EXTENDED TO AUGUST 15, 2016

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation: THE ROCK FOUNDATION

A Employer identification number: 94-1671318

Number and street (or P O box number if mail is not delivered to street address): ONE MARITIME PLAZA, SUITE 1220 — Room/suite:

B Telephone number: 415-981-3921

City or town, state or province, country, and ZIP or foreign postal code: SAN FRANCISCO, CA 94111

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [x] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 40,965,822.

J Accounting method: [x] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [x] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	310.	310.		SEE STATEMENT 1
	4 Dividends and interest from securities	1,028,146.	1,028,146.		SEE STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	9,395,381.			
	b Gross sales price for all assets on line 6a 22,468,483.				
	7 Capital gain net income (from Part IV, line 2)		9,395,381.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<568.>	210.		SEE STATEMENT 3
	12 **Total.** Add lines 1 through 11	10,423,269.	10,424,047.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	57,735.	0.		57,735.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	115,094.	94.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	46,254.	46,094.		160.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	219,083.	46,188.		57,895.
	25 Contributions, gifts, grants paid	2,201,850.			2,201,850.
	26 **Total expenses and disbursements.** Add lines 24 and 25	2,420,933.	46,188.		2,259,745.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	8,002,336.			
	b **Net investment income** (if negative, enter -0-)		10,377,859.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

SCANNED AUG 29 2016

RECEIVED AUG 25 2016 OGDEN, UT IRS-OSC

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2015)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,671,760.	3,268,077.	3,268,077.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	182,997.	182,993.	474,620.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	21,925,497.	30,331,495.	37,223,075.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ SEE STATEMENT 9)	30,138.	30,163.	50.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	25,810,392.	33,812,728.	40,965,822.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	25,810,392.	33,812,728.	
	30 **Total net assets or fund balances**	25,810,392.	33,812,728.	
	31 **Total liabilities and net assets/fund balances**	25,810,392.	33,812,728.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,810,392.
2	Enter amount from Part I, line 27a	2	8,002,336.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	33,812,728.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	33,812,728.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	22,468,483.		13,073,102.	9,395,381.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				9,395,381.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,395,381.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	2,149,001.	42,291,840.	.050814
2013	2,025,920.	41,505,891.	.048810
2012	1,903,800.	39,632,326.	.048037
2011	1,742,830.	37,393,026.	.046608
2010	1,523,295.	34,708,706.	.043888

2 **Total** of line 1, column (d)	2	.238157
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047631
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	39,987,606.
5 Multiply line 4 by line 3	5	1,904,650.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	103,779.
7 Add lines 5 and 6	7	2,008,429.
8 Enter qualifying distributions from Part XII, line 4	8	2,259,745.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [x] and enter 1% of Part I, line 27b		1	103,779.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	103,779.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	103,779.
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 164,866.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	164,866.
8	Enter any **penalty** for underpayment of estimated tax. Check here [x] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	61,087.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 61,087. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ ARTHUR ROCK Telephone no. ▶ 415/981-3921 Located at ▶ ONE MARITIME PLAZA, STE. 1220, SAN FRANCISCO, CA ZIP+4 ▶ 94111			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______ , ______ , ______ , ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR ROCK ONE MARITIME PLAZA, #1220 SAN FRANCISCO, CA 94111	PRES/DIRECT. 1.00	0.	0.	0.
TONI REMBE ROCK ONE MARITIME PLAZA, #1220 SAN FRANCISCO, CA 94111	CFO/DIR/SEC 0.50	0.	0.	0.
JEFFREY M. HOWSON ONE MARITIME PLAZA, #1220 SAN FRANCISCO, CA 94111	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	31,602,035.
b	Average of monthly cash balances	1b	4,016,015.
c	Fair market value of all other assets	1c	4,978,504.
d	**Total** (add lines 1a, b, and c)	1d	40,596,554.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	40,596,554.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	608,948.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,987,606.
6	**Minimum investment return.** Enter 5% of line 5	6	1,999,380.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,999,380.
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 103,779.		
b	Income tax for 2015. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	103,779.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,895,601.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,895,601.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,895,601.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,259,745.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,259,745.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	103,779.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,155,966.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,895,601.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			1,710,671.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 2,259,745.				
a Applied to 2014, but not more than line 2a			1,710,671.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				549,074.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				1,346,527.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ARTHUR ROCK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
50CAN (CONNECTICUT COALITION FOR ACHIEVEMENT NOW INC.) 1112 16TH STREET NW, SUITE 240 WASHINGTON, DC 20036	N/A	PC	EDUCATIONAL	50,000.
A.C.E.-ASSOCIATION OF COMMUNITY EMPLOYMENT PROGRAMS FOR THE HOMELESS 598 BROADWAY, 7TH FLOOR NEW YORK, NY 10012	N/A	PC	CHARITABLE	1,000.
AMERICAN ACADEMY OF ARTS & SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138	N/A	PC	CHARITABLE	5,000.
AMERICAN BAR FOUNDATION 39842 TREASURY CENTER CHICAGO, IL 60694	N/A	PC	CHARITABLE	1,000.
AMERICAN HIKING SOCIETY 1422 FENWICK LANE SILVER SPRING, MD 20910	N/A	PC	CHARITABLE	1,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				2,201,850.
b *Approved for future payment*				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	310.	
4 Dividends and interest from securities			14	1,028,146.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	210.	
8 Gain or (loss) from sales of assets other than inventory			18	9,395,381.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OCM OPP VI - ORD	531390	<778.>			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		<778.>		10,424,047.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 10,423,269.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Arthur Rock — Signature of officer or trustee | 8/11/2016 — Date | PRESIDENT — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
PAMELA BURNS	Pamela Burns	8/9/16		P00117843

Firm's name ▶ HOWSON & SIMON LLP — Firm's EIN ▶ 94-3054312

Firm's address ▶ 101 YGNACIO VLY RD., #310
WALNUT CREEK, CA 94596 — Phone no. 925/977-9060

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	22,852.79 SHR VANGUARD INSTL TOTAL INDEX FUND	P	12/19/14	03/09/15
b	13,948.3 SHR VANGUARD INSTL TOTAL INDEX FUND	P	03/24/15	06/18/15
c	6,764.45 SHR DFA US TARGETED VALUE FUND	P	06/08/15	07/29/15
d	15,072.35 SHR VANGUARD INSTL TOTAL INDEX FUND	P	08/10/15	09/21/15
e	189.78 SHR DFA US TARGETED VALUE FUND	P	09/09/15	11/25/15
f	24,847.1 SHR VANGUARD INSTL TOTAL INDEX FUND	P	08/10/15	11/25/15
g	15,646.39 SHR VANGUARD INSTL TOTAL INDEX FUND	P	08/10/15	12/09/15
h	.69 SHR KINDER MORGAN INC	P	12/03/01	02/04/15
i	46,403.49 SHR DFA US TARGETED VALUE FUND	P	02/14/11	07/29/15
j	7,506.22 SHR DFA US TARGETED VALUE FUND	P	06/09/14	07/29/15
k	51,131.78 SHR DFA US TARGETED VALUE FUND	P	12/13/11	11/25/15
l	7,401.93 SHR DFA US TARGETED VALUE FUND	P	12/13/12	11/25/15
m	CONVEXITY CAPITAL OFFSHORE LP (CLASS B)	P	02/13/06	03/31/15
n	CONVEXITY CAPITAL OFFSHORE LP (CLASS B)	P	02/13/06	06/30/15
o	CONVEXITY CAPITAL OFFSHORE LP (CLASS G)	P	02/13/06	03/31/15

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,200,000.		1,136,248.	63,752.
b	750,000.		694,788.	55,212.
c	150,509.		142,922.	7,587.
d	750,000.		798,182.	<48,182.>
e	4,190.		3,997.	193.
f	1,300,000.		1,315,654.	<15,654.>
g	800,000.		828,476.	<28,476.>
h	28.		4.	24.
i	1,032,478.		821,342.	211,136.
j	167,013.		162,301.	4,712.
k	1,128,990.		899,999.	228,991.
l	163,435.		122,114.	41,321.
m	1,115,623.		472,323.	643,300.
n	5,585,859.		2,380,821.	3,205,038.
o	1,123,468.		441,363.	682,105.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				63,752.
b				55,212.
c				7,587.
d				<48,182.>
e				193.
f				<15,654.>
g				<28,476.>
h				24.
i				211,136.
j				4,712.
k				228,991.
l				41,321.
m				643,300.
n				3,205,038.
o				682,105.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

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04-01-15

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CONVEXITY CAPITAL OFFSHORE LP (CLASS G)	P	02/13/06	06/30/15
b	FROM OCM OPPORTUNITIES FUND VI	P		
c	FROM OCM OPPORTUNITIES FUND VI (DE)	P		
d	LIQUIDATION LOSS - MEADOWBROOK REAL ESTATE FUND	P		03/31/15
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,185,302.		2,849,937.	4,335,365.
b	11,527.			11,527.
c	17.			17.
d			2,631.	<2,631.>
e	44.			44.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				4,335,365.
b				11,527.
c				17.
d				<2,631.>
e				44.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	9,395,381.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN NONSMOKERS' RIGHTS FOUNDATION 2530 SAN PABLO AVENUE, SUITE J BERKELEY, CA 94702	N/A	PC	CHARITABLE	1,000.
ARCS FOUNDATION INC. NCC (ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS) PRESIDIO OF S.F./P.O. BOX 29405 SAN FRANCISCO, CA 94129	N/A	PC	CHARITABLE	50,000.
ASIAN ART MUSEUM FOUNDATION 200 LARKIN STREET SAN FRANCISCO, CA 94102	N/A	PC	CHARITABLE	1,000.
BASIC FUND 268 BUSH STREET, #2717 SAN FRANCISCO, CA 94104	N/A	PC	EDUCATIONAL	125,000.
BERKELEY CHESS SCHOOL P.O. BOX 10073 BERKELEY, CA 94709	N/A	PC	CHARITABLE	5,000.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE/GOLDEN GATE PARK SAN FRANCISCO, CA 94118	N/A	PC	CHARITABLE	10,000.
CHARITY WATCH P.O. BOX 843324 KANSAS CITY, MO 64184	N/A	PC	CHARITABLE	50.
CHILD CARE LAW CENTER 445 CHURCH STREET, 4TH FLOOR SAN FRANCISCO, CA 94114	N/A	PC	CHARITABLE	750.
COLLEGE SPRING 145 NATOMA STREET, SUITE 3 SAN FRANCISCO, CA 94105	N/A	PC	EDUCATIONAL	10,000.
COMMUNITY MUSIC CENTER 544 CAPP STREET SAN FRANCISCO, CA 94110	N/A	PC	CHARITABLE	2,000.
Total from continuation sheets				2,143,850.

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04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMPUTER HISTORY MUSEUM 1401 N. SHORELINE BLVD. MOUNTAIN VIEW, CA 94043	N/A	PC	CHARITABLE	10,000.
CORO CENTER FOR CIVIC LEADERSHIP 601 MONTGOMERY STREET, SUITE 800 SAN FRANCISCO, CA 94111	N/A	PC	CHARITABLE	2,500.
DEATH WITH DIGNITY NATIONAL CENTER 520 SW 6TH AVENUE, SUITE 1030 PORTLAND, OR 97204	N/A	PC	CHARITABLE	500.
FINE ARTS MUSEUM 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	N/A	PC	CHARITABLE	2,500.
FOUNDATION FOR EDUCATIONAL CHOICE-MILTON & ROSE FRIEDMAN ONE AMERICAN SQUARE, SUITE 2420 INDIANAPOLIS, IN 46282	N/A	PC	EDUCATIONAL	5,000.
FRIENDS OF THE URBAN FOREST 1007 GENERAL KENNEDY AVE., SUITE 1 SAN FRANCISCO, CA 94129	N/A	PC	CHARITABLE	500.
GIANTS COMMUNITY FUND-PLAY BALL LUNCHEON 24 WILLIE MAYS PLAZA SAN FRANCISCO, CA 94107	N/A	PC	CHARITABLE	10,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	CHARITABLE	5,000.
HOOVER INSTITUTION STANFORD UNIVERSITY STANFORD, CA 94305	N/A	PC	CHARITABLE	1,000.
HUMAN RIGHTS FIRST 75 BROAD STREET, 31ST FLR NEW YORK, NY 10004	N/A	PC	CHARITABLE	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10166	N/A	PC	CHARITABLE	10,000.
JVS-JEWISH VOCATIONAL SERVICE (JEWISH VOCATIONAL & CAREER COUNSELING SERVIC 225 BUSH STREET, SUITE 400 SAN FRANCISCO, CA 94104	N/A	PC	CHARITABLE	50,000.
KCSM 3182 CAMPUS DRIVE SAN MATEO, CA 94403	N/A	PC	CHARITABLE	1,000.
KIPP HOUSTON 10711 KIPP WAY HOUSTON, TX 77099	N/A	PC	EDUCATIONAL	1,000,000.
LAMPLIGHTERS MUSIC THEATRE (LAMPLIGHTERS OPERA WEST FOUNDATION) P.O. BOX 77367 SAN FRANCISCO, CA 94107	N/A	PC	CHARITABLE	2,000.
MAGIC THEATRE FORT MASON, BUILDING D SAN FRANCISCO, CA 94123	N/A	PC	CHARITABLE	50,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	N/A	PC	CHARITABLE	10,000.
MEHARRY COLLEGE 1005 R. DB TODD JR. BOULEVARD NASHVILLE, TN 37208	N/A	PC	EDUCATIONAL	10,000.
NATIONAL COUNCIL ON TEACHER QUALITY 1420 NEW YORK AVENUE NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	EDUCATIONAL	100,000.
NATURE CONSERVANCY 4245 FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203	N/A	PC	CHARITABLE	450.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OAKLAND MILITARY INSTITUTE 3911 LUSK STREET OAKLAND, CA 94608	N/A	PC	CHARITABLE	10,000.
PACIFIC CREST TRAIL ASSOC. 1331 GARDEN HIGHWAY SACRAMENTO, CA 95833	N/A	PC	CHARITABLE	1,000.
PACIFIC LEGAL FOUNDATION 930 G STREET SACRAMENTO, CA 95814	N/A	PC	CHARITABLE	500.
PACIFIC NEWS SERVICE 209 9TH STREET SAN FRANCISCO, CA 94103	N/A	PC	CHARITABLE	12,500.
PREP FOR PREP 328 WEST 71ST STREET NEW YORK, NY 10023	N/A	PC	CHARITABLE	5,000.
PRO BONO NET 151 WEST 30TH STREET, 6TH FLOOR NEW YORK, NY 10001	N/A	PC	CHARITABLE	1,000.
PROJECT OPEN HAND 730 POLK STREET SAN FRANCISCO, CA 94109	N/A	PC	CHARITABLE	2,500.
REBUILDING TOGETHER PIER 28, SUITE 1 SAN FRANCISCO, CA 94105	N/A	PC	CHARITABLE	10,000.
SF BEAUTIFUL 100 BUSH STREET, SUITE 1812 SAN FRANCISCO, CA 94104	N/A	PC	CHARITABLE	500.
SF MUSEUM AND HISTORICAL SOCIETY P.O. BOX 420470 SAN FRANCISCO, CA 94142	N/A	PC	CHARITABLE	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SFER - STUDENTS FOR EDUCATION REFORM 341 W. 38TH STREET, 11TH FLR NEW YORK, NY 10018	N/A	PC	CHARITABLE	500,000.
SIGMA ALPHA MU FOUNDATION 9245 N. MERIDIAN, SUITE 105 INDIANAPOLIS, IN 46260	N/A	PC	CHARITABLE	100.
SILICON VALLEY FACES (SV CONF. FOR COMM. & JUSTICE) 2735 SAND HILL ROAD MENLO PARK, CA 94025	N/A	PC	CHARITABLE	2,500.
SPECIAL OLYMPICS NO. CALIFORNIA 3480 BUSKIRK AVENUE, SUITE 340 PLEASANT HILL, CA 94523	N/A	PC	CHARITABLE	2,500.
SYRACUSE UNIVERSITY 820 COMSTOCK AVENUE SYRACUSE, NY 13244	N/A	PC	CHARITABLE	50,000.
UCSF FOUNDATION (UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION) BOX 0248 SAN FRANCISCO, CA 94143	N/A	PC	EDUCATIONAL	10,000.
UNICEF (UNITED STATES FUND FOR UNICEF) 300 MONTGOMERY STREET, STE 515 SAN FRANCISCO, CA 94014	N/A	PC	CHARITABLE	2,500.
US ENGLISH FOUNDATION 2000 L STREET, NW, SUITE 702 WASHINGTON, DC 20036	N/A	PC	CHARITABLE	2,000.
US SKI & SNOWBOARD TEAM FOUNDATION (UNITED STATES SKIING FOUNDATION) BOX 100, 1500 KEARNS BLVD. PARK CITY, UT 84060	N/A	PC	CHARITABLE	2,000.
VOTE SMART ONE COMMON GROUND PHILIPSBURG, MT 59858	N/A	PC	CHARITABLE	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOODROW WILSON CENTER ONE WOODROW WILSON PLAZA WASHINGTON, DC 20004	N/A	PC	CHARITABLE	1,000.
WORLD JEWISH CONGRESS FOUNDATION P.O. BOX 90400 WASHINGTON, DC 10090	N/A	PC	CHARITABLE	2,000.
Total from continuation sheets				

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04-01-15

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	303.	303.	
NORTHERN TRUST (CA CHECKING)	7.	7.	
TOTAL TO PART I, LINE 3	310.	310.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	364,889.	44.	364,845.	364,845.	
OCM OPPORTUNITIES FUND VI AIF (DELAWARE)	2.	0.	2.	2.	
OCM OPPORTUNITIES FUND VI, L.P.	4,271.	0.	4,271.	4,271.	
PRIME FINANCE PARTNERS IV, L.P.	659,028.	0.	659,028.	659,028.	
TO PART I, LINE 4	1,028,190.	44.	1,028,146.	1,028,146.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM OCM OPPORTUNITIES FUND VI - OTHER INCOME	198.	198.	
FROM OCM OPPORTUNITIES FUND VI - PORTFOLIO INCOME	12.	12.	
OCM OPP VI - ORD	<778.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<568.>	210.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	43,750.	0.		43,750.
AUDIT FEES	13,985.	0.		13,985.
TO FORM 990-PF, PG 1, LN 16B	57,735.	0.		57,735.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEADOWBROOK REAL ESTATE FUND	94.	94.		0.
FORM 990-PF FEDERAL TAXES	115,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	115,094.	94.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE EXPENSE	160.	0.		160.
INVESTMENT EXPENSES - MEADOWBROOK RE FUND LLC	12.	12.		0.
INVESTMENT EXPENSE - PRIME PARTNERS IV	39,020.	39,020.		0.
INVESTMENT EXPENSE - NORTHERN TRUST	2,512.	2,512.		0.
INVESTMENT FEES - OCM OPPORTUNITIES FUND VI, L.P.	4,313.	4,313.		0.
INVESTMENT FEES - OCM OPPORTUNITIES FUND VI AIF (DELAWARE), L.P.	64.	64.		0.
INVESTMENT EXPENSE - OCM OPPORTUNITIES FUND VI AIF (CAYMAN)	7.	7.		0.
INVESTMENT EXPENSE - MEADOWBROOK RE FUND	166.	166.		0.
TO FORM 990-PF, PG 1, LN 23	46,254.	46,094.		160.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
KINDER MORGAN INC.	182,993.	474,620.
TOTAL TO FORM 990-PF, PART II, LINE 10B	182,993.	474,620.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES TRUST S&P MIDCAP 400	COST	556,842.	996,200.
ISHARES TRUST S&P SMALLCAP 600	COST	533,164.	951,808.
DFA US TARGETED VALUE FUND	COST	0.	0.
VANGUARD TOTAL STOCK MARKET INDEX FUND	COST	15,535,172.	15,449,235.
MEADOWBROOK REAL ESTATE FUND LLC	COST	0.	0.
OCM OPPORTUNITIES FUND VI LP	COST	77,498.	70,217.
OCM OPPORTUNITIES FUND VI AIF (DELAWARE), LP	COST	6,572.	2,859.
OCM OPPORTUNITIES FUND VI AIF (CAYMAN) L.P.	COST	85,367.	1.
PRIME FINANCE PARTNERS IV LP	COST	11,714,357.	11,986,473.
OMEGA OVERSAS PARTNERS, LTD.	COST	1,000,000.	5,956,460.
CONVEXITY CAPITAL OFFSHORE CLASS B	COST	822,523.	1,809,822.
CONVEXITY CAPITAL OFFSHORE CLASS G	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		30,331,495.	37,223,075.

FORM 990-PF OTHER ASSETS STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION/RESTRUCTURE COSTS	24,396.	24,396.	0.
PREPAID STATE TAXES	1,037.	1,037.	0.
PREPAID FEDERAL TAXES	4,680.	4,680.	0.
DIVIDEND RECEIVABLE	25.	50.	50.
TO FORM 990-PF, PART II, LINE 15	30,138.	30,163.	50.