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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation DON & MAY WILKINS CHARITABLE TRUST C/O BRAD MARCH		A Employer identification number 84-6336318	
Number and street (or P O box number if mail is not delivered to street address) 1312 S COLLEGE AVE		Room/suite	BT Telephone number (see instructions) (970) 482-4322
City or town, state or province, country, and ZIP or foreign postal code FORT COLLINS, CO 80524		C If exemption application is pending, check here	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,240,282		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	554	554	554	
	4 Dividends and interest from securities	25,056	25,056	25,056	
	5a Gross rents	876,660	876,660	876,660	
	b Net rental income or (loss) 487,749				
	6a Net gain or (loss) from sale of assets not on line 10	238,371			
	b Gross sales price for all assets on line 6a 507,361				
	7 Capital gain net income (from Part IV, line 2)		57,361		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	1,140,641	959,631	902,270	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	49,500	22,770	22,770	26,730
	b Accounting fees (attach schedule).	6,868	6,868	6,868	
	c Other professional fees (attach schedule)	1,175	540	540	635
	17 Interest	258	258	258	
	18 Taxes (attach schedule) (see instructions)	156,689	126,191	126,191	25,083
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	135,923	110,173	110,173	25,750
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	157,920	153,047	153,047	4,873
	24 Total operating and administrative expenses. Add lines 13 through 23	508,333	419,847	419,847	83,071
	25 Contributions, gifts, grants paid	546,230			546,230
	26 Total expenses and disbursements.Add lines 24 and 25	1,054,563	419,847	419,847	629,301
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	86,078			
	b Net investment income (if negative, enter -0-)		539,784		
	c Adjusted net income(if negative, enter -0-)			482,423	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	392,846	595,228	595,227
	2	Savings and temporary cash investments	25,729	12,464	12,464
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 130,952 Less allowance for doubtful accounts ▶ _____	130,952	130,952	130,952
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	5,000	2,085	2,085
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,331,368	1,553,333	1,553,333
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ 6,836,221 Less accumulated depreciation (attach schedule) ▶ _____ 2,181,203	4,764,875	4,655,018	6,836,221
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 110,000 Less accumulated depreciation (attach schedule) ▶ _____	343,333	110,000	110,000
	15	Other assets (describe ▶ _____)	8,300		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,002,403	7,059,080	9,240,282
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	135,586	96,419	
	23	Total liabilities (add lines 17 through 22)	135,586	96,419	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	6,973,331	6,962,661	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-106,514		
	30	Total net assets or fund balances (see instructions)	6,866,817	6,962,661	
	31	Total liabilities and net assets/fund balances (see instructions)	7,002,403	7,059,080	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,866,817
2	Enter amount from Part I, line 27a	2	86,078
3	Other increases not included in line 2 (itemize) ▶ _____	3	15,796
4	Add lines 1, 2, and 3	4	6,968,691
5	Decreases not included in line 2 (itemize) ▶ _____	5	6,030
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,962,661

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	57,361
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	407,073	7,470,822	0 054488
2013	235,555	6,594,123	0 035722
2012	394,034	4,039,405	0 097548
2011	371,126	4,411,525	0 084126
2010	228,636	4,935,005	0 046329

2	Total of line 1, column (d).	2	0 318213
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 063643
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	7,874,928
5	Multiply line 4 by line 3.	5	501,184
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,398
7	Add lines 5 and 6.	7	506,582
8	Enter qualifying distributions from Part XII, line 4.	8	629,301

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,398
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	5,398
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	5,398
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	7,500	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	7,500
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	17
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,085
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 2,085 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13		
14	The books are in care of ▶ J BRAD MARCH Telephone no ▶ (970) 482-4322 Located at ▶ 1312 S COLLEGE AVE FORT COLLINS CO ZIP+4 ▶ 80524			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
J BRAD MARCH 110 E OAK ST FORT COLLINS,CO 80524	TRUSTEE 10 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,408,089
b	Average of monthly cash balances.	1b	643,217
c	Fair market value of all other assets (see instructions).	1c	5,943,545
d	Total (add lines 1a, b, and c).	1d	7,994,851
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,994,851
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	119,923
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,874,928
6	Minimum investment return. Enter 5% of line 5.	6	393,746

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	393,746
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	5,398
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,398
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	388,348
4	Recoveries of amounts treated as qualifying distributions.	4	243,489
5	Add lines 3 and 4.	5	631,837
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	631,837

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	629,301
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	629,301
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,398
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	623,903

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				631,837
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				97,720
d From 2013.				
e From 2014.				39,543
f Total of lines 3a through e.	137,263			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 629,301				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				629,301
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	2,536			2,536
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	134,727			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	134,727			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				95,184
c Excess from 2013. . . .				
d Excess from 2014. . . .				39,543
e Excess from 2015. . . .				

Part XIV

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b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

J BRAD MARCH
110 E OAK STREET
FORT COLLINS, CO 80524
(970) 482-4322

b The form in which applications should be submitted and information and materials they should include

WRITTEN

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

TAX EXEMPT ENTITIES BENEFITTING FORT COLLINS, CO AND SURROUNDING AREAS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	546,230
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

b Other transactions

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
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Paid Preparer Use Only	Print/Type preparer's name LAUREN L LONG	Preparer's Signature	Date 2016-11-14	Check if self-employed ☒	PTIN P00217264
	Firm's name ▶ POLLOCK TAX & ACCOUNTING LLP			Firm's EIN ▶ 27-3418959	
	Firm's address ▶ 2001 S SHIELDS ST BLDG H STE 200 FORT COLLINS, CO 805262096			Phone no (970) 484-6266	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AVENIR MUSEUM 216 E LAKE ST FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	CSU MUSEUM SUPPORT	3,000
BOY SCOUTS BOY SCOUT TROOP 191 FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH PROGRAMS	137
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY STREET FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH CENTER	32,500
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY STREET FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH CENTER	431
BPOE 804 CHARITABLE TRUST 1424 E MULBERRY FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	SUPPORT OF LOCAL FRATERNITY	2,000
CASA OF LARIMER COUNTY 201 LAPORTE AVE FORT COLLINS,CO 80521	NON-RELATED	501(C)(3)	TO HELP ABUSED / NEGLECTED CHILDREN	3,516
CATHOIC CHARITIES 460 LINDEN CENTER DR FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	HOMELESS SHELTER & SENIOR SERVICES	65,000
CATHOIC CHARITIES 460 LINDEN CENTER DR FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	HOMELESS SHELTER & SENIOR SERVICES	9,889
CHILD ADVOCACY CENTER 5529 S TIMBERLINE RD FORT COLLINS,CO 80528	NON-RELATED	501(C)(3)	CHILD PROTECTIVE SERVICES	520
CITY OF FORT COLLINS 300 LAPORTE AVENUE FORT COLLINS,CO 80521	NON-RELATED	170	STAFF CHRISTMAS PARTY	87,405
CITY OF FORT COLLINS 300 LAPORTE AVE FORT COLLINS,CO 80521	NON-RELATED	170	LINCOLN CENTER ART SUPPORT	27,637
COLORADO HORSE RESCUE 10386 N 65TH ST LONGMONT,CO 80503	NON-RELATED	501(C)(3)	OPERATIONAL SUPPORT	500
CSU ATHLETIC DEPT COLORADO STATE UNIVERSITY FORT COLLINS,CO 80523	NON-RELATED	501(C)(3)	SUPPORT OF COLLEGE ATHLETICS	1,991
DISABLED RESOURCE SERVICES 1017 ROBERTSON ST UNIT B FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	4,413
EDUCO LEADERSHIP ADVENTURES PO BOX 271422 FORT COLLINS,CO 80527	NON-RELATED	501(C)(3)	LEADERSHIP ADVENTURES / SCHOLORSHIPS	8,000
Total ▶ 3a				546,230

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
EDUCO LEADERSHIP ADVENTURES PO BOX 271422 FORT COLLINS,CO 80527	NON-RELATED	501(C)(3)	LEADERSHIP ADVENTURES / CAMP	3,191
FOOTHILLS GATEWAY 301 SKYWAY DR FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	500
FOOTHILLS GATEWAY 301 SKYWAY DR FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	4,282
FORT COLLINS BREAKFAST ROTARY PO BOX 438 FORT COLLINS,CO 80522	NON-RELATED	501(C)(3)	COMMUNITY EFFORTS / ROTARY READ	2,500
FORT COLLINS CHAMBER MUSIC SOCIETY 2519 S SHIELDS ST 168 FORT COLLINS,CO 80526	NON-RELATED	501(C)(3)	FUNDRAISER	160
FORT COLLINS CHILDREN'S THEATRE PO BOX 442 FORT COLLINS,CO 80522	NON-RELATED	501(C)(3)	SUPPORT LOCAL ARTS / YOUTH	2,500
FORT COLLINS HOUSING AUTHORITY 1715 W MOUNTAIN AVE FORT COLLINS,CO 80521	NON-RELATED	170	SUPPORT OF AFFORDABLE HOUSING	26,824
FORT COLLINS MUSEUM OF DISCOVERY 408 MASON CT FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	MUSEUM SUPPORT	28,916
FORT COLLINS SENIOR CENTER 1200 RAINTREE DRIVE FORT COLLINS,CO 80526	NON-RELATED	501(C)(3)	CITY ACTIVITIES	99
FT COLLINS MUNICIPAL RAILWAY PO BOX 635 FORT COLLINS,CO 80522	NON-RELATED	501(C)(3)	DONATIONS TO MAINTAIN RAILWAY	1,000
FT COLLINS MUNICIPAL RAILWAY PO BOX 635 FORT COLLINS,CO 80522	NON-RELATED	501(C)(3)	DONATIONS TO MAINTAIN RAILWAY	6,413
HABITAT FOR HUMANITY 1600 PALM DR FORT COLLINS,CO 80526	NON-RELATED	501(C)(3)	BUILDING HOMES	7,875
HOMELESS GEAR 1305 DUFF DRIVE 5 FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	HOMELESS ASSISTANCE	3,215
HOPELIVES 2629 REDWING RD SUITE 260 FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	FUNDRAISER FOR BREAST CANCER	1,566
IMDSA PO BOX 354 TRENTON,OH 45067	NON-RELATED	501(C)(3)	SUPPORT INDIVIDUALS WITH DOWN SYNDR	399
Total ▶ 3a				546,230

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KRISTY VISOCKY MEMORIAL FOUNDATION 2724 MAROON COURT FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SUPPORT EVENTS / AUCTIONS	2,567
FOOD BANK OF LARIMER COUNTY 1301 BLUE SPRUCE DR FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	COMMUNITY SUPPORT	240
LARIMER HUMANE SOCIETY 5137 S COLLEGE AVE FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	FUNDRAISING	1,946
LIBERTY COMMONS SCHOOL 2745 MINNESOTA DRIVE FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	SCHOOL SUPPORT	589
MIRAMONT CARES FOUNDATION 901 OAKRIDGE FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	PARS WITH PURPOSE CANCER FUNDRAISING	262
NORTHERN CO YOUTH HOCKEY 7900 FAIRGROUNDS AVE FORT COLLINS,CO 80528	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH SPORTS	294
PATHWAYS HOSPICE 305 CARPENTER RD FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	HOSPICE CARE	26,500
PATHWAYS HOSPICE 305 CARPENTER RD FORT COLLINS,CO 80525	NON-RELATED	501(C)(3)	HOSPICE CARE	180
POUDRE FIRE AUTHORITY 102 REMINGTON ST FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	FIRE TRUCK	5,000
POUDRE SCHOOL DISTRICT 2407 LAPORTE AVE FORT COLLINS,CO 80521	NON-RELATED	170	SCHOOL PROGRAMS	176
GARTH ENGLUND BLOOD DONATION CENTER 1025 PENNOCK PLACE FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	BLOOD TRUCK	154,000
GARTH ENGLUND BLOOD DONATION CENTER 1025 PENNOCK PLACE FORT COLLINS,CO 80524	NON-RELATED		EVENTS	4,071
RAMSTRENGTH LUBICK FOUNDATION 2221 BALDWIN STREET FORT COLLINS,CO 80528	NON-RELATED	501(C)(3)	CANCER SURVIVOR SUPPORT	2,196
SAVA 4812 S COLLEGE AVE FORT COLLINS,CO 80524	NON-RELATED	501(C)(3)	FUNDRAISER	228
ST LUKE'S EPISCOPAL CHURCH 2000 STOVER ST FORT COLLINS,CO 80525	NON-RELATED	CHURCH	JACK MOORE MEMORIAL	2,500
Total ▶ 3a				546,230

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FAMILY CENTER LA FAMILIA 309 HICKORY ST FORT COLLINS,CO 80524	NON-RELATED	501(C)3	FAMILY OUTREACH	3,043
THE GARDENS ON SPRING CREEK 2145 CENTER AVE FORT COLLINS,CO 80526	NON-RELATED	501(C)3	GARDEN SUPPLIES, EVENTS	5,580
THE TOWN OF WELLINGTON 3800 WILSON AVENUE WELLINGTON,CO 80549	NON-RELATED	170	TOWN ACTIVITIES	479
Total ▶ 3a				546,230

TY 2015 Accounting Fees Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	6,868	6,868	6,868	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EDUCO REV INTEREST	2003-12-16	110,000							
WEBSTER HOUSE	2004-04-29	186,711							
WEBSTER HOUSE IMPROVEMENTS	2004-04-29	46,622							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
WEBSTER HOUSE	2004-04	PURCHASE	2015-04		450,000	268,990			181,010	

TY 2015 Investments Corporate Stock Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GANNETT CO	157,361	157,361
JANUS MONEY MERCURY FUND	753,113	753,113
TEGNA INC	493,047	493,047
RBC WEALTH MGT	149,812	149,812

TY 2015 Investments - Land Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	6,836,221	2,181,203	4,655,018	6,836,221

TY 2015 Land, Etc. Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	110,000		110,000	110,000

TY 2015 Legal Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH
EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	49,500	22,770	22,770	26,730

TY 2015 Other Assets Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACE CREDITS	8,300		

TY 2015 Other Decreases Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Description	Amount
2014 INCOME TAXES	6,030

TY 2015 Other Expenses Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SMOKEY BUILDING				
INSURANCE	2,606	2,606	2,606	
INVESTMENT DEPRECIATION	8,676	8,676	8,676	
STEELE'S BUILDING				
INSURANCE	9,744	9,744	9,744	
INVESTMENT DEPRECIATION	131,521	131,521	131,521	
EXPENSES				
INSURANCE	4,873			4,873
BANK FEES	500	500	500	

TY 2015 Other Increases Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Description	Amount
UNREALIZED GAIN ON ASSETS	15,796

TY 2015 Other Liabilities Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	50,250	43,750
INSURANCE PROCEEDS HOLDING	52,669	52,669
EARNEST MONEY	32,667	

TY 2015 Other Notes/Loans Receivable Short Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Name of 501(c)(3) Organization	Balance Due
NOTE TO FIONA'S DELICATESSEN	130,952
EDUCO LINE OF CREDIT	

TY 2015 Other Professional Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE EXPENSES	1,175	540	540	635

TY 2015 Taxes Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	25,083			25,083
INCOME TAXES	5,415			
SMOKEY BUILDING	11,185			
STEELE'S BUILDING	115,006			