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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation R&H ROSEN FAMILY FOUNDATION		A Employer identification number 91-1304542	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 5003		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code BELLEVUE, WA 980095003		B Telephone number (see instructions) (425) 454-3030	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,718,829		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	21			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,997	4,997	4,997	
	4 Dividends and interest from securities				
	5a Gross rents	1,887,596	153,679	1,887,596	
	b Net rental income or (loss) 403,969				
	6a Net gain or (loss) from sale of assets not on line 10 	180,315			
	b Gross sales price for all assets on line 6a 180,315				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total Add lines 1 through 11	2,072,929	158,676	1,892,593	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule). 	1,235	1,235	1,235	
	b Accounting fees (attach schedule). 	4,689	703	703	3,986
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion 	300,431	12,152	300,431	
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	1,189,863	77,390	1,183,196	6,667
	24 Total operating and administrative expenses. Add lines 13 through 23	1,496,218	91,480	1,485,565	10,653
	25 Contributions, gifts, grants paid	422,167			422,167
	26 Total expenses and disbursements. Add lines 24 and 25	1,918,385	91,480	1,485,565	432,820
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	154,544			
	b Net investment income (if negative, enter -0-)		67,196		
	c Adjusted net income (if negative, enter -0-)			407,028	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	358,614	373,415	373,415
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,977,827	8,345,414	8,345,414
	Liabilities	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
15		Other assets (describe ▶ _____)			
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	8,336,441	8,718,829	8,718,829
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons			
21		Mortgages and other notes payable (attach schedule).			
22		Other liabilities (describe ▶ _____)			
23		Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	8,336,441	8,718,829	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	8,336,441	8,718,829	
	31	Total liabilities and net assets/fund balances(see instructions)	8,336,441	8,718,829	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 8,336,441
2	Enter amount from Part I, line 27a	2 154,544
3	Other increases not included in line 2 (itemize) ▶ _____	3 483,159
4	Add lines 1, 2, and 3	4 8,974,144
5	Decreases not included in line 2 (itemize) ▶ _____	5 255,315
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 8,718,829

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
a			
b			
c			
d			
e			

2

Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

3

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-
in Part I, line 8

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	424,594	7,803,575	0 054410
2013	411,240	7,576,793	0 054276
2012	389,143	6,901,881	0 056382
2011	411,899	7,575,223	0 054375
2010	503,680	7,558,896	0 066634

2

Total of line 1, column (d).

2

0 286077

3

Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by
the number of years the foundation has been in existence if less than 5 years

3

0 057215

4

Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.

4

8,257,791

5

Multiply line 4 by line 3.

5

472,470

6

Enter 1% of net investment income (1% of Part I, line 27b).

6

672

7

Add lines 5 and 6.

7

473,142

8

Enter qualifying distributions from Part XII, line 4.

8

432,820

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,344
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,344
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,344
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,101
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	3,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,101
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	3,757
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 3,757 Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>STANLEY G ROSEN</u> Telephone no ▶ <u>(425) 454-3030</u> Located at ▶ <u>PO BOX 5003 BELLEVUE WA</u> ZIP+4 ▶ <u>980095003</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS MADE TO 21 CHARITABLE 501(C)(3) ORGANIZATIONS OR PROGRAMS IN KEEPING WITH THE PURPOSES OF THIS FOUNDATION	422,167
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	8,161,621
b	Average of monthly cash balances.	1b	221,923
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,383,544
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	8,383,544
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	125,753
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,257,791
6	Minimum investment return. Enter 5% of line 5.	6	412,890

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	412,890
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,344
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,344
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	411,546
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	411,546
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	411,546

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	432,820
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	432,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	432,820

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				411,546
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				129,943
b From 2011.				34,577
c From 2012.				45,155
d From 2013.				33,615
e From 2014.				35,623
f Total of lines 3a through e.	278,913			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 432,820				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				411,546
e Remaining amount distributed out of corpus	21,274			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	300,187			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	129,943			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	170,244			
10 Analysis of line 9				
a Excess from 2011. . . .				34,577
b Excess from 2012. . . .				45,155
c Excess from 2013. . . .				33,615
d Excess from 2014. . . .				35,623
e Excess from 2015. . . .				21,274

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List all managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List all managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

See Additional Data Table

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STAN MICHELE OR MIRIAM ROSEN
PO BOX 5003
BELLEVUE, WA 980095003
(425) 454-3030
STAN@ROSENPROPERTIES.COM

b

The form in which applications should be submitted and information and materials they should include

THERE IS NO PRESCRIBED FORM. APPLICATIONS SHOULD INCLUDE A DESCRIPTION OF THE ORGANIZATION, ITS MISSION AND HOW IT IS CARRIED OUT, CURRENT AND PRIOR YEAR FINANCIAL DATA, AND CURRENT AND FUTURE YEAR BUDGET. APPLICANTS MUST DEMONSTRATE 501(C)(3) STATUS.

c

Any submission deadlines

APPLICATIONS CAN BE MADE AT ANY TIME. THE GRANTS ARE GENERALLY DETERMINED BY NOVEMBER OF THE PRECEDING YEAR.

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RECIPIENTS MUST FURTHER THE PRIMARY PURPOSE OF THE ORGANIZATION WHICH INCLUDE PROVIDING FOR THE RELIGIOUS, SCIENTIFIC, CULTURAL AND CHARITABLE NEEDS OF JEWISH ORGANIZATIONS AND THEIR CONSTITUENTS, AS WELL AS TO OTHER ORGANIZATIONS WHICH ENHANCE THE EDUCATION AND WELL-BEING OF CHILDREN AND YOUNG ADULTS.

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total</div>			<div>3a</div>	422,167
<div>b Approved for future payment</div>				
<div>Total</div>			<div>3b</div>	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Paid Preparer Use Only	Print/Type preparer's name BEA L NAHON	Preparer's Signature	Date 2016-11-15	Check if self-employed <input type="checkbox"/>	PTIN P00010428
	Firm's name ▶ BEA L NAHON CPA PS			Firm's EIN ▶ 91-1206322	
	Firm's address ▶ PO BOX 3209 KIRKLAND, WA 980833209			Phone no (425) 828-4747	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
STANLEY ROSEN PO BOX 5003 BELLEVUE, WA 980095003	PRESIDENT 2 00	0	0	0
MICHELE ROSEN PO BOX 5003 BELLEVUE, WA 980095003	VICE PRES 2 00	0	0	0
JUDITH DE JONGE PO BOX 5003 BELLEVUE, WA 980095003	VICE PRES 2 00	0	0	0
MIRIAM ROSEN PO BOX 5003 BELLEVUE, WA 980095003	SECY/TREAS 2 00	0	0	0
JACOB ROSEN PO BOX 5003 BELLEVUE, WA 980095003	DIRECTOR 1 00	0	0	0
JANET GRAY PO BOX 5003 BELLEVUE, WA 980095003	ADVISORY DIR 0 00	0	0	0
ANSON LAYTNER PO BOX 5003 BELLEVUE, WA 980095003	ADVISORY DIR 0 00	0	0	0
HERB PRUZAN PO BOX 5003 BELLEVUE, WA 980095003	ADVISORY DIR 0 00	0	0	0
NEIL ROSS PO BOX 5003 BELLEVUE, WA 980095003	ADVISORY DIR 0 00	0	0	0

Form 990PF Part XV Line 1b - List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

STANLEY ROSEN

JUDITH DE JONGE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN JEWISH JOINT DISTRIBUTION 711 THIRD AVENUE NEW YORK,NY 10017	NONE	TAXEXEMPT	JOINT ENTWINE W/ UW HILLEL	20,000
AMERICAN JEWISH JOINT DISTRIBUTION 711 THIRD AVENUE NEW YORK,NY 10017	NONE	TAXEXEMPT	ANNUAL GIFT	25,000
BELLEVUE ART MUSEUM 510 BELLEVUE WAY NE BELLEVUE,WA 98004	NONE	TAXEXEMPT	UNRESTRICTED	10,000
BELLEVUE COLLEGE FOUNDATION 3000 LANDERHOLM CIRCLE SE BELLEVUE,WA 98007	NONE	TAXEXEMPT	ANNUAL FUND	5,000
HADASSAH 40 WALL STREET NEW YORK,NY 10005	NONE	TAXEXEMPT	UNRESTRICTED	5,000
JEWISH DAY SCHOOL 15749 NE 4TH BELLEVUE,WA 98008	NONE	TAXEXEMPT	UNRESTRICTED	10,000
JEWISH DAY SCHOOL 15749 NE 4TH BELLEVUE,WA 98008	NONE	TAXEXEMPT	CAMPAIGN TO PAY DOWN MORTGAGE	25,000
JEWISH FAMILY SERVICE 1601 - 16TH AVE SEATTLE,WA 98122	NONE	TAXEXEMPT	FAMILY MATTERS CAMPAIGN	66,000
JUVENILE DIABETES RSRCH 1215 - 4TH AVE 1400 SEATTLE,WA 98161	NONE	TAXEXEMPT	UNRESTRICTED	15,000
NW SCHOOL HEARING IMPAIR PO BOX 31325 SHORELINE,WA 98103	NONE	TAXEXEMPT	UNRESTRICTED	2,500
SEATTLE ACADEMY OF ARTS AND SCIENCE 1432 15TH AVENUE SEATTLE,WA 98122	NONE	TAXEXEMPT	UNRESTRICTED	10,000
SEATTLE AGAINST SLAVERY PO BOX 95662 SEATTLE,WA 98145	NONE	TAXEXEMPT	UNRESTRICTED	5,000
SEATTLE JEWISH COMMUNITY SCHOOL 12351 - 8TH AVE NE SEATTLE,WA 98125	NONE	TAXEXEMPT	UNRESTRICTED	5,000
SEATTLE JEWISH FILM FESTIVAL (JCC) 3801 E MERCER WAY MERCER ISLAND,WA 98040	NONE	TAX EXEMPT	UNRESTRICTED	5,000
STROUM JEWISH COMMUNITY CENTER 3801 E MERCER WAY MERCER ISLAND,WA 98040	NONE	TAXEXEMPT	CAPITAL CAMPAIGN	41,667
Total ▶ 3a				422,167

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE B'NAI TORAH 15727 NE 4TH ST BELLEVUE,WA 98008	NONE	TAXEXEMPT	ANNUAL OPERATING FUND	12,000
UNITED WAY OF KING CNTY 720 - 2ND AVE SEATTLE,WA 98104	NONE	TAXEXEMPT	SAFETY NET SERVICES	25,000
UNIVERSITY OF WA HILLEL ANNUAL FUND 4745 17TH AVE NE SEATTLE,WA 98105	NONE	TAXEXEMPT	ANNUAL CAMPAIGN	30,000
UNIVERSITY OF WA JACKSON SCHOOL 400 THOMSON HALL SEATTLE,WA 98195	NONE	TAXEXEMPT	SCHOOL COORDINATOR	15,000
URJ CAMP KALSMAN 3805 - 108TH AVE NE 100 BELLEVUE,WA 98004	NONE	TAXEXEMPT	CAPITAL CAMPAIGN	70,000
WASHINGTON STATE HOLOCAUST EDUCATIO 2045 SECOND AVENUE SEATTLE,WA 98121	NONE	TAXEXEMPT	CAPITAL CAMPAIGN	20,000
Total			▶ 3a	422,167

TY 2015 Accounting Fees Schedule

Name: R&H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CPA FEES	4,689	703	703	3,986

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: R&H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION						18,655		18,655	
DEPRECIATION						18,746		18,746	
DEPRECIATION						11,410		11,410	
DEPRECIATION						37,557		37,557	
DEPRECIATION						6,670		6,670	
DEPRECIATION						4,738		4,738	
DEPRECIATION						12,272		12,272	
DEPRECIATION						1,369		1,369	
DEPRECIATION						3,330		3,330	
DEPRECIATION						1,109		1,109	
DEPRECIATION						642		642	
DEPRECIATION						21,617		21,617	
DEPRECIATION						2,675		2,675	
DEPRECIATION						6,479		6,479	
DEPRECIATION						5,359		5,359	
DEPRECIATION						1,149		1,149	
DEPRECIATION						6,263		6,263	
DEPRECIATION						1,624		1,624	
DEPRECIATION						123		123	
DEPRECIATION						16,937		16,937	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION						5,911		5,911	
DEPRECIATION						7,668		7,668	
DEPRECIATION						27,052		27,052	
DEPRECIATION						13,794		13,794	
DEPRECIATION						8,174		8,174	
DEPRECIATION						20,539		20,539	
DEPRECIATION						5,269	5,269	5,269	
DEPRECIATION						3,959	3,959	3,959	
DEPRECIATION						2,924	2,924	2,924	
DEPRECIATION						4,237		4,237	
DEPRECIATION						5,902		5,902	
DEPRECIATION						2,131		2,131	
DEPRECIATION						3,044		3,044	
DEPRECIATION						1,048		1,048	
DEPRECIATION						10,055		10,055	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: R&H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BEL-KIRK PROPERTY	1997-07	PURCHASE	2015-01		180,315				180,315	

TY 2015 Investments - Other Schedule

Name: R&H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE LLCs & PARTNERSHIPS	FMV	8,345,414	8,345,414

TY 2015 Legal Fees Schedule**Name:** R&H ROSEN FAMILY FOUNDATION**EIN:** 91-1304542

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,235	1,235	1,235	

TY 2015 Other Decreases Schedule**Name:** R&H ROSEN FAMILY FOUNDATION**EIN:** 91-1304542

Description	Amount
FEDERAL INCOME TAX	75,000
BOOK/TAX DIFFERENCE ON GAIN ON SALE	180,315

TY 2015 Other Expenses Schedule

Name: R&H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BONNEY LAKE VILLAGE 9%				
SCHEDULE ATTACHED	108,376		108,376	
EASTLAKE BUSINESS PK 17 5%				
SCHEDULE ATTACHED	88,416		88,416	
HILLSIDE PLAZA 2 703%				
SCHEDULE ATTACHED	52,740		52,740	
KENT BUSINESS CAMPUS 14%				
SCHEDULE ATTACHED	174,280		174,280	
KENT BUSINESS CAMPUS 2 5%				
SCHEDULE ATTACHED	31,121		31,121	
SEAPROP BUILDING 8%				
SCHEDULE ATTACHED	37,823		37,823	
LYNNWOOD EAST 11%				
SCHEDULE ATTACHED	55,396		55,396	
LYNNWOOD BUSINESS CTR 5%				
SCHEDULE ATTACHED	11,755		11,755	
QUAD 95 5%				
SCHEDULE ATTACHED	18,309		18,309	
PARK HEIGHTS 2 9195%				
SCHEDULE ATTACHED	5,879		5,879	
WILLOWS PARK 2 9195%				
SCHEDULE ATTACHED	7,467		7,467	
MEADOW CREEK 2 661415%				
SCHEDULE ATTACHED	48,019		48,019	
STEVENS HLTH CENTER 5%				
SCHEDULE ATTACHED	14,966		14,966	
RH LYNNWOOD CORPORATE 1 5%				
SCHEDULE ATTACHED	16,150		16,150	
DELTA BUSINESS PK 5 375%				
SCHEDULE ATTACHED	19,530		19,530	
ROSEN BEL-KIRK BLDG 6 5%				
SCHEDULE ATTACHED	34,293		34,293	
SMOKEY PT SHOPPING 3 2204%				
SCHEDULE ATTACHED	21,153		21,153	
SMOKEY PT SHOPPING 8475%				
SCHEDULE ATTACHED	5,567		5,567	
SIXTH AVE PLAZA 1 9802%				
SCHEDULE ATTACHED	5,562		5,562	
STEVENS HEALTH CTR 25 7143%				
SCHEDULE ATTACHED	75,497		75,497	
WOODINVILLE WAREHOUSE 5%				
SCHEDULE ATTACHED	22,405		22,405	
INTERBAY BLDG 3 575017%				
SCHEDULE ATTACHED	13,910		13,910	
MT SI SHOPPING CTR 13 4328%				
SCHEDULE ATTACHED	61,137		61,137	
RH NC BC BLDG 7 3 87391%				
SCHEDULE ATTACHED	32,956		32,956	
TECH CENTER 3 575017%				
SCHEDULE ATTACHED	16,265		16,265	
RH NORTHCREEK 3 575017%				
SCHEDULE ATTACHED	53,364		53,364	
MILITARY ROAD SOUTH 10%				
SCHEDULE ATTACHED	57,348	57,348	57,348	
BEAR CREEK PLAZA 6 25%				
SCHEDULE ATTACHED	11,983	11,983	11,983	
NORTHCREEK BUSINESS PARK 5%				
SCHEDULE ATTACHED	8,059	8,059	8,059	
MARYMOOR WAREHOUSE 6 25%				
SCHEDULE ATTACHED				
EVERGREEN SUMMIT 6 5%				
SCHEDULE ATTACHED	12,314		12,314	
UET BUILDING 6 5%				
SCHEDULE ATTACHED	16,692		16,692	
EVERGREEN SUMMIT 2 313559%				
SCHEDULE ATTACHED	4,383		4,383	
UET BUILDING 2 313559%				
SCHEDULE ATTACHED	5,941		5,941	
STONE AVE BLDG 3 4654%				
SCHEDULE ATTACHED	12,406		12,406	
NORTHGATE CTR 3 4654%				
SCHEDULE ATTACHED	21,734		21,734	
EXPENSES				
BANK CHARGES	792			792
INSURANCE	2,879			2,879
STATE LICENSES	35			35
MEETING EXPENSES	2,751			2,751
CHARITABLE CONTRIB PASSTHRU-1	3			3
CHARITABLE CONTRIB PASSTHRU-H	23			23
CHARITABLE CONTRIB PASSTHRU-K	81			81
CHARITABLE CONTRIB PASSTHRU-K	14			14
CHARITABLE CONTRIB PASSTHRU-M	28			28
CHARITABLE CONTRIB PASSTHRU-N	3			3
CHARITABLE CONTRIB PASSTHRU-P	11			11
CHARITABLE CONTRIB PASSTHRU-R	7			7
CHARITABLE CONTRIB PASSTHRU-R	20			20
CHARITABLE CONTRIB PASSTHRU-R	5			5
CHARITABLE CONTRIB PASSTHRU-S	15			15

TY 2015 Other Increases Schedule**Name:** R&H ROSEN FAMILY FOUNDATION**EIN:** 91-1304542

Description	Amount
BOOK/TAX DIFFERENCE IN RENTAL INCOME	74,963
UNREALIZED GAIN, BOOK	293,144
FEDERAL TAX OVERPAYMENTS	115,052