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Form 990-PF

Department of the Treasury Internal Revenue Service

EXTENDED TO AUGUST 15, 20 Return of Private Foundation 2016

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No. 1545-0052

For calendar year 2015 or tax year beginning and ending Name of foundation A Employer identification number DORA R. ISENBERG TRUST U/W ART 21B 91-1911128 Room/suite B Telephone number P.O. BOX 3170, DEPT. 715 (808) 694-4393 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here HONOLULU, HI 96802-3170 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accruat If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 23,152. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purpose (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome (cash basis only) N/A Contributions, gifts, grants, etc., received Check Title foundation is not required to attach Sch. B Interest on savings and temporary cash investments 3 547 547 Dividends and interest from securities STATEMENT 5a Gross rents b Net rental income or (loss) 68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2) 308 A PANT Net short-term capital gain Income modifications Gross sales less returns and allowances b Less: Cost of goods sold c Gross profit or (loss) 11 Other income 855 12 Total, Add lines 1 through 11 855 Same Town Add 12 " 361. 90. Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees **b** Accounting fees 1,400 STMT 2 420 980 c Other professional fees 17 Interest 18 Taxes 0 0 19 Depreciation at 20 Occupancy and meetings 0 2016 21 Travel, confere 22 Printing and pi ogden. Ut 23 Other expense 24 Total operating and administrative expenses. Add lines 13 through 23 1,070. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 3,016 691 27 Subtract line 26 from line 12: roger Toger ,161 8 Excess of revenue over expenses and disbursements 1,164 b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions.

-orm 990-PF (2015) DORA R. ISENBERG TRUST	U/W ART 21B		1911178 Page 5
Part IP Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value
1 Cash - non-interest-bearing	48.		
2 Savings and temporary cash investments	1,348.		
3 Accounts receivable ►			
Less: allowance for doubtful accounts			P.M.(4) 1 - 1 - 1 - 1 - 1 - 1 - 2
4. Oladara magnahla N			
Less: allowance for doubtful accounts	Transfer to the state of the st	L' CAL LÉNE POLLEMA	
		· · · · · · · · · · · · · · · · · · ·	
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons	(13 1 1 3 1 4 1 1 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use 9 Prepaid expenses and deferred charges 100 Investments - U.S. and state government obligations			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other STMT 4	21,832.	20,806.	21,891.
14 Land, buildings, and equipment basis			
Less accumulated depreciation		21 / 5 / W 19 C X & KWG	55500 /7 (947) . A.A. 800 A.O. TOS 600 A.A.
15 Other assets (describe ►	1		
16 Total assets (to be completed by all filers - see the	′ 	 	
instructions. Also, see page 1, item I)	23,228.	22,067	23,152.
17 Accounts payable and accrued expenses	45,440.	22,007	
18 Grants payable			
Lee But I have an	···		
20 Loans from officers, directors, trustees, and other disqualified persons		·	
The state of the s	\ 		
→ 22 Other liabilities (describe ►	·	<u> </u>	
7			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
Temporarily restricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances	·	 	
25 Temporarily restricted		<u> </u>	
26 Permanently restricted		ļ	
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	23,228.	22,067	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	. 0	
Retained earnings, accumulated income, endowment, or other funds.	0.	0	
30 Total net assets or fund balances	23,228.	22,067	
31 Total liabilities and net assets/fund balances	23,228.	22,067	
Part III Analysis of Changes in Net Assets or Fund	Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), II	ne 30		1
(must agree with end-of-year figure reported on prior year's return)	···- • •	1	23,228
2 Enter amount from Part I, line 27a		2	4 4 4 4
3 Other increases not included in line 2 (itemize)	•		
4 Add lines 1, 2, and 3			20.05
		4	
5 Decreases not included in line 2 (itemize) C Table not seem or fined belonges at and of user (line 4 mayor line 5). Part II	solumn (h) lin- 00		
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II	, column (b), line 30	6	Form 990-PF (2015

		ISENBERG TRU			В			91-19	11128	Page 3
(a) List and descr	be the kin	d(s) of property sold (e.g., r common stock, 200 shs.	real estate,		(b) H	low acqui - Purchas - Donation	red (c) Date acquired mo., day, yr.)		te sold ay, yr.)
18 PUBLICLY TRADE) SEC	URITIES		·····		P		ARIOUS	12/3	1/15
b PUBLICLY TRADE		URITIES				P		ARIOUS		1/15
c CAPITAL GAINS	DIVID	ENDS								
d										
8					<u>i , </u>					
(e) Gross sales price	(f) D	epreciation allowed (or allowable)		t or other basis opense of sale			((h) Gain or (le (e) plus (f) min		
a 827.				85	50.					-23.
b 7,029.				6,20	7.					822.
509.			<u>. </u>							509.
d										
<u>e</u>								···		
Complete only for assets showing	ig gain in c	column (h) and owned by t	ne foundation	on 12/31/69			(i) G	ains (Col. (h) g	ain minus	
(i) F.M.V. as of 12/31/69	(i) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			col. (F	(), but not less losses (from c	than -U-) or ol. (h))	
a										-23.
Ь										822.
C										509.
d										
8										
2 Capital gain net income or (net ca	ipital loss)	If gain, also enter If (loss), enter -0-			}	2			1	.,308.
3 Net short-term capital gain or (lo	ss) as defu									
If gain, also enter in Part I, line 8,			u (0).		J					
If (loss), enter -0- in Part I, line 8					<u>r</u>	3		N	/A	
Part V Qualification U	Inder S	ection 4940(e) for	Reduced	Tax on Ne	t Inv	estme	nt Inco	me		
(For optional use by domestic private	e foundation	ons subject to the section 4	940(a) tax on	net investment	incom	e.)				
If postion 4040(d)(0) analyse larges	hia nambhli	a m la								
If section 4940(d)(2) applies, leave t	nis part bi	ank.								
Was the foundation liable for the sec	tion 4942	tax on the distributable am	ount of any ye	ear in the base pe	eriod?				Yes	X No
If "Yes," the foundation does not qua	lify under	section 4940(e). Do not co	mplete this pa	rt.						
1 Enter the appropriate amount in	each colu	nn for each year; see the in	structions be	fore making any	entrie	S				
(a) Base period years		(b)			(c)		Di	(d) stribution ratio)
Calendar year (or tax year beginn	ng in)	Adjusted qualifying dist		Net value of n	oncha			(col. (b) divided by co	l. (c))
2014			2,329.			26	<u>,489.</u>)87 <u>923</u>
2013			2,358.				<u>,081.</u>)87072
2012			2,271.			27	,207.			<u>)83471</u>
2011			2,174.			29	,155.		. (74567
2010			2,200.			29	,231.		. (75263
2 Total of line 1, column (d)								2	. 4	108296
3 Average distribution ratio for the	5-year bas	se period - divide the total o	on line 2 by 5,	or by the number	er of v	ears				
the foundation has been in existe		•	• .	,,,,,	•			3	. ()816 <u>59</u>
						•	•	-		
4 Enter the net value of noncharita	ble-use as	sets for 2015 from Part X. I	line 5					4	2.4	1,281.
The Little the field of fremending	510 400 40	50to 101 2010 HOIII 1 are 74,						7		<u> </u>
5 Multiply line 4 by line 3								5		1,983.
3 Widniply into 4 by into 0			•	•				-		L,
6 Enter 1% of net investment inco	ma / 1% of	Part Lline 27h\						6		12.
C LINES 1/0 OF HEL HIVESUREIN HICO		i aiti, mio ZIUj								14.
7 Add Imag F and C								,		1 005
7 Add lines 5 and 6	•					•	•	7		1,99 <u>5</u> .
A Patricipal Free Control	- 0 112	Con A								2 24 5
8 Enter qualifying distributions fro								8		2,315.
If line 8 is equal to or greater tha	n line 7, cl	neck the box in Part VI, line	1b, and comp	plete that part us	ing a	1% tax rat	e.			
See the Part VI instructions.										
523521 11-24-15									Form 990	-PF (2015

			9111		<u> </u>	age 4
	rt VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	<u>, - </u>	see in	struc	tion	s)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	: E				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	· [2				
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	4			* 2300 **	12.
	of Part I, line 27b	3				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	w/ ^	1.5° 2.0° 1° 0.0°		1.4	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Add lines 1 and 2	_				12.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	_		- 1, 210	· 	12.
	Credits/Payments:					
a	2015 estimated tax payments and 2014 overpayment credited to 2015					
	Exempt foreign organizations - tax withheld at source	? (\$				
C	Tax paid with application for extension of time to file (Form 8868) 6c 12.	r				
đ	Backup withholding erroneously withheld 6d	; 🖺	1. 1.6 7.6 F.	7806		
7	Total credits and payments. Add lines 6a through 6d	4				<u>12.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	4				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .					0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	_				
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 11	1				
<u></u>	art VII-A Statements Regarding Activities			1,2		A
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in				Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?			<u>1b</u>	- 12.22 -	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published of	r				
	distributed by the foundation in connection with the activities.			1		
	Did the foundation file Form 1120-POL for this year?			1c	SSA, Mase	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			18		
	managers. ► \$0.			137		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	- sage	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			3.00	M. K.	4.9
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		,_	4a		X
_ t	b If "Yes," has it filed a tax return on Form 990-T for this year?	N/	A	46		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	. 3.	X
	If "Yes," attach the statement required by General Instruction T.		1			
6	, (S.T.	
	By language in the governing instrument, or			36		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	1			135.5 7.5	Par Can
	remain in the governing instrument?			6	_ <u>X</u> _	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	39 (
88	a Enter the states to which the foundation reports or with which it is registered (see instructions)			75.		
	HI			28.		
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			Y#13	14.	17. h
	of each state as required by General Instruction G? If "No," attach explanation			8b	<u> </u>	138 1.20
9		iľ		%. %.√. (ķi, 18.	
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
<u>_10</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			For	m 99 ()-PF	(2015)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 10 Did the foundation make a distribution to make a distribution to make a distribution to a distribution to a distribution to a distribution to make a distribution to a disqualified person? 15	Form 990-PF (2015) DORA R. ISENBERG TRUST U/W ART 21B	91-1911	L128	Page
11 At any time during the year, dut the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(b)(13)? If Yes, statish schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 13 If Yes, statish statement (see instructions) 14 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 15 Website address ► N/A 16 The books are in care of ► BANK OF HAWAII 17 The books are in care of ► BANK OF HAWAII 18 Section 4947(1) fromewent petraleble trusts filing from 990-FF in less of From 1941 Check here and enter the amount of tax-exampt interest exceived or accrued during the year and the surgest of the section of the section of the section of the securities of	Part VII-A Statements Regarding Activities (continued)			
sections 12(0)(13)? If 'Yes, attach schedule (see Instructions) 17 Did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 18 The foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 19 Did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 19 Did for foundation make a distribution to a donor advised fund over which the foundation application? 10 Did RECREANT STREET, HONOLULU, HI 15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-9F in lieu of Form 1441 *Check hera and enter the amount of tax-ensempt interest increase in a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 17 Part VII-PS Statements Regarding Activities for Which Form 114. If Yes, enter the name of the foreign country. 18 During the year did the foundation (either diseator) or indensity): 19 During the year did the foundation (either diseator) or indensity): 10 During the year off the foundation (either diseator) or indensity): 11 During the year off the foundation (or accept them from) a disqualified person? 12 During the year off the foundation or accept them from) a disqualified person? 13 During the year off the foundation or or therwise activation of accept them from) a disqualified person? 14 Part or mension to, or pay or rembruse the expenses of, a disqualified person? 15 Part Statement or year or year or year or and year off the property with a disqualified person? 16 Part or presentation to give mannet servicy. It termiteding within 30 days). 17 Part off the foundation and year or year or year off the condition or year or year off			Ye	s No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 17 Tires, "after batement (see instructions) 18 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A Website address > N/A The books are in ore of ▶ BANK OF HAWAII Located at ▶ 1.30 MERCHANN STREET, HONOLULU, HI Section 4947((1)) nonexempt charable trusts filling from 990-FF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 18 A tany time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 19 See the instructions for exceptions and filing requirements for FincEN Form 114. If Yes, enter the name of the foreign country 10 Fine Form 4720 in any item is checked in the "Yes" column, unless an exception applies. 11 During the year did the foundation (either directly or indirectly); 12 January 13 During the year did the foundation (either directly or indirectly); 14 Second 947 (2) any item is checked in the "Yes" column, unless an exception applies. 15 During the year did the foundation (either directly or indirectly); 16 January in the sall or exchange, or lessing of property with a disqualified person? 16 January in the sall or exchange, or lessing of property with a disqualified person? 17 In Impair the sall or exchange, or lessing of property with a disqualified person? 18 January in the sall or exchange, or lessing of property with a disqualified person? 19 January in the sall or exchange or remities the expenses of, a disqualified person? 19 January in the sall or exchange or remities the expenses of, a disqualified person? 19 January in the sall or exchange or remities the expenses of, a disqualified person? 10 January in the sall or exchange or remities the expenses of the expen	11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	meaning of		
If Yes, attach statement (see instructions) 12	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ BANK OF HAWAII 15 Doated at ▶ 130 MERCHANT STREET, HONOLULU, HI 16 Section 497((1)) morexemptic interest received or accrued during the year 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, 16 securities, or other financial account in a foreign country? 18 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "es," enter the name of the 18 foreign country ▶ 19 Fart VIII-BI Statements Regarding Activities for Which Form 4720 May Be Required 19 Linging the year dot the foundation (either directly or indirectly): 19 Linging the year dot the foundation (either directly or indirectly): 10 Linging the year dot the foundation (either directly or indirectly): 11 During the year dot the foundation (either directly or indirectly): 12 Borrow money from, lend money to, or otherwise extend dredit to (or accept it from) 23 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or rembiture the expenses of, a disqualified person? 15 Transfer any incomer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? 16 Jarge to pay money or property to a government official? (Exception, Check 'No' 17 If the foundation agreed to make a girant to or to employ the official for a period after termination of government service, it terminating within 90 days.) 18 Il any answers very to 10 (1)-60, did any of the acts a fatio qualify under the exceptions described in Regulations section 53-941 (1)-3 or in a current notice regarding disaster assistance (see instructions)? 19 Cream and the sequence of the taxyear 2015, did the foundation have any undistributed income? ((i applying section 4942(a)(2) relating to incorrect valuation or assess) to the	12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualif	fied person had advisory privileges?		
Website address	If "Yes," attach statement (see instructions)		12	_ X
14. The books are in care of ▶ BANK OF HAWATI Located at ▶ 130 MERCHANT STREET, HONCULU, HI 15 Section 4947(a)(1) nonexempt charabile trusts time form 990-Pr in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foreign country Pers VIII-PI Statements Regarding Activities for Which Form 4720 May Be Required Fille Form 4720 I any item is checked in the "Yes" column, unless an exception applies. 18 During the year dot the foundation (either directly or indractity): (19 Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembraise the expenses of, a disqualified person? (5) Transfer any incomer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the toundation agreed to make a grant to or to mapley the difficial for a period after termination of government service, it terminating within 96 days.) b If any answers Yes 10 16(1)-6(), did any of the acts fall to quality under the exceptions described in Regulations section 53-941(i)-3 or in a current notice regarding dissater assistance cleak here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 18 Transfer sent of distribution incomes (section 4942) (dos	13 Did the foundation comply with the public inspection requirements for its annual returns and exemption	n application?	13 X	
14. The books are in care of ▶ BANK OF HAWATI Located at ▶ 130 MERCHANT STREET, HONCULU, HI 15 Section 4947(a)(1) nonexempt charabile trusts time form 990-Pr in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foreign country Pers VIII-PI Statements Regarding Activities for Which Form 4720 May Be Required Fille Form 4720 I any item is checked in the "Yes" column, unless an exception applies. 18 During the year dot the foundation (either directly or indractity): (19 Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembraise the expenses of, a disqualified person? (5) Transfer any incomer or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the toundation agreed to make a grant to or to mapley the difficial for a period after termination of government service, it terminating within 96 days.) b If any answers Yes 10 16(1)-6(), did any of the acts fall to quality under the exceptions described in Regulations section 53-941(i)-3 or in a current notice regarding dissater assistance cleak here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 18 Transfer sent of distribution incomes (section 4942) (dos		••		
Located at \$\subset\$ 1.30 MERCHANT STREET HONOLULU, HI Section 4947(a)(1) nonexempt charactels trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Park VII-B [®] Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes* column, unless an exception applies. 1a During the year did the foundation (either directly in directly): 1a During the year did the foundation (either directly in directly): 13. During the year did the foundation (either directly in directly): 14. During the year did the foundation (either directly in directly): 15. Derrow morey from, land money to, or otherwise extent dredit to (or accept it from) 16. Jeans on the sale or exchange, or leasing of property with a disqualified person? 17. Yes \times \time	· · · · · · · · · · · · · · · · · · ·	Telephone no. ► (808)	694-4	393
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	•			3
			48	26. 2.
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	artize its charitable purpose that	4b	.′. [* } _■

orm 990-PF (2015) DORA R. ISENBERG TRUST U			<u> 191112</u>	8 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be P	Required (continu	ed)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Yes	X No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire			
any voter registration drive?	, , ,		s 🕱 No 📑	
(3) Provide a grant to an individual for travel, study, or other similar purposes?)		X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? (see instructions)	1 described in section	□ Va	s 🗓 No 🖔	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or aducational nurnocce or f			
the prevention of cruelty to children or animals?	or educational purposes, or r		s 🗓 No	
·	or the exceptions described :		אין אוראים	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n negulations	NT / N 51	
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	
Organizations relying on a current notice regarding disaster assistance check h	· ·			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	•	I/A L Ye	s LlNo ∤ౖ́	
If "Yes," attach the statement required by Regulations section 53.4945	-1-7-		5	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s 🗶 No 🖔	. 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		6	b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye		
b if "Yes," did the foundation receive any proceeds or have any net income attribu			N/A 7	b
Part VIII	ees, Foundation Ma	magers, Highly	<i>'</i>	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		14.10	(A) Complete and a	
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
BANK OF HAWAII	TRUSTEE			
130 MERCHANT STREET				
HONOLULU, HI 96813	1.00	361.	0.	<u> </u>
	-			
			1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(-) Name and address of each ampleyee had more than \$50,000	(b) Title, and average hours per week	4 > 0	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE				·
	1			
				
	1			
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Total number of other employees paid over \$50,000				0
			Form	990-PF (2015)

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Part VIII Information About Officers, Directors, Trustees, Foundation	91-	1911128 Page 7
Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "N		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-At Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the	Expenses
1 N/A		
2		
3		<u> </u>
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 <u>N/A</u>		
2		
		1
All other program-related investments. See instructions.		
3		1
Take Add lines 1 through 3		0.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 1,214. Minimum investment return from Part X, line 6 2a Tax on investment income for 2015 from Part VI, line 5 eit." Income tax for 2015. (This does not include the tax from Part VI.) 2b Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 202 3 Recoveries of amounts treated as qualifying distributions 4 .202 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,315
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	£ 3.5.	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,315
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	12

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2015)

6

2,303

Minimum investment return. Enter 5% of line 5

Adjusted qualifying distributions. Subtract line 5 from line 4

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1 202
2 Undistributed income, if any, as of the end of 2015:				1,404.
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 804.				
b From 2011 737.				
c From 2012 926.				
d From 2013 1,010.				
e From 2014 1,049.				
f Total of lines 3a through e	4,526.			
4 Qualifying distributions for 2015 from				de san i valad
Part XII, line 4: ► \$ 2,315.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)	1,373, 37, 77, 77, 77	0.	文字 (基本代表) (10) (A)	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,202.
e Remaining amount distributed out of corpus	1,113.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
& Corpus. Add lines 3f, 4c, and 4e Subtract line 5	5,639.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
e Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	· 有数人 1975 花龙麻 35		A 14 14 14 14 14 14 14 14 14 14 14 14 14	
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line	THE STATE OF THE S			1.50 3.00 3.6 3.00
4a from line 2a. Taxable amount - see ınstr.			0.	
f Undistributed income for 2015. Subtract	rystry and			
lines 4d and 5 from line 1. This amount must				•
be distributed in 2016	Will after my of the fire.	2.1478.2.1748.33 T. 22.274.	CAN COLD AND THE	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010	004			
not applied on line 5 or line 7	804.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	4,835.			
10 Analysis of line 9:	4,033.			, 19 A.A. 3 A.A. 3 A.A. 3
a Excess from 2011 737.				
b Excess from 2012 926.				
c Excess from 2013 1,010.		阿瑟 新妇女养		
d Excess from 2014 1, 049.				
e Excess from 2015 1, 113.		Programme Commence	· · · · · · · · · · · · · · · · · · ·	
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	ISENBERG T				11128 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	•	•	▶		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed .					<u> </u>
b 85% of line 2a					
e Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			1		
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c		}			
3 Complete 3a, b, or c for the		***************************************	 		
alternative test relied upon:					
 a "Assets" alternative test - enter: (1) Value of all assets 			1		
• •		 	 	 -	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed .					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					Ì
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	ete this part only	if the foundation	on had \$5,000 or m	ore in assets
at any time during				. ,	
1 Information Regarding Foundati	on Managers:				
a List any managers of the foundation w	-	than 2% of the total cor	tributions received by t	he foundation before the cl	ose of any tax
year (but only if they have contributed	more than \$5,000). (See	section 507(d)(2).)			
NONE					
b List any managers of the foundation w	ho own 10% or more of t	he stock of a corporation	(or an equally large po	rtion of the ownership of a	partnership or
other entity) of which the foundation h	as a 10% or greater inter	est			
NONE					
2 Information Regarding Contribu	tion, Grant, Gift, Loar	, Scholarship, etc., F	rograms:		
Check here 🕨 🗓 If the foundation	only makes contributions	to preselected charitable	e organizations and does	s not accept unsolicited rec	juests for funds. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nur	nber or e-mail address of	the person to whom app	lications should be add	ressed:	
,					
b The form in which applications should	be submitted and inform	ation and materials they	should include:		
c Any submission deadlines:		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
d Any restrictions or limitations on awar	de euch se hy geographi	nal areae charitable field	e kinde of institutions of	or other factors	
a miy resulctions of inflications off awai	us, sucii as ny yenyiapili	ज्या वाच्यक, जावा ।विग्रह ॥सिप	ง, กมเนอ บร มเอนเนนบทรี, (or other lacture.	

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Form **990-PF** (2015)

	Part XVI-A	Analysis of	Income-Producing	Activities
--	------------	-------------	------------------	-------------------

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(8)
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b	_	· · · · · · · · · · · · · · · · · · ·			
c					
d					
e					
<u> </u>	_				
g Fees and contracts from government agencies	·				
2 Membership dues and assessments		···			
3 Interest on savings and temporary cash					
investments			14	E 47	
4 Dividends and interest from securities5 Net rental income or (loss) from real estate:	1 4 9 5 2 8 4 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			547.	
a Debt-financed property	- × × × × × × × × × × × × × × × × × × ×	<u> </u>	* * * * * * * * * * * * * * * * * * *		**************************************
b Not debt-financed property					· · · · · · · · · · · · · · · · · · ·
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	1,308.	
9 Net income or (loss) from special events					······································
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b	_				
C	_	······································			·
d	_				
e	Togogene Mich		_		
12 Subtotal. Add columns (b), (d), and (e)	7.0% (A)			1,855.	0
13 Total. Add line 12, columns (b), (d), and (e)				13	1,855
(See worksheet in line 13 instructions to verify calculations	5,}				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of	Exempt P	urposes	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2015)

5) DORA R. ISENBERG TRUST U/W ART 21B 91-1911128 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	Did the oro	anization directly or indire	ectly engage in any of	f the following	with any other organization	n described in section	on 501(c) of	13.7	Yes	No
					, relating to political organi		M 00 1(0) 01	3	ر بينۇ.	1333
	-	from the reporting founda								
	(1) Cash	, , , , , , , , , , , , , , , , , , ,						1a(1)	×1 9%	X _
	(2) Other	assets			•		• •	1a(2)		X
	Other trans		•							
_		of assets to a noncharitab	ole exempt organization	on				15(1)	·	X
	. ,	ases of assets from a non					•	1b(2)		X
		l of facilities, equipment, o				•		1b(3)		X
		oursement arrangements						1b(4)		X
		or loan guarantees						1b(5)		X
	(6) Perfor	rmance of services or mer	mbership or fundrais	ing solicitation	ns			1b(6)		X
		facilities, equipment, mai						10		X
d	if the ansv	ver to any of the above is '	"Yes," complete the fo	ollowing sched	iule. Column (b) should alw	ays show the fair m	arket value of the goods,	other ass	ets,	
	or services	s given by the reporting fo	oundation. If the foun	dation receive	d less than fair market valu	e in any transaction	or sharing arrangement,	show in		
) the value of the goods, o	other assets, or servi	ces received.						
(a) Li	ne no.	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transactions, and	sharing arr	angeme	ents
				N/A		<u> </u>				
				····						
					·			··		
										
		1			······································	<u> </u>				
										
						<u> </u>				
			,							
										
							······································			
								···		
										
	L_									
2 a			-		or more tax-exempt organi	zations described	-			_
		501(c) of the Code (other		(3)) or in sect	ion 527?		, , L	Yes	LX	No
<u>_b</u>	If "Yes," c	omplete the following sch			/h) Time of annumentary		(a) December of colories	. E. S.		
		(a) Name of org	ganization		(b) Type of organization	· · · · · · · · · · · · · · · · · · ·	(c) Description of relations	snip		
		N/A	 							
							-			
						ļ			-	
	Unde	r penalties of periury. I declare	that I have examined this	s return, ıncludin	g accompanying schedules and	statements, and to the	best of my knowledge			
Si	gn and b	elief, it is true, correct, and on	MENCEPPERMAN! TO	other than	n taxpayer) is based on all inform	nation of which prepare	r has any knowledge.	ay the IRS of turn with th	e prepa	rer
He	ere	(Ohny Gr	2	MAY 1 8 2016		sh T	own below		
		nature of officer or trustee			Date	Title		Yes	·	_ No
		Print/Type preparer's na		Preparer's s		Date	Check if PTIN			
		ypo properor a m			-g 		self- employed			
Pa	aid						,			
	eparer	Firm's name ▶		L			Firm's EIN ▶			
	se Only	THE STRAINS								
		Firm's address							-	
							Phone no.			
		<u> </u>						orm 99 ()-PF	/2015

FORM 990-PF DIVIDE	NDS A	ND INTERE	EST FROM	SECUR	ITIES	ST	ATEMENT	1	
GROSS OURCE AMOUNT		CAPITAL GAINS DIVIDENDS		NUE	(B) NET INVEST- MENT INCOME				
BANK OF HAWAII #115025405 1,0	56.	509	·	547.		547.			
O PART I, LINE 4 1,056		509	. 547.		547.				
FORM 990-PF		ACCOUNTI	NG FEES	· ₁₂		ST	ATEMENT	2	
DESCRIPTION		(A) KPENSES ER BOOKS	NET INVE		ADJUSTI	ED	(D) CHARITA PURPOS		
MAY DODOADAMION BEE		1,400.	-	420.				980.	
TAX PREPARATION FEE									
TAX PREPARATION FEE TO FORM 990-PF, PG 1, LN 16	БВ ——	1,400.		420.			9	80.	
	5B	1,400. TAX		420.		ST	9 FATEMENT		
TO FORM 990-PF, PG 1, LN 16	EX		ES (B) NET INVE	ST-	ADJUSTI	ED	TATEMENT (D) CHARITA	3 BLE	
TO FORM 990-PF, PG 1, LN 16	EX	TAX (A) KPENSES	ES (B) NET INVE	ST-	ADJUSTI	ED	TATEMENT (D) CHARITA		
TO FORM 990-PF, PG 1, LN 16 FORM 990-PF DESCRIPTION 2014 FEDERAL EXCISE TAX	EX	TAX (A) KPENSES ER BOOKS	ES (B) NET INVE	EST-	ADJUSTI	ED	TATEMENT (D) CHARITA	3 BLE ES	
TO FORM 990-PF, PG 1, LN 16 FORM 990-PF DESCRIPTION 2014 FEDERAL EXCISE TAX EXTENSION PAYMENT	EX PE	TAX (A) XPENSES ER BOOKS	ES (B) NET INVE MENT INC	EST- COME	ADJUSTI	ED OME	TATEMENT (D) CHARITA	BLE ES	
TO FORM 990-PF, PG 1, LN 16 FORM 990-PF DESCRIPTION 2014 FEDERAL EXCISE TAX EXTENSION PAYMENT TO FORM 990-PF, PG 1, LN 18	EX PE	TAX (A) KPENSES ER BOOKS 10. 10. VA	ES (B) NET INVE MENT INC	SST-COME 0.	ADJUSTI	ED OME Si	CHARITA PURPOS	BLF ES 0.	
TO FORM 990-PF, PG 1, LN 16 FORM 990-PF DESCRIPTION 2014 FEDERAL EXCISE TAX EXTENSION PAYMENT TO FORM 990-PF, PG 1, LN 16 FORM 990-PF	EX PE	TAX (A) KPENSES ER BOOKS 10. 10. VA M	ES (B) NET INVE MENT INC ESTMENTS LUATION	SST-COME 0.	ADJUSTI NET INCO	ED OME ST	CATEMENT (D) CHARITA PURPOS FATEMENT AIR MARKE	BLE ES 0.	

DORA R. ISENBERG TRUST U/W ART 21B FOR YEAR ENDED 12/31/15 FORM 990-PF, PART II, LINE 13

91-1911128

Description	Units	Book Value	Market Value
DECOMPOS DODOE & COVINTEDNATIONAL STOCK FUND	44.000	505 57	544
256206103 DODGE & COX INTERNATIONAL STOCK FUND	14.009	505.57	511
314172560 FEDERATED STRATEGIC VALUE DIVIDEND FUND CL INS	404.082	1880.41	2279
31428Q101 FEDERATED TOTAL RETURN BOND FUND	173.703	1923.85	1850
38142Y773 GOLDMAN SACHS LARGE CAP VALUE FD - INST	71.278	737.01	1095
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHT	47.103	507.77	492
411511306 HARBOR INTL FD	14.319	1043.21	851
47803W406 JOHN HANCOCK III DISC M/C-IS	45.966	584.22	880
543487326 NATIXIS LOOMIS SAYLES LTD GOV AND AGCY FD CL Y	81.249	952.96	933
56062X641 MAINSTAY LARGE CAP GROWTH FUND CL I	121.004	713.92	1189
56062X708 MAINSTAY HIGH YIELD CORP BOND FUND CL I	11.909	69.67	63
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	30.643	887.41	721
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS E	28.199	896.77	733
74316J458 CONGRESS MID CAP GROWTH-INS	58.549	791.58	849
77958B402 T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND (10.600	102.29	103
880208400 TEMPLETON GLOBAL BOND FUND CL AD	26.130	351.31	301
884116401 THIRD AVENUE REAL ESTATE VALUE FUND CL IS	21.507	494.23	
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	37.885	1065.78	
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	196.300	2137.63	
922908728 VANGUARD TOTL STK MKT IND-AD	96.350	4654.6	
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FU	47.606	505.58	
TOTAL PORTFOLIO	•	20,805.77	21,891.00