



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENDED TO NOVEMBER 15, 2016

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No. 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

A Employer identification number

SWANEE HUNT FAMILY FOUNDATION

84-1101901

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

625 MT AUBURN ST

205

B Telephone number

(617) 995-1900

City or town, state or province, country, and ZIP or foreign postal code

CAMBRIDGE, MA 02138

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☐

Cash

☒

Accrual

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col (c), line 16)

Other (specify)

\$ 30,939,046. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	2,993,076.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	749.	749.		STATEMENT 1
	4 Dividends and interest from securities	702,804.	722,323.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,392,097.			
	b Gross sales price for all assets on line 6a	21,810,271.			
	7 Capital gain net income (from Part IV, line 2)		3,421,636.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income		-11,130.		STATEMENT 3
	12 Total. Add lines 1 through 11	7,088,726.	4,133,578.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	284,613.	0.		300,912.
	15 Pension plans, employee benefits	60,258.	0.		62,697.
	16a Legal fees STMT 4	2,603.	0.		2,603.
	b Accounting fees STMT 5	18,833.	0.		18,333.
	c Other professional fees STMT 6	681,362.	217,229.		474,771.
	17 Interest				
	18 Taxes STMT 7	8,440.	26,466.		0.
	19 Depreciation and depletion				
	20 Occupancy	751.	0.		1,201.
	21 Travel, conferences, and meetings	138,615.	0.		164,768.
	22 Printing and publications	3,161.	0.		3,619.
	23 Other expenses STMT 8	43,188.	21,253.		47,435.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,241,824.	264,948.		1,076,339.
	25 Contributions, gifts, grants paid	11,727,664.			11,742,164.
	26 Total expenses and disbursements. Add lines 24 and 25	12,969,488.	264,948.		12,818,503.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-5,880,762.			
	b Net investment income (if negative, enter -0-)		3,868,630.		
	c Adjusted net income (if negative, enter -0-)			N/A	

523501

11-24-15

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

640

4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	10,794.	9,476.	9,476.
	2 Savings and temporary cash investments	2,308,574.	2,846,012.	2,846,012.
	3 Accounts receivable ▶ 437.		437.	437.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	880.	18,941.	18,941.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	35,861,408.	22,883,441.	22,883,441.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10		3,171,694.	5,180,739.	5,180,739.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		41,353,350.	30,939,046.	30,939,046.
17 Accounts payable and accrued expenses		83,908.	79,301.	
18 Grants payable		110,000.	50,000.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	193,908.	129,301.		
Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X	24 Unrestricted	41,159,442.	30,809,745.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	41,159,442.	30,809,745.	
31 Total liabilities and net assets/fund balances	41,353,350.	30,939,046.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,159,442.
2 Enter amount from Part I, line 27a	2	-5,880,762.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	35,278,680.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	4,468,935.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	30,809,745.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 21,810,271.		18,388,635.	3,421,636.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			3,421,636.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,421,636.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	9,185,836.	42,507,491.	.216099
2013	6,230,492.	43,948,076.	.141769
2012	7,844,169.	40,804,552.	.192238
2011	5,620,900.	43,945,732.	.127905
2010	3,865,463.	41,474,781.	.093200

2 Total of line 1, column (d)	2	.771211
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.154242
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	37,689,176.
5 Multiply line 4 by line 3	5	5,813,254.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	38,686.
7 Add lines 5 and 6	7	5,851,940.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	12,818,503.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	38,686.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	38,686.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	38,686.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	74,694.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	31,000.
a 2015 estimated tax payments and 2014 overpayment credited to 2015		6d	
b Exempt foreign organizations - tax withheld at source		7	105,694.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	67,008.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 67,008. Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MA, CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

SEE STATEMENT 11

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>SWANEEHUNT.ORG</b>	X	
14 The books are in care of ► <b>HUNT ALTERNATIVES LLC</b> Telephone no. ► <b>(617) 995-1975</b> Located at ► <b>625 MT AUBURN ST., SUITE 205, CAMBRIDGE, MA</b> ZIP+4 ► <b>02138</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	N/A	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4a	X
	4b	X

Form 990-PF (2015)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**5b** ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**SEE STATEMENT 13**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

**6b** ☒**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIA GOODSON - C/O HA 625 MT AUBURN ST., STE 205, CAMBRIDGE, MA 02138	DIRECTOR, PRIME MOVERS 30.00	110,250.	24,806.	0.
CAITLIN FISHER - C/O HA 625 MT AUBURN ST., STE 205, CAMBRIDGE, MA	DEPUTY DR., PRIME MOVERS 40.00	93,492.	21,036.	0.
CHRISTINA MARTOCCHIO - C/O HA 625 MT AUBURN ST., STE 205, CAMBRIDGE, MA	MANAGER, PRIME MOVERS 40.00	52,577.	11,830.	0.

**Total** number of other employees paid over \$50,000▶ **0**

Form 990-PF (2015)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WALDEN ASSET MANAGEMENT ONE BEACON ST., 33RD FLOOR, BOSTON, MA 02108	INVESTMENT MANAGEMENT	144,740.
HUNT ALTERNATIVES LLC - 625 MT AUBURN ST, SUITE 205, CAMBRIDGE, MA 02138	ADMINISTRATIVE SERVICES	130,243.
MARI BRENNAN BARRERA 7 TIBBETTS STREET, NATICK, MA 01760	PROGRAM CONSULTING	83,104.
CHOATE INVESTMENT ADVISORS - TWO INTERNATIONAL PLACE, SUITE 3200, BOSTON, MA	INVESTMENT MANAGEMENT	72,489.
JVOYLES NONPROFIT CONSULTING, INC. 2621 HUMBOLDT STREET, DENVER, CO 80205	PROGRAM CONSULTING	70,400.
Total number of others receiving over \$50,000 for professional services		1

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 14	309,368.
2 SEE STATEMENT 15	800,301.
3 SEE STATEMENT 16	338,129.
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Form 990-PF (2015)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	36,083,090.
b	Average of monthly cash balances	1b	2,160,655.
c	Fair market value of all other assets	1c	19,378.
d	<b>Total</b> (add lines 1a, b, and c)	1d	38,263,123.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	38,263,123.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	573,947.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,689,176.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,884,459.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,884,459.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	38,686.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	38,686.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,845,773.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,845,773.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,845,773.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,818,503.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,818,503.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	38,686.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	12,779,817.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,845,773.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	1,817,566.			
b From 2011	3,453,311.			
c From 2012	5,870,401.			
d From 2013	4,062,360.			
e From 2014	7,169,787.			
f Total of lines 3a through e	22,373,425.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 12,818,503.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,845,773.
e Remaining amount distributed out of corpus	10,972,730.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	33,346,155.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	1,817,566.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	31,528,589.			
10 Analysis of line 9:				
a Excess from 2011	3,453,311.			
b Excess from 2012	5,870,401.			
c Excess from 2013	4,062,360.			
d Excess from 2014	7,169,787.			
e Excess from 2015	10,972,730.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HUNT ALTERNATIVES 625 MT AUBURN ST, SUITE 205 CAMBRIDGE, MA 02138	NONE	PRIVATE OPERATING FOUNDATION	SOCIAL CHANGE	10,487,074.
AFRICAID 1031 33RD STREET, SUITE 174 DENVER, CO 80205	NONE	PUBLIC CHARITY	WOMEN, PEACE & SECURITY	4,000.
ALLEN-STEVENSON SCHOOL 132 EAST 78TH STREET NEW YORK, NY 10075	NONE	PUBLIC CHARITY	EDUCATION	1,000.
ALTERNATIVES FOR COMMUNITY & ENVIRONMENT 2201 WASHINGTON STREET BOSTON, MA 02119	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
AMERICAN PUBLIC HEALTH ASSOCIATION 800 I STREET NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	HUMAN AND HEALTH SERVICES	1,500.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	11,742,164.
b Approved for future payment				
GIRLS INC OF METRO DENVER 1499 JULIAN ST DENVER, CO 80204	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,000.
PROJECT WORTHMORE 1532 GALENA, SUITE 380 AURORA, CO 80010	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	5,000.
Total			▶ 3b	7,000.



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 11/15/16

**CFO**  
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Prepared by signature

Date

Check ☐ self-employed

PTIN

DEBORAH A. HOPKINS

Date \_\_\_\_\_

Preparer's signature Leborah Hopkins

Date 11/15/16

P00167843

Firm's name ► **KAHN, LITWIN, RENZA & CO, LTD**

Firm's EIN ▶ 05-0409384

Firm's address ► 800 SOUTH ST, SUITE 300  
WALTHAM, MA 02453

Phone no. (781) 547-8800

SWANEE HUNT FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NORTH SKY CLEANTECH FUND		P		
b NORTH SKY CLEANTECH FUND		P		
c WALDEN CORE - 8645		P		
d WALDEN CORE - 8645		P		
e WALDEN CORE - 8645		P		
f WALDEN SMID - 8646		P		
g WALDEN SMID - 8646		P		
h WALDEN SMID - 8646		P		
i CHOATE - 0011		P		
j CHOATE - 0011		P		
k CHOATE - 0011		P		
l SECURITY LITIGATION PROCEEDS		P		
m NORTH SKY CLEANTECH FD SEC 1231		P		
n CAPITAL GAINS DIVIDENDS				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,384.			2,384.
b 28,102.			28,102.
c 2,578,179.		2,652,212.	-74,033.
d 7,602,663.		5,371,306.	2,231,357.
e 1,714,510.		778,322.	936,188.
f 641,736.		635,826.	5,910.
g 1,358,281.		1,018,935.	339,346.
h 315,619.		110,364.	205,255.
i 2,981,076.		3,122,601.	-141,525.
j 3,906,310.		4,065,846.	-159,536.
k 558,599.		633,223.	-74,624.
l 63.			63.
m 88.			88.
n 122,661.			122,661.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,384.
b			28,102.
c			-74,033.
d			2,231,357.
e			936,188.
f			5,910.
g			339,346.
h			205,255.
i			-141,525.
j			-159,536.
k			-74,624.
l			63.
m			88.
n			-122,661.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	3,421,636.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN REPERTORY THEATRE 64 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	6,000.
ANGUILLA PROGRESSIVE ASSOCIATION PO BOX 2158 HEMPSTEAD, NY 11550	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	5,000.
ASIA FOUNDATION PO BOX 193223 SAN FRANCISCO, CA 94119	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
ASTRAEA FOUNDATION 116 EAST 16TH STREET, 7TH FLOOR NEW YORK, NY 10003	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	12,870.
BAYAUD ENTERPRISES, INC. 333 W. BAYAUE AVE. DENVER, CO 80223	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,000.
BELoved COMMUNITY CENTER OF GREENSBORO, INC. 417 ARLINGTON STREET GREENSBORO, NC 27406	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	45,000.
BERKSHIRE INT'L FILM FESTIVAL PO BOX 237 GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,500.
BETHEL AME CHURCH 40 WALK HILL STREET BOSTON, MA 02130	NONE	PUBLIC CHARITY	HUMAN AND HEALTH SERVICES	6,000.
BETHEL INSTITUTE FOR SOCIAL JUSTICE 40 WALK HILL STREET BOSTON, MA 02130	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	6,000.
BLUE STAR RECYCLERS 953 DECATUR ST., SUITE C DENVER, CO 80204	NONE	PUBLIC CHARITY	ENVIRONMENT	22,000.
<b>Total from continuation sheets</b>				<b>1,247,590.</b>



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOSTON COMMUNITY CAPITAL 10 MALCOM X BOULEVARD BOSTON, MA 02119	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	5,000.
BOSTON LANDMARKS ORCHESTRA 214 LINCOLN STREET BOSTON, MA 02134	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	13,725.
BOSTON MEDICAL CENTER 801 MASSACHUSETTS AVE., 1ST FLOOR BOSTON, MA 02116	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
BOSTON TEN POINT COALITION 2010 COLUMBUS AVENUE ROXBURY, MA 02119	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
BREAKING FREE, INC. PO BOX 4366 ST. PAUL, MN 55104	NONE	PUBLIC CHARITY	EDUCATION	5,000.
BRIGHAM & WOMEN'S HOSPITAL 116 HUNTINGTON AVE. BOSTON, MA 02116	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
CAPITOL HEIGHTS PRESBYTERIAN CHURCH 1100 FILLMORE STREET DENVER, CO 80206	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	41,500.
CENTER FOR AFRICAN AMERICAN HEALTH 3601 MARTIN LUTHER KING BLVD DENVER, CO 80205	NONE	PUBLIC CHARITY	HUMAN AND HEALTH SERVICES	5,000.
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW, 10TH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,000.
CENTER FOR THE WORKING POOR 1289 BELLEVUE AVE. LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	500.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILD MIND INSTITUTE 445 PARK AVENUE NEW YORK, NY 10022	NONE	PUBLIC CHARITY	HUMAN AND HEALTH SERVICES	6,000.
CHILD WELFARE LEAGUE OF AMERICA 1726 M ST. NW, SUITE 500 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	5,000.
CHRISTIAN BLIND MINISTRIES- US 228 ADLEY WAY GREENVILLE, SC 29607	NONE	PUBLIC CHARITY	HUMAN AND HEALTH SERVICES	5,000.
CITY OF BOSTON- OFFICE OF NEW BOSTONIANS BOSTON CITY HALL BOSTON, MA 02201	NONE	GOVERNMENT	ARTS AND COMMUNITY SUPPORT	1,500.
CIVIL WAR MUSEUM OF PHILADELPHIA PO BOX 59473 PHILADELPHIA, PA 19102	NONE	PUBLIC CHARITY	EDUCATION	2,000.
COLORADO CRIMINAL JUSTICE REFORM COALITION 1212 MARIPOSA ST. #6 DENVER, CO 80204	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	500.
COMMUNITY FUTURES COLLECTIVE 221 IDORA AVENUE VALLEJO, CA 94591	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	15,000.
CONCERTS IN MOTION 341 WEST 38TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	250.
DENVER ACADEMY 4400 E. LLIFF AVENUE DENVER, CO 80222	NONE	PUBLIC CHARITY	EDUCATION	10,000.
DENVER STREET SCHOOL PO BOX 140069 DENVER, CO 80214	NONE	PUBLIC CHARITY	EDUCATION	1,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DISABILITY RIGHTS ADVOCATES 2001 CENTER STREET, 4TH FLOOR BERKELEY, CA 94704	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
DOMINION SPEEDSKATING 7022 HADLOW DRIVE SPRINGFIELD, VA 22152	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	30,000.
DYSLEXIC ADVANTAGE 6701 139TH PL SW EDMONDS, WA 98026	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
EARTHLINKS 2828 LARIMER STREET DENVER, CO 80205	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	25,000.
ECO-JUSTICE MINISTRIES 400 S. WILLIAMS ST. DENVER, CO 80204	NONE	PUBLIC CHARITY	ENVIRONMENT	250.
EDVESTORS 140 CLARENDON STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	ARTWORKS FOR KIDS PROGRAM	10,000.
ELLA BAKER CENTER FOR HUMAN RIGHTS 1970 BROADWAY, SUITE 1125 OAKLAND, CA 94612	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	30,000.
ESCUELA TLATELOLCO 2949 NORTH FEDERAL BLVD DENVER, CO 80211	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,500.
EXTENDED HANDS OF HOPE PO BOX 1938 BROOMFIELD, CO 80038	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
FAMILY INDEPENDENCE INITIATIVE 1203 PRESERVATION PARKWAY OAKLAND, CA 94612	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRENCH INTERNATIONAL SCHOOL 150 NORTH HIGHLAND AVE BALA CYNWYD, PA 19004	NONE	PUBLIC CHARITY	EDUCATION	2,000.
FRIENDS OF THE AMERICAN UNIVERSITY OF AFGHANISTAN 1901 PENNSYLVANIA AVE NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	EDUCATION	15,000.
GENERATION CITIZEN 175 VARICK STREET NEW YORK, NY 10014	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,250.
GERMANTOWN FRIENDS SCHOOL 31 WEST COULTER STREET PHILADELPHIA, PA 19144	NONE	PUBLIC CHARITY	EDUCATION	1,000.
GREATER BOSTON INTERFAITH ORGANIZATION 594 COLUMBIA ROAD, SUITE 203 DORCHESTER, MA 02125	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
GREENPEACE FUND 702 H STREET NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,000.
GROUNDWORK DENVER 3050 CHAMPA STREET DENVER, CO 80205	NONE	PUBLIC CHARITY	ARTS & COMMUNITY SUPPORT	24,000.
GROUNDWORKS COLLABORATIVE, INC. 1 KIPLING RD. BRATTLEBORO, VT 05304	NONE	PUBLIC CHARITY	ARTS & COMMUNITY SUPPORT	1,000.
HAIKU, INC. 3917 COELEBS AVE. BOYNTON BEACH, FL 33436	NONE	PUBLIC CHARITY	ARTS & COMMUNITY SUPPORT	5,000.
HARLEM CHILDRDREN'S ZONE 35 EAST 125TH STREET NEW YORK, NY 10035	NONE	PUBLIC CHARITY	EDUCATION	500.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HARVARD DIVINITY SCHOOL 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	EDUCATION	1,000.
HARVARD STEM CELL INSTITUTE, HARVARD UNIVERSITY 125 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	100.
HOMETOWN SECURITY LABORATORY 901 HUNTS POINT AVE BRONX, NY 10474	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	15,000.
HOPE FOR PAWS 8950 W. OLYMPIC BLVD. #525 LOS ANGELES, CA 90211	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,000.
HOPE LUTHERAN CHURCH 6720 MELROSE AVENUE HOLLYWOOD, CA 90038	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	10,000.
HOSPICE FOUNDATION OF CENTRAL NEW YORK 990 SEVENTH NORTH ST LIVERPOOL, NY 13088	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	150.
INCLUSIVE SECURITY ACTION INC. 625 MT AUBURN ST, SUITE 205 CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	200,000.
INTERFAITH YOUTH CORE 325 N. LASALLE ST, SUITE 775 CHICAGO, IL 60654	NONE	PUBLIC CHARITY	EDUCATION	20,000.
INTERNATIONAL WOMEN'S MEDIA FOUNDATION 215 PARK AVENUE SOUTH NEW YORK, NY 10003	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	5,000.
ISABELLA STEWART GARDNER MUSEUM 25 EVANS WAY BOSTON, MA 02115	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JACOB'S PILLOW DANCE FESTIVAL 358 GEORGE CARTER ROAD BECKET, MA 01223	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,500.
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33417	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
JUST MEDIA 700 KALAMATH ST DENVER, CO 80204	NONE	PRIVATE OPERATING FOUNDATION	ARTS AND COMMUNITY SUPPORT	10,000.
LATINO LEADERSHIP INSTITUTE 2199 SOUTH UNIVERSITY BLVD. DENVER, CO 80208	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	6,500.
LETS BREAKTHROUGH, INC 4 WEST 37TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	5,000.
MAHAIWE PERFORMING ARTS CENTER 244 MAIN STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,500.
MANAGEMENT ASSISTANCE GROUP 1155 F ST NW STE 1050 WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	525.
MARTHA'S TABLE 2114 14TH STREET WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
MASSCREATIVE 15 CHANNEL CENTER STREET BOSTON, MA 02210	NONE	PUBLIC CHARITY	ARTWORKS FOR KIDS PROGRAM	30,000.
MASTERS SCHOOL 49 CLINTON AVENUE DOBBS FERRY, NY 10522	NONE	PUBLIC CHARITY	EDUCATION	1,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOTHERS FOR JUSTICE & EQUALITY 184 DUDLEY STREET ROXBURY, MA 02119	NONE	PUBLIC CHARITY	WOMEN, PEACE, AND SECURITY	1,000.
MOVE THIS WORLD 424 BROADWAY NEW YORK, NY 10013	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	250.
MUSEO DE LAS AMERICAS 861 SANTA FE DRIVE DENVER, CO 80204	NONE	PUBLIC CHARITY	EDUCATION	2,000.
MYERS SOCIETY OF AMERICAN UNIVERSITY WASHINGTON COLLEGE OF LAW 4801 MASSACHUSETTS AVE. NW WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	EDUCATION	1,500.
NANTUCKET ATHENEUM PO BOX 808 NANTUCKET, MA 02554	NONE	PUBLIC CHARITY	EDUCATION	10,000.
NANTUCKET BOYS & GIRLS CLUB PO BOX 269 NANTUCKET, MA 02554	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	13,000.
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET NANTUCKET, MA 02554	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
NATIONAL CENTER FOR LEARNING DISABILITIES 247 CENTRE STREET, 7TH FLOOR NEW YORK, NY 10013	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	750.
NATIONAL COALITION FOR THE HOMELESS 2201 P STREET, NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	5,000.
NAT'L DAY LABORER ORGANIZING NETWORK 675 S. PARK VIEW ST., SUITE B LOS ANGELES, CA 90057	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE ROAD LOS ANGELES, CA 90010	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	30,000.
NEW PROFIT, INC. 2 CANAL PARK CAMBRIDGE, MA 02141	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
OUTRIGHT ACTION INTERNATIONAL 80 MAIDEN LANE NEW YORK, NY 10038	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,000.
PLAINS CONSERVATION CENTER 21901 E. HAMPDEN AVE AURORA, CO 80018	NONE	PUBLIC CHARITY	EDUCATION	35,000.
PLANNED PARENTHOOD OF S. FLORIDA AND THE TREASURE COAST 2300 NORTH FLORIDA MANGO ROAD WEST PALM BEACH, FL 33409	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	11,000.
PRESBYTERY OF DENVER 1710 S. GRANT ST. DENVER, CO 80210	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,500.
PROJECT HIP-HOP PO BOX 190808 ROXBURY, MA 02119	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
PROJECT WORTHMORE 1532 GALENA, SUITE 380 AURORA, CO 80010	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	48,875.
RACE FORWARD 32 BROADWAY, SUITE 1801 NEW YORK, NY 10004	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	20,000.
RESTAURANT OPPORTUNITIES CENTER UNITED 350 7TH AVENUE NEW YORK, NY 10001	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	20,000.
<b>Total from continuation sheets</b>				



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESTORE INNOCENCE PO BOX 50495 COLORADO SPRINGS, CO 80949	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
ROCKY MOUNTAIN MICROFINANCE INSTITUTE 701 LAWRENCE STREET DENVER, CO 80205	NONE	PUBLIC CHARITY	EDUCATION	25,000.
ROOT CAUSE INSTITUTE INC. 11 AVENUE DE LAFAYETTE BOSTON, MA 02111	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	15,000.
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY ST., #1200 DENVER, CO 80246	NONE	PUBLIC CHARITY	EDUCATION	35,000.
SCHUMACHER CENTER FOR A NEW ECONOMICS 140 JUG END ROAD GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	500.
SECOND CHANCE CENTER 1477 LIMA STREET AURORA, CO 80010	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	2,000.
SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE, VA 22904	NONE	PUBLIC CHARITY	EDUCATION	20,000.
SHADHIKA PROJECT, INC. 3253 VALLEJO STREET DENVER, CO 80211	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	3,000.
SOJOURNERS 3333 14TH ST WASHINGTON, DC 20010	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	15,000.
SOUL FOUNDATION PO BOX 404 SUFFERN, NY 10901	NONE	PUBLIC CHARITY	EDUCATION	5,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. FRANCIS OF ASSISI MISSION & SCHOOL 52607 HIGHWAY 82 EAST GREENWOOD, MS 38930	NONE	PUBLIC CHARITY	EDUCATION	8,000.
STREET'S HOPE PO BOX 19416 DENVER, CO 80219	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
THE BOSTON FOUNDATION 75 ARLINGTON STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	1,000.
THE BOSTON PROJECT MINISTRIES 15 ELMHURST STREET DORCHESTER, MA 02124	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	10,000.
THE BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET, 8TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	500.
THE CONSERVATION PROJECT 20 UNIVERSITY ROAD CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	30,000.
THE ELEANOR ROOSEVELT VAL-KILL PARTNERSHIP 4097 ALBANY POST ROAD HYDE PARK, NY 12538	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	8,595.
THE LABORATORY TO COMBAT HUMAN TRAFFICKING 3455 RINGSBY CT #101 DENVER, CO 80216	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
THE NATIVITY OF THE BLESSED VIRGIN MARY CATHOLIC CHURCH 9502 FOURTH STREET NW ALBUQUERQUE, NM 87114	NONE	PUBLIC CHARITY	EDUCATION	1,500.
THE UNIVERSITY OF ST. CATHERINE 2004 RANDOLPH AVENUE ST. PAUL, MN 55105	NONE	PUBLIC CHARITY	EDUCATION	5,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WOMEN'S FOUNDATION OF COLORADO 1901 EAST ASBURY AVENUE DENVER, CO 80208	NONE	PUBLIC CHARITY	ARTS AND COMMUNITY SUPPORT	15,000.
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET BOSTON, MA 02111	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	20,000.
TUFTS UNIVERSITY PO BOX 3306 BOSTON, MA 02241	NONE	PUBLIC CHARITY	EDUCATION	2,000.
UNITED WE DREAM NETWORK 1900 L STREET NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	PRIME MOVER PROGRAM	15,000.
UNIVERSITY OF COLORADO SCHOOL OF LAW 2450 KITTREDGE LOOP DRIVE BOULDER, CO 80309	NONE	PUBLIC CHARITY	EDUCATION	7,500.
URBAN EDGE HOUSING CORPORATION 1542 COLUMBUS AVE ROXBURY, MA 02119	NONE	PUBLIC CHARITY	HEALTH AND HUMAN SERVICES	1,000.
WOMEN'S FOUNDATION OF COLORADO 1901 EAST ASBURY AVENUE DENVER, CO 80208	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	5,000.
WOMEN'S INTERNATIONAL LEADERSHIP INSTITUTE POB BOX 14521 TUCSON, AZ 85732	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	500.
WOMEN'S REFUGEE COMMISSION 122 EAST 42ND ST., 11TH FLOOR NEW YORK, NY 10168	NONE	PUBLIC CHARITY	WOMEN, PEACE AND SECURITY	1,000.
WORLD LEARNING 1 KIPLING RD., PO BOX 676 BRATTLEBORO, VT 05302	NONE	PUBLIC CHARITY	EDUCATION	1,000.
Total from continuation sheets				

84-1101901

## 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

Employer identification number

SWANEE HUNT FAMILY FOUNDATION

84-1101901

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

**SWANEE HUNT FAMILY FOUNDATION****84-1101901****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<b>1</b>	<b>SWANEE HUNT</b> <b>168 BRATTLE ST</b> <b>CAMBRIDGE, MA 02138</b>	\$ <b>2,993,076.</b>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**SWANEE HUNT FAMILY FOUNDATION****84-1101901****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
<b>SWANEE HUNT FAMILY FOUNDATION</b>	<b>84-1101901</b>

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) **\$** \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOSTON PRIVATE BANK & TRUST CO	749.	749.	
TOTAL TO PART I, LINE 3	749.	749.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHOATE	375,340.	122,284.	253,056.	274,985.	
GIRLS INC LOAN -					
BOLD BEANS	500.	0.	500.	500.	
ROCKY MOUNTAIN					
MICRO LOAN	113.	0.	113.	113.	
SSBT - DIVIDEND					
8645	417,036.	0.	417,036.	414,125.	
SSBT - DIVIDEND					
8646	32,476.	377.	32,099.	29,474.	
TO PART I, LINE 4	825,465.	122,661.	702,804.	719,197.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTH SKY CLEAN TECH FD IV	0.	-11,130.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-11,130.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	2,603.	0.		2,603.	
TO FM 990-PF, PG 1, LN 16A	2,603.	0.		2,603.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING/TAX SERVICES	18,833.	0.		18,333.	
TO FORM 990-PF, PG 1, LN 16B	18,833.	0.		18,333.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER CONSULTING	195,476.	0.		196,331.	
INVESTMENT MGT FEES	217,229.	217,229.		0.	
ADMINISTRATIVE SERVICES	130,243.	0.		139,696.	
PROGRAM CONSULTING	138,414.	0.		138,744.	
TO FORM 990-PF, PG 1, LN 16C	681,362.	217,229.		474,771.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	8,000.	0.		0.	
FOREIGN TAX	440.	26,466.		0.	
TO FORM 990-PF, PG 1, LN 18	8,440.	26,466.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INFORMATION TECHNOLOGY	5,281.	0.		6,631.	
MISCELLANEOUS	7,393.	0.		7,661.	
OFFICE EXPENSES & SUPPLIES	5,144.	0.		5,716.	
POSTAGE & SHIPPING	4,216.	0.		4,529.	
REFERENCE MATERIALS	14,232.	0.		15,666.	
STATE FILING FEES	609.	0.		609.	
AUDIO VISUAL	358.	0.		358.	
PROFESSIONAL DEVELOPMENT	5,955.	0.		5,955.	
NORTH SKY CLEAN TECH FD					
IV-PORT DED	0.	21,253.		0.	
TEMPORARY STAFF	0.	0.		310.	
TO FORM 990-PF, PG 1, LN 23	43,188.	21,253.		47,435.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
WALDEN CORE	12,086,064.	12,086,064.		
WALDEN SMID	1,534,499.	1,534,499.		
CHOATE HALL & STEWART LLP	9,262,878.	9,262,878.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	22,883,441.	22,883,441.		

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PORTFOLIO ADVISORS PE FUND IV	FMV	1,510,191.	1,510,191.
GLOBAL MICRO EQUITY FUND	FMV	332,546.	332,546.
NORTH SKY CLEAN TECH FD IV LP	FMV	705,805.	705,805.
ROCKY MOUNTAIN MICROFIN INST	COST	0.	0.
CHOATE HALL & STEWART LLP	FMV	1,647,139.	1,647,139.
WALDEN CORE	FMV	960,058.	960,058.
GIRLS INC	COST	25,000.	25,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,180,739.	5,180,739.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	11
-------------	--	-----------	----

EXPLANATION

THE STATE OF COLORADO DOES NOT REQUIRE A 990PF.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SWANEE HUNT C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	PRESIDENT, DIRECTOR, CHAIR 10.00	0.	0.	0.
ALICE F. EMERSON C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
MARVA HAMMONS C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	SECRETARY, DIRECTOR 2.00	0.	0.	0.
LILLIAN SHUFF C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	VICE PRESIDENT, DIRECTOR 2.00	0.	0.	0.
FERN PORTNOY C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
RODNEY SHUFF C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
WILLIAM SNYDER C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
LORETTA FEEHAN C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	TREASURER, DIRECTOR 2.00	0.	0.	0.
JANE LUTE C/O HA 625 MT AUBURN ST CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 13

GRANTEE'S NAME

HUNT ALTERNATIVES

GRANTEE'S ADDRESS625 MT AUBURN ST., SUITE 205  
CAMBRIDGE, MA 02138

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,487,074.	12/31/15	10,487,074.

PURPOSE OF GRANT

FUNDS WERE USED FOR INCLUSIVE SECURITY, DEMAND ABOLITION & POLITICAL PARITY PROGRAMS AND GENERAL OPERATING SUPPORT. INCLUSIVE SECURITY ADVOCATES FOR THE FULL PARTICIPATION OF ALL STAKEHOLDERS, ESPECIALLY WOMEN, IN PEACE PROCESSES. THE PROGRAM CONNECTS WOMEN EXPERTS TO POLICY SHAPERS TO COLLABORATE ON FRESH, WORKABLE SOLUTIONS TO LONG STANDING CONFLICTS ACROSS THE GLOBE. DEMAND ABOLITION SEEKS TO ABOLISH THE ILLEGAL COMMERCIAL SEX INDUSTRY IN THE US BY ERADICATING THE DEMAND FOR PURCHASED SEX. POLITICAL PARITY IS A NONPARTISAN PROGRAM WHICH HAS TAKEN ON THE INITIATIVE TO INCREASE THE NUMBER OF WOMEN AT THE HIGHEST LEVELS OF US GOVERNMENT BY EDUCATING AND ENGAGING ACTORS AND ALLIES TO INCREASE WOMEN'S REPRESENTATION.

DATES OF REPORTS BY GRANTEE

ALL RECORDS MAINTAINED IN SAME OFFICE

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

JUST MEDIA

GRANTEE'S ADDRESS700 KALAMATH ST  
DENVER, CO 80204

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000.	06/30/15	10,000.

PURPOSE OF GRANTFUNDS WERE DESIGNATED FOR PROJECT ENYE (N) A FILM ABOUT FIRST GENERATION  
LATINO AMERICANSDATES OF REPORTS BY GRANTEE

12/31/15

ANY DIVERSION BY GRANTEE

NONE

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	14
-------------	---	-----------	----

ACTIVITY ONE

ARTWORKS FOR KIDS - FOCUSING ON THE EASTERN MA AREA THIS  
 PROG STRENGTHENS ARTS ORGS THAT SERVE & EMPOWER YOUTH  
 THROUGH COMBINING GRANTMAKING, CONVENING, OUTREACH AND  
 ADVOCACY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

309,368.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	15
-------------	---	-----------	----

ACTIVITY TWO

PRIME MOVERS - STRENGTHENS AMERICA'S DEMOCRACY BY SUPPORTING  
 MODERN-DAY SOCIAL MOVEMENT LEADERS WHO CHALLENGE  
 INDIFFERENCE, INEQUITY, AND INJUSTICE THROUGH OFFERING  
 FINANCIAL SUPPORT, CONTACTS & ADVOCACY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

800,301.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	16
-------------	---	-----------	----

ACTIVITY THREE

TBN 3G - DEVELOPS LONG-TERM PARTNERSHIPS WITH GRANTEEES IN  
 THE FORM OF CAPACITY BUILDING GRANTS, EXECUTIVE DIRECTOR  
 LEADERSHIP TRAINING, MATCHING GRANTS AND TECHNICAL  
 ASSISTANCE.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

338,129.