

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

For calendar year 2015 or tax year beginning and ending A Employer identification number Name of foundation 93-0935036 McKay Family Foundation Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 76 Centennial Loop, Ste D 541-484-7102 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 97401-7913 Eugene, OR G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Uther taxable private foundation under section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end of year | J | Accounting method Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) 3,567,351. ▶\$ Analysis of Revenue and Expenses (d) Disbursements Part I (a) Revenue and (c) Adjusted net (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books income ıncome N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B 2 Interest on savings and temporary cash investments 53. 53. Statement 3 113,612. 113,612 Statement Dividends and interest from securities 5a Gross rents Net rental income or (loss) -55,95662 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 686,834. assets on line 6a 0. Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 9 Gross sales less returns and allowances 10a b Less Cost of goods sold c Gross profit or (loss) 11 Other income 57,709 113,665 12 Total. Add lines 1 through 11 0. 0. 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees 1,254.1,254 3 0. Accounting Hes mt 31,162. 31,162 Ō. 4 Steint. Other professional fees MAY 16 2016 17 E S 5 7,359 1,647 0. t 18 19 Opcupango GDE 20 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 39,775 34,063 expenses Add lines 13 through 23 184,220 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 223,995 34,063 184,220. Add lines 24 and 25 Subtract line 26 from line 12 -166,286 Excess of revenue over expenses and disbursements 79,602. b Net investment income (if negative, enter -0-) N/A C Adjusted net Income (if negative, enter -0-)

O1 4-15 LHA For Paperwork Reduction Act Notice, see instructions. Form 990-PF (2015)

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30
(must agree with end-of-year figure reported on prior year's return)

2 Enter amount from Part I, line 27a

3 Other increases not included in line 2 (itemize)

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize)

5 0

3,291,851. Form **990-PF** (2015)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

2-story brick warehouse, or common stock, 200 shs MLC Co }					` P	low acquired - Purchase - Donation) Date acquired mo , day, yr)	(d) Date sold (mo , day, yr)
1a Pershing - See	attache	ed							
b	-						ļ		
<u>c</u>					ļ		-		
d							 		
е									
(e) Gross sales price		ition allowed owable)		st or other basis expense of sale			((h) Gain or (los e) plus (f) minu	s (g)
a 686,834.				742,79	0.				-55 , 956
С							_		
d				-					
e									
Complete only for assets showing	gain in column	(h) and owned by t	the foundation	on 12/31/69				ains (Col (h) ga	
(i) F M V as of 12/31/69		ted basis 2/31/69	, , ,	cess of col (i) col (j), if any), but not less th osses (from col	
a									-55,956
b									
C		·							
d									
e	.								· · · · · · · · · · · · · · · · · ·
Capital gain net income or (net cap	ital loss)	if gain, also enter If (loss), enter -0-	ın Part I, line - ın Part I, line	7 7	}	2			-55 , 956
Net short-term capital gain or (loss) an hanifah se (•			_ [
If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8	•	ections 1222(3) an	u (0)		}	3		N/.	A
Part V Qualification Un	der Sectio	n 4940(e) for	Reduced	Tax on Net	Inv	estment I	ncoi	ne	
For optional use by domestic private f	oundations sub	ect to the section 4	1940(a) tax on	net investment in	come)			
			, ,			•			
f section 4940(d)(2) applies, leave this	s рап віапк								
Vas the foundation liable for the section									
	on 4942 tax on t	he distributable am	ount of any ye	ear in the base pei	nod?				Yes X No
f "Yes," the foundation does not qualify	under section	4940(e) Do not co	mplete this pa	rt					Yes X No
f "Yes," the foundation does not qualify Enter the appropriate amount in ea	under section	4940(e) Do not co	mplete this pa	rt					
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years	y under section ch column for e	4940(e) Do not co	mplete this pa istructions be	rt	ntries (c)		ets		(d) ribution ratio
f "Yes," the foundation does not qualif Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist	mplete this pa istructions be tributions	rt fore making any e	ntries (c) nchar	itable-use ass			(d) ribution ratio divided by col (c))
F'Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist	mplete this pa istructions be	rt fore making any e	ntries (c) nchar	ntable-use ass , 786 , 43	32.		ribution ratio irvided by col. (c)) • 04722
f "Yes," the foundation does not qualif Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17	mplete this paristructions betteributions	rt fore making any e	ntries (c) nchar	itable-use ass	32.		ribution ratio fivided by col (c)) • 04722
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18	mplete this pa istructions be tributions 8,800. 5,931.	rt fore making any e	ntries (c) nchar 3	table-use ass , 786 , 43 , 604 , 18	32. 36.		(d) ribution ratio livided by col (c)) . 0 4 7 2 2 1 . 0 4 6 0 3 8 . 0 5 3 0 3 2
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18	intributions 8,800. 5,931. 5,000.	rt fore making any e	ntries (c) nchar 3	table-use ass , 786 , 43 , 604 , 18	32. 36. 17.		ribútión ratio
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18	tributions 8,800. 5,931. 5,000. 0,000.	rt fore making any e	ntries (c) nchar 3	1 table-use ass 1,786,43 1,604,18 1,488,44 1,599,40	32. 36. 17.		(d) ribution ratio livided by col (c)) - 04722 - 046036 - 050006 - 050482
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010	y under section ch column for e	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18	tributions 8,800. 5,931. 5,000. 0,000.	rt fore making any e	ntries (c) nchar 3	1 table-use ass 1,786,43 1,604,18 1,488,44 1,599,40	32. 36. 17.		(d) ribution ratio livided by col. (c))
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d)	y under section ch column for e j in) Adju	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18	tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	(col (b) c	(d) ribution ratio livided by col (c)) . 04722 . 046033 . 053032 . 05000 . 050483
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d)	y under section ch column for e g in) Adju	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18	tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	(col (b) c	(d) ribution ratio fivided by col (c)) - 04722 - 046033 - 053032
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence	y under section ch column for e g in) Adju year base period se if less than 5 y	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18 18 19 didicities the total of years	mplete this paristructions before tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	(col (b) c	(d) ribution ratio livided by col (c)) . 04722 . 046033 . 053032 . 05000 . 050482
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence	y under section ch column for e g in) Adju year base period se if less than 5 y	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18 18 19 didicities the total of years	mplete this paristructions before tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	(col (b) c	(d) ribution ratio livided by col (c)) . 04722 . 04603 . 05303 . 05000 . 05048 . 24678 . 24678 . 3,688,832
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning) 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3	y under section ch column for e in a children	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18 19 1 - divide the total covears	mplete this paristructions before tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	2 3 4	(d) ribution ratio invided by col (c)) .04722 .046033 .053033 .050003 .050483 .24678 .24678 .3,688,832
f "Yes," the foundation does not qualify and the serior of the appropriate amount in ear (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 ! Total of line 1, column (d) A Average distribution ratio for the 5-the foundation has been in existence the foundation has been in existence the foundation of the serior of the foundation has been in existence the foundation has been in exis	y under section ch column for e in a children	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18 19 1 - divide the total covears	mplete this paristructions before tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	2 3 4 5 6	(d) ribution ratio livided by col (c)) . 04722 . 046032 . 053032 . 050008 . 050482 . 246782 . 049356 3,688,832 182,066
f "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3	y under section ch column for e in Adju	4940(e) Do not co ach year, see the in (b) sted qualifying dist 17 16 18 18 19 1 - divide the total covears	mplete this paristructions before tributions 8,800. 5,931. 5,000. 0,000. 4,538.	rt fore making any e Net value of no	ntries (c) nchar 3 3 3 3	18 18 18 18 18 18 18 18 18 18 18 18 18 1	32. 36. 17.	2 3 4 5 5	(d) ribution ratio invided by col (c)) .04722 .046038 .053032 .050008 .050482 .24678 .24678 .3,688,832

Form	1990-PF(2015) McKay Family Foundation			-0935			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940	(e), or 4	4948	- see i	nstru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	þ	1			7	96.
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	J					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	<u> </u>			0.
3	Add lines 1 and 2		3	<u> </u>			96.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	ऻ			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	 		7	96.
	Credits/Payments	400					
	· · · · · · · · · · · · · · · · · · ·	,400.	1				
	Exempt foreign organizations - tax withheld at source 6b		-				
	Tax paid with application for extension of time to file (Form 8868)		4				
	Backup withholding erroneously withheld 6d		- }			A A	00
	Total credits and payments Add lines 6a through 6d		7	₩-		4,4	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9				0.4
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10	<u> </u>		3,6	04.
	Enter the amount of line 10 to be Credited to 2016 estimated tax 800 . Ref	unded 🚩	11			2,8	04.
	rt VII-A Statements Regarding Activities	· 			······	V	I NI -
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate of	r interven	e in			res	No
	any political campaign?		١.٥		1 <u>a</u>		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the				1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materia	is publish	ea or				
	distributed by the foundation in connection with the activities				_		х
	Did the foundation file Form 1120-POL for this year?				10		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	0.					
	(1) On the foundation ► \$ 0 • (2) On foundation managers ► \$		<u>-</u>				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on found managers > \$ 0 -	ation					
	managers \$\bigs\\$ \text{U.} Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		х
	If "Yes," attach a detailed description of the activities				-		
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of inco	rnoration	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	iporation,	U1		3	:	х
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?		N	I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			•	5		X
	If "Yes," attach the statement required by General Instruction T						
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict w	th the stat	e law				
	remain in the governing instrument?				6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), ar	nd Part XI	V		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	OR						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or design	ate)					
	of each state as required by General Instruction G? If "No," attach explanation				8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)	(5) for cale	endar				
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV				g		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address	esses			10		X
				For	m 990)-PF	(2015)

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► McKay Family Foundation Telephone no ►541-48	4-7	102	
1.4	Located at ▶ 76 Centennial Loop, Ste D, Eugene, OR ZIP+4 ▶97			13
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16	103	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	10		
	foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		
	for the benefit or use of a disqualified person)?	ļ		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2015?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?			
	If "Yes," list the years \blacktriangleright			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		Х
		m 99)-PF	

Form 990-PF (2015) MCKay Family Foundation		·	<u>93-09350</u>	<u> 136</u>	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y ₁	es X No		
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?	Yı	es X No	•	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			į,	
4945(d)(4)(A)? (see instructions)			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			es X No	•	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	N/A		
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check his		uno d			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	I/A TY	es No			
expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945		/A1	15 NU		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	• •			•	
a personal benefit contract?	ay premiums on	[v	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a po	ersonal benefit contract?	۱۰ لـــــ	3 (42) 140	6b	х
If "Yes" to 6b, file Form 8870.	ordenar beneat contract			-	
7a At any time during the tax year, was the foundation a party to a prohibited tax sl	helter transaction?	Y	s X No		
b if "Yes," did the foundation receive any proceeds or have any net income attribu		N/A	7b		
Part VIII Information About Officers, Directors, Truste		nagers, Highly	y		
Paid Employees, and Contractors	·				
1 List all officers, directors, trustees, foundation managers and their of	compensation.	1	1 (A) -		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Ivanie and addiess	to position	`enter -0-) '	compensation	allo	owances
See Statement 11		0.	0.		0.
see statement II		· · · · · ·	0.	 	
				 	
		1			
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d)0	T	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
	devoted to position		compensation	allo	owances
NONE					
				 	
		•			
				+	
				 	
Total number of other employees paid over \$50,000			>		0
		· · · · · · · · · · · · · · · · · · ·			

Form **990-PF** (2015)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	ındatıons,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,223,849.
b	Average of monthly cash balances	1b	3,223,849. 521,158.
	Fair market value of all other assets	10	
	Total (add lines 1a, b, and c)	1d	3,745,007.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	7 2	0.
3	Subtract line 2 from line 1d	3	3,745,007.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	56,175.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,688,832.
6	Minimum investment return. Enter 5% of line 5	6	184,442.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations a foreign organizations check here and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	184,442.
2 a	Tax on investment income for 2015 from Part VI, line 5	,	
b	Income tax for 2015 (This does not include the tax from Part VI)	1	
	Add lines 2a and 2b	7 2c	796.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	183,646.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	183,646.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	183,646.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		104 220
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	184,220.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	·····
b	Cash distribution test (attach the required schedule)	3b	104 000
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	184,220.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	796.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	183,424.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years

Part XIII	Undistributed	Income	(see instructions)

1 Distributable amount for 2015 from Part XI, inc # 2		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
183,646.	1 Distributable amount for 2015 from Part XI.				
2 Underwinderset month, all any, as of the end of 2015					183,646.
3 Excess distributions carryover, if any, to 2015 a From 2010 From 2011 From 2011 From 2013 From 2014 1 Total of line 33 through e 4 Catalying distributions for 2015 from Part XII, line 4 № 1 194, 220 - a Appined to 2014, but not more than line 2 Appined to 2014 but not more than line 2 Appined to 2014 but not more than line 2 Appined to 2015 resembly a see instructions) 7 Tradet as factorisheds on core of oncy years. (Election required - see instructions) 8 Appined to 2015 distributions of corpus (Election required - see instructions) 9 Appined to 2015 distributions amount 8 Appined to 2015 distributions are constructions 9 Cappined to 2015 distributions are constructions 9 Appined to 2015 distributions are constructions 9 Cappined to 2015 distributions 9 Cappined to 2015 distribution constructions 9 Cappined to 2015 distribution construction constru					
3 Excess distributions caryover, if any, to 2015 a From 2010 b From 2011 c From 2012 d From 2013 d From 2013 d From 2013 d From 2013 d From 2014 d From 2013 d From 2013 d From 2014 d From 2014 d From 2015 d From 2015 d From 2015 d From 2016 d From 2016 d From 2016 d From 2016 d From 2017 d From 2016 d From 2016 d From 2017 d From 2018 d From 2016 d From 2016 d From 2016 d From 2017 d From 2018 d From 2016 d From 2016 d From 2016 d From 2017 d From 2018 d F	a Enter amount for 2014 only			183,286.	
3 Excess distributions carryover, if any, to 2015 3 From 2010 1 From 2014 4 From 2013 6 From 2014 1 Total of lines 3a through e 4 Qualying distributions for 2015 from Part XII, line 4 Fr S 184, 2.20 2 Applied to 2014, but not more than line 2a b Applied to 2014, but not more than line 2a b Applied to 2015, line 4 From 2015 6 Treated as distributions encore of prof years (Election required -see instructions) 6 Treated as distributions out of corpus (Election required -see instructions) 7 Applied to 2015 distributable amount 8 Remaining amount distributed out or corpus 1 Election required -see instructions) 9 Applied to 2015 distributable amount 9 Applied to 2015 distributable amount 1 Province of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search applied to 2015 1 Eric amount special reductives (in search amount) 1 Control of the search amount of prof year's undistributed income Subtract lines 1 Control of the search amount of prof year's undistributed income for 2015 1 Subtract line 6 from line 6 Taxable 2 Control of the search amount of prof year's undistributed income for 2015 2 Control of the search amount of the search amount of prof year's undistributed income for 2015 2 Control of the search amount of prof year's undistributed income for 2015 2 Control of the search amount of prof year's undistributed income subtract lines 2 Control of the search amount of prof year's undistributed income subtract lines 3 Control of the search amount of prof year's undistributed income subtract lines 3 Control of the se	b Total for prior years				
a From 2010 b From 2012 d From 2013 d From 2013 d From 2014 d From 2014 d From 2015 d From 2015 d From 2015 d From 2016 d From 2016 d From 2016 d From 2016 d From 2017 d Loushying obstrabutions for 2015 from Part XII, Ilmo 4 ▶ \$ 184, 220, a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2015 distributibal mount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2015 distributibal mount e Remaining amount distributed out of corpus d From 2015 d Fr			0.		
First 2011 First 2014 First 2014 First 2015 First 2014 First 2015 Fi	3 Excess distributions carryover, if any, to 2015				
E From 2012 If From 2013 I Total of lines 3a through e O. Outsifying distributions for 2015 from Part XII, line 4 ► \$ 184,220. Applied to 2014, but not more than the 2e D Applied to undistributed income of prior years (Election required - see instructions) (Fraeted as distributions out of corpus (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (I applied to 2015 statibutable amount e Remaining amount distributed out of corpus (Election required - see instructions) O. If an amount appears in column (el), the same erroring instruction to color the seed of the same erroring instruction in coloring (el) E tries the net total of each column as indicated below O. E tries the net total of each column as indicated below O. Ethics the mount of prior years' undistributed encome for which a notice of deficiency has been insued, or on which this section 494(2a) tax has been previously assessed O. Ethics the maint of prior years' undistributed encome for which a notice of deficiency has been insued, or on which this section 494(2a) tax has been previously assessed O. Ethics the maint of the triangle of the same section of the same structions O. Ethics the maint of the triangle of the same struction on which this section 494(2a) tax has been previously assessed O. 182,712. O. 182,712. 182,712. 182,712. O. 182,712. O. O. O. O. O. O. O. O. O.	a From 2010				
## From 2013 # From 2014 Total of lines 3a through e	b From 2011				
E From 2014 I Total of his say a through e 4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 184,220 - 3 Applied to 2014, but not more than his e 2 Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2015 distributable amount e Remaining amount distributed out of corpus 6 Excess destributions carpover applied to 2018 (if an amount appears in column (a), the series amount must be selower in column (a) the series amount must be selower in column (a). 6 Excess form 2014 8 O . 9 O . 1 0 .	c From 2012				
1 Total of lines 3 at through e 0	d From 2013				
4 Qualifying distributions for 2015 from Part XII, line 4 ► 184, 220. a Applied to Undistributed income of prior years (Election required - see instructions) concentrations (Election required - see instructions) concentration concentration and provided income of prior years (Election required - see instructions) concentration c	e From 2014				
Part XII, line 4 ► S 184, 220. a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 6. Treated as distributions out of corpus (Election required - see instructions) 7. Applied to 2015 distributable amount e Remaining amount distributed out of corpus 8. Exercise certifications carryover applied to 2015 8. Enter the net total of each column as indicated below 8. Corpus Add lines 24 4c. and 4e. Subtract line 5 9. Prior years' undistributed income Subtract line 4b from line 2b 9. Enter the net mount of prior years' undistributed income Subtract line 4b from line 2b 9. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed 9. Undistributed income for 2014 Subtract line 4b from line 6b Taxable amount - see instrictions 9. Undistributed income for 2015 Subtract line 4b from line 2a Taxable amount - see instrictions 9. Undistributed income for 2015 Subtract line 4b a from line 2a Taxable amount - see instrictions 9. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700/till (7) or 494(2(a)) (a) (Election may be required - see instructions) 9. Excess distributions carryover from 2010 not applied on line 5or line 7 9. Excess distributions carryover from 2010 not applied on line 5or line 7 9. Excess from 2011 Excess from 2014 Excess from 2014 Excess from 2015 Excess from 2015 Excess from 2015 Excess from 2016	, i	0.			,
a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) c Treated as distributions out of corpus (Election required -see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions congrover explored to 2015 of an amount appears in column (a), the same amount of the same of the same amount speak of the same amount of the same of the same amount of the same amount of the same of the same amount of the same amount of the same of the same amount of the same amount of the same of the same amount of the					
b Applied to undistributed income of prior years (Election required - see instructions) to 4 Applied to 2015 distributions out of corpus (Election required - see instructions) do . distributions out of corpus (Election required - see instructions) do . distributions out of corpus 5 Excess distributions carryover applied to 2015 distributions carryover (Election applied to 2016 distributions carryover (Election applied to 2016 distributions carryover (Election applied to 1016 distributions carryover (Election applied on line 5 or line 7 distributions carryover from 2010 distributions carryover from 2016 distributions carryove				102 206	
years (Election required - see instructions) 6 Triested as distributions out of corpus (Election required - see mistructions) 4 Applied to 2015 distributable amount 8 Remaining amount distributed out of corpus 5 Excess enterbutions surjovers applied to 2015 (if an amount appears in activate distribution as indicated below 3 Corpus And lines 34 4, and 4e Subtract line 5 b Pinor years' undistributed income Subtract line 4b from line 2 b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which his section 494(2) lax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions 8 Undistributed income for 2015 Subtract line 4a from line 2 Taxable amount - see instructions 9 Undistributed income for 2015 Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2015 Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2015 Subtract line 4a from line 2 Taxable amount - see instructions 2 Undistributed income for 2015 Subtract line 4a from line 2 Taxable amount - see instructions 3 Excess distributions carrover from 2010 3 Amounts treated as distributions out of corpus to salarly requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carrover from 2010 9 Excess from 2011 10 Analysis of line 9 10 Excess from 2015 10 Excess from 2014 11 Excess from 2014 12 Excess from 2014 13 Excess from 2014 14 Excess from 2014	* * * * * * * * * * * * * * * * * * * *			183,286.	
Circulation required - see instructions) 4 Applied to 2015 distributible amount 6 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 5 Excess from 2011 6 Enter the net total of each column as indicated below 7 Applied to 2015 8 Denoisy years' undistributed income Subtract line 4b from line 2b 9 Thori years' undistributed income Subtract line 4b from line 2b 1 Enter the amount of prior years' undistributed income Subtract line 4b from line 2b 1 Enter the amount of prior years' undistributed income for view and the section 494(2a) tax has been previously assessed 9 Subtract line 6c from line 6b Taxable amount - see instructions 1 Undistributed income for view and the section 494(2a) tax has been previously assessed 1 Undistributed income for 2015 Subtract line 4 from line 2 Taxable amount - see instructions 1 Undistributed income for 2015 Subtract line 4 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover from 2010 a Response from 2011 b Excess from 2011 b Excess from 2014 c Excess from 2015			0		
(Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus 5. Excess destributions carryover applied to 2015 (if an amount agreem in columne (is)) 6. Enter the nat total of each column as indicated below 3. Corpus Adal lines 3f, 4c, and 4e Subtract hine 5 D Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of defloency has been is sued, or on which he section 494(2) but has been previously assessed 4. Subtract line 6c from line 6b Taxable amount - see instructions 1. Undistributed income for 2014 Subtract line 4 afrom line 2 Taxable amount - see instructions 1. Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7. Amounts treated as distributions out of corpus to sastly requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2010 not applied on line 5 or line 7 9. Excess distributions carryover from 2010 not applied on line 5 or line 6a 10. Analysis of line 9 a Excess from 2011 Excess from 2014			0.		
A Applied to 2015 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryvever applied to 2015 (If an amount appears in column (e), the same amount must be shown in column (e)) 6 Enter the net total of each column as indicated below 8 Corpus And lime 31, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2013 d Excess from 2013 d Excess from 2014 d Excess from 2015		0			
8 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (final amount appears in column (b)) 6 Enter the nat total of each column as indicated below a Corpus And thems 41.4c, and 4e Subtract time 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income For which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 6 or line 7 9 Excess from 2011 0 Excess from 2013 d Excess from 2013 d Excess from 2014 e Excess from 2015	, , , , , , , , , , , , , , , , , , , ,	0.			0.24
5 Excess distinutions carryover applied to 2015	''	^			934.
(if tan amount appears in column (d), the same amount must be shown in column (a) as indicated below 8 Corpus Add Inter 3f, 4c, and 4e Subtract line 5 b Prorryears' undistributed income Subtract line 4b from line 2b c Enter the amount of prorryears' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions 9 Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required -see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2013 d Excess from 2014 d Excess from 2014 e Excess from 2014 c Excess from 2015	·				
Indicated below 2 Corpus Add lines 31, 4c, and 4e Subtract line 5 D Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 182,7112.	(If an amount appears in column (d), the same amount	<u> </u>			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2010 not applied on line 5 or line 7 9. Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	6 Enter the net total of each column as				
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions for Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 Amounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015		0.			
Line 4b from line 2b C E E E E E E E E E	· · · · · · · · · · · · · · · · · · ·				······
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2011 c Excess from 2014 e Excess from 2015 d Excess from 2015 e Excess from 2015 d Excess from 2015	-		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2011 b Excess from 2012 c Excess from 2014 e Excess from 2015					
d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2011 c Excess from 2014 e Excess from 2015	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0 -		
amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2013 d Excess from 2014 e Excess from 2015					
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015			0.		
4a from line 2a Taxable amount - see instr f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	F				······································
lines 4d and 5 from line 1. This amount must be distributed in 2016. 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8. Excess distributions carryover from 2010 not applied on line 5 or line 7. 9. Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. 10. Analysis of line 9. a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	Į.			0.	
be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	f Undistributed income for 2015 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	be distributed in 2016				182,712.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7	may be required - see instructions)	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	8 Excess distributions carryover from 2010				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9 a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	9 Excess distributions carryover to 2016.				
a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2012 c Excess from 2013 d Excess from 2014 e Excess from 2015	10 Analysis of line 9				
t Excess from 2013 d Excess from 2014 e Excess from 2015	a Excess from 2011				
d Excess from 2014 e Excess from 2015					
e Excess from 2015					
	e Excess from 2015			<u> </u>	Form 000 DE (0045)

	amily round				33036 Page
Part XIV Private Operating For	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	r 2015, enter the date of	the ruling	▶		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41,004	Prior 3 years	-1	
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for			1		ł
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u> </u>		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		ļ			
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c		ļ <u> </u>			
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets		<u> </u>			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundatio	n had \$5,000 or m	ore in assets
at any time during t	ne year-see insti	ructions.)			
1 Information Regarding Foundatio	-				
a List any managers of the foundation who	o have contributed more	than 2% of the total con	tributions received by th	ne foundation before the clo	se of any tax
year (but only if they have contributed m	iore than \$5,000) (See s	section 507(a)(2))			
lone					
 b List any managers of the foundation who other entity) of which the foundation has 			(or an equally large por	rtion of the ownership of a p	artnership or
	, a 10 % of greater filtere	ડા			
None	0:01	Cabalanatiti et 5	<u> </u>		
2 Information Regarding Contributi Check here ► I If the foundation of			-		
the foundation makes gifts, grants, etc. (
a The name, address, and telephone number	•	-			
	•				
See Statement 12 b The form in which applications should b	e submitted and informa	ition and materials they s	should include		
c Any submission deadlines					
F Ally Subtilission deadilies					
L Ally Submission deadines					

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
See attached				
				184,220.
				+
		1		
Total			<u>▶ 3a</u>	184,220.
b Approved for future payment				
Cascade Health Foundation	None	Exempt	Hospice House	
3650 Suzanne Way, Ste. 200				
Eugene, OR 97408				75,000.
Relief Nursery	None	Exempt	Program Support	
1720 W. 25th Ave.				
Eugene, OR 97405				50,000.
Total			▶ 3b	125,000.

Part XVI-A **Analysis of Income-Producing Activities**

Form 990-PF (2015)

Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
G .	Code				
a					
b					
C			ļ		
d		-			
e					
1		· · · · · · · · · · · · · · · · · ·			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			İ		
investments			14	53.	
4 Dividends and interest from securities			14	113,612.	
5 Net rental income or (loss) from real estate	7				
a Debt-financed property			1		
b Not debt-financed property					
6 Net rental income or (loss) from personal					<u> </u>
property					
7 Other investment income					··· ·- · · · · · · · · · · · · · · · ·
8 Gain or (loss) from sales of assets other			1.0	EE 0EC	
than inventory			18	-55,956.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
C					
d					
6					- ·
12 Subtotal Add columns (b), (d), and (e)		0.		57,709.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	
(See worksheet in line 13 instructions to verify calculations)				_	· · · · · · · · · · · · · · · · · · ·
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which incom	ne is renorted	in column (a) of Part YVI-A	contrib	uited importantly to the accord	inlishment of
the foundation's exempt purposes (other than b			Continu	rated importantly to the decom	ipiioiiiiioiit oi
with tourisday to the state of	, p	, , , , , , , , , , , , , , , , , , ,			
		·			· · · · · · · · · · · · · · · · · · ·
					
					
		<u> </u>			
				- · · ·	
	·				
	····	.			· · · · · · · · · · · · · · · · · · ·
					
					
		· · · · · · · · · · · · · · · · · · ·			
					·

Part XVII	Information Re Exempt Organ		nsfers To a	and Transactio	ns and I	Relations	ships With No	oncharitabl	е	
1 Did the or	ganization directly or indi		v of the following	no with any other orga	nızatını des	crihed in sec	tion 501(c) of	<u> </u>	Yes	No
	other than section 501(c			_			11011 30 1(0) 01		1.03	
	from the reporting found				viyamzanoi	13,				
(1) Cash		ation to a nonclian	itable exempt of	yamzation or				1a(1)		X
· ·										X
(2) Other								1a(2)	-	
b Other tran		shla avamat arasaı	antion.					15/1)		X
	of assets to a noncharita							1b(1)		X
• •	hases of assets from a no		t organization					1b(2)		X
` '	al of facilities, equipment,							1b(3)	ļ	X
` '	bursement arrangements	,						1b(4)	 	$\frac{X}{X}$
• •	s or loan guarantees							1b(5)	-	X
` '	rmance of services or me	·	•					1b(6)		$\frac{X}{X}$
_	f facilities, equipment, ma wer to any of the above is				ه میروسام اماس	have the force	market value of the	1c		
	s given by the reporting f								5 6 15,	
	s given by the reporting i			eu 1655 than Ian Inaik	et value III al	iy tiansaciioi	i di sharing ariang	ement, snow in		
a) Line no	(b) Amount involved	,		e exempt organization		(d) Description	n of transfers, transacti	ions, and sharing a	ranceme	ents
a) Line no	(b) Aniount involved	(b) Name	N/A	o oxompt organization		(u) Description	i oi dansiers, transacti	ions, and snaming a	Tangente	
			N/A							
										
<u></u>										
		+								
				<u> </u>		-				
				· · · · · · · · · · · · · · · · · · ·		-				
		 	· · · · · · · · · · · · · · · · · · ·				<u> </u>			
	· · · · · · · · · · · · · · · · · · ·	 								
										
		<u> </u>								
				··· ··· ··· <u>-</u> ··· ·				 -		
		 	 							
		 		 						
										
ın section	ndation directly or indirect 501(c) of the Code (other complete the following sch	r than section 501 edule		tion 527?	·	s described	(c) Description of r	Yes	X	□ No
	(a) Name of org	janization		(b) Type of organiza	ation		(c) Description of r	relationship		
	N/A		····							
										
						. —				
	 							····		
Linder	penalties of penury, I declare	that I have examined	this return, includir	g accompanying schedul	les and statem	ents and to the	hest of my knowledge			
Sign Here	elief, it is true, correct and cor	mplete Declaration of		n taxpayer) is based on al	Il information o	f which prepare	r has any knowledge	May the IRS return with the shown below X Yes	e prepai (see ins	rer
Sigi	lature of office or trustee		Droparor's s	Date		itle	Check If	DTIN		
	Print/Type preparer's na	31116	Preparer's s	ignature	Date	, ,	Check if self- employed	PTIN		
Paid	Martin Man	Donald	M_{-1}	2N/L()	////	6/11	sen- embiosed	D00040	200	
	Martin Mac		11 / Cart	al pertul	W 10/	3/16	Ta > 0	P00040		
Preparer	Firm's name ► Ker	nutt Sto	kes LLP				Firm's EIN ► 9	3-03964	33	
Use Only	Finals address 5 3 C	00 ====	Line D-		:1- 11					
	Firm's address ► 16				ite 11	. U		. 41 \		7.0
	Eu	igene, OR	9/401-	1110			Phone no (5		-11	
								Form 99	0-PF	(2015)

MCKAY FAMILY FOUNDATION 12/31/15

PART IV, LINE 1 - CAPITAL GAINS AND LOSSES

,							
a	b	С	d	е	g	h	t
	PURCHASED	DATE	DATE	SALE		GAIN OR	GAIN OR
SECURITY	OR DONATED	ACQUIRED	SOLD	PRICE	COST	(LOSS)	(LOSS)
Cracker Barrel	Purchased	6/5/2014	1/13/2015	\$ 28,783	\$ 21,309	\$ 7,475	\$ 7,475
Public Svc Ent	Purchased	11/7/2012	1/13/2015	40,439	28,930	11,509	11,509
Target Corp	Purchased	1/24/2013	1/13/2015	32,492	26,021	6,471	6,471
Total SA	Purchased	12/8/2011	2/26/2015	5,126	4,986	140	140
Total SA	Purchased	5/22/2012	2/26/2015	37,977	32,489	5,488	5,488
Total SA	Purchased	5/7/2013	2/26/2015	13,182	12,741	441	441
Total SA	Purchased	4/1/2014	2/26/2015	10,723	13,564	(2,841)	(2,841)
Total SA	Purchased	10/16/2014	2/26/2015	9,311	9,647	(336)	(336)
McDonalds Corp	Purchased	9/9/2011	3/18/2015	36,919	32,702	4,217	4,217
McDonalds Corp	Purchased	1/31/2012	3/18/2015	8,941	9,229	(288)	(288)
McDonalds Corp	Purchased	1/2/2014	3/18/2015	14,518	14,570	(52)	(52)
McDonalds Corp	Purchased	1/13/2014	3/18/2015	19,229	19,061	168	168
McDonalds Corp	Purchased	7/16/2014	3/18/2015	7,788	8,026	(238)	(238)
Baxter Intl Inc	Purchased	6/5/2013	6/2/2015	44,348	45,842	(1,494)	(1,494)
Baxter Intl Inc	Purchased	9/17/2013	6/2/2015	14,470	15,473	(1,003)	(1,003)
Baxter Intl Inc	Purchased	2/26/2014	6/2/2015	18,423	19,086	(663)	(663)
BHP Billiton Ltd	Purchased	7/27/2011	6/10/2015	8,165	17,641	(9,476)	(9,476)
BHP Billiton Ltd	Purchased	8/5/2011	6/10/2015	8,981	16,475	(7,494)	(7,494)
BHP Billiton Ltd	Purchased	12/16/2011	6/10/2015	8,336	13,535	(5,199)	(5,199)
BHP Billiton Ltd	Purchased	12/28/2011	6/10/2015	5,543	9,107	(3,564)	(3,564)
BHP Billiton Ltd	Purchased	5/23/2012	6/10/2015	4,297	6,165	(1,868)	(1,868)
BHP Billiton Ltd	Purchased	12/12/2013	6/10/2015	6,102	9,091	(2,989)	(2,989)
BHP Billiton Ltd	Purchased	3/6/2014	6/10/2015	9,239	14,725	(5,486)	(5,486)
South32 Ltd	Purchased	5/29/2015	6/17/2015	3,770	4,244	(474)	(474)
Cracker Barrel	Purchased	6/5/2014	8/20/2015	26,654	18,366	8,288	8,288
IBM Corp	Purchased	10/7/2014	8/21/2015	50,943	62,960	(12,017)	(12,017)
IBM Corp	Purchased	4/28/2015	8/21/2015	25,472	28,881	(3,409)	(3,409)
Care Cap Pptys	Purchased	8/21/2015	9/1/2015	6,992	7,411	(419)	(419)
Rogers Comm.	Purchased	6/18/2013	9/8/2015	29,579	41,264	(11,685)	(11,685)
Rogers Comm.	Purchased	1/13/2014	9/8/2015	10,254	13,442	(3,188)	(3,188)
Rogers Comm.	Purchased	1/31/2014	9/8/2015	8,841	11,294	(2,453)	(2,453)
Rogers Comm.	Purchased	7/16/2014	9/8/2015	5,029	5,995	(966)	(966)
Raytheon Co	Purchased	12/8/2011	10/22/2015	5,266	2,030	3,236	3,236
Raytheon Co	Purchased	11/18/2013	10/22/2015	23,172	17,012	6,160	6,160
Norfolk Southn	Purchased	5/28/2015	11/27/2015	35,073	34,077	996	996
Waddell & Reed	Purchased	12/23/2014	12/14/2015	35,407	58,477	(23,070)	(23,070)
Waddell & Reed	Purchased	1/22/2015	12/14/2015	14,289	20,965	(6,676)	(6,676)
Waddell & Reed	Purchased	11/2/2015	12/14/2015	12,761	15,958	(3,197)	(3,197)
			•	\$ 686,834	\$ 742,790	\$ (55,956)	
			;				

MCKAY FAMILY FOUNDATION 12/31/2015 PART XV, LINE 3a

	RECIPIENT RELATIONSHIP	RECIPIENT	
RECIPIENT NAME AND ADDRESS	AND PURPOSE OF GRANT	<u>STATUS</u>	AMOUNT
HOLT INTERNATIONAL CHILDREN'S SERVICES 1195 CITY VIEW ST. EUGENE, OR 97402	NONE CAPITAL CAMPAIGN	EXEMPT	\$ 15,000
COMMUNITY SUPPORTED SHELTERS 1160 GRANT ST. EUGENE, OR 97402	NONE PROGRAM SUPPORT	EXEMPT	\$ 4,720
HOSEA YOUTH SERVICES P.O. BOX 5531 EUGENE, OR 97405	NONE PROGRAM SUPPORT	EXEMPT	\$ 4,000
EUGENE MISSION, INC. 1542 W 1ST AVE EUGENE, OR 97402	NONE PROGRAM SUPPORT	EXEMPT	\$ 15,000
PEARL BUCK CENTER 3690 WEST 1ST AVE. EUGENE, OR 97402	NONE PRESCHOOL	EXEMPT	\$ 20,000
WILLAMETTE FAMILY, INC. 687 CHESIRE AVE. EUGENE, OR 97402	NONE PROGRAM SUPPORT	EXEMPT	\$ 5,000
WOMENSPACE P.O. BOX 50127 EUGENE, OR 97405	NONE PROGRAM SUPPORT	EXEMPT	\$ 7,500
CASA OF LANE COUNTY 174 DEADMOND FERRY ROAD SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
VOLUNTEERS IN MEDICINE 2260 MARCOLA ROAD SPRINGFIELD, OR 97477	NONE PROGRAM SUPPORT	EXEMPT	\$ 5,000
PARENTING NOW! 86 CENTENNIAL LOOP EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000
RELIEF NURSERY, INC. 1720 W 25TH AVE EUGENE, OR 97405	NONE PROGRAM SUPPORT	EXEMPT	\$ 25,000
CENTER FOR COMMUNITY COUNSELING 1465 COBURG ROAD EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 10,000

MCKAY FAMILY FOUNDATION 12/31/2015 PART XV, LINE 3a

	RECIPIENT RELATIONSHIP	RECIPIENT	
RECIPIENT NAME AND ADDRESS	AND PURPOSE OF GRANT	STATUS	AMOUNT
WHEEL TO WALK FOUNDATION P.O. BOX 20146 PORTLAND, OR 97294	NONE PROGRAM SUPPORT	EXEMPT	\$ 5,000
BRIDGEWAY HOUSE 37770 UPPER CAMP CREEK ROAD SPRINGFIELD, OR 97478	NONE PROGRAM SUPPORT	EXEMPT	\$ 15,000
OPHELIA'S PLACE 1577 PEARL ST., SUITE 100 EUGENE, OR 97401	NONE PROGRAM SUPPORT	EXEMPT	\$ 5,000
TAMARACK WELLNESS CENTER 3575 DONALD ST. #300 EUGENE, OR 97405	NONE SEASONAL SUPPORT	EXEMPT	\$ 5,000
VOLUNTEERS IN MEDICINE 2260 MARCOLA ROAD SPRINGFIELD, OR 97477	NONE SEASONAL SUPPORT	EXEMPT	\$ 5,000
PEARL BUCK CENTER 3690 WEST 1ST AVE. EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 5,000
EUGENE MISSION, INC. 1542 W 1ST AVE EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 5,000
THE SALVATION ARMY, EUGENE CITADEL P.O. BOX 1728 EUGENE, OR 97440	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
FOOD FOR LANE COUNTY 720 BAILEY HILL ROAD EUGENE, OR 97402	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
FLORENCE FOOD SHARE 2190 SPRUCE STREET FLORENCE, OR 97439	NONE SEASONAL SUPPORT	EXEMPT	\$ 2,000
TOTAL			\$ 184,220

Source	(a Reve Per B	nue		(b) vestment come	(c) Adjusted Net Income		
Pershing Umpqua Bank		51. 2.		51.			
Total to Part I, lin		53.		53.			
Form 990-PF	Dividend	s and Inter	est fro	om Secur	ities	Statement 2	
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Invest ment Incom		
Pershing - Corp Bond Interest Pershing -	7,915		0.	7,915.	·	5.	
Dividends Pershing - Time CD Interest	96,694 9,003		96,6949,003		-		
To Part I, line 4	·		0. 113,612		113,612	2. = ===================================	
Form 990-PF		Accounti	ng Fees			Statement 3	
Description		(a) Expenses Per Books	(k Net Ir ment]	vest-	(c) Adjusted Net Income		
Accounting fees	_	1,254.		1,254.		0.	
To Form 990-PF, Pg 1	 l, ln 16b	1,254.		1,254.		0.	

Form 990-PF C	ther Profes	sional Fees	Statement 4			
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Portfolio management	31,162.	31,162.		0.		
To Form 990-PF, Pg 1, ln 16c	31,162.	31,162.		0.		
Form 990-PF	Тах	08	Statement 5			
Description	(a) Expenses	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
	(a) Expenses	(b) Net Invest- ment Income 0.	(c) Adjusted	(d) Charitable		

Part VII-B, Line 1a(3):

McKay Commercial Properties, LLC is a partnership in which Amy L. Romero and her father are partners and in which they own, directly or by attribution, in excess of 35%.

McKay Commercial Properties, LLC provided the foundation, at no charge, a small office in an office building owned by McKay Commercial Properties, LLC.

Form 990-PF Con	rporate Stock		Statement	7
Description		Book Value	Fair Market Value	:
Corporate Stocks		2,236,041.	2,504,00	8.
Total to Form 990-PF, Part II, line	2,236,041.	2,504,00	2,504,008.	
Form 990-PF Con	rporate Bonds		Statement	8
Description		Book Value	Fair Market Value	:
Corporate Bonds		204,879.	206,20	5.
Total to Form 990-PF, Part II, line	204,879.	206,205		
Form 990-PF Othe	er Investments		Statement	9
Description	Valuation Method	Book Value	Fair Market Value	:
Time Certificates of Deposit	COST	600,046.	606,25	3.
Total to Form 990-PF, Part II, line	e 13	600,046.	606,25	3.
Form 990-PF Depreciation of Asset	ts Not Held for	Investment	Statement	10
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	•
Computer Monitor Printer	437. 110. 80.	437. 110. 80.		0. 0. 0.
- Total To Fm 990-PF, Part II, ln 14	627.	627.		0.

	Part VIII - List of Officers, Directors Trustees and Foundation Managers						
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib				
Kelly L. Thakkar 76 Centennial Loop, Suite D Eugene, OR 97401	Trustee 10.00	0.	0.	0.			
Philip F. Baird, Jr. 76 Centennial Loop, Suite D Eugene, OR 97401	Trustee 10.00	0.	0.	0.			
Tracie M. Shojai 76 Centennial Loop, Suite D Eugene, OR 97401	Trustee 10.00	0.	0.	0.			
Dale Williams 76 Centennial Loop, Suite D Eugene, OR 97401	Trustee 10.00	0.	0.	0.			
Amy L. Romero 76 Centennial Loop, Suite D Eugene, OR 97401	Trustee 10.00	0.	0.	0.			
Totals included on 990-PF, Page 6	5, Part VIII	0.	0.	0.			

Form 990-PF

Grant Application Submission Information Part XV, Lines 2a through 2d

Statement

12

Name and Address of Person to Whom Applications Should be Submitted

Amy Romero 76 Centennial Loop, Suite D Eugene, OR 97401

Telephone Number

541-484-7102

Form and Content of Applications

- Evidence of 501(c)(3) exemption status
- Project description and budget
- List of governing body

Any Submission Deadlines

Flexible

Restrictions and Limitations on Awards

Generally limited to Lane County, Oregon charities or charities serving Lane County residents

2015 DEPRECIATION AND AMORTIZATION REPORT

	Ending Accumulated Depreciation	437.	110.	.08	627.										n, GO Zone
	Current Year Deduction		,	0.	Ď						 				* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Current Sec 179 Expense														ercial Revital
	Beginning Accumulated Depreciation	437.	110.	80.	627.										Bonus, Comm
	Basis For Depreciation	437.	110.	80.	627.		•	· · · · · · · · · · · · · · · · · · ·	 		 		****	,	TC, Salvage, I
	* Reduction in Basis										 .,,		***		*
	Section 179 Expense	***		•		*********	••	 '.	-1 11111		 				
990-PF	Bus % Excl	•••					•				 ****				peso
	Unadjusted Cost Or Basis	437.	110.	80.	627.										(D) - Asset disposed
	No	16	99 #1	9 7							 			 	9
	Life	5.00	5.00	5.00							 				
	Method	ST 2	\$17	SI.							 				
	Date Acquired M	04/01/09 s	\$ 60/10/50	04/01/09 s							 			 	
0-PF Page 1	Description	Computer	13 Monitor	14 Printer	* fotal 990-pr Pg 1 Depr										
Form 990-PF	Asset	12 C	<i>환</i> 라	14 F	*		-				 			 	528111 04-01-15