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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation Cruse of Oil c/o Jubilee Whitman		A Employer identification number 91-1414824	
Number and street (or P O box number if mail is not delivered to street address) 871 E Beach Drive		B Telephone number (see instructions) (360) 898-0330	
City or town, state or province, country, and ZIP or foreign postal code Union, WA 98592		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,165,085		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,700			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	207	207		
	4 Dividends and interest from securities	30,204	30,204		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-28			
	b Gross sales price for all assets on line 6a 1,187,475				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	905	-19		
	12 Total. Add lines 1 through 11	35,988	30,392		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	8,200	820		7,380
	c Other professional fees (attach schedule)	14,490	14,490		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	418	0		418
	24 Total operating and administrative expenses. Add lines 13 through 23	23,108	15,310		7,798
	25 Contributions, gifts, grants paid	96,695			96,695
	26 Total expenses and disbursements. Add lines 24 and 25	119,803	15,310		104,493
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-83,815			
	b Net investment income (if negative, enter -0-)		15,082		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	168,439	52,758	52,758
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	751,403	1,112,327	1,112,327
	c	Investments—corporate bonds (attach schedule)	377,933	0	0
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,297,775	1,165,085	1,165,085	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,297,775	1,165,085	
	30	Total net assets or fund balances(see instructions)	1,297,775	1,165,085	
31	Total liabilities and net assets/fund balances(see instructions) . .	1,297,775	1,165,085		

Part III Analysis of Changes in Net Assets or Fund Balances					
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,297,775		
2	Enter amount from Part I, line 27a	2	-83,815		
3	Other increases not included in line 2 (itemize) ▶ _____	3	0		
4	Add lines 1, 2, and 3	4	1,213,960		
5	Decreases not included in line 2 (itemize) ▶ _____	5	48,875		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,165,085		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	KeyBank#5840 - LT Noncovered	P		2015-01-22
b	kEyBank#5286 - ST Noncovered	P		2015-12-31
c	KeyBank#5286 - ST CG Distributions	P		2015-12-31
d	KeyBank#5286 - LT CG Distributions	P		2015-12-31
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 55		122	-67
b 1,186,779		1,187,381	-602
c 112			112
d 529			529
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FM V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-67
b			-602
c			112
d			529
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-28
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	83,090	1,222,032	0 067993
2013	78,254	1,227,121	0 063770
2012	50,473	1,106,935	0 045597
2011	52,000	1,128,314	0 046086
2010	59,612	1,011,679	0 058924

2	Total of line 1, column (d).	2	0 282370
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 056474
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,254,435
5	Multiply line 4 by line 3.	5	70,843
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	151
7	Add lines 5 and 6.	7	70,994
8	Enter qualifying distributions from Part XII, line 4.	8	104,493

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 489 Refunded

1

151

0

151

0

151

640

640

489

0

6a

640

6b

6c

6d

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
WA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>Jubilee Whitman</u> Telephone no ► <u>(360) 898-0330</u> Located at ► <u>871 E Beach Drive Union WA</u> ZIP+4 ► <u>98592</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No


(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b** **No**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d) 

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,149,701
b	Average of monthly cash balances.	1b	123,837
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,273,538
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,273,538
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,103
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,254,435
6	Minimum investment return. Enter 5% of line 5.	6	62,722

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	62,722
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	151
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	151
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	62,571
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	62,571
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	62,571

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	104,493
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	104,493
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	151
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	104,342

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				62,571
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	9,381			
b From 2011.	4,126			
c From 2012.				
d From 2013.	19,090			
e From 2014.	22,616			
f Total of lines 3a through e.	55,213			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 104,493				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				62,571
e Remaining amount distributed out of corpus	41,922			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	97,135			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	9,381			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	87,754			
10 Analysis of line 9				
a Excess from 2011. . . .	4,126			
b Excess from 2012. . . .				
c Excess from 2013. . . .	19,090			
d Excess from 2014. . . .	22,616			
e Excess from 2015. . . .	41,922			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Philip J Werdal

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	96,695
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Signature of officer or trustee</div>	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">2016-11-07</div> <div style="border-bottom: 1px solid black; text-align: center;">Date</div>	<div style="border-bottom: 1px solid black; text-align: center; margin-bottom: 5px;">*****</div> <div style="border-bottom: 1px solid black; text-align: center;">Title</div>

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name Angela M Fidler	Preparer's Signature	Date 2016-10-25	Check if self-employed <input type="checkbox"/>	PTIN P01254538
	Firm's name <input type="checkbox"/> Moss Adams LLP			Firm's EIN <input type="checkbox"/> 91-0189318	
	Firm's address <input type="checkbox"/> 999 Third Avenue Suite 2800 Seattle, WA 98104			Phone no (206) 302-6500	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address		Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ESTHER WERDAL	871 E Beach Drive Union, WA 98592	President/Director 0 10	0	0	0
Tim Whitman	871 E Beach Drive Union, WA 98592	Vice President/Director 0 10	0	0	0
Jubilee Whitman	871 E Beach Drive Union, WA 98592	Treasurer/Director 0 50	0	0	0
Philip J Werdal	119 FIRST AVE S STE 440 Seattle, WA 98104	Secretary/Director 1 00	0	0	0
Kns Werdal	119 First Ave S Ste 440 Seattle, WA 98104	Director 0 10	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Africa Inland Mission PO Box 3611 Peachtree City,GA 30269		PC	To provide support to exempt organization	6,000
Anna's Bay Chorale PO Box 913 Shelton,WA 98584		PC	To provide support to exempt organization	2,600
Bread of Life Mission 97 S Main Street Seattle,WA 98194		PC	To provide support to exempt organization	3,000
Faith in Action 3720 Airport Way S Seattle,WA 98134		pc	To provide support to exempt organization	500
International Chaplains Ministry 13061 Rosedale Hwy G-141 Bakersfield,CA 93309		pc	To provide support to exempt organization	2,000
Love Inc of Mason County 221 W Railroad Ave 10 Shelton,WA 98584		PC	To provide support to exempt organization	10,000
National Fisheries Conservation Center 308 Raymond Street Ojai,CA 93023		pc	To provide support to exempt organization	16,650
New Community Church of Union 951 E Dalby Rd union,WA 98592		pc	To provide support to exempt organization	750
Reconciliation Ministries PO Box 1986 Indianapolis,IN 46206		pc	To provide support to exempt organization	30,000
Rock of Ages - Japanese Ministry 316 N 70th Street Seattle,WA 98103		PC	To provide support to exempt organization	5,000
Rock of Ages Church 316 N 70th Street Seattle,WA 98103		PC	To provide support to exempt organization	2,500
Salvation Army PO Box 34824 Seattle,WA 98124		PC	To provide support to exempt organization	3,000
Scott Firefighter Stair CLimb 123 NW 36th St 100 Seattle,WA 98107		pc	To provide support to exempt organization	345
Spur Afrika PO Box 44473 Nairobi 00100 KE		FOREIGN	To provide support to exempt organization	3,250
St David of Wales Episcopal Church 2800 SE Harrison St Portland,OR 97214		pc	To provide support to exempt organization	4,500
Total ▶ 3a				96,695

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Union Gospel Mission PO Box 202 Seattle, WA 98111		PC	To provide support to exempt organization	3,000
Wicliffe Bible Translators 11221 John Wycliffe Blvd Orlando, FL 32832		pc	To provide support to exempt organization	3,600
Total ▶ 3a				96,695

TY 2015 Accounting Fees Schedule

Name: Cruse of Oil
c/o Jubilee Whitman

EIN: 91-1414824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	8,200	820		7,380

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: Cruse of Oil
c/o Jubilee Whitman

EIN: 91-1414824

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Spur Afrika	PO Box 44473 Nairobi 00100 KE	2015-10-13	3,250	SPUR AFRIKA IS A NON-PROFIT ORGANIZATION WORKING WITH YOUTH IN THE KIBERA SLUM OF NAIROBI, KENYA IN 2015, CRUSE OF OIL (COO) AWARDED A GRANT TO THE ORGANIZATION FOR \$3,250 USD FOR THE PURPOSE OF HIRING A PART-TIME COMMUNICATION COORDINATOR SPUR AFRIKA HIRED MAUREEN KOLI, WHO WAS ALSO VETTED IN PERSON BY A COO CONTACT MS KOLI HAS CREATED AND SENT REGULAR SPUR AFRIKA NEWSLETTERS TO COO, EVIDENCING HER WORK AND GROWTH THROUGHOUT THE TIME OF HER EMPLOYMENT SHE HAS BECOME A VALUED TEAM MEMBER, ASSISTING THE ORGANIZATION IN DOCUMENTING THEIR LIFE SKILLS, EDUCATION, AND LEADERSHIP PROGRAMMING WORK	3,250	The grantor is not aware of any diversion of funds	7/5/16	2016-07-05	ON JULY 5, 2016, THE COMMUNICATIONS INTERN SUBMITTED A REPORT OF HER ACTIVITIES DURING THE YEAR OF THE INTERNSHIP (JUNE 2015-JULY 2016) THE REPORT REFLECTED THAT THE GRANT WAS PROPERLY USED FOR HER SUPPORT DURING THE TIME OF THE INTERNSHIP THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE, THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE

TY 2015 Investments Corporate Bonds Schedule

Name: Cruse of Oil
c/o Jubilee Whitman

EIN: 91-1414824

Name of Bond	End of Year Book Value	End of Year Fair Market Value
2694.846 shares American High Income Trust	0	0
5830 shares Baird Intermediate Bond Fund	0	0
365 shares Ishares Barclays MBS Bond Fund	0	0
500 shares Ishares Core Totl US Bd Mket Etf	0	0
915 shares Ishares S&P US Preferred Stock	0	0
5975 shares Metropolitan West T/R Bond FD	0	0
3930 shares Ridgeworth Seix Flrt High Income	0	0
4326.003 shares Templeton Global Bond Fund	0	0
5974 shares Oppenheimer SR Floating Rate FD	0	0
4307 shares Pimco Funds - Total Return Fund	0	0
1387 shares Ishares Barclays 1-3 year Cr Bd FD	0	0

TY 2015 Investments Corporate Stock Schedule

Name: Cruse of Oil
c/o Jubilee Whitman
EIN: 91-1414824

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2539 Shares LEGGMASON BW ASBOLUTE RETURN OPP	28,463	28,463
3169 SHARES RIDGEWORTH SEIX FLOATING RATE HIGH	26,176	26,176
3362 SHARES RIVERTON DOUBLE LINE STRATEGIC	34,300	34,300
2348 Shares Ishares TR MSCI-EMERGING MKTS ETF	75,582	75,582
1167 SHARES ISHARES-TR NORTH AMERN NAT RES ETF	32,839	32,839
629 SHARES ISHARES TR-MSCI EAFE ETF	36,935	36,935
644 SHARES TR CORE S&P MID CAP ETF	89,722	89,722
1277 SHARES ISHARES TR RUSSELL 1000 GROWTH EFT	127,036	127,036
1119 SHARES ISHARES TR RUSSEL 1000 ETF	126,794	126,794
675 SHARES ISHARES RUSSEL 2000 VALUE ETF	62,060	62,060
685 SHARES ISHARES TR MSCI EAFE SMALL ETF	34,216	34,216
295 SHARES ISHARES JP MORGAN USD EMERGING MRKTS BD	31,205	31,205
318 SHARES TR IBOXX \$ HIGH YIELS CORP BD	25,624	25,624
659 SHARES ISHARES TR INTERMEDIATE CR BD	70,698	70,698
395 SHARES ISHARES TR MICRO-CAP EFT	28,480	28,480
1321 SHARES SCHWAB STRATEGIC TR INTL EQUITY EFT	36,407	36,407
1454 SHARES VANGUARD SPECILAIZED PORTFOLIOS DIVIDEND	113,063	113,063
814 SHARES VANGUARD BD INDEX FD INC INTERMERDiate	67,611	67,611
568 SHARES VANGUARD BD INDEX FD INC SHORT TERM BD	45,196	45,196
609 SHARES VANGUARD INTL EQUITY INDEX FDS FTSE	19,920	19,920
70 shares Accenture Plc	0	0
12 shares Amazon Com Inc	0	0
70 shares American Water Works Co	0	0
35 shares Apple Inc	0	0
14 shares California Resources Corp	0	0
138 shares CMS Energy Corp	0	0
110 shares Celgene Corp	0	0
60 shares Chevron Corp	0	0
70 shares Cincinnati Financial Corp	0	0
120 shares Coca Cola Co	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
70 shares ConocoPhillips	0	0
40 shares Costco Wholesale Corp	0	0
65 shares Danaher Corp Del	0	0
70 shares Walt Disney Co	0	0
95 shars Eaton Corp Plc	0	0
95 shares EMC Corp	0	0
30 shares Energizer Holdings Inc	0	0
70 shares Gilead Sciences Inc	0	0
7 shares Google Inc - Class A	0	0
7 shares Google Inc - Class C	0	0
70 shares Halliburton Co	0	0
40 shares Henry Schein Inc	0	0
50 shares Home Depot Inc	0	0
18 shares International Business Machs	0	0
75 shares JP Morgan Chase & Co	0	0
80 shares Johnson & Johnson	0	0
80 shares Kraft Foods Group Inc	0	0
85 shares Lennar corp	0	0
60 shares Mastercard Inc	0	0
40 shares McCormick & Co Inc	0	0
35 shares McDonalds Corp	0	0
25 shares McKesson Corp	0	0
70 shares Merck & Co Inc	0	0
50 shares Metlife Inc	0	0
95 shares Microsoft corp	0	0
50 shares Monsanto Co	0	0
180 shares Morgan Stanley	0	0
95 shares Nike Inc	0	0
50 shares Nucor Corp	0	0
35 shares Occidental Pete Corp Del	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
85 shares Oracle Corp	0	0
120 shares Pfizer Inc	0	0
60 shares Phillips 66	0	0
45 shares T Rowe Price Group	0	0
3 shares Priceline Group Inc	0	0
50 shares Procter & Gamble Co	0	0
70 shares Qualcomm Inc	0	0
60 shares Starbucks Corp	0	0
95 shares Suntrust Banks Inc	0	0
40 shares Thermo Fisher Scientific	0	0
50 shares United Parcel Service Inc	0	0
50 shares United Technologies Corp	0	0
80 shares Verizon Communications Inc	0	0
140 shares Wells Fargo Co	0	0
150 shares XL Group Plc	0	0
110 shares Zions Bancorp	0	0
4040 shares Parametric Emerging Markets Fund	0	0
2710 shares Harbor International FD	0	0
143 shares Ishares Russell Midcap Index FD	0	0
290 shares Ishares Russell 2000 Index Fund	0	0
4656 shares JPMorgan Divers Mid Cap Growth	0	0
1292 shares Ishares MSCI EAFE Index Fund	0	0
1300 shares Royce FD	0	0
3595 shares Cullen High Dividend Equity Fund	0	0

TY 2015 Other Decreases Schedule

Name: Cruse of Oil
c/o Jubilee Whitman
EIN: 91-1414824

Description	Amount
Unrealized Loss	48,875

TY 2015 Other Expenses Schedule

Name: Cruse of Oil
c/o Jubilee Whitman

EIN: 91-1414824

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Service Charges	102	0		102
Dues and Subscriptions	316	0		316

TY 2015 Other Income Schedule

Name: Cruse of Oil
c/o Jubilee Whitman

EIN: 91-1414824

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Federal Tax Refund	924	0	924
Other Income	-19	-19	-19

TY 2015 Other Professional Fees Schedule

Name: Cruse of Oil
 c/o Jubilee Whitman
EIN: 91-1414824

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Fees - KeyBank	14,490	14,490		0