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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No. 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation THE ATSUSHIKO AND INA GOODWIN TATEUCHI FOUNDATION		A Employer identification number 91-2090773
Number and street (or P.O. box number if mail is not delivered to street address) C/O PERKINS COIE LLP 1201 THIRD AVENUE	Room/suite 4800	B Telephone number 206-359-8528
City or town, state or province, country, and ZIP or foreign postal code SEATTLE, WA 98101-3099		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,173,855.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		168,152.	168,152.		STATEMENT 1
4 Dividends and interest from securities		63,617.	63,617.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		231,307.			
b Gross sales price for all assets on line 6a 2,313,492.					
7 Capital gain net income (from Part IV, line 2)			231,307.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		463,076.	463,076.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		2,502.	0.	0.	2,502.
b Accounting fees STMT 4		10,772.	0.	0.	10,772.
c Other professional fees STMT 5		61,926.	35,926.	0.	26,000.
17 Interest					
18 Taxes STMT 6		9,648.	0.	0.	25.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		1,090.	0.	0.	1,090.
22 Printing and publications					
23 Other expenses STMT 7		871.	0.	0.	860.
24 Total operating and administrative expenses. Add lines 13 through 23		86,809.	35,926.	0.	41,249.
25 Contributions, gifts, grants paid		714,350.			714,350.
26 Total expenses and disbursements. Add lines 24 and 25		801,159.	35,926.	0.	755,599.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-338,083.			
b Net investment income (if negative, enter -0-)			427,150.		
c Adjusted net income (if negative, enter -0-)				0.	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		231,253.	32,986.	32,986.
	2	Savings and temporary cash investments		3,903,065.	3,561,924.	3,561,924.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		679,513.	190,114.	196,263.
	b	Investments - corporate stock STMT 9		2,399,509.	2,710,662.	3,782,881.
	c	Investments - corporate bonds STMT 10		3,308,351.	3,690,194.	3,599,801.
	11	Investments - land, buildings and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,521,691.	10,185,880.	11,173,855.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ INCOME TAXES PAYAB)		2.	2,274.	
23	Total liabilities (add lines 17 through 22)		2.	2,274.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		10,521,689.	10,183,606.		
30	Total net assets or fund balances		10,521,689.	10,183,606.		
31	Total liabilities and net assets/fund balances		10,521,691.	10,185,880.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,521,689.
2	Enter amount from Part I, line 27a	2	-338,083.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,183,606.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,183,606.

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Part IV Capital Gains and Losses for Tax on Investment Income **SEE ATTACHED STATEMENT - PAGE 14**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	2,313,492.	2,082,185.	231,307.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			231,307.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	231,307.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	857,443.	11,826,129.	.072504
2013	1,000,731.	12,514,377.	.079967
2012	1,537,676.	13,227,719.	.116246
2011	1,232,898.	14,082,977.	.087545
2010	1,926,865.	15,245,507.	.126389

2 Total of line 1, column (d)	2	.482651
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.096530
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	11,506,315.
5 Multiply line 4 by line 3	5	1,110,705.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,272.
7 Add lines 5 and 6	7	1,114,977.
8 Enter qualifying distributions from Part XII, line 4	8	755,599.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	8,543.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,543.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,543.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	6,280.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	16,280.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	11.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,726.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 7,726. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.TATEUCHI.ORG</u>	13	X	
14 The books are in care of ► <u>N&K CPAS, INC.</u> Telephone no. ► <u>(808) 524-2255</u> Located at ► <u>1001 BISHOP ST, ASB TOWER STE 1700, HONOLULU, HI</u> ZIP+4 ► <u>96813-3696</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here		▶ <input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INA TATEUCHI	PRES, VICE PRES, TREASURER			
C/O PERKINS COIE LLP, 1201 THIRD AVE SEATTLE, WA 98101	20.00	0.	0.	0.
LAURA HURDELBRINK	SECRETARY			
C/O PERKINS COIE LLP, 1201 THIRD AVE SEATTLE, WA 98101	8.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,753,438.
b Average of monthly cash balances	1b	3,928,100.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	11,681,538.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	11,681,538.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	175,223.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,506,315.
6 Minimum investment return. Enter 5% of line 5	6	575,316.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	575,316.
2a Tax on investment income for 2015 from Part VI, line 5	2a	8,543.	
b Income tax for 2015. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	8,543.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	566,773.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	566,773.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	566,773.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	755,599.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	755,599.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	755,599.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2015)

**THE ATSUSHIKO AND INA GOODWIN TATEUCHI
FOUNDATION**

Form 990-PF (2015)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				566,773.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	1,178,162.			
b From 2011	536,411.			
c From 2012	882,334.			
d From 2013	379,533.			
e From 2014	272,393.			
f Total of lines 3a through e	3,248,833.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$	755,599.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				566,773.
e Remaining amount distributed out of corpus	188,826.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,437,659.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	1,178,162.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	2,259,497.			
10 Analysis of line 9:				
a Excess from 2011	536,411.			
b Excess from 2012	882,334.			
c Excess from 2013	379,533.			
d Excess from 2014	272,393.			
e Excess from 2015	188,826.			

N/A

(4) Gross investment income

[illegible]Form **990-PF** (2015)

THE ATSUSHIKO AND INA GOODWIN TATEUCHI
FOUNDATION

Form 990-PF (2015)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE STATEMENT 13				
Total	SEE CONTINUATION SHEET(S)			714,350.
b <i>Approved for future payment</i>				
NONE				
Total				0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

523621 11-24-15

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations




	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash		X
(2) Other assets		X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization		X
(2) Purchases of assets from a noncharitable exempt organization		X
(3) Rental of facilities, equipment, or other assets		X
(4) Reimbursement arrangements		X
(5) Loans or loan guarantees		X
(6) Performance of services or membership or fundraising solicitations		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)?
☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL I. TANAKA		JUN 02 2016		P00412914
	Firm's name ▶ N&K CPAS, INC.			Firm's EIN ▶ 99-0169131	
	Firm's address ▶ 1001 BISHOP ST., STE 1700 HONOLULU, HI 96813-3696			Phone no. (808) 524-2255	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHMENT A MORGAN STANLEY (579)		VARIOUS	VARIOUS
b	SEE ATTACHMENT A MORGAN STANLEY (579)		VARIOUS	VARIOUS
c	SEE ATTACHMENT A MORGAN STANLEY (579)		VARIOUS	VARIOUS
d	SEE ATTACHMENT B MORGAN STANLEY (750)		VARIOUS	VARIOUS
e	SEE ATTACHMENT B MORGAN STANLEY (750)		VARIOUS	VARIOUS
f	SEE ATTACHMENT C WELLS FARGO (327)		VARIOUS	VARIOUS
g	PRINCIPAL PYMTS GNMA 14-27 WD REMIC MULTICLASS CM		VARIOUS	VARIOUS
h	200,000 SHS FEDERAL FARM CR BKS CONS		02/19/10	12/16/15
i	100,000 SHS FEDERAL HOME LN BKS CONS BD		02/19/10	12/21/15
j	100,000 SHS FINANCING CORPSTRIPS CPN SER E INT PM		09/02/09	11/02/15
k	15,000 SHS FEDERAL NATIONAL MORTGAGE ASSN		03/30/05	04/15/15
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 314,140.		372,758.	-58,618.
b 554,459.		403,500.	150,959.
c 299,993.		138,627.	161,366.
d 9,152.		7,991.	1,161.
e 15,809.		16,048.	-239.
f 649,689.		653,653.	-3,964.
g 55,250.		55,250.	0.
h 200,000.		218,310.	-18,310.
i 100,000.		109,325.	-9,325.
j 100,000.		89,883.	10,117.
k 15,000.		16,840.	-1,840.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-58,618.
b			150,959.
c			161,366.
d			1,161.
e			-239.
f			-3,964.
g			0.
h			-18,310.
i			-9,325.
j			10,117.
k			-1,840.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	231,307.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	14,757.	14,757.	14,757.
BANK OF AMERICA	253.	253.	253.
FIRST HAWAIIAN BANK	375.	375.	375.
MORGAN STANLEY	2,817.	2,817.	2,817.
OPUS BANK	3,046.	3,046.	3,046.
UNION BANK	1,687.	1,687.	1,687.
US BANK	29,486.	29,486.	29,486.
US BANK	28.	28.	28.
WELLS FARGO	115,703.	115,703.	115,703.
TOTAL TO PART I, LINE 3	168,152.	168,152.	168,152.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIRST HAWAIIAN BANK	1.	0.	1.	1.	1.
MORGAN STANLEY	32,808.	0.	32,808.	32,808.	32,808.
MORGAN STANLEY	21.	0.	21.	21.	21.
MORGAN STANLEY	30,783.	0.	30,783.	30,783.	30,783.
WELLS FARGO	4.	0.	4.	4.	4.
TO PART I, LINE 4	63,617.	0.	63,617.	63,617.	63,617.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL - SEE STMT 14	2,502.	0.	0.	2,502.
TO FM 990-PF, PG 1, LN 16A	2,502.	0.	0.	2,502.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING - SEE STMT 14	10,772.	0.	0.	10,772.
TO FORM 990-PF, PG 1, LN 16B	10,772.	0.	0.	10,772.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES - FMG - SEE STMT 14	26,000.	0.	0.	26,000.
MANAGEMENT FEES - INVESTMENTS - SEE STMT 14	35,926.	35,926.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	61,926.	35,926.	0.	26,000.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES & LICENSES - OTHER FEDERAL INVESTMENT EXCISE TAX	25.	0.	0.	25.
FOREIGN TAXES	8,543.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,080.	0.	0.	0.
	9,648.	0.	0.	25.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	700.	0.	0.	700.
OFFICE SUPPLIES & EXPENSES	160.	0.	0.	160.
PENALTIES	11.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	871.	0.	0.	860.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		190,114.	196,263.
TOTAL U.S. GOVERNMENT OBLIGATIONS			190,114.	196,263.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			190,114.	196,263.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	2,710,662.	3,782,881.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,710,662.	3,782,881.

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	3,690,194.	3,599,801.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,690,194.	3,599,801.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 11

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

INCOME TAXES PAYABLE

2.

2,274.

TOTAL TO FORM 990-PF, PART II, LINE 22

2.

2,274.

NAME: The Atsuhiko and Ina Goodwin Tateuchi Foundation

TAX YEAR ENDED: December 31, 2015

EIN: 91-2090773

GRANT APPLICATION SUBMISSION INFORMATION

Part XV, Lines 2A through 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

Foundation Management Group, LLC
1000 Second Ave. 34th Floor
Seattle, WA 98104-1022

TELEPHONE NUMBER

(206)667-0300

FORM AND CONTENT OF APPLICATIONS

Initial application should be made through a concise letter or e-mail of inquiry (one or two pages), which should include the following information:

- 1) A brief statement of the organization's history and goals;
- 2) The exact purpose of the project and grant request;
- 3) An explanation of how the program stimulates educational opportunities for students involved in contemporary Japanese studies and promotes artistic and cultural exchanges between the United States and Japan;
- 4) The target population(s) to be served; and,
- 5) The amount requested, total project budget, total organization budget and other sources of funds anticipated or committed.

The letter of inquiry will receive a preliminary review (in most cases within 30 days) to determine if it warrants a more complete application. Grant applications may then be submitted at any time, but are normally reviewed quarterly. Applicants should be informed of the Foundation's decision within 30 days of the grant review process conclusion.

ANY SUBMISSION DEADLINES

None

RESTRICTIONS AND LIMITATIONS ON AWARDS

Organization must qualify as an exempt organization under Section 501(c)(3) of the Internal Revenue Code.

NAME: The Atsuhiko and Ina Goodwin Tateuchi Foundation
TAX YEAR: December 31, 2015
EIN: 91-2090773

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

FORM 990-PF, Part XV, Line 3a

<u>Recipient Name</u>	<u>Recipient Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
Asian Art Museum of San Francisco	200 Larkin Street San Francisco, CA 94102	N/A To fund charitable needs.	Public Charity	35,000
Bellevue Botanical Garden Society	12001 Main Street Bellevue, WA 98005	N/A To fund charitable needs.	Public Charity	40,000
Chamber Music Hawaii	P.O. Box 61939 Honolulu, HI 96839	N/A To fund charitable needs.	Public Charity	3,000
Densho, The Japanese American Legac	1416 South Jackson St Seattle, WA 98144	N/A To fund charitable needs.	Public Charity	25,000
Executive Development Institute	40 Lake Bellevue, Suite 100 Bellevue, WA 98005	N/A To fund charitable needs.	Public Charity	3,850
Hawaii Symphony Orchestra	3610 Waialae Avenue Honolulu, HI 96816	N/A To fund charitable needs	Public Charity	25,000
Japan Community Service of Seattle	1414 S Weller Street Seattle, WA 98144	N/A To fund charitable needs.	Public Charity	2,000
Japan Society of Northern California	500 Washington Street, Suite 300 San Francisco, CA 94111-2940	N/A To fund charitable needs.	Public Charity	3,000
Japan-America Society of Hawaii	P O. Box 1412 Honolulu, HI 96806	N/A To fund charitable needs	Public Charity	1,500
Japan-America Society of Hawaii	P.O. Box 1412 Honolulu, HI 96806	N/A To fund charitable needs.	Public Charity	18,000
Nihonmachi Little Friends	1200 Fifth Avenue, Suite 500 Seattle, WA 98101	N/A To fund charitable needs.	Public Charity	75,000
PBS Hawaii	2350 Dole Street Honolulu, HI 96822	N/A To fund charitable needs.	Public Charity	20,000
Portland Japanese Garden	611 SW Kingston Avenue Portland, OR 97205	N/A To fund charitable needs	Public Charity	100,000
Seattle Public Library Foundation	1000 Fourth Avenue Seattle, WA 98104	N/A To fund charitable needs.	Public Charity	10,000
Seattle Symphony	200 University Street Seattle, WA 98101	N/A To fund charitable needs	Public Charity	25,000
Seattle Symphony	200 University Street Seattle, WA 98101	N/A To fund charitable needs	Public Charity	5,000
The Seattle Foundation	1200 5th Ave #1300 Seattle, WA 98101	N/A To fund charitable needs.	Public Charity	185,000

NAME: The Atsuhiko and Ina Goodwin Tateuchi Foundation
TAX YEAR: December 31, 2015
EIN: 91-2090773

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

FORM 990-PF, Part XV, Line 3a

<u>Recipient Name</u>	<u>Recipient Address</u>	<u>Recipient Relationship and Purpose of Grant</u>	<u>Recipient Status</u>	<u>Amount</u>
The Wing Luke Asian Museum	719 South King Street Seattle, WA 98104	N/A To fund charitable needs.	Public Charity	25,000
University of Washington Foundation	4333 Brooklyn Avenue, NE Box 359504 Seattle, WA 98195-9504	N/A To fund charitable needs.	Public Charity	58,000
University of Washington Foundation	4333 Brooklyn Avenue, NE Box 359504 Seattle, WA 98195-9504	N/A To fund charitable needs.	Public Charity	5,000
University of Washington Foundation	4333 Brooklyn Avenue, NE Box 359504 Seattle, WA 98195-9504	N/A To fund charitable needs	Public Charity	<u>50,000</u>
Total to Form 990-PF, Part XV, Line 3a				<u><u>714,350</u></u>

NAME: The Atsuhiko and Ina Goodwin Tateuchi Foundation

TAX YEAR ENDED: December 31, 2015

EIN: 91-2090773

DETAIL OF PROFESSIONAL FEES PAID

Form 990-PF, Part I, line 16, Column (a)

<u>Name of Provider</u>	<u>Type of Service Provided</u>	<u>Amount Paid</u>
<u>Line 16a, Legal Fees</u>		
Perkins Coie LLP	Review of grant agreements	\$ <u>2,502</u>
<u>Line 16b, Accounting Fees</u>		
N&K CPAs, Inc.	Tax return preparation	\$ <u>10,772</u>
<u>Line 16c, Professional Fees</u>		
Foundation Management Group, LLC	Grants management and foundation administration	\$ <u>26,000</u>
Bank of America	Investment management	1,610
Morgan Stanley	Investment management	34,291
First Hawaiian Bank	Investment management	45
U.S Bank	Investment management	(20)
		<u>35,926</u>
Total Professional Fees, Line 16c		\$ <u>61,926</u>