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990-PF

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1345-0052

2015

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form-990-pf](http://www.irs.gov/form-990-pf).

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation

PROFESSIONAL ENGINEERS OF OREGON EDUCATION FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

70 Century Drive

353

City or town, state or province, country, and ZIP or foreign postal code

Bend, OR 97702

**Initial return**  **Amended return**  
 **Final return**  **Name change**  
 **Address change**  **Other (specify)**

**H** Check type of organization.  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at **J** Accounting method:  Cash  Accrual  
 end of year (from Part II, col. (c), line 16) ► \$ **(Part I, column (d) must be on cash basis.)**

	<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (b) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	56,215.00			
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	0.20	0.20	0.20	
4	Dividends and interest from securities	5,359.14	5,359.14	5,359.14	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0	0	
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances	4500			
b	Less: Cost of goods sold	4621.39			
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	11,574.34	5,359.34	5,359.14	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest	1,042.28	1,042.28	1,042.28	
18	Taxes (attach schedule) (see instructions)	99.51	99.51	99.51	
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	56.95	56.95	56.95	
22	Printing and publications				
23	Other expenses (attach schedule)	57.84	57.84	57.84	
24	Total operating and administrative expenses. Add lines 19 through 23	1,256.58	1,256.58	1,256.58	
25	Contributions, gifts, grants paid	6,000			
26	Total expenses and disbursements. Add lines 24 and 25	7,256.58	1,256.58	1,256.58	
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	4,317.76			
b	Net investment income (if negative, enter -0-)		4,102.76		
c	Adjusted net income (if negative, enter -0-)			4,102.76	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289Z

Form 990-PF 2015

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Form 890-PF (2013)

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**

	►			
1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling			
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon:			
a	"Assets" alternative test—enter:			
(1)	Value of all assets			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 1/3 of minimum investment return shown in Part X, line 6 for each year listed			
c	"Support" alternative test—enter:			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities, loans (section 512(a)(5)), or royalties)			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 607(d)(2).)

b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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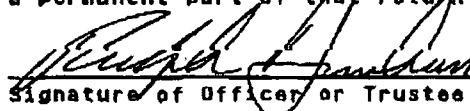
PROFESSIONAL ENGINEERS OF OREGON  
EDUCATION FOUNDATION  
70 CENTURY DRIVE SUITE 353  
BEND OR 97792



## DECLARATION

056895

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.

  
Signature of Officer or Trustee

12/3/16  
Date

Treasurer  
Title

STATE OF OREGON

Check here if the organization is not required to attach Schedule B. You must also sign the declaration at the end of this letter.