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DLN: 93493225025766

Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

► Information about Form 990 and its instructions is at <u>www.IRS.gov/form990</u>

OMB No 1545-0047

2015

Open to Public Inspection

| A F | or th | ne 20 | 15 ca | | ing 01-01-2015 $$, and ending 12-31 | -2015 | 5 | | | |
|--------------------------------|--|-----------------|----------------|---|---|---------|---------------|----------------------------|-----------------|----------------------------|
| | | apple chang | | C Name of organization CONNECTICUT INSTITUTE FOR CO INC | MMUNITIES | | | | yeride 18714 | entification number |
| — _{Na} | me c | hange | | Doing business as | | | | — | 10714 | 3 |
| — _{In} | ıtıal re | turn | | · · · , - · · · · · · · · · · · · · · · · · · | | | | E Talant | | -1 |
| FII | | | ı | Number and street (or P O box if it 7 OLD SHERMAN TURNPIKE | mail is not delivered to street address) Rooi | m/suite | e | E Teleph | | |
| _ | | ermina | | | | | | (203) | 743-9 | 9760 |
| _ | | d retu on pe | irn Inding | City or town, state or province, cou DANBURY, CT 06810 | untry, and ZIP or foreign postal code | | | G Gross | receipts | \$ 20,005,905 |
| | | | ľ | F Name and address of pr | incipal officer | | H(a) I | s this a group | returr | a for |
| | | | | J H MALONEY | · | | | ubordinates? | | _Yes ►No |
| | | | | 15 WOOSTER HEIGHTS DANBURY,CT 06810 | | | | re all subord | ınates | □Yes □No |
| | | | | · | | | | ncluded? f "No." attach | n a list | (see instructions) |
| I Ta | ax-ex | empt | status | ▽ 501(c)(3) ┌ 501(c)() ◄ (| (insert no) 4947(a)(1) or 527 | | | Group exemp | | |
| J W | <i>l</i> ebsi | ite: Þ | - ww | W CT-INSTITUTE ORG | | | | | | |
| K For | m of | organ | ızatıon | Corporation Trust Associati | on 🔽 Other ► | | L Year | of formation 20 | 003 | State of legal domicile CT |
| Pa | irt I | | Sumi | mary | | | | | | |
| Jee Jee | | A C | омми | | n or most significant activities DRATION SERVING THE COMMUN | NITIE | SANDI | LOW-INCOM | E RES | IDENTS OF WESTERN |
| 喜 | | | | | | | | | | |
| Governance | 2 | Che | ck thi | s box দ if the organization d | scontinued its operations or dispos | ed of | more tha | an 25% of its | net as | sets |
| | | | | | | | | | 1 - | l |
| Activities & | 1 | | | | ning body (Part VI, line 1a) | | | | 3 | 11 |
| Ě | 1 | | | | of the governing body (Part VI, line calendar year 2015 (Part V, line 2a | | | | 5 | 11 256 |
| ទ្ធ | 1 | | | | necessary) | | | | 6 | 256 |
| ٠. | 1 | | | | Part VIII, column (C), line 12 | | | | 7a | 0 |
| | | | | | om Form 990-T, line 34 | | | | 7b | |
| | + | | | | | | 1 | Prior Year | 1 | Current Year |
| | 8 | | Contrib | outions and grants (Part VIII, I | line 1h) | | | 7,973, | 706 | 15,526,435 |
| ≗ | 9 | | | | line 2g) | | | 3,675, | | 4,206,021 |
| Ravenue | 10 | I | nvest | ment income (Part VIII, colum | ın (A), lines 3, 4, and 7d) | | | | 56 | 68,225 |
| æ | 11 | C | ther | revenue (Part VIII, column (A) |), lines 5, 6d, 8c, 9c, 10c, and 11e) | | | -4, | 706 | 194,937 |
| | 12 | | otal r . 2) | evenue—add lines 8 through 1 | 1 (must equal Part VIII, column (A) | , line | | 11,644, | 475 | 19,995,618 |
| | 13 | (| Grants | and similar amounts paid (Par | t IX, column (A), lines 1–3) | | | | | 0 |
| | 14 | E | Benefit | s paid to or for members (Part | IX, column (A), line 4) | | | | | 0 |
| ø | 15 | | | s, other compensation, employ | vee benefits (Part IX, column (A), lin | ies | | 8,229, | .357 | 10,308,964 |
| Expenses | 5–10) 16a Professional fundraising fees (Part IX, columbian Total fundraising expenses (Part IX, column (D), line | | | | (, column (A), line 11e) | | | 0 | | |
| ÷ | | | | | | | | | | |
| Э | 17 | | | | , lines 11a–11d, 11f–24e) | | | 2,722, | 931 | 3,326,269 |
| | 18 | | | | ust equal Part IX, column (A), line 2 | | | 10,952, | - | 13,635,233 |
| | 19 | | | | 2 18 from line 12 | | | 692, | - | 6,360,385 |
| Net Assets or Fend Balances | | | | | | | | ing of Current | Year | End of Year |
| ess ess | 20 | Т | otal a | ssets (Part X, line 16) | | | | 2,554, | 496 | 15,157,256 |
| 품 | 21 | Т | otal li | abilities (Part X, line 26) . | | | | 1,925, | .538 | 8,167,913 |
| | | | | sets or fund balances Subtrac | t line 21 from line 20 | | | 628, | 958 | 6,989,343 |
| Unde my k | nowl | naltı edge | es of p | ellef, it is true, correct, and co owledge | camined this return, including accom mplete Declaration of preparer (oth | | | r) is based on | | |
| Sigi | n | | | ture of officer | | | | 2016-08-12 Date | | |
| Her | | | JAMES | S H MALONEY President & CEO | | | | | | |
| | | | | or print name and title | | | | | | |
| | | | | nnt/Type preparer's name ICHAEL A MALETTA CPA | Preparer's signature MICHAEL A MALETTA CPA | Da | te | Check / If | PTIN P0043 | :5529 |
| Pai | | | | | | | | self-employed | 1 30,13 | |
| | pai | | - | m's name Maletta & Company m's address 43 Enterprise Drive | | | | Phone no (860 |) 582- <i>6</i> | |
| Use | O | nly | '' | in a dudicas & 43 chiciphise phive | | | | FIIOHE 110 (860 |) 30Z-6 | 01.13 |

Bristol, CT 060107457

May the IRS discuss this return with the preparer shown above? (see instructions)

. ✓ Yes ┌ No

| Form | 990 | (2015) | |
|------|-----|--------|--|
| | | | |

| -orn | orm 990 (2015) | Page ∡ |
|-------------|---|---|
| Par | Part III Statement of Program Service Accomplishments | |
| | Check if Schedule O contains a response or note to any line in this Part III | |
| 1 | Briefly describe the organization's mission | |
| | COMMUNITY DEVELOPMENT CORPORATION SERVING THE COMMUNITIES AND LOW-INCOME RESIDENTS CONNECTICUT | OF WESTERN |
| | ONNEGTICOT | |
| | | |
| | | |
| 2 | | 「Yes ✓ No |
| | If "Yes," describe these new services on Schedule O | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | 「Yes ▼No |
| | If "Yes," describe these changes on Schedule O | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocat the total expenses, and revenue, if any, for each program service reported | |
| 4a | 4a (Code) (Expenses \$ 7,791,055 including grants of \$) (Revenue \$ | 3,781,316) |
| | HEALTH SERVICES - Health Services primarily constitutes CIFC's Greater Danbury Community Health Center (GDCHC), which provides pilling fee scale to low and moderate income families who are uninsured or underinsured. The GDCHC is also a Teaching Health Center to based primary care training programs to prepare health professionals to serve the needs of the community. Funding is provided by the Land Human Services (DHHS), the Connecticut Department of Public Health, including for the Women, Infants and Children (WIC), and Sc (SBHC) programs, and revenue from its operations. | that provides community- J.S. Department of Health |
| | | |
| 4b | | 367,896) |
| | EARLY CHILDHOOD EDUCATION - Early Childhood Education includes the Head Start, Early Head Start, Care4Kids and School Readiness operated partially in collaboration with the City of Danbury Public School System Major funding is through the U.S. Department of Healtl (DHHS), State of Connecticut Department of Social Services (DSS) and Department of Education (SDE) CIFC provides Head Start prescheducation services to low and moderate income Northern Fairfield County residents. In addition, CIFC serves special needs children referagencies | h and Human Services hool and infant/toddler |
| 4c | 4c (Code) (Expenses \$ 288,921 including grants of \$) (Revenue \$ |) |
| - -C | NUTRITION SERVICES - CHILD NUTRITION PROGRAM FOR ALL HEAD START AND SCHOOL READINESS PROGRAM ENROLLEES | , |
| 4 d | Ad Other pregram convices (Describe in Schedule O.) | |
| 4d | , | 56,719) |
| 4e | 4e Total program service expenses ► 11.978.107 | |

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|-----|---|-----|----------|------|
| Par | t IV Checklist of Required Schedules | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Yes | 140 |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 💆 | 2 | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I \Box | 3 | | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | Yes | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | No |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | No |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | Yes | |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | No |
| C | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | No |
| | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | Yes | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | No |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Yes | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | No |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Yes | |
| | Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E | 13 | | No |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | No |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV </i> | 14b | | No |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | No |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | No |
| | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | İ | No |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Yes | |
| | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | <u> </u> | No |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | No |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |

| Par | t IV Checklist of Required Schedules (continued) | | | |
|-----|---|-----|-----|----|
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | No |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 | Yes | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | No |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | No |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | No |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | No |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | No |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | No |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | No |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | Νo |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | Yes | |
| c | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | No |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . | 29 | Yes | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | No |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . | 31 | | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If "Yes," complete Schedule R, Part I </i> | 33 | | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | Yes | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Νo |
| b | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | No |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | No |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | 38 | Yes | |

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|-----|---|------------|-----|-------|
| Pai | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V | | | .୮ |
| | | | Yes | No |
| | Enter the number reported in Box 3 of Form 1096 Enter -0 - if not applicable 1a 56 Enter the number of Forms W-2G included in line 1a Enter -0 - if not applicable 0 | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable | | | |
| • | gaming (gambling) winnings to prize winners? | 1 c | Yes | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | | | |
| b | by this return | 2b | Yes | |
| _ | Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | No |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | No |
| | over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Νo |
| b | If "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | No |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | No |
| C | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| | Organizations that may receive deductible contributions under section 170(c). | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | No |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | file Form 8282? | 7c | | No |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | No |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | No |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | No |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | No |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time | | | |
| | during the year? | 8 | | No |
| 9a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | No |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | Νo |
| 10 | Section 501(c)(7) organizations. Enter | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club 10b | | | |
| _ | facilities | | | |
| | Section 501(c)(12) organizations. Enter | | | |
| | Gross income from members or shareholders | | | |
| | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the | 12a | | Νo |
| ט | year 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O | 13a | | Νo |
| b | Enter the amount of reserves the organization is required to maintain by the states | | | |
| _ | This which the organization is need sed to issue qualified fleatch plans | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | No |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | = |

| Se | ction A. Governing Body and Management | | | |
|-----|---|-------|--------|-----|
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 11 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . | 3 | | No |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | No |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | No |
| 6 | Did the organization have members or stockholders? | 6 | | No |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | | N o |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | No |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | |
| а | The governing body? | 8a | Yes | |
| ь | Each committee with authority to act on behalf of the governing body? | 8b | Yes | |
| | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No |
| Se | ction B. Policies (This Section B requests information about policies not required by the Internal R | evenu | ie Cod | e.) |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | Νo |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Yes | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes | |
| C | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done | 12c | Yes | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Yes | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Yes | |
| b | Other officers or key employees of the organization | 15b | Yes | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |
| Se | ction C. Disclosure | | | |
| 17 | List the States with which a copy of this Form 990 is required to be filed▶ | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website. Another's website. Upon request. Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year | | | |

State the name, address, and telephone number of the person who possesses the organization's books and records

Bruce Svendsen 7 OLD SHERMAN TPKE STE 200 DANBURY, CT 06810 (203) 743-9760

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Part VII **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter - 0 - in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| C | (1) | | | | | | | | | (5) | |
|--|----------------------------|---|---------------------|--|---------------------------|-----------------------------|------------------------|-----------|---|--|---|
| X | | A verage hours per week (list any hours for related organizations below | more pers and | than s dir o a Institutional Truste | (do one bot ecto | not box h an or/tr | c, unle officeustee | ess er | Reportable compensation from the organization (W- 2/1099- | Reportable compensation from related organizations (W- 2/1099- | Estimated amount of other compensation from the organization and related |
| DOMESTO CHAIR 3 0 0 | (1) DR FRANCIS J MUSKA PHD | | | | | | | | | | _ |
| 1 00 | | | X | | X | | | | 0 | 0 | 0 |
| Director | (2) FRANK ANDERS | | | | | | | | | | |
| 3 ELIZABETH CURILIO | | | x | | | | | | 0 | 0 | 0 |
| Director 0 00 | • • | 1 00 | v | | | | | | 0 | 0 | 0 |
| National Part National Par | | 0 00 | ^ | | | | | | | 0 | Ŭ |
| S | • / | | х | | | | | | 0 | 0 | 0 |
| Note | Director | | | | | | | | | | |
| COUNTY C | | | x | | | | | | 0 | 0 | 0 |
| X | Director | | | | | | | | | | |
| COMPARIZES MULLANEY ESQ | | | x | | х | | | | 0 | 0 | 0 |
| Name | | | | | | | | | | | |
| 1 00 | | | x | | х | | | | 0 | 0 | 0 |
| Director | (8) KRISTA NORI | | | | | | | | | | |
| Note that Note No | | | X | | | | | | 0 | 0 | 0 |
| (10) DR PETER O ROSTENBERG | | | х | | | | | | 0 | 0 | 0 |
| X | | | | | | | | | | | |
| (11) ALAN CLAVETTE CPA 1 00 0< | | | x | | | | | | 0 | 0 | 0 |
| (12) RICHARD MOLINARO 1 00 X X X 0 0 0 VICE CHAIR/DIR 0 00 0 0 0 0 0 0 (13) ELLEN BELL ESQ 1 00 X X X 0 0 0 CORP SECRET/DIR 0 00 X X 0 0 0 0 (14) ERIC L GOTTSCHALK JD X 0 0 0 0 0 0 Director 0 00 0 0 0 0 0 0 0 | | 1 00 | х | | | | | | 0 | 0 | 0 |
| X X 0 0 0 0 0 0 0 0 | (12) RICHARD MOLINARO | 1 00 | | | | | | | | | |
| X X 0 0 0 0 0 0 0 0 | | | X | | Х | | | | 0 | 0 | 0 |
| Director | | | х | | х | | | | 0 | 0 | 0 |
| | | | х | | | | | | 0 | 0 | 0 |
| | Director | 0 00 | | | | | | | | | Form 990 (2015) |

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and Title | (B) A verage hours per week (list any hours | more pers | than on is | one bot | not box h ar | check, unle n office rustee | ess er | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations | (F Estim amount comper from | nated of other nsation the |
|--|---|-----------------------------------|-----------------------|---------------------|--------------------|-----------------------------------|-----------|---|--|---|-------------------------------------|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officei | Key employee | Highest compensated employee | Fornio | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organi and re organiz | elated |
| (15) ANGEL SAQUINAULA | 1 00 | l x | | | | | | 0 | (| | 0 |
| Director | 0 00 | _ ^ | | | | | | ٥ | | 1 | |
| (16) J H MALONEY | 40 00 | | | × | | | | 174,060 | |) | 48,031 |
| President & CEO | 3 00 | | | | | | | | | | , |
| (17) HOLLY DANISE ASST SECRETARY | 35 00 3 00 | | | х | | | | 74,164 | (|) | 2,553 |
| (18) Youness Yavarı PHYSICIAN | 38 00 | | | | | x | | 179,949 | C | | 4,340 |
| (19) Nırmalamma Magavı PHYSICIAN | 38 00 | | | | | х | | 153,518 | (|) | 7,631 |
| (20) DAVID A SAVARESE PHYSICIAN | 38 00 | | | | | х | | 190,165 | (|) | 10,859 |
| (21) AMY E HANDLER | 38 00 | | | | | х | | 169,461 | (|) | 9,111 |
| PHYSICIAN | 0 00 | | | | | <u> </u> | | 103,101 | , | | 3,111 |
| (22) ASHA MARHATTA PHYSICIAN | 38 00 | | | | | х | | 240,746 | (|) | 8,567 |
| | | | | | | | | | | | |
| | | | | | Ļ | | | | | | |
| to Total (add lines 1b and 1c) | VII, Section A | | · · | • | • | | | 1,182,063 | | | 91,092 |
| Total number of individuals (including b \$100,000 of reportable compensation | | | | | oove | e) who | rec | eived more than | | | |
| 3 Did the organization list any former office on line 1a? If "Yes," complete Schedule 3 | • | | | | | | _ | • | | Yes | No |
| 4 For any individual listed on line 1a, is toganization and related organizations individual | ne sum of report greater than \$1 | able c 50,000 | ompe | ensa <i>"Yes</i> | tıon | ando | ther | r compensation fr | om the | | No |

| | | | Yes | No |
|---|---|---|-----|----|
| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee | | | |
| | on line 1a? If "Yes," complete Schedule J for such individual | 3 | | No |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule I for such | | | |
| | ındıvıdual | 4 | Yes | |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for | | | |
| | services rendered to the organization? If "Yes," complete Schedule I for such person | 5 | | No |

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of 1 compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|-----------------------------|----------------------------|
| Collins Hannafin PC | legal | 160,526 |
| 148 Deer Hill Ave Danbury, CT 06810 | | |
| Verdi Construction Company LLC | construction | 1,712,670 |
| 16 Taylor Ave Bethel, CT 06801 | | |
| Discovery Enterprises LLC | Contractor | 120,672 |
| PO Box 4364 Danbury, CT 06813 | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization \blacktriangleright 3

| Part V | 4 🛊 🛊 1 | Statement o | | | | | | _ |
|---|-----------|---|---|------------------------|-------------------------|---|----------------------------------|--|
| | | Check if Schedu | ule O contains a respoi | nse or note to any lin | e in this Part VIII (A) | (B) | (C) | |
| | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| s | 1a | Federated camp | paigns 1a | | | | | |
| unts unt | ь | Membership du | es 1b | | | | | |
| Gr. | c | Fundraising eve | ents 1c | 16,380 | | | | |
| Ę, | d | Related organiz | | | | | | |
| Gii ila | | | | 12.007.000 | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | e | Government grants | s (contributions) 1e | 13,887,990 | | | | |
| ıtio er (| f | All other contribution similar amounts no | ons, gifts, grants, and 1f ot included above | 1,622,065 | | | | |
| 혈본 | g | | ons included in lines | 180,649 | | | | |
| Contributions, Giffs, Grants and Other Similar Amounts | | 1a-1f \$ Total. Add lines | - 1 - 1 f | | 15,526,435 | | | |
| <u>s</u> | h | iotal. Add lines | S 1 a - 1 f | • | 13,320,433 | | | |
| e H | | | | Business Code | | | | |
| ven | 2a | EARLY CHILDHOOD | | 624410 | 367,986 | 367,986 | | |
| 2 | Ь | HEALTH SERVICES | | 621110 | 3,781,316 | 3,781,316 | | |
| ₩ 0.0 | С | LOW INC HOUSING | G COOP MGMT | 531310 | 56,719 | 56,719 | | |
| Program Serwce Revenue | d | | | | | | | |
| E S | e | • | | | | | | |
| JBo. | f | All other progra | am service revenue | | | | | |
| Δ | g | Total. Add lines | s 2a-2f | | 4,206,021 | | | |
| | 3 | | ome (including dividen | | 68,225 | 68,225 | | |
| | 4 | | ar amounts) stment of tax-exempt bond | · · · · · ⊢ | 0 | , | | |
| | 5 | | | | 0 | | | |
| | | , | (ı) Real | (II) Personal | | | | |
| | 6a | Gross rents | | | | | | |
| | b | Less rental | | | | | | |
| | | expenses | | | | | | |
| | С | Rental income or (loss) | | | | | | |
| | d | Net rental inco | me or (loss) | | 0 | | | |
| | _ | Gross amount | (ı) Securities | (II) Other | | | | |
| | 7a | from sales of assets other than inventory | | | | | | |
| | b | Less cost or other basis and | | | | | | |
| | | sales expenses | | | | | | |
| | C | Gain or (loss) | | | 0 | | | I |
| | d 8a | Gross income f | irom fundraising | · · · · • | ٥ | | | |
| Other Revenue | , ou | events (not inc \$16 | luding , <u>,380</u> s reported on line 1c) | 1 200 | | | | |
| Ė | ь | Less directex | penses b | 4,200 10,287 | | | | |
| <u>.</u> | С | | (loss) from fundraising | | -6,087 | | | |
| | 9a | Gross income f See Part IV, lin | rom gaming activities ne 19 a | | | | | |
| | ь | Less direct ex | penses b | | | | | |
| | С | Net income or (| (loss) from gamıng actı | vities | 0 | | | |
| | 10a | Gross sales of | | | | | | |
| | | returns and allo | owances . a | | | | | |
| | b | Less cost of a | oods sold b | | | | | |
| | | | (loss) from sales of inv | entory 🛌 | 0 | | | |
| | | Miscellaneous | | Business Code | | | | |
| | 11a | DEVELOPER'S | FEE | 900099 | 201,024 | 201,024 | | |
| | ь | | | | | | | |
| | С | - | | | | | | |
| | d | All other reven | ue | | | | | |
| | e | Total. Add lines | s 11a-11d | 🕨 | 201,024 | | | |
| | 12 | Total revenue. | See Instructions . | 🗚 | , | 4 475 370 | | |
| | 1 | | | | 19,995,618 | 4,475,270 | | Ī |

| | Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must complete all columns | All other organiz | ations must com | plete column (A) | |
|---|--|--------------------|------------------------------|-------------------------------------|--------------------------|
| | Check if Schedule O contains a response or note to any line in | | | | |
| | of include amounts reported on lines 6b, b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising |
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 0 | САРСПЗСЗ | general expenses | скрепэсэ |
| 2 | Grants and other assistance to domestic individuals See Part IV, line 22 | 0 | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 | 0 | | | |
| 4 | Benefits paid to or for members | 0 | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 248,224 | | 248,224 | |
| 6 | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$ | 0 | | | |
| 7 | Other salaries and wages | 8,396,792 | 7,287,629 | 1,109,163 | |
| 8 | Pension plan accruals and contributions (include section 401(k) | | | | |
| | and 403(b) employer contributions) | 397,466 | 359,368 | 38,098 | |
| 9 | Other employee benefits | 640,074 | 525,085 | 114,989 | |
|) | Payroll taxes | 626,408 | 543,297 | 83,111 | |
| L | Fees for services (non-employees) | | | | |
| а | Management | 0 | | | |
| b | Legal | 21,713 | 21,713 | | |
| С | Accounting | 39,391 | 38,626 | 765 | |
| d | Lobbying | 30,688 | | 30,688 | |
| e | Professional fundraising services See Part IV, line 17 | 0 | | | |
| f | Investment management fees | 0 | | | |
| g | Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 115,067 | 114,850 | 217 | |
| 2 | Advertising and promotion | 9,604 | 6,363 | 3,241 | |
| 3 | Office expenses | 261,769 | 255,876 | 5,893 | |
| ŀ | Information technology | 213,621 | 207,209 | 6,412 | |
| ; | Royalties | 0 | | | |
| 5 | Occupancy | 655,723 | 654,225 | 1,498 | |
| 7 | Travel | 8,193 | 8,163 | 30 | |
| 3 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | | | |
| • | Conferences, conventions, and meetings | 0 | | | |
|) | Interest | 190,886 | 182,275 | 8,611 | |
| | Payments to affiliates | 0 | | | |
| 2 | Depreciation, depletion, and amortization | 82,329 | 80,766 | 1,563 | |
| ; | Insurance | 0 | | | |
| ļ | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| а | CONTRACTED SERVICES | 417,775 | 417,212 | 563 | |
| ь | MEDICAL & DENTAL SUPPLIES | 412,557 | 412,557 | | |
| c | PRO GRAM SUPPLIES | 348,404 | 348,404 | | |
| d | LICENSING & FEES | 185,411 | 182,835 | 2,576 | |
| e | All other expenses | 333,138 | 331,654 | 1,484 | |
| 5 | Total functional expenses. Add lines 1 through 24e | 13,635,233 | 11,978,107 | 1,657,126 | |
| 6 | Joint costs.Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here Fig. [if following SOP 98-2 (ASC 958-720)] | 15,000,200 | 11,570,107 | 1,037,120 | |

Part X Balance Sheet

| | | Check if Schedule O contains a response or note to any lir | ie in this | Part X | | | · · · <u> </u> |
|-------------------------|-----|---|----------------------|---------------------|--------------------------|-------------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash-non-interest-bearing | | | 658,225 | 1 | 1,145,836 |
| | 2 | Savings and temporary cash investments | | | 2,504 | 2 | 7,621 |
| | 3 | Pledges and grants receivable, net | | | 848,415 | 3 | 407,661 |
| | 4 | Accounts receivable, net | | | 545,427 | 4 | 520,046 |
| | 5 | Loans and other receivables from current and former offic key employees, and highest compensated employees Co Schedule L | mplete | | | 5 | 0 |
| হ | 6 | Loans and other receivables from other disqualified personation 4958 (f)(1)), persons described in section 4958 (contributing employers and sponsoring organizations of syvoluntary employees' beneficiary organizations (see instead of Schedule L | c)(3)(B) ection ! |), and 501(c)(9) | | | |
| Assets | | | | | | 6 | 0 |
| ⋖ | 7 | Notes and loans receivable, net | | | = | 7 | 9,671,930 |
| | 8 | Inventories for sale or use | | | 11,710 | | 31,875 |
| | 9 | Prepaid expenses and deferred charges | | | 79,777 | 9 | 102,759 |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a | 889,728 | | | |
| | b | Less accumulated depreciation | 10b | 454,380 | 239,525 | 10 c | 435,348 |
| | 11 | Investments—publicly traded securities | | | | 11 | 0 |
| | 12 | Investments—other securities See Part IV, line 11 . | | | | 12 | 0 |
| | 13 | Investments—program-related See Part IV, line 11 . | | | | 13 | 0 |
| | 14 | Intangible assets | | | | 14 | 0 |
| | 15 | Other assets See Part IV, line 11 | | | 168,913 | 15 | 2,834,180 |
| | 16 | Total assets.Add lines 1 through 15 (must equal line 34) | | | 2,554,496 | 16 | 15,157,256 |
| | 17 | Accounts payable and accrued expenses | | | 1,188,761 | 17 | 1,364,507 |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | 89,253 | 19 | 299,274 |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability Complete Part IV o | f Sched | ule D | | 21 | |
| Liabilities | 22 | Loans and other payables to current and former officers, key employees, highest compensated employees, and dis | | | | | |
| 虿 | | persons Complete Part II of Schedule L | | | | 22 | _ |
| Ē | 23 | Secured mortgages and notes payable to unrelated third | parties | | 647,524 | 23 | 6,504,132 |
| | 24 | Unsecured notes and loans payable to unrelated third pa | rties . | | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables t and other liabilities not included on lines 17-24) Complete Part X of Schedule D | o relate | d third parties, | | | |
| | | | | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 1,925,538 | 26 | 8,167,913 |
| ý Á | | Organizations that follow SFAS 117 (ASC 958), check he lines 27 through 29, and lines 33 and 34. | re ► 🔽 | and complete | | | |
| ä | 27 | Unrestricted net assets | | | 262,773 | 27 | 6,536,882 |
| <u>ක</u> ග | 28 | Temporarily restricted net assets | | | 366,185 | 28 | 452,461 |
| <u> </u> | 29 | Permanently restricted net assets | | | | 29 | |
| Assets or Fund Balances | | Organizations that do not follow SFAS 117 (ASC 958), cl complete lines 30 through 34. | eck her | e ► ┌ and | | | |
| 9 | 30 | Capital stock or trust principal, or current funds | | | | 30 | |
| 휲 | 31 | Paid-in or capital surplus, or land, building or equipment | | | | 31 | _ |
| 20 20 20 | 32 | Retained earnings, endowment, accumulated income, or o | | | | 32 | |
| Zet Net | 33 | Total net assets or fund balances | | | 628,958 | 33 | 6,989,343 |
| ž | 34 | Total liabilities and net assets/fund balances | | | 2,554,496 | 34 | 15,157,256 |
| | | rotar nabinates and net assets/fund balances | • • | | 2,334,490 | J4 | 15, 157,256 |

| | 1990 (2013) | | | ŀ | age 1 . |
|-----|---|--------|----|------------|----------------|
| Par | Reconcilliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 19,9 | 95,61 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 13,6 | 535,23 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | | 6,3 | 360,38 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | ϵ | 528,95 |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | |
| | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | | 6,9 | 89,34 |
| Par | t XII Financial Statements and Reporting | | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | <u>. ୮</u> |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | Νo |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or revie a separate basis, consolidated basis, or both | wed on | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Yes | |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a sepa basis, consolidated basis, or both | rate | | | |
| | ☐ Separate basis ☐ Both consolidated and separate basis | | | | |
| C | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | | 2c | Yes | |
| | If the organization changed either its oversight process or selection process during the tax year, explain i Schedule O | n | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in th Single Audit Act and OMB Circular A-133? | е | За | Yes | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3b | Yes | |

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493225025766

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Nam | e of th | e organization | TIC | | | | Employer identifica | ation number | | |
|------|--|---|-------------------------|--|-------------------------|--------------------------|-----------------------------|-----------------------------|--|--|
| INC | ECTICO | T INSTITUTE FOR COMMUNI | ITIES | | | | 91-2187143 | | | |
| Pa | rt I | Reason for Publi | ic Charity S | Status (All organiza | itions must co | mplete this r | | ons. | | |
| | | zation is not a private f | | ` 5 | | | <u> </u> | | | |
| 1 | J. gain. | | | | | | | | | |
| 2 | <u>'</u> | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ)) | | | | | | | | |
| 3 | <u>'</u> | A hospital or a cooper | - | | · · | | * * | | | |
| 4 | <u>'</u> | A medical research or | | | | | | i) Enterthe | | |
| 4 | , | hospital's name, city, | | erated in Conjunction v | vitii a iiospitai u | lescribed iii sec | | i). Enter the | | |
| 5 | Γ | | ated for the be | nefit of a college or un | iversity owned | or operated by | a governmental unit c | described in section | | |
| 6 | Г | A federal, state, or loc | • | • | described in s e | ection 170(b)(1 | .)(A)(v). | | | |
| 7 | Ī | An organization that n | = | = | | | | ieneral public | | |
| - | , | described in section 1 | | | | u govo | | , | | |
| 8 | Γ | A community trust de | scribed in sec l | tion 170(b)(1)(A)(vi) | (Complete Par | tII) | | | | |
| 9 | Γ | | | ves (1) more than 33 | | | | | | |
| | | • | | s exempt functions—s | - | | • • | | | |
| | | | | unrelated business ta: ee section 509(a)(2). | | | I tax) from businesse | es acquired by the | | |
| 10 | Г | An organization organ | | | | | n 509(a)(4). | | | |
| 11 | <u></u> | An organization organ | | | | | | out the purposes of | | |
| | | one or more publicly s | upported orga | nizations described in | section 509(a |)(1) or section | 509(a)(2) See sectio | on 509(a)(3). Check | | |
| | _ | the box in lines 11a th | | | | | | | | |
| а | ı | Type I. A supporting of | | | | | | | | |
| | | supported organizatio organization You mus | | | | ty of the direct | ors or trustees of the | supporting | | |
| ь | Г | Type II. A supporting | • | , | | with its suppo | rted organization(s), b | ov having control or | | |
| | • | management of the su | | | | | | | | |
| | _ | must complete Part I | | | | | | | | |
| C | ı | Type III functionally | | | | | | grated with, its | | |
| d | \vdash | supported organizatio Type III non-function | | | | | | ianization(s) that is | | |
| u | ' | not functionally integr | | | | | | | | |
| | | (see instructions) Yo | u must comple | te Part IV, Sections A | and D, and Pai | t V. | | | | |
| е | Γ | Check this box if the o | | | | | s a Type I, Type II, T | ype III functionally | | |
| _ | | integrated, or Type II | | | | | | | | |
| f | Ente | r the number of support | | | | | · · · · · · · — | | | |
| g | | Provide the following i | nformation ab | out the supported orga | inization(s) | | | | | |
| | | (i) | (ii)EIN | (iii) | (iv) | | (v) | (vi) | | |
| Nar | ne of s | upported organization | (, | Type of | Is the organ | | A mount of | A mount of other | | |
| | | | | organization | listed in your | governing | monetary support | support (see | | |
| | | | | (described on lines | docume | nt? | (see instructions) | instructions) | | |
| | | | | 1- 9 above (see instructions)) | | | | | | |
| | | | | instructions)) | | | | | | |
| | | | | | Yes | No | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Tota | <u>. </u> | <u> </u> | | | | | | | | |

instructions

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (a)2011 **(b)**2012 **(c)**2013 (d)2014 **(e)**2015 (f)Total (or fiscal year beginning in) 1 Gifts, grants, contributions, and 4,747,721 4,723,945 5,964,617 8,112,704 15,526,435 39,075,422 membership fees received (Do not include any unusual grants) 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit 0 to the organization without charge 4,747,721 4,723,945 5,964,617 8,112,704 15,526,435 39,075,422 **Total.** Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly 0 supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column Public support. Subtract line 5 39,075,422 from line 4 Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) 🟲 Amounts from line 4 4,747,721 4,723,945 5,964,617 8,112,704 15,526,435 39,075,422 Gross income from interest, dividends, payments received 531 147 112 56 68,225 69,071 on securities loans, rents, royalties and income from sımılar sources Net income from unrelated business activities, whether or 0 not the business is regularly carried on 10 Other income Do not include gain or loss from the sale of 20,800 440 200 201,024 222,464 capital assets (Explain in Part VI) Total support. Add lines 7 11 39,366,957 through 10 Gross receipts from related activities, etc (see instructions) 12 12 2,540,510 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, 13 Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f)) 14 14 99 260 % Public support percentage for 2014 Schedule A, Part II, line 14 15 15 99 910 % 16a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization **▶**▽ 33 1/3% support test -2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported **▶**□ organization b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Schedule A (Form 990 or 990-EZ) 2015 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar vear (a)2011 (d)2014 **(b)**2012 (c)2013 (e)2015 (f)Total (or fiscal year beginning in) 🕨 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt nurnose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from line 6) Section B. Total Support Calendar year (a)2011 **(b)**2012 (c)2013 (d)2014 (e)2015 (f)Total (or fiscal year beginning in) Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b C Net income from unrelated 11 business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) 15 Public support percentage from 2014 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage

b 33 1/3% support tests—2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

19a 33 1/3% support tests—2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f))

Investment income percentage from 2014 Schedule A, Part III, line 17

18

►ſ

17

18

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I If you checked 11a of Part I, complete Sections A and B If you checked

| Section A. All Supporting Organizations | | | |
|--|-----------------------------------|------------------------------------|-----------------------|
| I, complete Sections A and D, and complete | te Part V) | | |
| 11b of Part I, complete Sections A and C | If you checked 11c of Part I, com | iplete Sections A , D , and E If y | ou checked 11d of Par |

| | | | Yes | No |
|------------|--|-----|-----|---------------|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. | За | | ı |
| b | Did the organization confirm that each supported organization qualified under section $501(c)(4)$, (5) , or (6) and satisfied the public support tests under section $509(a)(2)$? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| c | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4 a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below. | 4a | | ı |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised | 4b | | |
| c | by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination under sections $501(c)(3)$ and $509(a)(1)$ or (2) ? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| C | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | ı |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations, (b) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part II of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509 (a)(1) or (2))? If "Yes," provide detail in Part VI . | 9a | | |
| b | Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | | |
| C | Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI . | 9c | | |
| 0a | Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings). | 10b | | l |
| | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | | <u> </u> |
| b | A family member of a person described in (a) above? | 11b | | |
| c | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | _ |

| Pai | Supporting Organizations (continued) | | | |
|-------------|--|----|-----|----|
| Se | ection B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization. | 2 | | |
| Se | ection C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | 1 | | |
| Se | ection D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | |
| Se | ection E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 a b | The organization is the parent of each of its supported organizations Complete line 3 below | | | |
| 2 | Activities Test Answer (a) and (b) below. | | Yes | No |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | |
| Ŀ | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations Answer (a) and (b) below. | | | |
| | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a | | |
| Ŀ | Did the organization exercise a substantial degree of direction over the policies, programs and activities of each | | | |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b

| | Check here if the organization satisfied the Integral Part Test as a qualifying tr Type III non-functionally integrated supporting organizations must complete S | | | uct ions. All other |
|----------|--|----------|-------------------------|--------------------------------|
| | Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| ! | Recoveries of prior-year distributions | 2 | | |
| | Other gross income (see instructions) | 3 | | |
| | Add lines 1 through 3 | 4 | | |
| | Depreciation and depletion | 5 | | |
| ı | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| , | Other expenses (see instructions) | 7 | | |
| 1 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| | | | | |
| | Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Yea (optional) |
| | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) | 1 | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI) | | | |
| | Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| | Subtract line 2 from line 1d | 3 | | |
| | Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | | |
| | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| | Multiply line 5 by 035 | 6 | | |
| | Recoveries of prior-year distributions | 7 | | |
| | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| | | | | |
| | Section C - Distributable Amount | | | Current Year |
| | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| | Enter 85% of line 1 | 2 | | |
| | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| | Enter greater of line 2 or line 3 | 4 | | |
| | Income tax imposed in prior year | 5 | | |
| i | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | |
| | Check here if the current year is the organization's first as a non-functionally-instructions) | ntegrate | d Type III supporting o | rganızatıon (see |

| Type III Non-Functionally Integr | ated 509(a)(3) Suppo | rting Organizations (c | |
|---|--------------------------------|--|---|
| Section D - Distributions | | | Current Year |
| 1 Amounts paid to supported organizations to accom | plish exempt purposes | | |
| 2 A mounts paid to perform activity that directly furth excess of income from activity | ers exempt purposes of supp | oorted organizations, in | |
| 3 Administrative expenses paid to accomplish exemp | pt purposes of supported org | anızatıons | |
| 4 A mounts paid to acquire exempt-use assets | | | |
| 5 Qualified set-aside amounts (prior IRS approval re | quired) | | |
| 6 Other distributions (describe in Part VI) See instru | uctions | | |
| 7 Total annual distributions. Add lines 1 through 6 | | | |
| Distributions to attentive supported organizations to details in Part VI) See instructions | to which the organization is r | esponsive (provide | |
| 9 Distributable amount for 2015 from Section C, line | 6 | | |
| 10 Line 8 amount divided by Line 9 amount | | | |
| | | | |
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2015 | (iii) Distributable Amount for 2015 |
| 1 Distributable amount for 2015 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2015 (reasonable cause requiredsee instructions) | | | |
| 3 Excess distributions carryover, if any, to 2015 | | | |
| | | | |
| d From 2013 | | | |
| e From 2014 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2015 distributable amount | | | |
| Carryover from 2010 not applied (see instructions) | | | |
| j Remainder Subtract lines 3g, 3h, and 3i from 3f | | | |
| 4 Distributions for 2015 from Section D, line 7 | | | |
| \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2015 distributable amount | | | |
| c Remainder Subtract lines 4a and 4b from 4 | | | |
| 5 Remaining underdistributions for years prior to 2015, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) | | | |
| 6 Remaining underdistributions for 2015 Subtract lines 3h and 4b from line 1 (If amount greater than zero, see instructions) | | | |
| 7 Excess distributions carryover to 2016. Add lines 31 and 4c | | | |
| 8 Breakdown of line 7 | | | |
| | | | |
| c Excess from 2013 | | | |
| d From 2014 | | | |
| e From 2015 | | | |

Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

| Facts | And | Circum | stances | Test |
|-------|-----|--------|---------|------|
|-------|-----|--------|---------|------|

| Return Reference | Explanation |
|------------------|-------------|

Schedule A (Form 990 or 990-EZ) 2015

DLN: 93493225025766

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- ◆ Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B • Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then ◆ Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization **Employer identification number** CONNECTICUT INSTITUTE FOR COMMUNITIES INC 91-2187143 Complete if the organization is exempt under section 501(c) or is a section 527 organization. Part I-A 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV 2 Political expenditures Volunteer hours Part I-B Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 Enter the amount of any excise tax incurred by organization managers under section 4955 2 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ✓ No 3 ☐ Yes ✓ No Was a correction made? If "Yes." describe in Part IV Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). Enter the amount directly expended by the filing organization for section 527 exempt function activities 1 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b Did the filing organization file Form 1120-POL for this year? Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (e) A mount of political (a) Name (b) Address (c) EIN (d) A mount paid from filing organization's contributions received funds If none, enter -0and promptly and directly delivered to a separate political organization If none, enter-0-

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

| Check | ▶ □ | if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, |
|-------|------------|---|
| | | expenses, and share of excess lobbying expenditures) |

B Check ► If the filing organization checked box A and "limited control" provisions apply

| | | ying Expenditures neans amounts paid or incurred.) | (a) Filing organization's totals | (b) Affiliated group totals |
|----|---|---|--|--------------------------------|
| 1a | Total lobbying expenditures to influence public lobbying) | · | | |
| b | Total lobbying expenditures to influence a legis | slative body (direct lobbying) | 67,152 | |
| С | Total lobbying expenditures (add lines 1a and 2 | Lb) | 67,152 | |
| d | Other exempt purpose expenditures | | 13,568,081 | |
| e | Total exempt purpose expenditures (add lines | 1c and 1d) | 13,635,233 | |
| f | Lobbying nontaxable amount Enter the amount | from the following table in both columns | 831,762 | |
| | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | | |
| | Not over \$500,000 | 20% of the amount on line 1e | | |
| | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | | |
| | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | | |
| | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | | |
| | Over \$17,000,000 | \$1,000,000 | | |
| g | Grassroots nontaxable amount (enter 25% of I | 207,941 | | |
| h | Subtract line 1g from line 1a If zero or less, er | | | |
| i | Subtract line 1f from line 1c If zero or less, en | ter -0- | | |
| | If there is an amount other than zero on either | | | |

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

┌ Yes ▽No

4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| | Lobbying Expenditures During 4-Year Averaging Period | | | | | | | | | |
|----|--|---------|-----------------|-----------------|-----------------|-----------|--|--|--|--|
| | Calendar year (or fiscal year beginning in) | (a)2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) Total | | | | |
| 2a | Lobbying nontaxable amount | 546,806 | 609,373 | 698,003 | 831,762 | 2,685,944 | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | 4,028,916 | | | | |
| _c | Total lobbying expenditures | 41,168 | 41,872 | 52,962 | 67,152 | 203,154 | | | | |
| _d | Grassroots nontaxable amount | 136,702 | 152,343 | 174,501 | 207,941 | 671,487 | | | | |
| e | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 1,007,231 | | | | |
| f | Grassroots lobbying expenditures | | | | | | | | | |

Return Reference

| Pa | rt II-B Complete if the organization is exempt under section 501(c)(3) and has N filed Form 5768 (election under section 501(h)). | ОТ | | | | ige S |
|----------------|--|------|---------|------|------|--------------|
| <i></i> | 1 | (| a) | | (b) | |
| ror e activ | ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying ity. | Yes | No | A | moun | t |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | Tes | | | | |
| а | Volunteers? | | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | | |
| C | Media advertisements? | | | | | |
| d | Mailings to members, legislators, or the public? | | | | | |
| e | Publications, or published or broadcast statements? | | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | | |
| i | O ther activities? | | | | | |
| j | Total Add lines 1c through 1i | | | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | |
| C | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | | |
| Par | t III-A Complete if the organization is exempt under section $501(c)(4)$, section $501(c)(6)$. | 01(c |)(5), o | r se | ctio | n |
| | | | _ | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | L | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | | | 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section 5 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "I line 3, is answered "Yes." | | | | | |
| 1 | Dues, assessments and similar amounts from members | 1 | | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | | | | |
| а | Current year | 2a | | | | |
| b | Carryover from last year | 2b | | | | |
| С | Total | 2c | | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | | | | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | | | | |
| Pa | art IV Supplemental Information | | | | | |

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

DLN: 93493225025766

OMB No 1545-0047

SCHEDULE D

(Form 990)

Department of the Treasury

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Open to Public Inspection

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service **Employer identification number** CONNECTICUT INSTITUTE FOR COMMUNITIES 91-2187143 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b)Funds and other accounts Total number at end of year Aggregate value of contributions to (during Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education)
Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a 2d historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🛌 Number of states where property subject to conservation easement is located -__ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the vear Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)($_{\rm I}$) and section 170(h)(4)(B)($_{\rm II}$)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

Revenue included on Form 990, Part VIII, line 1

Assets included in Form 990, Part X

| a Public exhibition d Coan or exchange proprims | Par | t III | Organizations Maintaining (continued) | Collections of Art | , His | stori | cal Tre | asures, | or Otl | ner Simila | ar Asse | ets | |
|--|-----|---------|---------------------------------------|-------------------------|--------------|----------|-----------------|--------------|------------|---------------|----------------|-----------------|----------|
| b Scholarly research e Other Freservation for fature generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be soil to raise funds rather than to be maintained as part of the organization's collection? Yes No Part IV Excow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990. Part IV, line 9, or reported an amount on Form 990. Part IV, line 9, or reported an amount on Form 990. Part IV, line 9, or reported an amount on Form 990. Part IV, line 10 If yes, explain the arrangement in Part XIII and complete the following table Amount Beginning balance 1c Adolters during the year 1a 1a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. Beginning of year balance (a)Current year (b)Direct year (b)Dire | 3 | | | ession, and other recor | ds, c | heck a | | | | | nt use of | ıts | |
| Previous a description of future generations | а | ┌ P | ublic exhibition | | d | Г | Loan or | exchange | progran | ms | | | |
| # Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII Description Desc | b | Γs | cholarly research | | е | Γ | Other | | | | | | |
| Part XIII Soluting the year, did the organization solicit or receive donations of art, historical treasures or other similar saves to be sold to raise funds rather than to be maintained as part of the organization's collection? Note: VM Ecrow and Custodial Arrangements. Complete if the organization an aspent, trustee, custodian or other intermediary for contributions or other assets not included on Porm 990, Part X, line 21. Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Porm 990, Part X, line 21. Beginning belance Complete fit Pers, explain the arrangement in Part XIII and complete the following table Beginning belance Complete fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII. Fit Pers, explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII with the provided in Part XIII Check here if the explanation has been provided in Part XIII the provided in Part XIII check here if the explanation has been provided in Part XIII the provided in Part XIII | С | ┌ P | reservation for future generations | | | | | | | | | | |
| ### Park IV Scrow and Custodial Arrangements. Complete fithe organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. | 4 | | | s collections and expla | ın ho | w they | / further 1 | the organiz | zatıon's | exempt pur | pose in | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part XX, line 21. Is Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XX. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not include on Form 990, Part XX. Is If "Yes," explain the arrangement in Part XIII and complete the following table. Amount Additions during the year Additions during the year Is a did to the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? "Yes No If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII. Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII. Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII. Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII. Check here if the explanation has been provided in Part XIII. If "Yes," explain the errangement in Part XIII. Check here if the explanation has been provided in Part XIII. If "Yes," explain th | 5 | | | | | | | | | | Yes | ┌ No | |
| b If "Yes," explain the arrangement in Part XIII and complete the following table Beginning balance C Beginning balance It Additions during the year E Distributions during the year It I E I I I I I I I I I I I I I I I I I | Pai | rt IV | Complete if the organization a | | orm | 990, | Part IV | , line 9, c | r repo | rted an an | nount o | n Forr | n 990, |
| Additions during the year Additions during the year 1d | 1a | | | todian or other interme | ediary | for c | ontributio | ons or othe | erasset | | Yes | ┌ No | |
| Additions during the year It It It It It It It I | b | If" | Yes," explain the arrangement in Pa | art XIII and complete t | he fo | llowin | g table | | | | Amoun | t | |
| Ending balance It It It It It It It I | c | Be | ginning balance | | | | | | 1c | | | | |
| The contributions The | d | Αd | ditions during the year | | | | | | 1d | | | | |
| Distributions Segment | е | Dis | tributions during the year | | | | | | 1e | | | | |
| b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII | f | End | ding balance | | | | | | 1f | | | | |
| Description of property Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10. | 2a | Did th | ie organization include an amount o | n Form 990, Part X, lin | e 21, | fores | scrow or o | custodial a | ccount | liability? | Yes | ┌ No | |
| Part V Endowment Funds. Complete the organization answered "Yes" to Form 990, Part IV, line 10. Calcument year (b) Phor year b (c) Two years back (d) Three years back (e) Four years back years (e) Four years (e) F | | | | | | | | | | | | | |
| Contributions Contribution | b | If"Y∈ | s," explain the arrangement in Part | XIII Check here if the | expl | lanatio | on has be | en provide | ed in Pa | rt XIII | | | Γ |
| 1a Beginning of year balance | Pa | rt V | Endowment Funds. Comple | te if the organization | n ans | swere | | | | | | | |
| b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as Board designated or quasi-endowment ► D Permanent endowment ► The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations (iii) related organizations 1a Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Describin of property Cost or other basis (other) Describin of property Cost or other basis (other) Accumulated organization (ii) Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Describin of property Cost or other basis (other) Accumulated organization (investment) Describin of property Cost or other basis (other) Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value Cost or other basis (other) Accumulated organization (d) Book value | | | | (a)Current year | (b) P | rıor yea | nr b (0 | Two years | back (c | I)Three years | back (e |)Four ye | ars back |
| c Net investment earnings, gains, and losses d Grants or scholarships | 1a | | | | | | | | | | | | |
| d Grants or scholarships | b | Cont | ributions | | | | | | | | | | |
| e Other expenditures for facilities and programs f Administrative expenses | c | | | | | | | | | | | | |
| and programs f Administrative expenses | d | Gran | ts or scholarships | | | | | | | | | | |
| Porvide the estimated percentage of the current year end balance (line 1g, column (a)) held as Board designated or quasi-endowment ▶ Permanent endowment ▶ The percentages on lines 2a, 2b, and 2c should equal 100% Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | e | | | | | | | | | | | | |
| Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment ▶ b Permanent endowment ▶ The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | f | A dmi | nistrative expenses | | | | | | | | | | |
| Board designated or quasi-endowment ► b Permanent endowment ► c Temporarily restricted endowment ► The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | g | End o | of year balance | | | | | | | | | | |
| Board designated or quasi-endowment ► b Permanent endowment ► c Temporarily restricted endowment ► The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | 2 | Provi | de the estimated percentage of the | current year end balanc | ce (lır | ne 1g, | column | (a)) held a: | s | | • | | |
| Temporarily restricted endowment ► C Temporarily restricted endowment ► The percentages on lines 2a, 2b, and 2c should equal 100% 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | а | Board | designated or guasi-endowment | • | • | | | | | | | | |
| Temporarily restricted endowment The percentages on lines 2a, 2b, and 2c should equal 100% Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations | b | | | | | | | | | | | | |
| The percentages on lines 2a, 2b, and 2c should equal 100% Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations (iii) re | c | | | | | | | | | | | | |
| Vision V | | • | • | should equal 100% | | | | | | | | | |
| Sa(i) | 3a | A re tl | nere endowment funds not in the pos | ssession of the organiz | atıon | that a | re held a | nd admini | stered f | or the | | | |
| Sa(ii) | | | | | | | | | | | | Yes | No |
| b If "Yes" on 3a(II), are the related organizations listed as required on Schedule R? 3b Describe in Part XIII the intended uses of the organization's endowment funds Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) (b) (b) (cost or other basis (investment)) (other) (other) Land | | | | | | | • • | | | | | | |
| Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a.See Form 990, Part X, line 10. Description of property (a) (a) (b) (c) depreciation (c) depreciation (c) depreciation (investment)) Land Land Land Land Land Land Land Land | h | | _ | | | | | • | | | | 1 | <u> </u> |
| Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a.See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) Cost or other basis (other) Description of property (b) Cost or other basis (other) Cost or other basis (other) The basis of the basis (other) Description of property (c) depreciation (d) Book value (e) depreciation The basis of the basis (other) The basis of the basis of the basis (other) The basis of the ba | 4 | | - | | | | | | | | | | |
| Land Cost or other basis (investment) Cost or other basis (investment) Accumulated (c) depreciation (d) Book value Buildings 146,465 72,786 73,679 Equipment 146,465 743,263 381,594 361,669 Other Other 146,465 146,465 146,465 146,465 | Pai | rt VI | | | | | | | | | | | |
| Ia Land Cost or other basis (investment) Cost or other basis (other) (c) depreciation b Buildings Image: Cost or other basis (investment) Image: Cost or other basis (other) Image: Cost or other basis (investment) Image: Cost or other basi | | | | nswered 'Yes' to Fo | <u>rm 9</u> | | | | | | | | |
| b Buildings | | | Description of property | | | Cost or | other basis | Cost or of | ther basis | 1 | | (a)800 | ok value |
| c Leasehold improvements 146,465 72,786 73,679 d Equipment 743,263 381,594 361,669 e Other 361,669 361,669 | 1a | Land | | | . L | | | | | | | | |
| d Equipment 743,263 381,594 361,669 e Other 381,594 361,669 | | | - | | \cdot | | | | | | | | |
| e Other | | | • | | | | | | | | | | |
| | | | | | \vdash | | | | 743,263 | | 381,594 | | 361,669 |
| | | | | | · | .m.= /5 | 1) / 10 | (a)) | | <u> </u> | | | 425.242 |

| See Form 990, Part X, line 12. | Complete if the orga | anization answered Ye | s on Form 990, Part IV, line IID. |
|--|----------------------|---------------------------|--|
| (a) Description of security or catego (including name of security) | ory | (b) Book value | (c)Method of valuation Cost or end-of-year market value |
| (1)Financial derivatives | | | Cost of end-of-year market value |
| (2)Closely-held equity interests | | | |
| (3) 0 ther | | | |
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| Total. (Column (b) must equal Form 990, Part X, col (B) line 12) | | | |
| Part VIII Investments—Program Related. | · | OO Down IV lung 11c | |
| Complete if the organization answer | rea ves on Form 95 | | |
| (a) Description of investment | | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
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| Total. (Column (b) must equal Form 990, Part X, col (B) line 13) Part IX Other Assets. Complete if the organization | <u> </u> | n Form 990. Part IV. line | |
| | scription | | (b) Book value |
| (1) ASSETS IN PROGRESS | | | 2,419,634 |
| (2) OTHER ASSETS (3) RESERVES | | | 107,324 290,556 |
| (4) SECURITY DEPOSITS | | | 16,666 |
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | | | |
| Total. (Column (b) must equal Form 990, Part X, col.(B) lir | ne 15) | | ► 2,834,180 |
| Part X Other Liabilities. Complete if the o | | | |
| See Form 990, Part X, line 25. | | | |
| 1. (a) Description of liability | (b) Book valu | е | |
| Foderal income taxes | | | |
| Federal income taxes | | \dashv | |
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| Total. (Column (b) must equal Form 990, Part X, col (B) line 25) | <u> </u> | | |

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|------|--|-------|---------------------------------------|
| Par | Reconciliation of Revenue per Audited Financial Statements With Revenue Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | per F | leturn |
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 20,523,156 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | |
| a | Net unrealized gains (losses) on investments | | |
| b | Donated services and use of facilities | | |
| c | Recoveries of prior year grants | | |
| d | Other (Describe in Part XIII) | | |
| e | Add lines 2a through 2d | 2e | 527,538 |
| 3 | Subtract line 2e from line 1 | 3 | 19,995,618 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b . 4a | | |
| b | Other (Describe in Part XIII) 4b | | |
| С | Add lines 4a and 4b | 4c | |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | 5 | 19,995,618 |
| Part | Reconciliation of Expenses per Audited Financial Statements With Expense Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | s per | Return. |
| 1 | Total expenses and losses per audited financial statements | 1 | 14,230,775 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | ,, |
| a | Donated services and use of facilities | | |
| b | Prior year adjustments | | |
| c | Other losses | | |
| d | Other (Describe in Part XIII) | | |
| e | Add lines 2a through 2d | 2e | 595,543 |
| 3 | Subtract line 2e from line 1 | 3 | 13,635,232 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | 10,000,201 |
| a | Investment expenses not included on Form 990, Part VIII, line 7b 4a | | |
| b | Other (Describe in Part XIII) 4b | | |
| c | Add lines 4a and 4b | 4c | 1 |
| _ | ראַ על אוויס אייני | _~ | <u> </u> |

Part XIII Supplemental Information

5

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

| Return Reference | Explanation |
|---|---|
| Part X FIN48 Footnote | CIFC is a nonprofit corporation exempt from federal income tax under provisions of the Internal Revenue Service Code, Section 501(c)(3) CIFC regularly reviews and evaluates its tax positions taken or expected to be taken for a tax return CIFC believes that no tax benefits or liabilities are required to be recognized for open tax years 2012 through 2015 CIFC did not have any unrelated business income In addition, CIFC qualifies for the charitable contribution deduction under Section 170(b)(1)(A) and has been classified as an organization that is not a private foundation under Section 509(a)(2) |
| Part XI, Line 2d Other revenue amounts included in F/S but not included on form 990 | Direct Fundraising Costs \$10287 CIFC 120 Main Holding Corp income \$392 |
| Part XII, Line 2d Other expenses and losses per audited F/S | CIFC 54 WEST HOLDING CORP EXPENSES \$15843 CIFC 120 MAIN HOLDING CORP EXPENSES \$50374 CIFC 37 FOSTER HOLDING CORP EXPENSE \$2180 Direct Fundraising Costs \$10287 |
| Part XII, Line 4b Other revenue amounts included on 990 but not included in F/S | RENT EXPENSE,CIFC 37 FOSTER HOLDING CORP \$0 rounding \$1 |
| | |
| | |

13,635,233

| Part XIII Supplemental Info | ormation (continued) |
|-----------------------------|----------------------|
| Return Reference | Explanation |
| | |
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| | |

Schedule D (Form 990) 2015

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493225025766

OMB No 1545-0047

Open to Public Inspection

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Fundraising or Gaming Activities Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Supplemental Information Regarding

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

| | NECTICUT INSTITUTE F | OR COMMUNITIE | S | | | | | tirication number |
|----|--|-----------------------|--------------------------|--------------|-----------------------------------|------------------------------|----------------------------|----------------------|
| 1C | | | | | | | 2187143 | |
| Pa | Fundraising Ac Form 990-EZ file | | | _ | ation answered "Yes" his part. | on Form 990 | , Part IV | line 17. |
| | Indicate whether the orga | ınızatıon raısed fund | ds throug | h any of th | ne following activities C | heck all that ap | ply | |
|) | Mail solicitations | | | | e | on-government | grants | |
|) | ☐ Internet and email so | licitations | | | f | overnment grar | its | |
| : | Phone solicitations | | | | g Special fundrais | ıng events | | |
| ı | In-person solicitation | ıs | | | | | | |
| 3 | Did the organization have or key employees listed in services? | | | | | | trustees \(Ye s | √ No |
|) | If "Yes," list the ten high to be compensated at lea | | | | users) pursuant to agree | ements under w | hıch the fu | ndraiser is |
| (| i) Name and address of | (ii) Activity | (iii) |) Did | (iv) Gross receipts | (v) A mount | paid to | (vi) A mount paid to |
| • | ındıvıdual | | fundrai | ser have | from activity | (or retaine | d by) | (or retained by) |
| | or entity (fundraiser) | | custody or control of | | | fundraiser listed in col (i) | | organization |
| | | | 1 | outions? | | 201 (1) | ' | |
| | | | Yes | No | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| • | | | | | | | | |
| 5 | | | | | | | | |
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| 5 | | | | | | | | |
| 7 | | | | | | | | |
| | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| | | | | | | | | |
| 0 | | | | | | | | |
| ta | al . | 1 | 1 | ▶ | | | | |
| | List all states in which the o | organization is regi | stered or | licensed | to solicit contributions o | r has been noti | fied it is e | xempt from |

| Part II | Fundra | isina | Events |
|---------|--------|-------|--------|
| | | | |

Fundraising Events.

Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross

| | receipts greater than \$5,000 | | | | |
|-----------------|--|--------------------------------------|---|---------------------|--|
| | | (a) Event #1 | (b) Event #2 | (c)O ther events | (d) Total events |
| | | 12th Anniversary Dinner (event type) | (event type) | (total number) | (add col (a) through col (c)) |
| Revenue | | | | | |
| Rev | 1 Gross receipts | 20,580 | | | 20,580 |
| | 2 Less Contributions | 16,380 | | | 16,380 |
| | Gross income (line 1 minus line 2) | 4,200 | | | 4,200 |
| | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| မှာ () | 6 Rent/facility costs | 3,500 | | | 3,500 |
| Direct Expenses | 7 Food and beverages | 4,200 | | | 4,200 |
| 쩣 | 8 Entertainment | | | | |
| <u>চ</u> | 9 Other direct expenses | 2,587 | | | 2,587 |
| △ | 10 Direct expense summary Add lines 4 | | | | 10,287 |
| Day | 11 Net income summary Subtract line 1 t III Gaming. | 0 from line 3, column (d |) | | -6,087 |
| Par | Complete if the organization Form 990-EZ, line 6a. | answered "Yes" on F | Form 990, Part IV, line | 19, or reported moi | re than \$15,000 on |
| Revenue | | (a)Bingo | (b)Pull tabs/Instant bingo/progressive bingo | (c)O ther gaming | (d) Total gaming (add col (a) through col (c)) |
| <u>~</u> | 1 Gross revenue | | | | |
| nses | 2 Cash prizes | | | | |
| ă ă | 3 Noncash prizes | | | | |
| Direct Expenses | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | │ Yes <u> </u> | │ Yes | Yes <u>%</u> No | |
| | 7 Direct expense summary Add lines | 2 through 5 in column (d |) | | |
| | 8 Net gaming income summary Subtra | ct line 7 from line 1, col | umn (d) | | |
| 9 a | Enter the state(s) in which the organiza Is the organization licensed to conduct | | | | |
| b | If "No," explain | | | | |
| | | | | | |
| | Were any of the organization's gaming l | icenses revoked, suspei | nded or terminated during | | 「Yes 「No |
| b | If "Yes," explain | | | | |

| Schedule | G (Form | 990 | or 990-EZ) | 201 |
|----------|---------|-----|------------|-----|
| | | | | |

| Page | 3 |
|------|---|
|------|---|

| L1 | Does the organization conduct gaming | activities with nonmember | ers? | Yes N | 0 |
|------------|--|--|--|---------------|--------|
| 12 | Is the organization a grantor, beneficia | ry or trustee of a trust or | a member of a partnership or other entit | ty | |
| | formed to administer charitable gaming | g? | | ┌Yes ┌N | 0 |
| 13 | Indicate the percentage of gaming acti | ıvıty conducted ın | | | |
| а | The organization's facility | | | 13a | % |
| b | An outside facility | | | 13b | % |
| L4 | Enter the name and address of the pers | son who prepares the orga | anızatıon's gamıng/specıal events books | s and records | |
| | Name 🟲 | | | | |
| | Address ► | | | | |
| .5a | Does the organization have a contract | | | | |
| | revenue? | | | ┌Yes ┌N | 0 |
| b | If "Yes," enter the amount of gaming re | evenue received by the or | ganızatıon 🟲 \$ a | and the | |
| | amount of gaming revenue retained by | the third party 🟲 \$ | | | |
| c | If "Yes," enter name and address of th | e thırd party | | | |
| | Name 🟲 | | | | |
| | Address ► | | | | |
| L 6 | Gaming manager information | | | | |
| | Name 🕨 | | | | |
| | Gaming manager compensation * \$ | | | | |
| | Description of services provided | | | | |
| | Director/officer | Employee | ☐ Independent contractor | | |
| .7 | Mandatory distributions | | | | |
| а | Is the organization required under stat | e law to make charitable o | distributions from the gaming proceeds t | to | |
| | retain the state gaming license? | | | ΓYes ΓΝ | 0 |
| b | Enter the amount of distributions requi | red under state law distril | buted to other exempt organizations or s | spent | |
| | in the organization's own exempt activ | | | | |
| Pai | rt IV Supplemental Information | on. Provide the explar 5b, 15c, 16, and 17b, a | nations required by Part I, line 2b, one applicable. Also complete this pa | |); and |
| | Return Reference | | Explanation | | |
| | | • | | | |

DLN: 93493225025766

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

2015

Open to Public Inspection

| Internal Revenue Service | | Inspection |
|--|----------------------------|--------------------------------|
| Name of the organiz CONNECTICUT INSTITU | | Employer identification number |
| INC | | 91-2187143 |
| Part I Questi | ons Regarding Compensation | |

| | | | | Yes | No |
|----|---|--|----|-----|-----|
| 1a | Check the appropriate box(es) if the organization provided a 990, Part VII, Section A, line 1a Complete Part III to pro | | | | |
| | First-class or charter travel | Housing allowance or residence for personal use | | | |
| | Travel for companions | Payments for business use of personal residence | | | |
| | Tax idemnification and gross-up payments | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Personal services (e g , maid, chauffeur, chef) | | | |
| b | If any of the boxes in line 1a are checked, did the organiza reimbursement or provision of all of the expenses describe | | 1b | | |
| 2 | Did the organization require substantiation prior to reimbur directors, trustees, officers, including the CEO/Executive | | 2 | | |
| 3 | Indicate which, if any, of the following the filing organizatio organization's CEO/Executive Director Check all that appused by a related organization to establish compensation or | ply Do not check any boxes for methods | | | |
| | Compensation committee | Written employment contract | | | |
| | | Compensation survey or study | | | |
| | Form 990 of other organizations | Approval by the board or compensation committee | | | |
| 4 | During the year, did any person listed on Form 990, Part V or a related organization | II, Section A, line 1a with respect to the filing organization | | | |
| а | Receive a severance payment or change-of-control payme | ent? | 4a | | Νo |
| b | Participate in, or receive payment from, a supplemental no | onqualified retirement plan? | 4b | | No |
| c | Participate in, or receive payment from, an equity-based co | ompensation arrangement? | 4c | | No |
| | If "Yes" to any of lines 4a-c, list the persons and provide t | | | | |
| | Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations n | nust complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1 compensation contingent on the revenues of | 1a, did the organization pay or accrue any | | | |
| а | The organization? | | 5a | | Νo |
| b | Any related organization? | | 5b | | No |
| | If "Yes," on line 5a or 5b, describe in Part III | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1 compensation contingent on the net earnings of | 1a, did the organization pay or accrue any | | | |
| а | The organization? | | 6a | | No |
| b | Any related organization? | | 6b | | Νο |
| | If "Yes," on line 6a or 6b, describe in Part III | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1 payments not described in lines 5 and 6? If "Yes," describ | | 7 | | No |
| 8 | Were any amounts reported on Form 990, Part VII, paid or subject to the initial contract exception described in Regul | r accured pursuant to a contract that was | | | |
| | ın Part III | | 8 | | Νo |
| 9 | If "Yes" on line 8, did the organization also follow the rebut | ttable presumption procedure described in Regulations | | | No. |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

| (A) Name and Title | | (B) Breakdown o | f W-2 and/or 1099-MIS | SC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation in |
|----------------------------------|---------------------|--------------------------|---|---|--------------------------------|----------------|----------------------|--|
| | | Base (i) compensation | (ii) Bonus & Incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(ı)-(D) | column(B) reported as deferred on prior Form 990 |
| 1 AMY E HANDLER PHYSICIAN | (i) (ii) | 169,461 | | | 8,104 | 1,007 | 178,572 | |
| 2 ASHA MARHATTA PHYSICIAN | (i) (ii) | 240,746 | | | 8,507 | 60 | 249,313 | |
| 3 DAVID A SAVARESE PHYSICIAN | (i) | 190,165 | | | 9,860 | 999 | 201,024 | |
| 4 J H MALONEY President & CEO | (ii) | 174,060 | | | 47,981 | 50 | 222,091 | |
| 5 Nırmalamma Magavı PHYSICIAN | (ii) (i) | 153,518 | | | 6,886 | 745 | 161,149 | |
| 6 Youness YavarıPHYSICIAN | (ii) (i) (ii) | 179,949 | | | 4,340 | | 184,289 | |

Schedule J (Form 990) 2015

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference Explanation

Schedule J (Form 990) 2015

DLN: 93493225025766

Schedule L

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Transactions with Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b. ► Attach to Form 990 or Form 990-EZ.

▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Employer identification number Name of the organization CONNECTICUT INSTITUTE FOR COMMUNITIES 91-2187143 Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (a) Name of disqualified person (b) Relationship between disqualified person and (c) Description of (d) Corrected? organization transaction Yes No 2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section Loans to and/or From Interested Persons. Part II Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22 (b) Relationship (i)Written (a) Name of (c) (d) Loan to (e)Original (f)Balance (g) In (h) Purpose of interested with or from the principal due default? Approved agreement? organization loan organization? amount by board or person committee? From Yes Yes No Total **>** \$ **Grants or Assistance Benefiting Interested Persons.** Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (b) Relationship between (a) Name of interested (c) A mount of assistance (d) Type of assistance (e) Purpose of assistance person interested person and the organization

| Complete if the organization | on answered "Yes" on F | orm 990, Part IV, lin | e 28a, 28b, or 28c. | | |
|-------------------------------|--|-------------------------------|--------------------------------|----------------------------|---------------|
| (a) Name of Interested person | (b) Relationship between interested person and the organization | (c) A mount of transaction | (d) Description of transaction | (e) Sh organiz reven | : :atıon's |
| | | | | Yes | No |
| (1) ANNA MALONEY | family membe | 28,752 | employment | | No |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
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| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

Schedule L (Form 990 or 990-EZ) 2015

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DLN: 93493225025766

OMB No 1545-0047

2015

SCHEDULE M (Form 990)

Department of the Treasury

Internal Revenue Service

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

►Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990

Open to Public Inspection

| | e of the organization IECTICUT INSTITUTE FOR COMMUNITIES | | | | Employer identificat | ion number | |
|-----|---|----------------------------------|---|--|---------------------------------------|---------------|---|
| NC | rection matriote for controlling | | | | 91-2187143 | | |
| Pa | rt I Types of Property | | | | | | |
| | | (a) Check If applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line | (d Method of do noncash contrib | etermining | |
| 1 | Art—Works of art | | | | | | |
| 2 | Art—Historical treasures . | | | | | | _ |
| 3 | Art—Fractional interests | | | | | | _ |
| | Books and publications | | | | | | _ |
| 5 | Clothing and household goods | | | | | | |
| 6 | Cars and other vehicles | | | | | | |
| 7 | Boats and planes | | | | | | |
| 8 | Intellectual property | | | | | | |
| 9 | Securities—Publicly traded . | | | | | | |
| 10 | Securities—Closely held stock \cdot | | | | | | |
| 11 | Securities—Partnership, LLC, or trust interests | | | | | | |
| 12 | Securities—Miscellaneous | | | | | | |
| 13 | Qualified conservation contribution—Historic structures | | | | | | |
| 14 | Qualified conservation contribution—Other | | | | | | |
| 15 | Real estate—Residential . | | | | | | |
| 16 | Real estate—Commercial | | | | | | _ |
| | Real estate—O ther | | | | | | _ |
| | Collectibles | | | | | | _ |
| | Food inventory | | | | | | _ |
| | Drugs and medical supplies . | Х | 12 | 180,649 | cost | | _ |
| | Taxidermy | | | | | | _ |
| | Historical artifacts | | | | | | _ |
| | Scientific specimens | | | | | | _ |
| | Archeological artifacts | | | | | | _ |
| | Other ► () | | | | | | _ |
| | Other ► () | | | | | | _ |
| | Other ► () Other ► () | | | | | | - |
| | Number of Forms 8283 received for which the organization comple | | | | 29 | | _ |
| 30a | During the year, did the organiza | | | | | Yes No | - |
| | it must hold for at least three ye | | | | | | |
| | for exempt purposes for the enti | re holdıng p | period? | | | 30a No | |
| b | If "Yes," describe the arrangeme | ent in Part I | II | | | | |
| 31 | Does the organization have a gif | | | | | 31 No | _ |
| 32a | Does the organization hire or us contributions? | e third part • • • | ies or related organizations | to solicit, process, or sell | noncash • • • | 32a No | |
| b | If "Yes," describe in Part II | | | | | | ı |
| 33 | If the organization did not report | an amount | in column (c) for a type of | property for which column | (a) is checked, | | Í |

describe in Part II

Page 2

| 3 C | 116 | æ | uı | _ | 141 | _ | <u>. r</u> | U | | 7 | 7 | <u> </u> | <u>, </u> | ١. | <u> </u> | <u> </u> | _ | _ |
|------------|-----|---|----|---|-----|---|------------|---|------|---|----|----------|--|----|----------|----------|---|---|
| | P | а | П | 3 | П | 1 | | Г | S | ì | 11 | <u> </u> | n | Ī | e | r | n | • |

nental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference Explanation

Schedule M (Form 990) (2015)

DLN: 93493225025766

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

| Name of the organization CONNECTICUT INSTITUTE FOR COMMUNITIES | Employer identification number |
|--|--------------------------------|
| INC | 91-2187143 |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| Form 990, Part III, Line 4d Other Program Services Description | OTHER PROGRAM SERVICES 4 NUTRITION SERVICES - CHILD NUTRITION PROGRAM FOR ALL HEAD START AND SCHOOL READINESS PROGRAM ENROLLEES OTHER PROGRAM SERVICES 5 MANAGING AGENT OF THE BEAVER STREET APARTMENTS COOPERATIVE, INC - LOW-INCOME FAMILY HOUSING OTHER PROGRAM SERVICES 6 HOUSING AND COMMUNITY FACILITY DEVELOPMENT PROJECTS |
| Form 990, Part VI, Line 11b Form 990 Review Process | THE FORM 990 WAS REVIEWED BY MEMBERS OF THE BOARD OF DIRECTORS |
| Form 990, Part VI, Line 12c Explanation of Monitoring and Enforcement of Conflicts | ANNUALLY THE ORGANIZATION REQUIRES FORMAL UPDATES OF INFORMATION ON CONFLICTS OF INTEREST DISCLOSURES OFFICERS, DIRECTORS AND KEY EMPLOYEES HAVE BEEN INFORMED TO NOTIFY THE BOARD OF DIRECTORS IMMEDIATELY OF ANY CHANGES DURING THE YEAR THAT MAY ARISE REGARDING POTENTIAL CONFLICTS OF INTEREST |
| Form 990, Part VI, Line 15b Compensation Review and Approval Process for Officers and Key Employees | A COMPARABILITY ANALYSIS WAS CONDUCTED |
| Form 990, Part VI, Line 19 Other Organization Documents Publicly Available | APPLICABLE DOCUMENTS ARE AVAILABLE UPON WRITTEN REQUEST TO CONNECTICUT INSTITUTE FOR COMMU NITIES AND ARE MADE AVAILABLE BASED ON CURRENT REGULATIONS |

DLN: 93493225025766

2015

OMB No 1545-0047

Open to Public Inspection

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990. Department of the Treasury

► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization CONNECTICUT INSTITUTE FOR COMMUNITIES

SCHEDULE R

(Form 990)

Internal Revenue Service

Employer identification number

91-2187143

| Part I Identification of Disregarded Entities Co (a) | (b) | (c) | (d) | (e) | 1 | (f) | | |
|---|------------------------------------|---|------------------------|-------------|--|------------------------------|--------------------------|-------------------|
| Name, address, and EIN (if applicable) of disregarded entity | Primary activity | Legal domicile (state or foreign country) | Total income | End-of-year | assets | Direct controlling entity | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Part II Identification of Related Tax-Exempt Orgor more related tax-exempt organizations duri | ing the tax year. | he organization ans | wered "Yes" o | on Form 99 | 90, Part IV, | , line 34 because it l | nad on | e |
| | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code sec | | (e) charity status tion 501(c)(3)) | | Section (13) co en | ontrolle tity? |
| (1)CIFC 54 WEST HOLDING CORP | REAL ESTATE HOLDING | СТ | 501(C)(2) | | | | Yes | No No |
| 7 OLD SHERMAN TURNPIKE SUITE 212 | CORPORATION | | 301(C)(2) | | | N/A | | l No |
| DANBURY, CT 06810 45-3121176 | | | | | | | | |
| (2)CIFC 120 MAIN HOLDING CORP 7 OLD SHERMAN TURNPIKE SUITE 212 | REAL ESTATE HOLDING CORPORATION | СТ | 501(C)(2) | | | N/A | | No |
| DANBURY, CT 06810 45-3734329 | | | | | | 177 | | |
| (3)CIFC 37 FOSTER HOLDING CORP | REAL ESTATE HOLDING CORPORATION | СТ | 501(C)(2) | | | N/A | | No |
| 7 OLD SHERMAN TURNPIKE SUITE 212 | | | | | | | | |
| DANBURY, CT 06810 46-3797389 | | | | | | | | - |
| DANBURY, CT 06810 | | | | | | | | |
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| Schedule R (Form 990) 2015 | | | | | | | | | | | | Page 2 |
|--|--------------------------------|---|--|---|---------------------------------|-----------|-------------------------|------|--|-------------|-------|-------------------------------|
| Part III Identification of Related Organizations Taxable a because it had one or more related organizations treate | | | | | ation answ | ered "Yes | s" on l | Form | 990, Part I' | V, lın | ie 34 | ŀ |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded from tax under sections 512- 514) | (f) Share of total income | | (h Disprop alloca | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | Gene man | | (k) Percentag ownershij |
| | | | | 314) | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total Income | (g) Share of end- of-year assets | (h) Percentage ownership | (i) Section 512 (b)(13) controlled entity? | |
|--|--------------------------------|--|-------------------------------------|---|---------------------------------|---|---------------------------------------|--|----------|
| | | | | | | | | Yes | No |
| - | | | | | | | | | <u> </u> |
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| Part V | ransactions With Related Organizations Complete if the organization answ | ered "Yes" on Form | 990, Part IV, line | 34, 35b, or 36. | | | |
|--------------------|--|---|------------------------|---|------------|--------|----|
| Note. C | omplete line 1 if any entity is listed in Parts II, III, or IV of this schedule | | | | | Yes | No |
| 1 During the | tax year, did the orgranization engage in any of the following transactions with one or more i | elated organizations li | sted in Parts II-IV? | | | | |
| a Receip | of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | 1a | | No |
| b Gıft, gr | nt, or capital contribution to related organization(s) | | | | 1b | | No |
| c Gıft, gra | nt, or capital contribution from related organization(s) | | | | 1 c | | No |
| d Loans | r loan guarantees to or for related organization(s) | | | | 1d | | No |
| e Loans | r loan guarantees by related organization(s) | | | | 1e | | No |
| f Divider | ds from related organization(s) | | | | 1f | | No |
| g Sale of | assets to related organization(s) | | | | 1g | | No |
| h Purcha | se of assets from related organization(s) | | | | 1h | | No |
| i Exchan | e of assets with related organization(s) | | | | 1i | | No |
| j Lease o | f facilities, equipment, or other assets to related organization(s) | | | | 1j | | No |
| | | | | | | | |
| k Lease | f facilities, equipment, or other assets from related organization(s) | | | | 1k | | No |
| I Perform | ance of services or membership or fundraising solicitations for related organization(s) $oldsymbol{.}$ | | | | 1 l | | No |
| m Perform | ance of services or membership or fundraising solicitations by related organization(s) . $$. | | | | 1m | | No |
| n Sharing | of facilities, equipment, mailing lists, or other assets with related organization(s) | | | | 1n | | No |
| o Sharing | of paid employees with related organization(s) | | | | 10 | | No |
| p Reimbu | rsement paid to related organization(s) for expenses | | | | 1p | | No |
| q Reimbu | rsement paid by related organization(s) for expenses | | | | 1q | | No |
| r Othert | ansfer of cash or property to related organization(s) | | | | 1r | | No |
| s Othert | ansfer of cash or property from related organization(s) | | | | 1s | | No |
| 2 If the a | swer to any of the above is "Yes," see the instructions for information on who must complet | e this line, including co | overed relationships | and transaction thresholds | | | |
| | (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amo | unt in | volved | |
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Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships | | | | | | | | | | | | | |
|--|-------------------------|--|--|-----|---|------------------------------------|--|-------------------------------------|----|---|---|----|---------------------------------------|
| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | org | (e) all partners section 501(c)(3) janizations? | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproprtiona allocations | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
| | | | 314) | Yes | No | | | Yes | No | | Yes | No | |
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Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Explanation

Return Reference

Schedule R (Form 990) 2015