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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

JUNIPER FOUNDATION  
C/O DANIEL ASHER

Number and street (or P O box number if mail is not delivered to street address)

1000 SECOND AVE, 34TH FL.

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

SEATTLE, WA 98104

G Check all that apply:

Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method:  Cash  Accrual

(from Part II, col (c), line 16)

► \$ 10,717,700. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
3		307,207.	307,207.	STATEMENT 1	
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-15,296.			
b	Gross sales price for all assets on line 6a	1,850,731.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	291,911.	307,207.		
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 2	3,439.	1,719.	1,719.
c	Other professional fees	STMT 3	48,482.	35,788.	12,694.
17	Interest				
18	Taxes	STMT 4	19,340.	3,282.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	STMT 5	35.	0.	35.
24	Total operating and administrative expenses. Add lines 13 through 23		71,296.	40,789.	14,448.
25	Contributions, gifts, grants paid		526,500.		526,500.
26	Total expenses and disbursements. Add lines 24 and 25		597,796.	40,789.	540,948.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements		-305,885.		
b	Net investment income (if negative, enter -0-)			266,418.	
c	Adjusted net income (if negative, enter -0-)			N/A	

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	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year
			(a) Book Value	(b) Book Value
	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments		158,823.	104,076.
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 6	10,387,661.	10,136,778.
	c Investments - corporate bonds			10,609,653.
	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ►	STATEMENT 7 )	4,226.	3,971.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,550,710.	10,244,825.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ►	)		
	23 Total liabilities (add lines 17 through 22)		0.	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds		10,550,710.	10,244,825.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29 Retained earnings, accumulated income, endowment, or other funds		0.	0.
	30 Total net assets or fund balances		10,550,710.	10,244,825.
	31 Total liabilities and net assets/fund balances		10,550,710.	10,244,825.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 10,550,710.
2 Enter amount from Part I, line 27a	2 -305,885.
3 Other increases not included in line 2 (itemize) ►	3 0.
4 Add lines 1, 2, and 3	4 10,244,825.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 10,244,825.

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<b>Part IV Capital Gains and Losses for Tax on Investment Income</b>			<b>SEE ATTACHED STATEMENT</b>		
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e 1,850,731.		1,866,027.	-15,296.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			-15,296.		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-15,296.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A	

**Part VI Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	465,137.	12,132,146.	.038339
2013	378,673.	10,244,951.	.036962
2012	307,812.	7,719,203.	.039876
2011	223,808.	7,775,650.	.028783
2010	268,784.	6,143,199.	.043753

2 Total of line 1, column (d)

2 .187713

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .037543

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

4 11,933,634.

5 Multiply line 4 by line 3

5 448,024.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 2,664.

7 Add lines 5 and 6

7 450,688.

8 Enter qualifying distributions from Part XII, line 4

8 540,948.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2015 estimated tax payments and 2014 overpayment credited to 2015

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a 17,840.

6b

6c

6d

1 2,664.

2 0.

3 2,664.

4 0.

5 2,664.

7 17,840.

8

9

10 15,176.

11 12,496.

11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ► 2,680. | Refunded ►

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

WA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? *If "No," attach explanation*9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

	Yes	No
1a	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b		
5	X	
6	X	
7	X	
8b	X	
9	X	
10	X	

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## Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► KING & OLIAISON PLLC Located at ► 514 SECOND AVENUE WEST, SEATTLE, WA Telephone no. ► 206-285-7242 ZIP+4 ► 98119-3928		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15   N/A	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

N/A

►

Yes  No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL M. ASHER 1000 SECOND AVE, 34TH FL. SEATTLE, WA 98104	SECRETARY 2.00	0.	0.	0.
SHEILA WYCKOFF-DICKEY 1000 SECOND AVE, 34TH FL. SEATTLE, WA 98104	PRESIDENT/TREASURER/DIRECT 2.00	0.	0.	0.
CHARLES D. Dickey III 1000 SECOND AVE, 34TH FL. SEATTLE, WA 98104	VP/DIRECTOR 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
3	
Total. Add lines 1 through 3 ► 0.	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 11,936,332.
b	Average of monthly cash balances	1b 178,402.
c	Fair market value of all other assets	1c 630.
d	<b>Total</b> (add lines 1a, b, and c)	1d 12,115,364.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 12,115,364.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 181,730.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 11,933,634.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6 596,682.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 596,682.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 2,664.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c 2,664.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 594,018.
4	Recoveries of amounts treated as qualifying distributions	4 0.
5	Add lines 3 and 4	5 594,018.
6	Deduction from distributable amount (see instructions)	6 0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 594,018.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 540,948.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 540,948.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 2,664.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 538,284.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				594,018.
2 Undistributed income, if any, as of the end of 2015			281,003.	
a Enter amount for 2014 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 540,948.			281,003.	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.		
d Applied to 2015 distributable amount				259,945.
e Remaining amount distributed out of corpus		0.		
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				334,073.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0.		
8 Excess distributions carryover from 2010 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a		0.		
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

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Form 990-PF (2015)

JUNIPER FOUNDATION  
C/O DANIEL ASHER

## Form 990-PF (2015)

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(l)(3) or  4942(l)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**Part XV: Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

## 2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c and d.

a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b. The form in which applications should be submitted and information and materials they should include

**c. Any submission deadlines:**

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

JUNIPER FOUNDATION  
C/O DANIEL ASHER

Form 990-PF (2015)

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHMENT A ADDRESSES PROVIDED UPON REQUEST	N/A	PC	SEE ATTACHMENT A	526,500.
<b>Total</b>			► 3a	526,500.
<i>b Approved for future payment</i>				
WASHINGTON TRAILS ASSOCIATION 705 2ND AVE #300 SEATTLE, WA 98104	N/A	PC	GENERAL SUPPORT	15,000.
BIKE WORKS 3709 S FERDINAND STREET SEATTLE, WA 98118	N/A	PC	GENERAL SUPPORT	10,000.
<b>Total</b>			► 3b	25,000.

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Form 990-PF (2015)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities			14	307,207.
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory			18	-15,296.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)	0.		291,911.	0.
13 Total. Add line 12, columns (b), (d), and (e)	13		291,911.	
(See worksheet in line 13 instructions to verify calculations.)				

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).



**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> PUBLICLY TRADED SECURITIES					
<b>b</b> PUBLICLY TRADED SECURITIES					
<b>c</b> PUBLICLY TRADED SECURITIES					
<b>d</b> PUBLICLY TRADED SECURITIES					
<b>e</b> CAPITAL GAIN DISTRIBUTION					
<b>f</b> PUBLICLY TRADED SECURITIES					
<b>g</b>					
<b>h</b>					
<b>i</b>					
<b>j</b>					
<b>k</b>					
<b>l</b>					
<b>m</b>					
<b>n</b>					
<b>o</b>					
<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>		
a 16,290.		16,664.	-374.		
b 33,710.		29,759.	3,951.		
c 143,416.		151,613.	-8,197.		
d 1,477,468.		1,667,622.	-190,154.		
e 179,847.			179,847.		
f		369.	-369.		
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
<b>(i) F.M.V. as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col. (i) over col. (j), if any</b>			
a			-374.		
b			3,951.		
c			-8,197.		
d			-190,154.		
e			179,847.		
f			-369.		
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2	-15,296.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }			3	N/A	

## FORM 990-PF

## DIVIDENDS AND INTEREST FROM SECURITIES

## STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY # 0634	12,535.	0.	12,535.	12,535.	
MORGAN STANLEY # 2485	155,947.	0.	155,947.	155,947.	
MORGAN STANLEY # 3417	13.	0.	13.	13.	
MORGAN STANLEY # 6114	138,712.	0.	138,712.	138,712.	
TO PART I, LINE 4	307,207.	0.	307,207.	307,207.	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
KING & OLIAISON PLLC	3,439.	1,719.		1,719.
TO FORM 990-PF, PG 1, LN 16B	3,439.	1,719.		1,719.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT SERVICES	31,788.	31,788.		0.
FOUNDATION MANAGEMENT GROUP	16,000.	4,000.		12,000.
HOLMAN CAHILL GARRETT	694.	0.		694.
TO FORM 990-PF, PG 1, LN 16C	48,482.	35,788.		12,694.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	3,282.	3,282.		0.
FEDERAL EXCISE TAX	16,058.	0.		0.
TO FORM 990-PF, PG 1, LN 18	19,340.	3,282.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING/LICENSE EXPENSE	35.	0.		35.
TO FORM 990-PF, PG 1, LN 23	35.	0.		35.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY # 2485	5,556,235.	5,952,758.
MORGAN STANLEY # 6114	3,521,460.	3,424,318.
MORGAN STANLEY # 0634	1,059,083.	1,232,577.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,136,778.	10,609,653.

FORM 990-PF

OTHER ASSETS

STATEMENT 7

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION COSTS	1,280.	1,280.	1,280.
ACCUMULATED AMORTIZATION	-1,280.	-1,280.	-1,280.
SB #2485 RECEIVABLE	4,225.	3,970.	3,970.
SB #3417 RECEIVABLE	1.	1.	1.
TO FORM 990-PF, PART II, LINE 15	4,226.	3,971.	3,971.

JUNIPER FOUNDATION C/O DANIEL ASHER

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FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

SHEILA WYCKOFF-DICKEY  
CHARLES D. DICKEY III

14490509 149062 HLX0430

17  
2015.03040 JUNIPER FOUNDATION C/O DA HLX04302  
STATEMENT(S) 8

JUNIPER FOUNDATION  
GRANTS AND CONTRIBUTIONS PAID 2015  
EDN: 91-1908199

<u>Recipient Name and Address</u>	<u>Relationship to Substantial Contributor and Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount Paid</u>	<u>Amount Accrued</u>
Woodland Park Zoo 601 N 59th St Seattle, WA 98103	None Public Charity	Education	\$5,000 00	1/22/2015
Fulcrum Foundation 710 Ninth Avenue Seattle, WA 98104	None Public Charity	Education	\$5,000 00	1/22/2015
St. Therese Catholic Academy 900 - 35th Avenue Seattle, WA 98122	None Public Charity	Education	\$5,000 00 \$2,000 00	2/24/2015 3/17/2015
University of the Pacific 3601 Pacific Avenue Stockton, CA 95211	None Public Charity	Education	\$3,000 00	3/17/2015
Trehouse 2100 - 24th Ave S, Suite 200 Seattle, WA 98144	None Public Charity	Social Services	\$1,000 00	5/13/2015
Seattle Symphony PO Box 21906 Seattle, WA 98111	None Public Charity	Arts	\$10,000 00	3/17/2015
Bike Works 3715 S Hudson Street, Suite 111 Seattle, WA 98118	None Public Charity	Community Services	\$3,000 00 \$2,000 00	3/17/2015 G/P SET-UP 10/9/2015
KUOW Puget Sound Public Radio PO Box 84148 Seattle, WA 98124	None Public Charity	Community Services	\$2,000 00	3/17/2015
YWCA of Seattle, King and Snohomish Counties 1118 - 5th Avenue Seattle, WA 98101	None Public Charity	Social Services	\$2,000 00	3/17/2015
Forest Ridge 4800 139th Ave SE Bellevue, WA 98006	None Public Charity	Environment	\$2,000 00	3/17/2015
Little Bit Therapeutic Riding Center 19802 NE 148th Street Woodinville, WA 98077	None Public Charity	Health/Human Services	\$5,000 00 \$10,000 00	3/16/2015 10/9/2015
Seattle Aquarium PO Box 24458 Seattle, WA 98124-0458	None Public Charity	Environment	\$2,500 00	3/17/2015

**JUNIPER FOUNDATION**  
**GRANTS AND CONTRIBUTIONS PAID 2015**  
 EDN: 91-1908199

<u>Recipient Name and Address</u>	<u>Relationship to Substantial Contributor and Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount Paid</u>	<u>Amount Accrued</u>
Arboretum Foundation 2300 Arboretum Drive E Seattle, WA 98112	None Public Charity	Education	\$5,000 00	10/9/2015
College Success Foundation 1605 NW Sammamish Road, #200 Issaquah, WA 98027	None Public Charity	Education	\$2,000 00	10/9/2015
Boy Scouts of America - Chief Seattle PO Box 440408 Seattle, WA 98114	None Public Charity	Social Services	\$5,000 00	
Forerra 615 Second Ave., Suite 625 Seattle, WA 98104	None Public Charity	Nature Conservation	\$5,000 00 \$100,000 00	5/21/2015 12/18/2015
MOHAI 2700 - 24th Ave. East Seattle, WA 98112-2009	None Public Charity	Education	\$5,000 00	10/9/2015
National Park Foundation 1110 Vermont Ave NW, #200 Washington DC 20005	None Public Charity	Environment	\$5,000 00	10/9/2015
Wellspring Family Services 1900 Rainier Avenue South Seattle, WA 98144	None Public Charity	Social Services	\$2,000 00	5/21/2015
Bloedel Reserve 7571 NE Dolphin Drive Bainbridge Island, WA 98110	None Public Charity	Nature Conservation and Education	\$10,000 00	5/21/2015
Snow Leopard Trust 4649 Sunnyside Ave N, #325 Seattle, WA 98103	None Public Charity	Nature Conservation	\$1,000 00	10/9/2015
Providence Mount St. Vincent Foundation 4831 - 35th Avenue SW Seattle, WA 98126	None Public Charity	Health/Human Services	\$1,000 00	10/9/2015
Classic King FM 98.1 10 Harrison Street Suite 100 Seattle, WA 98109	None Public Charity	Community Services	\$4,000 00	5/21/2015
PATH P O BOX 900922 SEATTLE, WA 98109	None Public Charity	Health/Human Services	\$20,000 00	10/22/2015
University of Washington Foundation c/o UW Medicine Advancement	None Public Charity	Brain Injury Research	\$75,000 00	(75,000 00) 5/21/2015 GP - 2 of 3

JUNIPER FOUNDATION  
GRANTS AND CONTRIBUTIONS PAID 2015  
EIN: 91-1908199

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Contribution	Amount Paid	Amount Accrued
PO BOX 358045 Seattle, WA 98195-8045	None Public Charity	Arts	\$1,000 00	9/1/2015
Rockend Art Barn PO BOX 1093 Northeast Harbor, ME 04662	None Public Charity	Social Services	\$2,000 00	9/1/2015
Northeast Harbor Library PO BOX 279 Northeast Harbor, ME 04662-0279	None Public Charity	Social Services	\$3,000 00	9/1/2015
Neighborhood House PO BOX 332 1 Kimball Road Northeast Harbor, ME 04662	None Public Charity	Social Services	\$3,000 00	7/16/2015 #3720 check written in 2014
Keepers of Baker Island PO BOX 26 Northeast Harbor, ME 04662	None Public Charity	Social Services	\$5,000 00	5/21/2015
Archdiocese of Seattle P O Box 14964 Seattle, WA 98114	None Public Charity	Annual Catholic Appeal	\$5,000 00	9/1/2015
KCTS 9 Television 401 Mercer Street Seattle, WA 98109	None Public Charity	KCTS- Channel 9 Television	\$1,000 00	10/9/2015
Agros International 2225 - 4th Ave, 2nd Floor Seattle, WA 98121	None Public Charity	Human Services	\$6,000 00	10/9/2015
Rotarian Malana Partners c/o Larry Granat 10619 Marine View Drive SW Seattle, WA 98146	None Public Charity	Human Services	\$5,000 00	12/10/2015
Seattle University Advancement PO Box 22200 Seattle, WA 98122	None Public Charity	Education	\$5,000 00	10/9/2015
Team Read PO BOX 94042 Seattle, WA 98124	None Public Charity	Education	\$1,000 00	10/9/2015
Washington Wildlife and Recreation Coalition 1402 Third Avenue, Suite 507 Seattle, WA 98101	None Public Charity	Environment	\$5,000 00	10/9/2015
Washington Trails Association 3	None	Environment	\$15,000 00	(15,000 00)

ATTACHMENT A

10/9/2015 1 of 2

JUNIPER FOUNDATION  
GRANTS AND CONTRIBUTIONS PAID 2015  
EIN: 91-1908199

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contribution	Amount Paid	Amount Accrued	G/P SET-UP
705 - 2nd Avenue, Suite 300 Seattle, WA 98104	None Public Charity	Social Services	\$2,000 00	30,000 00	10/9/2015
Windrush Farm Therapeutic Equitation, Inc 30 Brookview Road Boxford, MA 01921	None Public Charity	Wyckoff Farmhouse Museum	\$1,000 00		10/9/2015
Wyckoff House & Association, Inc 58-16 Clarendon Road Brooklyn, NY 11203	None Public Charity	Education	\$15,000 00		9/1/2015
Seattle Naivety School PO BOX 20750 Seattle, WA 98102	None Public Charity	Social Services	\$1,000 00		12/18/2015
NW Children's Fund 2100 24th Ave S, Suite 320 Seattle, WA 98144	None Public Charity	Education	\$1,000 00		12/18/2015
Pine Manor College 400 Heath Street Chestnut Hill, MA 02467-2332	None Public Charity	Community Services	\$25,000 00		5/21/2015
Washington State Ski & Snowboard Museum P O Box 1301 Mercer Island, WA 98040	None Public Charity	Community Services	\$5,000 00		4/2/2015
World Affairs Council 2200 Alaskan Way, Suite 450 Seattle, WA 98121	None Public Charity	Social Services	\$5,000 00		6/15/2015
Seattle Rotary Service Foundation 1215 - 4th Avenue, #1215 Seattle, WA 98161	None Public Charity	Social Services	\$10,000 00		10/30/2015
GW Newman Center (GW Catholic) 2210 F Street NW Washington, DC 20037	None Public Charity	Education	\$100,000 00		10/7/2015
Marine Corps Scholarship Foundation 909 N Washington St, Suite 400 Alexandria, VA 22314	None Public Charity	Community Services	\$10,000 00		12/18/2015
Pike Place Market Foundation 85 Pike Street, Rm 500 Seattle, WA 98101	None Public Charity				
		Total Grants Paid - Cash Basis	\$576,500.00	(50,000.00)	

JUNIPER FOUNDATION  
GRANTS AND CONTRIBUTIONS PAID 2015  
EIN: 91-1908199

Recipient Name and Address

## Relationship to Substantial Contributor and Foundation Status of Recipient

Purpose of Grant or Contribution	Amount Paid	Amount Accrued
Total Grants Expense (Accrued)		\$476,500.00

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ATTACHMENT A