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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation THE ROBERT D AND MARCIA H RANDALL CHARITABLE TRUST		A Employer identification number 93-1318923
Number and street (or P.O. box number if mail is not delivered to street address) 9500 SW BARBUR BOULEVARD, #300	Room/suite	B Telephone number (503) 293-6210
City or town, state or province, country, and ZIP or foreign postal code PORTLAND, OR 97219		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,294,525.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		5,047,082.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		66.	66.		STATEMENT 2
4 Dividends and interest from securities		75,288.	75,288.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<5,598.>			STATEMENT 1
b Gross sales price for all assets on line 6a		12,459,395.			
7 Capital gain net income (from Part IV, line 2)			2,634,341.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		73.	18.		STATEMENT 4
12 Total. Add lines 1 through 11		5,116,911.	2,709,713.		
13 Compensation of officers, directors, trustees, etc.		88,038.	0.		83,832.
14 Other employee salaries and wages		20,276.	0.		17,235.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 5		8,472.	0.		7,625.
c Other professional fees STMT 6		48,303.	48,303.		0.
17 Interest					
18 Taxes STMT 7		44,387.	1,360.		6,311.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,004.	0.		808.
22 Printing and publications		2,382.	0.		0.
23 Other expenses STMT 8		9,841.	37.		3,436.
24 Total operating and administrative expenses. Add lines 13 through 23		222,703.	49,700.		119,247.
25 Contributions, gifts, grants paid		7,073,602.			7,073,602.
26 Total expenses and disbursements. Add lines 24 and 25		7,296,305.	49,700.		7,192,849.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<2,179,394.>			
b Net investment income (if negative, enter -0-)			2,660,013.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED JUN 06 2015

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	93,063.	168,645.	168,645.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	1,536,487.	1,508,595.	2,008,664.
	c Investments - corporate bonds STMT 10	2,964,665.	757,958.	725,075.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11		376,170.	356,504.	390,483.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 12)		2,369.	1,658.	1,658.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		4,972,754.	2,793,360.	3,294,525.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	4,972,754.	2,793,360.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	4,972,754.	2,793,360.		
31 Total liabilities and net assets/fund balances	4,972,754.	2,793,360.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,972,754.
2 Enter amount from Part I, line 27a	2	<2,179,394.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,793,360.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,793,360.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US TRUST INVESTMENT ACCOUNT	P		
b US TRUST INVESTMENT ACCOUNT	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,464,228.		6,474,959.	<10,731.>
b 5,941,455.		3,350,095.	2,591,360.
c 53,712.		-	53,712.
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<10,731.>
b			2,591,360.
c			53,712.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,634,341.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	4,141,338.	3,916,557.	1.057393
2013	4,143,044.	3,036,632.	1.364355
2012	3,002,268.	2,667,205.	1.125623
2011	1,515,954.	2,644,528.	.573242
2010	464,083.	2,331,880.	.199017

2 Total of line 1, column (d)	2 4.319630
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .863926
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4 5,262,776.
5 Multiply line 4 by line 3	5 4,546,649.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 26,600.
7 Add lines 5 and 6	7 4,573,249.
8 Enter qualifying distributions from Part XII, line 4	8 7,192,849.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	26,600.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	26,600.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26,600.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	25,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	25,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,600.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OR			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X
14 The books are in care of ► <u>KIRK A. BASS, TRUSTEE</u> Telephone no. ► <u>(503) 245-1131</u> Located at ► <u>9500 SW BARBUR BOULEVARD, SUITE 300, PORTLAND, OR</u> ZIP+4 ► <u>97219</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		88,038.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,134,972.
b	Average of monthly cash balances	1b	207,948.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,342,920.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,342,920.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	80,144.
5	Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,262,776.
6	Minimum investment return . Enter 5% of line 5	6	263,139.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	263,139.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	26,600.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	26,600.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	236,539.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	236,539.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	236,539.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,192,849.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,192,849.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	26,600.
6	Adjusted qualifying distributions . Subtract line 5 from line 4	6	7,166,249.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				236,539.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013	803,014.			
e From 2014	3,965,960.			
f Total of lines 3a through e	4,768,974.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 7,192,849.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				236,539.
e Remaining amount distributed out of corpus	6,956,310.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,725,284.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	11,725,284.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013	803,014.			
d Excess from 2014	3,965,960.			
e Excess from 2015	6,956,310.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

[illegible]

- 3** Complete 3a, b, or c for the alternative test relied upon:
 - a** "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c** "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARCIA H. RANDALL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BRIAN RIFFEL

9500 SW BARBUR BOULEVARD, SUITE 300, PORTLAND, OR 97219

b The form in which applications should be submitted and information and materials they should include:

PRE-APPLICATION FORM REQUIRED. A COPY MAY BE OBTAINED FROM BRIAN RIEFFEL.

c. Any submission deadlines:

PRE-APPLICATION DEADLINES ARE JUNE 15TH AND DECEMBER 15TH.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MUST BE 501(C)(3) ORGANIZATION. PREFERENCE IS GIVEN TO PACIFIC NORTHWEST APPLICANTS.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE DONEES ATTACHMENT.	NONE	501(C)(3)	TO FURTHER DONEE'S CHARITABLE PURPOSE.	7,073,602.
Total			3a	7,073,602.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

TRUSTEE
Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

ROY ABRAMOWITZ

Firm's name ▶ PERKINS & COMPANY, P.C.

Firm's address ► 1211 SW FIFTH AVE, SUITE 1000
PORTLAND, OR 97204-3710

Phone no. 503-221-0336

Form **990-PF** (2015)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE ROBERT D AND MARCIA H RANDALL
CHARITABLE TRUST

Employer identification number

93-1318923

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

THE ROBERT D AND MARCIA H RANDALL
CHARITABLE TRUST

Employer identification number

93-1318923

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARCIA H. RANDALL 9500 SW BARBUR BLVD # 300 PORTLAND, OR 97219	\$ 270,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	MARCIA H. RANDALL 9500 SW BARBUR BLVD # 300 PORTLAND, OR 97219	\$ 4,748,028.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
3	THE RANDALL GROUP, INC 9500 SW BARBUR BLVD # 300 PORTLAND, OR 97219	\$ 29,054.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

93-1318923

[illegible]

Name of organization

THE ROBERT D AND MARCIA H RANDALL
CHARITABLE TRUST

Employer identification number

93-1318923

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
US TRUST INVESTMENT ACCOUNT	PURCHASED			
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
6,464,228.	6,478,761.	0.	0.	<14,533.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
US TRUST INVESTMENT ACCOUNT	PURCHASED			
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
5,941,455.	5,986,232.	0.	0.	<44,777.>

CAPITAL GAINS DIVIDENDS FROM PART IV	53,712.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<5,598.>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
US TRUST CHECKING - INTEREST	66.	66.	
TOTAL TO PART I, LINE 3	66.	66.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 3

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LAZARD LTD	183.	0.	183.	183.	
US TRUST - DIVIDENDS	128,718.	53,712.	75,006.	75,006.	
US TRUST - INTEREST	99.	0.	99.	99.	
TO PART I, LINE 4	129,000.	53,712.	75,288.	75,288.	

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FOREIGN TAX REFUND	18.	18.	
SAIF REFUND	55.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	73.	18.	

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,472.	0.		7,625.
TO FORM 990-PF, PG 1, LN 16B	8,472.	0.		7,625.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	48,303.	48,303.		0.
TO FORM 990-PF, PG 1, LN 16C	48,303.	48,303.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL AND STATE TAXES	36,422.	0.		697.
FOREIGN TAX PAID	1,360.	1,360.		0.
PAYROLL TAX	6,605.	0.		5,614.
TO FORM 990-PF, PG 1, LN 18	44,387.	1,360.		6,311.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS	6,482.	0.		3,241.
INSURANCE	750.	0.		0.
INSURANCE (WORKERS COMPENSATION)	230.	0.		195.
OFFICE EXPENSE	2,342.	0.		0.
MISCELLANEOUS	37.	37.		0.
TO FORM 990-PF, PG 1, LN 23	9,841.	37.		3,436.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
US TRUST	1,508,595.	2,008,664.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,508,595.	2,008,664.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
US TRUST	757,958.	725,075.
TOTAL TO FORM 990-PF, PART II, LINE 10C	757,958.	725,075.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TRUST	COST	356,504.	390,483.
TOTAL TO FORM 990-PF, PART II, LINE 13		356,504.	390,483.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST/DIVIDENDS	2,369.	1,658.	1,658.
TO FORM 990-PF, PART II, LINE 15	2,369.	1,658.	1,658.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARCIA H. RANDALL 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	TRUSTEE 2.00	0.	0.	0.
RANDALL E. NORGART 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	TRUSTEE 2.00	0.	0.	0.
RONALD L. KOOS 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	TRUSTEE 2.00	0.	0.	0.
KIRK A. BASS 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	TRUSTEE 2.00	0.	0.	0.
JOHN EMRICK 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	TRUSTEE 2.00	9,000.	0.	0.
BRENDA RANDALL 9500 SW BARBUR BLVD., STE 300 PORTLAND, OR 97219	EXECUTIVE DIRECTOR 30.00	79,038.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		88,038.	0.	0.

The Robert D. & Marcia H. Randall Charitable Trust

Grant Awards - 2015

Organization	Legal Name	Project Title	Tax Status	Grant Amount	Payment Date	Check #
Adventures Without Limits 1341 Pacific Avenue Forest Grove, OR 97116	Adventures Without Limits	Purchase a van	501c(3)	\$8,185.00	11/11/2015	1717
Airway Science for Kids, Inc PO Box 4142 Portland, OR 97208	Warren Lee Strickland Foundation, Inc	TakeFlight program	501c(3)	\$5,000.00	11/11/2015	1738
Assistance League of Corvallis, Oregon 547 NW 9th Street Corvallis, OR 97330	Assistance League of Corvallis, Oregon	Operation School Bell clothing program	501c(3)	\$10,000.00	11/11/2015	1718
Assistance League of Salem-Keizer, Oregon 1095 Saginaw Street South Salem, OR 97302	Assistance League of Salem-Keizer, Oregon	Operation School Bell	501c(3)	\$10,000.00	5/1/2015	1685
Bags of Love 710 Commercial Street Suite 5 & 6 Eugene, OR 97402	Bags of Love	Increase number of bags provided	501c(3)	\$10,000.00	11/11/2015	1719
Boy Scouts of America, Cascade Pacific Council 2145 SW Naito Parkway Portland, OR 97201	Boy Scouts of America	Form 2 Scouting groups	501c(3)	\$10,000.00	11/11/2015	1720

CASA for Children, Inc. 1401 NE 68th Avenue Portland, OR 97213	CASA for Children, Inc	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1740
Chess For Success 2701 NW Vaughn Suite 101 Portland, OR 97210	Chess For Success	After-school program and tournaments	501c(3)	\$10,000 00	5/1/2015	1686
Children's Cancer Association 1200 NW Naito Parkway Suite 140 Portland, OR 97209	Children's Cancer Association	MyMusicRx	501c(3)	\$10,000 00	11/11/2015	1721
Children's Center 1713 Penn Lane Oregon City, OR 97045	Children's Center	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1741
Clackamas Bookshelf 5320 SE Roethe Road Milwaukie, OR 97267	Clackamas Bookshelf	Purchase books book bags and bookmarks	501c(3)	\$3,000 00	1/22/2015	1676
Clackamas Volunteers in Medicine PO Box 2592 Oregon City, OR 97045	Clackamas Volunteers in Medicine	Free health clinics	501c(3)	\$7,500 00	5/1/2015	1687
Deschutes County Children's Foundation 1010 NW 14th Street Bend, OR 97701	Deschutes County Children's Foundation	Facility management program	501c(3)	\$5,000 00	5/1/2015	1688
The Dougy Center, Inc. PO Box 86852 Portland, OR 97286	Dougy Center, Inc	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1742

The DoVE Project PO Box 1341 Vashon, WA 98070	The DoVE Project	Teen Centre	501c(3)	\$6,000.00	11/11/2015	1722
Dress for Success of Oregon, Inc. 1532 B NE 37th Avenue Portland, OR 97232	Dress for Success of Oregon, Inc.	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1743
Family Relief Nursery 720 North 14th Street Cottage Grove, OR 97424	South Lane Family Nursery, Inc	Home Visiting Curricula project	501c(3)	\$10,000 00	5/1/2015	1705
Film Action Oregon 4035 NE Sandy Boulevard Suite 212 Portland, OR 97212	Film Action Oregon	Hollywood Arts Collective program	501c(3)	\$10,000 00	11/11/2015	1723
For Him Today, Inc. 4742 Liberty Road S Suite 301 Salem, OR 97302	For Him Today, Inc	Hire Executive Director	501c(3)	\$5,000 00	5/1/2015	1689
Foundations For A Better Oregon 221 NW Second Avenue Suite 203, OR 97209	Foundations For A Better Oregon	Chalkboard Project	501c(3)	\$20,000 00	2/17/2015	1679
Friends of Historic Champoege 8239 Champoege Road NE Saint Paul, OR 97137	Friends of Historic Champoege	Promise Program	501c(3)	\$9,000 00	11/11/2015	1724
Growing Gardens 2203 NE Oregon Street Portland, OR 97232	Growing Gardens	Programa de Familias Saludables (Healthy Families) program	501c(3)	\$10 000 00	5/1/2015	1690

Helping Men Heal
201 NE Park Plaza Drive
Suite 273
Vancouver, WA 98684

Helping Men Heal

Scholarships to Summit

501c(3)

\$8,750 00

11/11/2015

1725

**Historical Outreach
Foundation, Inc.**
PO Box 1822
Clackamas, OR 97015

Historical Outreach
Foundation, Inc

Capital campaign for
Oregon Military Museum

501c(3)

\$10,000 00

11/11/2015

1726

**Jewish Theatre
Collaborative**
PO Box 42022
Portland, OR 97242

Jewish Theatre
Collaborative

Perform 'Life, Liberty and
the Pursuit of Well-being
The Story of Lillian
Wald' at schools

501c(3)

\$5,000 00

5/1/2015

1691

L'Arche Portland
435 SE 85th Avenue
Portland, OR 97216

L'Arche Portland

Purchase two vans

501c(3)

\$10,000 00

5/1/2015

1692

Legacy Health Foundation
1919 NW Lovejoy Street
Portland, OR 97209

Legacy Health
Foundation

Unity Center for
Behavioral Health

501c(3)

\$6,666,667 00

8/25/2015

1714

Lines for Life
5100 SW Macadam Avenue
Suite 400
Portland, OR 97239

Oregon
Partnership, Inc

Safe Schools &
Smart Choices project

501c(3)

\$10,000 00

5/1/2015

1701

**Make-A-Wish Foundation
of Oregon, Inc.**
2000 SW 1st Avenue
Suite 410
Portland, OR 97201

Make-A-Wish
Foundation
of Oregon, Inc

Wish Program

501c(3)

\$10,000 00

5/1/2015

1693

Marathon Scholars 610 SW Alder Street Suite 921 Portland, OR 97205	Marathon Education Partners, Inc	Implement new elements of mentoring practice	501c(3)	\$5,000 00	5/1/2015	1694
Medical Teams International PO Box 10 Portland, OR 97207	Medical Teams International	Oregon Mobile Dental Program	501c(3)	\$10,000 00	5/1/2015	1695
Medical Teams International PO Box 10 Portland, OR 97207	Medical Teams International	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1744
New Avenues for Youth, Inc. The Joyce N. Furman Building 1220 SW Columbia Street Portland, OR 97201	New Avenues for Youth, Inc	PDX-Connect	501c(3)	\$10,000 00	5/1/2015	1696
New Horizons Ministries PO Box 2801 Seattle, WA 98111	New Horizons Ministries	Transitional housing program	501c(3)	\$10,000 00	5/1/2015	1697
Northwest Association for Blind Athletes PO Box 65265 Vancouver, WA 98665	Northwest Association for Blind Athletes	Purchase adaptive equipment	501c(3)	\$7,500 00	5/1/2015	1698
Northwest Children's Outreach PO Box 1604 Lake Oswego, OR 97035	Northwest Children's Outreach	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1745

Northwest Family Services 6200 SE King Road Portland, OR 97222	Northwest Family Services	Expand AWARE Deceptions human trafficking awareness program and trainings	501c(3)	\$10,000.00	5/1/2015	1699
Northwest Mothers Milk Bank 417 SW 117th Avenue Suite 105 Portland, OR 97225	Northwest Mothers Milk Bank	Purchase milk analyzers	501c(3)	\$10,000.00	5/1/2015	1700
Olive Crest 515 116th Avenue NE Suite 174 Bellevue, WA 98004	Olive Crest	Safe Families for Children program	501c(3)	\$10,000.00	11/11/2015	1727
Ophelia's Place 1577 Pearl Street Suite 100 Eugene, OR 97401	Ophelia's Place	Trauma intervention program	501c(3)	\$10,000.00	11/11/2015	1728
Oregon Food Bank, Inc. PO Box 55370 Portland, OR 97238-5370	Oregon Food Bank, Inc	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1747
Oregon Humane Society 1067 NE Columbia Boulevard Portland, OR 97211	Oregon Humane Society	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1748
Oregon Service Member Relief Fund Attn: RSO-OSMRF PO Box 14350 Salem, OR 97309	Oregon National Guard Relief Fund	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1749

Parenting Now! 86 Centennial Loop Eugene, OR 97401	Parenting Now!	Parenting The First Three Years program	501c(3)	\$5,000.00	5/1/2015	1702
Play Write, Inc. PO Box 13420 Portland, OR 97213	PlayWrite, Inc	Playwriting workshops	501c(3)	\$5,000.00	11/11/2015	1729
Portland Fruit Tree Project 5431 NE 20th Avenue Portland, OR 97211	Portland Fruit Tree Project	Harvest Program	501c(3)	\$6,500.00	5/1/2015	1703
Portland Rescue Mission PO Box 3713 Portland, OR 97208	Portland Rescue Mission Ministries, Inc	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1750
Portland Youth Philharmonic Association 9320 SW Barbur Boulevard Suite 140 Portland, OR 97219	Portland Youth Philharmonic Symphony	Free Children's Concerts	501c(3)	\$5,000.00	5/1/2015	1704
Raphael House of Portland 4110 SE Hawthorne Boulevard Suite 503 Portland, OR 97214	Raphael House of Portland	Emergency domestic violence shelter	501c(3)	\$10,000.00	11/11/2015	1730
Raphael House of Portland 4110 SE Hawthorne Boulevard Suite 503 Portland, OR 97214	Raphael House of Portland	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1751
Reading Results 3115 NE Sandy Boulevard Suite 229 Portland, OR 97232	Reading Results	Reading tutoring program	501c(3)	\$7,500.00	11/11/2015	1731

Returning Veterans Project 833 SE Main Street Box 122 Portland OR 97214	Returning Veterans Project	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1752
Salem Art Association 600 Mission Street SE Salem OR 97302	Salem Art Association	Access Art Project	501c(3)	\$10,000 00	11/11/2015	1732
The Salvation Army PO Box 2398 Portland, OR 97208	The Salvation Army	2015 Year-End Immediate Need Gift	501c(3)	\$1,000 00	12/14/2015	1753
'See Ya Later' Foundation, Inc. PO Box 1281 McMinnville, OR 97128	'See Ya Later' Foundation, Inc	Seeds of Hope	501c(3)	\$4,000 00	11/11/2015	1733
SnowCap Community Charities PO Box 160 Fairview OR 97024	SnowCap Community Charities	2015 Year-End Immediate Need Gift	501c(3)	\$1,000.00	12/14/2015	1754
Southwest Community Health Center 7754 SW Capitol Highway Portland, OR 97219	Southwest Community Health Center	Volunteer Management efforts	501c(3)	\$5,000 00	11/11/2015	1734
SPOON Foundation 135 SE Main Street Suite 201 Portland, OR 97214	SPOON Foundation	Optimize nutrition, growth and development in Oregon's foster children	501c(3)	\$9,000 00	11/11/2015	1735
St. Vincent de Paul Society of Bend - St. Francis Conference 950 SE Third Street Bend, OR 97702	St Vincent de Paul Society of Bend - St Francis Conference	Update phone system	501c(3)	\$3,000 00	1/22/2015	1677

**Start Making A Reader Today
('SMART')**

101 SW Market Street
Portland, OR 97201

Oregon Children's
Foundation

2015 Year-End
Immediate Need Gift

501c(3)

\$1,000 00

12/14/2015

1746

Sunshine Pantry

10895 SW 5th Street
Beaverton, OR 97005

Sunshine Pantry

2015 Year-End
Immediate Need Gift

501c(3)

\$1,000 00

12/14/2015

1755

Take Action Inc.

1170 Oxford Drive
Lake Oswego, OR 97034

Take Action, Inc.

Backpack program

501c(3)

\$10,000 00

11/11/2015

1736

Teaching Preschool Partners

18905 Portland Avenue
Gladstone, OR 97027

Teaching
Preschool
Partners

Early Learning
Demonstration
Network project

501c(3)

\$10,000 00

11/11/2015

1737

**Washington County
Museum**

PO Box 3790
Hillsboro, OR 97123

Washington County
Historical Society

Touching History
Mobile Museum

501c(3)

\$5,000 00

11/11/2015

1739

Young Audiences of Oregon, Inc.

1220 SW Morrison Street
Suite 1000
Portland, OR 97205

Young Audiences
of Oregon, Inc.

2015 Year-End
Immediate Need Gift

501c(3)

\$1,000 00

12/14/2015

1756

Total 2015 Grants Funded: (65)

\$7,073,602.00

THE ROBERT D AND MARCIA H RANDALL CHARITABLE TRUST
93-1318923
TAX YEAR ENDING DECEMBER 31, 2015

Pursuant to IRC Section 170(b)(1)(F)(ii) and Treasury Regulation 53.4942(a)-3(c)(2)(iv) , the above referenced foundation is a private non-operating foundation that qualifies as a 50% charity. The foundation has made qualifying distributions of 100% contributions during and following the year 2015 in which contributions were received.

Name of Grantee	Amount of Grant	Date of Grant	Purpose of Grant
Please see attached Amounts treated as distributions out of corpus	\$ 7,073,602 \$ 0 \$ 7,073,602	Please see attached	Please see attached

Name of Donor	Amount of Donation	Date(s) of Donation
Marcia H. Randall	\$ 48,688	1/22/2015
	\$ 83,400	2/24/2015
	\$ 343,646	3/17/2015
	\$ 65,140	4/16/2015
	\$ 904,893	5/15/2015
	\$ 159,766	6/15/2015
	\$ 341,070	7/10/2015
	\$ 2,801,425	7/23/2015
	\$ 270,000	10/20/2015
	\$ 5,018,028	

Signed: 

5/13/16
Date

Kirk A Bass, Trustee
Name and Title
The Robert D & Marcia H Randall Charitable Trust