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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation LISA AND DOUGLAS GOLDMAN FUND		A Employer identification number 94-3167546	
Number and street (or P O box number if mail is not delivered to street address) 1 Montgomery Street		B Telephone number (see instructions) (415) 771-1717	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94104		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 225,669,669		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	67,565			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	165	165		
	4 Dividends and interest from securities	3,899,919	3,899,919		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	14,207,886			
	b Gross sales price for all assets on line 6a _____ 27,646,443				
	7 Capital gain net income (from Part IV, line 2)		14,207,886		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	21,154	21,154		
	12 Total. Add lines 1 through 11	18,196,689	18,129,124		
	13 Compensation of officers, directors, trustees, etc	264,000	13,200		250,800
	14 Other employee salaries and wages	414,666			414,666
	15 Pension plans, employee benefits	94,268	900		93,368
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	90,858	52,868		37,990
	c Other professional fees (attach schedule)	26,978			26,978
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	447,272	111,818		335,454
	19 Depreciation (attach schedule) and depletion	30,192			
	20 Occupancy	201,565	10,078		191,487
	21 Travel, conferences, and meetings.	18,734			18,734
	22 Printing and publications				
	23 Other expenses (attach schedule).	1,018,824	887,309		131,515
	24 Total operating and administrative expenses. Add lines 13 through 23	2,607,357	1,076,173		1,500,992
	25 Contributions, gifts, grants paid	9,773,354			9,729,550
	26 Total expenses and disbursements. Add lines 24 and 25	12,380,711	1,076,173		11,230,542
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	5,815,978			
	b Net investment income (if negative, enter -0-)		17,052,951		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,306	5,112	5,112
	2	Savings and temporary cash investments	404,353	285,022	285,022
	3	Accounts receivable ▶ <u>527,908</u>			
		Less allowance for doubtful accounts ▶ _____	434,683	527,908	527,908
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	42,135	46,427	46,427
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	212,061,485	218,199,260	224,702,205
	14	Land, buildings, and equipment basis ▶ <u>209,937</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>123,747</u>	116,382	86,190	86,190
	15	Other assets (describe ▶ _____)	16,806	16,805	16,805
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	213,080,150	219,166,724	225,669,669
	17	Accounts payable and accrued expenses	251,241	695,592	
	18	Grants payable	22,250	93,804	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	-27,562,584	-6,481,150	
	23	Total liabilities (add lines 17 through 22)	-27,289,093	-5,691,754	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	240,369,243	224,858,478	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	240,369,243	224,858,478	
	31	Total liabilities and net assets/fund balances (see instructions)	213,080,150	219,166,724	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	240,369,243
2	Enter amount from Part I, line 27a	2	5,815,978
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	246,185,221
5	Decreases not included in line 2 (itemize) ▶ _____	5	21,326,743
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	224,858,478

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	14,207,886
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	12,920,260	238,362,742	0 05420
2013	11,029,048	203,342,441	0 05424
2012	9,426,649	159,952,107	0 05893
2011	4,282,000	59,322,516	0 07218
2010	3,091,548	32,159,141	0 09613

2	Total of line 1, column (d).	2	0 335692
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067138
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	236,043,632
5	Multiply line 4 by line 3.	5	15,847,497
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	170,530
7	Add lines 5 and 6.	7	16,018,027
8	Enter qualifying distributions from Part XII, line 4.	8	12,117,851

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	341,059
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	341,059
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	341,059
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 500,000		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	500,000
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶		10	158,941
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 158,941 Refunded ▶		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No


Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.ldgfund.org</u>	13	Yes	
14	The books are in care of ▶ <u>Nancy Kami</u> Telephone no ▶ <u>(415) 771-1717</u> Located at ▶ <u>1 Montgomery Street 3440 SAN FRANCISCO CA</u> ZIP+4 ▶ <u>94104</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)


5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	No
Organizations relying on a current notice regarding disaster assistance check here. 				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
Pamela J Allen 1 Montgomery Street 3440 SAN FRANCISCO, CA 94104	Program Offcr 40 00	128,000	18,000	14,146
Brenna M Goldner 1 Montgomery Street 3440 SAN FRANCISCO, CA 94104	Admin/Grants 40 00	63,600		7,231

Total number of other employees paid over \$50,000. 

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Traynor Group 1323 Solano Avenue Suite 205 Albany, CA 94706	accounting/bookkping	66,053

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	234,458,713
b	Average of monthly cash balances.	1b	1,205,244
c	Fair market value of all other assets (see instructions).	1c	3,974,248
d	Total (add lines 1a, b, and c).	1d	239,638,205
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	239,638,205
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,594,573
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	236,043,632
6	Minimum investment return. Enter 5% of line 5.	6	11,802,182

Part XI Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,802,182
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	341,059
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	341,059
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	11,461,123
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	11,461,123
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	11,461,123

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	11,230,542
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	887,309
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,117,851
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,117,851

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				11,461,123
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	1,493,295			
b From 2011.	1,508,823			
c From 2012.	1,508,098			
d From 2013.	1,133,225			
e From 2014.	1,388,128			
f Total of lines 3a through e.	7,031,569			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 12,117,851				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				11,461,123
e Remaining amount distributed out of corpus	656,728			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,688,297			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	1,493,295			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	6,195,002			
10 Analysis of line 9				
a Excess from 2011. . . .	1,508,823			
b Excess from 2012. . . .	1,508,098			
c Excess from 2013. . . .	1,133,225			
d Excess from 2014. . . .	1,388,128			
e Excess from 2015. . . .	656,728			

Part XIV

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b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 or have contributed more than \$5,000 (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the
which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

contributions to preselected charitable organizations and does not accept
makes gifts, grants, etc. (see instructions) to individuals or organizations under

-mail address of the person to whom applications should be addressed

mitted and information and materials they should include

For limitations, interested applicants should submit an initial letter of inquiry for review. If their initial inquiry will be invited to submit a formal proposal with supporting materials regarding the appropriateness of a project to contact the Fund directly.

tions all year

as by geographical areas, charitable fields, kinds of institutions, or other

THE PROVISIONS OF INTERNAL REVENUE CODE SECTION 501(C)(3)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> See Additional Data Table					
Total				▶ 3a	9,679,550
b <i>Approved for future payment</i>					
Total				▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2016-11-14</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
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May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Douglas W Regalia	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00186389
	Firm's name <input type="checkbox"/> Regalia & Associates CPAs			Firm's EIN <input type="checkbox"/>	
	Firm's address <input type="checkbox"/> 103 Town Country Dr Ste K Danville, CA 94526			Phone no (925) 314-0390	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NANCY KAMI	Exec Director 40 00	264,000	18,000	20,764
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Douglas E Goldman	President 1 60	0		
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Lisa M Goldman	Secretary 0 40	0		
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Derek T Knudsen	Treasurer 0 50	0		
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Jason E Goldman	Board Member 0 50	0		
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Matthew W Goldman	Board Member 0 50	0		
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				
Deborah E Finding	Key Employee 32 00	181,600	18,000	15,574
1 Montgomery Street 3440 SAN FRANCISCO, CA 94104				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Douglas E Goldman

Lisa M Goldman

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Friends Tel-Aviv Univ 9911 WEST PICO BLVD 1010 LOS ANGELES, CA 90035	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	20,000
American Friends Israel Museum 500 Fifth Avenue 2540 New York, NY 10110	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	13,000
American Jewish World Service 45 West 36th Street New York, NY 10018	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
Arthritis Foundation 657 Mission Street Suite 603 San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Asian Art Museum Foundation 200 Larkin Street San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Hillel The Fdn for Jewish Campus Li 2736 Bancroft Way Berkeley, CA 94704	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	91,000
California Academy of Sciences 875 Howard Street San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	3,500
Central City Hospitality House 290 Turk Street San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Children's Book Project 290A Napoleon Street San Francisco, CA 94124	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Common Cause Education Fund 1250 Connecticut Avenue NW Washington, DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	125,000
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	87,500
Crohn's Colitis Foundation 111 New Montgomery Street 208 San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Delta Gamma Foundation 3250 Riverside Drive Columbus, OH 43221	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Earthjustice Legal Defense Fund 426 17th Street 6th Floor Oakland, CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Environmental Defense Fund 5655 College Avenue Suite 304 Oakland, CA 94618	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Environmental Traveling Companions Fort Mason Center Building C San Francisco, CA 94123	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Exploratorium 3601 Lyon Street San Francisco, CA 94123	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	100,500
Foundation Center - San Francisco 312 Sutter Street Suite 606 San Francisco, CA 94108	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
Friends of the SF Public Library 100 Larkin Street 6th Floor San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	6,000
Friends of the Urban Forest PO Box 29456 San Francisco, CA 94129	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,500
Glide Foundation 330 Ellis Street San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	7,500
Greenbelt Alliance 631 Howard Street Suite 510 San Francisco, CA 94105	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	35,000
Hamilton Family Center 1631 Hayes Street San Francisco, CA 94117	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Hamlin School 2120 Broadway San Francisco, CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Hearing and Speech Center Northern 49 Powell Street Suite 400 San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Jewish Community Center of SF 3200 California Street San Francisco, CA 94118	Nonprofit Org	PC	GENERAL CHARITABLE PURPOSES and JCC Maccabi Games	142,500
Jewish Vocational Career Counseling 225 Bush Street Suite 400 San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
KQED Inc 2601 Mariposa Street San Francisco, CA 94110	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	12,500
La Casa de las Madres 1850 Mission Street Suite B San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Laguna Honda Hospital Volunteers 375 Laguna Honda Blvd San Francisco, CA 94116	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Larkin Street Youth Center 1044 Larkin Street San Francisco, CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Lick-Wilmerding High School 755 Ocean Avenue San Francisco, CA 94112	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Little Brothers-Friends of the Elde 1150 Bush Street 3rd Floor San Francisco, CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Maccabi USA Sports for Israel 1926 Arch Street 3rd Floor Philadelphia, PA 19103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	6,500
Marine Mammal Center 1065 Fort Cronkhite Sausalito, CA 94965	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	57,500
Mayo Clinic Foundation 200 First Street SW Rochester, MN 55590	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Meals on Wheels of San Francisco 1375 Fairfax Avenue San Francisco, CA 94124	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Medical Students For Choice PO Box 70190 Oakland, CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Menlo School 50 Valparaiso Avenue Atherton, CA 94027	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
NARAL Pro-Choice America Foundation 1156 15th Street NW Suite 700 Washington, DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
Natural Resources Defense Council 111 Sutter Street 20th Floor San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	3,000
Nature Conservancy of California 201 Mission Street 4th Floor San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
New Israel Fund 785 Market Street 14th Floor San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
Northern California Golf Associatio PO Box 1157 Pebble Beach, CA 93953	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
Northern California Grantmakers 625 Market Street 15th Floor San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Oakland Museum of California Founda 1000 Oak Street Oakland,CA 94607	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Pesticide Action Network 49 Powell Street Suite 500 San Francisco,CA 94102	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	25,000
Planned Parenthood Shasta Diablo 2185 Pacheco St Concord,CA 94520	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	80,500
Project Open Hand 730 Polk Street San Francisco,CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Push-2-Excel Inc 2269 Chestnut Street 473 San Francisco,CA 94123	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Rainforest Action Network 221Pine Street Suite 500 San Francisco,CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	32,000
Randall Museum Friends 199 Museum Way San Francisco,CA 94114	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	51,000
Reading Is Fundamental Inc 1825 Connecticut Avenue NW Washington,DC 20009	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Rebuilding Together Pier 28 San Francisco,CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Religious Action Center 2027 Massachusetts Avenue NW Washington,DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Ronald McDonald House SF 1640 Scott Street San Francisco,CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
SF Chronicle Season of Sharing Fund PO Box 44740 San Francisco,CA 94144	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	60,000
SF General Hospital Foundation 2789 25th Street Suite 2028 San Francisco,CA 94110	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	202,500
Saint Anthony Foundation 121 Golden Gate Avenue San Francisco,CA 94139	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
San Francisco Ballet 455 Franklin Street San Francisco,CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	8,500
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Francisco Education Fund 47 Kearny Street Suite 200 San Francisco, CA 94108	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
San Francisco Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	32,500
San Francisco Jewish Film Festival 145 Ninth Street Suite 200 San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
San Francisco Opera 301 Van Ness Avenue San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
San Francisco Suicide Prevention PO Box 191350 San Francisco, CA 94119	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
San Francisco Symphony Davies Symphony Hall San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	44,500
San Francisco Zoological Society One Zoo Road San Francisco, CA 94131	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36101	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Stern Grove Festival Association 44 Page Street Suite 600 San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	344,050
Summer Search Foundation 620 Davis Street San Francisco, CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	500
Town School for Boys 2750 Jackson Street San Francisco, CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	3,000
United States Fund for UNICEF 331 East 38th Street New York, NY 10016	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	27,000
US Holocaust Memorial Council PO Box 90988 Washington, DC 20090	Unrelated 3rd Party	501c3	GENERAL CHARITABLE PURPOSES	1,000
UC Berkeley Foundation 1 Alumni House Berkeley, CA 94720	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES (various programs)	720,000
UC Regents 1111 Franklin St 12th Floor Oakland, CA 94607	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	210,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of the Bay Area 50 California Street 200 San Francisco, CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
Western States Jewish History Assn 22711 Cass Avenue Los Angeles, CA 91364	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
WildCare 76 Albert Park Lane San Rafael, CA 94915	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Yosemite Conservancy 155 Montgomery Street 1104 San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,500
Youth Tennis Advantage 610 - 16th Street 415 Oakland, CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
BayKeeper Northern California 785 Market Street Suite 850 San Francisco, CA 94103	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	25,000
Compassion and Choices PO Box 101810 Denver, CO 80250	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	35,000
Feminist Majority Foundation 433 S Beverly Drive Beverly Hills, CA 90212	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	50,000
ForestEthics One Haight Street Suite B San Francisco, CA 94102	Nonprofit Org	PC	Stop SFI Greenwash Campaign	20,000
San Francisco Museum of Modern Art 151 Third Street San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	236,000
Taproot Foundation 466 Geary Street San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Tuolumne River Trust Fort Mason Center Building C San Francisco, CA 94123	Unrelated 3rd Party	PC	That's the Tuolumne in My Tap Program	25,000
Girls On the Run of the Bay Area In 3543 18th St Ste 31 San Francisco, CA 94110	UNRELATED THIRD PARTY	PC	GENERAL CHARITABLE PURPOSES	15,000
Jewish Community Federation 121 Steuart Street San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	163,500
Jewish Home Senior Living Foundatio 302 Silver Avenue San Francisco, CA 94112	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	72,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Southern California University Park Campus Los Angeles, CA 90089	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	128,000
Contemporary Jewish Museum 736 Mission Street San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	4,500
Social Environmental Entrepreneurs 11948 West Washington Blvd Ste 201 Los Angeles, CA 90066	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Spark Program 251 Rhode Island Street 205 San Francisco, CA 94103	Nonprofit Org	PC	GENERAL CHARITABLE PURPOSES	15,000
Community Health Charities of Calif 1331 Garden Highway Sacramento, CA 95833	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
Enterprise for High School Students FL 6 200 Pine Street San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,250
Harper for Kids 2920 Buchanan Street 9 San Francisco, CA 94123	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
My New Red Shoes 111 Anza Blvd Suite 110 Burlingame, CA 94010	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
Stanford University 450 Serra Mall Stanford, CA 94305	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
Tides Foundation 1014 Torney Avenue San Francisco, CA 94129	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	51,800
Cancer Prevention Institute - Calif 2201 Walnut Ave Suite 300 Fremont, CA 94538	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Clean Water Fund 1010 Vermont Avenue NW 1100 Washington, DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	20,000
Community Initiatives 354 Pine St 700 San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Golden Gate National Parks Conserva Building 201 Fort Mason San Francisco, CA 94123	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Guttmacher Institute 1301 Connecticut Avenue NW 700 Washington, DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Breast Cancer Fund 1388 Sutter Street Suite 400 San Francisco, CA 94109	Nonprofit Org	PC	Campaign for Safe Cosmetics	25,000
Immune Deficiency Foundation 40 West Chesapeake Avenue Suite 308 Towson, MD 21204	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Media Matters PO Box 52155 Washington, DC 20091	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
UCSF Foundation UCSF Box 0248 San Francisco, CA 94143	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	20,000
Women's Community Clinic 1833 Fillmore Street San Francisco, CA 94115	Nonprofit Org	PC	GENERAL CHARITABLE PURPOSES	75,000
Environmental Grantmakers Associati 475 Riverside Drive 960 New York, NY 10115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
San Francisco Parks Alliance 451 Hayes Street San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Americans United for Sep Church Sta 1301 K Street NW Suite 850E Washington, DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	52,500
California Pacific Medical Center F 1625 Van Ness Avenue San Francisco, CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Center for Reproductive Rights 120 Wall Street New York, NY 10005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Hazon 121 Steuart Street Suite 100 San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Jewish Community Relations Council 121 Steuart Street 301 San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	184,000
Lawyers Committee-Civil Rights Unde 131 Steuart Street Suite 400 San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	125,000
Project Vote Inc 805 15th Street NW Suite 250 Washington, DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	125,000
Reach Out and Read Inc 56 Roland Street Suite 100D Boston, MA 02129	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rose Fdn for Communities Environmen 1970 Broadway 600 Oakland,CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
San Francisco Unified School Distri 555 Franklin Street San Francisco,CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	75,000
Search for the Cause 2330 Marinship Way 370 Sausalito,CA 94965	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Siskiyou Land Conservancy PO Box 4209 Arcata,CA 95518	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Tawonga Jewish Community Corporatio 131 Steuart Street Ste 460 San Francisco,CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	60,000
Transform California 436 14th Street Suite 600 Oakland,CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
Urban Adamah 1050 Parker Street Berkeley,CA 94710	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	75,000
YMCA of San Francisco 333 Eucalyptus Drive San Francisco,CA 94132	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Bentley School 1 Hiller Drive Oakland,CA 94618	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,150
Chevra Kadisha-Sinai Memorial Chape 1501 Divisadero Street San Francisco,CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Creative Arts Charter School 1601 Turk Street San Francisco,CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Funders Network on Population 1215 Veirs Mill Road Rockville,MD 20851	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Grants Managers Network Inc 1666 K STREET NW SUITE 440 Washington,DC 20006	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	3,000
Jewish Funders Network 150 W 30th Street 900 New York,NY 10001	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
SF Planning Urban Research Assoc 654 Mission Street San Francisco,CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Civil Liberties Union 39 Drumm Street San Francisco, CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	135,000
Athletic Scholars Advancement Progr 3750 18th Street San Francisco, CA 94114	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Cardea Services 614 Grand Avenue 400 Oakland, CA 94610	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
College Spring Inc 145 Natoma Street San Francisco, CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Corporate Accountability Internatio 10 Milk Street 610 Boston, MA 02108	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Corporation for Enterprise Developm 1200 G Street NW Suite 40 Washington, DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
Corporation of the Fine Arts Museum 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	230,500
Earthworks 1612 K Street NW Suite 808 Washington, DC 20006	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Education Outside 135 Van Ness Avenue 408 San Francisco, CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Ibis Reproductive Health Inc 17 Dunster Street Cambridge, MA 02138	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
J Street Education Fund Inc PO Box 33106 Washington, DC 20033	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Kevah 2095 Rose Street 202 Berkeley, CA 94709	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Kitchen Slow Down Jew Up 40 WOODRUFF ROAD SAN ANSELMO, CA 94960	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	80,000
Legal Community Against Violence 268 Bush Street 555 San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Moishe Foundation 1330 Broadway Oakland, CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	70,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Abortion Federation 1660 L Street NW Suite 450 Washington,DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	90,000
Planned Parenthood Federation of Am 1110 Vermont Avenue NW 300 Washington,DC 20005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	175,000
Public EEs for Environmental Respon 2000 P Street NW Suite 240 Washington,DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Reproductive Health Access Project PO Box 21191 New York,NY 10025	Unrelated 3rd Party	501c3	GENERAL CHARITABLE PURPOSES	40,000
MDP Foundation 225 Potrero Avenue San Francisco,CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,500
Headlands Center for the Arts 944 Simmonds Road Sausalito,CA 94965	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	3,000
League of Women Voters Education Fu 1107 Ninth Street Suite 300 Sacramento,CA 95814	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Reboot Inc 245 Russell St Ste 20 Hadley,MA 01035	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	41,500
Aim High For High School 2030 Harrison Street San Francisco,CA 94110	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Commonwealth Club of California 555 Post Street San Francisco,CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	43,000
Environmental Protection Info Cente 145 G Street Suite A Arcata,CA 95521	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Friends of the Concord Library 2900 Salvio Street Concord,CA 94519	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Health Care Without Harm 12355 Sunrise Valley Drive 680 Reston,VA 20191	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Jewish Community High School of the 1835 Ellis Street San Francisco,CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000
Jewish Learning Works 601 14th Avenue San Francisco,CA 94118	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	47,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NCGA Foundation 3200 Lopez Road Pebble Beach, CA 93953	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	45,000
Partnership for Haas Preeminence 2180 Sand Hill Road Ste 100 Menlo Park, CA 94025	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,000,000
Patient Assistance Foundation 2100 Webster Street Ste 100 San Francisco, CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	15,000
Playworks Education Energized 380 Washington Oakland, CA 94607	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
San Francisco Jewish Comm Publicati 225 Bush Street 480 San Francisco, CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	75,000
The Battery Foundation 717 Battery Street San Francisco, CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
The Branson School 39 Fernhill Avenue Ross, CA 94957	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Upstream Policy Institute Inc PO Box 48433 Athens, GA 30604	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Wilderness Torah 2150 Allston Way 210 Berkeley, CA 94704	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	40,000
Wm J Brennan Jr Center for Justice 1140 Connecticut Avenue NW 1150 Washington, DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Amazon Watch 2201 Broadway 508 Oakland, CA 94612	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
American Friends of Israel Dem Inst 1266 West Paces Ferry Rd 615 Atlanta, GA 30327	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
American National Red Cross 431 18th Street NW Washington, DC 20006	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Americans For Responsible Solutions PO Box 15642 Washington, DC 20003	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
Booker T Washington Comm Srv Cente 800 Presidio Ave San Francisco, CA 94115	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brown University Brown University Providence,RI 02912	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	100
California College of the Arts 5212 Broadway Oakland,CA 94618	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
California Historical Society 678 Mission Street San Francisco,CA 94105	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
College Preparatory School 6100 Broadway Oakland,CA 94618	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	100
Coro Northern California Inc 233 Sansome Street 400 San Francisco,CA 94104	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
DripDrop Foundation 260 California Street 1100 San Francisco,CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
East Bay Zoological Society 9777 Golf Links Road Oakland,CA 94605	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	130,000
Everytown for Gun Safety Support Fu PO Box 4184 New York,NY 10163	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	4,000
Global Alliance for Incinerator Alt 1958 University Avenue Berkeley,CA 94704	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	30,000
Habitat For Humanity Internat'l Inc 121 Habitat Street Americus,GA 31709	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
Illuminate the Arts 810 5th Avenue 200 San Rafael,CA 94901	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	175,000
MomsRising Education Fund 12011 Bel-Red Road 100 Bellevue,WA 98005	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
National Center for Family Philanth 1667 K Street NW 550 Washington,DC 20006	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
NEO Philanthropy 45 W 36th Street 6th Fl New York,NY 10018	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Rainforest Connection 77 Van Ness Ave 101-1717 San Francisco,CA 94102	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	45,000
Total ▶ 3a				9,679,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Francisco Architectural Heritag 2007 Franklin Street San Francisco, CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	50,000
San Francisco Travel Foundation One Front Street 2900 San Francisco, CA 94111	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
SLS Preschool 1335 Sutter Street San Francisco, CA 94109	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	100
Smith River Alliance Inc PO Box 2129 Crescent City, CA 95531	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
Stanford Univ Bd of TTEE Leland Sta 450 Serra Mall Stanford, CA 94305	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	1,000
The Edible Schoolyard Project 1517 Shattuck Avenue Berkeley, CA 94709	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	500
The Story of Stuff Project 1442 A Walnut Street 272 Berkeley, CA 94709	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
University of San Francisco 2130 Fulton Street San Francisco, CA 94117	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	2,500
Urban School of San Francisco 1563 Page St San Francisco, CA 94117	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	5,000
Violence Policy Center 1730 Rhode Island Ave NW 1014 Washington, DC 20036	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	35,000
Women's Voices for the Earth 114 W Pine St 2 Missoula, MT 59802	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	25,000
Yerba Buena Community Benefit Distr 5 3rd Street 914 San Francisco, CA 94103	Unrelated 3rd Party	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				9,679,550

TY 2015 Accounting Fees Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting & Taxes	20,368	0	0	20,368
Bookkeeping	70,490	52,868	0	17,622

TY 2015 General Explanation Attachment**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	Additional grants paid necessary to achieve low er 1% tax rate \$7,056,000

TY 2015 Investments - Other Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Capital Guardian Mutual Funds	AT COST	12,137,418	12,291,906
Dodge & Cox Global Stock	AT COST	19,305,597	19,666,954
JP Morgan Digital Growth	AT COST	1,286,587	1,597,119
Koshla Venture Partners	AT COST	821,497	1,263,645
Legacy Venture V, LLC	AT COST	1,411,583	2,330,194
Money Market/Cash Funds	AT COST	6,573,187	6,573,187
Next Century Growth	AT COST	3,601,801	3,988,154
NT Cap International	AT COST	18,469,634	20,748,510
Pzena	AT COST	27,055,325	28,044,571
Silver Creek - Hedge Funds	AT COST	1,410,211	1,752,265
Other stocks and equities	AT COST	48,170	15,653
Aurora Harris	AT COST	7,669,680	7,079,883
Delaware Investments	AT COST	24,172,101	25,948,217
Lightspeed Venture Partners	AT COST	169,369	93,082
Aperio	AT COST	25,953,835	25,395,481
Raven Asset Based Opportunity Fund II	AT COST	3,600,000	3,600,000
State Street Global Advisors	AT COST		
U.S. Venture Partners	AT COST	135,122	158,961
Weiss Peck & Greer Venture Associates	AT COST		
Wells Fargo Mutual Funds and Equities	AT COST	41,168,727	42,599,151
Evergreen Partners Direct III	AT COST	30,231	34,862
Francisco Partners, LP	AT COST	274,871	228,912
H.I.G. Brightpoint Cap	AT COST	38,610	32,863
Borealis	AT COST	651,854	628,139
JW Childs Equity Partners III	AT COST	268,870	14
OZ Overseas Fund	AT COST	6,302,335	6,302,335
Stevenson Street	AT COST	882,205	328,841
Vantage Point	AT COST	1,140,066	542,924
Baird Short Term Bond	AT COST	13,539,915	13,279,583
Wylan Energy Partners Fund II	AT COST	176,799	176,799

**TY 2015 Land, Etc.
Schedule****Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	209,937	123,747	86,190	86,190

TY 2015 Other Assets Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Security deposit	16,805	16,805	16,805

TY 2015 Other Expenses Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Communication	12,759			12,759
Computer/Equipment/Maintenance	35,989			35,989
INSURANCE	78,665			78,665
INVESTMENT FEES	887,309	887,309		
Supplies and Other	4,102			4,102

TY 2015 Other Income Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other investment income	21,154	21,154	

TY 2015 Other Liabilities Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred rent	28,109	21,795
INVESTMENT BOOK VALUE IN EXCESS OF FMV	-27,590,693	-6,502,945

TY 2015 Other Professional Fees Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Outside Services	26,978	0	0	26,978

TY 2015 Taxes Schedule**Name:** LISA AND DOUGLAS GOLDMAN FUND**EIN:** 94-3167546**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	447,272	111,818		335,454

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>LISA AND DOUGLAS GOLDMAN FUND</div>	<div>Employer identification number</div> <div>94-3167546</div>
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Organization type (check one)

<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>	<div>Section:</div> <div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div> <div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LISA AND DOUGLAS GOLDMAN FUND	Employer identification number 94-3167546
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Richard Rhoda Goldman	\$ 67,565	Person <input checked="" type="checkbox"/>
	1 Montgomery Street 3440		Payroll <input type="checkbox"/>
	San Francisco, CA 94104		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization LISA AND DOUGLAS GOLDMAN FUND	Employer identification number 94-3167546
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization LISA AND DOUGLAS GOLDMAN FUND	Employer identification number 94-3167546
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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