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#### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

2015

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

Ologija (to, if betollte : laterori teletota)

		year 2015, or tax year	beginning		and ending		, ,	
Name of fo		<del></del>				Α	Employer identification nun	nber
CHAM:	IZA nd stree	FOUNDATION at (or P.O. box number if mail is n	ot delivered to street a	ddress)	Room/suite	<u> </u>	85-0373197 Telephone number (see instru	-those)
		TH ST	or converse to suser a	uui ess)	C	В	(505) 216-214	
City or tow	vn, state	or province, country, and ZIP or	foreign postal code			$\vdash$	(303) 210-214	:0
SANTA	A FE	1 1		NM	87505	C	If exemption application is	pending, check here
G Che	ck all	that apply Initial	return	Initial return of a forme	r public charity	D	1 Foreign organizations, che	ok horo
		Final	return	Amended return	,		r roleigh organizations, the	LK liele
		Addre	ess change	Name change			2 Foreign organizations mee	ting the 85% test, check
H Che	ck ty	oe of organization:	X Section 501	(c)(3) exempt private fou	ndation	1	here and attach computation	on ► _
Γ	Sec	ction 4947(a)(1) nonexen			rivate foundation	E	If private foundation status	
1 Fair	market	value of all assets at end of v	rear J Acc	ounting method X C	ash Accrual		under section 507(b)(1)(A)	, check here 🟲 📗
(fron	n Part i	II, column (c), line 16)		Other (specify)	لسا	F	If the foundation is in a 60-	month termination —
<b>►</b> \$		2,672,761.		column (d) must be on c	ash basis.)	┪"	under section 507(b)(1)(B)	
19 (4)	Α	nalysis of Revenue	and	(a) Revenue and	(b) Net investmen	ıf.	(c) Adjusted net	(d) Disbursements
	_ E:	kpenses (The total of a	amounts in	expenses per books	income		income	for charitable
	CO Sa	lumns (b), (c), and (d) marily equal the amounts in	ay not neces-					purposes
		эө instructions).)	ooiaiiii (a)					(cash basis only)
	<u> </u>	Contributions, gifts, grants, etc, receive	ed (attach schedule) • •	300.			į.	
	2	Ck ► X if the foundation is no	t required to attach Sch B				.li	
	_	_		0.50				
	3	Interest on savings and temporary cas Dividends and interest from securities		250. 49,937.		<u> 0.</u>		ar on a la l
	5 a	Gross rents		49,93/.	49,93	· / ·		tan nament un en en el met
		Net rental income or (loss)		and the second s				al comment substitution of
R		or (loss) • • • • Net gain or (loss) from sale of assets r	not on line 10	1.036 754	le Ma, Dilpin.			
E		Gross sales price for all	2,293,683.	1/030/734.	180 18730 p. A. Lillan,			
Ā	7	Capital gain net income (from P			1,036,75	54		
E N	8	Net short-term capital gain .	•		17030773	,	0.	e e de
กิ	9	Income modifications · · ·		n no <u>o mar</u> o marin nom <del>a</del> o esta composit				
E	10 a	Gross sales less						
	١.	allowances Less Cost of	·					
	"	goods sold			L		. i	
	1 -	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	) <i>.</i>		_			
	۱			1 005 001	1300			franke om her de komen en keinen. Kom
	12	Total. Add lines 1 through 11		1,087,241	EIVE/086,94	<u> 1</u>	0.	03 000
	13	Other employee salaries and		93 R BC	18		<del>                                     </del>	93,000
	15	Pension plans, employee benef	•	48,0014L	1 4 2016 10	-	<del>                                     </del>	8,004
_ :		Legal fees (attach schedule)		1001 98-	14 2010	+	<del> </del>	8,004
A D		Accounting fees (attach sch)		307	1117	+	<del> </del>	5,307
M I	_	Other prof. fees (attach sch)		21,7 <b>53</b> G		52		J,307
N	17	Interest		7-1,1030	21,7	<i>.</i> 4. •		
OPERA	18	Taxes (attach schedule)(see instrs)		12,301.	3,10	7 9		7,192
R Ř A A	19	Depreciation (attach		12,001.	5,10	<u>, , , , , , , , , , , , , , , , , , , </u>	<del>                                     </del>	1,132
ÎÎ		schedule) and depletion						
N V G E	20	Occupancy						
_	21	Travel, conferences, and meeting and publications	-	4,897.			<u>                                     </u>	4,897
A E X D P	22	Other expenses (attach schedu		<del></del>			<del> </del>	
υP	20	See Line 23 Stmt	···- <i>,</i>	19,173.				19,173
N S	24	Total operating and administr	rative					10,110
ENSES		expenses. Add lines 13 through		164,519.	24,86	51.		137,658
-	25	Contributions, glfts, grants paid		123,243.				137,658 123,243
	26	Total expenses and disburse						
		Add lines 24 and 25 · · ·	<u> </u>	287,762.	24,86	51.		260,901
	27	Subtract line 26 from line 12:	neas					
	*	Excess of revenue over expe and disbursements		799,479.				
	l t	Net Investment Income (if neg		. , , , , , ,	1,062,08	30.		
	1	Adjusted net income (if negati					0.	gara Tarena era a derra garagen en en era.
				the control of the second control of the sec	Harman and Andrewson and the control of the control		<u> </u>	Form 900 PF (2015

i Pisis	( <b>(</b> ( )	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of	year
		<del>-</del>	(See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		bearing	5,056.	14,029.	14,029.
	2		ry cash investments	129,599.	167,383.	167,383.
	3	Accounts receivable			· · · · · · · · · · · · · · · · · · ·	
		Less: allowance for d	oubtful accounts			
	4	Pledges receivable.			Tarana yan Tarana M	
		Less: allowance for de	oubtful accounts			
	5	Grants receivable .				
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other th schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch) . ►		· · · · · · · · · · · · · · · · · · ·	
Ą		Less: allowance for de	oubtful accounts			
Š	8	Inventories for sale or	ruse		<del>"I</del>	
A S S E T	9	Prepaid expenses and	d deferred charges			
s	10 a	Investments – U.S. a obligations (attach so	ind state government hedule) L-10.a. Stmt	72,984.	72,982.	75,354.
	l t		stock (attach schedule) . L-10.b. Stmt	1,278,406.	1,669,379.	2,034,971.
	0	Investments - corporate I	bonds (attach schedule). L-10.c. Stmt		300,080.	288,929.
	11	Investments - land, t	ouildings, and · · · · · · · · ►			2007323.
		Less. accumulated deprec	iation			
	12	Investments - mortga	age loans			
	13	Investments - other	(attach schedule) L−13. Stmt	23,497.	85,447.	91,595.
	14	Land, buildings, and e	equipment: basis 🕨			
		Less: accumulated deprec (attach schedule)	iation			
	15 16	Total assets (to be co	ompleted by all filers -	500.	500.	500.
	l		Also, see page 1, item I)	1,510,042.	2,309,800.	2,672,761.
'n	17		d accrued expenses			
A B	18					
Î	19					
Ļ	20		ors, trustees, & other disqualified persons	<del></del>		
Ť	21		s payable (attach schedule)			
Ī	22	Other liabilities (descr	ribe L-22_Stmt)	2,174.	2,453.	
E S	23	Total liabilities (add	lines 17 through 22)	2,174.	2,453.	
		Foundations that fol	llow SFAS 117, check here > 24 through 26 and lines 30 and 31.	,	,	
NF	24					
E U T N	25		1			
D	26		d			
A B S E L A N		Foundations that do and complete lines 2	not follow SFAS 117, check here . FX			
ΕĻ	27	Capital stock, trust pri	incipal, or current funds			
SN	28		or land, bldg., and equipment fund			
O E	29	• •	ulated income, endowment, or other funds	1,507,868.	2,307,347.	
RS	30		und balances (see instructions)	1,507,868.	2,307,347.	
	31	Total liabilities and r	net assets/fund balances	1,510,042.	2,309,800.	
15:51:		<b>Analysis of Chan</b>	ges in Net Assets or Fund Balance	es		
1	Total end-c	net assets or fund bala of-year figure reported	ances at beginning of year — Part II, column (a	a), line 30 (must agree with	th • • • • • • • • 1	1,507,868.
2	Enter	r amount from Part I, Iir	ne 27a		2	799,479.
3	Other	Increases not included in lin	ne 2 (itemize)		3	,
4	Add I	ines 1, 2, and 3			4	2,307,347.
5	Decre	ases not included in line 2 (ı	temize) ▶		5	
6	Total	net assets or fund bala	ances at end of year (line 4 minus line 5) – Pa	art II, column (b), line 30	6	2,307,347.

हिल्ला	(a) List and describe to 2-story brick warehouse	the kind(s) of property sold (e.g., real ; or common stock, 200 shares MLC	estate.	(b) How acc P — Purch D — Dona	iase	(C) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	BERKSHIRE 100 SHARE	S		P 20110		12/31/00	01/22/15
	CAPITAL ONE FINANCI		<del></del>	<u>г                                    </u>		12/31/00	01/22/15
	COCA COLA 4130 SHAR			P		12/31/00	01/22/15
	COMCAST CORP 3500 S			<del></del> Р	·	12/31/00	01/22/15
-	See Columns (a) thru (d)						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) m	(loss) iinus (g)
а	222,445.	0.	48	3,234.			174,211.
b	130,235.		6.	7,173.			63,062.
C	175,129.		8:	9,523.			85 <b>,</b> 606.
d	198,026.		72	2,316.			125,710
е	See Columns (e) thru (h)		979	9,683.			588,165
		g gain in column (h) and owned by th				(I) Gains (Co	oi (h)
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	:	g tha	ain minus col. (k), i an -0-) <b>or L</b> osses (f	out not less
а				:			174,211
b							63,062
С							85,606
d							125,710
е	See Columns (i) thru (i)						588,165
2	Capital gain net income or (net c	apital loss). · · · - If gain, also If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7		2		1,036,754
·-)		r Section 4940(e) for Reduce oundations subject to the section 494	ed Tax on Net Investn		3 ome		-22,559
For conservations	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section	r Section 4940(e) for Reduce oundations subject to the section 494 spart blank.  on 4942 tax on the distributable amounts.	ed Tax on Net Investment in the base per interest of any year in the base per interest.	ncome.)	ome		_22,559
For constant of section of the secti	Qualification Under ptional use by domestic private find 4940(d)(2) applies, leave this he foundation liable for the section, the foundation does not qualify	r Section 4940(e) for Reduce foundations subject to the section 494 s part blank. on 4942 tax on the distributable amound under section 4940(e). Do not comp	ed Tax on Net Investment in the base per lete this part.	ncome.)	ome		
For of sectors Vas to Yes 1	Qualification Under ptional use by domestic private find 4940(d)(2) applies, leave this he foundation liable for the section, the foundation does not qualify	r Section 4940(e) for Reduce oundations subject to the section 494 spart blank.  on 4942 tax on the distributable amounts.	ed Tax on Net Investment in the base per lete this part.	ncome.) eriod? ny entries.	ome		X No
For of sections to the section of th	ptional use by domestic private from 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in (a)  Base period years calendar year (or tax year)	r Section 4940(e) for Reduce foundations subject to the section 494 s part blank. on 4942 tax on the distributable amound funder section 4940(e). Do not compleach column for each year; see the in (b)  Adjusted qualifying distributions	ed Tax on Net Investment in 10(a) tax on net investment in 10(	ncome.) eriod? ny entries.	ome	(d)	No X No n ratio col. (c))
sectivas t	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)	r Section 4940(e) for Reduce oundations subject to the section 494 s part blank. on 4942 tax on the distributable amound under section 4940(e). Do not compeach column for each year; see the in (b)	ed Tax on Net Investment in 10(a) tax on net investment in 10(	eriod?	ome	(d)	x No n ratio col. (c)) 0.09821
For constant of Section 1995 For Constant of	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)	r Section 4940(e) for Reduce oundations subject to the section 494 s part blank. on 4942 tax on the distributable amound under section 4940(e). Do not compleach column for each year; see the in (b) Adjusted qualifying distributions	ed Tax on Net Investment in 10(a) tax on net investment in 10(	ncome.) eriod? ny entries.	ome	(d)	x No n ratio col. (c)) 0.09821 0.09247
sectors to the sectors of the sector	Qualification Under ptional use by domestic private for the section 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in (a) Base period years calendar year (or tax year beginning in)  2014 2013	r Section 4940(e) for Reduce foundations subject to the section 494 s part blank.  on 4942 tax on the distributable amount and section 4940(e). Do not compleach column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815.	ed Tax on Net Investment in 10(a) tax on net investment in 10(	eriod?	ome	(d)	x No n ratio col. (c)) 0.09821 0.09247 0.10221
sectivas t	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2014 2013 2012	r Section 4940(e) for Reduce foundations subject to the section 4940 is part blank.  on 4942 tax on the distributable amount and section 4940(e). Do not complete an each column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815. 256,914.	ed Tax on Net Investment in 10(a) tax on net investment in 10(	eriod?	ome	(d)	x No n ratio col. (c)) 0.09821 0.09247 0.10221 0.09973
For constant section of sections of the section of	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2014 2013 2012 2011 2010	r Section 4940(e) for Reduce foundations subject to the section 494 is part blank.  on 4942 tax on the distributable amount and section 4940(e). Do not complete each column for each year; see the in (b)  Adjusted qualifying distributions  272,019.  245,815.  256,914.  276,165.	ed Tax on Net Investment in 10(a) tax on net investment in 10(	eriod?	ome	(d)	n ratio col. (c))  0.09821 0.09247 0.10221 0.09973 0.09743
For constant section of section o	Qualification Under ptional use by domestic private fi ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2014 2013 2012 2011 2010  Total of line 1, column (d)	r Section 4940(e) for Reduce foundations subject to the section 4940 is part blank.  on 4942 tax on the distributable amount and section 4940(e). Do not complete each column for each year; see the in (b)  Adjusted qualifying distributions  272,019.  245,815.  256,914.  276,165.  272,598.	ed Tax on Net Investment in 10(a) tax on 10(a) tax on Net Investment in 10(a) tax on 10(a) tax on Net Investment in 10(a) ta	eriod?	(col.	(d)	No n ratio col. (c)) 0.09821 0.09247 0.10221 0.09973 0.09743
For constant of the second of	Qualification Under ptional use by domestic private for ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in  (a) Base period years Calendar year (or tax year beginning in)  2014 2013 2012 2011 2010  Total of line 1, column (d) Average distribution ratio for the number of years the foundation	r Section 4940(e) for Reduce foundations subject to the section 4940 is part blank.  on 4942 tax on the distributable amount and section 4940(e). Do not complete each column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815. 256,914. 276,165. 272,598.	ed Tax on Net Investment in 10(a) tax on 10(a	eriod?	(col.	(d)	x No  n ratio col. (c))  0.09821 0.09247 0.10221 0.09973 0.09743 0.49006 0.09801
For constant of the second of	Qualification Under ptional use by domestic private of ion 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)  2014 2013 2012 2011 2010  Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharitation.	r Section 4940(e) for Reduce foundations subject to the section 4940 spart blank.  In 4942 tax on the distributable amount and section 4940(e). Do not complete ach column for each year; see the in (b)  Adjusted qualifying distributions  272,019.  245,815.  256,914.  276,165.  272,598.	ed Tax on Net Investment in 10(a) tax on 10(a	eriod?	(col.	(d)	x No  n ratio col. (c))  0.09821 0.09247 0.10221 0.09973 0.09743 0.49006 0.09801 2,280,892
For control of section	Qualification Underptional use by domestic private for the section 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in (a)  Base period years calendar year (or tax year beginning in)  2014 2013 2012 2011 2010  Total of line 1, column (d)	r Section 4940(e) for Reduce foundations subject to the section 4940 spart blank.  In 4942 tax on the distributable amount and section 4940(e). Do not complete ach column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815. 256,914. 276,165. 272,598.  5-year base period — divide the total has been in existence if less than 5 years able-use assets for 2015 from Part X, able-use a	int of any year in the base pelete this part.  Set value of noncharitable-use ass  2,76  2,65  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76  2,76	eriod?	(col.	(d)	x No  n ratio col. (c))  0.09821 0.09247 0.10221 0.09973 0.09743 0.49006 0.09801 2,280,892 223,557
For conference of free conferenc	Qualification Underptional use by domestic private for the section 4940(d)(2) applies, leave this the foundation liable for the section, the foundation does not qualify. Enter the appropriate amount in (a)  Base period years calendar year (or tax year beginning in)  2014  2013  2012  2011  2010  Total of line 1, column (d)	r Section 4940(e) for Reduce foundations subject to the section 4940 spart blank.  In 4942 tax on the distributable amount and section 4940(e). Do not complete each column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815. 256,914. 276,165. 272,598.  5-year base period — divide the total has been in existence if less than 5 years.	ed Tax on Net Investment in 10(a) tax on 10(a	eriod?	(col.	(d)	n ratio
For conference of section of sect	Qualification Underptional use by domestic private for ion 4940(d)(2) applies, leave this the foundation liable for the section; the foundation does not qualify. Enter the appropriate amount in (a)  Base period years calendar year (or tax year beginning in)  2014 2013 2012 2011 2010  Total of line 1, column (d)	r Section 4940(e) for Reduce foundations subject to the section 4940 spart blank.  In 4942 tax on the distributable amount and section 4940(e). Do not complete each column for each year; see the in (b)  Adjusted qualifying distributions  272,019. 245,815. 256,914. 276,165. 272,598.  5-year base period — divide the total has been in existence if less than 5 years and the seed of the section 4940(e). Do not complete and the se	ed Tax on Net Investment in 10(a) tax on 10(a	eriod?	(col. 2 3 4 5 6 7 8	(d) Distributio (b) divided by c	x No  n ratio col. (c))  0.09821 0.09247 0.10221 0.09973 0.09743 0.49006 0.09801 2,280,892 223,557

•. •.

	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see in	nstruc	tions)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here Land enter 'N/A' on line 1.			
	Date of ruling or determination letter: (attach copy of letter If necessary — see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1		10,621.
	check here . ► X and enter 1% of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0.
3	Add lines 1 and 2	3		10,621.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5		10,621.
6	Credits/Payments:			
а	2015 estimated tax pmts and 2014 overpayment credited to 2015 6a 1,260.			
b	Exempt foreign organizations — tax withheld at source 6 b			
C	Tax paid with application for extension of time to file (Form 8868) 6c 10,000.			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d	7		11,260.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		<del></del>
10	<del>-</del>	10		639.
11	· · · · · · · · · · · · · · · · · · ·	11	<del></del>	
	Statements Regarding Activities			
				Yes No
ιа	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		. 1a	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?			x
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?		1 c	Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
_	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
e	foundation managers • \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	Х
_	If 'Yes,' attach a detailed description of the activities.			
	· · · · · · · · · · · · · · · · · · ·			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			Х
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			X
b	off 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4 b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	Х
	If 'Yes,' attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		7	Х
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	See States Registered In			
t	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	Х
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(6) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	5)		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10	х
BAA				<b>D-PF</b> (2015)

Form	990-PF (2015) CHAMIZA FOUNDATION	85-0373197_	Page 5
	Statements Regarding Activities (continued)		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	<u>1</u> 1	<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified p advisory privileges? If 'Yes,' attach statement (see instructions)	erson had	2 X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applications and exemption applications are supplied to the complex of the complex	ication? 13	X
	Website address CHAMIZA ORG		
14	The books are in care of DONNA VOGEL  Located at 1919 FIFTH ST, STE C  SANTA FE  NM  ZIP + 4	e no (505) 79	9 <u>5-4214</u>
40	Located at 1919 FIFTH ST, STE C SANTA FE NM 21P+4	87505	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year		🗆
		<u> </u>	Yes No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authori bank, securities, or other financial account in a foreign country?	ty over a	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		
- 51	Statements Regarding Activities for Which Form 4720 May Be Required		1., I.,
4	File Form 4720 if any Item is checked in the 'Yes' column, unless an exception applies.		Yes No
1 a	During the year did the foundation (either directly or indirectly):	Dva Glu	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XNo	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No	
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? .	<u></u> <u>.</u> 1	l b X
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📋	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1	c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	Yes X No	
	If 'Yes,' list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see instructions.)	to 📖	2 b
c	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
	► 20 _ ,20 _ ,20		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No	
t	o If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)		3 b
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		1a X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4 b X
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Form 990-PF (2015) CHAMIZA FOUNDATION			85-037	/3197 Page 6
Statements Regarding Activit		4720 May Be Req	uired (continued)	processing and the second second second
5 a During the year did the foundation pay or incur a	•		п. п	
(1) Carry on propaganda, or otherwise attempt to		,	Yes X	No
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration	n drive?			No
(3) Provide a grant to an individual for travel, stu			· · · · Yes X	No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions).	a charitable, etc, organiz	zation described	· · · · Yes X	No
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or ar	rary, or nimals?........	Yes X	No
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the described in Regulations section 53.4945 or in a (see instructions)?	current notice regarding	disaster assistance		5b
Organizations relying on a current notice regardi	ng disaster assistance ch	neck here		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	on from the	Yes	No
If 'Yes,' attach the statement required by Regular	· -			
6 a Did the foundation, during the year, receive any on a personal benefit contract?			· · · · Yes X	No
b Did the foundation, during the year, pay premium	is, directly or indirectly, o	n a personal benefit con	tract?	6b X
If 'Yes' to 6b, file Form 8870.	an a namuta a nuchihitad	l tau abaltar turna atlan 2	□vee [v	
<ul><li>7 a At any time during the tax year, was the foundati</li><li>b if 'Yes,' did the foundation receive any proceeds</li></ul>				
Information About Officers, D				
and Contractors				
1 List all officers, directors, trustees, foundation	n managers and their c		ructions). (d)Contributions to	(a) Evnance assount
(a) Name and address	hours per week devoted to position	(c)Compensation (If not pald, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONNA VOGEL				
1919 FIFTH ST SUITE C	EXEC DIRECTOR			
SANTA FE NM 87505	40.00	93,000.	6,000.	0.
MARJORIE PHILLIPS ELLIOTT 1919 FIFTH ST SUITE C	CHAIRMAN			
SANTA FE NM 87505	3.00	0.	0.	0.
ALICE PHILLIPS SWISTEL				
1919 FIFTH ST SUITE C	VICE CHAIRMAN	0		
SANTA FE NM 87505  See Information about Officers, Directors, Trustees, Etc.	2.00	0.	0.	0.
	L	0.	0.	0.
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000 .			<del>'</del>	None
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Form **990-PF** (2015)

Pail	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
_	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	E	
Total	number of others receiving over \$50,000 for professional services	None
10 41	Summary of Direct Charitable Activities	
List the	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Evnonco
organi	e foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of zations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		_
		_
2		_
		_
3		
3		_
		-
4		<del> </del>
•		-
		_
Par	Summary of Program-Related Investments (see instructions)	
Desc	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1		
2		_
		_
	ther program-related investments. See instructions.	
3		_
		-
Tele	L Add lines 1 through 3	<u> </u>
ı ota	I. Add lines 1 through 3 · · · · · · · · · · · · · · · · · ·	

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:  a Average monthly fair market value of securities	1 a	2,160,326.
	b Average of monthly cash balances	1 b	154,800.
	© Fair market value of all other assets (see instructions)	1 c	500.
	d Total (add lines 1a, b, and c)	1 d	2,315,626.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3		3	2,315,626.
		1	2,010,020.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	34,734.
5		5	2,280,892.
6	· · · · · · · · · · · · · · · · · · ·	6	114,045.
	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	
	and certain foreign organizations check here     and do not complete this part.)	,	
1	Minimum investment return from Part X, line 6	1 1	114,045.
2	a Tax on investment income for 2015 from Part VI, line 5		
	b Income tax for 2015. (This does not include the tax from Part VI.) 2 b		
	c Add lines 2a and 2b	2 c	10,621.
3		3	103,424.
4		4	
5		5	103,424.
6	Deduction from distributable amount (see instructions)	6	
7	and a substitution of the contract of the cont	7	103,424.
			<u> </u>
iř.	Qualifying Distributions (see instructions)		
1	Amounts naid (including administrative expenses) to accomplish charitable, etc. nurnoses:		
•	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:  a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	260,901.
	<b>b</b> Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
•	Amounts set aside for specific charitable projects that satisfy the		
٠	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	260,901.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
Ì	Enter 1% of Part I, line 27b (see instructions)	5	10,621.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	250 280

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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#### Undistributed Income (see instructions)

	Ondistributed income (see man)	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI,				
•	line 7 · · · · · · · · · · · · · · · · · ·				103,424.
	Undistributed income, if any, as of the end of 2015  Enter amount for 2014 only		:		
	Total for prior years. 20 , 20 , 20		. , ,		4 °C (1997)
3	Excess distributions carryover, if any, to 2015:				
а	From 2010 135,155.				
b	From 2011		ļ		
c	From 2012 131, 749.				
d	From 2013 113,510.				
	From 2014 134,982.				;
	Total of lines 3a through e	653,941.			processor and the second second
4	Qualifying distributions for 2015 from Part				
_	XII, line 4: \$ 260,901. Applied to 2014, but not more than line 2a				
	••		and the second s		and the second second second
b	Applied to undistributed income of prior years (Election required — see instructions)				: · · · · · · · · · · · · · · · · · · ·
	Treated as distributions out of corpus (Election required — see instructions)				
	Applied to 2015 distributable amount				103,424.
	Remaining amount distributed out of corpus	157,477.			
5	Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				· · · · · · · · · · · · · · · · · · ·
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	811,418.			
t	Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
C	Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
•	Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount — see instructions		Kamera, ngamera sa alay ay manakan n	0.	
f	Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	135,155.			
9	Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	676,263.			
10	Analysis of line 9:				
á	Excess from 2011 138,545.				
	P Excess from 2012 131,749.				e E
	Excess from 2013 113,510.				
	d Excess from 2014 134, 982.				
BAA	Excess from 2015 157, 477.				Form <b>990-PF</b> (2015)

Form 990-PF (2015) CHAMIZA FOUNDATION				85-0373197	7 Page <b>10</b>
Private Operating Foundation					N/A
1 a If the foundation has received a ruling or det is effective for 2015, enter the date of the rul	ing			the ruling	
b Check box to indicate whether the foundation	n is a private operat	ing foundation descr	ibed in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year Prior 3 years				
investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
<b>b</b> 85% of line 2a					
C Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during the	Complete this) ie year – see ii	s part only if the nstructions.)	foundation ha	d \$5,000 or more	o in
Information Regarding Foundation Managers as List any managers of the foundation who had close of any tax year (but only if they have connected to NONE)	ve contributed more	than 2% of the total n \$5,000). (See sect	contributions receivion 507(d)(2).)	ed by the foundation b	pefore the
b List any managers of the foundation who ow a partnership or other entity) of which the for NONE	n 10% or more of th undation has a 10%	ne stock of a corpora or greater interest.	tion (or an equally la	irge portion of the own	ership of
2 Information Regarding Contribution, Gran Check here ☐ if the foundation only makes to complete items 2a, b, c, and d.	akes contributions t	o preselected charita	ble organizations ar		
a The name, address, and telephone number	or e-mail address o	f the person to whom	applications should	l be addressed:	
THE CHAMIZA FOUNDATION C/C		L			
1919 FIFTH STREET, SUITE C					
SANTA FE  b The form in which applications should be su	NM 8750	· · · · · · · · · · · · · · · · · · ·	05) 795-4214		
APPLICATIONS-LETTER FORMAT			•		
c Any submission deadlines:					
VARIES FROM YEAR TO YEAR;	LATE MARCH	AND JUNE; SE	PTEMBER SITE	VISITS	
d Any restrictions or limitations on awards, suc					

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount			
	substantial contributor	Tooipiciit					
a Paid during the year  CORNERSTONES COMMUNITY PARTNERSHIPS 227 OTERO ST			SANTO DOMINGO MURAL				
SANTA FE NM 87501 EARTH LIVING SKILLS SCHOOL		PUBLIC	TRADITIONAL HUNT	7,000.			
P.O. BOX 187  JEMEZ SPRINGS NM 87025		PUBLIC	PROJECT	12,500.			
ESPANOLA VALLEY HIGH SCHOOL P.O. DRAWER 2160			CULTURAL HERITAGE VIDEOS PROJECT				
ESPANOLA NM 87532 GREEN PATH PLANNING GROUP LLC P.O. BOX 187		PUBLIC	YOUTH NATURE IMMERSION PROJECT	1,000.			
JEMEZ SPRINGS NM 87025 HEART MOUNTAIN PRISON PROJECT		PUBLIC	JEMEZ PUEBLO NATIVE AMERICAN	5,000.			
1223 ST FRANCIS DRIVE SUITE C SANTA FE NM 87505 KERES CHILDRENS LEARNING CENTER P.O. BOX 113		PUBLIC	TRADITIONAL ARTS PROGRAM STRENGTHENING INFRASTRUCTURE	9,450.			
COCHITI PUEBLO NM 87072 LAGUNA COMMUNITY FOUNDATION P.O. BOX 62		PUBLIC	KERESAN LANGUAGE	6,000.			
LAGUNA NM 87026 NEW MEXICO COMMUNITY FOUNDATION 502 WEST CORDOVA RD SUITE 1		PUBLIC	KCLC PARENTS RETREAT	2,000.			
SANTA FE NM 87505 PATRICIA MAESTAS 160 PO'PAY AVE		PUBLIC	NATIVE ARTS GALLERY PROGRAM	7,500.			
OHKAY OWINGEH NM 87566 See Line 3a statement		PUBLIC	TROOME	6,000.			
				66,793.			
Total	<u> </u>			123,243.			
b Approved for future payment		1	Ja	123,243.			
2) pprovod to rataro paymont							
		:					
	:						
Total			3b				

# E

er gross amounts unless otherwise indicated.	Unrelated business income		Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
a					
b					
<u> </u>					
d				·	
e					
f					<del> </del>
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			14	250.	
Dividends and interest from securities			14	49,937.	and Same and Same
Net rental income or (loss) from real estate:	<u> </u>				
a Debt-financed property					
<b>b</b> Not debt-financed property		<del></del>			
Net rental income or (loss) from personal property					
Other investment income	<del></del>		10	1 006 554	
Gain or (loss) from sales of assets other than inventory			18	1,036,754.	C
Net income or (loss) from special events			+		
Gross profit or (loss) from sales of inventory			· 1) · · · · · · · · · · · · · · · · · ·		
Other revenue:	<u> </u>	<u> </u>	j		The second second second second
a			<del>-  </del>		
b	-				
<u> </u>					
d	<del> </del>				
Cubtotal Add calumana (b) (d) and (a)				1 000 041	
Subtotal. Add columns (b), (d), and (e)	And a Continue to a state of a continue of a second		<u> </u>	1,086,941.	1 000 041
					1,086,941
ee worksheet in line 13 instructions to verify calculations	5.)		<del></del>		
Relationship of Activities to the	Accomplis	hment of Exen	npt Purpo	ses	
ine No. Explain below how each activity for which inc	ama la ranartad	in column (a) of Ba	rt V\/I A cont	ibutad impartantly to t	<u> </u>
ine No. Explain below how each activity for which income accomplishment of the foundation's exempt p	urposes (other	than by providing fu	nds for such	purposes). (See instru	ctions.)
		· · · · · · · · · · · · · · · · · · ·			•
'A					

Line No. ▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

4 Dia	l tha annonimation divers			e.u					Tes No
1 Did	I the organization direct scribed in section 501(c	tly or indirectly eng	age in any of the	tollowing with an	y other org	anization			
rela	ating to political organiz	ations?	51 than 555thon 51	or(o)(o) organizat	101.107 01 111 0	30011011 027,			
a Tra	ansfers from the reporting	ng foundation to a	noncharitable ex	empt organization	of:				
	Cash							1 a (1)	X
(2)	Other assets							1 a (2)	Х
<b>b</b> Oth	ner transactions:								
(1)	Sales of assets to a ne	oncharitable exem	pt organization.					1 b (1)	Х
(2)	Purchases of assets f	rom a noncharitab	e exempt organiz	zation				1 b (2)	Х
	Rental of facilities, equ							1 b (3)	X
(4)	Reimbursement arran	gements						1 b (4)	X
(5)	Loans or loan guarant	tees						1 b (5)	X
	Performance of service							1 b (6)	X
	aring of facilities, equip	-	-					1 c	X
									1 **
d If the the an	he answer to any of the goods, other assets, o y transaction or sharing	above is 'Yes,' co r services given by arrangement, sho	mplete the follow the reporting fou w in column (d) t	ing schedule. Col undation. If the found he value of the go	umn <b>(b)</b> shoundation re- mods. other	ould always sh ceived less tha assets, or sen	now the fair market van fair market value vices received.	alue of in	
(a) Line r			of noncharitable exer				sfers, transactions, and s	haring arran	gements
· · ·		(-,			(-, -			g	9
									<del></del>
	<del> </del>					· · · · · · · · · · · · · · · · · · ·		<del></del>	·····
			<del></del>				<del></del>	<del></del> -	
				<del></del>		<del></del> ,	<del></del>		
									· · · · · ·
-	<u> </u>		·						
des	the foundation directly of scribed in section 501(of section 501). The following the f	c) of the Code (other	d with, or related er than section 50	to, one or more t 01(c)(3)) or in sec	ax-exempt tion 527?	organizations		. Yes	XNo
	(a) Name of organiz	ation	(b) Type	of organization		(c)	) Description of relat	ionship	
							·	•	
				···			·····		
					1	-1			
	Under penalties of perjury, I dec	clare that I have examine	d this return, including	accompanying schedu	les and statem	ents, and to the be	st of my knowledge and be	olief, it is true,	
Sign	correct, and complete Declarat	tion of preparer (other tha	in taxpayer) is based o	on all information of whi	cn preparer na	s any knowledge		Manager I	DO die susa
Here		19/1:	·/-	1				this return	RS discuss
	- OU WAY	1. am	·	06/30/16		ESIDENT		see Instr	shown below µctions)2
	Signature of officer or trustee		<del></del>	Date	Title		·		Yes No
	Print/Type preparer's	name	Preparer's	1 -14		Date / a 11	Check if	PTIN	<del>-</del>
Paid	Carolyn H.	. Gonzales,	CPA Cau	Sugar Ou	ex	6/50/1	6 self-employed	P00520	301
Prepar	er Firm's name	Carolyn H	. Gonzales	CPA /	2	<i>"</i>	Firm's EIN ► 85-0	455574	
Use Oı		2213 Brotl	•	Suite 200					
	<u> </u>	Santa Fe		1	IM 8750	)5	Phone no. (505	) 424-9	9444
BAA								· · · · · · ·	0-PF (2015)
									\ · - /

### Form 990-PF Part I, Line 6a

#### **Net Gain or Loss From Sale of Assets**

2015

Name		Employer Identification Number
CHAMIZA FOUNDATION		85-0373197
Asset Information:		
Description of Property: SEC	URTTIES	
Date Acquired: Various		
Date Sold: Various		
Sales Price: . 2.293.683	Cost or other basis (do not reduce by depreciation) 1,	256 929
Sales Expense: .	Valuation Method:	200,020.
	754 . Accumulation Depreciation:	
Description of Property:		
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense:.	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property:	· · · · · · · · · · · · · · · · · · ·	
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense: .	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property:		
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	<del>- ",</del>
Sales Price:	Cost or other basis (do not reduce by depreciation)	<del></del>
Sales Expense:	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property:		
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense:	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property:		
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense:	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	
Description of Property:		
Date Acquired: .	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense: .	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	<del>, , , , , , , , , , , , , , , , , , , </del>
Description of Property:		
Date Acquired:	How Acquired:	
Date Sold:	Name of Buyer:	
Sales Price:	Cost or other basis (do not reduce by depreciation)	
Sales Expense:	Valuation Method:	
Total Gain (Loss):	Accumulation Depreciation:	

### Form 990-PF, Page 1, Part I, Line 18 Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
EXCISE	2,000.			
PAYROLL	7,192.			7,192.
INVESTMENT	3,109.	3,109.		
Total	12,301.	3,109.		7,192.

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INSURANCE	1,777.			1,777.
LICENSES/PERMITS	799.			799.
OFFICE EXPENSES	13,909.			13,909.
DUES/SUBSCRIPTIONS	2,688.			2,688.

Total 19,173. 19,173.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
POWERSHARES 7750 SHARES SL GREEN REALTY 2500 SHARES	<u>P</u> P	12/31/14 12/31/00	01/22/15 01/22/15
BERKSHIRE 500 SHARES	P	12/31/00	02/05/15
COSTCO 500 SHARES	P	$\frac{12/31/35}{12/31/14}$	02/05/15
EATON VANCE PARAMETRIC 6301 SHARES	P	12/31/00	02/15/15
WYNN MACAU 2500 SHARES	P	12/31/00	02/05/15
CAMDEN PPTY 500 SHARES	P	12/31/00	03/03/15
LULUEMON 1000 SHARES	P	12/31/00	03/26/15
SL GREEN REALTY	P	12/31/00	03/03/15
WYNN MACAU	Р	12/31/00	03/03/15
PENTAIR PLC 400 SHARES	P	12/31/14	04/27/15
FASTENAL CO 600 SHARES	P	12/31/14	04/27/15
BRISTOL MYERS 1000 SHARES	Р	12/31/00	05/20/15
COCA COLA 1800 SHARES	<u>P</u>	12/31/00	05/15/15
WASHINGTON 1500 SHARES	<u>P</u>	12/31/00	05/20/15
WATER CORP 350 SHARES	<u>P</u>	12/31/00	06/09/15
UNITED NATURAL 400 SHARES	P	12/31/14	07/31/15
PENTAIR PLC 500 SHARES	Р	12/31/14	09/03/15
QUALCOMM 400 SHARES	P	12/31/14	09/03/15
FASTENAL 700 SHARES	P	12/31/14	10/05/15
CAPITAL ONE FINANCIAL 800 SHARES	<u>P</u>	12/31/00	10/05/15
CITRIX SYSTEMS 600 SHARES	<u>P</u>	12/31/14	11/20/15
BRISTOL MYERS 500 SHARES	P	12/31/00	11/04/15
WATERCORP 400 SHARES	P	12/31/00	11/20/15
KANSAS CITY SOUTHERN 500 SHARE	<u>P</u>	12/31/14	12/10/15

### Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
144,730.		150,195.	-5,465.
318,998.		46,475.	272,523.
72,158.		33,163.	38,995.
70,898.		57,210.	13,688.
90,107.		100,000.	-9,893.
69,473.		55,229.	14,244.
36,309.		13,972.	22,337.
63,874.		48,735.	15,139.
63,029.		9,295.	53,734.
45,799.		44,345.	1,454.
24,099.		25,626.	-1,527.
24,923.		26,796.	-1,873.
67,341.		21,581.	45,760.
73,394.		39,018.	34,376.
38,279.		30,318.	7,961.
40,296.		13,285.	27,011.
18,647.		26,839.	-8,192.
27,665.		32,032.	-4,367.
22,646.		28,647.	-6,001.
25,544.		31,263.	-5,719.
57,802.		31,611.	26,191.
46,933.		34,806.	12,127.
33,226.		10,791.	22,435.
51,742.		13,285.	38,457.
39,936.		55,166.	-15,230.
Total		979,683.	588,165.

## Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Columns (i) thru (I)

Complete only for assets by the foundation on 12/3	(I) Gains (column (h)		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	gain minus column (k), but not less than -0-) <b>or</b> losses (from column (h))
			-5,465.
			272,523.
			38,995.
			13,688.
			-9,893.
			14,244.
			22,337.
			15,139.
			53,734.
			1,454.
			-1,527.
			-1,873.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Invest	tment Income
Columns (i) thru (l)	

Continued

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	gain minus column (k), but not less than -0-) <b>or</b> losses (from column (h))				
		45,760.				
		34,376.				
		7,961.				
		27,011.				
		-8,192.				
		-6,001.				
		<u>-5,719.</u>				
		26,191.				
		12,127.				
		22,435.				
		38,457.				
707 Thomas		-15,230.				
	(j) Adjusted basis	(j) (k) Adjusted basis Excess of column (i)				

Form 990-PF, Pag	e 4,	Part VII-A,	Line	8a
States Registere	ıl ln			

NM - New Mexico

DE - Delaware

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person. X Business . DIANE REYNA				
1919 FIFTH ST SUITE C	PRESIDENT			
SANTA FE NM 87505	2.00	0.	0.	0.
Person . X Business .				
BEVERLY SINGER 1919 FIFTH ST SUITE C	VICE PRESIDENT			
SANTA FE NM 87501	1.00	0.	0.	0.
Person . X Business .			· ·	<del>``</del>
HAYES LEWIS				
1919 FIFTH ST SUITE C	TREASURER			
SANTA FE NM 87501	1.00	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1 Information about Officers, Directors, Trustees, Etc.

Continued

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person. X Business				
1919 FIFTH ST SUITE C SANTA FE NM 87505	SECY/ASST TREASURER 1.00	0.	0.	0.
Person X Business. JONATHAN BATKIN				
1919 FIFTH ST SUITE C SANTA FE NM 87505	ASST SECY 1.00	0.	0.	0.
Person . X Business . CARNELL CHOSA				<u> </u>
1919 FIFTH ST SUITE C SANTA FE NM 87505	DIRECTOR 1.00	0.	0.	0.
Person . X Business				
1919 FIFTH ST SUITE C           SANTA FE         NM         87505	DIRECTOR 1.00	0.	0.	0.
Person . X Business . VERNON LUJAN				
1919 FIFTH ST SUITE C SANTA FE NM 87505	DIRECTOR 1.00	0.	0.	0.
Person. X BusinessTRISHA MOQUINO	<del></del>			
1919 FIFTH ST SUITE C SANTA FE NM 87505	DIRECTOR 1.00	0.	0.	0.
Person. X Business . JAMES PHILLIPS			<u> </u>	<u> </u>
1919 FIFTH STREET SUITE C	DIRECTOR	0	_	0
Person . X Business . DEBORAH FLYNN POST	1.00	0.	0.	0.
1919 FIFTH ST SUITE C	DIRECTOR			
Person . X Business . MAXINE TOYA	1.00	0.	0.	0.
1919 FIFTH ST SUITE C	DIRECTOR			
Person . X Business . BRIAN VALO	1.00	0.	0.	0.
1919 FIFTH ST SUITE C	DIRECTOR			_
SANTA FE NM 87505	1.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is an individual,	Foun-	Purpose of grant or contribution	Person or Business
Name and address (home or business)	show any relationship to	status of re-	grant or contribution	Checkbox
	any foundation manager or substantial contributor	cipient		Amount
a Paid during the year				
POEH MUSEUM & CULTURAL CENTER			CULTURAL CENTER	Person or
78 CITIES OF GOLD			PLANNING	Business X
SANTA FE NM 87506		PUBLIC		1,000.
SAN ILDEFONSO PUEBLO			TEWA REVITALIZATION	Person or
02 TUNYO PO SANTA FE NM 87506		DUDI TC	PROJECT	Business X
SANTA FE NM 87506 SANTA ANA PUEBLO		PUBLIC	LANGUAGE IMMERSION	11,420. Person or
02 DOVE RD			THINGONGE THEFERSTON	Business X
BERNALILLO NM 87004		PUBLIC		7,200.
SANTA CLARA PUEBLO	-,	102220	LANGUAGE AND	Person or
P.O. BOX 580			CULTURE SYMPOSIUM	Business X
ESPANOLA NM 87532		PUBLIC		2,000.
SANTA DOMINGO PUEBLO			LANGUAGE PROGRAM	Person or
P.O. BOX 99				Business X
SANTO DOMINGO PUEBLO NM 87052		PUBLIC		9,000.
ST JOSEPHS SCHOOL			GARDEN EXPANSION	Person or
P.O. BOX 370		l	PROJECT	Business X
SAN FIDEL NM 87049		PUBLIC	00 00 NAV ADM GENERALG	6,673.
TAOS COUNTY ECONOMY			OO-OO-NAH ART CENTER'S	Person or
TAOS NM		PUBLIC	HERITAGE	Business $X$ 9,000.
TAOS NM 87571 TEWA WOMEN UNITED		LODUIC	FROM MOTHER'S	Person or
P.O. BOX 397			TONGUE ONWARD	Business X
SANTA CRUZ NM 87567		PUBLIC		6,500.
WORD CRAFT CIRCLE			STORY KEEPER'S	Person or
4120 MARBLE AVE NE			PROJECT	Business X
ALBUQUERQUE NM 87110		PUBLIC		11,000.
ZUNI PUBLIC SCHOOL DISTRICT			TRANSCENDING BOUNDARIES	Person or
DRAWER A				Business X
<u>ZUNI NM 87327</u>		PUBLIC	<u> </u>	3,000.
				Person or
				Business X
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Total

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CT CORPORATION	LEGAL	85.			85.
Total		85.			85.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CAROLYN H GONZALES	CONSULTING/TAX/ACCTG	5,307.			5,307.
Total		5,307.			5,307.

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AVALON TRUST	CUSTODIAL FEES	21,752.	21,752.		

Total <u>21,752.</u> <u>21,752.</u>

Form 990-PF, Page 2, Part II, Line 10a L-10a Stmt

	End o	of Year	End of Year	
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
SEE STATEMENT II			72,982.	75,354.
Total			72,982.	75,354.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

· ·	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
SEE STATEMENT II	1,669,379.	2,034,971.	

PAYROLL

Total

Form 990-PF, Page 2, Part II, Line 10b

Continued

			5 V
Line 10b - Investments - Corpora	ate Stock:	End o Book Value	f Year Fair Market Value
Total		1,669,379.	2,034,971.
Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt			
Line 10c - Investments - Corpora	te Bonds:	End o Book Value	f Year Fair Market Value
SEE STATEMENT II		300,080.	288,929.
Total		300,080.	288,929.
Form 990-PF, Page 2, Part II, Line 13 L-13 Stmt			
Line 13 - Investments - Oth	ner:	End o Book Value	f Year Fair Market Value
SEE STATEMENT II		<u>85,447.</u>	91,595.
Total		85,447.	91,595.
Form 990-PF, Page 2, Part II, Line 15 Other Assets Stmt			
Line 15 - Other Assets:	Beginning Year Book Value	End o Book Value	f Year Fair Market Value
SECURITY DEPOSIT	500.	500.	500.
Total 500.		500.	500.
Form 990-PF, Page 2, Part II, Line 22 Other Liab Stmt			
Line 22 - Other Liabilities:		Beginning Year Book Value	Ending Year Book Value

2,174.

2,174.

2,453.

2,453.

Chamiza Foundation EIN: 85-0373197 Form 990-PF 2015

Sta	te	me	nt	Ш

Statement II	 Shares	Book Value	Market Value
Form 990-PF, Part II, Line 10a			
<b>Investments - US and State Governme</b>			
US Treasury Note 4.5% 2/16	75,000	72,982	75,354
	_	72,982	75,354
Form 990-PF, Part II, Line 10b			
Investments Corporate Stock			
Adobe Systems	300	24,233	28,182
American Water	1000	51,789	59,750
Apple	800	84,764	84,208
Berkshire	1000	66,326	132,040
Bristol Myers	500	10,791	34,395
Brookfield	1300	54,822	49,283
Checkpoint	500	39,711	40,690
Cigna Corp	400	53,122	58,532
Cognizant Tech	900	50,517	54,018
Comcast Corp	1500	30,993	84,645
Costco	400	45,768	64,600
CVS Health	500	49,687	48,885
Ecolab	600	61,215	68,628
Essex Property Trust	297	23,862	71,105
Facebook	400	29,998	41,864
Fidelity Overseas	2909.796	120,000	118,894
First Rep	1300	62,764	85,878
Gilead Sciences	500	49,444	50,595
Google	180	52,298	138,320
Harding Loevner	2134.472	100,000	83,714
Ingersoll Rand	600	40,458	33,174
Kar Auction	1500	50,992	55,545
LKQ Corp	2400	60,576	71,112
Lowes Cos Inc	700	51,404	53,228
Lululemon	1000	48,735	<b>52,470</b>
Mondelez Inti	1600	58,952	71,744
Perrio Co	300	43,419	43,410
Pfizer	1800	58,743	58,104
Sprouts	1200	29,450	31,908
Thermo Fischer	350	45,365	49,648
Uniliver	1300	56,856	56,316
Verizon	1300	62,325	60,086
		1,669,379	2,034,971
Forms 000 DF Bowl II Live 40-	-		
Form 990-PF, Part II, Line 10c			
Investments Corporate Bonds Oppenheimer	40507 204	450.020	440.000
• •	18587.361	150,030	140,892
Vanguard	14018.692	150,050	148,037
	=	300,080	288,929
Form 990-PF, Part II, Line 13			
Investments - Other			
Fed Home Ln Bk 8/15/19	25,000	23,415	28,013
American Tower Corp	600	57,990	58,170
Washington	200	4,042	5,412
	_	85,447	91,595
	=		