Extended to November 15, 2016

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation: Kelly Foundation of Washington

A Employer identification number: 91-1620836

Number and street (or P O box number if mail is not delivered to street address): 1311 Colchester Dr SE | Room/suite

B Telephone number: (253) 381-1311

City or town, state or province, country, and ZIP or foreign postal code: Port Orchard, WA 98366

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 3,327,617.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc, received			N/A	
2 Check ▶ ☒ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	145,404.	145,404.		Statement 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	32,692.			
b Gross sales price for all assets on line 6a 890,092.				
7 Capital gain net income (from Part IV, line 2)		32,692.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	178,096.	178,096.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages	25,541.	0.		25,541.
15 Pension plans, employee benefits				
16a Legal fees Stmt 2	110.	0.		110.
b Accounting fees Stmt 3	9,108.	0.		9,108.
c Other professional fees				
17 Interest				
18 Taxes Stmt 4	5,548.	1,580.		2,204.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses Stmt 5	7,259.	104.		7,155.
24 **Total operating and administrative expenses.** Add lines 13 through 23	47,566.	1,684.		44,118.
25 Contributions, gifts, grants paid	153,000.			153,000.
26 **Total expenses and disbursements.** Add lines 24 and 25	200,566.	1,684.		197,118.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	<22,470.>			
b **Net investment income** (if negative, enter -0-)		176,412.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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15330822 758743 FCOK0735 2015.04020 Kelly Foundation of Washing FCOK0731

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	14,760.	33,492.	33,492.
	2 Savings and temporary cash investments	181,340.	7,225.	7,225.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,851.	2,236.	2,236.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock Stmt 7	2,309,746.	2,667,193.	2,791,039.
	c Investments - corporate bonds Stmt 8	308,247.	198,037.	247,850.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 9	359,420.	261,217.	232,895.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ Statement 10)	24,097.	12,880.	12,880.
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,208,461.	3,182,280.	3,327,617.
Liabilities	17 Accounts payable and accrued expenses	172.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 11)	0.	114.	
	23 **Total liabilities** (add lines 17 through 22)	172.	114.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,208,289.	3,182,166.	
	30 **Total net assets or fund balances**	3,208,289.	3,182,166.	
	31 **Total liabilities and net assets/fund balances**	3,208,461.	3,182,280.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,208,289.
2	Enter amount from Part I, line 27a	2	<22,470.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,185,819.
5	Decreases not included in line 2 (itemize) ▶ Adjustment to basis of securities	5	3,653.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,182,166.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Publicy traded securities	P		
b Publicy traded securities	P		
c Capital Gains Dividends			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,828.		7,650.	178.
b	863,641.		849,750.	13,891.
c	18,623.			18,623.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				178.
b				13,891.
c				18,623.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 32,692.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	180,606.	3,981,362.	.045363
2013	146,238.	3,679,007.	.039749
2012	166,891.	3,327,567.	.050154
2011	164,292.	3,297,815.	.049818
2010	135,284.	3,190,387.	.042404

2 **Total** of line 1, column (d)	2	.227488
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045498
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	3,649,259.
5 Multiply line 4 by line 3	5	166,034.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,764.
7 Add lines 5 and 6	7	167,798.
8 Enter qualifying distributions from Part XII, line 4	8	197,118.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	1,764.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,764.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,764.
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 4,000.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	4,000.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,236.
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ▶ 2,236. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Roger Ottenbach Telephone no ▶ (253) 381-1311

Located at ▶ 1311 Colchester Dr SE, Port Orchard, WA ZIP+4 ▶ 98366

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [X] Yes [ ] No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** No: X

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	3,448,941.
b	Average of monthly cash balances		1b	255,890.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	3,704,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,704,831.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	55,572.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	3,649,259.
6	**Minimum investment return.** Enter 5% of line 5		6	182,463.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	182,463.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 1,764.		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	1,764.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	180,699.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	180,699.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	180,699.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	197,118.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	197,118.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,764.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	195,354.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				180,699.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			152,306.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 197,118.				
a Applied to 2014, but not more than line 2a			152,306.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				44,812.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below.**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				135,887.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE ATTACHED SCHEDULE

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED SCHEDULE

c Any submission deadlines

SEE ATTACHED SCHEDULE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED SCHEDULE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Grants - SEE ATTACHED SCHEDULE	None	Public charities	Various - see attached	73,000.
Student Recipients - SEE ATTACHED SCHEDULE	None	I	Scholarships	80,000.
Total			▶ 3a	153,000.
b *Approved for future payment* None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities			14	145,404.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18		
8 Gain or (loss) from sales of assets other than inventory			18	32,692.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		178,096.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 178,096.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 8-24-16 | Title V.P. / Chairman

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Gwynne L. Glavicic, CPA		08/22/16		P00170831
Firm's name ▶ Frost & Company, P.S.			Firm's EIN ▶ 91-1136436	
Firm's address ▶ 2412 North 30th St. Suite 201 Tacoma, WA 98407			Phone no (253) 272-1555	

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
RBC Wealth Management	164,027.	18,623.	145,404.	145,404.	
To Part I, line 4	164,027.	18,623.	145,404.	145,404.	

Form 990-PF Legal Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	110.	0.		110.
To Fm 990-PF, Pg 1, ln 16a	110.	0.		110.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	9,108.	0.		9,108.
To Form 990-PF, Pg 1, ln 16b	9,108.	0.		9,108.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes	1,580.	1,580.		0.
Payroll taxes	2,204.	0.		2,204.
Federal excise tax on investment income	1,764.	0.		0.
To Form 990-PF, Pg 1, ln 18	5,548.	1,580.		2,204.

Form 990-PF Other Expenses Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Scholarship expenses	521.	0.		521.
Telephone	985.	0.		985.
Office & administrative expense	3,475.	0.		3,475.
Licenses	25.	0.		25.
Storage	420.	0.		420.
Supplies	1,427.	0.		1,427.
Meetings	302.	0.		302.
Advisor fees	104.	104.		0.
To Form 990-PF, Pg 1, ln 23	7,259.	104.		7,155.

Footnotes Statement 6

Form 990-PF	Corporate Stock	Statement 7

Description	Book Value	Fair Market Value
RBC - US Equities - see attached	1,516,497.	1,899,255.
RBC - International Equities - see attached	1,150,696.	891,784.
Total to Form 990-PF, Part II, line 10b	2,667,193.	2,791,039.

Form 990-PF	Corporate Bonds	Statement 8

Description	Book Value	Fair Market Value
RBC - Taxable Fixed Income - see attached	198,037.	247,850.
Total to Form 990-PF, Part II, line 10c	198,037.	247,850.

Form 990-PF	Other Investments	Statement 9

Description	Valuation Method	Book Value	Fair Market Value
RBC - Other Assets - see attached	COST	0.	0.
RBC - Mixed Assets - see attached	COST	261,217.	232,895.
Total to Form 990-PF, Part II, line 13		261,217.	232,895.

Form 990-PF	Other Assets	Statement 10

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
RCB Wealth Management - Interest Receivable	2,188.	0.	0.
RCB Wealth Management - Dividends Receivable	6,026.	8,287.	8,287.
RCB Wealth Management - Capital Gains Distributions Receivable	15,883.	4,593.	4,593.
To Form 990-PF, Part II, line 15	24,097.	12,880.	12,880.

Form 990-PF | Other Liabilities | Statement 11

Description	BOY Amount	EOY Amount
Payroll taxes payable	0.	83.
Foreign taxes payable	0.	31.
Total to Form 990-PF, Part II, line 22	0.	114.

Form 990-PF | Part VIII - List of Officers, Directors Trustees and Foundation Managers | Statement 12

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
Christopher R. Kelly 1311 Colchester Dr. S.E. Port Orchard, WA 98366	President 1.00	0.	0.	0.
Roger C. Ottenbach 1311 Colchester Dr. S.E. Port Orchard, WA 98366	First VP/Secretary/Treasur 1.00	0.	0.	0.
Greg Obata 1311 Colchester Dr. S.E. Port Orchard, WA 98366	Trustee 1.00	0.	0.	0.
Mika Ventrella 1311 Colchester Dr. S.E. Port Orchard, WA 98366	Trustee 1.00	0.	0.	0.
Vincent Driano 1311 Colchester Dr. S.E. Port Orchard, WA 98366	Trustee 1.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

Kelly Foundation of Washington
91-1620836

Form 990-PF, Part II, Lines 10b, 10c and 13

ACCOUNT STATEMENT
2015 ANNUAL STATEMENT
DUPLICATE COPY

US EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ABBOTT LABORATORIES	ABT	3,000.000	$44.910	$134,730.00		$64,832.59	$69,897.41	$3,120.00
ABBVIE INC	ABBV	3,000.000	$59.240	$177,720.00		$70,305.41	$107,414.59	$6,840.00
ABERDEEN GREATER CHINA FUND INC	GCH	6,809.425	$8.560	$58,288.68		$74,457.21	-$16,168 53	$4,855.12
					Purchase	*$66,435.81*	*-$15,075.81*	
					Reinvest	*$8,021.40*	*-$1,092.72*	
APPLE INC	AAPL	1,000.000	$105.260	$105,260.00		$109,120.99	-$3,860.99	$2,080.00
BAKER HUGHES INC	BHI	1,000.000	$46.150	$46,150.00		$46,868.62	-$718.62	$680.00
BRISTOL MYERS SQUIBB CO	BMY	922.000	$68.790	$63,424.38		$21,868.00	$41,556.38	$1,401.44
CHEVRON CORPORATION	CVX	2,000.000	$89.960	$179,920.00		$73,230.50	$106,689.50	$8,560.00
CISCO SYSTEMS INC	CSCO	4,000.000	$27.155	$108,620.00		$110,225.86	-$1,605.86	$3,360.00
CONOCOPHILLIPS	COP	1,000.000	$46.690	$46,690.00		$66,139.58	-$19,449.58	$2,960.00
FREEPORT MCMORAN INC	FCX	4,000.000	$6.770	$27,080.00		$124,974.94	-$97,894.94	$800.00
JPMORGAN CHASE & CO	JPM	1,100.000	$66 030	$72,633 00		$46,761.35	$25,871.65	$1,936.00
KINDER MORGAN INC	KMI	8,000.000	$14.920	$119,360.00		$216,283.80	-$96,923.80	$16,320 00
MCDONALDS CORP	MCD	1,000.000	$118.140	$118,140.00		$100,732.40	$17,407.60	$3,560.00
MEAD JOHNSON NUTRITION COMPANY COMMON STOCK	MJN	680.000	$78.950	$53,686.00		$25,547.66	$28,138.34	$1,122.00
MICROCHIP TECHNOLOGY INC	MCHP	750.000	$46.540	$34,905.00		$35,995.95	-$1,090.95	$1,075.50
PFIZER INC	PFE	3,000.000	$32.280	$96,840.00		$44,405.70	$52,434.30	$3,600.00

Kelly Foundation of Washington
91-1620836

ACCOUNT STATEMENT
2015 ANNUAL STATEMENT
DUPLICATE COPY

US EQUITIES
(continued)

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
SOUTHERN CO	SO	4,000.000	$46.790	$187,160.00	$111,905.50	$75,254.50	$8,680.00
SPDR SER TR S&P BK ETF	KBE	1,900.000	$33.820	$64,258.00	$49,517.81	$14,740.19	$1,090.60
WASTE MANAGEMENT INC DEL	WM	2,200.000	$53.370	$117,414.00	$73,727.29	$43,686.71	$3,388.00
WELLS FARGO & CO	WFC	1,600.000	$54.360	$86,976.00	$49,595.84	$37,380.16	$2,400.00
TOTAL US EQUITIES		Subtotal - Line 10b		$1,899,255.06	$1,516,497.00	$382,758.06	$77,828.66

INTERNATIONAL EQUITIES

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
ABERDEEN SINGAPORE FUND INC	SGF	4,900.603	$8.560	$41,949.16		$67,007.64	-$25,058.48	$4,900.60
ALIBABA GROUP HOLDING LTD SPONSORED ADR	BABA	1,000.000	$81.270	$81,270.00		$85,313.18	-$4,043.18	
BANK OF MONTREAL	BMO	1,000.000	$56.420	$56,420.00		$57,395.32	-$975.32	$2,515.00
BP P L C SPONSORED ADR (FRM BP AMOCO PLC)	BP	5,300.000	$31.260	$165,678.00		$203,577.40	-$37,899.40	$12,614.00
CHINA FUND INC	CHN	1,000.000	$15.520	$15,520.00		$26,112.00	-$10,592.00	$213.00
CRESCENT POINT ENERGY CORP	CPG	3,000.000	$11.650	$34,950.00		$118,494.26	-$83,544.26	$2,622.00
GLAXOSMITHKLINE PLC SPONSORED ADR(FRM GLAXO WELL)	GSK	2,500.000	$40.350	$100,875.00		$109,778.37	-$8,903.37	$6,065.00
ISHARES CHINA LARGE CAP ETF	FXI	1,000.000	$35.290	$35,290.00		$40,326.90	-$5,036.90	$1,024.00
ISHARES MSCI BRAZIL CAPPED ETF	EWZ	4,000.000	$20.680	$82,720.00		$154,173.18	-$71,453.18	$3,376.00
ISHARES MSCI NEW ZEALAND CAPPED ETF	ENZL	3,000.000	$37.480	$112,440.00		$111,467.09	$972.91	$4,821.00
JPMORGAN CHINA REGION FUND INC	JFC	2,000.000	$15.320	$30,640.00		$31,055.84	-$415.84	$710.00
ROYAL BANK OF CANADA	RY	1,000.000	$53.580	$53,580.00		$24,606.00	$28,974.00	$2,366.00
TEMPLETON DRAGON FUND INC NEW YORK LISTED	TDF	4,517.247	$17.810	$80,452.17		$121,388.30	-$40,936.13	$2,208.93
					Purchase	*$63,312.00*	*-$27,692.00*	
					Reinvest	*$58,076.30*	*-$13,244.12*	
TOTAL INTERNATIONAL EQUITIES		Subtotal - Line 10b		$891,784.33		$1,150,695.48	-$258,911.15	$43,435.53

1-0		
1-1		1,899,255.06
1-2		+ 891,784.33
1-T	Total	= 2,791,039.39

1-0		
1-1		1,516,497.00
1-2		+ 1,150,695.48
1-T	Total	= 2,667,192.48

990-PF, Part II, Line 10b

059130 01YDFE11 023114

Kelly Foundation of Washington
91-1620836

ACCOUNT STATEMENT
2015 ANNUAL STATEMENT
DUPLICATE COPY

TAXABLE FIXED INCOME

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
JPMORGAN CHASE & CO 5.45% DEPOSITARY SHS REPSTG PFD SER P CALLABLE 03/01/18 AT 25.00 MOODY-BAA3 S&P BBB-	JPMPRA	5,000.000	$25.240	$126,200.00		$102,705.89	$23,494.11	$6,810.00
VORNADO REALTY TRUST 5 4% SER L CUMULATIVE RDMBL PFD SHS CALLABLE 01/25/18 AT 25.00 MOODY BAA3 S&P BBB-	VNOPRL	5,000.000	$24.330	$121,649.50		$95,331.32	$26,318.18	$6,750.00
TOTAL TAXABLE FIXED INCOME	990-PF, Part II, Line 10c			$247,849.50		$198,037.21	$49,812.29	$13,560.00

MIXED ASSETS

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE		NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
CALAMOS GLOBAL DYNAMIC INCOME FUND	CHW	7,948.612	$7.160	$56,912.06		$84,843.12	-$27,931.06	$6,676.83
					Purchase	*$50,496.15*	*-$24,720.15*	
					Reinvest	*$34,346.97*	*-$3,210.90*	
CALAMOS STRATEGIC TOTAL RETURN FUND	CSQ	15,694.882	$9.900	$155,379.33		$161,254.34	-$5,875.01	$15,537.93
					Purchase	*$78,449.97*	*-$8,159.97*	
					Reinvest	*$82,804.37*	*$2,284.95*	
INCOME FUND OF AMERICA INC CLASS A	AMECX	1,018.472	$20.230	$20,603.69		$15,120.00	$5,483.69	$672.19
					Purchase	*$14,750.00*	*$5,480.00*	
					Reinvest	*$370.00*	*$3.68*	
TOTAL MIXED ASSETS	990-PF, Part II, Line 13			$232,895.08		$261,217.46	-$28,322.38	$22,886.95

Part XV Attachment

KELLY FOUNDATION OF WASHINGTON 2015 GRANTS

Ms	Kerin	Brasch	Executive Director	Girls on the Run Puget Sound	$10,500	1404 E Yesler Street #201	Seattle WA 98122	After school, experience-based running programs to inspire girls in the King County school districts These funds are to support the expansion of your middle school curriculum, Heart and Sole
Ms	Polly	Poole	Board Chair	Hunger Intervention Program (HIP)	$15,000	3841 NE 123rd Street	Seattle WA 98125	Healthy HIP Packs Program, providing healthy meals to children from struggling families over the week-ends and during 3 school breaks
Mrs	Kristin	Lasher	Secretary	Mother Mentors of Whidbey Island	$3,500	P O Box 92	Langley WA 98260	In-home mentoring service for parents of children birth to five and your outreach and marketing program to better recruit and support volunteer mentors
Mr	Rick	Redman	Board Member	Safe Crossings Foundation	$5,000	1000 Warren Street	Seattle WA 98109	Grief counseling and activities offered at Camp Erin, your weekend summer grief camp for King County children grieving the death of a loved one
Ms	Kelly	Brown	Executive Director	North Helpline	$7,500	12736 33rd Avenue NE	Seattle WA 98125	Food Bank Service Programs, supplying food and other basic essentials to families and individuals experiencing severe economic difficulties
Ms	June	Leahy	Vice President	Austen Everett Foundation	$5,000	201 Galer Street #511	Seattle WA 98109	"Unite2Fight" program empowering the lives of kids battling cancer
Ms	Ellen	Walker	Executive Director	Pacific Northwest Ballet	$5,000	301 Mercer Street	Seattle WA 98109	DanceChance Program, providing local, public elementary grade students from underserved communities an all-inclusive dance education twice a week
Ms	Nancy	Grette	Co-Founder and Executive Director	Alatheia Riding Center	$10,000	2170 Sleepy Hollow Heights	Wenatchee WA 98801	Improve the lives of people with special needs through equine-assisted therapy These funds will help build Alatheia Riding Center's Financial Aid Fund
Mr	Andrew	Buelov	Executive Director	Tacoma Symphony Orchestra	$5,000	901 Broadway, Suite 600	Tacoma WA 98402	Mini-Maestros education series for children in the South Puget Sound region
Mr	Jeff	Nomura	Interim Executive Director	Little Bit Therapeutic Riding Center	$3,500	18675 NE 106th Street	Redmond WA 98052	Scholarships provided to children and adults with disabilities who wish to participate in equine-assisted therapies
Mr	Scott	Nolte	Producing Artistic Director	Taproot Theatre Company	$3,000	P O Box 30946	Seattle WA 98113	After-school theatre classes and week-long theatre day camps for young students These funds will help support teacher salaries and production costs so that you can offer more scholarships
			TOTAL GRANTS FOR 2015		$73,000			

Kelly Foundation of Washington
2015 Scholarship Winners

Part XV Attachment

FirstName	LastName	HomeAddress	City	State	Zip	University	University Address	University City	AMOUNT
Hannah	Baillie	11651 SE 58th St	Bellevue	WA	98006	Seattle Pacific University	3307 3rd Avenue W	Seattle WA 98119	$2,500
Tanner	Bass	2525 Mosquito Lake Rd	Deming	WA	98244	Pepperdine University	24255 Pacific Coast Highway	Malibu CA 90263-4392	$2,500
Naomi	Blankenship	1211 Railroad Ave	Sedro Woolley	WA	98284	Western Washington University	Old Main 200 – MS 9009	Bellingham WA 98225	$2,500
Danielle	Carr	12020 243rd Ave E	Buckley	WA	98321	Creighton University	2500 California Plaza	Omaha NE 68102	$2,500
Emily	Cieslak	720 Lynn Street	Wenatchee	WA	98801	University of Pennsylvania	100 Franklin Building - 3451 Walnut St	Philadelphia PA 19104-6270	$2,500
Connor	Custis	P O Box 1756	McCleary	WA	98557	University of Portland	5000 University of Portland	Portland OR 97203	$2,500
Emily	Dunston	4111 Marine Drive	Tulalip	WA	98271	Eastern Washington University	304 Sutton Hall	Cheney WA 99004-2455	$2,500
Olivia	Egejuru	7309 215th Street SW #5	Edmonds	WA	98026	Pacific Lutheran University	12180 Park Avenue	Tacoma WA 98449	$5,000
Joshua	Ellingson	P O Box 1371	Orting	WA	98360	University of Idaho	875 Perimeter Dr MS 4264	Moscow ID 83844-4264	$2,500
Hope	Freier	13519 Gibralter Road	Anacortes	WA	98221	University of Montana	32 Campus Drive	Missoula MT 59812	$2,500
Wyatt	Gray	3037 W Satsop Cloquallum Rd	Elma	WA	98541	Montana State University	P O Box 172190	Bozeman MT 59717-2190	$2,500
Mykel	Hankins	1001 South 25th	Tacoma	WA	98405	Tacoma Community College	6501 South 19th St	Tacoma WA 98466	$5,000
Erica	Hutt	1470 Sage Trail Road	Yakima	WA	98901	Yakima Valley Community College	P O Box 22520	Yakima WA 98907-2520	$2,500
Courtney	Jolley	23459 14th Avenue S	Des Moines	WA	98198-7422	Brigham Young University	A-41 ASB	Provo UT 84602	$2,500
Cheyenne	Joshua	6088 Sunsine Drive	Ferndale	WA	98248	Carleton College	One North College St	Northfield MN 55057	$2,500
Timothy	Lann	3905 Isaacson Rd	Bellingham	WA	98226	Stanford University	450 Sera Mall	Stanford CA 94305	$2,500
Alexandria	Mammina	5909 Cherokee Loop SE	Lacey	WA	98513	American University	4400 Massachusetts Ave NW	Washington DC 20016	$2,500
Amanda	Mar	9516 NE 132nd Ave	Vancouver	WA	98682	University of California - San Diego Regents	9500 Gilman Drive (Student Business Svcs)- Dept 0026	La Jolla CA 92093-0026	$2,500
Austin	Napoleon	5308 228th Street SW	Mountlake Terrace	WA	98043	Pace University	One Pace Plaza	New York NY 10038	$2,500
Juliana	Palomino	1510 Cypress Point Ave	Fircrest	WA	98466	University Of Kentucky	128 Funkhouser Bldg	Lexington KY 40506-0054	$2,500
Cameron	Raber	138 Cedar Hollow Dr	Port Angeles	WA	98362	Pacific Lutheran University	12180 Park Ave S	Tacoma WA 98447-0003	$2,500
Salam	Ramadan	12232 SE 259th Place	Kent	WA	98030	Seattle University	P O Box 222000	Seattle WA 98122-1090	$2,500
Jireh Grace	Reduque	1515 Grant Avenue	DuPont	WA	98327	Seattle Pacific University	3307 3rd Avenue W	Seattle WA 98119	$2,500
Isabel	Rojas-Penafiel	430 Rose Street	Mabton	WA	98935	Washington State University - Tri Cities	2710 Crimson Way	Richland WA 99354	$2,500
Jonah	Short-Miller	2413 Walnut St	Bellingham	WA	98225	Hesston College	P O Box 3000	Hesston KS 67062	$2,500
Miranda	Sowle	P O Box 162	Matlock	WA	98560	South Puget Sound Community College	2011 Mottman Rd SW	Olympia WA 98512	$2,500
Quynh	Tran	9433 Fawcett	Tacoma	WA	98444	Tacoma Community College	6501 South 19th St	Tacoma WA 98466	$2,500
Aaron	Trumbull	1289 Balda Road	Oak Harbor	WA	98277	Olympic College	1600 Chester Ave	Bremerton WA 98337	$2,500
Amethyst	Wirkkala	9 Seal Slough Dr	Rosburg	WA	98643	Lower Columbia College	1600 Maple Street	Longview WA 98632	$2,500
Rachel	Wood	2025 Graf Road	Centralia	WA	98531	Spokane Community College	1810 N Greene Street	Spokane WA 997	$2,500
									$80,000

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December 9, 2015

Part XV Attachment

Dear Scholarship Counselor -

The Kelly Foundation of Washington is pleased to offer the *Ewing C. Kelly Scholarship*. High school seniors in the state of Washington are eligible. **If you received this email and application, your students are eligible.** Applicants will be judged on citizenship, academic achievement and financial need. Each award is worth $2,500 and winners will be notified in April. Last year over 700 applications were judged and 52 scholarships were awarded.

Enclosed you will find a master application for this scholarship. Please duplicate the application (8 pages, including this page). **I encourage you to keep the master application on file, as we will not be able to provide additional copies!**

If you are not the person who deals with scholarship opportunities, please forward these materials to the proper resource.

All applications (with ALL attachments) must be postmarked by March 10, 2016. (*Late or incomplete applications will not be judged*). We do not mail applications to individuals.

If you have any questions, please do not hesitate to contact our scholarship hotline at (206) 706-8486 or emailing me at maryclarelow@hotmail.com.

Thank you for your help in making this scholarship available to your students.

Mary C. Low

Executive Director

P.O. Box 19208 • Seattle, Washington 98109-1208 • ph. (206) 706-8486 • fx. (206) 706-1030
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COVER PAGE

The Kelly Foundation of Washington is offering $2,500 awards for its scholarship program, the Ewing C. Kelly Scholarship. This award is named in honor of Ewing C. Kelly, a longtime radio and television broadcaster.

The Ewing C. Kelly Scholarship is designed to reward students who demonstrate good citizenship while striving to attain their academic goals. Applicants will be judged on their academic merit, extra-curricular achievements--both scholastically and in their community--and financial need.

Eligibility: 1) Applicant must be accepted, or have an application pending, at an accredited institution of higher learning, public or private and including community colleges; 2) must be a senior-level student at a public or private high school (or home school); 3) must have a composite score of 20 on the ACT or a composite score of 1400 on the SAT if planning to attend a 4-year school; 4) must be a U.S. citizen or have a green card.

Scholarship Administration: Award will be applied toward recipient's tuition and fees upon enrollment. Funds will be made payable to the academic institution no later than August 31, **and must be used during the upcoming academic year.**

Announcement: <u>Winners</u> will be contacted by the Scholarship Committee by April 30.

Applications: Applications are available through the high school counselor. Please read the application carefully. It contains 3 information pages, 2 financial assessment pages, a checklist and a page including tips for letters of recommendation. It must be accompanied by official transcript, ACT and/or SAT scores (photocopy/online copies OK), personal statement and 3 letters of recommendation. **<u>Incomplete applications will be rejected</u>. All materials must be submitted by applicant. <u>Applications must be postmarked by March 10</u>.** Please send completed application to:

Ewing C. Kelly Scholarship
P O Box 19208
Seattle, WA 98109

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EWING C. KELLY SCHOLARSHIP APPLICATION

IMPORTANT—READ CAREFULLY! *Applicant must submit this application (typed or printed by hand) with complete official high school transcript, ACT and/or SAT scores (photocopy/online copies OK), financial assessment form (see Pages 4 & 5), personal statement and three (3) letters of reference. A checklist and a list of tips for obtaining meaningful letters of recommendation are included.*

Mail all application materials to: Ewing C. Kelly Scholarship, PO Box 19208, Seattle, WA 98109.
Incomplete applications or facsimiles will not be accepted. DO NOT mail documents separately.
Applications must be postmarked by March 10.

NAME ____
(Last) **(First)** **(Middle)**

PERMANENT ADDRESS ____________________________________
(Street) **(Apartment)**

____
(City) **(State)** **(Zip)**

TELEPHONE NUMBER **Area Code (   )** ______________________

EMAIL ADDRESS ______________________________

BIRTH DATE ________________ **SEX (Circle One) MALE / FEMALE**

U.S. CITIZEN? YES / NO GREEN CARD? YES/NO
ETHNIC BACKGROUND (OPTIONAL)
( ) Caucasian/European American ( ) African American ( ) Hispanic
( ) Asian/Pacific Islander ( ) Native American/ Alaska Native ( ) Other

NAME OF HIGH SCHOOL ______________________________

ADDRESS ____________________________________

SCHOOL TELEPHONE # (   ) __________ **GRADUATION DATE** _______

COUNSELOR ________________ **PRINCIPAL** ________________

CUM G.P.A. ________ **SAT SCORES** __________ **ACT SCORE** ________

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EWING C. KELLY SCHOLARSHIP APPLICATION (CONT.)

***INCLUDE A ONE-PAGE PERSONAL STATEMENT**, including such information as a brief personal history, family circumstances, goals and why you are seeking the Ewing C. Kelly Scholarship. We want to get to know you! Page 3 of the Application will have a place for academic achievements and extra-curricular activities so do not include this in your personal statement.*

DO YOU NEED FINANCIAL AID TO PURSUE A POST SECONDARY EDUCATION? ________IF "YES", EXPLAIN____

____

____

LIST AMOUNTS AND TYPES OF FINANCIAL AID AND SCHOLARSHIPS ALREADY GRANTED FOR THIS COMING FALL (INCLUDING GOVERNMENT OR PRIVATE FOUNDATION GRANTS)____________

____

____

LIST PAST AND PRESENT EMPLOYERS, DURATION OF EMPLOYMENT AND HOURS-A-WEEK WORKED

____

____

____

ARE YOU BEING CONSIDERED FOR AN APPOINTMENT TO A U.S. MILITARY ACADEMY? IF "YES", PROVIDE NAME ____

WHAT COLLEGE OR POST HIGH SCHOOL INSTITUTION DO YOU PLAN TO ATTEND?___________

____

WHY DID YOU SELECT THE ABOVE INSTITUTION?______________________________

____

____

WHAT BACHELOR DEGREE ARE YOU PLANNING TO PURSUE? __________________________

____

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EWING C. KELLY SCHOLARSHIP APPLICATION (CONT.)

HIGH SCHOOL ACADEMIC ACHIEVEMENTS (include honor roll and other academic awards. Note any AP classes.) ______________________________

____

____

____

WHAT IS, OR WAS, YOUR GREATEST CHALLENGE IN SUCCEEDING AT THE HIGH SCHOOL LEVEL?

____

____

____

HIGH SCHOOL EXTRA-CURRICULAR ACTIVITIES (include athletics, student government, music, drama, etc.) ______________________________

____

____

____

____

COMMUNITY ACTIVITIES (Church, volunteer, etc., plus number of hours involved per week or per year) ______________________________

____

____

____

____

NOTE: *A summary of the above information may not exceed one page.*

Applicant's Signature______________________________ **Date**____________

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FINANCIAL ASSESSMENT FORM

STUDENT NAME ____

NOTE: *Please have parent(s)/guardian complete the following questions:*

NAME OF PARENT(S)/GUARDIAN ________________________________

OCCUPATION(S) ____

PERMANENT ADDRESS ____

____

TELEPHONE NUMBER Area Code ( ) ____________________________

PARENT(S)/GUARDIAN INCOME, EXPENSE, ASSET DATA

YEAR: JANUARY 1, _____ TO DECEMBER 31, _____

( ) Estimates based on income information to be filed by April 15, ______.

( ) Estimates based on completed IRS Form 1040 dated ____________________

Adjusted gross income ____________

Total U. S. Income Tax paid ____________

Income earned from work by Wage Earner #1 ____________

Income earned from work by Wage Earner #2 ____________

Total number of people supported by this income ____________

Total number of adults in your household ____________

Total number of working adults in your household ____________

Total number of dependents under 18 in your household ____________

Social Security or other untaxed income or benefits
(including disability payments, child support, etc.) ____________

Cash, savings, checking accounts, bonds, zero coupon bonds,
stock value (cash) CD's, notes, etc. ____________

Total number of family members attending post-secondary school
(Minimum half-time) during the coming school year, including applicant. ____________

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FINANCIAL ASSESSMENT FORM (CONT.)

CERTIFICATION:

I certify that all of the information on this financial assessment form is true and complete to the best of my (our) knowledge. If asked by the Ewing C. Kelly Scholarship Committee Chair, I (we) agree to furnish proof of the information we have provided. I (we) realize that this proof may include a copy of my (our) most recently filed U.S. Income Tax Return; social security number or green card. I (we) realize that, if asked and proof is not furnished, the student may not receive any Ewing C. Kelly Scholarship moneys.

____

Parent(s)/Guardian Signature **Date**

Applicant's Signature___________________________________Date____________

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HELPFUL HINTS FOR LETTERS OF RECOMMENDATION

- It is critical that you choose individuals who know you well and can be specific about your talents, contributions, etc. A letter of recommendation that is too general may hurt you more than help you.

- You might remind whoever is writing your letter of contributions that you have made to your school or community, i.e., projects you have worked on, leadership you have shown.

- If possible, a letter of recommendation should be written on the letterhead of the organizations you were part of (school, leadership club, service organization, etc.).

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CHECKLIST

PLEASE DO NOT PUT YOUR APPLICATION IN A FOLDER. FOLDERS WILL BE REMOVED.

1. _____ Three letters of recommendation.

2. _____ Completed Application, including Financial Assessment Form.

3. _____ 1-Page Personal Statement.

4. _____ High school transcript.

5. _____ SAT and/or ACT scores.

DO NOT SEND ANY OF THIS INFORMATION SEPARATELY.

We get hundreds of applications and can only accept those that have been properly submitted. It is very frustrating for us to have a very qualified candidate but an incomplete application!

MAIL TO:

Ewing C Kelly Scholarship
P O Box 19208
Seattle WA 98109