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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. OMB No 1545-0052

A Employer identification number		ent of the Treasury			social security numbers on m 990-PF and its separate				Open to Public Inspection
All part			or tax ve:		Troso-r and its separate			. доллогиновори	Open to Public inspection
THE CLUTHE AND WILLIAM B. OLIVER FOUNDATION FOR HEALTH AND AGING Notes we desert or 70 law remarked deal a not discovered to creed addressed 800 GESSNER City or fown, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77024 G. Check all but apply: Interial return Address change H. Chuck Oppe of organization: Address change H. Chuck Oppe of organization: XI section 6917(c) to ensume, therefine the use. Interial return of harmed foreign organizations, check here Comment in Co. (a) Interial form form of the table private foundation I. Foreign organizations, check here I. Foreign organizations check here I. Fore			,			,		A Employer identification	number
Note Continue Co			AND	WILLIAM B.	OLIVER				
Reconcision B Telephone number								76-0461993	
1260 CF3SNRR 1260 CF3							Room/suite		
Corrections, state or process, country, and ZP or foreign postal code HOUSTON, TX 70.24 G Check all that apply: Initial return Initial return Individual state of Check all that apply: Initial return Individual state of Check all that apply: Initial return Individual state of Check all that apply: Initial return Individual state of Check all that apply: Initial return Individual state of Check State of Check all that apply: Initial return Individual state of Check Sta	80	O GESSNE	'R					· '	440
HOUSTON, TX 77024 G Check all that apply:	_			ountry, and ZIP or foreign p	ostal code		1		
Final return	-			-					
Creek byse of organization: X Section 501(c)(3) exempt private foundation	G Che	ck all that apply:		Initial return	Initial return of a fo	rmer public (charity	D 1. Foreign organizations,	, check here
Check type of organization:				Final return	Amended return			2 Foreign ergonizations mas	stang the 95% test
Section 4947(a)(1) in encempt charactable trust Other leavable private foundation If arm market value of all assets at end of year J. Accounting method: X. Cash Accrual (from Part It, col. (c), line 16) Other (specify) Other (speci		_						check here and attach con	nputation
Far market value of all assets at end of year Jaccounting method: Cash According (from Part II, cot. (c), line 16)				· · · · · · · · · · · · · · · · · · ·					
### Analysis of Revenue and Expenses (a) Revenue and expenses (b) Net investment (c) Adjusted net (d) Designements (e) Adjusted net (e								under section 507(b)(1)(A), check here
S 3 894 167 - 21 (Part I) Localization of Community of Processing of Proce					•	Acc	rual	I -	
Part I Analysis of Revenue and Expenses (a) Revenue and expenses per book income (b) Mountains (b) (c) and (c) may red income (c) Adjusted net inc	•	n Part II, col. (c),	line 16)	01	her (specify)			under section 507(b)(1)(B), check here
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2 Chest X Interestation and interpured to albest 5th 8	т.								(cash basis only)
Interest on assumps and temporary	1	. 📼			030.00				
4 Dividends and interest from securities 5a Gross rents b Net rental recome or (cas) 6a Net gain or (leas) from sale of assets not on line 10 b Gross sales price from I again and assets not on line 20 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 30 consistent from sale of assets not on line 10 consi									
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6a Net gun or feest burn sale of assets not on line 10 2, 258.56	'		a or (loss)						
Day	۱,	_		f assets not on line 10	<63.749.31	>			
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Net short-term capital gain Second process of the process of t	Ş.	- 233013 OII III O OZ					0.00		
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15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees STMT 6 17 Interest STMT 5 18 Taxes 19 Depreciation and depletion STMT 5 21,856.90 1,138.82 1,138.82 15,416.09 1,982.62 0 Occupancy 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 5 23 Other expenses STMT 5 33,224.02 5,053.07 5,053.07 28,170.94 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	1	- ·				6,			
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26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 60,065.15	ઝે ટ ્ર	expenses. Ad		-		31,	806.63	36,142.45	341,492.51
Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 60,065.15	-	o oonanoanono,			44,745.00			-	44,745.00
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 60,065.15	2			bursements.	405 300 55	2.4	006 63	36 440 45	206 225 54
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 60,065.15	+				425,328.76	31,	806.63	36,142.45	386,23/.51
b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 64,400.97 60,065.15	2				1202 040 45				
c Adjusted net income (if negative, enter -0-)					<394,040.47		400 07		
						04,	400.9/		
	523501			•	instructions			1 00,000.10	

THE CLUTHE AND WILLIAM B. OLIVER FOUNDATION FOR HEALTH AND AGING

For	m 99	0-PF (2015) FOUNDATION FOR HEALTH A	ND AGING	76-	0461993 Page 2
	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	i year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	200.00	200.00	200.00
	2	Savings and temporary cash investments	274,604.49	337,388.17	337,388.17
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			· · · · · · · · · · · · · · · · · ·
Assets		Prepaid expenses and deferred charges			
Ø	10a	Investments - U.S. and state government obligations		_	
	b	Investments - corporate stock STMT 6	3,743,236.68	3,290,395.15	3,553,989.80
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other	<u></u>		
	14	Land, buildings, and equipment: basis ► 92,529.95			
		Less accumulated depreciation STMT 7 ▶ 90,390.71		2,139.24	<u>2,139.24</u>
	15	Other assets (describe ► STATEMENT 8)	450.00	450.00	450.00
	16	Total assets (to be completed by all filers - see the			
		ınstructions. Also, see page 1, item I)	4,022,613.03	<u>3,630,572.56</u>	3,894,167.21
	17	Accounts payable and accrued expenses			1
	18	Grants payable			ı
es	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			1
jab	21	Mortgages and other notes payable			1
	22	Other liabilities (describe)			1
	ŀ				1
_	23	Total liabilities (add lines 17 through 22)	0.00	0.00	1
		Foundations that follow SFAS 117, check here			1
S		and complete lines 24 through 26 and lines 30 and 31.			1
ည	24	Unrestricted			1
Net Assets or Fund Balances	25	Temporarily restricted	·		
Ä	26	Permanently restricted			
Ě		Foundations that do not follow SFAS 117, check here			
P		and complete lines 27 through 31.	4 000 612 02	2 620 550 56	
ţş	27	Capital stock, trust principal, or current funds		3,630,572.56	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.00	0.00	
¥	29	Retained earnings, accumulated income, endowment, or other funds	0.00	0.00	
ž	30	Total net assets or fund balances	4,022,613.03	3,630,572.56	
		Table 11 - h 11 h 1 - h - a - a - a - a - a - a - a - a - a	4 022 612 03	2 620 572 56	
_	31	Total liabilities and net assets/fund balances	.	3,630,572.56	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	4,022,613.03
2	•	r amount from Part I, line 27a		2	<392,040.47
		r increases not included in line 2 (itemize)		3	0.00
4	Add	lines 1, 2, and 3		4	3,630,572.56
5	Decr	eases not included in line 2 (itemize)		5	0.00

6 3,630,572.56

Form **990-PF** (2015)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2015)

FOUNDATION FOR HEALTH AND AGING

76-0461993 Page 3

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIDELITY INVESTMENTS					nation P	VARIOUS	12/31/15
b CAPITAL GAINS	DIVIDENDS					·	
C							
d				-			-
<u> </u>	(f) Depreciation allowed	(n) Cos	t or other basis			(h) Gain or (lo	 nee)
(e) Gross sales price	(or allowable)		xpense of sale			(e) plus (f) mini	
a			66,007.8	37			<66,007.8
b 2,258.56							<66,007.8 2,258.5
C							
d							
e			10.10.1.100				
Complete only for assets showing	ng gain in column (h) and owned l			_		Gains (Col. (h) g (k), but not less t	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any		coi.	Losses (from co	ol. (h))
	as of 12/3 1/03	- 000	cor. (j), ii arry	-			-66 007 9
<u>a</u>		-					<66,007.8 2,258.5
b		-					2,250
d							
e							
· · · · · · · · · · · · · · · · · · ·	C If nam, also er	nter in Part I. line	7	١ -			
Capital gain net income or (net ca	apital loss) If (loss), enter	nter in Part I, line -0- in Part I, line	7) 2			<63,749.3
Net short-term capital gain or (lo	`						
If gain, also enter in Part I, line 8,		, (-,-		}			
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder Section 4940(e) f		-] 3	<u> </u>		0.0
section 4940(d)(2) applies, leave t	hıs part blank.	m +3+0(a) (ax on	net investment inc	ume.)			
Vas the foundation liable for the sec f "Yes," the foundation does not qua	ction 4942 tax on the distributable alify under section 4940(e). Do not	amount of any yet complete this pa	ear in the base perio	od?			Yes X N
Vas the foundation liable for the sec f "Yes," the foundation does not qua Enter the appropriate amount in	ction 4942 tax on the distributable alify under section 4940(e). Do not	amount of any yet complete this pa	ear in the base perio	od?			
Vas the foundation liable for the sec "Yes," the foundation does not qua	etion 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see th	amount of any ye t complete this pa te instructions be	ear in the base perio	od? tries.	e-use assets	Dıs (col. (b)	Yes X N (d) stribution ratio divided by col. (c))
Vas the foundation liable for the sec i "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years	ction 4942 tax on the distributable alify under section 4940(e). Do not each column for each year; see the hing in) Adjusted qualifying	amount of any yet complete this particular instructions be distributions	ear in the base periont. fore making any en Net value of non	od? tries. (c) charitable	141.5	(col. (b)	(d)
Vas the foundation liable for the sec f "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see th ing in) Adjusted qualifying 407	amount of any year to complete this partie instructions be distributions 7,082.49	ear in the base periont. fore making any en Net value of non 4	tries. (c) charitable , 383	,141.5 ,324.2	(col. (b) 2 5	(d) stribution ratio divided by col. (c)) • 0928 • 10036
Vas the foundation liable for the sec f "Yes," the foundation does not qua Enter the appropriate amount in Base period years Calendar year (or tax year beginni 2014 2013 2012	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see th (b) Adjusted qualifying 407 452 538	amount of any year to complete this partie instructions be distributions 7,082.492,179.483,625.60	ear in the base periort. fore making any entered with the series of none and the series are series.	tries. (c) charitable , 383 , 505 , 012	,141.5 ,324.2 ,363.7	(col. (b) 2 5 9	(d) stribution ratio divided by col. (c)) . 0928 . 10036 . 10745
Vas the foundation liable for the sec i "Yes," the foundation does not qua Enter the appropriate amount in Base period years Calendar year (or tax year beginni 2014 2013 2012 2011	ction 4942 tax on the distributable slify under section 4940(e). Do not each column for each year; see th (b) Adjusted qualifying 407 452 538	amount of any yet complete this particular instructions be distributions 7,082.492,179.483,625.609,864.21	ear in the base perior. fore making any entered with the second of the	tries. (c) charitable , 383 , 505 , 012 , 283	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745
Vas the foundation liable for the sec i "Yes," the foundation does not qua Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginni 2014 2013 2012	ction 4942 tax on the distributable slify under section 4940(e). Do not each column for each year; see th (b) Adjusted qualifying 407 452 538	amount of any year to complete this partie instructions be distributions 7,082.492,179.483,625.60	ear in the base perior. fore making any entered with the second of the	tries. (c) charitable , 383 , 505 , 012 , 283	,141.5 ,324.2 ,363.7	(col. (b) 2 5 9	(d) stribution ratio divided by col. (c)) . 0928 . 10036 . 10745
Vas the foundation liable for the sec f "Yes," the foundation does not qua Enter the appropriate amount in Base period years Calendar year (or tax year beginni 2014 2013 2012 2011 2010	ction 4942 tax on the distributable slify under section 4940(e). Do not each column for each year; see th (b) Adjusted qualifying 407 452 538	amount of any yet complete this particular instructions be distributions 7,082.492,179.483,625.609,864.21	ear in the base perior. fore making any entered with the second of the	tries. (c) charitable , 383 , 505 , 012 , 283	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1	(d) stribution ratio divided by col. (c))
Vas the foundation liable for the section of "Yes," the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2014 2013 2012 2011 2010 Partial of line 1, column (d)	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see th ing in) Adjusted qualifying 407 452 538 589 628	amount of any year to complete this partie instructions be distributions 7,082.492,179.483,625.600,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see th (b) Ing In) Adjusted qualifying 407 452 538 589 628	amount of any year to complete this partie instructions be distributions 7,082.492,179.483,625.600,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9	(d) Stribution ratio divided by col. (c)) . 0928 . 10036 . 10749 . 1116
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see th (b) Ing In) Adjusted qualifying 407 452 538 589 628	amount of any year to complete this partie instructions be distributions 7,082.492,179.483,625.600,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1	(d) stribution ratio divided by col. (c))
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existent and the section of	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the ing in) Adjusted qualifying 407 452 538 589 628 5-year base period - divide the totence if less than 5 years	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9	(d) Stribution ratio divided by col. (c)) . 0928 . 10036 . 10749 . 1116
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 2 Total of line 1, column (d) Average distribution ratio for the the foundation has been in exister	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the ing in) Adjusted qualifying 407 452 538 589 628 5-year base period - divide the totence if less than 5 years	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745 .1116 .11114 .52348 .10469
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in exister the net value of noncharital and the foundation of the column (d) Enter the net value of noncharital and the foundation has been in exister the net value of noncharital and the foundation is a formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the net value of noncharital formal of the column (d) the foundation has been in exister the column (d)	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the ing in) Adjusted qualifying 407 452 538 589 628 5-year base period - divide the totence if less than 5 years	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9	(d) stribution ratio divided by col. (c)) . 0928 . 10036 . 10745 . 1116 . 11114 . 52348
Vas the foundation liable for the secting the secting that it is a section of the secting that it is a section of the secting that it is a section of the se	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the ling in) Adjusted qualifying 407 452 538 589 628 5-year base period - divide the tot ence if less than 5 years ble-use assets for 2015 from Part	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9 2 3 4 4 4 5 5	(d) Stribution ratio divided by col. (c)) .0928 .10036 .1074! .1116 .11114 .52348 .10469 4,141,319.!
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed the foundation has been in existed the foundation of the the foundation of the the foundation has been in existed the foundation of the the foundation has been in existed the foundation of the foundation has been in existed the foundation of the foundation has been in existed the foundat	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the (b) Adjusted qualifying 407 452 538 589 628	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9 2 3 4 4 4	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745 .1116 .11114 .52348 .10469
Vas the foundation liable for the section of "Yes," the foundation does not quate the appropriate amount in Base period years Calendar year (or tax year beginning 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed the foundation has been in existed the first the net value of noncharitation in the section of the section o	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the (b) Adjusted qualifying 407 452 538 589 628	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9 2 3 4 4 5 6 6	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745 .1116 .11114 .52348 .10469 4,141,319.5 433,579.5
Vas the foundation liable for the section of Yes," the foundation does not quate Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed. Enter the net value of noncharital Multiply line 4 by line 3 Enter 1% of net investment income	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the (b) Adjusted qualifying 407 452 538 589 628	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9 2 3 4 4 4 5 5	(d) Stribution ratio divided by col. (c)) .0928 .10036 .1074! .1116 .11114 .52348 .10469 4,141,319.!
Base period years Calendar year (or tax year beginni 2014 2013 2012 2011 2010 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe	ction 4942 tax on the distributable elify under section 4940(e). Do not each column for each year; see the ing in) Adjusted qualifying 407 452 538 589 628 5-year base period - divide the tot ence if less than 5 years ble-use assets for 2015 from Part me (1% of Part I, line 27b)	amount of any yet complete this pate instructions be distributions 7,082.492,179.483,625.609,864.213,777.56	ear in the base periort. fore making any entered with the series of the	tries. (c) (charitable , 383 , 505 , 012 , 283 , 657	,141.5 ,324.2 ,363.7 ,928.8	(col. (b) 2 5 9 1 9 2 3 4 4 5 6 6	(d) stribution ratio divided by col. (c)) .0928 .10036 .10745 .1116 .11114 .52348 .10469 4,141,319.5 433,579.5

	THE CLUTHE AND WILLIAM B. OLIVER				
Form	990-PF (2015) FOUNDATION FOR HEALTH AND AGING	<u>76-0461</u>	<u> 1993</u>		Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 - see	instru	ction	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here I and enter 1%	1	<u>1,</u>	<u> 288</u>	<u>.02</u>
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			<u>.00</u>
-	Add lines 1 and 2	3	<u> </u>		.02
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			<u>.00</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<u> </u>	<u> 288</u>	<u>.02</u>
6	Credits/Payments:				
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 3,440.00				
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d				
	Total credits and payments. Add lines 6a through 6d	7	<u>3,</u>	<u>440</u>	<u>.00</u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,		.98
	Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ 2,151.98 Refunded ▶	11		0	.00
	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	_
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or			1
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?		10		X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				1
	(1) On the foundation. \blacktriangleright \$ 0.00 (2) On foundation managers. \blacktriangleright \$ 0.00	•			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				ĺ
	managers. ► \$0 . 0 0				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	ıΓ			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	37/3	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		1,7
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	: law		٠,,	
_	remain in the governing instrument?	,	6	X	├
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	,	7	X	-
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	TX				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		'		
	of each state as required by General Instruction G? If "No," attach explanation		8b	Х	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	endar			
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	X	

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10 X Form **990-PF** (2015)

Form 990-PF (2015)

FOUNDATION FOR HEALTH AND AGING

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· · · · · · · · · · · · · · · · · · ·	Yes	No

Pa	art VII-A Statements Regarding Activities (continued)			
	•		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► <u>WWW.OLIVERFOUNDATION.ORG</u>			10
14	The books are in care of ► MARVIN A. WURZER Telephone no. ► (713)			<u>40</u>
	Located at ► 800 GESSNER, SUITE 1260, HOUSTON, TX ZIP+4 ►77	024		_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	NT.	-	ш
40	and enter the amount of tax-exempt interest received or accrued during the year 15		/A Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,	46	165	X
	securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16	L	
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
L	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			ł
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	1		
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	١,,		v
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
· ·	before the first day of the tax year beginning in 2015?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	16	-	
_	defined in section 4942(j)(3) or 4942(j)(5)):	}		
s	a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?			
	If "Yes," list the years > , , , ,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
•	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		ł	
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38				
	during the year?			
t	o If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after	1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b		v
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		X
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		x
	nas not over temetes item popular perere ine inetially of the tax year beginning in EV to:	1 70	1	

THE CLUTHE AND WILLIAM B Form 990-PF (2015) FOUNDATION FOR HEALTH AN	D AGING		76-04619	93 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ıed)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	☐ Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		
any voter registration drive?			s 🗓 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	☐ Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or aducational nurnoses, or f			
the prevention of cruelty to children or animals?	or caucational purposes, or r		s X No	
	lar the eventions described i		3 (22) 110	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		ii negulalions	NT / 7 5	ib
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	'''
Organizations relying on a current notice regarding disaster assistance check h				
$oldsymbol{c}$ If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —		
expenditure responsibility for the grant?	N	[/A	s L No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j	pay premiums on			
a personal benefit contract?		L Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	s 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	'b
Part VIII Information About Officers, Directors, Trustor Paid Employees, and Contractors		nagers, Highly		
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
THOMAS R. WOEHLER M.D.	PRESIDENT/TRU		сотрепаван	4.10114111000
	EVESTDEMI/IKO	DIEE		
101 WESTCOTT, SUITE 1106	20.00	12 000 00	45 400 04	0 00
HOUSTON, TX 77007		12,000.00	17,180.21	0.00
	VICE PRESIDEN	T/TRUSTEE		
101 WESTCOTT, SUITE 1106	40.00			0 00
HOUSTON, TX 77007	40.00	107,748,96		0.00
	ASST.SEC. & T	REAS./TRU	STEE	
800 GESSNER, SUITE 1260			[
HOUSTON, TX 77024	1.00	0.00	0.00	0.00
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-1) 2	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
· · · · · · · · · · · · · · · · · · ·	devoted to position	,	compensation	allowances
SANDRA J. BRISTOW	OFFICE MANAGE	1		
	40.00	86,109.64	16,993.15	0.00
	1			
	1			
Total number of other employees paid over \$50,000	<u> </u>		•	0
· - · · · · · · · · · · · · · · · · · ·				

Form 990-PF (2015) FOUNDATION FOR HEALTH	AND AGING 76-	<u>-0461993 </u>	Page 7
Part VIII Information About Officers, Directors, True Paid Employees, and Contractors (continue)	ustees, Foundation Managers, Highly		
3 Five highest-paid independent contractors for professional serv	vices. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,		(c) Compe	nsation
NONE			
NONE			
			
Total number of others receiving over \$50,000 for professional services		<u> </u>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened	Include relevant statistical information such as the I, research papers produced, etc.	Expenses	
1 N/A			
2			
		_	
3	 	_	
		\dashv	
			
		-	
		7	
Part IX-B Summary of Program-Related Investment	ts		
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2.	Amount	
1 <u>N/A</u>			
2		_	
		-	
All other program-related investments. See instructions.		 	
All other program related investments, oce mentioners.			
		1	

Total. Add lines 1 through 3

FOUNDATION FOR HEALTH AND AGING

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation	ns, see instructions.)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a Average monthly fair market value of securities	3,890,344.82
b Average of monthly cash balances 1b	314,040.48
c Fair market value of all other assets	
d Total (add lines 1a, b, and c)	4,204,385.30
e Reduction claimed for blockage or other factors reported on lines 1a and	
1c (attach detailed explanation) 1e 0 • 00	
2 Acquisition indebtedness applicable to line 1 assets 2	0.00
3 Subtract line 2 from line 1d 3	4,204,385.30
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	63,065.7 <u>8</u>
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	4,141,319.52
6 Minimum investment return. Enter 5% of line 5	207,065.98
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certa	ıın
foreign organizations check here 🕨 🗶 and do not complete this part.)	
1 Minimum investment return from Part X, line 6	
2a Tax on investment income for 2015 from Part VI, line 5	
b Income tax for 2015. (This does not include the tax from Part VI.)	
c Add lines 2a and 2b	
3 Distributable amount before adjustments. Subtract line 2c from line 1	
4 Recoveries of amounts treated as qualifying distributions	
5 Add lines 3 and 4	
6 Deduction from distributable amount (see instructions)	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	
Part XII Qualifying Distributions (see instructions)	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	386,237.51
b Program-related investments - total from Part IX-B	0.00
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	0,00
3 Amounts set aside for specific charitable projects that satisfy the:	
a Suitability test (prior IRS approval required) 3a	
b Cash distribution test (attach the required schedule) 3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4	386,237.51
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	300,237.31
income. Enter 1% of Part I, line 27b	0.00
6 Adjusted qualifying distributions Subtract line 5 from line 4	0.00 386,237.51
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies	
4940(e) reduction of tax in those years.	5 (5) 410 0000011

Form **990-PF** (2015)

Part XIII Undistributed Income (se	e instructions)	N/A		
	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2014	2014	2015
1 Distributable amount for 2015 from Part XI,				
line 7				
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years:				
,,				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from				
Part XII, line 4: \$				
a Applied to 2014, but not more than line 2a	<u> </u>			
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2015 distributable amount				
e Remaining amount distributed out of corpus			, , , , , , , , , , , , , , , , , , , ,	
5 Excess distributions carryover applied to 2015				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed	<u> </u>			
d Subtract line 6c from line 6b. Taxable				
amount - see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)				
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7				
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				1
a Excess from 2011				İ
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015		<u> </u>	<u> </u>	l

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Part XIV | Private Operating Foundations (see instructions and Part VII-A question 9)

Part Aiv Private Operating Po	Juliuations (see ins	structions and Part VII-	A, question 3)			
$\boldsymbol{1} \hspace{0.1cm} \boldsymbol{a} \hspace{0.1cm} \textbf{If the foundation} \hspace{0.1cm} \textbf{has received a ruling or}$				251	05.405	
foundation, and the ruling is effective for			▶ l		05/95	
b Check box to indicate whether the foundary		g foundation described is			4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2015	(b) 2014	Prior 3 yea (c) 2013		(d) 2012	(e) Total
income from Part I or the minimum	(a) 2015	(0) 2014	(6) 2013)	(0) 2012	(e) iolai
investment return from Part X for	60 065 15	E0 1EE 00	51 56	- 00	10 010 41	000 010 47
each year listed	60,065.15		/1,/6	5.9 <u>2</u>	12,012.41	223,019.47
b 85% of line 2a	51,055.38	67,299.59	61,00	1.03	10,210.55	189,566.55
c Qualifying distributions from Part XII,	206 227 51	407 000 40	450 17	0 40	E20 62E 60	
line 4 for each year listed	386,237.51	407,082.49	452,17	9.48	538,625.60	1,784,125.08
d Amounts included in line 2c not						
used directly for active conduct of	0 00	0 00			0 00	0.00
exempt activities	0.00	0.00		0.00	0.00	0.00
e Qualifying distributions made directly						
for active conduct of exempt activities.	206 227 51	407 002 40	452 17	0 40	538,625.60	4 504 405 00
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	386,43/.51	407,082.49	452,17	9.40	338,623.60	1,784,125,08
alternative test relied upon: a "Assets" alternative test - enter:						
(1) Value of all assets		_				0.00
(2) Value of assets qualifying	,	i			ı	
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter						0.00
2/3 of minimum investment return						
shown in Part X, line 6 for each year	130 0/3 00	146 104 72	150 17	7 17	167,078.79	601 404 97
listed	130,043.33	140,104.72	130,17	/ • 4 /	107,076.75	001,404.7
c "Support" alternative test - enter: (1) Total support other than gross						
investment income (interest,						
dividends, rents, payments on						
securities loans (section 512(a)(5)), or royalties)						0.00
(2) Support from general public						
and 5 or more exempt						
organizations as provided in section 4942(j)(3)(B)(iii)						0.00
(3) Largest amount of support from						
an exempt organization						0.00
(4) Gross investment income						0.00
Part XV Supplementary Info			if the found	dation	had \$5,000 or mo	re in assets
at any time during t	he year-see instr	uctions.)				
1 Information Regarding Foundation	n Managers:					
a List any managers of the foundation who			ributions receive	d by the	foundation before the clos	se of any tax
year (but only if they have contributed m	iore man \$5,000). (See S	ection 507 (a)(2).)				
NONE			 			
 List any managers of the foundation who other entity) of which the foundation has 			or an equally lar	ge portio	on of the ownership of a pa	artnersnip or
NONE	ou 1070 or ground interes	, 				
2 Information Regarding Contribution	on Grant Gift Loan	Scholarship etc. Pr	ograms:			
Check here ► X if the foundation of				ıd does n	ot accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. ((see instructions) to indiv	riduals or organizations u	nder other cond	itions, co	mplete items 2a, b, c, and	d.
a The name, address, and telephone number	ber or e-mail address of t	he person to whom appli	cations should b	e addres	sed:	
N/A						
		· · · ·			_	
b The form in which applications should b	e submitted and informat	tion and materials they sh	nould include:			
N/A c Any submission deadlines:						
N/A						
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields.	kinds of instituti	ions, or d	other factors:	
NT / A	,			-,	** ==	

Form **990-PF** (2015)

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| Part XV |

FOUNDATION FOR HEALTH AND AGING

Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ALBRIGHT MIDDLE SCHOOL N/A PUBLIC GENERAL SUPPORT 6315 WINKLEMAN HOUSTON, TX 77407 500.00 BOYS AND GIRLS CLUB OF DENISON N/A PUBLIC GENERAL SUPPORT P.O. BOX 23 DENISON, TX 75021 3,000.00 BRADLEE FEW N/A INDIVIDUAL SHOULD I EAT THIS OR 613 WELLESLEY DRIVE THAT" PROGRAM HOUSTON, TX 77024 400.00 CUMMINGS ELEMENTARY, ALIEF ISD N/A PUBLIC GENERAL SUPPORT 10455 S. KIRKWOOD HOUSTON, TX 77099 4,000.00 FORT BEND COUNTY KIDS & COPS, INC. N/A PUBLIC GENERAL SUPPORT 1410 WILLIAMS WAY BLVD 3 000 00 RICHMOND TX 77469 SEE CONTINUATION SHEET(S) Total ➤ 3a 44,745.00 b Approved for future payment NONE Total **▶** 3b 0.00

76-0461993 Page 12 Form 990-PF (2015) FOUNDATION FOR HEALTH AND AGING Part XVI-A **Analysis of Income-Producing Activities** Unrelated business income Excluded by section 512, 513, or 514 Enter gross amounts unless otherwise indicated. (e) (c) Exclu (a) Business code (b) (d) Related or exempt Amount Amount function income 1 Program service revenue: g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 95,287.47 14 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 920.13 8 Gain or (loss) from sales of assets other <63,749.31 18 than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: 32,458.29 0.00 12 Subtotal. Add columns (b), (d), and (e) 32,458.29 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of Line No the foundation's exempt purposes (other than by providing funds for such purposes). N/A

FOUNDATION FOR HEALTH AND AGING Form 990-PF (2015)

> Firm's address ▶ 800 GESSNER, SUITE 1260 HOUSTON, TX 77024

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Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) X (1) Cash X (2) Other assets 1a(2) **b** Other transactions: X (1) Sales of assets to a noncharitable exempt organization 16(1) X (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) Х (4) Reimbursement arrangements 1b(4) Х (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge Under penalties of perjury, I declare that I have examined trus return, including accompanying accompanying accompany to an all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. return with the preparer shown below (see instr.)? Sign Here TREAS X Yes Signature of officer or trustee Title Print/Type preparer's name Preparer's signature Date Check [ıf PTIN self- employed Paid DENISE M. STONER P01235366 **Preparer** Firm's name ► JOHNSON & WURZER P.C. Firm's EIN $\triangleright 74-1988615$

(713) 627-2440

Use Only

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient PUBLIC GENERAL SUPPORT N/A GLOVER ELEMENTARY, FBISD 1510 COLUMBIA BLUE 2,000,00 MISSOURI CITY, TX 77489 N/A PUBLIC GENERAL SUPPORT HAWK ELEMENTARY SCHOOL 2300 OAKMONT DRIVE 3,000.00 CORINTH TX 76210 PUBLIC GENERAL SUPPORT HERITAGE ROSE ELEMENTARY N/A 636 GLENDALE LAKES DRIVE 3,000.00 ROSHARON, TX 77583 HOLLEY ELEMENTARY, FBISD N/A PUBLIC GENERAL SUPPORT 16655 BISSONNET ST 2,000,00 HOUSTON, TX 77083 PUBLIC GENERAL SUPPORT HOUSTON ISD FOOD SERVICES N/A 4400 W. 18TH STREET 5,000.00 HOUSTON TX 77092 N/A PUBLIC GENERAL SUPPORT LEXINGTON CREEK ELEMENTARY SCHOOL, FBISD 2335 DULLES AVENUE 1,000,00 MISSOURI CITY, TX 77459 MARTIN ELEMENTARY SCHOOL, ALIEF ISD N/A PUBLIC GENERAL SUPPORT 11718 HENDON HOUSTON TX 77072 3 000 00 PUBLIC N/A GENERAL SUPPORT TEXAS HEALTH INSTITUTE 8501 N. MOPAC EXPRESSWAY, SUITE 300 AUSTIN, TX 78759 850,00 N/A PUBLIC GENERAL SUPPORT MATA MONTESSORI PTA 6428 MARQUITA AVENUE 3,000.00 DALLAS, TX 75214 THE WOMEN'S FUND FOR HEALTH EDUCATION PUBLIC GENERAL SUPPORT N/A & RESILIENCE 5353 W. ALABAMA 150.00 HOUSTON, TX 77056 33 845 00 Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of recipient Amount any foundation manager Name and address (home or business) or substantial contributor TURNER ELEMENTARY N/A PUBLIC GENERAL SUPPORT 4333 LILY STREET 1,500,00 PASADENA, TX 77505 N/A PUBLIC GENERAL SUPPORT YES PREP BRAYS OAKS 9000 W. BELLFORT ST. 1,500.00 HOUSTON, TX 77031 VIRTUOSI OF HOUSTON N/A PUBLIC GENERAL SUPPORT 2121 KIRBY DRIVE #117 600,00 HOUSTON, TX 77019 PUBLIC LES DAMES D'ESCOFFIER INTERNATIONAL N/A GENERAL SUPPORT P.O. BOX 4961 745,00 LOUISVILLE, KY 40204 LANDRUM MIDDLE SCHOOL, SBISD N/A PUBLIC GENERAL SUPPORT 2200 RIDGECREST DR 500.00 HOUSTON, TX 77055 SOUTH HOUSTON HIGH SCHOOL N/A PUBLIC GENERAL SUPPORT 3820 SOUTH SHAVER 3,000.00 SOUTH HOUSTON, TX 77587 GENERAL SUPPORT RIDGECREST ELEMENTARY, SBISD N/A PUBLIC 955 CAMPBELL RD. 3,000.00 HOUSTON, TX 77024 Total from continuation sheets

SOURCE	GROSS	CAPITAL	,				
	GROSS SOURCE AMOUNT		REV	A) ENUE BOOKS	(B) NET INVEST- MENT INCOME		
FIDELITY INVESTMENTS	32.89	0.0		32.89	32.89	32	.89
FIDELITY							
	4,516.65	2,258.		258.09	-		
PEPSICO INC. WELLS FARGO MONEY	2,351.78	0.0	00 2,	351.78	2,351.78	2,351	. / 8
MARKET CHECKING	9.27	0.0	0.0	9.27	9.27	q	. 27
YUM BRANDS	635.44	0.0		635.44			
				,			
TO PART I, LINE 4	7,546.03	2,258.	56 95, — ——	287.47	95,287.47	95,287	. 47 ——
FORM 990-PF		OTHER II	NCOME		S'	TATEMENT	2
DESCRIPTION		1	(A) REVENUE PER BOOK		(B) ET INVEST- ENT INCOME	(C) ADJUSTEI NET INCON	
OTHER INCOME - ORGANWI	SE GUYS,	INC.	92	0.13	920.13	920	.13
TOTAL TO FORM 990-PF,	PART I,	LINE 11	92	0.13	920.13	920	.13
							
FORM 990-PF	OT	HER PROFES	SIONAL F	'EES	S'	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
LEGAL, ACCOUNTING & ADMINISTRATIVE FEES		22,822.53	6,8	346.76	6,846.76	15,975	. 77
TO FORM 990-PF, PG 1,	LN 16C	22,822.53	6.8	346.76	6,846.76	15,975	.77

FORM 990-PF.	TAXES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	679.82	679.82	679.82	0.00
PAYROLL TAXES	15,748.19	459.00	459.00	15,289.19
PAYROLL TAXES-SUTA	126.90	0.00	0.00	126.90
EXCISE TAX	5,301.99	0.00	0.00	0.00
TO FORM 990-PF, PG 1, LN 18	21,856.90	1,138.82	1,138.82	15,416.09
FORM 990-PF	OTHER EXPENSES		STATEMENT 5	
	(A)	(B)	(C)	(D)
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
DESCRIPTION	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
WEBSITE EXPENSES	2,078.65	0.00	0.00	2,078.65
COMPUTER SUPPLIES	1,394.47		278.89	1,115.58
DUES AND SUBSCRIPTIONS	2,811.31	281.57	281.57	2,529.74
MARKETING & PUBLIC RELATIONS			0.00	0 504 00
EXPENSE	2,784.00		0.00	2,784.00
OFFICE SUPPLIES	4,423.18		2,211.58	2,211.59
PHONE & UTILITIES EXPENSE	8,780.10 668.64		1,756.02 133.73	7,024.08 534.91
POSTAGE EXPENSE INSURANCE - OFFICER &	000.04	133./3	133.73	554.51
DIRECTORS	2,543.00	0.00	0.00	2,543.00
INSURANCE - UMBRELLA POLICY	2,494.00		0.00	2,494.00
INSURANCE - WORKMAN'S COMP	879.00		0.00	879.00
SUPPLIES WORKER B COM	2,972.59		0.00	2,972.59
TEEN BOARD MEETINGS &	_,,,,			_,
SUPPLIES	1,003.80	0.00	0.00	1,003.80
BANK & BROKERAGE ACCOUNT	-			
CHARGES	391.28	391.28	391.28	0.00
TO FORM 990-PF, PG 1, LN 23	33,224.02	5,053.07	5,053.07	28,170.94

FORM 990-PF.	CORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
942 SH PEPSICO INCORPORATED 61 SH PEPSICO INCORPORATED FIDELITY INVESTMENTS 188 SH YUM INC.		1.00 3,312.39 3,287,080.76 1.00	94,124.64 6,095.12 3,440,036.64 13,733.40
TOTAL TO FORM 990-PF, PART II,	LINE 10B	3,290,395.15	3,553,989.80
FORM 990-PF DEPRECIATION OF	ASSETS NOT HELD FOR	INVESTMENT	STATEMENT 7
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT LAPTOP COMPUTER OFFICE FURNITURE OFFICE EQUIPMENT COMPUTER EQUIPMENT COMPUTER EQUIPMENT LAPTOP COMPUTER COMPUTER EQUIPMENT	377.77 2,516.82 10,030.58 270.61 10,248.29 3,407.00 10,712.32 2,642.37 6,410.14 2,793.38 1,862.00 1,939.00 3,184.90 2,119.54 309.98 1,570.00 3,577.18 9,661.33	377.77 2,516.81 10,030.57 270.61 10,248.28 3,407.00 10,712.32 2,642.37 6,410.14 2,793.38 1,862.00 1,939.00 3,184.90 2,119.54 309.98 1,570.00 3,577.18 9,661.33	0.00 0.01 0.01 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

TOTAL TO FM 990-PF, PART II, LN 14 92,529.95 90,390.71 2,139.24

THE CLUTHE AND WILLIAM B. OLIVER FOUNDAT

FORM 990-PF.	OTHER ASSETS	STATEMENT 8	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
OFFICE SECURITY DEPOSIT	450.00	450.00	450.00
TO FORM 990-PF, PART II, LINE 15	450.00	450.00	450.00