



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2015

Department of the Treasury  
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending

David E. Gallo Foundation  
P.O. Box 1130  
Modesto, CA 95353A Employer identification number  
77-0476093B Telephone number (see instructions)  
(209) 341-6975C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 14,264,654.

J Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

1,388,050.

2 Ck ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

30.

30.

4 Dividends and interest from securities

331,289.

331,289.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

535,077.

b Gross sales price for all assets on line 6a 2,687,250.

7 Capital gain net income (from Part IV, line 2)

535,077.

8 Net short term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

See Statement 1

195.

195.

12 Total. Add lines 1 through 11

2,254,641.

866,591.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 2

4,759.

2,380.

c Other prof fees (attach sch) See St 3

23,938.

23,938.

17 Interest

18 Taxes (attach schedule)(see instrs) See Stm 4

17,648.

5,848.

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 5

260.

24 Total operating and administrative expenses Add lines 13 through 23

46,605.

32,166.

25 Contributions, gifts, grants paid Part XV

1,141,915.

1,141,915.

26 Total expenses and disbursements. Add lines 24 and 25

1,188,520.

32,166.

0.

1,141,915.

27 Subtract line 26 from line 12.

a Excess of revenue over expenses and disbursements

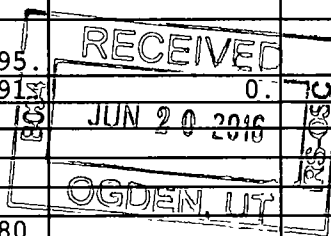
1,066,121.

b Net investment income (if negative, enter -0)

834,425.

c Adjusted net income (if negative, enter -0)

0.



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash — non-interest-bearing					
	2	Savings and temporary cash investments	439,721.	526,046.	526,046.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule)	10,082,594.	11,072,745.	13,738,608.		
	c	Investments — corporate bonds (attach schedule)					
	LIABILITIES	11	Investments — land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments — mortgage loans					
13		Investments — other (attach schedule)					
14		Land, buildings, and equipment basis					
		Less: accumulated depreciation (attach schedule)					
15		Other assets (describe )					
16		<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	10,522,315.	11,598,791.	14,264,654.		
17		Accounts payable and accrued expenses					
18		Grants payable					
NET ASSETS OR FUND BALANCES	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe )					
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.			
		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>	X				
27	Capital stock, trust principal, or current funds	10,522,315.	11,598,791.				
28	Paid-in or capital surplus, or land, bldg, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds						
30	<b>Total net assets or fund balances</b> (see instructions)	10,522,315.	11,598,791.				
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	10,522,315.	11,598,791.				

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,522,315.
2	Enter amount from Part I, line 27a	2	1,066,121.
3	Other increases not included in line 2 (itemize) <u>See Statement 6</u>	3	10,355.
4	Add lines 1, 2, and 3	4	11,598,791.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	11,598,791.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a Publicly Traded Securities</b>		P	Various	Various
<b>b Publicly Traded Securities</b>		D	Various	Various
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 2,252,679.		1,744,373.	508,306.	
<b>b</b> 434,571.		407,800.	26,771.	
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			508,306.	
<b>b</b>			26,771.	
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2 Capital gain net income or (net capital loss).</b>		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		<b>2</b> 535,077.
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>		<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-            in Part I, line 8         </div>		<b>3</b> 0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1 Enter the appropriate amount in each column for each year, see the instructions before making any entries</b>			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	608,452.	14,117,772.	0.043098
2013	568,518.	11,672,512.	0.048706
2012	299,100.	9,153,148.	0.032677
2011	130,500.	7,106,125.	0.018364
2010	262,050.	5,563,054.	0.047105
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.189950
<b>3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.037990
<b>4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5</b>			<b>4</b> 14,765,562.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 560,944.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 8,344.
<b>7 Add lines 5 and 6</b>			<b>7</b> 569,288.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 1,141,915.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	8,344.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,344.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	8,344.
6 Credits/Payments			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6 a	16,288.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	16,288.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	7,944.
11 Enter the amount of line 10 to be Credited to 2016 estimated tax <b>7,944.</b> Refunded		11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <b>\$ 0.</b> (2) On foundation managers <b>\$ 0.</b>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$ 0.</b>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>CA</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>Margaret Armstrong, CPA</u> Telephone no <u>(209) 341-6975</u> Located at <u>600 Yosemite Blvd. Modesto CA</u> ZIP + 4 <u>95354</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

BAA

Form 990-PF (2015)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mary C. Gallo 600 Yosemite Blvd. Modesto, CA 95354	Chair, Direc 4.00	0.	0.	0.
Theresa M. Gallo 600 Yosemite Blvd. Modesto, CA 95354	Secty, Direc 0	0.	0.	0.
Christopher D. Gallo 600 Yosemite Blvd. Modesto, CA 95354	CFO, Directo 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2015)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	14,454,684.
b	Average of monthly cash balances	1 b	535,734.
c	Fair market value of all other assets (see instructions)	1 c	
d	<b>Total</b> (add lines 1a, b, and c)	1 d	14,990,418.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,990,418.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	224,856.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,765,562.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	738,278.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	738,278.
2 a	Tax on investment income for 2015 from Part VI, line 5	2 a	8,344.
b	Income tax for 2015 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	8,344.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	729,934.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	729,934.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	729,934.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,141,915.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,141,915.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	8,344.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,133,571.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2015)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				729,934.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			322,013.	
<b>b</b> Total for prior years 20 __, 20 __, 20 __		0.		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ <u>1,141,915.</u>				
<b>a</b> Applied to 2014, but not more than line 2a			322,013.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2015 distributable amount				729,934.
<b>e</b> Remaining amount distributed out of corpus	89,968.			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5	89,968.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	89,968.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011				
<b>b</b> Excess from 2012				
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014				
<b>e</b> Excess from 2015	89,968.			

BAA

Form 990-PF (2015)

N/A

**Part VII Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Schedule Attached			See Schedule Attached	1,141,915.
<b>Total</b>			▶ <b>3 a</b>	1,141,915.
<b>b</b> Approved for future payment				
<b>Total</b>			▶ <b>3 b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	30.	
4 Dividends and interest from securities			14	331,289.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	195.	
8 Gain or (loss) from sales of assets other than inventory			18	508,306.	26,771.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				839,820.	26,771.
13 Total. Add line 12, columns (b), (d), and (e)				13	866,591.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at **[www.irs.gov/form990](http://www.irs.gov/form990)**.

OMB No 1545-0047

**2015**

Name of the organization

David E. Gallo Foundation

Employer identification number

77-0476093

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

**Schedule B (Form 990, 990-EZ, or 990-PF) (2015)**

Name of organization

David E. Gallo Foundation

Employer identification number

77-0476093

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E & J Gallo Winery 600 Yosemite Blvd Modesto, CA 95354	\$ 2,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Theresa M Oda 865 Claus Road Modesto, CA 95357	\$ 388,050.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Employer identification number

77-0476093

## Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	3000 Shares Chubb Corp		
		\$ 388,050.	10/21/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Employer identification number

77-0476093

or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$

contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income			
Total	\$ 195.	\$ 195.	\$ 0.

**Statement 2**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting & Bookkeeping Fees	\$ 4,759.	\$ 2,380.		
Total	\$ 4,759.	\$ 2,380.	\$ 0.	\$ 0.

**Statement 3**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	\$ 600.	\$ 600.		
Management Fees	23,338.	23,338.		
Total	\$ 23,938.	\$ 23,938.	\$ 0.	\$ 0.

**Statement 4**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise	\$ 11,800.			
Foreign Tax on Dividends	5,848.	\$ 5,848.		
Total	\$ 17,648.	\$ 5,848.	\$ 0.	\$ 0.

**Statement 5**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Filing Fees	\$ 260.			
Total	<u>\$ 260.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**Statement 6**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

Net Unrealized Gains or Losses on Investments	\$ 10,355.
Total	<u>\$ 10,355.</u>

**Statement 7**  
**Form 990-PF, Part XV, Line 1a**  
**Foundation Managers - 2% or More Contributors**

Mary C. Gallo  
Theresa M. Gallo  
Christopher D. Gallo

DAVID E GALLO FOUNDATION

77-0476093

12/31/2015

FORM 990, PART II, LINE 10(b), INVESTMENTS - CORPORATE STOCK

SHARES	ISSUE	COST	MARKET VALUE
328,201	DODGE & COX INCOME FUND	4,141,021	4,361,797
11,647 939	DODGE & COX INTERNATIONAL FUND	500,000	424,917
1,875 00	ADT CORP/THE	68,197 00	61,837 00
9,738 00	AEGON N V - ADR SPONSORED ADR	61,153 00	55,214 00
1800	AMERICAN EXPRESS	133,479 00	125,190 00
125	ALPHABET INC CL A	63,501 00	97,251 00
300	ALPHABET INC CL C	169,938 00	227,664 00
700	ANTHEM INC	91,628 00	97,608 00
2,400 00	APACHE CORP	175,758 00	106,728 00
2,800 00	ASTRAZENECA PLC	95,228 00	95,060 00
2,400 00	B B & T CORP COM	61,102 00	90,744 00
3,150 00	BAKER HUGHES INC COM	138,276 00	145,373 00
5,500 00	BANK NEW YORK MELLON CORP COM COM	135,840 00	226,710 00
17,800 00	BANK OF AMERICA CORP	206,775 00	299,574 00
1,300 00	CADENCE DESIGN SYSTEMS INC	4,550 00	27,053 00
4,900 00	CAPITAL ONE FINANCIAL CORP	160,716 00	353,682 00
1,400 00	CELANESE CORP	55,897 00	94,262 00
1200	CIGNA CORP	97,661 00	175,596 00
6,300 00	CISCO SYSTEMS INC	168,966 00	171,077 00
1,600 00	COACH INC	82,947 00	52,368 00
4,237 00	COMCAST CORP CLASS A	65,653 00	239,094 00
500 00	CONCHO RESOURCES INC	51,847 00	46,430 00
6,100 00	CORNING INC	86,542 00	111,508 00
800 00	DANAHER CORP	62,044 00	74,304 00
1,100 00	DISH NETWORK CORP	26,559 00	62,898 00
8,900 00	E M C CORP MASS	226,934 00	228,552 00
2,500 00	EXPRESS SCRIPTS HOLDING COMPANY	181,280 00	218,525 00
1,204 00	FEDEX CORPORATION	48,296 00	179,384 00
1,100 00	GOLDMAN SACHS GROUP INC	122,495 00	198,253 00
800 00	HARLEY DAVIDSON INC	44,553 00	36,312 00
12,900 00	HP INC	142,212 00	152,736 00
14,700 00	HEWLETT PACKARD CO	180,724 00	223,440 00
2,600 00	JPMORGAN CHASE & CO	127,283 00	171,678 00
2,275 00	LIBERTY INTERACTIVE CORPORATION	4,528 00	62,153 00
1,900 00	MAXIM INTEGRATED PRODS INC	35,053 00	72,200 00
800	MEDTRONIC INC	61,560 00	61,536 00
2,400 00	MERCK & CO INC NEW	63,263 00	126,768 00
2,700 00	METLIFE INC	112,476 00	130,167 00
6,600 00	MICROSOFT CORP	177,054 00	366,168 00
2,000 00	NATIONAL OILWELL VARCO INC	122,395 00	66,980 00
3,000 00	NETAPP INC	99,817 00	79,590 00
1,175 00	NEWS CORP/NEW	8,040 00	15,698 00
3,100 00	NOVARTIS AG - ADR SPONSORED ADR	171,655 00	266,724 00
5,600 00	ROCHE HOLDINGS LTD - ADR SPONSORED ADR	106,499 00	193,032 00
5,197 00	SANOFI-AVENTIS	198,808 00	221,652 00
3,550 00	SCHLUMBERGER LTD	222,070 00	247,613 00
9,900 00	SCHWAB CHARLES CORP NEW	161,821 00	326,007 00
15,255 00	SPRINT NEXTEL CORP	76,086 00	55,223 00
8,600 00	SYMANTEC CORP	152,263 00	180,600 00
1,500 00	SYNOPSYS INC COM	33,930 00	68,415 00
1,100 00	TARGET CORP	64,635 00	79,871 00
2,050 00	TE CONNECTIVITY LTD	63,213 00	132,450 00
50 00	THE PRICELINE GROUP	60,202 00	63,748 00
400 00	THERMO FISHER SCIENTIFIC INC	51,252 00	56,740 00

DAVID E GALLO FOUNDATION

77-0476093

12/31/2015

FORM 990, PART II, LINE 10(b), INVESTMENTS - CORPORATE STOCK

SHARES	ISSUE	COST	MARKET VALUE
1,852 00	TIME WARNER CABLE INC	147,305 00	343,713 00
3,550 00	TIME WARNER INC	107,640 00	229,579 00
4,400 00	TWENTY FIRST CENTURY FOX INC	57,860 00	119,504 00
1,500 00	TWENTY FIRST CENTURY FOX INC	44,862 00	40,845 00
2,150 00	TYCO INTERNATIONAL LTD NEW	65,163 00	68,563 00
1,600 00	UNITEDHEALTH GROUP INC	134,738 00	188,224 00
800	VNWARE INC	46,585 00	45,256 00
2,950 00	WAL MART STORES INC	188,818 00	180,835 00
7,065 00	WELLS FARGO & CO	203,357 00	384,053 00
3,800 00	WEATHERFORD INTERNATIONAL	50,742 00	31,882 00
	TOTALS	<u>11,072,745</u>	<u>13,738,608</u>

DAVID E GALLO FOUNDATION

77-0476093

12/31/2015

FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

-ALL CONTRIBUTIONS MADE DURING THE YEAR WERE FOR GENERAL USE IN CARRYING  
OUT CHARITABLE, RELIGIOUS, AND EDUCATIONAL ACTIVITIES  
-NONE OF THE RECIPIENTS ARE INDIVIDUALS RELATED IN ANY WAY TO A FOUNDATION  
MANAGER OR SUBSTANTIAL CONTRIBUTOR  
-NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

CHARITABLE CONTRIBUTIONS	AMOUNT
AMERICAN INSTITUTE FOR CANCER RESEARCH P O Box 96110, Washington, DC 20077-7905	950 00
CALIFORNIA ACADEMY OF SCIENCE 55 Music Concourse Drive, San Francisco, CA 94118	1,100 00
CENTER FOR HUMAN SERVICES 1700 McHenry Village Way, Suite 11, Modesto, CA 95350	2,500 00
COMMUNITY HOSPICE INC 4368 Spyres Way, Modesto, CA 95356	7,000 00
CONSERVATION INTERNATIONAL 1919 M Street NW Suite 600, Washington, DC 20036	600,000 00
COVENANT HOUSE CALIFORNIA 1325 North Western Avenue, Los Angeles, CA 90027	2,000 00
DOCTORS WITHOUT BORDERS 333 Seventh Avenue, 2nd Floor, New York, NY 10001	1,500 00
EPILEPSY FOUNDATION OF AMERICA 8301 Professional Place East 2, Landover, MD 20785	5,000 00
ETERNAL WORD TELEVISION NETWORK 5817 Old Leeds Road, Birmingham, AL 35210	9,000 00
FOOD FOR THE POOR 6401 Lyons Road, Coconut Creek, FL 33073	6,000 00
KVIE INC 2030 W El Camino Avenue, Sacramento, CA 95833	25,000 00
LUCILLE PACKARD CHILDREN'S HOSPITAL 400 Hamilton Suite 340, Palo Alto, CA 94301	10,000 00
MEMORIAL HOSPITAL FOUNDATION 1329 Spanos Court, Ste C-2, Modesto, CA 95355	3,000 00
MUSCULAR DYSTROPHY ASSOCIATION PO Box 78960, Phoenix AZ 85062	2,000 00
NATIONAL FEDERATION OF THE BLIND, INC 1800 Johnson Street, Baltimore, MD 21227-9908	3,000 00
NATIONAL FOUNDATION FOR CANCER RESEARCH 4600 East West Highway Ste 525, Bethesda MD 20814	1,000 00
NATIONAL TRUST FOR HISTORIC PRESERVATION PO Box 5043, Hagerstown, MD 21741	415 00
POLLINATOR PARTNERSHIP 423 Washington St 5th Floor, San Francisco CA 94111	1,000 00
PRESIDO HILL SCHOOL 3839 Washington Street, San Francisco, CA 94118	25,000 00
PREVENT CANCER FOUNDATION 1600 Duke Street, Suite 500, Alexandria, VA 22314	1,000 00
STANISLAUS COMMUNITY FOUNDATION 1029 16th Street, Modesto, CA 95354	25,000 00
ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 St Jude Place, Memphis, TN 38105-1905	10,000 00
ST VINCENT MEALS ON WHEELS 2200 West Third Street Suite 200, Los Angeles, CA 90057	23,000 00
SMILE TRAIN P O Box 96426, Washinton, DC 20090-6246	1,000 00
STANISLAUS WILDLIFE CARE ENTER P O Box 298, Hughson, CA 95326	450 00
STANISLAUS COUNTY LIBRARY FOUNDATION P O Box 4862, Modesto, CA 95352	5,000 00
SUSAN G KOMEN BREAST CANCER FDN P O Box 96216, Washington DC 20090	4,000 00
UNITED SAMARITANS FOUNDATION 220 S Broadway, Turlock, CA 95380	21,000 00
Total Charitable Contributions	795,915 00

DAVID E GALLO FOUNDATION

77-0476093  
12/31/2015

FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

--ALL CONTRIBUTIONS MADE DURING THE YEAR WERE FOR GENERAL USE IN CARRYING  
OUT CHARITABLE, RELIGIOUS, AND EDUCATIONAL ACTIVITIES  
--NONE OF THE RECIPIENTS ARE INDIVIDUALS RELATED IN ANY WAY TO A FOUNDATION  
MANAGER OR SUBSTANTIAL CONTRIBUTOR  
--NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

RELIGIOUS	AMOUNT
CARMELITE MONASTERY 1101 N River Road, Des Plaines, IL 60016	1,500 00
CATHOLIC SOCIAL SERVICE GUILD 1218 Chehalem Drive, Modesto, CA 95350	5,000 00
CATHOLIC RELIEF SERVICE P O Box 17152, Baltimore, MD 21298-8452	5,000 00
DAUGHTERS OF CHARITY FOUNDATION 2131 West Third Street, Los Angeles, CA 90057-1901	35,000 00
DAUGHTERS OF ST PAUL 3079 Oak Knoll Drive, Redwood City, CA 94062	10,000 00
DIOCESE OF STOCKTON 212 N SAN JOAQUIN ST, STOCKTON, CA 95202	8,500 00
FRANCISCAN FRIARS OF THE ATONEMENT P O Box 301, Gamson, NY 10524-0301	25,000 00
FRANCISCAN FRIARS OF THE RENEWAL PO Box 912, Bronx, NY 10455	7,500 00
INTER-FAITH MINISTRIES 120 Kerr Avenue, Modesto, CA 95354	5,000 00
MISSIONARY OBLATES MARY IMMACULATE 9480 N Mazenod (P O Box 730), Belleville IL 62222-9978	50,000 00
OUR LADY OF FATIMA CHURCH 501 W Granger Avenue, Modesto, CA 95350	4,000 00
SISTERS OF THE HOLY CROSS 407 Bertrand Hall, Notre Dame, ID 46556-5000	14,000 00
ST JOSEPHS CHURCH 1813 OAKDALE RD, MODESTO, CA 95355	67,500 00
ST VINCENT DE PAUL SOCIETY 2827 Topeka Street, Riverbank, CA 95367	2 000 00
Total Religious Contributions	240,000 00

EDUCATIONAL	AMOUNT
CLARETIAN TEACHING MINISTRY 20610 MANHATTAN PLACE SUITE 120, TORRANCE, CA 90501	16,000 00
CENTRAL CATHOLIC HIGH SCHOOL 200 S Carpenter Road, Modesto, CA 95351	6,500 00
LASALLIAN EDUCATION FUND 100 Shoreline Highway B-386, Mill Valley, CA 94941	1,000 00
MODESTO JUNIOR COLLEGE FOUNDATION 435 College Avenue, Modesto, CA 95350	10,000 00
STANFORD UNIVERSITY CANCER CENTER Dept 34478, San Francisco, CA 94139	3,500 00
UC REGENTS 2220 Montgomery Street, San Francisco, CA 94143	5,000 00
UNIVERSITY OF CALIFORNIA DAVIS 1460 DREW AVE, STE 100, DAVIS, CA 95618	24,000 00
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF Box 1711, San Francisco, CA 94143-1711	20,000 00
UCSF FOUNDATION PO Box 45339, San Francisco, CA 94145	20,000 00
Total Educational Contributions	106,000 00

GRAND TOTALS 1,141,915 00