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DLN: 93491320028536

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Inspection

| For | caler | ndar year 2015, or tax year beginning 01-0 | 01-2015 | , a | nd ending 1 | 2-31-2015 | |
|--------------------|-----------|---|---|-----|-------------------------|--------------------------------------|---|
| | e of four | ndation HATCH FOUNDATION | | | A Employer ide | ntification numb | er |
| AN | DEKSON | HAICH FOUNDATION | | | 87-0384626 | | |
| Num | ber and | street (or P O box number if mail is not delivered to street address) |) Room/suite | | B Telephone num | ber (see instruction | s) |
| PO | BOX 173 | 397 | | | (801) 277-0800 | | |
| | | state or province, country, and ZIP or foreign postal code ITY, UT 841170397 | | | C If exemption a | application is pendin | g, check here |
| G C I | neck all | that apply Initial return Initial return of a | former public charity | | D 1 Foreign ord | janizations, check h | ere b |
| | | Final return A mended return | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | D II Torcigii org | garrizacions, eneck n | |
| | | Address change Name change | | | | ganizations meeting | |
| H Ch | neck tvi | pe of organization | te foundation | | E If private fou | here and attach condation status was | terminated |
| | | 4947(a)(1) nonexempt charitable trust Other taxal | | ı | under section | 507(b)(1)(A), ched | ck nere |
| | | et value of all assets at end JAccounting method | ✓ Cash | al | | tion is in a 60-mont | |
| | | rom Part II, col (c), | be on cash basis) | | under section | 507(b)(1)(B), ched | ck here |
| Pa | rt I | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | Revenue and expenses per (a) books | (b) | Net investment income | Adjusted net (c) income | Disbursements for chantable purposes (d) (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach | | | | | |
| | | schedule) | | | | | |
| | 2 | Check ► ☐ If the foundation is not required to attach Sch B | | | | | |
| | 3 | Interest on savings and temporary cash investments | 32 | | 32 | | |
| | 4 | Dividends and interest from securities | 61,399 | | 61,399 | | |
| | 5a | Gross rents | 69,000 | | 69,000 | | |
| | b | Net rental income or (loss)27,343 | | | | | |
| KIE | 6a | Net gain or (loss) from sale of assets not on line 10 | 209,222 | | | | |
| Reverue | b | Gross sales price for all assets on line 6a 611,535 | | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | | 209,222 | | |
| | 8 | Net short-term capital gain | | | | | |
| | 9 | Income modifications | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | |
| | b | Less Cost of goods sold Gross profit or (loss) (attach schedule) | | | | | |
| | C | Other income (attach schedule) | | | | | |
| | 11 | | 339,653 | | 339,653 | | |
| | 12 | Total.Add lines 1 through 11 | 339,033 | | 339,033 | | |
| | 14 | Other employee salaries and wages | | | | | |
| JA. | 15 | Pension plans, employee benefits | | | | | |
| 156 | 16a | Legal fees (attach schedule) | | | | | |
| Expenses | ь | Accounting fees (attach schedule) | 9,887 | | 9,887 | | |
| Ĕ | c | Other professional fees (attach schedule) | 2,085 | | 2,085 | | |
| ΙΛe | 17 | Interest | 22,836 | | 22,836 | | |
| trat | 18 | Taxes (attach schedule) (see instructions) | 1,152 | | 1,152 | | |
| <u> </u> | 19 | Depreciation (attach schedule) and depletion | 16,736 | | 16,736 | | |
| 를 | 20 | Occupancy | | | | | |
| and Administrative | 21 | Travel, conferences, and meetings | | | | | |
| anc | 22 | Printing and publications | | | | | |
| bu | 23 | Other expenses (attach schedule) | | | | | |
| Operating | 24 | Total operating and administrative expenses. | | | | | |
| per | | Add lines 13 through 23 | 52,696 | | 52,696 | | 0 |
| 0 | 25 | Contributions, gifts, grants paid | 75,100 | | | | 75,100 |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 127,796 | | 52,696 | | 75,100 |
| | 27 | Subtract line 26 from line 12 | , , , , | | , - | | |
| | а | Excess of revenue over expenses and disbursements | 211,857 | | | | |
| | ь | Net investment income (if negative, enter -0-) | | | 286,957 | | |
| | ا ر | Adjusted net income(if negative, enter -0-) | | | | | |

| D- | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End o | f year |
|-------------|--------|--|------------------------|-------------------|-----------------------|
| | 1 (11 | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash—non-interest-bearing | 789,166 | 321,388 | 321,388 |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ► | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ► | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| S | 8 | Inventories for sale or use | | | |
| 4ssets | 9 | Prepaid expenses and deferred charges | | | |
| As | 10a | Investments—U S and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | 615,790 | | 1,370,563 |
| | С | Investments—corporate bonds (attach schedule) | 756,935 | 712,376 | 706,763 |
| | 11 | Investments—land, buildings, and equipment basis ▶955,457 | | | |
| | | Less accumulated depreciation (attach schedule) ▶39,748 | 932,445 | 915,709 | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 180,949 | 32,729 | 111,017 |
| | 14 | Land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 15 | Other assets (describe ▶) | | | |
| | 16 | Total assets (to be completed by all filers—see the | | | |
| | | ınstructions Also, see page 1, item I) | 3,275,285 | 3,405,159 | 2,509,731 |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| 96 | 19 | Deferred revenue | | | |
| 트 | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other notes payable (attach schedule) | 439,390 | 425,307 | |
| | 22 | , | 57,219 | | |
| | 23 | Total liabilities(add lines 17 through 22) | 496,609 | 425,307 | |
| 5 | | Foundations that follow SFAS 117, check here ▶ | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| <u>a</u> | 24 | Unrestricted | | | |
| Balance | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| Fund | | Foundations that do not follow SFAS 117, check here ▶ | | | |
| ō | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 2,778,676 | 2,979,852 | |
| Net | 30 | Total net assets or fund balances(see instructions) | 2,778,676 | 2,979,852 | |
| | 31 | Total liabilities and net assets/fund balances(see instructions) | 3,275,285 | 3,405,159 | |
| Pa | rt III | Analysis of Changes in Net Assets or Fund Balances | | | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | (a), line 30 (must a | gree | |
| | | with end-of-year figure reported on prior year's return) $\dots \dots$ | | 1 | 2,778,676 |
| 2 | | Enter amount from Part I, line 27a | | 2 | 211,857 |
| 3 | | Other increases not included in line 2 (itemize) | | 3 | |
| 4 | | Add lines 1, 2, and 3 | | 4 | 2,990,533 |
| 5 | | Decreases not included in line 2 (itemize) ▶ | | | 10,681 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—P | art II, column (b), lı | ine 30 . 6 | 2,979,852 |
| | | | | | |

the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

| | | | (s) of property sold (e g , re or common stock, 200 shs | · | P—Purchase (b) D—Donation | (6) | ate acquired mo , day, yr) | Date sold (d) (mo , day, yr) |
|--------------|---|--------------|--|--|---------------------------------------|------------------|--|---|
| 1 a | Misc Stocks | | | | P P | - | 13-02-01 | 2015-02-17 |
| b | Misc Stocks | | | | P | | 15-02-01 | 2015-02-17 |
| С | | | | | | | | |
| d | | | | | | | | |
| | | | | | | | | |
| |) Constant of the constant o | | Depreciation allowe | d Cos | st or other basis | 1 | Gaır | or (loss) |
| (е |) Gross sales price | | (f) (or allowable) | (g) plus | expense of sale | | (h) (e) plus | (f) minus (g) |
| а | 6 | 11,535 | | | 402,05 | _ | | 209,483 |
| b | | | | | 26 | 1 | | -261 |
| С | | | | | | | | |
| d | | | | | | | | |
| е | | | | | | | | |
| Со | mplete only for assets | showing | gain in column (h) and owne | <u> </u> | | _ | | (h) gain minus |
| (i) | FMV as of 12/31/69 | | Adjusted basis (j) as of 12/31/69 | | cess of col (1) er col (1), if any | ₍₁₎ (| | ot less than -0-) or (from col (h)) |
| a | | | ()) 43 01 12/31/03 | (1.) 574 | 27 201 ()7, 11 4117 | 1 | | 209,483 |
| b | | | | | | | | -261 |
| С | | | | | | | | |
| d | | | | | | | | |
| e | | | | | | | | |
| 2 | Capital gain net inco | • | et capital loss) | If gain, also enter If (loss), enter -0 | - in Part I, line 7 | 2 | | 209,222 |
| 3 | If gain, also enter in in Part I, line 8 | Part I , lır | ne 8, column (c) (see instru | ctions) If (loss), | enter -0- | } 3 | | -261 |
| Part | V Qualification l | Jnder S | Section 4940(e) for R | educed Tax o | n Net Investm | ent Ir | ncome | |
| | ional use by domestic μ on 4940(d)(2) applies, | | undations subject to the se s part blank | ection 4940(a) tax | on net investmen | t incon | | |
| | | | n 4942 tax on the distributa under section 4940(e) Do | • | | eriod? | | ∏ Yes 🔽 No |
| 1 Ent | ter the appropriate amo | unt ın ea | ch column for each year, se | ee instructions be | fore makıng any en | tries | | |
| | (a) period years Calendar or tax year beginning in) | Adjus | (b) sted qualifying distributions | (c Net value of nonch | | | (d) Distributio (col (b) divided | n ratio |
| | 2014 | | 37,750 | | 769,350 | | | 000 049067 |
| | 2013 | | 28,291 | | 747,025 | | | 000 037872 |
| | 2012 | | 24,485 23,750 | | 576,248 513,903 | | | 000 042490 |
| | 2011 | | 15,000 | | 476,827 | | | 000 040213 |
| 2 | Totalof line 1, columi | n (d) | | | | 2 | | 000 207102 |
| 3 | Average distribution | ratio for | the 5-year base period—div | ıde the total on lı | ne 2 by 5, or by | | | |
| | • | | lation has been in existence | • | H- | 3 | | 000 041420 |
| 4 | | | ritable-use assets for 2015 | • | | 4 | | 2,083,731 |
| 5 | | | | | H- | 5 | | 86,308 |
| 6 | | | ncome (1% of Part I, line 2 | | ⊢ | 6 | | 2,870 |
| 7 | | | form Doub VII loss 4 | | H | 7 | | 89,178 |
| 8 | | | from Part XII, line 4 | | L | 8 | | 75,100 |
| | IT line & is equal to oi | r greater | than line 7, check the box | n Part VI, line 1b | , and complete tha | : part u | ısıng a 1% ta: | x rate See |

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

| Par | rt VII-A Statements Regarding Activities (continued) | | | | |
|------------|--|-----------------------|--------|-------|------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified per | son had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption applications are the second of the foundation comply with the public inspection requirements for its annual returns and exemption applications. | :ation? | 13 | Yes | |
| | Website address ►N/A | | | | |
| 14 | The books are in care of ▶JOHN R ANDERSON Telephone no | <u>(801</u> |) 227- | 0800 | |
| | Located at ▶PO BOX 17397 SALT LAKE CITY UT ZIP+4 ▶ | 3411703 | 97 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | | ▶ ┌ | _ |
| | and enter the amount of tax-exempt interest received or accrued during the year | 5 | | | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authorit | y over | | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Fin Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ | ancıal | | | |
| | | | | | |
| 261 | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | V | |
| 1-2 | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) | | | Yes | No |
| Ia | | ✓ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | V N 0 | i | ! | İ |
| | a disqualified person? | ✓ No | | | |
| | (2) Franch and a company of culture to (an example them from) a demonstrate described and an example. | √ No | İ | | İ |
| | | √ No | İ | | İ |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | 14 110 | i | İ | İ |
| | | ✓ No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | ĺ | | ĺ |
| | ıf the foundation agreed to make a grant to or to employ the official for a period | | | | |
| | after termination of government service, if terminating within 90 days) Yes | ✓ No | ļ | | ļ |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regu | | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | * | l | | l |
| с | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | Ī | l | | l |
| | that were not corrected before the first day of the tax year beginning in 2015? | | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| а | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d | _ | | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2015? Yes | ✓ No | | | |
| b | If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | , | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2 | | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | • | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | | |
| | ▶ 20, 20, 20 | | | | |
| 3а | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | | |
| | | ☐ No | | | |
| b | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation | | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | | |
| | If the foundation had excess business holdings in 2015) | | 3b | | No |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpos | es? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize | ıts | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2 | 2015? | 4b | | No |

5

1

5

6

7

1

2

5

Part XII

Part XI

1,409,400

2,115,463

2,115,463

2,083,731

104,187

104,187

7,507

96,680

96.680

96,680

75,100

75,100

75,100

31,732

706,063

| | Investment Re | |
|--|---------------|--|
| | | |

| | - | - | - | - | • | - | - | • | - | _ | • | - | - | - | | | _ | | _ | _ | • | ••• | - | - | _ | - | - | _ | - | | | | _ |
|--|---|---|---|----|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|----|---|-----|----|---|----|---|---|---|---|---|---|---|---|
| | (| P | ١ | II | | (| 1 | C |) | Υ | 1 | e | S | t | 1 | С | f | c | ı | ال | n | C | lá | 3 | tı | C |) | n | s | n | 1 | u | S |

Distributable Amount

Part :

ırn

t complete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes

Fair market value of all other assets (see instructions).

Reduction claimed for blockage or other factors reported on lines 1a and

1e

2 3

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 🛸

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

2a

2b

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

1a

1b

1c 1d

> 2 3

> 4

5

1

2c

3

4

5

6

7

1a

1h

2

3а 3b

4

5

5,739

1,768

check here \triangleright and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5. Income tax for 2015 (This does not include the tax from Part VI). . .

2a

3 Distributable amount before adjustments Subtract line 2c from line 1.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

4 Recoveries of amounts treated as qualifying distributions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Form **990-PF** (2015)

Undistributed Income (see instructions)

Part XIII

| | | (a) | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
|---|--|--------|----------------------------|-------------|--------------------------|
| 4 | Distributable amount for 2015 from Part XI, line 7 | Corpus | rears prior to 2014 | 2014 | 96,680 |
| | · · · · · · · · · · · · · · · · · · · | | | | 30,000 |
| | Undistributed income, if any, as of the end of 2015 Enter amount for 2014 only | | | | |
| b | Total for prior years 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2015 | | | | |
| а | From 2010 | | | | |
| b | From 2011 | | | | |
| | From 2012 | | | | |
| | From 2013 | | | | |
| е | From 2014 | | | | |
| f | Total of lines 3a through e | | | | |
| 4 | Qualifying distributions for 2015 from Part XII, line 4 \$ 75,100 | | | | |
| а | Applied to 2014, but not more than line 2a | | | | |
| b | Applied to undistributed income of prior years (Election required—see instructions) | | | | |
| c | Treated as distributions out of corpus (Election required—see instructions). | | | | |
| d | Applied to 2015 distributable amount | | | | 75,100 |
| е | Remaining amount distributed out of corpus | | | | |
| | Excess distributions carryover applied to 2015 | | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| | Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c | Enter the amount of prior years' undistributed income for which a notice of deficiency has | | | | |
| | been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable amount —see instructions | | | | |
| е | Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions | | | | |
| f | Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 | | | | 21,580 |
| 7 | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may | | | | |
| 8 | be required - see instructions) | | | | |
| _ | applied on line 5 or line 7 (see instructions) | | | | - |
| | Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a | | | | |
| | Analysis of line 9 | | | | |
| | Excess from 2011 | | | | |
| | Excess from 2012 | | | | |
| | Excess from 2013 | | | | |
| | Excess from 2014 | | | | |
| е | Excess from 2015 | | | | orm 990-PF (2015) |
| | | | | | ひいい フラレーピア(2015) |

| | m 990-PF (2015) | | | | | Page 10 |
|-------|--|------------------------|---------------------|-----------------------|------------------------|----------------|
| | Part XIV Private Operating Founda | | | | ו 9) | |
| la | If the foundation has received a ruling or deter foundation, and the ruling is effective for 2015 | | | | | |
| b | Check box to indicate whether the organization | n is a private operat | ing foundation de | scribed in section | 4942(J)(3) or | 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | (e) Total |
| | income from Part I or the minimum investment return from Part X for each | (a) 2015 | (b) 2014 | (c) 2013 | (d) 2012 | (0) 10101 |
| | year listed | | | | | |
| | 85% of line 2a | | | | | |
| | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| е | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter | | | | | |
| | (1) Value of all assets(2) Value of assets qualifying | | | | | |
| | under section 4942(j)(3)(B)(i) | | | | | |
| b | | | | | | |
| | of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c | "Support" alternative test—enter | | | | | |
| | (1) Total support other than gross | | | | | |
| | investment income (interest, | | | | | |
| | dividends, rents, payments on securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public | | | | | |
| | and 5 or more exempt organizations as provided in | | | | | |
| | section 4942(j)(3)(B)(iii) | | | | | |
| | (3) Largest amount of support | | | | | |
| | from an exempt organization | | | | | |
| •) = | (4) Gross investment income art XV Supplementary Information (| Complete this | nart only if th | | n had \$5 000 o | more in |
| - (- | assets at any time during the | | | ie organizacio | II IIau \$5,000 0 | more m |
| L | Information Regarding Foundation Managers: | | | | | |
| а | List any managers of the foundation who have | | | | , | ation |
| | before the close of any tax year (but only if the | ey have contributed | more than \$5,00 | U) (See section 5 | 07(d)(2)) | |
| | IDA LEE ANDERSON | | | | | |
| b | List any managers of the foundation who own 1 ownership of a partnership or other entity) of w | | | | / large portion of the | • |
| | NONE | | | | | |
| | | | | | | |
| | Information Regarding Contribution, Grant, Gi | ft Loan Scholarchi | n etc Programs: | • | | |
| - | Check here $\triangleright \checkmark$ if the foundation only makes | | · · · · · · | | and door not ' | |
| | unsolicited requests for funds. If the foundation other conditions, complete items 2a, b, c, and | n makes gifts, grant | | | | s under |
| а | The name, address, and telephone number or | email address of the | e person to whom | applications show | ld be addressed | |
| | | | | | | |
| ь | The form in which applications should be subn | nitted and information | on and materials | they should includ | le | |
| | | | | | | |
| c | : Any submission deadlines | | | | | |
| | | | | | | |
| d | Any restrictions or limitations on awards, suc | h as by geographica | al areas, charitabl | le fields, kinds of i | nstitutions, or other | |
| | factors | | | | | |

Form 990-PF (2015)

Part XV Supplementary Information(continued)

| 3 Grants and Contributions Paid | During the Year or App | proved for F | uture Payment | |
|--|--|-------------------------|---------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or | A mount |
| Name and address (home or business) | or substantial contributor | recipient | contribution | |
| a Paid during the year See Additional Data Table | or substantial contributor | Гестрієні | | |
| | | | | |
| Total | | | ▶ 3a | 75,100 |
| b Approved for future payment | | T | | 73,100 |
| | | | | |
| Total | | 1 | ▶ 3h | + |

| Enter gross amounts unless otherwise indicated | Unrelated bu | siness income | Excluded by section | 512, 513, or 514 | (e) Related or exempt |
|--|----------------------|----------------|-----------------------|-----------------------|--|
| 1 Program service revenue | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | function income (See instructions) |
| a | | | | | mstractions) |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e f | | | | | |
| g Fees and contracts from government agencie | s | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 32 | |
| 4 Dividends and interest from securities | | | 14 | 61,399 | |
| 5 Net rental income or (loss) from real estate | | | | , | |
| a Debt-financed property | 531120 | 27,342 | | | |
| b Not debt-financed property6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than | | | | | |
| inventory | | | 18 | 209,222 | |
| 9 Net income or (loss) from special events10 Gross profit or (loss) from sales of inventory | | | | | |
| • | | | | | |
| 11 Other revenue a ENTERPRISE PROD PTINES | 900099 | | | | |
| b | 900099 | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 1.2 Subtotal Add columns (b), (d), and (e).1.3 Total. Add line 12, columns (b), (d), and (e). | | 27,342 | - | 270,653 . 3 | |
| (See worksheet in line 13 instructions to verify | (calculations) | | | | 23.7330 |
| Part XVI-B Relationship of Activities | | | | | |
| Explain below how each activity for w the accomplishment of the foundation instructions) | | | | | |
| | | | | | |
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| Form 990-PF | (2015) | | | | | | | | Pag | ge 1 . |
|--------------------------|---|----------------|--|--------------------|----------|---------------------------|---------------------------|----------------|--------------|---------------|
| Part XVI | Information Reg Noncharitable E | | | | actio | ns and Relations | hips With | | | |
| | rganızatıon dırectly or ınd | lirectly enga | ige in any of t | he following wit | | - | | | V | N |
| | 01(c) of the Code (other | than sectior | n 501(c)(3) o | rganızatıons) o | rınsec | tion 527, relating to | political | | Yes | No |
| organizat a Transfers | from the reporting found | ation to a no | ncharitable e | exempt organiz | ation of | : | | | | |
| | 1 | | | | | | | 1a(1) | | No |
| (2) Othe | erassets | | | | | | | 1a(2) | | No |
| b O ther tra | nsactions | | | | | | | | | |
| (1) Sale | s of assets to a noncharit | able exempt | t organızatıor | 1 | | | | 1b(1) | | No |
| | hases of assets from a no | | · - | | | | | 1b(2) | | No |
| ` ' | al of facilities, equipment | • | | | | | | 1b(3) | | No |
| | nbursement arrangements | | | | | | | 1b(4) | | No |
| | is or loan guarantees. . mance of services or mer | | | | | | | 1b(5) 1b(6) | | No No |
| | of facilities, equipment, ma | • | - | | | | | 1c | | No |
| _ | wer to any of the above is | | | | | | | | LLLLI lue | 110 |
| of the god | ods, other assets, or serv | ices given b | y the reporti | ng foundation I | f the fo | undation received les | s than fair mark | et value | | |
| in any tra | insaction or sharing arran | igement, sho | ow in column | (d) the value o | rthe go | iods, other assets, or | services receive | 3 d | | |
| (a) Line No | (b) Amount involved (| (c) Name of no | oncharitable exe | mpt organization | (d) | Description of transfers, | ransactions, and sha | ırıng arra | ngemer | ıts |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | indation directly or indirectly | • | = | • | | | | | | |
| described √ No | d in section 501(c) of the | Code (otner | r than section | 1 501(c)(3)) or | in sect | ion 52// | | . Y6 | es | |
| • | complete the following sc | hedule | | | | | | | | |
| | (a) Name of organization | | (b |) Type of organiza | tion | (c) | Description of relati | onship | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | ler penalties of perjury, I obest of my knowledge and | | | | | | | | | |
| ınfo | rmation of which preparer | | | ., and complete | Decia | ration of preparer (or | ici tilali taxpaye | 1) 13 Dus | sca on | un |
| Sign Here | ***** | | | 2016-11-15 | | ***** | May t return | he IRS dı | scuss th | IS |
| пете | | | | | — | | | he prepai | rer show | /n |
| ' | Signature of officer or true | stee | | Date | , | Title | | nstr)? | Yes [| lo l |
| | Durch /Terran | | D ==================================== | | | Date | Check if self- | PTIN | | |
| | Print/Type preparer's n Bart E White | iame | Preparer's S | ignature | | 2016-11-15 | employed ▶ 🗸 | | | |
| | [] | | | | | | Firm's EIN ▶ | | | |
| Paid | Firm's name ► Bart E White CPA | | | | | | I IIIII S EIN P | | | |
| Preparer | | | | | | | Dhan | | | |
| Use Only | Firm's address ► 5591 Walden Hills Dr N | Murray IIT | 84123 | | | | Phone no (801) 290-110 |)5 | | |
| | Joseph Waldell Hills DI I | runay, or | 071ZJ | | | | | | | |
| | | | | | | | | | | |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

Title, and average (c) Compensation(If

(d)

Expense account,

(a) Name and address

| | hours per week (b) devoted to position | not paid, enter -0-) | Contributions to employee benefit plans and deferred compensation | (e) other allowances |
|---|--|-------------------------|--|----------------------|
| JOHN R ANDERSON | PRES/TRUSTEE | 0 | | |
| PO BOX 17397 SALT LAKE CITY,UT 84117 | 000 00 | | | |
| IDA LEE ANDERSON | VPRES,TRUSTEE | 0 | | |
| PO BOX 17397 SALT LAKE CITY,UT 84117 | 000 00 | | | |
| KEITH R ANDERSON | TRESURER | 0 | | |
| PO BOX 17397 SALT LAKE CITY,UT 84417 | 000 00 | | | |
| CAROL L HATCH | SECRETARY | 0 | | |
| PO BOX 171139 SALT LAKE CITY, UT 84117 | 000 00 | | | |
| JULIE A WEAVER | ASST TREASURER | 0 | | |
| PO BOX 17397 SALT LAKE CITY,UT 84117 | 000 00 | | | |

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|--|---|----------------------|----------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paıd durıng the year | | | | |
| SJ QUINNEY COLLEGE OF LAW 383 South University Street SLC,UT 84112 | | PC | GENERAL SUPPORT | 5,000 |
| SALT LAKE CITY ROTARY FOUNDATION 10 West 100 South 400 SLC,UT 84101 | | PC | GENERAL SUPPORT | 10,000 |
| GREAT SALT LAKE COUNIL BSA 525 FOOTHILL BLDV SLC,UT 84113 | | PC | GENERAL SUPPORT | 10,000 |
| SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON,DC 20036 | | PC | GENERAL SUPPORT | 5,000 |
| JDFR 132 SOUTH 600 EAST SLC,UT 84102 | | PC | GENERAL SUPPORT | 10,000 |
| RONALD MEDONALD HOUSE CHARITIES 935 E SOUTH TEMPLE SLC,UT 84102 | | PC | GENERAL SUPPORT | 2,500 |
| PEOPLE HELPING PEOPLE 205 N 400 W SLC,UT 84103 | | PC | GENERAL SUPPORT | 5,000 |
| WOUNDED WARRIOR PROJECT PO BOX 75817 TOPEKA,KS 66675 | | PC | GENERAL SUPPORT | 5,000 |
| BECAUSE HE FIRST LOVED US 5929 SOUTH 900 EAST MURRAY,UT 84107 | | PC | GENERAL SUPPORT | 2,000 |
| FAMILY PROMISE 814 WEST 800 SOUTH SLC,UT 84104 | | PC | GENERAL SUPPORT | 600 |
| LDS PHILANTHROPIES 1450 N UNIVERSITY AVE PROVO,UT 84604 | | PC | GENERAL SUPPORT | 15,000 |
| FOUTH STREET CLINIC 409 W 400 S SALT LAKE CITY,UT 84101 | | PC | GENERAL SUPPORT | 2,500 |
| THE ROAD HOME 210 S RIO GRAND STREET SLC,UT 84101 | | PC | GENERAL SUPPORT | 2,500 |
| | | | ▶ 3a | 75,1 |

| As Filed Data - | | DLN: 93491320028536 | | | | | |
|----------------------------------|--|---|--|--|--|--|--|
| TY 2015 Accounting Fees Schedule | | | | | | | |
| Name: ANDERSON HATCH FOUNDATION | | | | | | | |
| EIN: 87-0384626 | | | | | | | |
| Software ID: 15000290 | | | | | | | |
| Software Version: 15.3.0.0 | | | | | | | |
| | | Disbursements for Charitable Purposes | | | | | |
| | ANDERSON HATCH 87-0384626 15000290 15.3.0.0 | ANDERSON HATCH FOUNDATION 87-0384626 15000290 15.3.0.0 Net Investment Adjusted Net | | | | | |

9,887

9,887

Accounting

| Note: To capture | lote: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. | | | | | | | | |
|-------------------------------|--|---------------|--------------------------|--------------------|--------|----------------|----------------|--------------|---------------|
| TY 2015 Depreciation Schedule | | | | | | | | | |
| | | Name: | anderson ha ⁻ | TCH FOUNDATIO | N | | | | |
| | EIN: 87-0384626 | | | | | | | | |
| | Software ID: 15000290 | | | | | | | | |
| | Software Version: 15.3.0.0 | | | | | | | | |
| Description of | Date | Cost or Other | Prior Years' | Computation Method | Rate / | Current Year's | Net Investment | Adjusted Net | Cost of Goods |

Life (# of years)

000000039 000000000000

DLN: 93491320028536

Sold Not

Included

Income

Income

16,736

Depreciation

Expense

16,736

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Basis

652,715

Acquired

2013-08-29

Depreciation

23,012 SL

Property

Building

| efile GRAPH | IC print - DO | NOT PROCESS | As File | ed Data - | | | | | | DLN: 93491320028536 |
|--|---|--------------|-----------|----------------|-------------------|---------|--------------|----------------|-------------|------------------------------|
| Note: To cap | Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing. | | | | | | | | | |
| TY 2015 Gain/Loss from Sale of Other Assets Schedule | | | | | | | | | | |
| | Name: ANDERSON HATCH FOUNDATION | | | | | | | | | |
| | | | | | DNDATION | | | | | |
| | | EIN: | 87-0384 | 626 | | | | | | |
| | 9 | Software ID: | 1500029 | 90 | | | | | | |
| | Software Version: 15.3.0.0 | | | | | | | | | |
| Nome | Data & anning d | | Data Cald | D N | Curan Calan Puine | Di- | Dania Makhad | Calaa Famanaa | Tabal (mak) | A commutate d Domini sinting |
| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
| Misc Stocks | 2013-02 | P | 2015-02 | | 611,535 | 402,052 | | | 209,483 | |

261

Misc Stocks 2015-02

2015-02

-261

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491320028536 TY 2015 General Explanation Attachment Name: ANDERSON HATCH FOUNDATION **EIN:** 87-0384626 **Software ID:** 15000290 **Software Version:** 15.3.0.0

| efile GRAPHIC print - DO NOT PROCESS | GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491320028536 | | | | | | | |
|--|--|---------------------------|----------------------------------|--|--|--|--|--|
| TY 2015 Investments Corporate Bonds Schedule | | | | | | | | |
| Name: | ANDERSON HATCH FOUN | IDATION | | | | | | |
| EIN: | 87-0384626 | | | | | | | |
| Software ID: | 15000290 | | | | | | | |
| Software Version: | 15.3.0.0 | | | | | | | |
| Name of Bond | 1 | End of Year Book Value | End of Year Fair Market Value | | | | | |
| BONDS | | 712,376 | 706,763 | | | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | D | LN: 93491320028536 | | | |
|--------------------------------------|--------------------|---------------------------|----------------------------------|--|--|--|
| TY 2015 Investments Corpora | te Stock Schedule | | | | | |
| Name: | ANDERSON HATCH FOU | NDATION | | | | |
| EIN: | 87-0384626 | | | | | |
| Software ID: | 15000290 | | | | | |
| Software Version: | 15.3.0.0 | | | | | |
| Name of Stock | k | End of Year Book Value | End of Year Fair Market Value | | | |
| STOCKS | | 1,422,957 | 1,370,563 | | | |

| efile GRAPHIC print - DO NOT PRO | OCESS | As Filed D | ata - | DLI | N: 93491320028536 | | | |
|-------------------------------------|-------|-------------------|-----------------------------|------------|----------------------------------|--|--|--|
| TY 2015 Investments - Land Schedule | | | | | | | | |
| Name: ANDERSON HATCH FOUNDATION | | | | | | | | |
| EIN: 87-0384626 | | | | | | | | |
| Softwar | e ID: | 15000290 | | | | | | |
| Software Ver | sion: | 15.3.0.0 | | | | | | |
| Category/ Item | 1 | st/Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value | | | |
| BUILDING ARBYS HURRICANE | | 652,715 | 39,748 | 612,967 | | | | |

302,742

LAND ARBYS HURRICANE UTAH

302,742

| efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491320028536 | | | | | | | | |
|--|----------------------|-----------------------|------------|----------------------------------|--|--|--|--|
| TY 2015 Investments - Other Schedule | | | | | | | | |
| Name: AN | NDERSON HAT | CH FOUNDATIO | N | | | | | |
| EIN: 87 | l: 87-0384626 | | | | | | | |
| Software ID: 15 | 5000290 | | | | | | | |
| Software Version: 15 | 5.3.0.0 | | | | | | | |
| Category/ Item | List | ted at Cost or FMV | Book Value | End of Year Fair Market Value | | | | |
| OTHER INVESTMENTS | AT C | COST | 32,729 | 111,017 | | | | |

| efile GRAPHIC print - DO NOT PROCESS | As File | d Data - | DLN: 93491320 |)28536 | | |
|--|----------|---------------------|---------------|--------|--|--|
| TY 2015 Mortgages and Notes Payable Schedule | | | | | | |
| Name: Al | NDERSC | ON HATCH FOUNDATION | | | | |
| EIN : 87 | 7-03846 | 626 | | | | |
| Software ID: 15 | 5000290 | 0 | | | | |
| Software Version: 15 | 5.3.0.0 | | | | | |
| Total Mortgage Amount: | | | | | | |
| 3 3 | | | | | | |
| Ite | em No. | | 1 | | | |
| Lender's | Name | NOTE | | | | |
| Lender | 's Title | | | | | |
| Relationship to I | Insider | | | | | |
| Original Amount o | of Loan | | | | | |
| Baland | ce Due | 425,307 | | | | |
| Date of | of Note | | | | | |
| Maturit | y Date | | | | | |
| Repayment | Terms | | | | | |
| Interes | st Rate | | | | | |
| Security Provided by Bor | rrower | BUILDING | | | | |
| Purpose o | of Loan | | | | | |
| Description of Lender Conside | eration | | | | | |
| Consideration | on FMV | | | | | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491320028536 | | | | | |
|--------------------------------------|---------------------------|---------------------|--|--|--|--|--|
| TY 2015 Other Decreases Schedule | | | | | | | |
| Name: | ANDERSON HATCH FOUNDATION | | | | | | |
| EIN: | 87-0384626 | | | | | | |
| Software ID: | 15000290 | | | | | | |
| Software Version: | 15.3.0.0 | | | | | | |
| De | Amount | | | | | | |
| Principle Tax payments | | 10,681 | | | | | |

| efile GRAPHIC print - DO NOT PROCESS | | DLN: 93491320028536 | | | | | |
|--------------------------------------|----------------------|-----------------------------------|-----------------------------|--|--|--|--|
| TY 2015 Other Liabilities Schedule | | | | | | | |
| Name: | ANDERSON HATCH FOL | JNDATION | | | | | |
| EIN: | N: 87-0384626 | | | | | | |
| Software ID: | 15000290 | | | | | | |
| Software Version: | 15.3.0.0 | | | | | | |
| Description | | Beginning of Year - Book Value | End of Year - Book Value | | | | |
| CONTRIBUTIONS PAYABLE | | 57,219 | | | | | |

| TY 2015 Other Professional Fees Schedule | | | | | | | |
|--|----------------------------|---------|-----------------|--------------|-------------------|--|--|
| | Name: | ANDERS | ON HATCH FOUNDA | TION | | | |
| | EIN: | 87-0384 | 1626 | | | | |
| Sof | tware ID: | 1500029 | 90 | | | | |
| Software | Software Version: 15.3.0.0 | | | | | | |
| Catagory | Amou | unt | Not Investment | Adjusted Not | Dichursoments for | | |

DLN: 93491320028536

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

| Soπware version: 15.3.0.0 | | | | | | |
|---------------------------|--------|--------------------------|------------------------|---|--|--|
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | |
| Property Mat | 2.085 | 2.085 | | | | |

| TY 2015 Taxes Schedule | | | | | | | |
|------------------------------|---------------------|-------------------------------|--------------|-------------------|--|--|--|
| | Name: ANDERS | ne: ANDERSON HATCH FOUNDATION | | | | | |
| | EIN: 87-0384 | IN : 87-0384626 | | | | | |
| Software ID: 15000290 | | | | | | | |
| Software Version: 15.3.0.0 | | | | | | | |
| Category | Amount | Net Investment | Adjusted Net | Disbursements for | | | |

DLN: 93491320028536

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

| Software Version: 15.3.0.0 | | | | | | |
|----------------------------|--------|--------------------------|------------------------|---|--|--|
| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes | | |
| Foregin Taxes | 1,152 | 1,152 | | | | |

Additional Data

Software ID: 15000290

Software Version: 15.3.0.0

EIN: 87-0384626

Name: ANDERSON HATCH FOUNDATION