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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015**

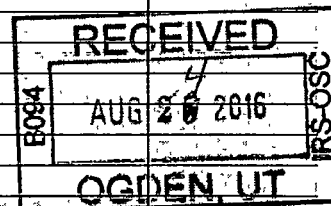
Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation <b>PGE Foundation</b>		A Employer identification number <b>93-1138806</b>
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) <b>503-464-7966</b>
<b>121 SW Salmon Street, 1 WTC0510- Tax Department</b>		
City or town, state or province, country, and ZIP or foreign postal code <b>Portland, OR 97204</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <b>23,193,644</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	<b>45,678</b>			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	<b>8</b>	<b>8</b>		
	4 Dividends and interest from securities	<b>252,229</b>	<b>270,313</b>		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>287,779</b>			
	b Gross sales price for all assets on line 6a <b>1,466,658</b>				
	7 Capital gain net income (from Part IV, line 2)		<b>476,623</b>		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	<b>585,694</b>	<b>746,936</b>			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	<b>-15,450</b>	<b>-15,450</b>		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<b>8,295</b>			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	<b>94,169</b>	<b>22,473</b>		<b>71,696</b>
	24 Total operating and administrative expenses. Add lines 13 through 23	<b>87,014</b>	<b>7,023</b>		<b>71,696</b>
	25 Contributions, gifts, grants paid	<b>1,091,002</b>			<b>1,066,002</b>
26 Total expenses and disbursements. Add lines 24 and 25	<b>1,178,016</b>	<b>7,023</b>		<b>1,137,698</b>	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<b>-592,322</b>				
b Net investment income (if negative, enter -0-)		<b>739,913</b>			
c Adjusted net income (if negative, enter -0-)					

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5

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	<b>44,843</b>	<b>189,600</b>	<b>189,600</b>
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .	<b>7,385</b>	<b>0</b>	<b>0</b>
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	<b>24,930,830</b>	<b>23,004,044</b>	<b>23,004,044</b>
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>15</b> Other assets (describe ▶ . . . . .)			
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	<b>24,983,058</b>	<b>23,193,644</b>	<b>23,193,644</b>
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	<b>38,089</b>	<b>6,849</b>	
	<b>18</b> Grants payable . . . . .	<b>25,000</b>	<b>52,690</b>	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ <b>Taxes Payable</b> . . . . .)	<b>0</b>	<b>10,000</b>	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	<b>63,089</b>	<b>69,539</b>	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	<b>24,919,969</b>	<b>23,124,105</b>	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	<b>24,919,969</b>	<b>23,124,105</b>	
	<b>31 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	<b>24,983,058</b>	<b>23,193,644</b>	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	<b>24,919,969</b>
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	<b>-592,322</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	<b>23,124,105</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly Traded Securities</b>		<b>P</b>	<b>VAR</b>	<b>VAR</b>
<b>b Partnership K-1s</b>		<b>P</b>	<b>VAR</b>	<b>VAR</b>
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 1,466,658</b>		<b>1,178,879</b>	<b>287,779</b>	
<b>b 188,844</b>			<b>188,844</b>	
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	<b>476,623</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,287,364	25,069,687	.0514
2013	1,086,517	23,788,344	.0457
2012	1,001,495	21,897,922	.0457
2011	1,137,578	22,109,064	.0515
2010	980,275	21,048,906	.0466
<b>2 Total of line 1, column (d)</b>			<b>2</b> <b>.2409</b>
<b>3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> <b>.0482</b>
<b>4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5</b>			<b>4</b> <b>23,997,335</b>
<b>5 Multiply line 4 by line 3</b>			<b>5</b> <b>1,156,672</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> <b>7,399</b>
<b>7 Add lines 5 and 6</b>			<b>7</b> <b>1,164,071</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> <b>1,137,698</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	14,798
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2	<b>3</b>	14,798
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	14,798
<b>6</b>	Credits/Payments:		
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	<b>6a</b>	28,884
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	28,884
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	14,086
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> 14,086 <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <b>Oregon</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	✓
Website address ► <u>www.pgefoundation.org</u>		
14 The books are in care of ► <u>Kirk Stevens</u> Telephone no. ► <u>503-464-7121</u>		
Located at ► <u>121 SW Salmon Street, 1 WTC0501, Portland, OR</u> ZIP+4 ► <u>97204-2901</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here. . . . .	15	<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year . . . . .		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	✓
Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

<b>5b</b>		
<b>6b</b>		<input checked="" type="checkbox"/>
<b>7b</b>		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
"Schedule 2" for details		0		

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services . . . . .		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 . . . . .	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	24,266,482
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	96,295
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	24,362,777
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	24,362,777
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	365,442
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	23,997,335
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	1,199,867

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	1,199,867
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	14,798
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	14,798
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	1,185,069
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,185,069
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	1,185,069

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	1,137,698
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	1,137,698
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,137,698

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				<b>1,185,069</b>
<b>2</b> Undistributed income, if any, as of the end of 2015:				
<b>a</b> Enter amount for 2014 only . . . . .			<b>0</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010 . . . . .				
<b>b</b> From 2011 . . . . .				
<b>c</b> From 2012 . . . . .				
<b>d</b> From 2013 . . . . .				
<b>e</b> From 2014 . . . . . <b>60,451</b>				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<b>60,451</b>			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ <b>1,137,698</b>				
<b>a</b> Applied to 2014, but not more than line 2a . . . . .			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2015 distributable amount . . . . .				<b>1,137,698</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>0</b>			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>47,371</b>			<b>47,371</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>13,080</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<b>0</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		<b>0</b>		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			<b>0</b>	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 . . . . .				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a . . . . .	<b>13,080</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011 . . . . .				
<b>b</b> Excess from 2012 . . . . .				
<b>c</b> Excess from 2013 . . . . .				
<b>d</b> Excess from 2014 . . . . . <b>13,080</b>				
<b>e</b> Excess from 2015 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

**Kregg Arnston, PGE Foundation, 121 SW Salmont St. 1 WTC 0302, Portland, OR 97204-7695**

**b** The form in which applications should be submitted and information and materials they should include:

**Written description of funding request and proof of Sec. 501(c)(3) or other tax exempt status.**

**c** Any submission deadlines.

None

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Organization must be qualified as a Sec 501(c)(3) public education organization or unit of government**

**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  "Schedule 3" for detail				<b>\$1,066,002</b>
<b>Total</b>			<b>3a</b>	<b>\$1,066,002</b>
<b>b</b> <i>Approved for future payment</i>  "Schedule 4" for detail.				<b>\$50,000</b>
<b>Total</b>			<b>3b</b>	<b>\$50,000</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue:					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments . . . . .					
<b>3</b>	Interest on savings and temporary cash investments			<b>14</b>	<b>8</b>	
<b>4</b>	Dividends and interest from securities . . . . .			<b>14</b>	<b>252,229</b>	
<b>5</b>	Net rental income or (loss) from real estate:					
<b>a</b>	Debt-financed property . . . . .					
<b>b</b>	Not debt-financed property . . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income . . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			<b>18</b>	<b>287,779</b>	
<b>9</b>	Net income or (loss) from special events . . . . .					
<b>10</b>	Gross profit or (loss) from sales of inventory . . . . .					
<b>11</b>	Other revenue. <b>a</b> _____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal. Add columns (b), (d), and (e) . . . . .				<b>540,016</b>	
<b>13</b>	Total. Add line 12, columns (b), (d), and (e) . . . . .				<b>540,016</b>	

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes          | No |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |    |
|          | (1) Cash   | <b>1a(1)</b> | ✓  |
|          | (2) Other assets   | <b>1a(2)</b> | ✓  |
| <b>b</b> | Other transactions:  |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | ✓  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | ✓  |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | ✓  |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | ✓  |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | ✓  |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | ✓  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | ✓  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

  
Signature of officer or trustee

8/10/16  
Date

Executive Director

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

PGE Foundation

Employer identification number

93-1138806

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

## Part I

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Portland General Electric Company 121 SW Salmon Street Portland, OR 97204	\$ 45,678	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )



Name of organization

Employer identification number

**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization

Employer identification number

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
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PGE Foundation  
93-1138806  
2015 990-PF

Other Professional Fees

Fund management consulting fees	(20,450)
Trustee fees	5,000

Other Professional Fees	<u>(15,450)</u>
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Taxes

Income Taxes	8,295
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Other Expenses

Portfolio expenses	22,473
Other miscellaneous administrative	71,696

Total Other Expenses	<u>94,169</u>
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# PGE Foundation

93-1138806

For the Period ended December 31, 2015

Supporting Schedule for  
Form 990-PF, Page 6, Part VIII, Line 1

Information About Officers, Directors, Trustees, Foundation Managers  
Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation

Name	(a) Name and address Street	City, State	(b) Title, and average hours per week devoted to position		(c) Compensation	NOTES BELOW	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
			Title	Avg Hours				
Gwyneth Gamble Booth	2161 SW Laurel	Portland, OR	Director, Chair & Officer	2	0		0	0
James J Piro	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
Peggy Y Fowler	11981 SW Aspen Ridge Dr	Tigard, OR	Director	(1)	0		0	0
Carol A Dillin	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
Dave Robertson	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
DeAngelo Wells	121 SW Salmon St	Portland, OR	Director	(1)	0		0	0
David K Carboneau	1229 SE 55th	Portland, OR	Director	(1)	0		0	0
Randolph L Miller	4100 Arthur Way	Portland, OR	Director	(1)	0		0	0
Kregg Arthson	121 SW Salmon St	Portland, OR	President	8	0	(2)	0	0
James Lobdell	121 SW Salmon St	Portland, OR	Treasurer	(1)	0		0	0
Rosalie Duron	121 SW Salmon St	Portland, OR	Secretary	(1)	0		0	0
					0		0	0
					0		0	0

### NOTES.

- (1) Average Hours per week devoted to position is less than 1 hour  
(2) Avg Hours and Compensation are shown on Schedule 6, Contractors

**Schedule 3**

**PGE Foundation 2015 Grants - Tax Filing**

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Adelante Mujeres 2420 19th Ave. Forest Grove, OR 97116-2459	N/A	501(c)(3)	The Adult Education program helps 30 Latina immigrants who have limited education gain access to important math, literacy, parenting, and life skills while their children attend our early education	\$7,500	6/22/2015
All Hands Raised - Cradle to Career 2069 NE Hoyt Street Portland, OR 97232	N/A	501(c)(3)	This is a \$50,000 grant payable over 2 years. Funding will enable All Hands Raised to provide the framework, coaching and tools that empower organizations across Multnomah County to use data and continuous improvement practice to improve outcomes for children and youth	\$25,000	10/5/2015
August Wilson Red Door Project 6344 N Curtis Avenue Portland OR 97217	N/A	501(c)(3)	To help support the Program Director position of the August Wilson Monologue Competition to provide leadership for programmatic expansion of the AWMC into the Red Door Learning Institute	\$5,000	10/5/2015
Better Together of Central Oregon (High Desert Education Service District) 145 SE Salmon Ave Redmond OR 97756	N/A	501(c)(3)	To support summer programs and mentorship for more than 400 8th grade youth across Central Oregon	\$25,000	10/5/2015
Bienestar 220 SE 12th Ave Suite A-100 Hillsboro, OR 97123-4667	N/A	501(c)(3)	The MpowR program is part of Bienestar's Pathway from Poverty, "Cradle to Career" service model Using grant funds, MPowR will increase K-6 student achievement in Math and Reading for 120 low income, Latino, Bienestar children.	\$5,000	3/31/2015
Boys & Girls Clubs of Portland Metro PO BOX 820127 Portland, OR 97282-1127	N/A	501(c)(3)	Last installment payment to support program and facility expansion in the Rockwood neighborhood, to serve at-risk youth, and provide education support services	\$25,000	5/1/2015
Broadway Rose Theatre Company PO Box 231004 Tigard, OR 97281	N/A	501(c)(3)	This grant will help provide youth, including those from low-income households, opportunities to learn about and participate in musical theater PGE Funds will subsidize show tickets for YMCA youth and provide need-based drama camp scholarships	\$5,000	6/22/2015
Camp Fire USA Columbia Council 619 SW 11th Ave , Suite 234 Portland, OR 97205-2648	N/A	501(c)(3)	The High School Program offers in-school mentoring, civic engagement, life skill development, and college/career readiness activities annually to 120 at-risk/low income students within the David Douglas School District	\$10,000	3/31/2015
Central City Concern 232 NW 6th Ave. Portland, OR 97209	N/A	501(c)(3)	This is a \$50,000 grant payable over 2 years - first payment To build a new 60-unit low income family apartment complex near Clackamas Town Center which will support family reunification, recovery from addiction, the development of positive social networks, and the achievement of financial self-sufficiency	\$25,000	3/31/2015
Children First For Oregon 1209 SE Belmont St. Portland, OR 97214	N/A	501(c)(3)	A Director's grant made in support of general operations	\$500	3/31/2015
Children First For Oregon 1209 SE Belmont St Portland, OR 97214	N/A	501(c)(3)	Promote engagement and achievement among current and former foster youth in Portland (Tri-County), Salem and Eugene by providing leadership, advocacy and empowerment opportunities to 180 current and former foster youth (ages 14 to 25)	\$7,500	10/5/2015
College Possible 501 NE Hood Avenue Suite 310 Gresham, OR 97030	N/A	501(c)(3)	Funds from this grant would be used to support College Possible's High School Program at five east Multnomah County high schools.	\$10,000	6/22/2015

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Elevate Oregon 4916 NE 122ND AVE. PORTLAND OR 97230	N/A	501(c)(3)	Elevate Oregon seeks PGE's support for its Ninth Grade Counts Collaborative initiative. Through this program, we will provide incoming freshmen who have been identified as at-risk with the skills needed to transition successfully into high school.	\$5,000	3/31/2015
Friends of Saturday Academy 5000 N WILLAMETTE BLVD PORTLAND OR 97203-5743	N/A	501(c)(3)	This project combines a four week, morning tutoring program in the summer of 2016 for 45 children with hands-on inquiry-based Science, Technology, Engineering & Math (STEM) classes and integration of science and the arts (STEAM) in the afternoon.	\$5,000	6/22/2015
Friends of the Children-Portland 44 NE MORRIS ST PORTLAND OR 97212-3015	N/A	501(c)(3)	To support the success of thirty-two 5th grade youth as they make the transition into middle school.	\$10,000	6/22/2015
Friends of Zenger Farm 11741 SE FOSTER RD PORTLAND OR 97266-4014	N/A	501(c)(3)	Healthy Rewards doubles the purchasing power of families participating in the SNAP program by matching the first \$10 they spend at the Lents International Farmers Market each week. These matched funds also support small farms in the community.	\$10,000	10/5/2015
Growing Gardens 2203 NE OREGON ST PORTLAND OR 97232	N/A	501(c)(3)	Expand Growing Huertos program to provide home gardens, supplies, support and empowerment to Latino families learning to grow, prepare and preserve fresh produce. Increase gardening education, resources and engagement for the wider Latino community.	\$7,500	6/22/2015
Impact NW 10055 E. BURNSIDE PORTLAND OR 97216	N/A	501(c)(3)	Urban Opportunities (UO) and Pathways to Manufacturing (PTM) programs provide students, grades 7-12, and program graduates, with job and career readiness skills and knowledge and connect students to meaningful, family wage employment opportunities.	\$25,000	3/31/2015
Institute for Youth Success 101 SW MAIN STREET, SUITE 500 Portland OR 97204	N/A	501(c)(3)	Locally more than 100 nonprofits offer services that support academic success of kids. We plan to educate, organize and support the field in developing best practices and using assessments to measure and improve staff performance and student success.	\$25,000	10/5/2015
Japanese Garden Society of Oregon 611 SW KINGSTON AVE PORTLAND OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Japanese Garden.	\$5,000	3/31/2015
Lift Urban Portland 2701 NW VAUGHN ST, SUITE 102 PORTLAND OR 97210-5391	N/A	501(c)(3)	To support food security programs for low income residents in northwest and downtown Portland. The requested grant will underwrite services that feed more than 750 people each month through multiple programs.	\$10,000	6/22/2015
Literary Arts – Brian Booth Writers Endowment Fund 925 SW WASHINGTON STREET PORTLAND OR 97205	N/A	501(c)(3)	Director's grant for general operating support of the Brian Booth Writers Endowment.	\$10,000	3/31/2015
Literary Arts – Brian Booth Writers Endowment Fund 925 SW WASHINGTON STREET PORTLAND OR 97205	N/A	501(c)(3)	To provide semester-long creative writing workshops in public high schools, and also to provide professional development for teachers, school author visits, books, tickets, and transportation for students to attend Portland Arts & Lectures.	\$10,000	10/5/2015
Miracle Theatre Group AKA MILAGRO 425 SE 6TH AVE PORTLAND OR 97214-1102	N/A	501(c)(3)	Funding will fortify La Luna Nueva, Milagro's multidisciplinary festival, building artistic capacity of local artists and raising awareness of the rich variety of multicultural, multilingual and multidisciplinary programming for children & families.	\$7,500	10/5/2015

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Open Meadow Alternative Schools 7621 N WABASH AVE. PORTLAND OR 97217-6031	N/A	501(c)(3)	A Director's grant made in support of general operations.	\$500	3/31/2015
Open Meadow Alternative Schools 7621 N WABASH AVE PORTLAND OR 97217-6031	N/A	501(c)(3)	Open Meadow's alternative schools help nearly 100 students in grades 6-8 who are at risk of dropping out. We focus on culturally inclusive practices, relationship-building with the whole family, college readiness programming, and academic rigor.	\$10,000	3/31/2015
Oregon Alliance of Independent Colleges & Universities 16101 SW 72ND AVENUE, SUITE 100 PORTLAND OR 97224	N/A	501(c)(3)	This grant will provide scholarships/student aid at the Alliance Foundation Member institutions that will benefit students from Oregon with academic promise and demonstrated financial need during the 2015-16 academic year.	\$35,000	6/22/2015
Oregon Ballet Theatre 818 SE 6TH AVE PORTLAND OR 97214-2329	N/A	501(c)(3)	A grant from the PGE Foundation would support OBT's Student Performance Series, which brings ballet to life for K-12 students/teachers through tailored performances and supplemental education materials that align with Common Core State Standards	\$5,000	3/31/2015
Oregon Building Congress ACE Academy 4222 NE 158TH AVE PORTLAND OR 97230	N/A	501(c)(3)	The grant's purpose is to provide the ACE engineering lab with additional robotics kits in response to increasing enrollment. It will also provide a robotics coaching stipend to facilitate after-school meetings, practices, and weekend competitions.	\$10,000	6/22/2015
Oregon Business Council Charitable Institute (STEM) 1100 SW 6TH AVENUE, SUITE 1608 PORTLAND OR 97204	N/A	501(c)(3)	This grant will enable us to continue helping the STEM Investment Council and state education leaders to shape strategies, policies, and investments in STEM education, including a greater focus on career technical education (CTE) as a part of STEM	\$25,000	3/31/2015
Oregon Children's Theatre Company 1939 NE SANDY BLVD PORTLAND OR 97232-2894	N/A	501(c)(3)	To support OCT Education Services, especially to increase free access to Title 1 schools to our residency programs and "Ticket to Read," an innovative, new project that provides students a free play ticket and book from which the play is adapted	\$10,000	10/5/2015
Oregon Food Bank 7900 NE 33RD DR. PORTLAND OR 97211	N/A	501(c)(3)	Funding will address the root causes of hunger by providing food insecure participants with free cooking, nutrition education, and gardening courses. These vital skills will help low-income community members struggling with hunger.	\$15,000	6/22/2015
Oregon Museum of Science and Industry 1945 SE WATER AVENUE PORTLAND, OR 97214-3356	N/A	501(c)(3)	A Director's grant made in support of general operations	\$1,000	3/31/2015
Oregon Public Broadcasting 7140 SW MACADAM AVE PORTLAND, OR 97219-3013	N/A	501(c)(3)	A Director's grant made in support of general operations.	\$1,000	3/31/2015
Oregon State University Foundation 850 SW 35TH STREET CORVALLIS OR 97333	N/A	501(c)(3)	To fund PGE engineering scholarships at Oregon State University for 2015-16	\$25,000	6/22/2015
Oregon Symphony Association 921 SW WASHINGTON, SUITE 200 PORTLAND OR 97205-2800	N/A	501(c)(3)	To provide quality music education to under-served children pre-K-8 in the Portland metro area. Programs introduce the life-long benefits of music education and appreciation while meeting state-mandated arts education benchmarks.	\$10,000	10/5/2015
Our House Of Portland 2727 SE ALDER ST. PORTLAND OR 97214-3015	N/A	501(c)(3)	Esther's Pantry and Tod's Corner provide free food, clothing, household goods, and services to low-income people living with HIV/AIDS	\$10,000	3/31/2015

Organization Name & Address	If redipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Partners for a Hunger-Free Oregon 712 SE HAWTHORNE BLVD STE 202 PORTLAND OR 97214-3538	N/A	501(c)(3)	Partners for a Hunger-Free Oregon will prevent childhood hunger and increase access to healthy food by helping local organizations overcome barriers to feed children during the summer and after school, and launching a new school breakfast campaign.	\$10,000	6/22/2015
Portland Community College Foundation, Inc (Future Connect) 12000 SW 49TH AVENUE, CC 234 PORTLAND OR 97219	N/A	501(c)(3)	A Director's grant made in support of general operations of the Future Connect Program	\$1,000	3/31/2015
Portland Community College Foundation, Inc 12000 SW 49TH AVENUE, CC 234 PORTLAND OR 97219	N/A	501(c)(3)	Provide academically at-risk high school youth in Multnomah and Washington Counties with scholarship support and wraparound services that overcome barriers to earning an associate's degree, transferring to a 4-year college and getting a good job.	\$25,000	10/5/2015
Portland Playhouse 602 NE PRESCOTT ST PORTLAND OR 97211	N/A	501(c)(3)	The purpose of this request is to support the Fall Festival of Shakespeare program, which links students' first encounter with the Bard to the thrill of participating in live performance Your support will allow us to reach more under-served schools.	\$10,000	6/22/2015
Portland State University Foundation 1600 SW FOURTH AVENUE PORTLAND, OR 97201-5522	N/A	501(c)(3)	A Director's grant in support of general operations	\$1,000	3/10/2015
Portland YouthBuilders 4816 SE 92ND AVE. PORTLAND OR 97266-2723	N/A	501(c)(3)	The GED Attainment Project takes students to a higher level of academic preparedness With a lengthened program and even greater emphasis on academic preparation, students will be ready for post-secondary education and long-term success.	\$5,000	6/22/2015
Profile Theatre 1507 SW MORRISON ST PORTLAND OR 97205	N/A	501(c)(3)	We are requesting funds in support of our 2015 Inside Out Education Programs Through these programs, we bring professional theatre from inside our walls and out to students and underserved communities in Northwest and Central Oregon.	\$5,000	6/22/2015
Regional Arts & Culture Council – Right Brain Initiative 411 NW PARK AVENUE, SUITE 101 PORTLAND OR 97209	N/A	501(c)(3)	The purpose of this funding is to support the expansion of arts integrated Right Brain programming in K-8 classrooms in the tri-county region, with a specific interest in reinforcing growing our support of partner schools' STEM to STEAM initiatives	\$25,000	6/22/2015
Safe of Columbia County (St Helens) PO BOX 22 SAINT HELENS OR 97051-0022	N/A	501(c)(3)	To provide Healthy Relationships and Violence Prevention Education in middle and high schools throughout Columbia County. To expand our current services into new schools, collaborate with new teachers, and reach an additional number of students.	\$5,000	6/22/2015
Salem-Keizer Education Foundation 233 COMMERCIAL ST NE SALEM OR 97301	N/A	501(c)(3)	The Salem-Keizer Career Technical Education Center (CTEC) will prepare students for high-wage, high-demand careers while developing the skills, technical knowledge, academic foundation and real-world experience to assure success upon graduation	\$25,000	6/22/2015
Sisters of the Road 133 NW 6TH AVE PORTLAND OR 97209-3608	N/A	501(c)(3)	This program serves an average of 250 hot, healthy meals every week day, made primarily with fresh, local and organic ingredients, to people experiencing homelessness and poverty for very little cost or in exchange for labor.	\$10,000	3/31/2015
Stand for Children Leadership Center 1732 NW QUIMBY PORTLAND OR 97209	N/A	501(c)(3)	Stand Oregon is asking the PGE Foundation to approve a \$10,000 grant to support the next phase of our work with Spanish-speaking parents in East Multnomah County	\$10,000	10/5/2015



Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
The Oregon Community Foundation – Community 101 1221 SW YAMHILL ST STE 100 PORTLAND OR 97205-2108	N/A	501(c)(3)	Funds are used by Community 101 students for grantmaking. Also for PGE employees to sponsor two Community 101 classes at Southridge and Riverside High Schools.	\$41,002	3/31/2015
The Salvation Army (Portland) 8495 SE MONTEREY AVE #8 HAPPY VALLEY OR 97086	N/A	501(c)(3)	Caring for all veterans, passing through any crisis, and serve the dependents, equally with the veteran head of household. We care for the family, for the well being of veterans, for the safety of the family, and for	\$10,000	3/31/2015
The Salvation Army (Salem) 1901 FRONT STREET NE SALEM OR 97301	N/A	501(c)(3)	Give one-time emergency assistance funds for essential services such as utilities, rent, prescriptions, transportation, and identification for approximately 60 families with children in Marion County to provide stability in their living situation.	\$10,000	6/22/2015
Virginia Garcia Memorial Foundation 328 W MAIN STREET HILLSBORO OR 97123	N/A	501(c)(3)	Virginia Garcia's School-Based Health Center (SBHC) program brings affordable, high-quality medical, mental health and dental care to children at school and builds community support for broader, district-wide efforts to promote health and wellness.	\$15,000	3/31/2015
World Affairs Council of Oregon 1200 SW PARK AVENUE, 3RD FLOOR PORTLAND OR 97205	N/A	501(c)(3)	A Director's grant in support of general operations.	\$1,000	3/31/2015
Write Around Portland 133 SW 2ND AVE, SUITE 304 PORTLAND OR 97204	N/A	501(c)(3)	For 15 ten-week creative writing workshops in partnership with social service agencies for 150-200 financially insecure and socially isolated people. The workshops will culminate in a published book and community readings.	\$10,000	10/5/2015
Arts Council of Pendleton 214 N MAIN ST PENDLETON OR 97801-1644	N/A	501(c)(3)	The grant will be used to support delivery of free arts education services to young people in the Pendleton Center for the Arts and in surrounding communities.	\$5,000	3/31/2015
Confluences 1000 E. PORT MARINA DRIVE, SUITE 101 HOOD RIVER OR 97031	N/A	501(c)(3)	The purpose is to fund arts programming in Multnomah, Hood River and Wasco counties for K-12 students in underserved public schools.	\$15,000	6/22/2015
High Desert Museum 59800 S HWY 97 BEND OR 97702-7962	N/A	501(c)(3)	Kids Curate is a year-long arts education program that serves economically disadvantaged children from rural schools, integrating statewide standards for social and natural sciences. Kids Curate culminates in an exhibit created by the students.	\$5,000	6/22/2015
Jewish Theatre Collaborative 1717 NE 42ND PORTLAND OR 97213	N/A	501(c)(3)	JTC's touring production Life, Liberty, and the Pursuit of Well-Being. The Story of Lillian Wald will educate and inspire East Multnomah County students, grades 4-8, to become agents of change in their communities.	\$5,000	3/31/2015
Metropolitan Youth Symphony 4800 SW MACADAM AVE, SUITE 105 PORTLAND OR 97239	N/A	501(c)(3)	To create access to musical experiences for traditionally underrepresented children via peer-to-peer education at underserved schools, tuition assistance and professional coaching.	\$25,000	3/31/2015
Oregon College of Art and Craft 8245 SW BARNES ROAD PORTLAND OR 97225-6349	N/A	501(c)(3)	Journeys is dedicated to the continuation of traditional and contemporary Native American art and craft for Native communities in Oregon and Southwest Washington, and to providing access to college education for Native youth.	\$10,000	10/5/2015
Oregon Nikkei Endowment 121 NW 2ND AVENUE PORTLAND OR 97209-3903	N/A	501(c)(3)	A grant from the PGE Foundation will support a unique opportunity to bring the Japanese American play, Nihonmachi: The Place to Be, to Portland on November 9, 2015 for two performances at PCS and support the creation of the production's curriculum.	\$5,000	10/5/2015

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Oregon Writing Project 0615 SW PALATINE HILL RD PORTLAND OR 97219-7879	N/A	501(c)(3)	SlamBoo" will unite students from rural, urban and suburban Oregon to collaborate and compete as slam poets Teachers and aspiring high school slam poets will provide instruction at six geographically and culturally diverse middle schools	\$7,500	3/31/2015
PHAME Academy 1511 NE 17TH AVENUE PORTLAND OR 97232	N/A	501(c)(3)	PHAME seeks PGE Foundation support to fund Phase 2 of our Pipeline to Enrollment Initiative, to grow PHAME's student body and increase the number of students of color we serve through strategic <u>community engagement programs.</u>	\$15,000	3/31/2015
Salem Art Association 600 MISSION STREET, SE SALEM OR 97302-6203	N/A	501(c)(3)	Support SAA's Community Arts Education (CAE) program in providing diverse ongoing arts education and offering arts opportunities to improve the lives of people of all ages students, young and mid-career professionals, and families.	\$5,000	3/31/2015
Sisters Folk Festival Inc 204 WEST ADAMS AVENUE, SUITE 204 SISTERS OR 97559-3500	N/A	501(c)(3)	Expand APAOS to serve more low-income, minority children, giving them access to arts-related classes and long-term programs. Continue to provide sequential learning to existing students, and identify new students who need positive creative outlets	\$5,000	3/31/2015
White Bird 5620 SW EDMONT PLACE PORTLAND OR 97239-2707	N/A	501(c)(3)	White Bird will collaborate with Portland Public Schools to develop a curriculum "The Blues in Tap and Music," inspired by Dorrance Dance's tap piece "The Blues Project " This project will reach 3,000 students, culminating in a free performance	\$10,000	3/31/2015
Young Audiences of Oregon, Inc. 1220 SW MORRISON STREET, SUITE 1000 PORTLAND OR 97205	N/A	501(c)(3)	The Teaching Artist Studio will improve teaching and evaluation skills for 40 teaching artists The program will directly impact over 600 K-12 students and involve the close collaboration of two partner organizations: Arts East and Arts Central	\$7,500	6/22/2015
Youth Music Project 2015 8TH AVENUE WEST LINN OR 97068-4605	N/A	501(c)(3)	Funding will directly support YMP's music education program, thereby ensuring Clackamas County children have access to high quality music education regardless of their family's ability to pay.	\$10,000	10/5/2015
Foundation for a Better Oregon 221 NW 2ND AVENUE, SUITE 203 PORTLAND OR 97209-3982	N/A	501(c)(3)	The Portland Metro TLC focuses on supporting teachers throughout the continuum of their development. Our partnership with Portland State University is building bridges and expanding capacity to support teachers and students in Portland-area schools.	\$15,000	3/31/2015
Latino Network Inc 240 N BROADWAY, SUITE 214 PORTLAND OR 97227	N/A	501(c)(3)	Support Latino Network's second year running a culturally-specific Ninth Grade Counts program at Madison High School, which focuses on instilling positive cultural identity and preparing at-risk Latino students for success in high school and beyond	\$10,000	3/31/2015
Oregon Council for the Humanities 813 SW ALDER STREET, SUITE 702 PORTLAND OR 97205-3114	N/A	501(c)(3)	To increase access to, and broaden the impact of, Idea Lab Summer Institute, an innovative program where Oregon teens and teachers use the humanities to explore the pursuit of happiness and how it shapes <u>our culture.</u>	\$10,000	3/31/2015
ChickTech c/o TAO Foundation 9532 SW LOCUST STREET PORTLAND OR 97223	N/A	501(c)(3)	We plan to create curriculum around our very successful project-based STEAM workshops targeted at high school girls. This curriculum will be made available to other organizations and schools at no charge via a web portal.	\$10,000	3/31/2015

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
Reynolds Education Foundation 1204 NE 201ST AVE FAIRVIEW OR 97024-9642	N/A	501(c)(3)	Project Lead the Way is a leading national K-12 STEM education program. This project brings high quality teacher professional development, and challenging, active engagement STEM programs of study to Reynolds School District middle school students.	\$25,000	10/5/2015
Girls Inc. of the Pacific Northwest 4800 SW MACADAM AVENUE, SUITE 309 PORTLAND OR 97239-3927	N/A	501(c)(3)	To support the continuation of our five-year, Portland-based Eureka! Program, in partnership with funding from other state, corporate, and private partners.	\$10,000	6/22/2015
Marathon Education Partners, Inc. 610 SW ALDER STREET, SUITE 921 PORTLAND OR 97205	N/A	501(c)(3)	To implement recommendations made through the Oregon Mentor's Quality Based Mentoring program that will increase our ability to recruit, train and	\$10,000	3/31/2015
Dress for Success Oregon 1532 NW 37TH AVENUE, SUITE B PORTLAND OR 97232	N/A	501(c)(3)	To provide support for our Job Retention Programs HOPE and the Professional Women's Group. Dress for Success is one of very few programs in the area focusing on job retention, which is key for women to become self-sufficient and support families.	\$7,500	10/5/2015
Urban League of Portland 10 N RUSSELL STREET PORTLAND OR 97227-1619	N/A	501(c)(3)	The purpose is to continue to build our workforce programs, which provide quality training to individuals seeking employment in the Portland region with an emphasis on Black Oregonians, and to connect employers to diverse, qualified candidates.	\$25,000	3/31/2015
New City Initiative 1435 NE 81ST AVENUE, SUITE 500 PORTLAND OR 97213-6757	N/A	501(c)(3)	We are seeking support for New City Kitchen, a social enterprise that provides work-based learning opportunities for people who have experienced homelessness.	\$10,000	3/31/2015
De Paul Treatment Centers 1312 SW WASHINGTON STREET PORTLAND OR 97208-3007	N/A	501(c)(3)	We are seeking funding for teens in our day treatment and outpatient program to attend De Paul Alternative School. This allows 50-75 students to take classes while they remain in an environment that furthers their recovery.	\$10,000	6/22/2015
B'nai Brith Mens Camp Association 9400 SW BEAVERTON HILLSDALE HWY, #147 BEAVERTON OR 97005-3315	N/A	501(c)(3)	PGE Foundation will assist in funding scholarships for 150 day campers, from low income families, for our Day Camp Program throughout the 2015 summer.	\$2,500	3/31/2015
Heart of Oregon Corps Inc 1291 NE 5TH STREET, BLDG A BEND OR 97701	N/A	501(c)(3)	By August, 2015, "Youth Conservation Corps-Pathways to Careers in Natural Resources" will hire 90 local Central Oregon youth (ages 16-18) in an educationally-rich paid summer work experience with a Natural Resources career pathway.	\$5,000	3/31/2015
Pathfinders of Oregon 7800 SW BARBUR BLVD PORTLAND OR 97219	N/A	501(c)(3)	To provide food and family stabilization services to help families address hunger, become secure in housing, parents to enter and retain employment, address health and mental health needs, and be able to better care for their children.	\$10,000	10/5/2015
Children Center of Clackamas County 1713 PENN LANE OREGON CITY OR 97045-1755	N/A	501(c)(3)	Enhancing Family Support Services will help children and families access the specialized care they need to overcome the devastating impacts of abuse, prevent the risk of future abuse, and move toward a safe and healthy future.	\$10,000	10/5/2015
Raphael House of Portland 4110 SE HAWTHORNE BLVD, #503 PORTLAND OR 97214	N/A	501(c)(3)	To support Raphael House's Community Education Program, which offers free educational programming to at least 3,000 local adults and teenagers each year.	\$10,000	3/31/2015
Volunteers of America (Oregon) 3910 SE Stark St Portland OR 97214-3241	N/A	501(c)(3)	Home Free's Healthy Teen Services strive to create a healthier and safer community. We provide violence prevention and intervention services to help teens build resiliency and prepare for dating relationships based on respect and equity.	\$10,000	6/22/2015

Organization Name & Address	If recipient is an individual, show any relationship to any foundation manager or subsequent contributor	Foundation status of recipient	Purpose of grant or contribution	Grant Amount	Payment Date
JOIN 1435 NE 81st Ave, Ste 100 Portland OR 97213	N/A	501(c)(3)	Funding will support personnel costs for the 1 FTE House Coordinator position with responsibility for the day to day supervision of JOIN's HomeBase day service center.	\$15,000	3/31/2015
JOIN 1435 NE 81st Ave, Ste 100 Portland OR 97213	N/A	501(c)(3)	A Director's grant made in support of general operations	\$500	3/31/2015
NAYA Family Center 5135 NE COLUMBIA BLVD PORTLAND OR 97218-1201	N/A	501(c)(3)	Request supports the Generations the Long House Community Center development - general contractor will expend capital funds to complete the construction of a site offering economic development services to community members in the nearby housing site.	\$35,000	10/5/2015
Northwest Housing Alternatives 2316 SW WILLARD STREET MILWAUKIE OR 97222-7740	N/A	501(c)(3)	The proposed grant will expand and strengthen NHA's capacity to provide homelessness intervention support in Clackamas County. This project will provide hope and opportunity to struggling families, including those with young children.	\$10,000	3/31/2015
P EAR 338 NW 6th Ave Portland OR 97209	N/A	501(c)(3)	To help p ear continue to work with over 800 homeless youth annually through our programs, enriching the lives of these kids while making Portland a better place to live.	\$5,000	6/22/2015
Transition Projects, Inc 475 NW Glisan St Portland OR 97209-3713	N/A	501(c)(3)	Collaboration with A Home for Everyone Initiative towards the ad buy for the Veterans Initiative 100 day push	\$2,500	10/5/2015
Marion-Polk Food Share Inc 1660 SALEM INDUSTRIAL DRIVE NE SALEM OR 97301-0374	N/A	501(c)(3)	The Youth Farm program focuses on providing youth and young adults with training in community service leadership, horticulture skills and workplace readiness, while increasing community access to locally grown fresh foods.	\$10,000	10/5/2015
Albertina Kerr Centers Foundation 424 NE 22ND AVENUE PORTLAND OR 97232-2809	N/A	501(c)(3)	Kerr's Early Childhood Outpatient Services serves children under eight years of age who are experiencing mental health and behavioral challenges to improve functioning in the child's natural daily environment.	\$10,000	6/22/2015
HEAT Oregon PO BOX 127 TUALATIN OR 97062-0127	N/A	501(c)(3)	A Director's grant made in support of general operations.	\$500	3/31/2015
Ronald McDonald House Charities of Oregon & SW Washington 2620 N COMMERCIAL AVENUE PORTLAND OR 97227-1631	N/A	501(c)(3)	A Director's grant made in support of general operations	\$500	3/31/2015
<b>TOTAL GRANTS PAID IN 2015</b>				<b>\$1,066,002</b>	