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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2015****Open to Public Inspection**

For calendar year 2015, or tax year beginning , 2015, and ending

THE LARSON LEGACY  
14404 SE KRAUSE LANE  
HAPPY VALLEY, OR 97086-6534

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method: ☒ Cash ☐ Accrual  
▶ \$ 2,912,937. ☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

**A** Employer identification number  
91-1859861  
**B** Telephone number (see instructions)  
(503) 593-5674  
**C** If exemption application is pending, check here ▶ ☐  
**D** 1 Foreign organizations, check here ▶ ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐  
**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐  
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I Analysis of Revenue and Expenses**

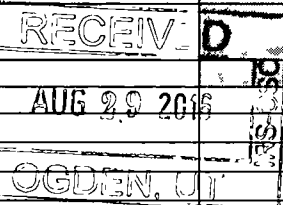
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	100,000.			
<b>2</b> Ck <input type="checkbox"/> if the foundation is not required to attach Sch B				
<b>3</b> Interest on savings and temporary cash investments	12,082.	12,082.	N/A	
<b>4</b> Dividends and interest from securities	40,332.	40,332.		
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	131,113.	STATEMENT 1		
<b>b</b> Gross sales price for all assets on line 6a	3,395,696.			
<b>7</b> Capital gain net income (from Part IV, line 2)		126,471.		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)				
<b>11</b> Other income (attach schedule)				
SEE STATEMENT 2	14,360.	12,814.		
<b>12</b> Total. Add lines 1 through 11	297,887.	191,699.		
<b>13</b> Compensation of officers, directors, trustees, etc	0.			
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach sch)	SEE ST 3			
<b>c</b> Other prof fees (attach sch)				
<b>17</b> Interest	144.			
<b>18</b> Taxes (attach schedule)(see instrs)	SEE STM 4			
<b>19</b> Depreciation (attach schedule) and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings	4,115.			4,114.
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)				
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	23,334.	7,000.		11,064.
<b>25</b> Contributions, gifts, grants paid	157,450.			157,450.
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	180,784.	7,000.		168,514.
<b>27</b> Subtract line 26 from line 12:				
<b>a</b> Excess of revenue over expenses and disbursements	117,103.			
<b>b</b> Net investment income (if negative, enter -0-)		184,699.		
<b>c</b> Adjusted net income (if negative, enter -0-)				

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0504L 12/04/15

Form 990-PF (2015)

RECEIVED  
AUG 31 2016ADMINISTRATIVE  
AND  
OPERATING  
EXPENSES

830 10

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	80,767.	189,000.	189,000.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,874.	2,180.	2,180.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 5	2,347,644.	2,001,437.	2,230,995.
	c Investments — corporate bonds (attach schedule) STATEMENT 6	235,788.	235,788.	227,602.
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) STATEMENT 7		350,402.	263,160.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe )				
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	2,670,073.	2,778,807.	2,912,937.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 8 )	22,035.	13,666.	
	23 <b>Total liabilities</b> (add lines 17 through 22)	22,035.	13,666.	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,648,038.	2,765,141.	
	30 <b>Total net assets or fund balances</b> (see instructions)	2,648,038.	2,765,141.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	2,670,073.	2,778,807.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,648,038.
2 Enter amount from Part I, line 27a	2	117,103.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,765,141.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,765,141.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	VARIOUS
<b>b PUBLICLY TRADED SECURITIES</b>	P	VARIOUS	VARIOUS
<b>c BLACKSTONE GROUP L.P.</b>	P	2/03/15	2/24/15
<b>d CAPITAL GAIN DISTRIBUTIONS</b>	P	VARIOUS	VARIOUS
<b>e CLASS ACTION SETTLEMENT DISTRIBUTIONS</b>	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,460,854.		2,453,678.	7,176.
<b>b</b> 547,837.		431,748.	116,089.
<b>c</b> 56,299.		55,129.	1,170.
<b>d</b> 2,011.			2,011.
<b>e</b> 25.			25.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			7,176.
<b>b</b>			116,089.
<b>c</b>			1,170.
<b>d</b>			2,011.
<b>e</b>			25.

<b>2</b> Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	126,471.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="border: 1px solid black; padding: 2px;"> </span>	<b>3</b>	8,346.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	173,140.	2,618,152.	0.066131
2013	287,307.	2,741,444.	0.104801
2012	246,863.	2,732,431.	0.090346
2011	245,938.	3,145,960.	0.078176
2010	208,866.	2,335,390.	0.089435

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.428889
<b>3</b> Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.085778
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	2,942,718.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	252,420.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,847.
<b>7</b> Add lines 5 and 6	<b>7</b>	254,267.
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	168,514.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,694.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,694.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,694.
6 Credits/Payments:			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	5,874.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	5,874.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,180.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 2,180. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col. (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) OR		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>LELAND E.G. LARSON</u> Telephone no. <u>(503) 593-5674</u> Located at <u>14404 SE KRAUSE LANE HAPPY VALLEY OR</u> ZIP + 4 <u>97086-6534</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b** N/A**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b** X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LELAND E. G. LARSON 14404 SE KRAUSE LANE HAPPY VALLEY, OR 97086-6534	PRESIDENT 10.00	0.	0.	0.
KATHLEEN C. LARSON 5620 SW RIVERSIDE LN #2 PORTLAND, OR 97239	VP 10.00	0.	0.	0.
DAVID M. LARSON 942 HYGEIA AVENUE ENCINITAS, CA 92024	SEC/TREAS 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	2,778,972.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	206,379.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	2,180.
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b>	2,987,531.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	2,987,531.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	44,813.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,942,718.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	147,136.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	147,136.
<b>2 a</b> Tax on investment income for 2015 from Part VI, line 5	<b>2 a</b>	3,694.
<b>b</b> Income tax for 2015. (This does not include the tax from Part VI.)	<b>2 b</b>	
<b>c</b> Add lines 2a and 2b	<b>2 c</b>	3,694.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	143,442.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	143,442.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	143,442.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	168,514.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	168,514.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	168,514.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				143,442.
<b>2</b> Undistributed income, if any, as of the end of 2015.				
<b>a</b> Enter amount for 2014 only			0.	
<b>b</b> Total for prior years: 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010	95,975.			
<b>b</b> From 2011	96,060.			
<b>c</b> From 2012	118,744.			
<b>d</b> From 2013	151,472.			
<b>e</b> From 2014	45,444.			
<b>f</b> Total of lines 3a through e	507,695.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4. ► \$ 168,514.				
<b>a</b> Applied to 2014, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				143,442.
<b>e</b> Remaining amount distributed out of corpus	25,072.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	532,767.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	95,975.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	436,792.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011	96,060.			
<b>b</b> Excess from 2012	118,744.			
<b>c</b> Excess from 2013	151,472.			
<b>d</b> Excess from 2014	45,444.			
<b>e</b> Excess from 2015	25,072.			

N/A

- |  |               |            |
|--|---------------|------------|
| <b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | 4942(j)(5) |
|--|---------------|------------|

- (4) Gross investment income**

[illegible]

## Form 990-PF (2015)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE SUPPLEMENTAL SCHEDULE	NONE	PC	SEE SUPPLEMENTAL SCHEDULE	157,450.
<b>Total</b> .....			<b>3a</b>	157,450.
<b>b Approved for future payment</b>  N/A				
<b>Total</b> .....			<b>3b</b>	





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2015**

Name of the organization

**THE LARSON LEGACY**

Employer identification number

**91-1859861**

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

**Schedule B (Form 990, 990-EZ, or 990-PF) (2015)**

Name of organization

THE LARSON LEGACY

Employer identification number

91-1859861

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LELAND E.G. LARSON 14404 SE KRAUSE LANE HAPPY VALLEY, OR 97086-6534	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

## THE LARSON LEGACY

91-1859861

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

**BAA**

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)



## THE LARSON LEGACY

91-1859861

## STATEMENT 1

FORM 990-PF, PART I, LINE 6A

NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS  
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	750 SHS VISA INC			
DATE ACQUIRED:	1/16/2015			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	1/20/2015			
TO WHOM SOLD:				
GROSS SALES PRICE:		192,151.		
COST OR OTHER BASIS:		188,813.		
BASIS METHOD:	COST			
DEPRECIATION:		0.		
			GAIN (LOSS)	3,338.
DESCRIPTION:	1000 SHS VANGUARD FTSE ALL-WORLD			
DATE ACQUIRED:	1/16/2015			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	1/20/2015			
TO WHOM SOLD:				
GROSS SALES PRICE:		46,999.		
COST OR OTHER BASIS:		46,280.		
BASIS METHOD:	COST			
DEPRECIATION:		0.		
			GAIN (LOSS)	719.
DESCRIPTION:	500 SHS ISHARES US PHARMACEUTICAL			
DATE ACQUIRED:	4/13/2015			
HOW ACQUIRED:	PURCHASE			
DATE SOLD:	4/21/2015			
TO WHOM SOLD:				
GROSS SALES PRICE:		89,520.		
COST OR OTHER BASIS:		88,935.		
BASIS METHOD:	COST			
DEPRECIATION:		0.		
			GAIN (LOSS)	585.
			TOTAL \$	<u>4,642.</u>

## STATEMENT 2

FORM 990-PF, PART I, LINE 11

## OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PASS THRU EIN 20-8875684 ...	\$ 10,546.	\$ 9,128.	
PASS THRU EIN 20-8875684 ... ..	112.	24.	
PASS THRU EIN 20-8875684. ....	18.		
PASS THRU EIN 20-8875684 .....	19.	19.	
PASS THRU EIN 20-8875684 ... ..	3,665.	3,643.	
TOTAL	<u>\$ 14,360.</u>	<u>\$ 12,814.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION FEES	\$ 13,900.	\$ 7,000.		\$ 6,900.
TOTAL	<u>\$ 13,900.</u>	<u>\$ 7,000.</u>		<u>\$ 6,900.</u>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX ON INVESTMENTS	\$ 3,694.			
FEDERAL UBIT (FORM 990-T)	757.			
OREGON CORPORATE EXCISE TAX	297.			
OREGON CORPORATE LICENSE	50.			\$ 50.
OREGON REVENUE/FUND BALANCE FEE	377.			
TOTAL	<u>\$ 5,175.</u>	<u>\$ 0.</u>		<u>\$ 50.</u>

**STATEMENT 5**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS			
SEE SUPPLEMENTAL SCHEDULE	COST	\$ 2,001,437.	\$ 2,230,995.
	TOTAL	<u>\$ 2,001,437.</u>	<u>\$ 2,230,995.</u>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS			
SEE SUPPLEMENTAL SCHEDULE	COST	\$ 235,788.	\$ 227,602.
	TOTAL	<u>\$ 235,788.</u>	<u>\$ 227,602.</u>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER PUBLICLY TRADED SECURITIES</u>			
SEE SUPPLEMENTAL SCHEDULE	COST	\$ 350,402.	\$ 263,160.
	TOTAL	\$ <u>350,402.</u>	\$ <u>263,160.</u>

**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 22**  
**OTHER LIABILITIES**

INTEREST-FREE LOANS/REIMB EXPS- LARSON	\$	12,235.
OREGON REVENUE/FUND BALANCE FEE PAYABLE		377.
FEDERAL UBIT PAYABLE		757.
OREGON EXCISE TAX PAYABLE		297.
	TOTAL \$	<u>13,666.</u>

**STATEMENT 9**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:	
NAME:	LELAND E.G. LARSON
CARE OF:	
STREET ADDRESS:	14404 SE KRAUSE LANE
CITY, STATE, ZIP CODE:	HAPPY VALLEY, OR 97086-6534
TELEPHONE:	(503) 593-5674
E-MAIL ADDRESS:	
FORM AND CONTENT:	SEE ATTACHMENTS
SUBMISSION DEADLINES:	SEE ATTACHMENTS
RESTRICTIONS ON AWARDS:	SEE ATTACHMENTS

FORM 990-PF  
SUPPLEMENTAL INFORMATION  
-----PART IV, LINE 1A  
RECONCILIATION OF 2015 AMERITRADE FORM 1099-B WITH FORM 990-PF  
ALLOCATION BETWEEN FORM 990-PF AND FORM 990-T  
-----

	PROCEEDS	BASIS	DISALLOWED WASH SALE LOSSES
	-----	-----	-----
TOTAL AMOUNT REPORTED ON FORM 1099-B	2,789,525.	2,782,756.	5,050.
AMOUNT ALLOCATED TO FORM 990-T	( 328,670.)	( 324,028.)	0.
	-----	-----	-----
AMOUNT ALLOCATED TO FORM 990-PF	2,460,855.	2,458,728.	5,050.
	=====	=====	=====

## THE LARSON LEGACY

91-1859861

OPERATING & ADMINISTRATIVE EXP. (990-PF)  
TRAVEL, CONFERENCES, ETC.

TRAVEL & LODGING.....	\$	4,071.
MEETINGS.....		43.
ROUNDING.....		1.
TOTAL	\$	<u>4,115.</u>

2015

FEDERAL SUPPORTING DETAIL

PAGE 1

THE LARSON LEGACY

91-1859861

BALANCE SHEET  
PREPAID EXPENSES AND DEFERRED CHARGES

PREPAID FEDERAL INVESTMENT TAX.. . . . .	TOTAL	\$	2,180.
		\$	<u>2,180.</u>



**THE LARSON LEGACY**  
**Form 990-PF**  
**Part I, LINE 16b**  
**Accounting Fees**

**EIN 91-1859861**  
**FYE 12-31-15**

Provider of Services: Vanguard Accounting Inc.

Nature of Services: 2014 accounting and preparation of 2014 federal Form  
990-PF and Oregon Form CT-12.

Amount: 13,900

<b>THE LARSON LEGACY</b>			<b>EIN 91-1859861</b>	
<b>Form 990-PF</b>			<b>FYE 12-31-15</b>	
<b>Part II, Line 10b</b>				
<b>Investments - Corporate Stocks</b>				
			( b )	( c )
	Number of	Valuation	Book	Fair Market
Description	Shares	Method	Value	Value
Alphabet Inc	450	Cost	247,610	350,105
Anthem Inc	1,050	Cost	133,659	146,412
Apple Inc	3,700	Cost	412,850	389,462
AT & T Inc	3,000	Cost	103,360	103,230
iShares US Pharma ETF	1,100	Cost	194,831	177,859
PJT Partners Inc Com CL A	225	Cost	857	6,365
United Health Group Inc	1,000	Cost	118,826	117,640
Vanguard Total Bond Market ETF	100	Cost	8,313	8,076
Vanguard High Dividend Yield ETF	2,450	Cost	168,952	163,538
Vanguard Health Care Index	3,000	Cost	256,640	398,640
Vanguard Utilities Index	1,000	Cost	104,972	93,930
Vanguard Index Funds S&P 500 ETF	750	Cost	142,779	140,197
Vanguard REIT ETF Index	1,700	Cost	142,208	135,541
	19,525		2,035,857	2,230,995
Adjustments to Cost Basis	0		(34,420)	0
	19,525		2,001,437	2,230,995
<b>Part II, Line 13</b>				
<b>Investments - Other</b>				
<b>Publicly Traded Partnerships</b>				
The Blackstone Group L. P.	9,000	Cost	354,274	263,160
Adjustments to Cost Basis	0		(3,872)	0
	9,000		350,402	263,160

<b>THE LARSON LEGACY</b>				<b>EIN 91-1859861</b>	
<b>Form 990-PF</b>				<b>FYE 12-31-15</b>	
<b>Part II, Line 10c</b>					
<b>Investments - Corporate Bonds</b>					
		Par		( b )	( c )
		Value/		Ending	Ending
		Units	Valuation	Book	Fair Market
Description	Maturity	Shares	Method	Value	Value
	Date				
Cisco System Inc	02/22/2016	25,000	Cost	26,652	25,159
GE Capital Corp MTN	01/08/2016	75,000	Cost	77,349	75,018
Goldman Sachs Group Inc	10/01/2016	75,000	Cost	79,393	77,351
Oracle Corp	01/15/2016	50,000	Cost	52,394	50,074
		<b>225,000</b>		<b>235,788</b>	<b>227,602</b>

<b>THE LARSON LEGACY</b>		<b>EIN 91-1859861</b>
<b>Form 990-PF, Part XV, Line 3a</b>		<b>FYE 12-31-15</b>
<b>Grants and Contributions Paid During the Year</b>		
<u>Recipient</u>	<u>Purpose</u>	<u>Amount</u>
<u>Charitable</u>		
City Repair Project Portland, OR	Funding for 2015 <i>Village Building Convergence</i> event.	4,000
City Repair Project Portland, OR	General funding for the organization.	5,000
Clackamas Service Center Clackamas, OR	Funding for the organization's programs providing food, clothing, and other assistance to the poor, needy and homeless of Clackamas County.	500
Dress for Success Oregon Portland, OR	General funding for the organization.	10,000
Focusing Philanthropy Los Angeles, CA	Funding for <i>World Sight Day</i> matching funds.	20,000
Human Solutions Portland, OR	Funding for the organization's programs to help alleviate homelessness and poverty.	300
JOIN Portland, OR	Funding for the organization's programs for providing housing options for the homeless.	1,000
Meals on Wheels People Portland, OR	Funding for the organization's <i>Meals on Wheels</i> program assisting home-bound senior citizens.	300
Mercy Corps Portland, OR	Funding for Nepal earthquake relief.	1,500
New Avenues for Youth Portland, OR	Funding for the organization's assistance to homeless and at-risk youth.	300
Operation Nightwatch Portland, OR	Funding for the organization's non-sectarian night ministry of friendship and community to Portland's street population.	500
Oregon Food Bank Portland, OR	Funding for the organization's emergency food assistance programs to the local community.	500
Portland Animal Welfare (PAW) Team Portland, OR	Funding for the organization's mission to provide free veterinary care to pets of homeless people or those living in acute poverty.	300
Planned Parenthood Columbia-Willamette Portland, OR	General funding for the organization.	1,000
Portland Rescue Mission Portland, OR	General funding for the organization's mission to assist the homeless.	500
Portland Women's Crisis Center Portland, OR	General funding for the organization's programs to assist women in crisis.	300
Raphael House Portland, OR	Funding for the organization's programs to combat domestic violence.	250
SEVA Foundation Berkeley, CA	Funding for Wavy Gravy's 79th birthday event.	10,000
SEVA Foundation Berkeley, CA	Funding for Nepal earthquake relief.	4,000
Sisters of the Road Portland, OR	Funding for the organization's programs to help alleviate the systemic causes of poverty and homelessness.	1,000

<b>THE LARSON LEGACY</b>		<b>EIN 91-1859861</b>
<b>Form 990-PF, Part XV, Line 3a</b>		<b>FYE 12-31-15</b>
<b>Grants and Contributions Paid During the Year (Continued)</b>		
<u>Recipient</u>	<u>Purpose</u>	<u>Amount</u>
<u>Charitable (Cont.)</u>		
Street Roots Portland, OR	Funding for a non-profit grassroots newspaper assisting people experiencing homelessness and poverty.	1,000
Transition Projects Portland, OR	Funding for the organization's programs to assist Portland's homeless to transition to housing.	500
Union Gospel Mission Portland, OR	General funding for the organization's mission to assist the homeless.	500
Urban Gleaners Portland, OR	Funding for the organization's mission to help alleviate hunger by delivering it to agencies that feed the hungry.	250
Volunteers of America Oregon Portland, OR	Funding for the organization's DePriest Award for Excellence.	10,000
Youth Rights & Justice Portland, OR	Funding for the independent nonprofit law firm to provide legal assistance on behalf of youth and families.	250
Total Charitable		73,750
<u>Educational</u>		
American Gap Association Portland, OR	Funding for the organization's <i>Wayfinding Academy</i> program.	10,500
American Gap Foundation Portland, OR	General funding for the scholarship and student financial aid organization.	5,000
KBOO Community Radio Portland, OR	General funding for organization's focus on news, the environment, and arts and life features throughout Oregon and the Pacific Northwest.	200
New Directions Education Project Pendleton, OR	Funding for community college classes for inmate students at the Eastern Oregon Correctional Institution in Pendleton, Oregon.	8,000
New York University School of Medicine New York, NY	Funding for the <i>Ethiopian School Readiness Initiative</i> .	10,000
Northwest Compassionate Communication Vashon, WA	Funding for sponsorship of the organization's <i>Nonviolent Communication (NVC)</i> Summer camp.	3,000
Oregon Foundation for Reproductive Health Portland, OR	Funding for the organization's <i>One Key Question</i> initiative.	10,000
Oregon Foundation for Reproductive Health Portland, OR	General funding for the organization.	10,000
SuperThank Portland, OR	Funding for 2015 TEDx Mt. Hood conference.	7,500
Wholistic Peace Institute West Linn, OR	Funding for the organization's programs to promote world peace.	11,000
Total Educational		75,200
<u>Literacy</u>		
Start Making a Reader Today (SMART) Portland, OR	Funding for the organization's children's reading and literacy programs.	500

<b><u>THE LARSON LEGACY</u></b>		<b><u>EIN 91-1859861</u></b>
<b><u>Form 990-PF, Part XV, Line 3a</u></b>		<b><u>FYE 12-31-15</u></b>
<b><u>Grants and Contributions Paid During the Year (Continued)</u></b>		
<b><u>Recipient</u></b>	<b><u>Purpose</u></b>	<b><u>Amount</u></b>
<b><u>Religious</u></b>		
Maitripa College Portland, OR	General funding for the organization.	8,000
Total All Cash Grants Paid During the Year		157,450
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