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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2015Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf**Open to Public Inspection**

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation

DINESH AND KALPANA PATEL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 58887

City or town, state or province, country, and ZIP or foreign postal code

SALT LAKE CITY, UT 84158-0887

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) \$

107,105

J Accounting method

☒

Cash

☐

Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

87-0532423

B Telephone number (see instructions)

(801) 531-6888

C If exemption application is
pending, check here☐

D 1 Foreign organizations check here

☐2 Foreign organizations meeting the
85% test, check here and attach
computation☐E If private foundation status was terminated
under section 507(b)(1)(A), check here☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here☐**Part II Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	314,504			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	300	300		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-55,739			
b Gross sales price for all assets on line 6a	251,607			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) ATCH. 2	780	780		
12 Total Add lines 1 through 11	259,845	1,080		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) 3	4,750	2,375		
c Other professional fees (attach schedule) 4	25	25		
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH. 5	1,151	30		
24 Total operating and administrative expenses Add lines 13 through 23	5,926	2,430		
25 Contributions, gifts, grants paid	258,785			258,785
26 Total expenses and disbursements Add lines 24 and 25	264,711	2,430	0	258,785
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-4,866			
b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)				

G37 1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		4,278	-2,270	-2,270
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 6</u>	44,634	46,316	109,375	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	48,912	44,046	107,105	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
		and complete lines 24 through 26 and lines 30 and 31				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	48,912	44,046		
30	Total net assets or fund balances (see instructions)	48,912	44,046			
31	Total liabilities and net assets/fund balances (see instructions)	48,912	44,046			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,912
2	Enter amount from Part I, line 27a	2	-4,866
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	44,046
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	44,046

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-55,739
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) if gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	278,786	133,509	2.038144
2013	441,396	116,822	3.778364
2012	196,916	132,811	1.482678
2011	248,132	176,921	1.402502
2010	233,470	273,260	0.854388

2	Total of line 1, column (d)	2	9.606076
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.921215
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	117,650
5	Multiply line 4 by line 3	5	226,031
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	226,031
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	258,785

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> UT,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► DINESH C PATEL Telephone no ► 801-588-6245
 Located at ► P O BOX 58887 SALT LAKE CITY, UT ZIP+4 ► 84158

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐ Yes ☐ No
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions)

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions) If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

Total Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	118,438
b	Average of monthly cash balances	1b	1,004
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	119,442
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	119,442
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,792
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	117,650
6	Minimum investment return. Enter 5% of line 5	6	5,883

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,883
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,883
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,883
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,883

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	258,785
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	258,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	258,785

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				5,883
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> , 20 <u>12</u> , 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010	220,171			
b From 2011	239,286			
c From 2012	190,381			
d From 2013	435,975			
e From 2014	272,111			
f Total of lines 3a through e	1,357,924			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>258,785</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				5,883
e Remaining amount distributed out of corpus.	252,902			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,610,826			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	220,171			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,390,655			
10 Analysis of line 9				
a Excess from 2011	239,286			
b Excess from 2012	190,381			
c Excess from 2013	435,975			
d Excess from 2014	272,111			
e Excess from 2015	252,902			

Form **990-PF** (2015)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling **▶**

- b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year

Prior 3 years

(e) Total

(a) 2015

(b) 2014

(c) 2013

(d) 2012

- b 85% of line 2a

- C** Qualifying distributions from Part XII, line 4 for each year listed _____.

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2c from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter

- (1) Value of all assets . . .
(2) Value of assets qualifying
under section
4942(j)(3)(B)(i) . . .

- b "Endowment" alternative test-
 oner 2/3 of minimum invest-
 ment return shown in Part X
 line 6 for each year listed . . .

- C "Support" alternative cost - enter

- (1) Total support other than gross investment, income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties),

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- ## 1 Information Regarding Foundation Managers

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DINESH C PATEL

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

JSA
5E1491 1 000

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					
a	DONATIONS					
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . .					
3	Interest on savings and temporary cash investments .					
4	Dividends and interest from securities . . .			14	1,080	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property.					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-55,739	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . .				-54,659	
13	Total. Add line 12, columns (b), (d), and (e) . . .				13	-54,659

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the taxpayer or entity or individual engage in any of the following with any other organization described in section 513(c)(4) or the estate (other than section 501(c)(3) organizations) or in section 527, relating to political activities?

2. Did the taxpayer or entity or individual engage in any of the following with any noncharitable exempt organization of:

	Yes	No
(a) Charitable purposes		/
(b) Other purposes		/
(c) Charitable purposes		X
(d) Other purposes		X
(e) Charitable purposes		X
(f) Other purposes		X
(g) Charitable purposes		X
(h) Other purposes		X
(i) Charitable purposes		X
(j) Other purposes		X
(k) Charitable purposes		X
(l) Other purposes		X
(m) Charitable purposes		X
(n) Other purposes		X
(o) Charitable purposes		X
(p) Other purposes		X
(q) Charitable purposes		X
(r) Other purposes		X
(s) Charitable purposes		X
(t) Other purposes		X
(u) Charitable purposes		X
(v) Other purposes		X
(w) Charitable purposes		X
(x) Other purposes		X
(y) Charitable purposes		X
(z) Other purposes		X

3. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received by the reporting foundation. If the foundation received less than fair market value, the value should be shown in column (d) the value of the goods, other assets, or services received.

(a) Description of transaction, transaction, and trading arrangement	(b) Fair market value of goods, other assets, or services received	(c) Value of goods, other assets, or services received
N/A		

4. If the taxpayer or entity or individual engaged in any of the following with any noncharitable exempt organization, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received by the reporting foundation. If the foundation received less than fair market value, the value should be shown in column (d) the value of the goods, other assets, or services received.

(a) Description of transaction, transaction, and trading arrangement	(b) Fair market value of goods, other assets, or services received	(c) Value of goods, other assets, or services received

5. I declare under penalty of perjury that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true and correct. I am not aware of any information that would require the filing of another return or the correction of any information on this return.

Signature: *[Signature]* Date: *8/14*

Paid Preparer Use Only: PENNSKY AND KALPANA PATEL FOUNDATION, 100 NORTH 100 WEST, SUITE 500, SALT LAKE CITY, UT 84113

May the IRS discuss this return with the preparer without the preparer's consent? ☒ Yes ☐ No

Firm's EIN: 36-6055558 Phone no: 801-531-6888

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization

DINESH AND KALPANA PATEL FOUNDATION

Employer identification number

87-0532423

Organization type (check one)

Filers of

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8) or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **DINESH AND KALPANA PATEL FOUNDATION**Employer identification number
87-0532423**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DINESH & KALPANA PATEL PO BOX 58887 SALT LAKE CITY, UT 84158	\$ 314,504	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization DINESH AND KALPANA PATEL FOUNDATION

Employer identification number
87-0532423**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	ACTAVIS PLC 300 SHARES	\$ 88,869	03/03/2015
1	COCA COLA CO 652 SHARES	\$ 28,003	03/03/2015
1	MC DONALDS CORP 222 SHARES	\$ 22,142	03/03/2015
1	PFIZER INC 450 SHARES	\$ 15,552	03/03/2015
1	ALLERGAN PLC SHS 500 SHARES	\$ 154,535	12/16/2015
		\$	

Name of organization DINESH AND KALPANA PATEL FOUNDATION

Employer identification number

87-0532423

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
854		ALLERGAN PLC 1 SHARE					10/22/2015 854	10/22/2015
49,799		LONG TERM - COVERED SECURITIES 507 SHARE 44,694					VAR 5,105	VAR
26,084		COCA COLA CO 652 SHARES 28,010					VAR -1,926	4/20/2015
21,721		MC DONALDS CORP 222 SHARES 22,138					VAR -417	03/04/2015
15,275		PFIZER INC 450 SHARES 15,557					VAR -282	03/05/2015
29,020		ACTAVIS 100 SHARES 88,869					VAR -59,849	4/20/2015
108,854		ALLERGAN PLC NONCOVERED 350 SHARES 108,078					VAR 776	VAR
TOTAL GAIN (LOSS)							<u>-55,739</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MORGAN STANLEY 140	300	300
TOTAL	<u>300</u>	<u>300</u>

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION OTHER INCOME	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
	780	780
TOTALS	780	780

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	4,750	2,375		
TOTALS	4,750	2,375		

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	25	25
TOTALS	25	25

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NON-DEDUCTIBLE CONT PORTIONS	1,121	
MISCELLANEOUS EXPENSE	30.	30.
TOTALS	1,151	30

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VARIOUS CORPORATE STOCK	46,316	109,375
TOTALS	<u>46,316.</u>	<u>109,375.</u>

DINESH AND KALPANA PATEL FOUNDATION

87-0532423

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

DINESH C PATEL
P O BOX 58887
SALT LAKE CITY, UT 84158

TRUSTEE

KALPANA D PATEL
P O BOX 58887
SALT LAKE CITY, UT 84158

TRUSTEE

KIRAN C PATEL
11609 CARROLWOOD DRIVE
TAMPA, FL 33612

TRUSTEE

65933E 700V

V 15-7F

SALT LAKE-87-0532423

ATTACHMENT 7

DINESH AND KALPANA PATEL FOUNDATION

87-0532423

FORM 990PF, PART XV, - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT B

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
BAPS SWAMINARAYAN SANSTHA 1150 BRAND LANE STAFFORD, TX 77477	NONE PC		FOOTNOTE 1	730
PIONEER THEATRE CO 300 SO 1400 E, RM 325 SALT LAKE CITY, UT 84112	NONE PC		FOOTNOTE 1	250
THE WATERFORD SCHOOL 1480 EAST 9400 SOUTH SANDY, UT 84093	NONE PC		FOOTNOTE 1	50
GREENPEACE 702 H STREET NW SUITE 300 WASHINGTON, DC 20001	NONE PC		FOOTNOTE 1	180
HUNTSMAN CANCER INSTITUTE 2000 CIRCLE OF HOPE SALT LAKE CITY, UT 84112	NONE PC		FOOTNOTE 1	12,500
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001	NONE PC		FOOTNOTE 1	100

DINESH AND KALPANA PATEL FOUNDATION

87-0532423

FORM 990DF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
INDIA CULTURAL CENTER OF UTAH 1142 WEST SOUTH JORDAN PARKWAY SOUTH JORDAN, UT 84095	NONE PC		FOOTNOTE 1	2,701
MAKE-A-WISH 771 EAST WINCHESTER MURRAY, UT 84107	NONE PC		FOOTNOTE 1	75
THE LEONARDO 209 EAST 500 SOUTH SALT LAKE CITY, UT 84111	NONE PC		FOOTNOTE 1	10,000
THE ROAD HOME 210 S RIO GRANDE ST SALT LAKE CITY, UT 84101	NONE PC		FOOTNOTE 1	250
SRI GANESHA HINDU TEMPLE 1142 SOUTH JORDAN PKWY W SOUTH JORDAN, UT 84095	NONE PC		FOOTNOTE 1	11,436
SPECIAL OLYMPICS UTAH 243 E 400 S SUITE #111 SALT LAKE CITY UT 84111	NONE PC		FOOTNOTE 1	135

ATTACHMENT B

SALT LAKE-87-0532423

V 15-77

66933E 700V

DINESH AND LAPANA PATEL FOUNDATION

87-0532423

FORM 990EE-BASED ON GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIAN STUDENTS ASSOCIATION-USU 3530 OLD MAIN HILL LOGAN, UT 84322	NONE PC		FOOTNOTE 1	1,000
CANINE COMPANIONS FOR INDEPENDENCE 4989 STATE ROUTE 37 E DELAWARE OH 43015	NONE PC		FOOTNOTE 1	35
KRISHNA TEMPLE 311 WEST 8500 SOUTH STREET SPANISH FORK, UT 84660	NONE PC		FOOTNOTE 1	2,252
RAVED 7 101 S WASATCH DRIVE RM 215 SALT LAKE CITY UT 84112	NONE PC		FOOTNOTE 1	1,000
UTAH ASIAN CHAMBER OF COMMERCE PO BOX 3178 SALT LAKE CITY UT 84110	NONE PC		FOOTNOTE 1	1,000
UTAH FOOD BANK 3150 S 900 W SALT LAKE CITY UT 84119	NONE PC		FOOTNOTE 1	100

DINESH AND K/UPA'N PATEL FOUNDATION

87-0512423

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 - (CONF'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HABITAT FOR HUMANITY 270 PEACHTREE STREET, SUITE 1200 ATLANTA, GA 30309	NONE PC		FOOTNOTE 1	230
THE NATURE CONSERVATORY 8 S MICHIGAN AVE #900 CHICAGO, IL 60603	NONE PC		FOOTNOTE 1	20
MORAN EYE CENTER 65 MARIO CAPECCHI DRIVE SALT LAKE CITY, UT 84132	NONE PC		FOOTNOTE 1	1,000
KINGSBURY HALL 1395 PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112	NONE PC		FOOTNOTE 1	5,000
WESTMINSTER COLLEGE 1840 SOUTH 1300 EAST SALT LAKE CITY, UT 84105	NONE PC		FOOTNOTE 1	500
DISABLED VETERANS NATIONAL FOUNDATION 1020 19TH STREET NW SUITE 475 WASHINGTON, DC 20036	NONE PC		FOOTNOTE 1	100

ATTACHMENT 8

66533E 700V

V 15-7F

SALT LAKE-87-0512423

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 - (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VETERANS OF FOREIGN WARS 406 WEST 34TH ST KANSAS CITY, MO 64111	NONE PC		FOOTNOTE 1	50
WORLD WILDLIFE FUND 1250 24TH STREET, NW WASHINGTON, DC 20037	NONE PC		FOOTNOTE 1	100
UTAH MUSEUM OF FINE ARTS 410 CAMPUS CENTER DRIVE SALT LAKE CITY, UT 84112	NONE PC		FOOTNOTE 1	100
UNIVERSITY OF MICHIGAN - COLLEGE OF PHARMACY 3003 SOUTH STATE STREET SUITE 8000 ANN ARBOR, MI 48109	NONE PC		FOOTNOTE 1	67,000
AMNESTY LEADERSHIP GROUP 5 PENN PLAZA NEW YORK, NY 10001-1810	NONE PC		FOOTNOTE 1	50
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE PC		FOOTNOTE 1	75

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ERAL VIDYALAYA FOUNDATION OF USA 1712 HIGHWAY 6 SOUTH SUITE A HOUSTON, TX 77077	NONE PC	FOOTNOTE 1	1,095
NATURAL HISTORY MUSEUM OF UTAH THE UNIVERSITY OF UTAH 540 ARAPEEN DRIVE, SUITE 250 SALT LAKE CITY, UT 84108-1236	NONE PC	FOOTNOTE 1	462
SHAKTIRUPA CHARITABLE TRUST MOTA FOFAIA SINOR VADODAPA INDIA	NONE PC	FOOTNOTE 1	62,500
BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET NE SUITE 400 WASHINGTON, DC 20002	NONE PC	FOOTNOTE 1	50
LINCOLN CENTER EDUCATION 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE PC	FOOTNOTE 1	1,500
AMERICAN CANCER SOCIETY 235C DERWOOD CIRCLE ROCKVILLE, MD 20850	NONE PC	FOOTNOTE 1	25

DINESH AND KIRPANA PATEL FOUNDATION

87-0527422

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RELATIONS HIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

AMERICAN CIVIL LIBERTIES UNION

125 BROAD STREET

18TH FLOOR

NEW YORK, NY 10004

NONE

PC

FOOTNOTE 1

25

BIOUTAH

2500 S STATE STREET

D-224

SALT LAKE CITY, UT 84124

NONE

PC

FOOTNOTE 1

5,000

CENTER FOR GLOBAL SURGERY

UNIVERSITY OF UTAH

30 N 1900 E, 38110

SALT LAKE CITY, UT 84132

NONE

PC

FOOTNOTE 1

1,000

MALIHED FREE CLINIC

415 E 3900 S

SOUTH SALT LAKE, UT 84107

NONE

PC

FOOTNOTE 1

1,000

BAPS CHARITIES

81 SUTTONS LANE

PISCATAWAY, NJ 08854

NONE

PC

FOOTNOTE 1

2,500

UTAH SYMPHONY UTAH OPERA

123 WEST SOUTH TEMPLE

SALT LAKE CITY, UT 84101

NONE

PC

FOOTNOTE 1

19,417

64933E 700V

V 15-7F

SALT LAKE-87-0527422

ATTACHMENT 9

FORM 990EE PART IV - GRANTS AND CONTRIBUTIONS PAID DURING YEAR

ATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UTAH TIBETAN ASSOCIATION 135 W 2950 S SALT LAKE CITY UT 84115	NONE PC	FOOTNOTE 1	5,000
ARTHRITIS FOUNDATION 4424 S 700 E SUITE 180 SALT LAKE CITY, UT 84107	NONE PC	FOOTNOTE 1	500
INTERNET KEEP SAFE COALITION 97 S SECOND STREET 100 #244 SAN JOSE, CA 95113	NONE PC	FOOTNOTE 1	250
FRIENDS OF INDIAN SPEED SKATING ATHLETES (FISSA) 6268 W 8235 S WEST JORDAN UT 84081	NONE PC	FOOTNOTE 1	1,000
YOUTH MAKING A DIFFERENCE 109 E SOUTH TEMPLE #6H SALT LAKE CITY, UT 84111	NONE PC	FOOTNOTE 1	500
CYSTIC FIBROSIS FOUNDATION 150 N MICHIGAN AVE #1550 CHICAGO, IL 60601	NONE PC	FOOTNOTE 1	1,000

FORM 990PF, PART XV--GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR and		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
UTAH MARATHI MANDAL 10221 S MYSTIC CREEK BAY SOUTH JORDAN, UT 84095	NONE PC		FOOTNOTE 1	501
BHUTANESE COMMUNITY IN UTAH 2666 S 300 E SALT LAKE CITY, UT 84115	NONE PC		FOOTNOTE 1	501
UTAH TAMIL SANGAM 10653 S POPLAR GROVE DR SOUTH JORDAN, UT 84095	NONE PC		FOOTNOTE 1	350
CLARA LIONEL FOUNDATION MBAF1450 BRICKELL AVENUE 18TH FLOOR MIAMI, FL 33131	NONE PC		FOOTNOTE 1	1,000
FEEDING AMERICA 35 E WACKER DR SUITE 2000 CHICAGO, IL 60601	NONE PC		FOOTNOTE 1	20
OXFAM AMERICA 226 CAUSEWAY STREET, 5TH FLOOR BOSTON, MA 02114	NONE PC		FOOTNOTE 1	25

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
IPOP FOUNDATION 651 W 10600 S SOUTH JORDAN, UT 84095	NONE PC	FOOTNOTE 1	1,000
GUJARATI CULTURAL ASSOCIATION OF UTAH PO BOX 95468 SOUTH JORDAN, UT 84095	NONE PC	FOOTNOTE 1	500
WOUNDED WARRIOR PROJECT 230 W MONROE STREET #200 CHICAGO, IL 60606	NONE PC	FOOTNOTE 1	35
PARLIAMENT OF RELIGIONS 70 E LAKE STREET #2015 CHICAGO, IL 60601	NONE PC	FOOTNOTE 1	5,000
GLOBAL GIVING FOUNDATION 1110 VERMONT AVE NW SUITE 550 WASHINGTON, DC 20005	NONE PC	FOOTNOTE 1	110
HELP NEPAL EARTHQUAKES 103 BARTLETT AVE BELMONT, MA 02478	NONE PC	FOOTNOTE 1	750

DINESH AND KALPANA PATEL FOUNDATION

87-0532423

FORM 990E, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

MISC ORGANIZED CHARITY

NONE
PC

FOOTNOTE 1

650

LIONS CLUB

NONE
PC

FOOTNOTE 1

25,000

300 WEST 22ND STREET

OAK BROOK, IL 60523

AMERICAN DIABETES ASSOCIATION

NONE
PC

FOOTNOTE 1

2,500

1701 NORTH BEAUREGARD STREET

ALEXANDRIA, VA 22311

TOTAL CONTRIBUTIONS PAID

258,785