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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052






2015



Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation RAVIZZA FAMILY FOUNDATION		A Employer identification number  77-0518684	
Number and street (or P O box number if mail is not delivered to street address) 300 S SAN ANTONIO RD		Room/suite	B Telephone number (see instructions)  (650) 941-2902
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS, CA 94022			
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here  2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,503,118		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	67,000	67,000		
	4 Dividends and interest from securities	26,250	26,250		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	16,355			
	b Gross sales price for all assets on line 6a 337,513				
	7 Capital gain net income (from Part IV, line 2)		16,355		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	109,605	109,605		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	1,442	1,009		433
	b Accounting fees (attach schedule).	6,127	4,289		1,838
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	288	202		86
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	15,044	10,531		4,513
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	22,901	16,031		6,870
	25 Contributions, gifts, grants paid	121,975			121,975
	26 Total expenses and disbursements.Add lines 24 and 25	144,876	16,031		128,845
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-35,271			
	b Net investment income (if negative, enter -0-)		93,574		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	173,212	135,724	135,724
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	306	210	210
	10a	Investments—U S and state government obligations (attach schedule)	1,100,880	 1,103,513	1,070,025
	b	Investments—corporate stock (attach schedule) . . . . .	861,167	 900,330	990,100
	c	Investments—corporate bonds (attach schedule) . . . . .	352,625	 311,747	307,059
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans. . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 2			
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,488,192	2,451,524	2,503,118	
Liabilities	17	Accounts payable and accrued expenses . . . . .	2,877	2,077	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule). . . . .			
	22	Other liabilities (describe ▶ _____)		 2	
	23	Total liabilities(add lines 17 through 22) . . . . .	2,877	2,079	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	2,485,315	2,449,445	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances(see instructions) . . . . .	2,485,315	2,449,445		
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	2,488,192	2,451,524		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	2,485,315
2	Enter amount from Part I, line 27a . . . . .	2	-35,271
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	10
4	Add lines 1, 2, and 3 . . . . .	4	2,450,054
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	609
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	2,449,445

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,355
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	122,515	2,605,490	0 04702
2013	126,833	2,437,275	0 05204
2012	93,635	2,539,364	0 03687
2011	110,904	2,536,747	0 04372
2010	4,503	2,552,682	0 00176

2	Total of line 1, column (d). . . . .	2	0 181417
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 036283
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. . . . .	4	2,560,151
5	Multiply line 4 by line 3. . . . .	5	92,890
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	936
7	Add lines 5 and 6. . . . .	7	93,826
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	128,845

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_  
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2. . . . .

3

936

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- . . . . .

5

936

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,317

b

Exempt foreign organizations—tax withheld at source. . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868). . . . .

6c

d

Backup withholding erroneously withheld. . . . .

6d

7

Total credits and payments. Add lines 6a through 6d. . . . .

7

1,317

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . .

9

10

**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . . .

10

381

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 381 **Refunded** ☒

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

1b

No

c

Did the foundation file **Form 1120-POL** for this year? . . . . .

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  
(1) On the foundation ☒ \$ \_\_\_\_\_ (2) On foundation managers ☒ \$ \_\_\_\_\_

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ \_\_\_\_\_

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities.*

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

4b

No

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* . . . . .

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):  
☒ CA \_\_\_\_\_

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?  
*If "Yes," complete Part XIV* . . . . .

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* . . . . .

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶EUGENE a RAVIZZA Located at ▶300 S SAN ANTONIO RD LOS ALTOS CA Telephone no ▶(650) 941-2902 ZIP+4 ▶94022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . . <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i> ) . . . . . <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

5b		No
----	--	----

6b		No
----	--	----

---

7b		No
----	--	----

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EUGENE A RAVIZZA	Chairman	0		
300 S SAN ANTONIO RD LOS ALTOS, CA 94022	1 00			
CLARANNE LONG	CFO	0		
300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	0 00			
JENNA JOHNSON	Secretary	0		
300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	0 00			

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$ 50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, other allowances (e)
NONE				

**Total** number of other employees paid over \$50,000. . . . . ▶

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	



Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	2,458,366
b	Average of monthly cash balances. . . . .	1b	140,772
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	2,599,138
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	2,599,138
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	38,987
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,560,151
6	Minimum investment return.Enter 5% of line 5. . . . .	6	128,008

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	128,008
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	936
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	936
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	127,072
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	127,072
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	127,072

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	128,845
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	128,845
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	936
6	Adjusted qualifying distributions.Subtract line 5 from line 4. . . . .	6	127,909
Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				127,072
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			120,653	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .				
b From 2011. . . . .				
c From 2012. . . . .				
d From 2013. . . . .				
e From 2014. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 128,845				
a Applied to 2014, but not more than line 2a			120,653	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				8,192
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				118,880
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. . . . .				
10 Analysis of line 9				
a Excess from 2011. . . . .				
b Excess from 2012. . . . .				
c Excess from 2013. . . . .				
d Excess from 2014. . . . .				
e Excess from 2015. . . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b>	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b>	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

EUGENE A RAVIZZA

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EUGENE RAVIZZA  
300 S SAN ANTONIO  
LOS ALTOS, CA 94022  
(650) 941-2902

**b** The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div><div>a</div><div><i>Paid during the year</i></div><div>See Additional Data Table</div></div>				
<div>Total . . . . .</div>			<div>3a</div>	121,975
<div><div>b</div><div><i>Approved for future payment</i></div></div>				
<div>Total . . . . .</div>			<div>3b</div>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
200 ABBVIE	P	2015-02-17	2015-07-01
20204 CA PUB SCH	P	2014-10-08	2015-02-20
25000 PUB CHARTER SCH	P	2015-02-05	2015-06-19
5000 SEMITROPIC	P	2015-08-12	2015-12-01
50 Amgen inc	P	2013-06-11	2015-07-02
200 BANK OF NEW YORK	P	2011-07-06	2015-06-18
300 BANK OF NEW YORK	P	2011-08-02	2015-09-18
250 CHESAPEAKE	P	2012-05-01	2015-11-19
100 CISCO	P	2011-06-21	2015-09-11
200 HALLIBURTON	P	2013-05-03	2015-09-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,606		11,723	1,883
20,204		20,204	
25,000		25,000	
5,000		4,993	7
7,672		4,919	2,753
8,657		5,181	3,476
12,963		7,608	5,355
1,381		4,675	-3,294
2,595		1,548	1,047
7,816		5,600	2,216

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,883
			7
			2,753
			3,476
			5,355
			-3,294
			1,047
			2,216

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr )	(d) Date sold (mo , day, yr )
100 MICROSOFT	P	2011-03-25	2015-09-02
100 SPDR EFT	P	2013-05-03	2015-09-03
5000 ANAHEIM CA REDEV	P	2012-06-15	2015-02-02
15000 CA QUAL SCH	P	2011-03-31	2015-11-01
25000 CHICAGO IL	P	2013-01-13	2015-01-14
10000 HEWLETT PACKARD	P	2012-11-27	2015-11-09
15000 HEWLETT PACKARD	P	2012-11-21	2015-11-09
10000 MARICOPA	P	2011-09-09	2015-07-01
45000 Morgan Stanley Bank 3%	P	2013-04-04	2015-08-30
25000 PALMDALE	P	2013-10-21	2015-08-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,251		2,574	1,677
19,601		16,149	3,452
5,000		5,284	-284
15,000		15,000	
26,251		27,991	-1,740
10,961		10,626	335
15,274		14,851	423
10,000		9,965	35
45,000		45,181	-181
31,281		28,802	2,479

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,677
			3,452
			-284
			-1,740
			335
			423
			35
			-181
			2,479



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
5000 RANCHO CUCAMONGA	P	2011-09-27	2015-09-01
5000 SAN BERNADINO	P	2012-07-16	2015-04-24
25000 SAN FRANCISCO REDEV	P	2013-07-18	2015-08-03
5000 SAND CITY REDEV	P	2013-07-18	2015-11-02
5000 SANTA FE SPRINGS	P	2012-12-04	2015-09-01
5000 WHITTIER CA REDEV	P	2011-06-13	2015-11-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000		5,207	-207
5,000		5,100	-100
25,000		27,692	-2,692
5,000		5,164	-164
5,000		5,158	-158
5,000		4,963	37

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-207
			-100
			-2,692
			-164
			-158
			37

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FEDERATION OF POLICE 6350 HORIZON DRIVE TITUSVILLE,FL 32780	NONE	501C3	GENERAL FUND	250
SAINT NICHOLAS PARISH 473 LINCOLN AVE LOS ALTOS,CA 94022	NONE	501C3	GENERAL FUND	300
ST SIMON CATHOLIC PARRISH 1860 GRANT ROAD LOS ALTOS,CA 94024	NONE	501C3	GENERAL FUND	3,950
VILLA SIENA FOUNDATION 1855 MIRAMONTE AVENUE MOUNTAIN VIEW,CA 94040	NONE	501C3	GENERAL FUND USE TO PROVIDE RESIDENTIAL CARE TO SENIORS	2,000
JUAN DIEGO SOCIETY 12 NORTH WHITE ROAD SAN JOSE,CA 95127	NONE	501C3	SUPPORT FOR ST JUAN DIEGO WOMEN'S CENTER	11,000
ST JOSEPH'S INDIAN SCHOOL PO BOX CHAMBERLIN,SD 57326	NONE	501C3	SUPPORT OF SUMMER PROGRAMS FOR NATIVE AMERICAN CHILDREN	100
SACRED HEART NATIVITY SCHOOLS 310 EDWARD AVENUE SAN JOSE,CA 95110	NONE	501C3	SPONSORSHIP FOR SCHOOL'S FIESTA FUND RAISER	5,000
LOS ALTOS PEACE OFFICERS ASSOCIATIO PO BOX 1311 LOS ALTOS,CA 94023	NONE	501C3	CURB VOTER FRAUD	100
CATHOLIC CHARITIES OF SANTA CLARA C 2625 ZANKER ROAD SAN JOSE,CA 95134	NONE	501C3	CARITAS SOCIETY HELPING THE POOR	6,000
MARTHA'S KITCHEN 311 WILLOW STREET SAN JOSE,CA 95110	NONE	501C3	SOUP KITCHEN PROVIDING FOOD TO THE POOR	5,000
KEEP TAHOE BLUE 2608 LAKE TAHOE BLVD SO LAKE TAHOE,CA 96150	NONE	501C3	PROTECT AND RESTORE THE ENVIRONMENTAL QUALITY OF THE TAHOE BASIN	100
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA,CA 95053	NONE	501C3	GENERAL FUND	100
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE,CA 95112	NONE	501C3	SUPPORT OF THE MINISTRIES AND SERVICES OF THE CATHOLIC CHURCH	2,000
ORDER OF MALTA 465 CALIFORNIA STREET SAN FRANCISCO,CA 94104	NONE	501C3	SERVING THE THOSE WITH THE GREATEST NEED,THE SICK AND THE POOR	11,650
L'ARCHE TAHOMA HOPE 12303 36TH AVE EAST TACOMA,WA 98446	NONE	501C3	FINANCIAL AID FOR STUDENTS	5,000
<b>Total . . . . .</b>				121,975

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CITY TEAM INTL 2304 ZANKER ROAD SAN JOSE,CA 95131	NONE	501C3	SUPPORT HERITAGE HOME	1,000
DOMINICAN SISTERS OF MARY 4597 WARREN ROAD ANN ARBOR,MI 48105	NONE	501C3	SUPPORT GRANTS TO SEMINARIES AND HOUSES OF RELIGIOUS FORMATION	1,000
ST FRANCIS HIGH SCHOOL 1885 MIRAMONTE AVE MOUNTAIN VIEW,CA 94040	NONE	501C3	\$8,300 MARKLEY SCHOLARSHIP \$16,700 HOLY CROSS ACHIEVER	25,000
ST ANTHONY'S FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	NONE		GENERAL SUPPORT	200
SOAR PO BOX 96409 WASHINGTON,DC 20090	NONE	501C3	TUITION FINANCIAL ASSISTANCE	25
DISCALCED CARMELITE FRIARS PO BOX 3420 SAN JOSE,CA 95156	NONE	501C3	GENERAL SUPPORT	150
KDFC RADIO STATION 201 THIRD ST 12TH FLOOR SAN FRANCISCO,CA 94103	NONE	501C3	GENERAL FUND SUPPORT	10,000
CATHOLIC LEAGUE 450 SEVENTH AVENUE NEWYORK,NY 10123	NONE	501C3	GENERAL SUPPORT	100
JESUITS CALIFORNIA PROVINCE 300 COLLEGE AVE LOS GATOS,CA 95031	NONE	501C3	CAPITAL CONTRIBUTION FOR PROPOSED CRISTO REY SCHOOL	100
FREMONT HIGH SCHOOL PO BOX 2709 SUNNYVALE,CA 94087	NONE	501C3	SCHOLARSHIP FUND	500
ST PATRICK'S SEMINARY UNIVERSITY 320 MIDDLEFIELD ROAD MENLO PARK,CA 94025	NONE	501C3	FOUR PILLARS	10,000
VIA SERVICES 2851 PARK AVENUE SANTA CLARA,CA 95050	NONE	501C3	PROVIDING SERVICES TO CHILDREN AND ADULTS WITH DISABILITIES TO LEAD RICHER LIVES	500
NUTURING NETWORK PO BOX 1489 WHITE SALMON,WA 98672	NONE	501C3	PROVIDE SUPPORT SERVICES TO WOMEN FACING UNPLANNED PREGNANCY	2,000
LOS ALTOS HISTORY MUSEUM 581 S SAN ANTONIO LOS ALTOS,CA 94022	NONE	501C3	GENERAL FUND	200
EL RETIRO SAN INIGO 300 MANRESA WAY LOS ALTOS,CA 94022	NONE	501C3	GENERAL FUND	5,000
<b>Total . . . . .</b>				121,975

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALS ASSOCIATION 1275 K STREET NW SUITE 250 WASHINGTON, DC 20005	NONE	501C3	GENERAL FUND	100
MARINE CORPS HERITAGE FOUNDATION 3800 FETTLER PARK DRIVE DUMFRIES, VA 22025	NONE	501C3	GENERAL FUND	50
CRISTO REY JESUIT HIGH SCHOOL 2924 4TH AVENUE S MINNEAPOLIS, MN 55408	NONE	501C3	EDUCATION	10,000
PACIFIC RESEARCH INSTITUTE 101 MONTGOMERY ST SAN FRANCISCO, CA 94104	NONE	501C3	champion freedom, opportunity, and personal responsibility for all individuals by advancing free-market policy solutions	1,000
ACTON INSTITUTE 98 E Fulton Street Grand Rapids, MI 49503	NONE	501C3	SUPPORT STUDY OF RELIGION AND FREEDOM	1,000
The Heritage Foundation 214 Massachusetts Ave NE Washington, DC 20002	NONE	501C3	formulate and promote conservative public policies	100
Alzheimer's Association 225 N Michigan Ave Fl 17 CHICAGO, IL 60601	NONE	501C3	FUND research to end Alzheimer's and dementia while enhancing care for those living with the disease	100
MEDICAL MISSIONS 2655 Northwinds Pkwy Alpharetta, GA 30009	NONE	501C3	GENERAL SUPPORT	100
SUTTER HEALTH PALO ALTO MEDICAL CEN 795 El Camino Real PALO ALTO, CA 94301	NONE	501C3	GENERAL SUPPORT	100
MARYKNOLL P O Box 311 MARYKNOLL, NY 10545	NONE	501C3	GENERAL SUPPORT	1,100
<b>Total . . . . .</b>				121,975

## TY 2015 Accounting Fees Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOITANO SARGENT & LILLY	6,127	4,289	0	1,838

**TY 2015 Investments Corporate Bonds Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684**Software ID:** 15000324**Software Version:** 2015v2.0

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
25,000 MORGAN STANLEY 5.75% BOND	27,019	25,857
15000 GENWORTH	14,925	14,100
10000 HEWLETT PACKARD 5.5		
15000 HEWLETT PACKARD 3%		
25000 DELL 5.875	25,684	25,732
40000 LLL 5.2	44,258	42,355
45000 MS 3.0		
20203 PUBLIC CHARTER		
35000 TECH DATA	35,459	35,418
35000 TIME 4%	32,542	35,341
25000 MAXIM	25,261	25,005
50000 MOTIVA	56,599	53,826
50,000 STIFEL	50,000	49,425

TY 2015 Investments Corporate Stock Schedule

Name:

RAVIZZA FAMILY FOUNDATION

EIN:

77-0518684

Software ID:

15000324

Software Version:

2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
400 AT&T COMMON STOCK	11,662	13,764
200 ALTRIA COMMON STOCK	4,908	11,642
100 ARCHER DANIEL COMMON STOCK	3,148	3,668
500 BANK OF NEW YORK COMMON		
1100 BARRICK GOLD	27,326	8,118
200 CHEVRON COMMON STOCK	21,876	17,992
800 CISCO SYSTEM COMMON STOCK	14,953	21,724
900 CORNING COMMON STOCK	14,218	16,452
800 EMC CORP COMMON STOCK	19,697	20,544
200 EXXON MOBIL COMMON STOCK	16,930	15,590
250 SHARES FEDERATED INVESTORS COMMON	3,920	7,163
1000 GENERAL ELECTRIC COMMON STOCK	19,773	31,150
700 INTEL CORP COMMON STOCK	18,209	24,115
300 JP MORGAN CHASE COMMON STOCK	12,122	19,809
400 MERCK COMMON STOCK	12,842	21,128
500 MICROSOFT COMMON STOCK	14,068	27,740
250 MONSANTO COMMON STOCK	22,818	24,630
600 NVIDIA COMMON STOCK	11,441	19,776
100 ORACLE COMMON STOCK	3,244	3,653
200 PEPSICO COMMON STOCK	12,764	19,984
200 PROCTOR & GAMBLE COMMON STOCK	11,709	15,882
100 3M CO COMMON STOCK	8,886	15,064
300 WALMART COMMON STOCK	18,526	18,390
105 APPLE	7,862	11,052
300 APACHE CORP	23,492	13,341
300 BP AMOCO	11,637	9,378
150 CENTURYLINK	5,858	3,774
250 CHESAPEAKE ENERGY	4,300	1,125
17206.569 FED PRUD BEAR	45,000	37,510
1516 FED INTERCONTINENTAL	75,000	70,873

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 HALLIBURTON		
200 JOHNSON & JOHNSON	12,506	20,544
800 PFIZER	20,595	25,824
800 SPDR S&P 500 ETF	132,871	163,096
800 VANGUARD FTSE	29,062	29,376
150 WALGREEN	4,936	12,773
250 AMGEN	19,499	32,466
200 FREEPORT MCMORAN	6,009	1,354
300 GOLD MINERS INDEX	8,650	4,116
700 NEWMONT MINING	17,147	12,593
300 PHILIP MORRIS	26,843	26,373
200 SCHLUMBERGER	14,665	13,950
300 SPECTR A ENERGY	9,865	7,182
400 VANGUARD REIT	26,187	31,892
200 VERIZON	9,848	9,244
300 SYNAPTIC	18,488	24,102
800 TRANSOCEAN	21,557	9,904
400 HP INC	6,123	4,736
400 HEWLETT	6,822	6,080
25 INTUITIVE	12,386	13,654
100 SPDR GOLD TRUST	10,296	10,146
400 MICRON TECH	7,786	5,664



# TY 2015 Investments Government Obligations Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

<b>US Government Securities - End of Year Book Value:</b>	152,135
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<b>US Government Securities - End of Year Fair Market Value:</b>	155,584
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<b>State &amp; Local Government Securities - End of Year Book Value:</b>	951,378
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<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	914,441
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## TY 2015 Legal Fees Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CARTER DOUGHTERY	1,442	1,009	0	433

TY 2015 Other Decreases Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Description	Amount
ACCRUED INTEREST PAID ON TAX EXEMPT INTEREST	609

## TY 2015 Other Expenses Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ENTERPRISE	15,044	10,531		4,513

TY 2015 Other Increases Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Description	Amount
IRS REFUND	10

TY 2015 Other Liabilities Schedule

**Name:** RAVIZZA FAMILY FOUNDATION

**EIN:** 77-0518684

**Software ID:** 15000324

**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Rounding		2

**TY 2015 Taxes Schedule****Name:** RAVIZZA FAMILY FOUNDATION**EIN:** 77-0518684**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	288	202		86