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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
LAPAN MEMORIAL SUNSHINE FOUNDATION INC

A Employer identification number
88-0192311

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
4320 E PINNACLE RIDGE PLACE

B Telephone number (see instructions)
(520) 577-1311

City or town, state or province, country, and ZIP or foreign postal code
TUCSON, AZ 85718

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 3,782,790

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,968,143			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,269	2,269		
	4	Dividends and interest from securities	68,239	68,239		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	255,796			
	b	Gross sales price for all assets on line 6a 677,788				
	7	Capital gain net income (from Part IV, line 2)		255,796		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,294,447	326,304		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	46,000			46,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	178	89		89
	b	Accounting fees (attach schedule)	2,966	1,483		1,483
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,607	107		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	7,013			3,507
	21	Travel, conferences, and meetings	1,753			876
	22	Printing and publications				
	23	Other expenses (attach schedule)	100,366	1,511		74,749
	24	**Total operating and administrative expenses.** Add lines 13 through 23	159,883	3,190		126,704
	25	Contributions, gifts, grants paid	365,774			365,774
	26	**Total expenses and disbursements.** Add lines 24 and 25	525,657	3,190		492,478
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,768,790			
	b	**Net investment income** (if negative, enter -0-)		323,114		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	69,378	288,971	288,971
	2	Savings and temporary cash investments	26,728	228,264	228,264
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	187		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,886,925	2,934,051	2,934,051
	c	Investments—corporate bonds (attach schedule)	196,329	193,333	193,333
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	45,358	138,171	138,171
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,224,905	3,782,790	3,782,790
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,224,905	3,782,790	
	30	**Total net assets or fund balances** (see instructions)	2,224,905	3,782,790	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,224,905	3,782,790	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,224,905
2	Enter amount from Part I, line 27a	2	1,768,790
3	Other increases not included in line 2 (itemize) ▶	3	765
4	Add lines 1, 2, and 3	4	3,994,460
5	Decreases not included in line 2 (itemize) ▶	5	211,670
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,782,790

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	255,796
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	**Total** of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	6,462
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	6,462
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	6,462
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 644		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 6,500		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	7,144
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	682
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 682 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AZ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVID LAPAN Telephone no ▶(520) 577-1311

Located at ▶4320 E PINNACLE RIDGE PLACE TUCSON AZ ZIP+4 ▶85718

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any**of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all**years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. . . . . ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . **5b** No

Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ Yes ☑ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . . ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . **6b** No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . **7b** No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LISA LAPAN 1044 20TH STREET J SANTA MONICA,CA 90403	President 3 00	0		
DAVID LAPAN 4320 E PINNACLE RIDGE PL TUCSON,AZ 85718	Vice President 3 00	0		
LUCY KIN 1121 N CAMINO DE JUAN TUCSON,AZ 85745	Executive Dir 30 00	46,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,437,514
b	Average of monthly cash balances	1b	346,656
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,784,170
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,784,170
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	56,763
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,727,407
6	**Minimum investment return.** Enter 5% of line 5	6	186,370

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	186,370
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 6,462		
b	Income tax for 2015 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	6,462
3	Distributable amount before adjustments Subtract line 2c from line 1	3	179,908
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	179,908
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	179,908

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	492,478
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	492,478
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	492,478

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				179,908
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012. 222,395				
d From 2013. 179,909				
e From 2014. 244,816				
f **Total** of lines 3a through e.	647,120			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 492,478				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				179,908
e Remaining amount distributed out of corpus	312,570			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	959,690			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	959,690			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . . 222,395				
c Excess from 2013. . . . 179,909				
d Excess from 2014. . . . 244,816				
e Excess from 2015. . . . 312,570				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

LISA LAPAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LUCY KIN
1121 N CAMINO DE JUAN
TUCSON,AZ 85745
(520) 360-9881

b The form in which applications should be submitted and information and materials they should include

RESUME, PROOF OF ACADEMIC STANDING AND FINANCIAL NEED

c Any submission deadlines

MAY 1ST OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL SCHOLARSHIPS PAID DIRECTLY TO UNIVERSITIES FOR TUITION PREFERENCE IS GIVEN TO PIMA COUNTY, AZ RESIDENTS

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data TableSee Additional Data Table				
Total . . . . ▶ **3a**				365,774
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	2,269	
4 Dividends and interest from securities. . .			14	68,239	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	255,796	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				326,304	

13 Total. Add line 12, columns (b), (d), and (e). 13 326,304

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-11-07	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
GERALD H BEAL				P00022549

Firm's name ▶ HBL CPAs PC

Firm's EIN ▶

Firm's address ▶ 5656 E Grant Rd Ste 200 Tucson, AZ 85712

Phone no (520) 886-3181

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
APPLE INC	P	2012-09-04	2015-04-20
BIOGEN	P	2012-09-04	2015-04-20
GOOGLE	P	2008-12-21	2015-05-04
HOME DEPOT	P	2012-09-04	2015-04-20
MEDTRONIC	P	2011-01-01	2015-01-27
MYLAN	P	2012-09-04	2015-03-02
PFIZER	P	2012-09-04	2015-04-20
VANGUARD SPEC FDS	P	2013-02-26	2015-04-20
WALT DISNEY CO	P	2008-11-23	2015-04-20
AEGON	P	2015-01-01	2015-09-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,455		38,275	12,180
42,215		14,630	27,585
257		110	147
45,062		22,694	22,368
76,950		52,540	24,410
57,702		23,515	34,187
15,046		10,386	4,660
88,768		69,736	19,032
45,952		9,639	36,313
528		609	-81

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			12,180
			27,585
			147
			22,368
			24,410
			34,187
			4,660
			19,032
			36,313
			-81

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SCHWAB TOTAL BD MTK FD	P	2015-01-01	2015-01-02
AEGON	P	2011-01-01	2015-09-25
MEDTRONIC	P	2011-01-01	2015-01-27
SCHWAB TOTAL BD MKT FD	P	2011-01-01	2015-01-02
WELLS FARGO	P	2012-08-10	2015-09-25
AEGON	P	2015-06-19	2015-06-19
AT&T	P	2000-10-18	2015-09-25
AEGON	P	2013-09-13	2015-09-25
COMCAST CORP	P	2000-10-18	2015-09-25
MEDTRONIC INC	P	2000-11-17	2015-01-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,017		1,011	6
431		650	-219
1,154		500	654
2,133		2,121	12
24,311		25,250	-939
5		5	
2,497		3,161	-664
12,616		4,949	7,667
70,213		25,362	44,851
1,539		978	561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6
			-219
			654
			12
			-939
			-664
			7,667
			44,851
			561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
MERCK & CO	P	2003-10-23	2015-09-25
PFIZER INC	P	2005-03-17	2015-09-25
SCHWAB TOTAL BD MKT FUND	P	1997-07-11	2015-01-02
SYMANTEC CORP	P	2000-11-21	2015-09-25
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
24,703		22,575	2,128
47,654		35,059	12,595
42,324		43,052	-728
22,410		15,185	7,225
			1,846

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			2,128
			12,595
			-728
			7,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GRAND CANYON UNIVERSITY 3300 W CAMELBACK RD PHOENIX,AZ 85017	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	21,793
UNIVERSITY OF ARIZONA PO BOX 210066 TUCSON,AZ 85721	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	180,319
PIMA COMMUNITY COLLEGE 4905 E BROADWAY BLVD TUCSON,AZ 85709	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	42,291
ART INSTITUTE OF TUCSON 5099 E GRANT RD STE 100 TUCSON,AZ 85712	NONE	N/A	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	1,350
TUCSON UNIFIED SCHOOL DISTRICT 1010 E 10TH ST TUCSON,AZ 85719	NONE	PUBLIC	SUPPORT	25,716
CARLETON COLLEGE 1 N COLLEGE ST NORTHFIELD,MN 55057	NONE	PUBLIC	Scholarships and Educational Expenses	1,356
BOWDOIN COLLEGE 3725 COLLEGE ST BRUNSWICK,ME 04011	NONE	PUBLIC	Scholarships and Educational Expenses	1,401
NORTHERN ARIZONA UNIVERSITY S SAN FRANCISCO ST FLAGSTAFF,AZ 86011	NONE	PUBLIC	Scholarships and Educational Expenses	6,536
ARIZONA STATE UNIVERSITY 411 N CENTRAL AVE PHOENIX,AZ 85004	NONE	PUBLIC	Scholarships and Educational Expenses	3,703
GOLDEN STATE BAPTIST COLLEGE 3520 DE LA CRUZ BLVD SANTA CLARA,CA 95054	NONE	PUBLIC	Scholarships and Educational Expenses	1,047
ALL WAYS UP FOUNDATION 5800A HANNUM AVENUE SUITE 100 CULVER CITY,CA 90230	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	40,000
ANGEL CHARITY FOR CHILDREN INC PO BOX 14225 TUCSON,AZ 85732	NONE	PUBLIC	ORGANIZATION SUPPORT	5,500
UNICEF 6242 E SPEEDWAY BLVD TUCSON,AZ 85712	NONE	PUBLIC	Humanitarian	5,500
UNIVERSIDAD AUTONOMA DE BAJA CA Av lvaro Obregn y Julin Carrill Mexicali,BAJA CALIFORNIA 02002 MX	NONE	PUBLIC	Scholarships and Educational Expenses	552
UNIVERSIDAD DE MEXICALI Calle Hermosillo No 820 Baja California,BAJA CALIFORNIA 02002 MX	NONE	PUBLIC	Scholarships and Educational Expenses	500
Total . . . . ▶ **3a**				365,774

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSIDAD TECNOLOGICA DE HERMOSIL Blvd de los Seris Final Hermosillo,SONORA 26030 MX	NONE	PUBLIC	Scholarships and Educational Expenses	295
PIMA COMMUNITY COLLEGE FOUNDATION 4905C E BROADWAY BLVD TUCSON,AZ 85709	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	6,000
METRO COMMUNITY DEVELOPMENT CORPORA 415 SOUTH PEARL AVE COMPTON,CA 90221	NONE	PUBLIC	SUPPORT	2,500
SUNNYSIDE UNIFIED SCHOOL DISTRICT 2238 E GINTER ROAD TUCSON,AZ 85706	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	15,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	1,151
UNIVERSITY OF PHOENIX 1625 W FOUNTAINHEAD PKWY TEMPE,AZ 85282		PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	953
SONORA STATE UNIVERSITY ROSALES NO 189 HERMOSILLO,COL CENTRO 83270 MX		PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	931
MED TECH TRAINING ACADEMY 1607 S 6TH AVE TUCSON,AZ 85713	NONE	N/A	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	800
CENTRO DE ESTUDIOS UNIVERSITARIOS LUIS DONALDO COLOSIO NO 873 NTE NOGALES,CHULA VISTA 84050 MX	NONE	PUBLIC	SCHOLARSHIPS AND EDUCATIONAL EXPENSES	580
Total . . . . ▶ **3a**				365,774

TY 2015 Accounting Fees Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,966	1,483	0	1,483

TY 2015 General Explanation Attachment

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Identifier	Return Reference	Explanation
	General Explanation Supplemental Information for Form 990-PF	STATEMENT REGARDING PART VII-B, 5(A)(4) AND 5(C)THE FOUNDATION PROVIDED GRANTS TO STUDENTS, SOME OF WHOM ATTENDED FOR PROFIT EDUCATIONAL AND VOCATIONAL INSTITUTIONS THE FOUNDATION HAS A POLICY OF CONFIRMING THAT FUNDS FOR TUITION AND RELATED EXPENSES ARE USED BY HAVING STUDENTS SUBMIT TRANSCRIPTS IF STUDENTS DO NOT SUBMIT PROOF OF COMPLETION THE FOUNDATION FOLLOWS UP WITH THE DONEES TO INSURE UNUSED FUNDS ARE RETURNED

TY 2015 Investments Corporate Bonds Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB FIXED INCOME-SEE ATTACHED	46,317	46,317
RBC FIXED INCOME-SEE ATTACHED	147,016	147,016

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491312003336

TY 2015 Investments Corporate Stock Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAAB EQUITIES-SEE ATTACHED	124,424	124,424
RBC EQUITIES-SEE ATTACHED	2,809,627	2,809,627

TY 2015 Investments - Other Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB BOND FUNDS-SEE ATTACHED	FMV	138,171	138,171

TY 2015 Legal Fees Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	178	89	0	89

TY 2015 Other Expenses Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK AND INVESTMENT FEES	1,557	1,511		46
CONTRACT LABOR	22,131			22,131
DUES, SUBSCRIPTIONS, REFERENCE	391			195
EQUIPMENT	20,074			10,037
INSURANCE	908			454
MENTOR STIPENDS	26,120			26,120
STUDENT INCENTIVES	2,346			2,346
SUPPLIES	26,839			13,420

TY 2015 Other Increases Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Description	Amount
NONTAXABLE DISTRIBUTIONS	765

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491312003336

TY 2015 Taxes Schedule

Name: LAPAN MEMORIAL SUNSHINE FOUNDATION INC

EIN: 88-0192311

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	1,500			
FOREIGN TAX ON INVESTMENTS	107	107		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491312003336

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2015

Name of the organization	Employer identification number
LAPAN MEMORIAL SUNSHINE FOUNDATION INC	88-0192311

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ
☐ 501(c)( ) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF
☑ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LAPAN MEMORIAL SUNSHINE FOUNDATION INC

Employer identification number
88-0192311

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PATRICIA LAPAN CHARITABLE LEAD TR 4320 E PINNACLE RIDGE PL TUCSON, AZ85718	$ 1,602,272	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	ESTATE OF CAROL M LYONS 330 N GRANADA AVE TUCSON, AZ85701	$ 259,870	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	STATE FARM YOUTH ADVISORY BOARD 1 State Farm Plaza Bloomington, IL61701	$ 87,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	JUNE WOODMAN PO BOX 85130 TUCSON, AZ85754	$ 18,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
LAPAN MEMORIAL SUNSHINE FOUNDATION INC

Employer identification number
88-0192311

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	U S EQUITIES	$ 1,502 272	2015-01-13

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
LAPAN MEMORIAL SUNSHINE FOUNDATION INC

Employer identification number
88-0192311

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Lapan Memorıal Sunshıne Foundatıon, Inc
Investments Held at End of Year
12/31/2015

Holdıng	# of shares	Cost basıs	Market Value
CASH			
Chase		288,970 54	288,970 54
RBC		53,887 43	53,887 43
Charles Schwab		174,376 45	174,376 45
		517,234 42	517,234 42
TOTAL CASH		**517,234.42**	**517,234.42**
RBC EQUITIES			
Alphabet Inc Cl C	175 000	40,079 06	132,804 00
Alphabet Inc Cl A	175 000	40,317 90	136,151 75
Amgen Inc	1058 000	88,856 13	171,745 14
Apple Inc	7000 000	669,820 00	736,820 00
Bıogen Inc	1100 000	160,924 50	336,985 00
Home Depot Inc	1200 000	68,082 00	158,700 00
Internatıonal Busıness Machınes Corp	500 000	97,605 00	68,810 00
McDonalds Corp	751 000	66,919 73	88,723 14
Merck & Co Inc	2736 000	N/A	144,515 52
Mıcrosoft Corp	1500 000	35,444 98	83,220 00
Pfızer Inc	2000 000	47,640 00	64,560 00
Unıted Technologıes Corp	500 000	32,510 00	48,035 00
Vanguard Spec Funds - Dıv Apprec	3000 000	190,727 89	233,280 00
Wal-Mart Stores Inc	1166 000	85,286 27	71,475 80
Walt Dısney Co	1500 000	60,790 00	157,620 00
3M Company	300 000	27,514 50	45,192 00
Medtronıc PLC	1000 000	76,950 00	76,920 00
Mylan N V SHS Euro	1000 000	57,702 40	54,070 00
		1,847,170 36	2,809,627 35
CHARLES SCHWAB EQUITIES			
Amerısource Bergen Co	88 000	1,275 28	9,126 48
Boeıng Co	17 000	691 32	2,458 03
General Electrıc Co	1000 000	15,057 95	31,150 00
Medtronıc PLC	35 000	2,693 25	2,692 20
Merck & Co	500 000	22,564 95	26,410 00
Pfızer Inc	1500 000	9,096 00	48,420 00
Prıcesmart Inc	15 000	114 43	1,244 85
Yum Brands Inc	40 000	301 86	2,922 00
		51,795 04	124,423 56
TOTAL CORPORATE STOCK		**1,898,965.40**	**2,934,050.91**

Lapan Memorıal Sunshıne Foundatıon, Inc
Investments Held at End of Year
12/31/2015

Holdıng	# of shares	Cost basıs	Market Value
RBC FIXED INCOME			
Barclays Bk Plc	5661 000	141,955 42	147,016 17
		141,955 42	147,016 17
CHARLES SCHWAB FIXED INCOME			
Goldman Sachs Gr	25000 000	25,000 00	25,098 50
Safeway Inc	25000 000	24,684 25	21,218 75
		49,684 25	46,317 25
TOTAL CORPORATE BONDS AND NOTES		**191,639.67**	**193,333.42**
CHARLES SCHWAB MUTUAL FUNDS			
DFA EMERGING MKTS CORE	1535 533	24,220 00	24,200 00
DFA GLOBAL REAL ESTATE	2417 582	24,220 00	24,828 57
DFA INTL SMALL CAP VALUE	684 636	12,720 00	12,789 00
DFA INTL SMALL CO PORT	1749 117	29,720 00	30,102 30
DFA INTL VALUE PORT	499 052	7,920 00	7,999 80
DFA LARGE CAP INTL PORT	960 334	18,420 00	18,803 34
DFA US SMALL CAP PORT	480 054	14,220 00	13,614 33
DFA US SMALL CAP VALUE	191 343	6,120 00	5,834 05
		137,560 00	138,171 39
TOTAL OTHER INVESTMENTS		**137,560.00**	**138,171.39**
GRAND TOTAL		**2,745,399.49**	**3,782,790.14**