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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation THE VIRGINIA AND L.E. SIMMONS FOUNDATION		A Employer identification number 76-0453177
Number and street (or P.O. box number if mail is not delivered to street address) 6600 J.P. MORGAN CHASE TOWER	Room/suite	B Telephone number (see instructions) (713)227-7888
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77002-3007		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,512,858	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	94	94		ATCH 1
	4 Dividends and interest from securities	72,949	72,949		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,455,597			
	b Gross sales price for all assets on line 6a	2,639,802			
	7 Capital gain net income (from Part IV, line 2)		2,455,597		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	321	321		ATCH 3	
12 Total. Add lines 1 through 11	2,528,960	2,528,960			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	21,000			ATCH 4
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	150	150		ATCH 5
	24 Total operating and administrative expenses. Add lines 13 through 23	21,150	150		
	25 Contributions, gifts, grants paid	2,735,146			2,735,146
26 Total expenses and disbursements. Add lines 24 and 25	2,756,296	150		2,735,146	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(227,336)				
b Net investment income (if negative, enter -0-)		2,528,810			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2015)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	36,151	79,196	79,196	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ ATCH 6				
		Less: allowance for doubtful accounts ▶	21,821	21,821	21,821	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) . ATCH 7	690,610	758,511	7,375,746	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule) ATCH 8	32,495	31,701	36,095		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ ATCH 9)	162,938	0	0		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	944,015	891,229	7,512,858		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	None	300,000	ATCH 10	
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 11)	125,450	0		
	23	Total liabilities (add lines 17 through 22)	125,450	300,000		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	818,565	591,229		
	30	Total net assets or fund balances (see instructions)	818,565	591,229		
	31	Total liabilities and net assets/fund balances (see instructions)	944,015	891,229		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	818,565
2	Enter amount from Part I, line 27a	2	(227,336)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	591,229
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	591,229

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,455,597	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,517,433	14,284,803	0.106227
2013	1,246,074	13,582,355	0.091742
2012	1,276,130	7,953,793	0.160443
2011	1,109,524	9,560,615	0.116052
2010	1,026,610	6,694,669	0.153347
2 Total of line 1, column (d)			2 0.627811
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.125562
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 8,823,660
5 Multiply line 4 by line 3			5 1,107,918
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 25,288
7 Add lines 5 and 6			7 1,133,206
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,735,146

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	25,288	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	25,288	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	25,288	
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	25,347	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	25,347	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	59	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 59 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	✓
14 The books are in care of ► ANTHONY DELUCA Telephone no. ► (713)227-7888 Located at ► 6600 J.P. MORGAN CHASE TOWER HOUSTON, TX ZIP+4 ► 77002-3007		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15		<input type="checkbox"/>
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,790,217
b	Average of monthly cash balances	1b	167,813
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	8,958,030
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,958,030
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	134,370
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,823,660
6	Minimum investment return. Enter 5% of line 5	6	441,183

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	441,183
2a	Tax on investment income for 2015 from Part VI, line 5	2a	25,288
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	25,288
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	415,895
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	415,895
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	415,895

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,735,146
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,735,146
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	25,288
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,709,858

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				415,895
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	708,987			
b From 2011	659,447			
c From 2012	880,000			
d From 2013	593,844			
e From 2014	807,442			
f Total of lines 3a through e	3,649,720			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 2,735,146				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				415,895
e Remaining amount distributed out of corpus	2,319,251			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,968,971			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	708,987			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	5,259,984			
10 Analysis of line 9:				
a Excess from 2011	659,447			
b Excess from 2012	880,000			
c Excess from 2013	593,844			
d Excess from 2014	807,442			
e Excess from 2015	2,319,251			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

L.E. SIMMONS & VIRGINIA W. SIMMONS

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT 13			SEE ATTACHMENT 13	2,735,146
Total				3a 2,735,146
b <i>Approved for future payment</i> SEE ATTACHMENT 14			SEE ATTACHMENT 14	225,000
Total				3b 225,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	94	
4	Dividends and interest from securities			14	72,949	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	321	
8	Gain or (loss) from sales of assets other than inventory			18	2,455,597	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				2,528,960	
13	Total. Add line 12, columns (b), (d), and (e)				13	2,528,960

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following activities described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1)	Cash		✓	
(2)	Other assets		✓	
b	Other transactions:			
(1)	Sales of assets to a noncharitable exempt organization		✓	
(2)	Purchases of assets from a noncharitable exempt organization		✓	
(3)	Rental of facilities, equipment, or other assets		✓	
(4)	Reimbursement arrangements		✓	
(5)	Loans or loan guarantees		✓	
(6)	Performance of services or membership or fundraising solicitations		✓	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ▶	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. <div style="font-family: cursive; font-size: 1.2em; margin-top: -10px;">[Signature]</div>
	Signature of officer or trustee Date <u>5/4/16</u> Title <u>SECRETARY/TREASURER</u>

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

PART IV DETAIL

FORM 990PF, PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Description	Property Type	No. of Shares	Date Acquired	Date Sold	P or D	Cost Basis	Sales Proceeds	Gain/(Loss)
CIVEO Corp	Securities	3,700	2/1/2001	7/17/2015	D	3,908	10,027	6,119
CIVEO Corp	Securities	9,956	2/1/2001	7/17/2015	D	10,517	26,981	16,464
CIVEO Corp	Securities	19,060	2/1/2001	7/17/2015	D	20,134	51,653	31,519
CIVEO Corp	Securities	4,334	2/1/2001	7/17/2015	D	4,578	11,745	7,167
CIVEO Corp	Securities	27,854	2/1/2001	7/17/2015	D	28,947	75,484	46,537
CIVEO Corp	Securities	16,594	4/25/2007	7/17/2015	D	17,245	44,970	27,725
CIVEO Corp	Securities	5,522	5/1/2007	7/17/2015	D	5,739	14,965	9,226
CIVEO Corp	Securities	5,768	10/29/2007	7/17/2015	D	5,994	15,631	9,637
Oil State	Securities	1,850	2/1/2001	3/10/2015	D	5,231	77,451	72,221
Oil State	Securities	4,978	2/1/2001	3/10/2015	D	14,074	208,407	194,333
Oil State	Securities	9,530	2/1/2001	3/10/2015	D	26,944	398,979	372,035
Oil State	Securities	2,167	2/1/2001	3/10/2015	D	6,127	90,723	84,596
Oil State	Securities	1,475	2/1/2001	3/10/2015	D	4,103	61,752	57,649
Oil State	Securities	7,394	2/1/2001	4/14/2015	D	20,567	316,808	296,241
Superior Energy	Securities	40,000	1/3/2005	3/10/2015	D	7,146	825,579	818,434
Superior Energy	Securities	10,562	1/3/2005	4/14/2015	D	1,887	256,378	254,491
Superior Energy	Securities	1,000	1/3/2005	4/14/2015	D	179	24,375	24,196
Superior Energy	Securities	5,000	1/3/2005	5/1/2015	D	893	127,895	127,002
FNB Corp K-1 - Net Long-Term Capital Gain(Loss)						n/a	n/a	7
Total Gain/(Loss)								2,455,597

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

Description	Revenue and Expenses Per Books	Net Investment Income
Merrill Lynch	94	94
Total	94	94

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

Description	Revenue and Expenses Per Books	Net Investment Income
Merrill Lynch	72,087	72,087
FNB Corp	18	18
Mack Partners	844	844
Total	72,949	72,949

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

Description	Revenue and Expenses Per Books	Net Investment Income
Income from S Corporation & Partnerships*	321	321
Total	321	321

***Income Details**

	FNB Corp	Mack Partners
Ordinary business income	1,864	
Net rental real estate income	96	
Deductions related to portfolio income		(557)
Interest expense on investment debts		(1,081)
Charitable contribution	(1)	
Net Income	1,959	(1,638)
Total		321

ATTACHMENT 4

FORM 990PF, PART I - TAXES

Description	Revenue and Expenses Per Books
Excise Taxes	21,000
Total	<u>21,000</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

Description	Revenue and Expenses Per Books	Net Investment Income
Merrill Lynch Investment Fees	150	150
Total	150	150

ATTACHMENT 6

FORM 990PF, PART II - OTHER NOTES RECEIVABLE

Borrower:	RES Properties
Original amount:	\$ 21,821
Date of note:	12/31/2009
Maturity date:	12/31/2024
Repayment terms:	Total balance due at end of term
Interest rate:	None
Security provided:	Interest in RES Properties
Purpose of the note:	Note owed by RES Properties to EES Estate
Description and FMV of consideration:	Charitable bequest from EES Estate on 12/31/2013
	\$ 21,821

Beginning Balance Due	\$ 21,821
Ending Balance Due	<u>\$ 21,821</u>
Ending FMV	<u>\$ 21,821</u>

Additional Detail: In 2013, the Estate of Elizabeth E. Simmons ("the Estate") distributed to The Virginia and L.E. Simmons Foundation ("the Foundation") a note receivable in the amount of \$21,821 ("the Note"). The Note was received as a charitable bequest from the Estate. The Note arose from the transfer of asset to RES Properties by the Estate in payment of debt. The market value of the asset transferred was in excess of the debt owed. As a result, RES Properties owed a note back to the Estate for the difference. The Note did not arise from a loan made by the Foundation to the Estate.

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

Description	Number of Shares	Beginning Book Value	Ending Book Value	Ending FMV
Oil States Intl	19,000	52,849	52,849	517,750
CIVEO Corp*	92,788	97,063	251,455	131,759
Superior Energy	24,263	4,334	4,334	326,823
Superior Energy	37,737	-	-	508,317
Zions Bancorp	65,082	65,082	65,082	1,776,739
Zions Bancorp	18,900	18,900	18,900	515,970
Zions Bancorp	29,444	29,444	29,444	803,821
Zions Bancorp	19,942	19,942	19,942	544,417
Zions Bancorp	22,058	-	-	602,183
Zions Bancorp	4,000	75,000	75,000	109,200
Zions Bancorp	4,000	120,000	120,000	109,200
Zions Bancorp	1,672	15,901	15,901	45,646
Zions Bancorp	50,000	96,000	96,000	1,365,000
FNB Bancorp **	1,846	8,946	9,604	18,922
Total		603,461	758,511	7,375,746

*CIVEO redomiciled to Canada in July, 2015, resulting in a non-cash taxable stock exchange.

** Change in FNB Corp book value:

Beginning book value		8,946
Changes during 2015		
Ordinary business income	1,864	
Net rental real estate income	96	
Ordinary dividends	18	
Net long-term capital gain(loss)	7	
Charitable contribution	(1)	
Cash Distribution	(1,326)	
Current year increase (decrease)		658
Ending Book Value		9,604

ATTACHMENT 8

FORM 990PF, PART II - INVESTMENTS - OTHER

Description	Ownership	Beginning Book Value	Ending Book Value	Ending FMV
Mack Partners Ltd.*	2.40%	32,495	31,701	36,095
	Total	32,495	31,701	36,095

*Change in Book Value:

Beginning Book Value		32,495
Changes during 2014		
Ordinary dividends	844	
Deductions related to portfolio income	(557)	
Interest expense on investment debts	(1,081)	
Current year increase (decrease)		(794)
Ending Book Value		31,701

Note: Mack Partners Ltd. is a Limited Partnership formed to invest partners interest primarily in marketable securities.

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

Description	Beginning Book Value	Ending Book Value	Ending FMV
Securities sales proceeds receivable	162,938	-	-
Total	162,938	-	-

ATTACHMENT 10

FORM 990PF, PART II - LOANS FROM OFFICERS

Name of Lender:	L E Simmons		
Title of Lender:	President		
Loan amount & date:	8/14/2015	\$	100,000
	11/3/2015	\$	200,000
		\$	300,000
Maturity date:	12/31/2016		
Repayment terms:	Total balance due at end of term. The note may be prepaid in whole or in part at any time without penalty.		
Interest rate:	None		
Security provided:	Promissory Note		
Purpose of the note:	To maintain the foundation's daily operations		
Description and FMV of consideration:	Beginning Balance Due		None
	Ending Balance Due	\$	300,000
	Ending FMV	\$	300,000

ATTACHMENT 11

FORM 990PF, PART II - OTHER LIABILITIES

Description	Beginning Book Value	Ending Book Value
Outstanding checks	125,450	-
Total	125,450	-

ATTACHMENT 12

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

Name and Address	Title and Average Hours Per Week Devoted to Position	Compensation	Contributions to Employee Benefit Plans	Expense Acct and Other Allowances
Virginia W Simmons 6600 J.P. Morgan Chase Tower Houston, TX 77002-3007	Vice President	0	0	0
Anthony F DeLuca 6600 J.P. Morgan Chase Tower Houston, TX 77002-3007	Secretary/Treasurer	0	0	0
L E Simmons 6600 J.P. Morgan Chase Tower Houston, TX 77002-3007	President 5.50	0	0	0
Total		0	0	0

ATTACHMENT 13

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name	Address	If Recipient is an Individual, Relationship to Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Arabia Shrine Circus	10510 Harwin Houston, TX 77036	N/A	Public	to support the Shriners Hospital	100.00
Asia Society Texas Center	1370 Southmore Blvd Houston, TX 77004	N/A	Public	to enrich the diversity of Houston with public programing that promotes understanding between Asia and the U.S.A.	1,000.00
Boy Scouts of America (Sam Houston Area Council)	1911 Bagby Houston, Texas 77052	N/A	Public	Provides programs for youth	2,000.00
Buffalo Bayou Partnership	1113 Vine Street,Ste 215 Houston, Texas 77002	N/A	Public	redevelopment and stewardship of Buffalo Bayou	2,833 00
Child Advocates, Inc.	2401 Portsmouth Street, Ste 210 Houston, TX 77098	N/A	Public	to support children in foster care.	1,000 00
Community Foundation of Jackson Hole	245 East Simpson Street Jackson, WY 83001	N/A	Public	to support the community of Jackson Hole, WY	200 00
Fuller Craft Museum	455 Oak Street Brockton, MA 02301	N/A	Public	to support the arts	150.00
Harvard Business College	Soldiers Field Boston, MA 02163	N/A	Private	to support continuing education	1,987,922 00
Houston Methodist Hospital Foundation	1707 Sunset Blvd. Houston, TX 77005	N/A	Public	to support virus detection and surveillance Research	150,000 00
Houston Methodist Hospital Foundation	1707 Sunset Blvd Houston, TX 77005	N/A	Public	to support research work with Lewy Body Dementia	200 00
Houston Technology Center	410 Pierce Street Houston, TX 77002	N/A	Public	to assist in the acceleration and commercialization of emerging technology companies	1,000 00
Internet Kep Safe Coalition	170 South Main St #1500 Salt Lake City, UT 84101	N/A	Public	to support educational learning activities.	2,500 00
JDRF Ride to Cure Diabetes	Minn Dakota Chapter 3001 Metro Drive #100 Bloomington, MN 55425	N/A	Public	research to fund eliminating type 1 diabetes	200.00
LDS (Church of Jesus Christ Latter Day Saints)	50 E. North Temple St Salt Lake City, UT 84150	N/A	Public	to support missionary work	8,750 00
LSE Foundation & Centennial Fund	424 West 33rd Street, Ste 280 New York, NY 10001	N/A	Public	to support education	30,000 00
The University of Texas MD Anderson Cancer Center (VEPS)	1515 Holcombe Blvd Houston, TX 77030	N/A	Public	to improve the quality of life of patients and their families	
Memorial Hermann Foundation	929 Gessner, Ste 2650 Houston, TX 77024	N/A	Public	to support renal cell cancer research	500.00
Memorial Sloan Kettering Cancer Ctr	633 Third Avenue New York, NY 10017	N/A	Public	to support research on rare cancers	100 00

Recipient Name	Address	If Recipient is an Individual, Relationship to Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
National Multiple Sclerosis	8111 North Stadium Drive, Ste. 100 Houston, TX 77054	N/A	Public	assist Americans living with MS, fund promising research and advocate for change	450 00
Northeast Historic Film	85 Main Street Bucksport, Maine 04416-0900	N/A	Public	preservation and making accessible northern New England moving image heritage.	500 00
Rice University - The Baker Institute	P. O. Box 1892 Houston, Texas 77251	N/A	Public	to support public policy	22,312 50
Rice University - The Center for Health and Biosciences	P. O. Box 1892 Houston, Texas 77251	N/A	Public	to support health policy research	100,000.00
Rice University - Jones Graduate School	P. O. Box 1892 Houston, Texas 77251	N/A	Public	to support education	8,333.33
Scripps Health Foundation	4275 Campus Point Court San Diego, CA 92121	N/A	Private	to provide medical care to the people of San Diego, CA	30,000 00
Texas 4000 for Cancer	901 South Mopac Expressway Austin, TX 78746	N/A	Public	supporting cancer research	100.00
Texas Children's Hospital	P. O. Box 300630, Ste 5214 Houston, TX 77230-0630	N/A	Public	supporting pediatric health care	5,000.00
Texas Children's Hospital	P. O. Box 300630, Ste 5214 Houston, TX 77230-0630	N/A	Public	to support virus detection and surveillance Research	150,000 00
Texas Heart Institute	Texas Medical Center MC 3-117 P. O. Box 20345 Houston, Texas 77225	N/A	Public	to assist research in heart disease.	8,500 00
The Brookwood Community	1752 FM 1489 Brookshire, TX 77423	N/A	Public	assisting adults with disabilities	5,000 00
The Junior League of Portland	5100 SW Macadam Ave Ste 450 Portland, OR 97239	N/A	Public	community family support	50 00
The Kinkaid School	201 Kinkaid School Drive Houston, Texas 77024	N/A	Private	to support education	80,500 00
The Menil Collection	1515 Branard Houston, Texas 77006	N/A	Public	to support the museum exhibitions and public programs.	10,000 00
The One East Sixtieth Street	One East 60th Street New York, NY 10022	N/A	Public	restoration of historical landmarks	100.00
The Tony Blair Africa Governance Initiative	P. O. Box 60519 London W2 7 JU United Kingdom	N/A	Public	Grant to support building governments to build the institutions, processes and skills they need to bridge the gap between vision and real change	80,000.00
University of Iowa Foundation	1 W Park Rd Iowa City, IA 52242	N/A	Public	research in the Molecular Genetics Laboratory	42,345 00
University of Utah - Honors College	540 Arapeen Drive, Ste 250 Salt Lake City, UT 84108-1238	N/A	Public	mission of education, research, and enhancement of life in our community.	2,500.00
Visting Orphans	P. O. Box 100284 Nashville, TN 37224	N/A	Public	mission trip to Uganda to assist with the orphanage	1,000.00

TOTAL APPROVED FOR FUTURE PAYMENT **2,735,145.83**

ATTACHMENT 14

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

Recipient Name	Address	If Recipient is an Individual, Relationship to Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
United Way or other charity	50 Waugh Drive Houston, Texas 77007	N/A	Public	assist families, children, and the elderly	25,000.00
Houston Methodist	1707 Sunset Blvd. Houston, TX 77005	N/A	Public	to support virus detection and surveillance Research	100,000.00
Texas Children's Hospital	P. O. Box 300630, Ste 5214 Houston, TX 77230-0630	N/A	Public	supporting pediatric health care	100,000.00

TOTAL APPROVED FOR FUTURE PAYMENT 225,000.00