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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE BENJAMIN FUND INC		A Employer identification number 84-1618483	
Number and street (or P O box number if mail is not delivered to street address) 71 EAST 3RD STREET-APT 11		Room/suite	B Telephone number (see instructions) (415) 710-5244
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10003		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 26,953,290		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	15,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12,051	12,051		
	4 Dividends and interest from securities	389,645	389,645		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	541,661			
	b Gross sales price for all assets on line 6a 2,688,865				
	7 Capital gain net income (from Part IV, line 2)		541,661		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-2,535			
	12 Total. Add lines 1 through 11	15,940,822	943,357		
	13 Compensation of officers, directors, trustees, etc	8,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	14,811			14,811
	c Other professional fees (attach schedule)	43,862	43,862		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	695	695		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	13,744			13,744
	22 Printing and publications				
	23 Other expenses (attach schedule).	29,928			29,928
	24 Total operating and administrative expenses. Add lines 13 through 23	111,040	44,557		58,483
	25 Contributions, gifts, grants paid	701,921			701,921
	26 Total expenses and disbursements. Add lines 24 and 25	812,961	44,557		760,404
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	15,127,861			
	b Net investment income (if negative, enter -0-)		898,800		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,099,786	9,660,146	9,660,146
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	6,054,384 	6,478,436	6,478,436
	c Investments—corporate bonds (attach schedule)	3,414,625 	3,446,895	3,446,895
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,103,890 	7,367,813	7,367,813
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,672,685	26,953,290	26,953,290	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	12,672,685	26,953,290	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	12,672,685	26,953,290	
31 Total liabilities and net assets/fund balances (see instructions)	12,672,685	26,953,290		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,672,685
2	Enter amount from Part I, line 27a	2	15,127,861
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	-847,256
4	Add lines 1, 2, and 3	4	26,953,290
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,953,290

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	541,661
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-17,677

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	334,779	12,270,525	0 027283
2013	865,285	11,823,777	0 073182
2012	636,283	11,766,574	0 054075
2011	1,147,623	12,499,005	0 091817
2010	1,031,618	12,650,493	0 081548

2 Total of line 1, column (d).	2	0 327905
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 065581
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	25,773,483
5 Multiply line 4 by line 3.	5	1,690,251
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	8,988
7 Add lines 5 and 6.	7	1,699,239
8 Enter qualifying distributions from Part XII, line 4.	8	760,404

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	17,976
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	17,976
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,976
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	3,741
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,741
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	207
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	14,442
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>(415) 710-5244</u> Located at ► <u>377 OAK STREET SUITE 110 GARDEN CITY NY</u> ZIP+4 ► <u>11530</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐ Yes ☒ No	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MEDEA SUSAN BENJAMIN 377 OAK STREET SUITE 100 GARDEN CITY, NY 11530	PRESIDENT 1 00	0	0	0
MAYA DANAHER 377 OAK STREET SUITE 100 GARDEN CITY, NY 11530	TREASURER 1 00	8,000	0	0
ARLEN GOMEZ 377 OAK STREET SUITE 100 GARDEN CITY, NY 11530	SECRETARY 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,749,751
b	Average of monthly cash balances.	1b	11,071,099
c	Fair market value of all other assets (see instructions).	1c	345,123
d	Total (add lines 1a, b, and c).	1d	26,165,973
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	26,165,973
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	392,490
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,773,483
6	Minimum investment return. Enter 5% of line 5.	6	1,288,674

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,288,674
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	17,976
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,976
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,270,698
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,270,698
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,270,698

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	760,404
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	760,404
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	760,404

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,270,698
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				84,256
b From 2011.				1,148,770
c From 2012.				55,985
d From 2013.				261,902
e From 2014.				
f Total of lines 3a through e.	1,550,913			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 760,404				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				760,404
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	510,294			510,294
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,040,619			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,040,619			
10 Analysis of line 9				
a Excess from 2011. . . .				722,732
b Excess from 2012. . . .				55,985
c Excess from 2013. . . .				261,902
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	701,921
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2016-10-28 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name MARC GOETZ	Preparer's Signature	Date 2016-11-15	Check if self-employed ☐	PTIN P00321940
	Firm's name ▶ ROSENBLATT LEVITTAN VULPIS GOETZ & CO			Firm's EIN ▶ 11-2119971	
	Firm's address ▶ 1700 JERICHO TURNPIKE NEW HYDE PARK, NY 110404716			Phone no (516) 326-8282	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAINS DIVIDENDS	P		2015-12-31
PUBLICLY TRADED SECURITIES	P	2015-02-19	2015-03-10
PUBLICLY TRADED SECURITIES	P		2015-10-17
PUBLICLY TRADED SECURITIES	P		2015-10-07
PUBLICLY TRADED SECURITIES	P	2011-12-29	2015-02-20
PUBLICLY TRADED SECURITIES	P		2015-02-20
PUBLICLY TRADED SECURITIES	P	2014-09-24	2015-07-21
PUBLICLY TRADED SECURITIES	P		2015-09-30
PUBLICLY TRADED SECURITIES	P	2011-12-01	2015-02-06
PUBLICLY TRADED SECURITIES	P	2013-07-15	2015-01-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
188,718			188,718
4			4
210,029		229,699	-19,670
1,090,993		803,669	287,324
48,592		50,117	-1,525
524,875		445,674	79,201
76,513		74,524	1,989
530,628		527,954	2,674
12,839		10,872	1,967
5,674		4,695	979

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			188,718
			4
			-19,670
			287,324
			-1,525
			79,201
			1,989
			2,674
			1,967
			979

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
3500RG 20 JAY ST SUITE 732 BROOKLYN,NY 11201	NONE	PC	GENERAL SUPPORT	5,000
ACADEMY OF HOPE 2315 18TH PLACE NE WASHINGTON,DC 20018	NONE	PC	GENERAL SUPPORT	5,000
ALIANZA AMERICAS 1638 S BLUE ISLAND AVE CHICAGO,IL 60608	NONE	PC	GENERAL SUPPORT	5,000
ALLIANCE FOR GLOBAL JUSTICE 1247 E ST SE WASHINGTON,DC 20003	NONE	PC	GENERAL SUPPORT	6,500
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW 2ND FL WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	15,000
ALTERNET 77 FEDERAL ST 2ND FL SAN FRANCISCO,CA 94107	NONE	PC	GENERAL SUPPORT	5,000
AMERICAN CIVIL LIBERTIES UNION 125 BROAD ST 18TH FL NEW YORK,NY 10004	NONE	PC	GENERAL SUPPORT	20,000
AMNESTY INTERNATIONAL 5 PENN PLAZA NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
ANERA 111 14TH ST NW 400 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	10,000
BILL OF RIGHTS DEFENSE COMMITTEE 8 BRIDGE ST STE A NORTHAMPTON,MA 01060	NONE	PC	GENERAL SUPPORT	2,500
BREAD FOR THE CITY 1525 SEVENTH STREET NW WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	5,000
CASA DE MARYLAND 8151 15TH AVE HYATTSVILLE,MD 20783	NONE	PC	GENERAL SUPPORT	5,000
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
CENTER FOR CONSTITUTIONAL RIGHTS 666 BROADWAY 7TH FL NEW YORK,NY 10012	NONE	PC	GENERAL SUPPORT	25,000
CENTER FOR ECONOMIC & POLICY RESEAR 1611 CONNECTICUT AVE NW SUITE 400 WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR JUSTICE AND ACCOUNTABILIT ONE HALIDE PLAZA SAN FRANCISCO,CA 94102	NONE	PC	GENERAL SUPPORT	10,000
CENTER FOR SCIENCE IN THE PUBLIC IN 1220 L ST NW SUITE 300 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
CENTER ON BUDGET AND POLICY PRIORIT 820 FIRST ST NE SUITE 510 WASHINGTON,DC 20002	NONE	PC	GENERAL SUPPORT	5,000
CHEASAPEAKE CLIMATE ACTION NETWORK PO BOX 11138 TAKOMA PARK,MD 20912	NONE	PC	GENERAL SUPPORT	5,000
CHRISTIAN PEACEMAKERS PO BOX 6508 CHICAGO,IL 60680	NONE	PC	GENERAL SUPPORT	5,000
CITY BLOSSOMS 516 KENNEDY ST NW WASHINGTON,DC 20011	NONE	PC	GENERAL SUPPORT	10,000
CNHED - COALITION FOR NON-PROFIT HO 727 15TH ST NW SUITE 600 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
COALITION FOR SMARTER GROWTH 316 F ST NE SUITE 200 WASHINGTON,DC 20002	NONE	PC	GENERAL SUPPORT	5,000
COALITION OF IMMOKALEE WORKERS PO BOX 603 IMMOKALEE,FL 34143	NONE	PC	GENERAL SUPPORT	5,000
COALITION ON AMERICAN-ISLAMIC RELATIONS 1 PENNSYLVANIA PLAZA SUITE 2646 NEW YORK,NY 10119	NONE	PC	GENERAL SUPPORT	5,000
COMMON DREAMS PO BOX 443 PORTLAND,ME 04112	NONE	PC	GENERAL SUPPORT	10,000
COURAGE TO RESIST 484 LAKE PARK AVE 41 OAKLAND,CA 94610	NONE	PC	GENERAL SUPPORT	2,500
DC ALLIANCE OF YOUTH ADVOCATES 1220 L ST NW SUITE 605 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
DC CENTRAL KITCHEN 425 2ND ST NW WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	5,000
DC FISCAL POLICY 820 FIRST ST NE STE 460 WASHINGTON,DC 20002	NONE	PC	GENERAL SUPPORT	20,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DEMOCRACY NOW 207 W 25TH ST 11TH FL NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
DEMOS 220 FIFTH AVE 2ND FL NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
DOCTORS WITHOUT BORDERS 333 7TH AVE NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	10,000
DOMESTIC WORKERS UNITED 1000 DEAN ST SUITE 307 BROOKLYN,NY 11238	NONE	PC	GENERAL SUPPORT	10,000
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY SUITE 460 BERKELEY,CA 94704	NONE	PC	GENERAL SUPPORT	5,000
ECONOMIC POLICY INSTITUTE 1225 EYE ST NW SUITE 600 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	10,000
ELECTRONIC FRONTIER FOUNDATION 815 EDDY STREET SAN FRANCISCO,CA 94109	NONE	PC	GENERAL SUPPORT	5,000
EMPOWER DC 1419 V ST NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
ENLACE INTL PO BOX 33167 PORTLAND,OR 97292	NONE	PC	GENERAL SUPPORT	5,000
ENVIRONMENTAL DEFENSE FUND 257 PARK AVE S NEW YORK,NY 10010	NONE	PC	GENERAL SUPPORT	5,000
EQUALITY NOW INC 125 MAIDEN LN NEW YORK,NY 10038	NONE	PC	GENERAL SUPPORT	5,000
FAIR 124 W 30TH ST STE 201 NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
FARMWORKER JUSTICE 1126 16T ST NW SUITE 270 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
FELLOWSHIP OF RECONCILIATION 521 NORTH BORADWAY NYACK,NY 10960	NONE	PC	GENERAL SUPPORT	2,500
FEMINIST MAJORITY FOUNDATION 1600 WILSON BLVD SUITE 801 ARLINGTON,VA 22209	NONE	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD FIRST INC 165 CONOVER ST BROOKLYN,NY 11231	NONE	PC	GENERAL SUPPORT	5,000
FOOD RESEARCH & ACTION CENTER 1200 18TH ST NW SUITE 400 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
FREE PALESTINE MOVEMENT 405 VISTA HEIGHTS RD EL CERRITO,CA 94530	NONE	PC	GENERAL SUPPORT	5,000
FREE PRESS ACTION FUND 40 MAIN ST SUITE 301 FLORENCE,MA 01062	NONE	PC	GENERAL SUPPORT	5,000
FREE SPEECH TV PO BOX 44099 DENVER,CO 80201	NONE	PC	GENERAL SUPPORT	5,000
FRIENDS COMMITTEE ON NATIONAL LEGIS 245 SECOND ST NE WASHINGTON,DC 20002	NONE	PC	GENERAL SUPPORT	5,000
FRIENDS OF THE EARTH 1101 15TH ST NW 11TH FL WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
GLOBAL FUND FOR WOMEN 800 MARKET STREET SEVENTH FL SAN FRANCISCO,CA 94102	NONE	PC	GENERAL SUPPORT	5,000
GREENPEACE 702 H STREET NW SUITE 300 WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	5,000
HIGHLANDER RESEARCH AND EDUCATION C 1959 HIGHLANDER WAY NEW MARKET,TN 37820	NONE	PC	GENERAL SUPPORT	5,000
HUMAN RIGHTS FIRST 75 BROAD ST NEW YORK,NY 10004	NONE	PC	GENERAL SUPPORT	5,000
HUMAN RIGHTS WATCH 350 FIFTH AVENUE 34TH FL NEW YORK,NY 10118	NONE	PC	GENERAL SUPPORT	5,000
INDEPENDENT WORLD TELEVISION 231 N HOLLIDAY ST BALTIMORE,MD 21202	NONE	PC	GENERAL SUPPORT	5,000
INSTITUTE FOR POLICY STUDIES 1112 16TH ST NW STE 600 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	10,000
INSTITUTE FOR PUBLIC ACCURACY 65 NINTH ST SAN FRANCISCO,CA 94103	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
IRAQ VETERANS AGAINST THE WAR PO BOX 3565 NEW YORK,NY 10008	NONE	PC	GENERAL SUPPORT	1,000
J STREET PO BOX 66073 WASHINGTON,DC 20035	NONE	PC	GENERAL SUPPORT	175
JERUSALEM FUND 2425 VIRGINIA AVE WASHINGTON,DC 20037	NONE	PC	GENERAL SUPPORT	5,000
JEWISH VOICE FOR PEACE 1611 TELEGRAPH AVE 550 OAKLAND,CA 94612	NONE	PC	GENERAL SUPPORT	10,300
JEWS FOR JUSTICE FOR PALESTINIANS 145-157 ST JOHN ST LONDON,ENGLAND EC1V 4PW UK	NONE	PC	GENERAL SUPPORT	10,036
JOBS WITH JUSTICE 1616 P STREET NW SUITE 150 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
JUBILEE USA NETWORK 212 EAST CAPITOL ST NE WASHINGTON,DC 20003	NONE	PC	GENERAL SUPPORT	5,000
KCETLINK 2900 WALAMEDA AVE BURBANK,CA 91505	NONE	PC	GENERAL SUPPORT	5,000
LATIN AMERICAN WORKING GROUP 2029 P ST NW SUITE 301 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
LEADERSHIP CONFERENCE ON CIVIL RIGH 1620 L ST NW WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
MADRE 121 W 27TH ST 301 NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
MARTHA'S TABLE 2114 14TH ST NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
MEDIA MATTERS FOR AMERICA 455 MASSACHUSETTS AVE NW 6TH FL WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	5,000
MIDDLE EAST CHILDREN'S ALLIANCE 1101 8TH ST 100 BERKELEY,CA 94710	NONE	PC	GENERAL SUPPORT	5,100
MIRIAM'S KITCHEN 2401 VIRGINIA AVE NW WASHINGTON,DC 20037	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MS FOUNDATION FOR WOMEN 12 METROTECH CENTER 26 BROOKLYN,NY 11201	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL COALITION FOR THE HOMELESS 2201 P ST NW WASHINGTON,DC 20037	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL DAY LABORER ORGANIZING NET 675 S PARK VIEW ST SUITE B LOS ANGELES,CA 90057	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL ORGANIZATION FOR WOMEN 1100 H STREET NW SUITE 300 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL PEOPLE'S ACTION 810 N MILWAUKEE CHICAGO,IL 60642	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL PRIORITIES PROJECT 243 KING STREET SUITE 246 NORTHAMPTON,MA 01060	NONE	PC	GENERAL SUPPORT	5,000
NEW WORLD FOUNDATION 666 WEST END AVE SUITE 1B NEW YORK,NY 10025	NONE	PC	GENERAL SUPPORT	5,000
NIAC - NAT IRANIAN AMERICAN COUNCIL 1411 K ST NW STE 600 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	10,000
NO MORE DEATHS PO BOX 40782 TUCSON,AZ 85717	NONE	PC	GENERAL SUPPORT	5,000
NONVIOLENT PEACE FORCE 2610 UNIVERSITY AVE WEST SUITE 550 ST PAUL,MN 55114	NONE	PC	GENERAL SUPPORT	5,000
OIL CHANGE INTERNATIONAL 714 G ST SE SUITE 202 WASHINGTON,DC 20003	NONE	PC	GENERAL SUPPORT	5,000
ONE DC PO BOX 26049 WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	10,000
PACE E BENE PO BOX 2460 ATHENS,OH 45701	NONE	PC	GENERAL SUPPORT	2,500
PARTNERS IN HEALTH 888 COMMONWEALTH AVE 3RD FL BOSTON,MA 02215	NONE	PC	GENERAL SUPPORT	10,000
PEACE BRIGADES INTERNATIONAL - USA PO BOX 75880 WASHINGTON,DC 20013	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PEACE DEVELOPMENT FUND PO BOX 40250 SAN FRANCISCO,CA 94140	NONE	PC	GENERAL SUPPORT	5,000
PEN AMERICAN CENTER 588 BROADWAY SUITE 903 NEWYORK,NY 10012	NONE	PC	GENERAL SUPPORT	50
PEOPLE FOR THE AMERICAN WAY 1101 15TH ST NW SUITE 600 WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
PLANNED PARENTHOOD 123 WILLIAM ST 10TH FL NEWYORK,NY 10038	NONE	PC	GENERAL SUPPORT	10,000
PUBLIC CITIZEN FOUNDATION 1600 20TH ST NW WASHINGTON,DC 20001	NONE	PC	GENERAL SUPPORT	5,000
RESIST 259 ELM ST RM 201 SOMERVILLE,MA 02144	NONE	PC	GENERAL SUPPORT	2,000
ROBERT F KENNEDY HUMAN RIGHTS 515 MADISON AVE SUITE 718 NEWYORK,NY 10022	NONE	PC	GENERAL SUPPORT	5,000
SIERRA CLUB 1 PENNSYLVANIA PLAZA SUITE 6285 NEWYORK,NY 10119	NONE	PC	GENERAL SUPPORT	5,000
SOA WATCH 5525 ILLINOIS AVE NW WASHINGTON,DC 20017	NONE	PC	GENERAL SUPPORT	5,000
SOLIDAIREPROTEUS FUND 250 E 31ST NEWYORK,NY 10016	NONE	PC	GENERAL SUPPORT	1,010
STUDENT FARMWORKER ALLIANCE PO BOX 509 IMMOKALEE,FL 34143	NONE	PC	GENERAL SUPPORT	100
THE NATION BUILDERS 66 WILLOW AVE STATEN ISLAND,NY 10305	NONE	PC	GENERAL SUPPORT	5,000
THE SENTENCING PROJECT 1705 DESALES ST NW 8TH FL WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	5,000
THE WASHINGTON LEGAL FOUNDATION 2009 MASSACHUSETTS AVE NW WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	10,000
TORTURE ABOLITION & SURVIVOR SUPPOR 4121 HAREWOOD RD NE SUITE B WASHINGTON,DC 20017	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE,MA 02138	NONE	PC	GENERAL SUPPORT	5,000
UNITED FOR A FAIR ECONOMY 62 SUMMER STREET BOSTON,MA 02110	NONE	PC	GENERAL SUPPORT	10,000
UNITED FOR PEACE & JUSTICE 630 9TH AVE SUITE 203 NEW YORK,NY 10036	NONE	PC	GENERAL SUPPORT	5,000
UNITED STUDENTS AGAINST SWEATSHOPS 1155 CONNECTICUT AVE NW SUITE 500 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	2,000
UNRWA USA 1666 K STREET NW SUITE 440 WASHINGTON,DC 20006	NONE	PC	GENERAL SUPPORT	10,100
US CAMPAIGN TO END THE ISRAELI OCCU PO BOX 21539 WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
US PALESTINIAN COMMUNITY NETWORK 8700 JACKSON PARK BLVD WAUWATOSA,WI 53226	NONE	PC	GENERAL SUPPORT	100
USA FOR UNHCR 1775 K ST NW STE 290 WASHINGTON,DC 20006	NONE	PC	GENERAL SUPPORT	200
VETERANS FOR PEACE 216 SOUTH MERAMEC AVE ST LOUIS,MO 63105	NONE	PC	GENERAL SUPPORT	5,250
WAMU 885 4401 CONNECTICUT AVE NW WASHINGTON,DC 20016	NONE	PC	GENERAL SUPPORT	5,000
WAND EDUCATION FUND 691 MASSACHUSETTS AVE ARLINGTON,MA 02476	NONE	PC	GENERAL SUPPORT	1,000
WAR RESISTERS 339 LAFAYETTE ST NEW YORK,NY 10012	NONE	PC	GENERAL SUPPORT	2,500
WASHINGTON INTERFAITH NETWORK 1226 VERMONT AVE NW WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
WASHINGTON LEGAL CLINIC FOR THE HOMELESS 1200 U ST 3 NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
WASHINGTON OFFICE ON LATIN AMERICA 1666 CONNECTICUT AVE NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				701,921

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WASHINGTON PEACE CENTER 1525 NEWTON ST NW WASHINGTON,DC 20010	NONE	PC	GENERAL SUPPORT	4,000
WIN WITHOUT WAR 2000 M ST NW SUITE 720 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	2,000
WOMEN THRIVE 1825 CONNECTICUT AVE NW STE 600 WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	5,000
WOMEN'S INTERNATIONAL LEAGUE FOR PEACE AND FREEDOM 11 ARLINGTON ST BOSTON,MA 02116	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				701,921

TY 2015 Accounting Fees Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	14,811			14,811

TY 2015 Investments Corporate Bonds Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH FIXED INCOME	3,446,895	3,446,895

TY 2015 Investments Corporate Stock Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH EQUITIES	6,478,436	6,478,436
CHARLES SCHWAB EQUITIES		

TY 2015 Investments - Other Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTEREST	FMV	344,380	344,380
MERRILL LYNCH MUTUAL FUNDS	FMV	7,023,433	7,023,433

TY 2015 Other Expenses Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
TELEPHONE	3,590			3,590
OFFICE EXPENSES	15,154			15,154
DUES & SUBSCRIPTIONS	957			957
FILING FEES	10,227			10,227

TY 2015 Other Income Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PARTNERSHIP	-2,535		

TY 2015 Other Increases Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Description	Amount
UNREALIZED GAINS ON SECURITIES - CY	-912,415
UNREALIZED GAINS ON SECURITIES - PY	65,159

TY 2015 Other Professional Fees Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	43,862	43,862		

TY 2015 Taxes Schedule**Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	695	695		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE BENJAMIN FUND INC	Employer identification number 84-1618483
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE BENJAMIN FUND INC	Employer identification number 84-1618483
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ALVIN BENJAMIN	\$ 15,000,000	Person ☒
	377 OAK ST SUITE 110		Payroll ☐
	GARDEN CITY, NY 11530		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE BENJAMIN FUND INC	Employer identification number 84-1618483
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee