE TAXPAYER PERSONALLY VISITED AN IRS OFFICE FOR THE PURPOSE OF SECURING INFORMATION OR ADVICE AND WAS UNABLE TO MEET WITH AN IRS REPRESENTATIVE

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

AND EXPENSES PER BOOKS REVENUE

INVESTMENT NET

INCOME

11.

DESCRIPTION

CHASE

TOTAL

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	1,382,778. 406.	1,383,184.
REVENUE AND EXPENSES PER BOOKS	1,382,778.	1,383,184.
DESCRIPTION	FRANKLIN RESOURCES, INC DIVIDENDS MORGAN STANLEY - OTHER DIVIDENDS	TOTAL

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE	7,900.	7,900.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	7,900.	7,900.
REVENUE AND EXPENSES PER BOOKS	15,800.	15,800.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	NET	INVESTMENT	INCOME	27,558.
REVENUE	AND	EXPENSES	PER BOOKS	55,116.
			DESCRIPTION	CONSULTING AND LEGAL FEES

CHARITABLE PURPOSES	27,558,
------------------------	---------

27,558.

27,558.

55,116.

TOTALS

ATTACHMENT 4

### FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

CA RRF-1 FEE CA 199 FILING FEE 75. 10.

TOTALS

85.

STOCK	
CORPORATE	
1	ll
ΙI	
PART	
990PF,	
FORM	

DESCRIPTION

ENDING BOOK VALUE

ENDING

46,467,703.

46,467,703.

2,249.

2,249.

FRANKLIN RESOURCES

TOTALS

ATTACHMENT 6

ATTACHMENT 6

		_
ATTACHMENT	7	

# FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION AMOUNT
TAXES 85.

TOTAL

85.

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES FORM 990PF, PART VIII

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

RUPERT H. JOHNSON, JR. ONE FRANKLIN PARKWAY, 4TH FLOOR,

BUILDING 920

SAN MATEO, CA 94403

TRUSTEE 5.00

27Z07L 4178

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE ATTACHED STATEMENT 12

			PURPOSE OF GRANT OR CONTRIBUTION	CHARITABLE SUPPORT
LAUTIONS, PAID, DURING THE, YEAR	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND	FOUNDATION STATUS OF RECIPIENT	N/A 501(C)(3) CHARITY
EORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR			RECIPIENT NAME AND ADDRESS	GRANTS PAID

4,067,000 TOTAL CONTRIBUTIONS PAID

4,067,000

AMOUNT

ATTACHMENT 10

V 15-7F

# FORM 990-PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME	ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECEIPT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Con Francisco Andraical Commun	1 2nd Doad San Eranness Ch 04112	NOTE ACINI DOS. ALIA	TOOODIO E MANTONIO	9
finns market posterior	100 to to to to to to to to to to to to to			900'0
United Religions Initiative	P O Box 29242 San Francisco, CA 94129	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
The Letand Stanford Junior University	450 Serra Mall, Stanford, CA 94305	N/A, FOUNDATION	CHARITABLE SUPPORT	100,000
Jumpstart For Young Children	65 Battery Street FL 2, San Francisco, CA 94111	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
SFMOMA	151 Third Street, San Francisco, CA 94103	N/A, FOUNDATION	CHARITABLE SUPPORT	25,000
San Francisco Traditional Jazz Foundation	3130 Alpine Road, #288 PMB 187, Portola Valley, CA 9402£	N/A, FOUNDATION	CHARITABLE SUPPORT	15,000
North Country SPCA	7700 Route 9N, Elizabethtown, NY 12932	N/A FOUNDATION	CHARITABLE SUPPORT	5,000
Salvation Army	101 Queen Victoria Street, London, UK EC4V 4EH	N/A, FOUNDATION	CHARITABLE SUPPORT	5,000
Hillbarn Theater Inc	1285 E Hillsdale Blvd, Foster City, CA 94404	N/A, FOUNDATION	CHARITABLE SUPPORT	101,000
Hillsborough Schools Foundation	300 El Cernto Ave, Hillsborough, CA 94010	N/A FOUNDATION	CHARITABLE SUPPORT	10,000
Hillsborough Beautification Foundation	1600 Flonbunda Avenue, Hillsborough, CA, 94010	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
Sigma Nu Foundation	9 North Lewis Street, P.O. Box 1869, Lexington, Virginia 24450	N/A, FOUNDATION	CHARITABLE SUPPORT	50,000
Immaculate Heart Radio	3256 Penryn Road, Suite 100, Loomis, CA 95650-8052	N/A, FOUNDATION	CHARITABLE SUPPORT	100,000
Lawrenceville Fund	2500 Main Street, Lawrenceville, New Jersey 08648	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
Amencan Trauma Society	201 Park Washington Courl Falls Church, VA 22046	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
Reformed Chruch of Bronxville	180 Pondfield Rd , Bronxville, NY 10708	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
Keene Valley Congregational Church	1791 NY-73 Scenic, Keene Valley, NY 12943	N/A, FOUNDATION	CHARITABLE SUPPORT	10,000
Ausable Club Preservation Foundation	137 Ausable Club Rd, Keene Valley, NY 12943	N/A, FOUNDATION	CHARITABLE SUPPORT	5,000
National History Museum of the Adirondacks	45 Museum Dr, Tupper Lake, NY 12986	N/A, FOUNDATION	CHARITABLE SUPPORT	5,000
Hoover Institution	434 Galvez Maii Stanford, CA 94305	N/A FOUNDATION	CHARITABLE SUPPORT	10,000
Enterprise for High School Students	200 Pine St, San Francisco, CA 94104	N/A, FOUNDATION	CHARITABLE SUPPORT	4,700
WGA Caddie Scholarship Fund	49 Knolwood Road, Elmsford, NY 10523	N/A, FOUNDATION	CHARITABLE SUPPORT	300
San Francisco Symphony	201 Van Ness Ave, San Francisco, CA 94102	N/A, FOUNDATION	CHARITABLE SUPPORT	50 000
Amencan Lung Association	333 Hegenberger Rd #450 Oakland CA 94621	N/A, FOUNDATION	CHARITABLE SUPPORT	5,000
Santa Clara University	500 El Camino Real, Santa Clara, CA 95053	N/A, FOUNDATION	CHARITABLE SUPPORT	1,500,000
University of California, Davis	1 Shields Ave Davis, CA 95616	N/A, FOUNDATION	CHARITABLE SUPPORT	1,000,000
San Francisco Zoological Society	Stoat Blvd at the Great Highway, San Francisco, CA 94132	N/A, FOUNDATION	CHARITABLE SUPPORT	200'000
The Basic Fund	1301 Clay St #70450, Oakland, CA 94612	N/A, FOUNDATION	CHARITABLE SUPPORT	200,000

TOTAL CONTRIBUTIONS PAID

4,067,000

RUPERT H JOHNSON, JR FOUNDATION FEIN 94-3170047 FYE 12/31/2015

### FORM 990-PF, PART XV, LINE 2A-D

ALL GIFTS ARE MADE PURSUANT TO TRUST INSTRUMENTS AND IN THE DISCRETION OF THE TRUSTEE

GRANT REQUESTS ARE SENT TO

RUPERT H. JOHNSON, JR., TRUSTEE RUPERT H. JOHNSON, JR. FOUNDATION ONE FRANKLIN PARKWAY BUILDING 920, 4TH FLOOR SAN MATEO, CA 94403