Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
ESSE QUAM VIDERI FOUNDATION

A Employer identification number
87-0570969

Number and street (or P O box number if mail is not delivered to street address)
1223 W CHAVEZ DRIVE

Room/suite

B Telephone number (see instructions)
(801) 254-9781

City or town, state or province, country, and ZIP or foreign postal code
SOUTH JORDAN, UT 84095

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,695,254

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,669,739			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4,532	4,532		
	4	Dividends and interest from securities	30,022	30,022		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	39,948			
	b	Gross sales price for all assets on line 6a 203,173				
	7	Capital gain net income (from Part IV, line 2)		39,948		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,744,241	74,502		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	10,000	10,000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,845	1,845		
	b	Accounting fees (attach schedule)	5,562	5,562		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,417	2,417		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	21,934	21,934		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	41,758	41,758		0
	25	Contributions, gifts, grants paid	58,501			58,501
	26	**Total expenses and disbursements.** Add lines 24 and 25	100,259	41,758		58,501
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,643,982			
	b	**Net investment income** (if negative, enter -0-)		32,744		
	c	**Adjusted net income** (if negative, enter -0-)				

			Beginning of year	End of year	
Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		**(a)** Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	169		
	2	Savings and temporary cash investments	66,689	648,892	648,892
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	108,594	100,236	102,072
	b	Investments—corporate stock (attach schedule)	647,761	1,567,810	1,719,148
	c	Investments—corporate bonds (attach schedule)	68,228	67,135	68,036
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)		151,325	157,106
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets**(to be completed by all filers—see the instructions Also, see page 1, item I)	891,441	2,535,398	2,695,254
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	891,441	2,535,398	
	30	**Total net assets or fund balances**(see instructions)	891,441	2,535,398	
	31	**Total liabilities and net assets/fund balances**(see instructions)	891,441	2,535,398	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	891,441
2	Enter amount from Part I, line 27a	2	1,643,982
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,535,423
5	Decreases not included in line 2 (itemize) ▶	5	25
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,535,398

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	39,948
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	20,724

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☑ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

2	**Total** of line 1, column (d).	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	
5	Multiply line 4 by line 3.	5	
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	
8	Enter qualifying distributions from Part XII, line 4.	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ___________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	655
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	655
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	655
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — **6a**		
b	Exempt foreign organizations—tax withheld at source . . . . — **6b**		
c	Tax paid with application for extension of time to file (Form 8868). . . — **6c**		
d	Backup withholding erroneously withheld . . . . — **6d**		
7	Total credits and payments Add lines 6a through 6d.	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	15
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶	9	670
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . ▶	10	
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	**No**
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		**No**
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	**1b**		**No**
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	**1c**		**No**
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______________ **(2)** On foundation managers ▶ $ ______________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	**2**		**No**
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		**No**
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	**4a**		**No**
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	**4b**		**No**
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	**5**		**No**
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	**Yes**	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	**7**	**Yes**	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶UT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	**8b**		**No**
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		**No**
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**	**Yes**	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶ROSS & WORKMAN LLC Telephone no ▶(801) 254-9781

Located at ▶1223 WEST CHAVEZ DRIVE SOUTH JORDAN UT ZIP+4 ▶84095

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☑ Yes ☐ No

If "Yes," list the years ▶ 2014 , 20____ , 20____ , 20____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	Yes	

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here

▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		No
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SARA ALAIA LICHFIELD 2720 Nipoma Street SAN DIEGO, CA 92106	Trustee 5 50	10,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ►

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 . . . . ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,730,952
b	Average of monthly cash balances	1b	442,309
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,173,261
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,173,261
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,599
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,140,662
6	**Minimum investment return.** Enter 5% of line 5	6	107,033

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	107,033
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 655		
b	Income tax for 2015 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	655
3	Distributable amount before adjustments Subtract line 2c from line 1	3	106,378
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	106,378
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	106,378

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	58,501
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	58,501
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	58,501

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				106,378
2	Undistributed income, if any, as of the end of 2015				
a	Enter amount for 2014 only.			50,490	
b	Total for prior years 2014 , 20___ , 20___		3,561		
3	Excess distributions carryover, if any, to 2015				
a	From 2010.				
b	From 2011.				
c	From 2012.				
d	From 2013.				
e	From 2014.				
f	**Total** of lines 3a through e.				
4	Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 58,501				
a	Applied to 2014, but not more than line 2a			50,490	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2015 distributable amount.				8,011
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b		3,561		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount —see instructions		3,561		
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				98,367
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2011. . . .				
b	Excess from 2012. . . .				
c	Excess from 2013. . . .				
d	Excess from 2014. . . .				
e	Excess from 2015. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHURCH OF JESUS CHRIST OF LDS 50 EAST NORTH TEMPLE STREET SALT LAKE CITY, UT 84150	NONE	EXEMPT	religious organization united by a commitment to Jesus Christ and his teachings	50,993
LOMA PORTAL FOUNDATION 3341 BROWNING STREET SAN DIEGO, CA 92106		EXEMPT	EDUCATION AND OTHER RELATED ACTIVITIES	1,739
YMCA FAMILY PENINSULA 4390 VALETA STREET SAN DIEGO, CA 92107	NONE	EXEMPT	TO HELP ALL PEOPLE THROUGH DEVELOPMENT OF SPIRIT, MIND AND BODY	4,240
POINT LOMA BRANCH LIBRARY 3701 VOLTAIRE STREET SAN DIEGO, CA 92107	NONE	PC	PUBLIC LIBRARY FOR THE POINT LOMA/HARVEY BRANCH	1,529
Total . . . . ▶ **3a**				58,501
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	4,532	
4 Dividends and interest from securities. . .			14	30,022	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	39,948	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				74,502	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 74,502

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2016-05-11 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
Steven L Ross				P00067192

Firm's name ▶ Ross & Workman LLC

Firm's EIN ▶

Firm's address ▶ 1223 W Chavez Dr South Jordan, UT 84095

Phone no (801) 254-9781

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
NATL FINANCIAL SVCS - S/T COVERED	P	2015-01-01	2015-01-01
4,000 UNITED STATES TREASURY NTS	P	2014-10-01	2015-06-01
NATL FINANCIAL SVCS - L/T COVERED	P	2000-01-01	2015-01-01
72 6 CITIGROUP INC	P	2010-12-01	2015-06-15
119 TALISMAN ENERGY INC COM	P	2010-12-01	2015-05-13
4,000 UNITED STATES TREASURY NTS	P	2012-03-30	2015-03-16
NATL FINANCIAL SVCS - S/T COVERED	P	2015-01-01	2015-01-01
NATL FINANCIAL SVCS - L/T COVERED	P	2000-01-01	2015-01-01
19 BLACKROCK INC	P	2010-11-03	2015-01-06
005 GOOGLE INC CL C	P	2009-02-18	2015-05-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,726		5,978	1,748
4,000		4,000	
15,871		17,526	-1,655
4,112		3,115	997
952		2,316	-1,364
4,000		3,988	12
84,897		72,645	12,252
34,197		20,801	13,396
6,437		3,157	3,280
3		1	2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,748
			-1,655
			997
			-1,364
			12
			12,252
			13,396
			3,280
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
NATL FINANCIAL SVCS - S/T COVERED	P	2015-01-01	2015-01-01
NATL FINANCIAL SVCS - L/T COVERED	P	2000-01-01	2015-01-01
LONG TERM CAPITAL GAIN DISTRIBUTIONS	P	2000-01-01	2015-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,135		17,411	6,724
16,629		12,287	4,342
214			214

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,724
			4,342
			214

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TY 2015 Accounting Fees Schedule

Name: ESSE QUAM VIDERI FOUNDATION

EIN: 87-0570969

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,562	5,562	0	0

TY 2015 Explanation of Non-Filing with Attorney General Statement

Name: ESSE QUAM VIDERI FOUNDATION

EIN: 87-0570969

Software ID: 15000324

Software Version: 2015v2.0

Statement: THE UTAH ATTORNEY GENERAL DOES NOT REQUIRE THAT A COPY OF FORM 990-PF BE FILED WITH THE STATE.

TY 2015 Investments Corporate Bonds Schedule

Name: ESSE QUAM VIDERI FOUNDATION
EIN: 87-0570969
Software ID: 15000324
Software Version: 2015v2.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
7,000 GENERAL ELECTRIC CO NOTE	7,194	7,474
5,000 ARES CAP CORP NOTE CALL	5,188	5,206
7,000 GOLDMAN SACHS GROUP INC NOTE	7,032	7,961
4,000 BURLINGTON NORTHN SANTA FE CP BOND	4,156	4,155
5,000 METLIFE INC BOND CALL	5,303	5,368
4,000 CNA FINL CORP BOND	4,854	4,728
7,000 DIRECTV HLDGS LLC	7,268	7,189
7,000 GILEAD SCIENCES INC NOTE	7,166	7,170
10,000 MOTOROLA SOLUTIONS INC BOND	10,893	10,935
2,000 JPMORGAN CHASE & CO PERP SR S NT	2,135	2,180
6,000 JPMORGAN CHASE & CO NOTE 05.15%	5,946	5,670

TY 2015 Investments Corporate Stock Schedule

Name: ESSE QUAM VIDERI FOUNDATION
EIN: 87-0570969
Software ID: 15000324
Software Version: 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
123 SHS ABBOTT LABORATORIES	5,066	5,524
1245 SHS ACTIVISION BLIZZARD INC	26,428	48,194
43 SHS AETNA INC	3,943	4,649
64 SHS AGILENT TECH INC	2,028	2,676
151.176 SHS AIR LEASE CORP	3,762	5,061
96 SHS ALLISON TRANSMISSION HLDGS INC	3,264	2,485
6 SHS ALPHABET INC CAP STK CL A	3,096	4,668
63 SHS ALPHABET INC CAP STK CL C	32,947	47,809
86 SHS AMAZON.COM INC	25,677	58,127
70 SHS AMC NETWORKS INC	5,402	5,228
54 SHS AMERICAN AIRLINES GROUP	2,206	2,287
33 SHS AMERICAN EXPRESS CO	2,975	2,295
218 SHS AMERICAN INTL GROUP INC	9,970	13,509
96 SHS APPLE INC	8,609	10,105
62 SHS ARCHER DANIELS MIDLAND	2,999	2,274
170 SHS ARRIS GROUP INC NEW	5,155	5,197
158 SHS ASPEN TECHNOLOGY INC	4,756	5,966
5 SHS AUTOZONE INC NEV	2,696	3,710
232 SHS BANKERS PETE LTD	1,588	170
48 SHS BAXALTA INC	1,011	1,873
48 SHS BAXTER INTL INC	1,247	1,831
30 SHS BERKSHIRE HATHAWAY INC	1,877	3,961
45 SHS BIG LOTS INC	2,007	1,734
38 SHS BIO-TECHNE CORP	3,194	3,420
5 SHS BIOGEN INC	1,752	1,532
42 SHS BOEING CO	5,356	6,073
468 SHS BORGWARNER INC	22,013	20,232
1393 SHS CALPINE CORP COM	30,215	20,157
45 SHS CAMERON INTL CORP	2,476	2,844
131 SHS CAPITAL ONE FINANCIAL CORP	10,173	9,456

Name of Stock	End of Year Book Value	End of Year Fair Market Value
295 SHS CHENIERE ENERGY INC	20,876	10,989
83 SHS CHEVRON CORP NEW	10,520	7,467
15 SHS CIGNA CORP	1,346	2,195
99 SHS CIT GROUP INC	4,647	3,930
39 SHS COCA-COLA ENTERPRISES INC	1,708	1,920
77 SHS COLGATE-PALMOLIVE CO	5,006	5,130
134 SHS COMCAST CORP NEW CL A	6,727	7,562
109 SHS CONTINENTAL BLDG PRODS INC	1,890	1,903
159 SHS COVANTA HLDG CORP COM	3,683	2,463
52 SHS DANAHER CORP	2,875	4,830
101 SHS DISCOVER FINL SVCS	1,775	5,416
37 SHS DISNEY WALT CO	3,458	3,888
71 SHS DOLLAR GEN CORP	3,383	5,103
395 SHS DUNKIN BRANDS GROUP INC	16,432	16,823
31 SHS EASTMAN CHEM CO	2,615	2,093
91 SHS EBAY INC	2,134	2,501
17 SHS ECOLAB INC	1,728	1,944
38 SHS EDGEWELL PERS CARE CO	2,009	2,978
38 SHS ENERGIZER HLDGS INC	676	1,294
76 SHS EOG RESOURCES INC	7,509	5,380
24 SHS EQT CORP COM	2,194	1,251
88 SHS ESSENT GROUP LTD	2,044	1,926
48 SHS ESTEE LAUDER COMPANIES	3,304	4,227
110 SHS EXPRESS SCRIPTS HLDG CO	8,008	9,615
51 SHS EXXON MOBIL CORP	5,029	3,975
413 SHS FNB CORP	5,212	5,509
21.024 FEDEX CORP COM	3,305	3,132
43 SHS FIRST REP BK SAN FRANCISCO	2,192	2,841
126 SHS FLY LEASING LTD	1,923	1,720
33 SHS FOOT LOCKER INC	1,882	2,148

Name of Stock	End of Year Book Value	End of Year Fair Market Value
118 SHS FRANKS INTERNATIONAL	3,241	1,969
41 SHS GALAXY ENTERTAINMENT GROUP	3,294	1,002
47 SHS GAP INC	1,998	1,161
90 SHS GARMIN LTD COM	5,292	3,345
13 SHS GENERAL DYNAMICS	1,804	1,786
71 SHS GENERAL MILLS INC	3,563	4,094
142 SHS GILDAN ACTIVEWEAR INC	3,705	4,036
108 SHS GILEAD SCIENCES INC	11,309	10,929
77 SHS GLAXOSMITHKLINE ADR	4,206	3,107
53 SHS GUIDEWIRE SOFTWARE INC	2,475	3,188
55 SHS HALLIBURTON CO	3,179	1,872
142 SHS HARTFORD FINL SVCS GROUP INC	4,797	6,171
84 SHS HEWLETT PACKARD ENTERPRISE	1,720	1,277
252 SHS HOLOGIC INC	4,178	9,750
15 SHS HOME DEPOT INC	1,212	1,984
135 SHS HONEYWELL INTL INC	11,246	13,982
118 SHS HORSEHEAD HLDG CORP	2,426	242
84 SHS HP INC COM	1,642	995
251 SHS IHS INC CL A	28,554	29,726
184 SHS IMS HEALTH HLDGS INC	5,113	4,686
186 SHS INPEX CORP	3,149	1,833
181 SHS INTUIT COM	12,813	17,467
990 SHS INVESCO LTD	37,064	33,145
459 SHS ITC HLDGS CORP	7,503	18,016
61.162 SHS ITT CORP	2,075	2,221
103 SHS JOHNSON & JOHNSON	10,527	10,580
188 SHS JPMORGAN CHASE & CO	10,170	12,414
32 SHS KEYSIGHT TECHNOLOGIES INC	774	907
201 SHS LKQ CORP COM	2,633	5,956
69 SHS LPL FINL HLDGS INC	3,240	2,943

Name of Stock	End of Year Book Value	End of Year Fair Market Value
48 SHS MACYS INC COM	2,264	1,679
186 SHS MARIN SOFTWARE INC	2,015	666
98 SHS MASTEC INC	2,991	1,703
70 SHS MCCORMICK & CO INC	5,015	5,989
43 SHS MEAD JOHNSON NUTRITION CO	4,097	3,395
29 SHS MEDTRONIC PLC	2,232	2,231
47 SHS METLIFE INC	2,512	2,266
24 SHS METTLER-TOLEDO INTL	2,265	8,139
152 SHS MICRON TECHNOLOGY	4,858	2,152
160 SHS MICROSOFT CORP	7,077	8,877
42 SHS MINERALS TECH INC	2,654	1,926
142 SHS MONDELEZ INTL INC	5,316	6,367
60 SHS MSC INDUSTRIAL DIRECT CO	5,528	3,376
54 SHS NESTLE SA SPONS ADR	1,922	4,022
63 SHS NETFLIX COM	4,199	7,206
14 SHS NEXTERA ENERGY INC	1,077	1,455
204 SHS NORD ANGLIA EDUCATION INC	3,908	4,137
35 SHS NORFOLK SOUTHERN CRP	3,587	2,961
96 SHS NXP SEMICONDUCTORS NV	5,644	8,088
39 SHS OCCIDENTAL PETROLEUM CORP	3,675	2,637
682 SHS OGE ENERGY CORP HOLDING CO	20,244	17,930
134 SHS ORION ENGINEERED CARBONS	2,438	1,688
14 SHS PANERA BRAD CO	2,095	2,727
91 SHS PAYPAL HLDGS INC	3,023	3,294
67 SHS PEPSICO INC	6,000	6,695
44 SHS PERRIGO CO	6,670	6,367
98 SHS PFIZER INC	3,227	3,163
20 SHS PRECISION CASTPARTS CORP	2,898	4,640
1037 SHS QEP RESOURCES INC	31,854	13,896
38 SHS QUALCOMM INC	2,807	1,899

Name of Stock	End of Year Book Value	End of Year Fair Market Value
41 SHS RAYTHEON CO COM	4,248	5,106
58 SHS REINSURANCE GROUP	3,467	4,962
278 SHS RENTOKIL INITIAL ADR	2,883	3,264
70 SHS ROCHE HLDG LTD	2,619	2,416
40 SHS ROPER TECHNOLOGIES INC	2,050	7,592
39 SHS SCHLUMBERGER LTD	2,293	2,720
40 SHS SCRIPPS NETWORKS INTERACTIVE INC	3,012	2,208
58 SHS SMUCKER J M CO COM	5,116	7,154
21 SHS SNAP ON INC	2,526	3,600
138 SHS STARBUCKS CORP	5,452	8,284
48 SHS STERICYCLE INC	2,372	5,789
80 SHS TARGET CORP	5,157	5,809
516 SHS TEEKAY CORP	19,967	5,093
34 SHS TEXAS INSTRUMENTS INC	1,818	1,863
22 SHS TIME WARNER CABLE INC	3,117	4,083
69 SHS TIME WARNER INC NEW	5,099	4,462
54 SHS TJX COS INC NEW	1,342	3,829
49 SHS TOTAL S A SPONS ADR	3,513	2,203
80 SHS TREEHOUSE FOODS INC	2,222	6,277
327 SHS TRIBUNE MEDIA CO CL A	24,158	11,056
44 SHS TYCO INTL PLC	1,914	1,403
182 SHS UMPQUA HOLDINGS CORP	3,291	2,894
74 SHS UNION PACIFIC CORP	7,477	5,787
334 SHS UNITED RENTALS INC	23,615	24,228
49 SHS UNITED TECHNOLOGIES CORP	5,733	4,707
41 SHS UNITEDHEALTH GROUP	3,587	4,823
88 SHS V F CORP	3,190	5,478
58 SHS VALERO ENERGY CORP	2,756	4,101
56 SHS VERISIGN INC	3,201	4,892
413 SHS VERISK ANALYTICS INC	18,003	31,751

Name of Stock	End of Year Book Value	End of Year Fair Market Value
106 SHS VERIZON COMMUNICATIONS	5,211	4,899
60 SHS VIACOM INC NEW	4,731	2,470
416 SHS VISA INC COM	18,873	32,261
47 SHS WABCO HLDGS INC	4,221	4,806
38 SHS WALGREENS BOOTS ALLIANCE INC	2,779	3,236
201 SHS WEATHERFORD INTL PLC	4,373	1,686
148 SHS WELLS FARGO & CO NEW	7,241	8,045
65 SHS WESCO INTL INC	5,783	2,839
67 SHS WHITING PETE CORP NEW COM	3,045	632
58 SHS WORLD FUEL SERVICES CORP	2,675	2,231
368 SHS AMERICAN TOWER CORP	24,017	35,678
141 SHS ABBOTT LABORATORIES	4,935	6,332
73 SHS AMC NETWORKS INC	5,633	5,452
111 SHS AMERICAN INTL GROUP INC	3,917	6,879
58 SHS APPLE INC	4,380	6,105
192 SHS ARRIS GROUP INC	5,820	5,869
503 SHS BANK OF AMERICA CORP	5,133	8,465
47 SHS BOEING CO	4,645	6,796
107 SHS CAPITAL ONE FINANCIAL CORP	6,412	7,723
48 SHS CHEVRON CORP NEW	4,480	4,318
62 SHS CIGNA CORP	5,450	9,072
116 SHS CIT GROUP INC	4,223	4,605
78 SHS COLGATE-PALMOLIVE CO	4,473	5,196
113 SHS COMCAST CORP NEW CL A	2,119	6,377
102 SHS EBAY INC	2,395	2,803
55 SHS EOG RESOURCES INC	4,735	3,894
35 SHS EQT CORP COM	1,671	1,825
78 SHS EXPRESS SCRIPTS HLDG CO	4,815	6,818
59 SHS EXXON MOBIL CORP	5,177	4,599
30 SHS FEDEX CORP	3,946	4,470

Name of Stock	End of Year Book Value	End of Year Fair Market Value
102 SHS GARMIN LTD	5,997	3,791
75 SHS GENERAL MILLS INC	2,912	4,325
158 SHS HARTFORD FINL SVCS GROUP INC	3,717	6,867
71 SHS HOME DEPOT INC	5,737	9,390
92 SHS HONEYWELL INTL INC	6,245	9,529
154 SHS INVESCO LTD SHS	5,513	5,156
56 SHS JOHNSON & JOHNSON	4,804	5,752
137 SHS JPMORGAN CHASE & CO	5,751	9,046
66 SHS MCCORMICK & CO INC	4,636	5,647
54 SHS METLIFE INC COM	2,738	2,603
69 SHS MSC INDUSTRIAL DIRECT	5,819	3,883
61 SHS NEXTERA ENERGY INC	4,691	6,337
58 SHS OCCIDENTAL PETROLEUM CORP	4,305	3,921
102 SHS PAYPAL HLDGS INC COM	3,392	3,692
61 SHS PEPSICO INC	3,725	6,095
60 SHS RAYTHEON CO COM	5,800	7,472
28 SHS SMUCKER J M CO COM	2,871	3,454
89 SHS TARGET CORP	5,488	6,462
77 SHS TIME WARNER INC	4,888	4,980
72 SHS UNION PACIFIC CORP	3,488	5,630
55 SHS UNITED TECHNOLOGIES CORP	5,983	5,284
118 SHS VERIZON COMMUNICATIONS	5,801	5,454
64 SHS VIACOM INC	3,723	2,634
182 SHS WELLS FARGO & CO NEW	6,285	9,894
72 SHS WESCO INTL INC	5,832	3,145
50 SHS AGRIUM INC	4,498	4,467
79 SHS ALLISON TRANSMISSION HLDGS INC	2,686	2,045
1 SH ALPHABET INC	603	778
19 SHS ALPHABET INC	10,596	14,419
85 SHS AMERICAN INTL GROUP	2,879	5,267

Name of Stock	End of Year Book Value	End of Year Fair Market Value
180 SHS ANGLOGOLD ASHANTI LTD	7,879	1,278
111 SHS AON PLC	5,448	10,235
56 SHS APACHE CORP	4,570	2,490
191 SHS BANKERS PETE LTD	1,304	140
128 SHS BORGWARNER INC	7,976	5,533
283 SHS CA INC COM	6,681	8,082
397 SHS CALPINE CORP COM	9,500	5,745
146 SHS CANADIAN NATURAL RESOURCES	4,441	3,187
65 SHS CAPITAL ONE FINANCIAL CORP	3,647	4,692
81 SHS CHENIERE ENERGY	5,732	3,017
34 SHS CHEVRON CORP NEW	4,321	3,059
204 SHS CISCO SYS INC	3,414	5,540
116 SHS CIT GROUP INC	5,464	4,605
20 SHS COPA HOLDINGS	2,307	965
131 SHS COVANTA HLDG CORP	2,866	2,029
70 SHS CVS HEALTH CORP COM	2,284	6,844
94 SHS EBAY INC	1,975	2,583
73 SHS ESSENT GROUP LTD	1,696	1,598
103 SHS FLY LEASING LTD	1,572	1,406
308 SHS FORD MTR CO DEL COM	4,961	4,340
97 SHS FRANKS INTL	2,607	1,619
34 SHS GALAXY ENTERTAINMENT GROUP	2,732	831
300 SHS GENERAL MTRS CO	8,259	10,203
60 SHS GILEAD SCIENCES INC	6,372	6,071
63 SHS GLAXOSMITHKLINE ADR	3,442	2,542
240 SHS HARTFORD FINL SVCS GROUP	4,014	10,430
125 SHS HILTON WORLDWIDE HLDGS INC	3,081	2,675
98 SHS HORSEHEAD HLDG CORP	2,015	201
59 SHS IHS INC CL A	8,362	6,987
92 SHS INGERSOLL-RAND	2,967	5,087

Name of Stock	End of Year Book Value	End of Year Fair Market Value
154 SHS INPEX CORP	2,603	1,518
356 SHS INTERPUBLIC GROUP	6,171	8,288
236 SHS INVESCO LTD	9,694	7,901
130 SHS JPMORGAN CHASE & CO	5,280	8,584
134 SHS LOEWS CORP	5,069	5,146
153 SHS MARIN SOFTWARE INC	1,664	548
62 SHS MASTEC INC	1,861	1,078
36 SHS MEAD JOHNSON NUTRITION CO	3,430	2,842
141 SHS METLIFE INC COM	5,472	6,798
723 SHS METRO AG ADR	4,953	4,643
53 SHS MICRON TECHNOLOGY	1,709	750
201 SHS MICROSOFT CORP	4,853	11,151
78 SHS NIELSEN HLDGS PLC	3,550	3,635
118 SHS NORWEGIAN CRUISE LINE HLDGS LTD	3,877	6,915
203 SHS NRG ENERGY INC COM	4,762	2,389
84 SHS OCCIDENTAL PETROLEUM CORP	6,951	5,679
188 SHS OGE ENERGY CORP HLDG	7,004	4,943
188 SHS ORACLE CORP	6,228	6,868
73 SHS PACCAR INC	2,557	3,460
12 SHS PANERA BREAD CO	1,796	2,337
94 SHS PAYPAL HLDGS INC	2,798	3,403
320 SHS PFIZER INC	6,957	10,330
39 SHS PHILIP MORRIS INTL	2,230	3,428
71 SHS PHILLIPS 66 COM	5,228	5,808
57 SHS PNC FINL SVCS GROUP	4,723	5,433
284 SHS QEP RESOURCES INC	9,455	3,806
51 SHS RAYTHEON CO COM	2,130	6,351
50 SHS ROYAL DUTCH SHELL	3,287	2,290
145 SHS SANOFI SPONS ADR	5,616	6,184
96 SHS TARGET CORP	5,405	6,971

Name of Stock	End of Year Book Value	End of Year Fair Market Value
141 SHS TEEKAY CORP	8,270	1,392
333 SHS TERADYNE INC	6,055	6,883
221 SHS TEVA PHARMACEUTICALS	9,778	14,506
82 SHS TIME WARNER INC	3,414	5,303
40 SHS TOTAL S A SPONS ADR	2,871	1,798
90 SHS TRIBUNE MEDIA CO CL A	6,946	3,043
60 SHS UNION PACIFIC CORP	1,809	4,692
93 SHS UNITED RENTALS INC	9,857	6,746
264 SHS UNUM GROUP	5,611	8,789
102 SHS US BANCORP	2,697	2,929
46 SHS VERISIGN INC	2,629	4,019
101 SHS VIACOM INC	4,286	4,157
224 SHS WEATHERFORD INTL	4,295	1,879
136 SHS WELLS FARGO & CO NEW	3,900	7,393
160 SHS ZIONS BANCORP	4,645	4,368
77 ISHARES IBOXX INVESTMENT GRADE	8,702	8,779
101 SHS AMERICAN TOWER CORP	9,962	9,792

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TY 2015 Investments Government Obligations Schedule

Name:	ESSE QUAM VIDERI FOUNDATION
EIN:	87-0570969
Software ID:	15000324
Software Version:	2015v2.0
US Government Securities - End of Year Book Value:	100,236
US Government Securities - End of Year Fair Market Value:	102,072
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2015 Investments - Other Schedule

Name: ESSE QUAM VIDERI FOUNDATION
EIN: 87-0570969
Software ID: 15000324
Software Version: 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1,100 SHS HIGHLAND FDS I HIGHLAND/IBOXX	AT COST	22,649	19,855
900 SHS POWERSHARES EXCHANGE	AT COST	22,899	20,160
500 POWERSHARES QQQ TR UNIT	AT COST	49,082	55,930
300 SPDR S&P 500 ETF TRUST	AT COST	56,695	61,161

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TY 2015 Legal Fees Schedule

Name: ESSE QUAM VIDERI FOUNDATION
EIN: 87-0570969
Software ID: 15000324
Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL COSTS	1,845	1,845	0	0

TY 2015 Other Decreases Schedule

Name: ESSE QUAM VIDERI FOUNDATION

EIN: 87-0570969

Software ID: 15000324

Software Version: 2015v2.0

Description	Amount
IRS PENALTY	25

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TY 2015 Other Expenses Schedule

Name: ESSE QUAM VIDERI FOUNDATION

EIN: 87-0570969

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNT TRANSFER FEE	125	125		
INVESTMENT MANAGEMENT FEES	21,809	21,809		

TY 2015 Substantial Contributors Schedule

Name: ESSE QUAM VIDERI FOUNDATION

EIN: 87-0570969

Software ID: 15000324

Software Version: 2015v2.0

Name	Address
DIANA LICHFIELD CRUT 1997-1	1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095
DIANA LICHFIELD CRUT 1997-2	1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095
LYNNE RICH LICHFIELD 1997 CRUT	1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491133016756

TY 2015 Taxes Schedule

Name: ESSE QUAM VIDERI FOUNDATION
EIN: 87-0570969
Software ID: 15000324
Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	2,043	2,043		
FOREIGN TAXES	284	284		
FOREIGN TAXES	4	4		
FOREIGN TAXES	86	86		

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2015

Name of the organization
ESSE QUAM VIDERI FOUNDATION

Employer identification number
87-0570969

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
ESSE QUAM VIDERI FOUNDATION

Employer identification number
87-0570969

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DIANA LICHFIELD CRUT 1997-1 1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095	$ 774,466	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	DIANA LICHFIELD CRUT 1997-2 1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095	$ 547,867	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
3	LYNNE RICH LICHFIELD 1997 CRUT 1223 WEST CHAVEZ DRIVE SOUTH JORDAN, UT 84095	$ 353,239	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
ESSE QUAM VIDERI FOUNDATION	87-0570969

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY-TRADED SECURITIES AND BONDS	$ 560,258	2015-03-11
2	PUBLICLY-TRADED SECURITIES AND BONDS	$ 404,534	2015-03-11
3	PUBLICLY-TRADED SECURITIES AND BONDS	$ 242,616	2015-11-20
		$	
		$	
		$	

Name of organization
ESSE QUAM VIDERI FOUNDATION

Employer identification number
87-0570969

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee