



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO AUGUST 15, 2016

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No. 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>THE ESCO FOUNDATION C/O ROBYN BREWER</b>		A Employer identification number <b>94-3122667</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 3121</b>	Room/suite	B Telephone number <b>503-225-2935</b>
City or town, state or province, country, and ZIP or foreign postal code <b>PORTLAND, OR 97208</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. f), line 6 <b>\$ 13,623,759.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		16,840.	16,840.		STATEMENT 1
4 Dividends and interest from securities		270,980.	270,980.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		444,445.			
b Gross sales price for all assets on line 6a <b>1,316,210.</b>					
7 Capital gain net income (from Part IV, line 2)			444,445.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		732,265.	732,265.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plan employee benefits					
16a Legal fees		3,845.	0.		0.
b Accounting fees		2,950.	0.		0.
c Other professional fees		73,895.	0.		0.
17 Interest					
18 Taxes		1,135.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		81,825.	0.		0.
25 Contributions, gifts, grants paid		760,500.			760,500.
26 Total expenses and disbursements. Add lines 24 and 25		842,325.	0.		760,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-110,060.			
b Net investment income (if negative, enter -0-)			732,265.		
c Adjusted net income (if negative, enter -0-)				N/A	

523501  
11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

g-225

**THE ESCO FOUNDATION**  
**C/O ROBYN BREWER**

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	222,137.	85,539.	85,539.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 7</b>	8,946,134.	9,079,155.	12,538,218.
	c Investments - corporate bonds <b>STMT 8</b>	1,119,838.	1,013,355.	1,000,002.
	11 Investments - land, buildings, and equipment basis ▶			
<b>Liabilities</b>	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,288,109.	10,178,049.	13,623,759.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> <b>X</b> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	10,288,109.	10,178,049.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	10,288,109.	10,178,049.	
	31 <b>Total liabilities and net assets/fund balances</b>	10,288,109.	10,178,049.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,288,109.
2 Enter amount from Part I, line 27a	2	-110,060.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,178,049.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,178,049.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENTS			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 1,316,210.		871,765.	444,445.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			444,445.

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             }	<b>2</b>	444,445.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	625,610.	13,960,541.	.044813
2013	600,750.	12,701,610.	.047297
2012	482,875.	10,991,842.	.043930
2011	368,900.	10,013,937.	.036839
2010	523,051.	9,063,186.	.057712

<b>2</b> Total of line 1, column (d)	<b>2</b>	.230591
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.046118
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	13,796,705.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	636,276.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	7,323.
<b>7</b> Add lines 5 and 6	<b>7</b>	643,599.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	760,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

## THE ESCO FOUNDATION

Form 990-PF (2015)

C/O ROBYN BREWER

94-3122667 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,323.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,323.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,323.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	4,610.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,713.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	7,323.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	11.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	11.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confirmed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II of 4, and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2015)

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>SWIGERTFOUNDATION.ORG</b>	13	X
14 The books are in care of ► <b>ROBYN BREWER, UNION BANK OF CAL</b> Telephone no. ► <b>503-225-2935</b> Located at ► <b>P.O. BOX 3121, PORTLAND, OR</b> ZIP+4 ► <b>97208-3121</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ Yes ☐ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" on 6, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** ☐ Yes ☐ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0





## THE ESCO FOUNDATION

Form 990-PF (2015)

C/O ROBYN BREWER

94-3122667

Page 8

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	13,852,969.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	153,838.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	14,006,807.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	14,006,807.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	210,102.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	13,796,705.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	689,835.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	689,835.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	7,323.
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	7,323.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	682,512.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	682,512.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	682,512.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	760,500.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	760,500.
<b>5</b>	<b>Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.</b> Enter 1% of Part I, line 27b	<b>5</b>	7,323.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	753,177.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

**THE ESCO FOUNDATION**  
**C/O ROBYN BREWER**

Form 990-PF (2015)

94-3122667 Page 9

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				682,512.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			62,458.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ 760,500.				
<b>a</b> Applied to 2014, but not more than line 2a			62,458.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				682,512.
<b>e</b> Remaining amount distributed out of corpus	15,530.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	15,530.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	15,530.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015	15,530.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
----------	---

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

[illegible]

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ROBYN BREWER, P.O. BOX 3121 PORTLAND, OR 97208-3121 503-225-2935

- b. The form in which applications should be submitted and information and materials they should include:**

ROBYN WILL SEND AN APPLICATION UPON REQUEST

- c Any submission deadlines:**

BOARD MEETS QUARTERLY - NO DEADLINES

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**MUST BE A 501(C)(3) ORGANIZATION**

## THE ESCO FOUNDATION

Form 990-PF (2015)

C/O ROBYN BREWER

94-3122667 Page 11

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
HUMANE SOCIETY OF SW WASHINGTON 1100 NE 192ND AVE VANCOUVER, WA 98684	NONE		EMERGENCY FOOD & MEDICAL CARE FOR ANIMALS + MEMBERSHIP	17,000.
MULTNOMAH ATHLETIC FOUNDATION 1849 SW SALMON ST PORTLAND, OR 97205	NONE		MEMBERSHIP	2,000.
OHSU 3181 SW SAM JACKSON PARK ROAD PORTLAND, OR 97239	NONE		MEMBERSHIP	2,000.
OMSI 1945 SW WATER AVE PORTLAND, OR 97214	NONE		MEMBERSHIP	1,000.
OREGON BALLET THEATRE 818 SE 6TH AVE PORTLAND, OR 97214	NONE		MEMBERSHIP & PRODUCTION OF ROMEO & JULIET	51,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>760,500.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						16,840.
4 Dividends and interest from securities						270,980.
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						444,445.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		0.		732,265.
13 Total. Add line 12, columns (b), (d), and (e)						732,265.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <i>Shannon Moxley</i>		Date 5.24.16		Title Secretary	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name SHANNON M. MOXLEY		Preparer's signature <i>Shannon Moxley</i>		Date 5/13/2016	
	Check <input checked="" type="checkbox"/> if self-employed		PTIN P00315342			
	Firm's name ▶ SHANNON M. MOXLEY CPA				Firm's EIN ▶ 26-1703467	
	Firm's address ▶ 12360 SW JAMES ST TIGARD, OR 97223				Phone no. 503-590-5176	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PEPSICO INC NTS 3.1%	P	VARIOUS	01/15/15
b	COVIDIAN	P	VARIOUS	01/30/15
c	MEDTRONIC	P	VARIOUS	02/10/15
d	CATERPILLAR INC.	P	VARIOUS	03/25/15
e	INTERNATIONAL BUSINESS MACH CORP.	P	VARIOUS	03/25/15
f	AT&T INC COM.	P	VARIOUS	03/26/15
g	ABSOLUTE STRATEGIES CL I C	P	VARIOUS	06/12/15
h	WALT DISNEY HOLDING CO.	P	VARIOUS	06/15/15
i	UNITED HEALTH GROUP INC.	P	VARIOUS	06/15/15
j	BIOGEN	D	VARIOUS	06/15/15
k	GILEAD SCIENCES INC.	P	VARIOUS	06/15/15
l	BOEING CO.	P	VARIOUS	06/15/15
m	PARKER HANNIFIN CORP.	P	VARIOUS	06/15/15
n	FED EX CORP.	P	VARIOUS	06/15/15
o	INTEL CORP.	D	VARIOUS	06/15/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000.		106,483.	-6,483.
b 85,600.		32,315.	53,285.
c 57.		60.	-3.
d 28,085.		31,258.	-3,173.
e 46,937.		23,442.	23,495.
f 53,114.		16,052.	37,062.
g 50,000.		51,557.	-1,557.
h 6,598.		1,704.	4,894.
i 5,926.		2,221.	3,705.
j 38,902.		517.	38,385.
k 11,769.		2,390.	9,379.
l 14,167.		292.	13,875.
m 12,025.		6,782.	5,243.
n 10,946.		4,778.	6,168.
o 6,375.		200.	6,175.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-6,483.
b			53,285.
c			-3.
d			-3,173.
e			23,495.
f			37,062.
g			-1,557.
h			4,894.
i			3,705.
j			38,385.
k			9,379.
l			13,875.
m			5,243.
n			6,168.
o			6,175.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	KRAFT FOOD GROUPS	P	VARIOUS	07/08/15
b	VNGRD ST INVMT GRADE ADM #539	P	VARIOUS	07/27/15
c	CHEMOURS CO.	P	VARIOUS	07/27/15
d	ABSOLUTE STRATEGIES CL I C	P	VARIOUS	07/28/15
e	GILEAD SCIENCES INC.	P	VARIOUS	07/29/15
f	BIOGEN	D	VARIOUS	07/29/15
g	MEDTRONIC	P	VARIOUS	07/30/15
h	PROCTER & GAMBLE CO.	P	VARIOUS	07/30/15
i	GRAINGER WW INC	P	VARIOUS	11/06/15
j	ABSOLUTE STRATEGIES CL I C	P	VARIOUS	12/16/15
k	ABSOLUTE STRATEGIES CL I C	P	VARIOUS	12/16/15
l	PIMCO TOTAL RETURN FUND	P	VARIOUS	12/17/15
m	PIMCO ALL ASSETS ALL AUTHORITY #860	P	VARIOUS	12/18/15
n	PIMCO TOTAL RETURN FUND	P	VARIOUS	12/18/15
o	NATIONWIDE HM BOND FD CL IS	P	VARIOUS	12/18/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,600.			6,600.
b 200,000.		200,641.	-641.
c 2,507.		1,890.	617.
d 30,542.		31,207.	-665.
e 80,723.		16,730.	63,993.
f 192,231.		3,102.	189,129.
g 57,776.		57,388.	388.
h 39,857.		26,665.	13,192.
i 21,065.		25,740.	-4,675.
j 11,167.			11,167.
k 2,685.			2,685.
l 10,731.			10,731.
m 70,608.		98,671.	-28,063.
n 60,179.		65,883.	-5,704.
o 2,200.			2,200.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,600.
b			-641.
c			617.
d			-665.
e			63,993.
f			189,129.
g			388.
h			13,192.
i			-4,675.
j			11,167.
k			2,685.
l			10,731.
m			-28,063.
n			-5,704.
o			2,200.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

2

3



**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NATIONWIDE HM BOND FD CL IS	P	VARIOUS	12/18/15
b	QUALCOMM INC.	P	VARIOUS	12/22/15
c	VNGRD ST TERM INVMT GRADE ADM #539	P	VARIOUS	12/28/15
d	KRAFT FOOD GROUPS	P	VARIOUS	07/08/15
e	CHEMOURS CO.	P	VARIOUS	07/27/15
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 88.			88.
b 49,335.		62,713.	-13,378.
c 149.			149.
d 6,287.			6,287.
e 979.		1,084.	-105.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			88.
b			-13,378.
c			149.
d			6,287.
e			-105.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	444,445.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE		EXHIBIT SUPPORT: A WORLD AT WAR, A STATE TRANSFORMED + MEMBERSHIP	6,000.
OREGON LIBRARY FOUNDATION 620 SW 5TH AVE SUITE 1025 PORTLAND, OR 97204	NONE		EARLY CHILDHOOD LITERACY PROGRAMS + MEMBERSHIP	22,000.
OREGON SYMPHONY 923 SW WASHINGTON ST PORTLAND, OR 97205	NONE		MEMBERSHIP & MUSIC ED PROGRAMS FOR 26,000 + STUDENTS	12,000.
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE		PLEDGE PAYMENT ELEPHANT EXHIBIT (FINAL 2 YEARS PAYMENTS)	50,000.
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE		MEMBERSHIP	2,000.
PORTLAND OPERA 211 SE CARUTHERS ST PORTLAND, OR 97214	NONE		MEMBERSHIP	1,000.
WORLD FORESTRY CENTER 4033 SW CANYON ROAD PORTLAND, OR 97221	NONE		3 DONATIONS: 50TH ANNIVERSARY GALA, TO SUPPORT EDUCATIONAL MISSION OF WFC, MEMBERSHIP	77,000.
CLARK COUNTY FOOD BANK 6502 NE 47TH AVE VANCOUVER, WA 98661	NONE		SUPPORT NEW FORKLIFT	30,000.
OMSI OUTDOORS 1945 SW WATER AVE PORTLAND, OR 97214	NONE		COASTAL DISCOVERY CENTER CAPITAL CAMPAIGN	100,000.
ALIANCE FRANCAISE OF PORTLAND 1425 SW 20TH AVE PORTLAND, OR 97201	NONE		ANNUAL BASTILLE DAY CELEBRATION	3,000.
Total from continuation sheets				687,500.

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV** · **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF TIMBERLINE 7310 SW CORBETT AVE PORTLAND, OR 97219	NONE		PHASE TWO LIGHT UP ART PROJECT	10,000.
HOYT ARBERETUM FRIENDS 4000 SW FAIRVIEW BLVD. PORTLAND, OR 97221	NONE		VARIOUS PROJECTS INCL: LASER PRINTER, IRRIGATION, ED PROG., WATER FEATURE WITH SINEAGE	15,000.
METROPOLITAN YOUTH SYMPHONY 4800 SW MCCADAM AVE PORTLAND, OR 97239	NONE		SUPPORT MUSIC PROGRAMS IN 2015	5,000.
YOUNG AUDIANCES OF OREGON 1220 SW MORRISON ST. #1000 PORTLAND, OR 97205	NONE		SUPPORT HIGH QUALITY LEARNING OPPORTUNITIES	5,000.
THE ALLIANCE 1211 SW FIFTH AVE., SUITE 1900 PORTLAND, OR 97204	NONE		TO SUPPORT MATCHED COLLEGE SAVINGS PROGRAMS	10,000.
CASA FOR CHILDREN 1401 NE 68TH AVE PORTLAND, OR 97213	NONE		TO SERVE THREE MORE FAMILY GROUPS	5,000.
PORTLAND OPPORTUNITIES 717 N KILLINGSWORTH CT PORTLAND, OR 97217	NONE		TO PROVIDE DIRECT SERVICES FOR YOUTH	15,000.
CONSTRUCTION HOPE 405 NE CHURCH STREET PORTLAND, OR 97211	NONE		EXPAND CONSTRUCTION CAMP FOR AT RISK YOUTH	5,000.
DAVID'S HARP 11261 NE KNOTT STREET PORTLAND, OR 97220	NONE		TO FUND SOCIALIZATION AND SKILL BUILDING PROG. FOR ADULTS WITH MAJOR & PERSISTENT MENTAL ILLNESS	2,000.
MACDONALD CENTER 121 NW 6TH AVE., PORTLAND, OR 97209	NONE		TO SUPPORT SPIRITUAL CARE PROGRAM	5,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV • Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLAYWORKS EDUCATION ENERGIZED 1125 SE MADISON ST. #210 PORTLAND, OR 97214	NONE		TO SUPPORT THE PLAYWORKS PROGRAM	8,000.
PORTLAND YOUTH BUILDERS 4816 SE 92ND AVE. PORTLAND, OR 97266	NONE		APPRENTICESHIP & COLLEGE TRANSITIONS PROJECT	30,000.
TRILLIUM FAMILY SERVICES 3415 SE POWELL BLVD PORTLAND, OR 97202	NONE		SUPPORT FAMILY OF FRIENDS MENTORING PROGRAM	10,000.
WESTWIND STEWARDSHIP GROUP 7500 N. FRASER RD. OTIS, OR 97368	NONE		TO ALLOW 7 YOUTH TO ATTEND CAMP WESTWIND	3,000.
BOYS & GIRLS CLUB OF PORTLAND METRO AREA 7119 SE MILWAUKIE AVE PORTLAND, OR 97202	NONE		TO BUILD NEW CUB IN E MULT. CNTY. / ROCKWOOD	10,000.
OREGON STATE PARKS FOUNDATION 888 SW 5TH AVE. #1600 PORTLAND, OR 97204	NONE		CONST. OF EXPERIENCE CTR AT COTTONWOOD CANYON STATE PARK	5,000.
CONFLUENCE 1109 EAST 5TH STREET VANCOUVER, WA 98661	NONE		ED. PROGRAMING - PEOPLE TO PLACE THRU ART EDUCATION	5,000.
FOUR RIVERS CULTURAL CENTER 676 SW 5TH AVE. ONTARIO, OR 97914	NONE		CAPSTONE FUNDING - CHILDREN'S COM. THEATER PETER PAN	2,500.
PACIFIC NW COLLEGE OF ART 511 NW BROADWAY PORTLAND, OR 97209	NONE		PRGRM & SCSHP SPPT- VITAL PROGRAMS FOR YOUNG ARTISTS	5,000.
OREGON HIGH SCHOOL INTERNATIONAL RELATIONS LEAGUE PO BOX 310 LAKE OSWEGO, OR 97034	NONE		MODEL UN ANNUAL CONF. AT U OF O	20,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV - Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND STATE UNIVERSITY FOUNDATION 1600 SW 4TH AVE. #730 PORTLAND, OR 97201	NONE		STEM FOR DISADVANTAGED MIDDLE & HS STUDENTS	10,000.
ALANO CLUB OF PORTLAND 909 NW 24TH AVE PORTLAND, OR 97210	NONE		LEAD CO SPONSOR GFIT FOR 2015 MATCHING CAMPAIGN + MEMBERSHIP	17,000.
AMERICAN RED CROSS 3131 N VANCOUVER AVE PORTLAND, OR 97227	NONE		RARE BLOOD TYPE FREEZEER REPLACEMENT	7,500.
BOY SCOUTS OF AMERICA 2145 SW NAITO PARKWAY PORTLAND, OR 97201	NONE		SCHSHPS - UNIFORMS, HANDBOOKS, EQPMNT & ACTIVITIES	10,000.
BOYS & GIRLS CLUB OF VANCOUVER 4040 PLOMONDON ST VANCOUVER, WA 98661	NONE		EDUCATED / GREAT PROGRAM, TEEN CTR, SCHSHPS	25,000.
CAMP FIRE COLUMBIA 1411 SW MORRISON ST #300 PORTLAND, OR 97205	NONE		GENERAL SUPPORT OF SCHOOL YEAR PROGRAMS	5,000.
COMMUNITY WAREHOUSE 3969 NE MARTIN LUTHER KING JR. BLVD PORTLAND, OR 97212	NONE		STAFF & STORAGE COSTS FBO VETERANS	3,000.
ECOTRUST 721 NW 9TH AVE #200 PORTLAND, OR 97209	NONE		CURRENT PROJECT SUPPORT	10,000.
EDUMENICAL MINISTRIES OF OREGON 245 SW BANCROFT ST PORTLAND, OR 97239	NONE		NORTHEAST EMERGENCY FOOD PROGRAM	3,000.
FRIENDLY HOUSE 1737 NW 26TH AVE. PORTLAND, OR 97210	NONE		TOWARD SENIOR PROGRAMS	15,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

**Part XV • Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROWING GARDENS 2203 NE OREGON ST PORTLAND, OR 97232	NONE		TOWARD YOUTH GROW SCHOOLS PROGRAM	15,000.
HOUSECALL PROVIDERS 5100 SW MACADAM AVE #200 PORTLAND, OR 97239	NONE		MUSIC THANATOLOGY TO HOSPICE PATIENTS	10,000.
MEALS ON WHEELS PEOPLE 1032 SW MAIN ST PORTLAND, OR 97205	NONE		100,000 MEALS TO SENIORS IN PORTLAND ELM COURT AREA	10,000.
FRIENDS OF THE OREGON CAVES PO BOX 2195 GRANTS PASS, OR 97528	NONE		MEMBERSHIP	2,000.
METROPOLITAN FAMILY SERVICES 1808 SE BELMONT ST PORTLAND, OR 97214	NONE		TUTORING AND MENTORING PROGRAMS	5,000.
MORRISON CHILD & FAMILY SERVICES 14025 SW FARMINGTON ROAD #160 BEAVERTON, OR 97005	NONE		FOSTER CARE - SAFETY PROJECTS	5,000.
NEW CITY INITIATIVE 1435 NE 81ST AVE PORTLAND, OR 97213	NONE		KITCHEN EMPLOYMENT TRAINING	10,000.
RAPHAEL HOUSE 4110 SE HAWTHORNE BLVD #503 PORTLAND, OR 97214	NONE		SPRING CHALLENGE MATCH	5,000.
RETURNING VETERANS PROJECT 833 SE MAIN ST. #122 PORTLAND, OR 97214	NONE		TO SUPPORT GROWING SERVICE DEMANDS	5,000.
S.M.A.R.T. 101 SW MARKET ST PORTLAND, OR 97201	NONE		TO ASSIST HIGH NEED STUDENTS	10,000.
Total from continuation sheets				

THE ESCO FOUNDATION  
C/O ROBYN BREWER

94-3122667

Part XV · Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOLUNTEER CONNECT 404 NE NORTON AVE. BEND, OR 97701	NONE		TO INCREASE SVCS TO YOUTH AND INCREASE YOUTH VOLUNTEERS	5,000.
WALLACE MEDICAL CONCERN 124 NE 181ST AVE #103 PORTLAND, OR 97230	NONE		AFFORDABLE DENTAL AT ROCKWOOD CAMPUS	5,000.
WILLIAM TEMPLE HOUSE 2023 NW HOYT STE PORTLAND, OR 97209	NONE		EXPANSION OF KEY SUPPORT SERVICES	7,500.
SCIENCE FACTORY CHILDRENS 2300 LEO HARRIS PARKWAY EUGENE, OR 97401	NONE		TO SUPPORT EXHIBIT HALL PROGRAMMING	5,000.
CATLIN GABEL 8825 SW BARNES ROAD PORTLAND, OR 97225	NONE		MEMBERSHIP	2,000.
METRO ARTS 0240 SW CANBY STREET PORTLAND, OR 97219	NONE		MEMBERSHIP	2,000.
Total from continuation sheets				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
UNION BANK	16,840.	16,840.	
TOTAL TO PART I, LINE 3	16,840.	16,840.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNION BANK	270,980.	0.	270,980.	270,980.	
TO PART I, LINE 4	270,980.	0.	270,980.	270,980.	

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL REGARDING FOUNDATION	3,845.	0.		0.
TO FM 990-PF, PG 1, LN 16A	3,845.	0.		0.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPERATION	2,950.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,950.	0.		0.



FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBOC FEES	73,895.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	73,895.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL, STATE AND FR. TAXES	1,135.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,135.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	9,079,155.	12,538,218.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,079,155.	12,538,218.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,013,355.	1,000,002.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,013,355.	1,000,002.

---

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
-------------	---	-----------	---

---

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH K. WARREN PORTLAND, OREGON	VP 0.00	0.	0.	0.
GEORGE SPENCER PORTLAND, OREGON	SECRETARY 0.00	0.	0.	0.
HENRY T. SWIGERT PORTLAND, OREGON	PRESIDENT 0.00	0.	0.	0.
WENDY WARREN PORTLAND, OREGON	VP 0.00	0.	0.	0.
KATE WARREN HALL PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
ADDISON GRONQUIST PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
DORN SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.