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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation NATHAN B & FLORENCE R BURT FOUNDATION		A Employer identification number 84-0972203	
Number and street (or P O box number if mail is not delivered to street address) C/O HARRY L ARKIN 7535 HAMPDEN AVEN		Room/suite	B Telephone number (see instructions) (303) 863-8400
City or town, state or province, country, and ZIP or foreign postal code DENVER, CO 80231		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,884,522		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,475	11,475		
	4 Dividends and interest from securities	76,229	76,229		
	5a Gross rents	39,436	39,436		
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-37,324			
	12 Total. Add lines 1 through 11	89,816	127,140		
	13 Compensation of officers, directors, trustees, etc	27,600	12,420		15,180
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,382	1,072		1,310
	c Other professional fees (attach schedule)	31,791	31,791		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,215	985		1,204
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.	3,127	1,251		1,876
	22 Printing and publications				
	23 Other expenses (attach schedule).	7,367	1,782		1,841
	24 Total operating and administrative expenses. Add lines 13 through 23	74,482	49,301		21,411
	25 Contributions, gifts, grants paid	254,850			254,850
	26 Total expenses and disbursements. Add lines 24 and 25	329,332	49,301		276,261
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-239,516			
	b Net investment income (if negative, enter -0-)		77,839		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		1,238,013	1,562,840	1,680,667
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)		100,000	0	
	b	Investments—corporate stock (attach schedule)		945,052	974,329	1,683,855
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ 67,500 Less accumulated depreciation (attach schedule) ▶ _____ 25,174		42,326	42,326	520,000
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		490,967	0	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		2,816,358	2,579,495	3,884,522	
Liabilities	17	Accounts payable and accrued expenses		1,100	1,178	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)		0	0	
	23	Total liabilities (add lines 17 through 22)		1,100	1,178	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,200,225	2,200,225	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		42,326	42,326	
	29	Retained earnings, accumulated income, endowment, or other funds		572,707	335,766	
30	Total net assets or fund balances (see instructions)		2,815,258	2,578,317		
31	Total liabilities and net assets/fund balances (see instructions)		2,816,358	2,579,495		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,815,258
2	Enter amount from Part I, line 27a	2	-239,516
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,575
4	Add lines 1, 2, and 3	4	2,578,317
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,578,317

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	500 SH MEDTRONIC, INC COMMON	P	2007-10-16	2015-01-27
b	976 SH FRONTIER COMMUNICATIONS, INC	P	2006-03-17	2015-11-01
c	WESTERN ASSET TRUST	P	1993-06-08	2015-01-01
d	171 SH MOTOROLA COMMON STOCK	P	1996-10-09	2015-11-01
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 37,558	0	25,423	12,135
b 303	0	6,939	-6,636
c 57,206	0	100,000	-42,794
d 10,264	0	10,293	-29
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FM V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a 0	0	0	12,135
b 0	0	0	-6,636
c 0	0	0	-42,794
d 0	0	0	-29
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-37,324
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	83,470	4,281,972	0 019493
2013	238,578	4,303,367	0 055440
2012	189,699	4,239,783	0 044743
2011	177,908	4,124,595	0 043133
2010	193,167	4,132,448	0 046744

2	Total of line 1, column (d).	2	0 209553
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041911
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,609,299
5	Multiply line 4 by line 3.	5	151,269
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	778
7	Add lines 5 and 6.	7	152,047
8	Enter qualifying distributions from Part XII, line 4.	8	276,261

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	778
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	778
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	778
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,872	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868).	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,872
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,094
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 1,094 Refunded ☐		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO _____				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		9		No
10		Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.BURTFUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>HARRY L ARKIN</u> Telephone no ► <u>(303) 863-8400</u> Located at ► <u>7535 HAMPDEN AVENUE DENVER CO</u> ZIP+4 ► <u>80231</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,202,679
b	Average of monthly cash balances.	1b	1,461,064
c	Fair market value of all other assets (see instructions).	1c	520
d	Total (add lines 1a, b, and c).	1d	3,664,263
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,664,263
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	54,964
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,609,299
6	Minimum investment return. Enter 5% of line 5.	6	180,465

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	180,465
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	778
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	778
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	179,687
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	179,687
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	179,687

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	276,261
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	276,261
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	778
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	275,483

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				179,687
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			24,642	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 276,261				
a Applied to 2014, but not more than line 2a			24,642	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				179,679
e Remaining amount distributed out of corpus	71,940			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	71,940			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				8
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	71,940			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .	71,940			

Part XIV

b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HARRY LARKIN
7535 HAMPDEN AVENUE SUITE 501
DENVER, CO 80231
(303) 836-8400

The form in which applications should be submitted and information and materials they should include

APPLICATIONS MUST BE SUBMITTED IN A PRESCRIBED FORMAT DETERMINED BY THE FOUNDATION. PLEASE VISIT WWW.BURTFUNDATION.ORG TO DOWNLOAD THE MOST RECENT GRANT MATERIALS AND APPLICATION FORM.

Any submission deadlines

THE FOUNDATION ACCEPTS GRANT APPLICATIONS AND APPROVES GRANTS TWICE A YEAR

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	254,850
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-11-14

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name GREGORY W DICKSON	Preparer's Signature	Date 2016-11-14	Check if self-employed ☒	PTIN
Firm's name ☒ The Accounting Department Inc			Firm's EIN ☐	
Firm's address ☒ 12520 Forest Street Thornton, CO 80241			Phone no (303) 997-6827	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HARRY L ARKIN	PRESIDENT 10 00	27,600	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
MARGARET FOMER PHD	DIRECTOR 1 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
NATALIE MEYER	SECRETARY 1 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
GREGORY W DICKSON	TREASURER 2 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
JOHN C BAKER	VICE PRES 2 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
BRUCE JAFEK MD	DIRECTOR 1 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
HARRISON F HAYES MD	DIRECTOR 1 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				
ROSMINA GARCIA	DIRECTOR 1 00	0	0	0
1660 LINCOLN ST STE 3150 DENVER, CO 80264				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DENVER SANTA CLAUS SHOP PO BOX 102104 DENVER, CO 80250		PUBLIC	GENERAL ASSISTANCE	1,000
DENVER KIDS INC 1860 LINCOLN STREET 9TH FLOOR DENVER, CO 80203		PUBLIC	GENERAL ASSISTANCE	12,500
ADAMS CAMP 6767 S SPRUCE STREET ENGLEWOOD, CO 80112		PUBLIC	GENERAL ASSISTANCE	2,500
ADOPT COLORADO KIDS 1540 MAIN STREET UNIT 218 331 WINDSOR, CO 80550		PUBLIC	GENERAL ASSISTANCE	2,500
THE ADOPTION EXCHANGE 14232 E EVANS AVE AURORA, CO 80014		PUBLIC	GENERAL ASSISTANCE	3,600
A PRECIOUS CHILD INC 557 BURBANK STREET UNIT E BROOMFIELD, CO 80020		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO FRIENDSHIP 1067 HOVER RD 116 LONGMONT, CO 80120		PUBLIC	GENERAL ASSISTANCE	2,500
THE CONFLICT CENTER 4140 TEJON ST DENVER, CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
THE DELORES PROJECT PO BOX 1406 DENVER, CO 80201		PUBLIC	GENERAL ASSISTANCE	2,000
ELDERHAUS ADULT DAY PROGRAM 605 S SHIELDS ST FORT COLLINS, CO 80521		PUBLIC	GENERAL ASSISTANCE	2,500
BOYS & GIRLS CLUB OF FREEMONT COUNTY PO BOX 1537 CANON CITY, CO 81215		PUBLIC	GENERAL ASSISTANCE	2,500
BOYS HOPE GIRLS HOPE 7060 E HAMPDEN AVE SUITE 203 DENVER, CO 80224		PUBLIC	GENERAL ASSISTANCE	2,500
THE INN BETWEEN OF LONGMONT INC 250 KIMBARK ST LONGMONT, CO 80501		PUBLIC	GENERAL ASSISTANCE	2,500
BRAIN INJURY ASSOCIATION OF COLO 1385 S COLORADO BLVD SUITE 606A DENVER, CO 80222		PUBLIC	GENERAL ASSISTANCE	5,000
CAL-WOOD EDUCATION CENTER PO BOX 347 JAMESTOWN, CO 80455		PUBLIC	GENERAL ASSISTANCE	2,000
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MOLLY BROWN HOUSE MUSEUM HISTORIC DENVER INC 1340 PENNSYLVANIA ST DENVER,CO 80203		PUBLIC	GENERAL ASSISTANCE	2,500
COAL CREEK MEALS ON WHEELS 455 N BURLINGTON AVE LAFAYETTE,CO 80026		PUBLIC	GENERAL ASSISTANCE	2,500
PARTNERS IN HOUSING 455 GOLD PASS HEIGHTS COLORADO SPRINGS,CO 80906		PUBLIC	GENERAL ASSISTANCE	2,000
PUEBLO CHILD ADVOCACY CENTER 301 W 13TH ST PUEBLO,CO 81003		PUBLIC	GENERAL ASSISTANCE	1,500
REACH OUT AND READ COLORADO INC 1660 S ALBION STREET SUITE 905 DENVER,CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
RESTORATION OUTREACH PROGRAMS PO BOX 632 AURORA,CO 80040		PUBLIC	GENERAL ASSISTANCE	2,500
YOUTH FOUNDATION PO BOX 309 VAIL,CO 81658		PUBLIC	GENERAL ASSISTANCE	1,500
A LITTLE HELP 288 CLAYTON STREET SUITE 202 DENVER,CO 80206		PUBLIC	GENERAL ASSISTANCE	2,500
WHIZ KIDS TUTORING 5500 E YALE AVE DENVER,CO 80222		PUBLIC	GENERAL ASSISTANCE	4,225
MARIA DROSTE SERVICES OF COLORADO 1355 S COLORADO BLVD 100 DENVER,CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
ROCKY MOUNTAIN MUTUAL HOUSING ASSOCIATION INC 225 E 16TH AVE STE 1060 DENVER,CO 80203		PUBLIC	GENERAL ASSISTANCE	2,500
ADAMS COUNTY EMERGENCY FOOD BANK 7111 E 56TH AVE COMMERCE CITY,CO 80022		PUBLIC	GENERAL ASSISTANCE	2,500
CASA OF LARIMER COUNTY 201 LAPORTE AVENUE SUITE 100 FORT COLLINS,CO 80521		PUBLIC	GENERAL ASSISTANCE	2,500
CHILDREN'S MUSEUM OF DENVER 22121 CHILDRENS MUSEUM DRIVE DENVER,CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
SHINING STARS FOUNDATION 1660 LINCOLN STREET DENVER,CO 80264		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLORADO SYMPHONY ASSOCIATION 999 18TH STREET 2055 DENVER,CO 80202		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO SPRINGS TEEN COURT 224 EAST KIOWA STREET COLORADO SPRINGS,CO 80903		PUBLIC	GENERAL ASSISTANCE	1,500
CROHN'S & COLITIS FOUNDATION OF AMERICA 1805 S BELLAIRE ST 285 DENVER,CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
DENVER YOUNG ARTISTS ORCHESTRA 1385 S COLORADO BLVD SUITE A722 DENVER,CO 80222		PUBLIC	GENERAL ASSISTANCE	2,500
GATEWAY BATTERED WOMEN'S SHELTER PO BOX 914 AURORA,CO 80040		PUBLIC	GENERAL ASSISTANCE	2,500
THE GAY LESBIAN BISEXUAL AND TRANSGENDER COMMUNITY 1301 E COLFAX AVE DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	2,000
GROWING COLORADO KIDS 30141 EAST 128TH AVENUE COMMERCE CITY,CO 80022		PUBLIC	GENERAL ASSISTANCE	2,500
HOPE COMMUNITIES INC 2543 CALIFORNIA STREET DENVER,CO 80205		PUBLIC	GENERAL ASSISTANCE	1,250
IMPACT ON EDUCATION 721 FRONT STREET SUITE A LOUISVILLE,CO 80027		PUBLIC	GENERAL ASSISTANCE	2,500
PARKER SENIOR CENTER 10675 LONGS PEAK WAY PARKER,CO 80138		PUBLIC	GENERAL ASSISTANCE	2,000
SAFE PASSAGE DBA CHILDREN'S ADVOCACY CENTER 423 S CASCADE AVENUE COLORADO SPRINGS,CO 80903		PUBLIC	GENERAL ASSISTANCE	2,500
ST BENEDICT HEALTH AND HEALING MINISTRY PO BOX 325 LOUISVILLE,CO 80027		PUBLIC	GENERAL ASSISTANCE	2,500
THOMPSON VALLEY PRESCHOOL INC 803 E 16TH ST LONGMONT,CO 80503		PUBLIC	GENERAL ASSISTANCE	2,000
HAVERN CENTER INC HAVERN SCHOOL 4643 S ULSTER ST 325 DENVER,CO 80237		PUBLIC	GENERAL ASSISTANCE	5,000
INTERCAMBIO DE COMUNIDADES 4735 WALNUT ST STE B BOULDER,CO 80301		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE RALSTON HOUSE 10795 WEST 58TH AVENUE ARVADA,CO 80002		PUBLIC	GENERAL ASSISTANCE	2,500
GLOBAL MINDED 1530 N HIGH STREET DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	2,000
COMMUNITY PARTNERSHIP FOR CHILD DEVELOPMENT 2330 ROBINSON ST COLORADO SPRINGS,CO 80904		PUBLIC	GENERAL ASSISTANCE	3,000
LORD'S DAILY BREAD PO BOX 1020 AURORA,CO 80040		PUBLIC	GENERAL ASSISTANCE	2,800
BENNIE E GOODWIN AFTER SCHOOL 12400 HOFFMAN BLVD AURORA,CO 80011		PUBLIC	GENERAL ASSISTANCE	4,225
BRENT ELY FOUNDATION DBA BRENT'S PLACE 11980 E 16th AVE AURORA,CO 80010		PUBLIC	GENERAL ASSISTANCE	2,500
COLORADO SPRINGS CONSERVATORY FOUNDATION 415 SAHWATCH ST COLORADO SPRINGS,CO 80903		PUBLIC	GENERAL ASSISTANCE	2,000
EDUCATION FOUNDATION FOR THE COLO NATL GUARD PO BOX 440889 AURORA,CO 80044		PUBLIC	GENERAL ASSISTANCE	2,500
HIGHER GROUND YOUTH CHALLENGE PO BOX 12145 DENVER,CO 80212		PUBLIC	GENERAL ASSISTANCE	2,500
MEALS ON WHEELS INC FOR LOVELAND & BERTHOUD 437 GARFIELD AVE LOVELAND,CO 80537		PUBLIC	GENERAL ASSISTANCE	2,500
MELLO MEMORIES INC 6175 BURGESS ROAD COLORADO SPRINGS,CO 80908		PUBLIC	GENERAL ASSISTANCE	3,000
SENIOR SERVICES SOLUTIONS PLUS 321 NORTH COTTONWOOD AVENUE CANON CITY,CO 81212		PUBLIC	GENERAL ASSISTANCE	2,500
SHILO HOME INC DBA SHILOH HOUSE 12150 E 51ST AVENUE DENVER,CO 80239		PUBLIC	GENERAL ASSISTANCE	2,500
TEENS INC PO BOX 1070 NEDERLAND,CO 80466		PUBLIC	GENERAL ASSISTANCE	2,500
SEXUAL ASSAULT VICTIM ADVOCATES CENTER 4812 S COLLEGE AVE FORT COLLINS,CO 80525		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY STREET FORT COLLINS,CO 80525		PUBLIC	GENERAL ASSISTANCE	2,500
CASA OF ADAMS & BROOMFIELD COUNTIES 1100 JUDICIAL CENTER DRIVE BRIGHTON,CO 80601		PUBLIC	GENERAL ASSISTANCE	2,500
CASA OF THE PIKES PEAK REGION 701 S CASCADE AVE COLORADO SPRINGS,CO 80903		PUBLIC	GENERAL ASSISTANCE	2,500
CATHOLIC CHARITIES & COMMUNITY SERVICES 4045 PECOS STREET DENVER,CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
CENTRAL VISITATION PROGRAM 1660 SHERMAN ST DENVER,CO 80203		PUBLIC	GENERAL ASSISTANCE	1,000
CITY WILD PO BOX 883 DENVER,CO 80201		PUBLIC	GENERAL ASSISTANCE	2,000
COLO CHAPTER OF THE NATL HEMOPHILIA FOUNDATION 2465 SHERIDAN BOULEVARD EDGEWATER,CO 80214		PUBLIC	GENERAL ASSISTANCE	2,000
COLORADO GOLDEN EAGLES HOCKEY INC PO BOX 621701 LITTLETON,CO 80162		PUBLIC	GENERAL ASSISTANCE	1,500
COLORADO YOUTH FOR A CHANGE 2931 W 25TH AVE 201 DENVER,CO 80211		PUBLIC	GENERAL ASSISTANCE	1,000
THE CRISIS CENTER PO BOX 367 CASTLE ROCK,CO 80108		PUBLIC	GENERAL ASSISTANCE	2,000
DENTAL AID INC 877 SOUTH BOULDER ROAD LOUISVILLE,CO 80027		PUBLIC	GENERAL ASSISTANCE	2,000
DENVER INNER CITY PARISH 1212 MARION ST DENVER,CO 80204		PUBLIC	GENERAL ASSISTANCE	2,500
DENVER SCHOLARSHIP FOUNDATION 303 E 17TH AVE SUITE 200 DENVER,CO 80203		PUBLIC	GENERAL ASSISTANCE	2,500
DOMINCAN HOME HEALTH AGENCY INC 2501 GAYLORD STREET DENVER,CO 80205		PUBLIC	GENERAL ASSISTANCE	2,500
FLATIRONS HABITAT FOR HUMANITY 1455 DIXON AVE SUITE 210 LAFAYETTE,CO 80026		PUBLIC	GENERAL ASSISTANCE	2,000
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FLORENCE CRITTENTON SERVICES 96 SOUTH ZUNI STREET DENVER,CO 80223		PUBLIC	GENERAL ASSISTANCE	1,250
FOCUS POINTS FAMILY RESOURCE CENTER 2501 E 48TH AVENUE DENVER,CO 80216		PUBLIC	GENERAL ASSISTANCE	2,500
FRIEND OF ARTS STREET 1079 OSAGE STREET DENVER,CO 80204		PUBLIC	GENERAL ASSISTANCE	2,500
GROWING HOME INC 3489 W 72ND AVE SUITE 112 WESTMINSTER,CO 80030		PUBLIC	GENERAL ASSISTANCE	2,500
HANDS OF THE CARPENTER 1455 AMMONS STREET SUITE 201 DENVER,CO 80214		PUBLIC	GENERAL ASSISTANCE	2,500
ILIFF SCHOOL OF THEOLOGY 2321 E ILIFF AVE DENVER,CO 80210		PUBLIC	GENERAL ASSISTANCE	2,000
JK MULLEN HIGH SCHOOL 3601 SOUTH LOWELL BLVD DENVER,CO 80236		PUBLIC	GENERAL ASSISTANCE	2,000
K-LIFE DENVER 6500 E ORCHARD ROAD ENGLEWOOD,CO 80111		PUBLIC	GENERAL ASSISTANCE	2,000
THE LIMB PRESERVATION FOUNDATION 1601 E 19TH AVE SUITE 3200 DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
LONGMONT MEALS ON WHEELS INC 910 LONGS PEAK AVENUE LONGMONT,CO 80501		PUBLIC	GENERAL ASSISTANCE	2,750
MAKE A WISH COLORADO 7951 E MAPLEWOOD AVE SUITE 126 ENGLEWOOD,CO 80111		PUBLIC	GENERAL ASSISTANCE	2,500
MOUNT EVANS HOSPICE INC 3081 BERGEN PEAK DRIVE EVERGREEN,CO 80439		PUBLIC	GENERAL ASSISTANCE	2,500
NEIGHBOR NETWORK 100 THIRD STREET CASTLE ROCK,CO 80104		PUBLIC	GENERAL ASSISTANCE	2,500
NIGHTHAWK RANCH INC 12150 W 44TH AVE UNIT 203 WHEATRIDGE,CO 80333		PUBLIC	GENERAL ASSISTANCE	1,500
OPEN DOOR MINISTRIES PO BOX 18018 DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PATHWAYS HOSPICE 305 CARPENTER ROAD FORT COLLINS,CO 80525		PUBLIC	GENERAL ASSISTANCE	2,500
PHAMALY THEATRE GROUP 4061 S ELIOT STREET ENGLEWOOD,CO 80110		PUBLIC	GENERAL ASSISTANCE	2,500
PHILLIPS CNTY FAMILY EDUCATION SERVICES INC PO BOX 365 HOLYOKE,CO 80734		PUBLIC	GENERAL ASSISTANCE	2,000
THE PRODUCTION COMPANY INC PO BOX 382 FORT MORGAN,CO 80701		PUBLIC	GENERAL ASSISTANCE	2,500
RED RIBBON PROJECT PO BOX 6058 AVON,CO 81620		PUBLIC	GENERAL ASSISTANCE	1,000
SAFEHOUSE DENVER INC 1649 DOWNING ST DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	2,500
SENIOR ASSISTANCE CENTER 2839 WEST 44TH AVENUE DENVER,CO 80211		PUBLIC	GENERAL ASSISTANCE	2,500
THE SENIOR HUB 2360 WEST 90TH AVENUE DENVER,CO 80260		PUBLIC	GENERAL ASSISTANCE	1,500
SPECIAL KIDS SPECIAL FAMILIES 424 WEST PIKES PEAK AVENUE COLORADO SPRINGS,CO 80905		PUBLIC	GENERAL ASSISTANCE	1,000
SENIOR SUPPORT SERVICES 846 E 18TH AVENUE DENVER,CO 80218		PUBLIC	GENERAL ASSISTANCE	1,500
SUMMER SCHOLARS 3401 QUEBEC ST SUITE 5010 DENVER,CO 80207		PUBLIC	GENERAL ASSISTANCE	2,500
SUN VALLEY YOUTH CENTER 1230 DECATUR STREET DENVER,CO 80204		PUBLIC	GENERAL ASSISTANCE	2,000
THERE WITH CARE 2825 WILDERNESS PLACE SUITE 100 BOULDER,CO 80301		PUBLIC	GENERAL ASSISTANCE	1,000
THIRD WAY CENTER INC 455 ACOMA ST EVERGREEN,CO 80439		PUBLIC	GENERAL ASSISTANCE	1,000
WESTERN SLOPE CENTER FOR CHILDREN PO BOX 3978 GRAND JUNCTION,CO 81502		PUBLIC	GENERAL ASSISTANCE	1,500
Total ▶ 3a				254,850

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESS INSTITUTE 1029 SANTA FE DRIVE DENVER, CO 80204		PUBLIC	GENERAL ASSISTANCE	1,250
Total ▶ 3a				254,850

TY 2015 Investments Corporate Stock Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Boeing CO	48,658	144,590
Eli Lilly & CO	12,463	84,260
Verizon Communications	131,188	188,115
Chevrontexaco Corp	33,412	138,538
HCP, Inc	10,871	29,827
Conagra	19,204	33,728
Fortune Brands	4,361	55,500
Xcel Energy	10,958	16,698
Intel Corp	83,294	137,800
Alliant Energy	4,592	49,835
GLAXOSMITHKLINE PLC	56,129	40,350
Conoco Phillips	73,179	37,352
BP PLC SPONS ADR	40,469	31,260
McDonalds	23,053	118,140
Dean Foods	15,974	17,150
Allstate Corp	55,175	62,090
JP Morgan Chase	41,883	66,030
Centurylink	57,288	29,286
ACCO Brands (Unit Corp)	7,248	48,800
Medtronic	37,558	38,460
Berkshire Hathaway	36,693	66,020
Frontier Communication	1,555	
Bristol Myers Squib	16,879	34,395
Merck & CO New	17,989	26,410
Whitewave Foods Corp	17,740	48,132
Phillips 66	4,625	65,440
Zoetis Inc.	5,878	9,584
Kinder Morgan, Inc.	72,017	32,720
AT&T	16,428	17,205
PFIZER INC.	17,568	16,140

TY 2015 Investments Government Obligations Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203**US Government Securities - End of
Year Book Value:****US Government Securities - End of
Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2015 Investments - Land Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND - 3100 SO BROADWAY, ENGLEWOOD	42,326		42,326	
BUILDING - 3100 SO BROADWAY	25,174	25,174		

TY 2015 Investments - Other Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Western Asset Gbl Strat Inc A			
Western Asset Adj Rate Inc C1			
Western Asset Govt MM FD A			

TY 2015 Other Expenses Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	115	86		29
TELEPHONE	644	258		386
INSURANCE	1,170	761		409
OFFICE SUPPLIES	1,014	405		609
WEBSITE	680	272		408
FEDERAL EXCISE TAXES	3,744			
PENALIES				

TY 2015 Other Income Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL LOSSES ON SALE	-37,324		

TY 2015 Other Increases Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Amount
EXCISE TAX REFUNDS	2,575

TY 2015 Other Liabilities Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE		

TY 2015 Other Liabilities Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE		

TY 2015 Other Professional Fees Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARRY L ARKIN INVSTMT MNGMNT	31,791	31,791		

TY 2015 Taxes Schedule**Name:** NATHAN B & FLORENCE R BURT FOUNDATION**EIN:** 84-0972203

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	2,189	985		1,204
PENALTIES	26			
TAX REFUND				