

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury Internal Revenue Service ➤ Do not enter social security numbers on this form as it may be made public.
➤ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For cal	endar year 2015, or tax year beginning	, 2015	, and ending		
	INSTITUTE FOR SPIRITUAL RESE	ARCH INC		A Employer identification num 94-2898927	
	BOX 3516 NA, AZ 86340-3516			B Telephone number (see insta (928) 282-544	
				C If exemption application is	pending, check here 🕨 🗌
G Che	eck all that apply Initial return	Initial return of a forr Amended return	mer public charity	D 1 Foreign organizations, chec	k here
	Address change	Name change		2 Foreign organizations meet here and attach computation	
H Che	eck type of organization X Section 501 Section 4947(a)(1) nonexempt charitable to	(c)(3) exempt private f		E If private foundation status	
	market value of all assets at end of year J Acc	ounting method XC		under section 507(b)(1)(A)	, check here.
▶ \$	2,280,150. (Part I,	column (d) must be or	cash basis)	If the foundation is in a 60- under section 507(b)(1)(B)	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investmen income	t (c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule)	43,809.			1
	2 Ck I if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments 4 Dividends and interest from securities	43,562.	43,56	2. 43,562.	
	5 a Gross rents b Net rental income	43,302.	43,30	2. 43,302.	,
R	or (loss) 6 a Net gain or (loss) from sale of assets not on line 10	-17,287.			
R E V	b Gross sales price for all assets on line 6a 140, 476.	17,207.			·
	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain.			0.	·
μ̈́	9 Income modifications				-
16 2018 mczm	10 a Gross sales less returns and allowances				
201	b Less Cost of goods sold				I
A	c Gross profit or (loss) (attach schedule) 11 Other Income (attach schedule)				,
7	See Statement 1	1,344.			
MAY	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	71,428. 0.	43,56	2. 43,562.	
ā	14 Other employee salaries and wages	0.			
ANNED 1	15 Pension plans, employee benefits.				
A A	b Accounting rees (attach sch) See St. 2	1,150.	 		
\(\frac{1}{2}\)	d Other prof fees (attach sch) . See St 3	31,044.	26,04	4.	
SPERAT	Taxes (attach schedule)(see instrs)	.=	<u></u>		
E T R A		2 024			r
. J. i.	pereciation (attach schedule) and deplation usee Stmt 4	3,934. 4,935.			
N V G E	21 Travel, conferences, and meetings 22 Printing and publications				
A E X D P E N	23 Other expenses (attach schedule)				
E N	See Statement 5	1,050.			-
S E S	24 Total operating and administrative expenses Add lines 13 through 23	42,113.	26,04	4.	
	25 Contributions, gifts, grants paid Stmt 6 26 Total expenses and disbursements.	5,250.			_5,250.
	Add lines 24 and 25	47,363.	26,04	4. 0.	5,250.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses	-			
	and disbursements	24,065.	17 51	0	
	b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		17,51	43,562.	
====		A A*			Corm 000 BF (2015)



Page 2

Dout	<u> </u>	Balance Sheets	Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	End	of year
rart		Daiance Sneets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest		116,250.	144,168	
	2	Savings and tempora	ary cash investments	177,328.	232,929	. 232,929.
	3	Accounts receivable	-			
		Less [,] allowance for o	doubtful accounts >			
	4	Pledges receivable				
		Less allowance for o	doubtful accounts •			
	5	Grants receivable				
	6		ers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rece	eivable (attach sch) 🕒			
A		Less allowance for o	doubtful accounts ►			
Š	8	Inventories for sale of	or use			
A S E T	9	Prepaid expenses ar	nd deferred charges			
Ś	10 a	a Investments – U S obligations (attach s	and state government chedule)			
	Ŀ	Investments — corporate	stock (attach schedule)	1,997,682.	1,942,162	. 1,892,854.
	c	: Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated depreci (attach schedule)	ration -			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule)			
	14	Land, buildings, and	equipment. basis ► 63, 941.			
		Less accumulated deprecy (attach schedule)	ation See Stmt 7 ►53,742.	14,133.	10,199	. 10,199.
		Other assets (described Total assets (to be of	completed by all filers -			
		see the instructions	Also, see page 1, item l)	2,305,393.	2,329,458	. 2,280,150.
Ļ	17	Accounts payable ar	nd accrued expenses			_
À	18	Grants payable				4
В	19	Deferred revenue				_
Ĺ	20	•	tors, trustees, & other disqualified persons			
¦	21	• •	s payable (attach schedule)			_
Ē	22	Other liabilities (desi	cribe)			-
<u> </u>	23	Total liabilities (add	<u> </u>	0.	0	
		Foundations that fol and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted				
ËÜ	25	Temporarily restricte				
D	26	Permanently restrict				_
A B A L A		Foundations that do and complete lines 2	not follow SFAS 117, check here. X 27 through 31.			
ĔĻ	27	Capital stock, trust p	orincipal, or current funds	2,305,393.	2,329,458	.
SN	28	Paid-in or capital surplus,	or land, bldg, and equipment fund			7
O E	29	Retained earnings, accumi	ulated income, endowment, or other funds			7
RS	30		und balances (see instructions)	2,305,393.	2,329,458	.]
	31	(see instructions) .	net assets/fund balances	2,305,393.	2,329,458	.]
Part	: III]	Analysis of Chan	ges in Net Assets or Fund Balanc	es		
1	Total end-	I net assets or fund ba of-year figure reported	alances at beginning of year – Part II, colu d on prior year's return)	umn (a), line 30 (must ag	ree with	2,305,393.
		r amount from Part I,	· · · · · · · · · · · · · · · · · · ·		2	24,065.
		increases not included in hi			3	
4	Add	lines 1, 2, and 3				2,329,458.
5	Decrea	ases not included in line 2 (itemize)		5	
6	Total	I net assets or fund ba	alances at end of year (line 4 minus line 5)) – Part II, column (b), II	ne 30 6	2,329,458.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Enter 1% of net investment income (1% of Part I, line 27b)

Enter qualifying distributions from Part XII, line 4

Add lines 5 and 6

6

7

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), 4940(b), or 4948 - see instructions) 1 a Europi operating lountaince desirated misches 4940(c), deak here will an electric vision of the control	Form 990-PF (2015) THE INSTITUTE FOR SPIRITUAL RESEARCH INC 94-289892		Р	age 4
bb consistor countations that meet the section 4940(b) requirements in Part V, check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 27b check here. I and enter 1% of Part I, line 12, cd (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 3 350. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Each subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source care and subtract line 3 in zero tax withheld at source and subtract line 3 in zero tax withheld at source and subtract line 3 in zero tax withheld at source and subtract line 3 in zero tax with subtract line 3 in zero tax with subtract line 3		ns)		
b Domestar Gundations that meet the section 4947(a)(1) trusts and taxable foundations only Others enter 1% of Part I, Ince 27b. c All other dimensions only Others enter 2% of line 27b Eventy foreign organizations enter 4% of Part I, Inse 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 5 Subtile A (norone) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment incomes. Subtract line 4 from line 3 If zero or less, enter -0- 6 Cedits/Pyments a 201 setmate tax puts and 2014 overpyment credited 8 2015 6 Learner treepin organizations - Lax withheld at source c Tax paid with application for extension of time to frile (Form 8869) 6 Learner treepin organizations - Lax withheld at source c Tax paid with application for extension of time to frile (Form 8869) 6 Learner treepin organizations - Lax withheld at source c Tax paid with application for extension of time to frile (Form 8869) 6 Learner treepin organizations and perments. Add lines 6 and 8, enter the amount overpaid 10 organization frile 10 to Cedited to 2016 settinated tax 6 Date of the state direction of the 10 treepin organization or did it purtospate or inferioren in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the enferthing)? If the answer is Yes to 1 ac or 16, altach a detailed description of the activities 1 During the foundation in the ferminal poli				- 1
check here. * and enter 1 % of Part I, line 27b. c All other donestic foundations enter 2% of line 27b. Exempt frong irregin engineering engineering and taxable foundations only. Others enter -0.) 2 Tax under section 511 (Gemestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based at up mit and 2014 overpayment credited to 2015 6 Exempt foreign organizations — tax withheld at source 7 Tax based with application for extension of time to fite (Form 8868) 6 Ed.	· · · · · · · · · · · · · · · · · · ·			
c All other domestic foundations enter 2% of line 27b. Exempt firegin organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 Subtite 6, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Tex paid with application for extension of time to file ("form 8868) 6 C ded			3	<u> 50.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2/05 estimated tax pints and 2/04 everpayment credited to 2/05 6 Exercition for expension of time to file (Form 8868) 6 Exercition of the second or se				1
foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments a 2015 estimated tax pmts and 2014 overpayment credited to 2015 6 Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Backup with application for extension of time to file (Form 8868) 6 Backup with application for extension of time to file (Form 8868) 6 Backup with application for extension of time to file (Form 8868) 6 Backup with application for extension of time to file (Form 8868) 6 Backup with application for extension of time to file (Form 8868) 7 Total credits and payments. Add lines 6 atthrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here for the fold of the set of the same of the set of the	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			1
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 lt zero or less, enter -0- 6 Credits/Payments 2015 estimated tax mits and 2014 overpayment credited to 2015 6 Exempt foreign organizations — tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 C Tax paid with application for extension of time to file (Form 8868) 6 C G G G G G G G G G G G G G G G G G G	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2015 estimated tax pmits and 2014 overpayment credited to 2015 b Exempt foreign organizations— Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backlup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any pensity for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due; If the total films 5 and 8 is more than the 1, enter amount overpaid 10 Overpayment, If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 the Credited to 2015 estimated tax. 12 Form 10 F				
5 Tax based on Investment Income, Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits-Payments a 20% estimated tax pmits and 2014 overpayment credited to 2015 b Exempt foreign organizations — tax withhelid at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	- National Transition		3	
6 Credits/Payments a 2015 estimated tax pmts and 2014 overpayment credited to 2015 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here defect the content of the				
a 2015 estimated tay mist and 2014 oversignment credited to 2015 b Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payements. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here			3	<u> 350.</u>
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Total credits and payments. Add lines 6a through 6d 8. Enter any penalty for underpayment of estimated tax Check here				}
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I ferring 2220 is attached 9 Tax due, if the botal of lines 5 and 8 is more than line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2016 estimated tax. 600. Refunded 111 0. Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition?) If the answer is "ves" to 1a or 1b, attach a detailed description of the activities and or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers C) On the foundation P\$ 0, (2) On foundation managers 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction 7 A was there a liquidation, termination, dissolution, or substantial contration during the year? If "Yes," attach the states to which the foundation reports or with which it is registered (see instructions) A Did the foundation have altest \$5,000 in assets at any time duming the year? By language i				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, elera amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2016 estimated tax				!
8 Enter any penalty for underpayment of estimated tax. Check here	<u> </u>			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 be. Toedfield to 2016 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campaign? 18 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or distributed by the foundation of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation on connection with the activities 19 Call the foundation file Form 1120-POL for this year? 20 Call the foundation file Form 1120-POL for this year? 31 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 32 Call the foundation - \$ 0. 20 On foundation managers \$ 0. 33 Has the foundation - \$ 0. 20 On foundation managers \$ 0. 45 During the tax is provided to the IRS? 46 Enter the embursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0. 47 During the foundation have unrelated business gross income of \$1,000 or more during the year? 48 During the foundation have unrelated business gross income of \$1,000 or more during the year? 49 During the foundation have unrelated business gross income of \$1,000 or more during the year? 40 During the foundation have unrelated business gross income of \$1,000 or more during the year? 40 Duri				<u> </u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be Credited to 2016 estimated tax 600. Refunded 11 Enter the amount of line 10 to be Credited to 2016 estimated tax 600. Refunded 11				
11 Enter the amount of line 10 to be Credited to 2016 estimated tax 600. Refunded 11 0. Part VIII-A Statements Regarding Activities				
Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition) If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \(\sigma \) yo it ax on political expenditures (section 4955) imposed during the year (1) On the foundation physical paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\sigma \) 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\sigma \) 1. If 'Yes, 'attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? If 'Yes, 'attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instructions If 'I'ves,' attach a conformed copy of the changes 3 A Did the foundation have unrelated business gross income of \$1,000 or more during the year? If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By state legislation that effectively amends the governing instruments to that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the	1			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\infty\$ 0. (2) On foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation any part of the activities of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 3				<u> </u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\infty\$ 0. (2) On foundation managers \$\infty\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\infty\$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 In the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (e), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) 9 Is the foundation claiming status as a private o		$\neg \neg$	Vac	No
(see Instructions for the definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation	1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	163	-
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ►\$ Q. (2) On foundation managers ►\$ O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ Q. Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 bif 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) AZ bif the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each s	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 1 1		y
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶\$ 0. (2) On foundation managers ▶\$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶\$ 0. Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) AZ If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form '990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the laxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule l	or distributed by the foundation in connection with the activities			
(1) On the foundation		1 c		X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers A last the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If 'Yes,' has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If 'Yes,' attach the statement required by General Instruction T 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction 6? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 7 Did any persons become substantial contributors during the tax year? If 'Yes, ' attach a schedule listing their names and addresses 10				
foundation managers \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction 6? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) or calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes, ' attach a schedule listing their names and addresses		-		
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Yes, attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV and addresses				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No, 'attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) or calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV or Attach and addresses	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) or calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	If 'Yes,' attach a detailed description of the activities			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) or calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	1 [,
b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? ■ Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV ■ AZ ■ If the answer is 'Yes' to line 7, has the foundation reports or with which it is registered (see instructions) ■ AZ ■ If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? ■ AZ ■ If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict ■ AZ ■ If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General ■ AZ ■ AZ ■ If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General ■ AZ ■ AZ ■ Did the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) ■ AZ ■ AZ ■ Did the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) ■ AZ ■ Did the foundation claiming status as a private operating founda	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	· ·	4 b	N	/A
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction 6? If 'No,' attach explanation By X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		5		X
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 8 b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 				İ
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses				
with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	 By language in the governing instrument, or 			'
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict 		-	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) AZ b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		\vdash		<u> X</u>
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		7	X	<u> </u>
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X		,		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X		├	X	<u> </u>
and addresses 10 X	y is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5 for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV) _ <u> </u>	-	Χ
			-PF (2	

Form	990-PF (2015) THE INSTITUTE FOR SPIRITUAL RESEARCH INC	9 <u>4-289892</u>	7	_ P	age 5
Par	t VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person hadvisory privileges? If 'Yes,' attach statement (see instructions).	ad	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption ap	plication?	13	X	
	Website address ► N/A				
14	The books are in care of ▶ Telephone no				
	Located at ► ZIP + 4 ►				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	احما	ŊĀ	•	
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	r	V	N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over bank, securities, or other financial account in a foreign country?	а	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		 		
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	a During the year did the foundation (either directly or indirectly)	∇N-			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	res X No			Ì
		res X No		,	
	(a) 1 minutes granted at the control of the control	res X No res X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	res XNo			
ł	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		 1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ []			
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1 c		- X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)				
ā	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d	v (7) Na			:
	and 6e, Part XIII) for tax year(s) beginning before 2015 5	Yes X No			
					'.
ŀ	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2 all years listed, answer 'No' and attach statement — see instructions)	2))) to	2 b	N	/A
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 _ , 20	ı			
3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business	Yes X No			!
		ies Vino			ı
l	b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holding sacquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding period? (I se Schedule C. Form 4720, to		_		
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)		3 b	N	/A
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could				1 -
•	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				
DA A	the tax year beginning in 2015?		4 b	A DE	(2015)
BAA	1	F.	orm 99 0	0-FF ((2013)

Part VII-B Statements Regarding Activit		n 4720 May Be Req	uired (continue	:d)			
5 a During the year did the foundation pay or incu						ĺ	
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes	XN	0		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?	- -	Yes	XN	0		
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	XN	0	ŀ	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or s)	rganization described	Yes	XN	0		
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	ΧN	o		
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	otions e		5 b	N	 /
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	•	• 🗍			
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	_ N	lo		
If 'Yes,' attach the statement required by Reg	ulations section 53 4945	5- <i>5(d)</i>					
6 a Did the foundation, during the year, receive at on a personal benefit contract?			Yes	XN	1		
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	_	6 b		X
7 a At any time during the tax year, was the found	• •			ΧN			
b If 'Yes,' did the foundation receive any procee	•			N/			
Part VIII Information About Officers, D and Contractors	irectors, i rustees,	Foundation Manag	gers, Hignly Pa	ia En	npioyees	5,	
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	tructions)				
Elst all officers, affectors, trustees, foundation	(b) Title, and average	(c) Compensation	(d) Contributions	to ((e) Expens	e acco	ount.
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee ben- plans and defe- compensation	efit rred	other a	llowan	nces
See Statement 9							
		0.		0.			0.
				\dashv			
			_				
2 Compensation of five highest-paid employees (or	her than those included	on line 1 – see instructio	ns). If none, enter 'N	ONE.			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions employee bend plans and defer compensation	efit red	e) Expens other a	e acco Ilowan	ount, ices
None							
			:				
					· <u></u>		
		· · · · · · · · · · · · · · · · · · ·	-				
	i						
				_			
Total number of other employees paid over \$50,000	<u>[</u>]		<u> </u>	-			0
BAA	TEEA0306L 10	0/13/15			Form 990	PF (20	<u> </u>

THE INSTITUTE FOR SPIRITUAL RESEARCH INC

94-2898927

Page 6

Form **990-PF** (2015)

Form 990 DF (2015) MUR. THEMTHUMB	EOD CDIDITUINI DECEMBRI INC	04.204	20027 5 -
Part VIII Information About Office and Contractors (continuation)	ers, Directors, Trustees, Founda		
3 Five highest-paid independent contra		uctions). If none, enter 'NONE.'	
(a) Name and address of each per	son paid more than \$50,000	(b) Type of service	(c) Compensation
None			
Total number of others receiving over \$50,0	00 for professional services	•	0
Part IX-A Summary of Direct Cha	ritable Activities		
List the foundation's four largest direct charitable activit organizations and other beneficiaries served, conference	ies during the tax year include relevant statistical into sconvened, research papers produced, etc	formation such as the number of	Expenses
1 <u>N/A</u>			
2			
3			
4			
Part IX-B Summary of Program-R	elated Investments (see instruction	ons)	<u> </u>
Describe the two largest program-related inves	tments made by the foundation during the ta	x year on lines 1 and 2	Amount
1 <u>N/A</u>			

Form 990-PF (2015) THE INSTITUTE FOR SPIRITUAL RESEARCH INC 94-	2898927	Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part. Foresee instructions.)	eign foundatio	ns,
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operational and certain foreign organizations check here ☐ and do not complete this part.)	ng foundation	S
1 Minimum investment return from Part X, line 6.	1	
2a Tax on investment income for 2015 from Part VI, line 5		
b Income tax for 2015 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	350.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	-350.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	-350.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5	a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	5,250.
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5	b Program-related investments — total from Part IX-B	1 b	
a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5	2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5		3 a	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5	b Cash distribution test (attach the required schedule)	3 b	
Enter 1% of Part I, line 27b (see instructions)	4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,250.
6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 5, 25		5	
	6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,250.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2015)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2015	_			
a Enter amount for 2014 only			0.	
b Total for prior years. 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2015		7.		
a From 2010				
b From 2011				
c From 2012 11, 182.				
d From 2013 1, 906.				
e From 2014 4, 380.				
f Total of lines 3a through e	17,468.			
4 Qualifying distributions for 2015 from Part				
XII, line 4. ► \$ 5,250.	:			;
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0			
d Applied to 2015 distributable amount	0.			
e Remaining amount distributed out of corpus	5,250.			0.
5 Excess distributions carryover applied to 2015	<u> </u>			0.
(If an amount appears in column (d), the	0.		· · · · · · · · · · · · · · · · · · ·	<u> </u>
same amount must be shown in column (a))				
				!
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,718.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from				
line 2a Taxable amount — see instructions.	~~~		0.	
f Undistributed income for 2015 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2016				<u> </u>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	2			
may be required – see instructions)	0.		····	
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a	22,718.			
10 Analysis of line 9 a Excess from 2011				
		ļ		
11/102.				
17300.				•
1,300.				
e Excess from 2015 5, 250.				

BAA

Form 990-PF (2015) THE INSTITUTE FO				94-289892	
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or determined is effective for 2015, enter the date of the	ermination letter that ruling	it is a private operati	ing foundation, and th	e ruling	
b Check box to indicate whether the founda	tion is a private ope	erating foundation d	lescribed in section	4942(J)(3) or	4942(J)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter				;	
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed		:			
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this ie year – see in	part only if the structions.)	foundation had	\$5,000 or more	in
1 Information Regarding Foundation Mana a List any managers of the foundation who have close of any tax year (but only if they have None	e contributed more th	nan 2% of the total co than \$5,000) (See	ontributions received section 507(d)(2))	by the foundation bef	ore the
b List any managers of the foundation who own a partnership or other entity) of which the None	n 10% or more of the foundation has a 1	stock of a corporatio 0% or greater inter-	on (or an equally large est	portion of the owner	ship of
2 Information Regarding Contribution, Gra Check here X if the foundation only make requests for funds. If the foundation make complete items 2a, b, c, and d	akes contributions to	preselected charitable	le organizations and d		
a The name, address, and telephone number of	r e-mail address of t	he person to whom a	pplications should be	addressed	
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	ble fields, kinds of i	nstitutions, or other	factors:

BAA

Part:XV: Supplementary Information (continued)

3 Grants and Contributions Paid During the Y	If recipient is an individual.	ure raymen		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
Total	1	1	 ▶ 3a	
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c					
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					43,562.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					· · · ·
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					17,287.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a_INCOME TAX REFUND					1,344.
b					<u> </u>
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					27,619.
13 Total. Add line 12, columns (b), (d), and (e)				13	27,619.
(See worksheet in line 13 instructions to verify calculat	ions)			•	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Form 990-PF (2015) THE INSTITUTE FOR SPIRITUAL RESEARCH INC 94-2898927 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							_ ° > - , . , ∧ res	S NO
describe	organization directly ed in section 501(c) o to political organizat	of the Code (of	ngage in any of the followii ther than section 501(c)(3)	ng with any o organizations	other organization s) or in section 5	า 27,		
			a noncharitable exempt or	nanization of				
(1) Cas		Touridation to	a nonchantable exempt of	garnzation on	•		1 a (1)	- = <u>-</u> !
• •	er assets						1 a (2)	$\frac{1}{x}$
` '	ansactions						1	+
	es of assets to a non-	charitable exe	mpt organization				1 b (1)	X
,			ble exempt organization				1 b (2)	X
\- >	ital of facilities, equip		. •				1 b (3)	X
	mbursement arranger						1 b (4)	X
• •	ns or loan guarantee						1 b (5)	Х
(6) Peri	formance of services	or membersh	ip or fundraising solicitation	าร			1 b (6)	X
c Sharing	of facilities, equipme	ent, mailing lis	sts, other assets, or paid er	nployees			1 c	X
d If the ar the good any tran	isaction or sharing ar	rrangement, sl	complete the following sch the reporting foundation If th how in column (d) the value	e of the good	ls, other assets, o	or services received	ved	
a) Line no	(b) Amount involved	(c) Name o	of noncharitable exempt organization	n (d) Description of trans	sfers, transactions, ar	nd sharing arrangem	ents
I/A								
-								
								
								
					 			
					· · · · · ·			
	 -	<u> </u>						
					 			
describe	undation directly or inc ed in section 501(c) o complete the followi	of the Code (o	d with, or related to, one or m ther than section 501(c)(3)	nore tax-exemple) or in section	pt organizations n 527?		Yes [XNo
(a) Name of organizati	on	(b) Type of organiz	zation	(c)	Description of r	elationship	
I/A								
Under	penalties of perjury, I declar	e that I have exam	nned this return, including accompar	lying schedules a	nd statements, and to	the best of my knowle	edge and belief, it is tr	
ign lere	and complète Déclaration	of preparer (other	than taxpayer) is based on all inform	nation of which pr	reparer has any knowle President Fille	edge -	May the IRS d this return with preparer show (see instructio	h the vn below ons)?
	Print/Type preparer's nar	ne	Freparer's signature	^	Date	Check X If		
aid	JAMES N	1 GRALF	ands M.	Juno	5/2/16	self-employed	80120	2363
aid		- 7 - 7 - 7					0796174	
reparer	· —		<u>Grai€∕C.P.A.</u> wy 89A #3		-	10-	0170114	
Ise Only	_					Phone no (92	28) 204-567	12
ΑΛ	1 5	edona, AZ	2 86336		<u> </u>	indicito (92		
AA							Form 990-Pf	(2015)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Employer identification number

THE INSTITUTE FOR SPIRITUAL	RESEARCH INC	94-2898927
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	ate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Gene	eral Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) or	rganization can check boxes for both the General Rule and a S	Special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-property) from any one contributor. Comp	EZ, or 990-PF that received, during the year, contributions totablete Parts I and II. See instructions for determining a contribu	aling \$5,000 or more (in money or tor's total contributions
Special Rules		
\square under sections 509(a)(1) and 170(b)(1)(A)(v	501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supp i), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, the year, total contributions of the greater of (1) \$5,000 or (2) 990-EZ, line 1 Complete Parts I and II.	16a, or 16b, and that
For an organization described in section during the year, total contributions of mo purposes, or for the prevention of cruelty	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received for than \$1,000 <i>exclusively</i> for religious, charitable, scientific, lite to children or animals. Complete Parts I, II, and III	from any one contributor, terary, or educational
during the year, contributions exclusively \$1,000 If this box is checked, enter here charitable, etc., purpose Do not complet	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received for religious, charitable, etc., purposes, but no such contribution the total contributions that were received during the year for a e any of the parts unless the General Rule applies to this orga table, etc., contributions totaling \$5,000 or more during the year	ons totaled more than an <i>exclusively</i> religious, anization because

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

	B (Form 990, 990-EZ, or 990-PF) (2015)	Page	1 of 1 of Part
Name of org	anization ISTITUTE FOR SPIRITUAL RESEARCH INC		r identification number 898927
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space		
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILBERT S. FOLDS TRUST 2785 FLORIBUNDA DR. COLUMBUS, OH 43209-3119	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	L.J. MUFFETT 662 MEREDITH LN. CUYAHOGA FALLS, OH 44223-2594	\$ 10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

(Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Page

1 to

1 of Part II

Name of organization

THE INSTITUTE FOR SPIRITUAL RESEARCH INC

Employer identification number

94-2898927

Part II -	Noncash Property (see instructions) Use duplicate copies of Part II it additional sp	pace is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<u></u>		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<u></u>	-	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	f	-	
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
]	
		\$	
BAA	Sch	l edule B (Form 990, 990-E	L Z. or 990-PF) (2015

of Part III

Name of organization
THE INSTITUTE FOR SPIRITUAL RESEARCH INC
Part III Exclusively religious, charitable, etc., cont

94

"	Jioyei	iuei	iunicatio	ı number
Λ	-20	000	927	

Part III	exclusively religious, charitable, et or (10) that total more than \$1,000 for the following line entry. For organizations of contributions of \$1,000 or less for the year.	ne year from any one contrib ompleting Part III, enter the tota	utor. Complet I of <i>exclusive</i>	te columns (a) through (e) and ely religious, charitable, etc,		
	Use duplicate copies of Part III if additional	space is needed	e msudelion	s)		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
	N/A					
	Transferee's name, addres	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	Transferee's name, addres	Relationship of transferor to transferee				
(a) No. from	(b)	(c) Use of gift		(d) Description of how gift is held		
No. from Part I	Purpose of gift	Use of gift		Description of how gift is held		
	Transferee's name, addres	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held		
	Transferee's name, addres	Relationship of transferor to transferee				

2015	Page 1	
	THE INSTITUTE FOR SPIRITUAL RESEARCH INC	94-2898927
Statement 1 Form 990-PF, Part I, Line 11 Other Income	(a) (b) Net Revenue Investment per Books Income	(c) Adjusted Net Income
INCOME TAX REFUND	Total \$\frac{1,344.}{\\$ 1,344.} \$\frac{\\$}{0.}	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 1,150. \$ 1,150. \$ 0.	(d) Charitable Purposes 0. \$ 0.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
BROKER FEES DESIGN FEES	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 26,044. \$ 26,044. 5,000. Total \$ 31,044. \$ 26,044. \$	(d) Charitable Purposes 3. \$ 0.
Statement 4 Form 990-PF, Part I, Line 19 Allocated Depreciation		
Date Cost Acquired Basis LEASEHOLD IMPROVEMENTS 1/01/11 7,612	Prior Yr Depr Method Rate Life Yr Depr Inc 4,341 S/L 7 1,087	Invest Adjusted ome <u>Net Income</u> 0 0
LEASEHOLD IMPROVEMENTS 1/31/12 17,132	7,137 S/L 7 2,447	0 0 ;
COMPUTER 3/03/12 2,000	1,133 S/L 5 400	0 0

٠

.

1	n ·	• -
Z	u	כו

Federal Statements

Page 2

THE INSTITUTE FOR SPIRITUAL RESEARCH INC

94-2898927

Statement 5 Form 990-PF, Part I, Line 23 **Other Expenses**

		(a) Expenses <u>per Books</u>	(b) Net Investment <u>Income</u>	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>
INSURANCE OUTSIDE SERVICES	Total	\$ 750. 300. \$ 1,050.	<u>\$ 0.</u>	\$ 0.	<u>\$</u> 0.

Statement 6 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Address:

Donee's Name:

Organizational Status of Donee:

Amount Given:

Class of Activity: Donee's Name:

Organizational Status of Donee:

Amount Given:

DONATION

ST. ANDREW'S EPISCOPAL CHURCH 100 ARROYO PINON DR.

SEDONA AZ 86336

501 (C) 3

DONATION

VARIOUS QUALIFIED CHARITIES

501 (C) 3

3,250.

\$

Total \$ 5,250.

2,000.

Statement 7 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipment

Category		 Basis	Accum. Deprec.	 Book Value	F	air Market Value
Machinery and Equipment Improvements Miscellaneous	Total	\$ 39,197. 24,744. 0. 63,941.	\$ 39,197. 14,545. 0. 53,742.	\$ 0. 10,199. 0. 10,199.	\$ \$	0. 0. 10,199. 10,199.

Statement 8 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

		(b) How	(c) Date	(d) Date
Item	(a) Description	Acquired	Acquired	Sold
1	25000 PRESCOTT VLY AZ MUNI	Purchased	Various	1/02/2015
2	1336.303 DODGE & COX INTL STOCK FD	Purchased	Various	10/01/2015
3	1116.972 FID ADV EMER MKTS INC CL I #607	Purchased	Various	5/12/2015
4	3682.191 GOLDMAN SACHS COMM STRAT	Purchased	Various	2/05/2015

20		
ZU	П	2

Federal Statements

Page 3

THE INSTITUTE FOR SPIRITUAL RESEARCH INC

94-2898927

Statement 8 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

					(b)	How (c	c) Date	(d) Date
Item		(a) Des	scription		Acqu	<u>ired Ac</u>	cauired _	Sold
5	3701.775 GO	OLDMAN SACI	HS COMM STE	RAT	Purch	ased	Various	7/31/2015
6	587 SPDR D	J WILSHIRE	INTL REAL		Purch	ased	Various	11/03/2015
	(e)	(f)	(g)	(h)	(i) FMV	(j)	(k)	(1) Gain
T	Gross	Deprec.	Cost	Gain		Adj. Bas.		
<u> Item</u>	Sales	Allowed	<u>Basis</u>	(Loss)	12/31/69	12/31/69	<u>(i)-(j)</u>	(Loss)
1	25,000.		25,000.	0.				\$ 0.
2	49,470.		60,000.	-10,530.				-10,530.
3	15,157.		14,945.	212.				212.
4	13,882.		17,454.	-3,572.				-3,572.
5	12,623.		17,546.	-4,923.				-4,923.
6	24,344.		22,818.	1,526.				1,526.
	,		,	•			Total	

Statement 9 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Account/
SUSAN HAWKINS 151 KELLER LN. SEDONA, AZ 86336	President 5.00	\$ 0). \$ 0.	\$ 0.
WALLY ARNOLD 224 OREGON ST. EL SEGUNDO, CA 90245	Vice President 1.00	C	0.	0.
ETHEL KALLENBACH 8656 E. ONYX AVE. SCOTTSDALE, AZ 85258	Director 1.00	C	0.	0.
KATHY ARNOLD 224 OREGON ST. EL SEGUNDO, CA 90245	Secretary 1.00	C	0.	0.
FRAN GRACE P.O. BOX 1435 REDLANDS, CA 92373	Treasurer 1.00	C	0.	0.
	Total	\$ 0). \$ 0.	\$ 0.