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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation J F MADDOX FOUNDATION		A Employer identification number 75-6023767
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 2588	Room/suite	B Telephone number (see instructions) (575) 393-6338
City or town, state or province, country, and ZIP or foreign postal code HOBBS, NM 88241-2588		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 261,965,489	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4,190	4,190		
	4 Dividends and interest from securities	1,383,136	1,383,136		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	11,766,540			
	b Gross sales price for all assets on line 6a	29,203,721			
	7 Capital gain net income (from Part IV, line 2)		10,174,920		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	2,684,834	2,956,973	4,254		
12 Total. Add lines 1 through 11	15,838,700	14,519,219	4,254		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,086,527	274,640		788,183
	14 Other employee salaries and wages	524,349	78,919		438,619
	15 Pension plans, employee benefits	405,104	92,022		305,140
	16a Legal fees (attach schedule)	5,665	402	0	5,228
	b Accounting fees (attach schedule)	29,984	17,505	0	6,743
	c Other professional fees (attach schedule)	651,768	464,308	0	177,511
	17 Interest	524			
	18 Taxes (attach schedule) (see instructions)	764,183	96,973	0	0
	19 Depreciation (attach schedule) and depletion	63,455	15,864	0	
	20 Occupancy	60,443	12,517		46,846
	21 Travel, conferences, and meetings	163,977	30,550		126,826
	22 Printing and publications	7,742	3,339		4,115
	23 Other expenses (attach schedule)	2,587,288	2,308,130	12,415	226,540
	24 Total operating and administrative expenses. Add lines 13 through 23	6,351,009	3,395,169	12,415	2,125,751
	25 Contributions, gifts, grants paid	12,178,479			12,178,479
26 Total expenses and disbursements. Add lines 24 and 25	18,529,488	3,395,169	12,415	14,304,230	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(2,690,788)				
b Net investment income (if negative, enter -0-)		11,124,050			
c Adjusted net income (if negative, enter -0-)			0		

652

3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	6,639,923	10,640,833	10,640,833
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶	0		
		Less: allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	74,149,661	70,164,287	77,858,099
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment: basis ▶	0		
Liabilities		Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	155,871,705	149,266,670	160,568,494
	14	Land, buildings, and equipment: basis ▶	650,701		
		Less: accumulated depreciation (attach schedule) ▶	194,354	160,301	160,301
	15	Other assets (describe ▶)	15,782,167	12,754,716	12,737,762
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	252,637,810	242,986,807	261,965,489
	17	Accounts payable and accrued expenses	5,032	5,250	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	5,032	5,250	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	252,632,778	242,981,557	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30	Total net assets or fund balances (see instructions)	252,632,778	242,981,557	
	31	Total liabilities and net assets/fund balances (see instructions)	252,637,810	242,986,807	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	252,632,778
2	Enter amount from Part I, line 27a	2	(2,690,788)
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	249,941,990
5	Decreases not included in line 2 (itemize) ▶	5	6,960,433
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	242,981,557

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COOKE & BIELER	PURCHASE		
b	VAUGHAN NELSON	PURCHASE		
c	DIMENSIONAL FUND ADVISORS EM SMALL CAP	PURCHASE		
d	OTHER INVESTMENTS	PURCHASE		
e	(SEE STATEMENT)			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,973,071		6,712,437	2,260,634
b	13,498,217		10,568,199	2,930,018
c	36,946			36,946
d	157,588		156,545	1,043
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a		0	2,260,634
b		0	2,930,018
c		0	36,946
d		0	1,043
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,174,920
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	13,088,102	272,672,530	0.047999
2013	7,469,138	248,628,296	0.030041
2012	11,966,504	227,209,748	0.052667
2011	8,712,141	224,996,871	0.038721
2010	7,774,426	202,004,684	0.038486

2	Total of line 1, column (d)	2	0.207914
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041583
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	262,907,593
5	Multiply line 4 by line 3	5	10,932,486
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	111,240
7	Add lines 5 and 6	7	11,043,726
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	18,352,978

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	111,240
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	111,240
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	111,240
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	449,457	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	449,457	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	338,217	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax 213,217 Refunded	11	125,000	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		✓
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		✓
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AL, AR, AZ, CA, CO, CT, FL, GA, IL, IN, IA, KS, LA, ME, (SEE STATEMENT)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	✓	
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	✓	
Website address ▶ WWW.JFMADDOX.ORG		
14 The books are in care of ▶ KERRI FRIZZELL Telephone no. ▶ (575) 393-6338		
Located at ▶ 220 W BROADWAY STE 200, HOBBS, NM ZIP+4 ▶ 88240		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ ☐		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	✓	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE B AGATHER PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 4	36,316	0	
PAUL CAMPBELL PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 6	43,793	0	
BENJAMIN W MADDOX PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 10	55,543	0	
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENNIS M HOLMBERG PO BOX 2588, HOBBS, NM 88241-2588	VICE PRESIDENT SPECIAL PROJECTS, 40	109,905	30,060	4,146
JENNIFER GRASSHAM PO BOX 2588, HOBBS, NM 88241-2588	VICE PRESIDENT GRANTS, 40	113,750	36,708	7,087
KYLE F SHEPARD PO BOX 2588, HOBBS, NM 88241-2588	ACCOUNTING MANAGER, 40	75,890	23,126	
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
VAUGHAN NELSON INVESTMENT MANAGEMENT LP 600 TRAVIS, STE 6300, HOUSTON, TX 77002-071	INVESTMENT MANAGEMENT	178,372
COOKE & BIELER LP 1700 MARKET STREET, STE 3222, PHILADELPHIA, PA 19103	INVESTMENT MANAGEMENT	122,014
FUND EVALUATION GROUP LLC 201 E FIFTH ST, STE 1600, CINCINNATI, OH 45202	INVESTMENT CONSULTANT	100,530
SMARTER LEARNING GROUP 4011 YOKE DR, HAMPSTEAD, MD 21074	EDUCATION CONSULTANT	86,566
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 MANAGEMENT & ADMINISTRATION OF JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM REFER TO WEBSITE AT WWW.JFMADDOX.ORG	376,818
2 EARLY LITERACY PROJECT SEEKS TO IMPROVE LITERACY OUTCOMES FOR LOW-INCOME K-2ND GRADE STUDENTS. THE PRIMARY FOCUS OF THE PROJECT IS TO STRENGTHEN THE CORE INSTRUCTIONAL (SEE STATEMENT)	101,366
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 CONSTRUCTION OF NEW BOYS & GIRLS CLUB FACILITY IN HOBBS, NM FOR COMMUNITY CHILDREN TO CONTINUE TO HAVE A SAFE AND SECURE PLACE TO GO AFTER SCHOOL AND DURING THE SUMMER	4,014,407
2 INVESTMENT IN NM COMMUNITY DEVELOPMENT VENTURE CAPITAL FUND	12,290
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	4,026,697

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	89,415,412
b	Average of monthly cash balances	1b	5,552,826
c	Fair market value of all other assets (see instructions)	1c	171,943,024
d	Total (add lines 1a, b, and c)	1d	266,911,262
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	266,911,262
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	4,003,669
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	262,907,593
6	Minimum investment return. Enter 5% of line 5	6	13,145,380

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	13,145,380
2a	Tax on investment income for 2015 from Part VI, line 5	2a	111,240
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	350,259
c	Add lines 2a and 2b	2c	461,499
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,683,881
4	Recoveries of amounts treated as qualifying distributions	4	84,314
5	Add lines 3 and 4	5	12,768,195
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,768,195

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,304,230
b	Program-related investments—total from Part IX-B	1b	4,026,697
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	22,051
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,352,978
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	111,241
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,241,738

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				12,768,195
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			6,408,560	
b Total for prior years: 20 <u>11</u> , 20 <u>12</u> , 20 <u>13</u>		0		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	0			
b From 2011	0			
c From 2012	0			
d From 2013	0			
e From 2014				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ <u>18,352,978</u>				
a Applied to 2014, but not more than line 2a			6,408,560	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2015 distributable amount				11,944,418
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				823,777
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

(SEE STATEMENT)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

(SEE STATEMENT)

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

(SEE STATEMENT)

b The form in which applications should be submitted and information and materials they should include:

(SEE STATEMENT)

c Any submission deadlines:

APPLICATIONS MUST BE RECEIVED BY JUNE 30TH PRECEDING APPLICANTS SENIOR YEAR IN HIGH SCHOOL

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

(SEE STATEMENT)

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year (SEE STATEMENT)				
Total			▶ 3a	12,178,479
b Approved for future payment (SEE STATEMENT)				
Total			▶ 3b	6,421,316

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/13/16
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Jody Blazek

Preparer's signature _____

[Signature] CPA

Date

11-3.16

Check ☒ if self-employed

PTIN

P00072674

Firm's name ► BLAZEK & VETTERLING

Firm's EIN ▶	76-0269860
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Firm's address ► 2900 WESLAYAN STE 200 HOUSTON TX 77027-5132

Phone no	(713) 439-5739
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Form 990-PF

Supplemental Information

Return Reference - Identifier	Explanation
- FORM 990-PF, PART VII, SECTION A, LINE 12 STATEMENTS REGARDING ACTIVITIES	DURING THE TAXABLE YEAR ENDING 12/31/2015, THE J F MADDOX FOUNDATION (THE FOUNDATION) TREATED A DISTRIBUTION TO A DONOR ADVISED FUND, OVER WHICH THE FOUNDATION (OR DISQUALIFIED PERSON) HAD ADVISORY PRIVILEGES. AS A QUALIFYING DISTRIBUTION DONOR ADVISED FUNDS ARE EXEMPT UNDER INTERNAL REVENUE CODE (CODE) SECTION 501(C)(3), MUST BE ORGANIZED AND OPERATED EXCLUSIVELY FOR ONE OR MORE OF THE CHARITABLE PURPOSES DESCRIBED IN CODE SECTION 170(C)(2)(B), AND HAVE SOLE DISCRETION OVER THE FUNDS DISTRIBUTED TO THEM. THIS DISTRIBUTION WAS FOR \$11,000 TO UNITED WAY OF CENTRAL NEW MEXICO, WHICH IS A PUBLIC CHARITY AND DISTRIBUTES ALL FUNDS TO LOCAL PUBLIC CHARITIES WITHIN THE YEAR. THE DISTRIBUTION WAS A VERY SMALL PORTION OF THE FOUNDATION'S ANNUAL QUALIFYING DISTRIBUTIONS.

Supplemental Information

Supplemental Information. additional information (see instructions)

Return Reference - Identifier	Explanation
PART IX-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	PROGRAMS USING EVIDENCE-BASED CURRICULA AND INSTRUCTIONAL STRATEGIES TO DRIVE IMPROVED STUDENT OUTCOMES
PART XVI-B - 1 EXPLANATION	INCOME REPORTED ON SCHEDULE K-1 FROM NEW MEXICO COMMUNITY CAPITAL FUND I LP, A PROGRAM-RELATED INVESTMENT OF THE FOUNDATION NMCC PROVIDES OPERATING SUPPORT AND FUNDING FOR EQUITY OR DEBT INVESTMENTS IN SMALL AND MEDIUM-SIZED BUSINESSES LOCATED IN NEW MEXICO IN AN EFFORT TO PROMOTE SOCIAL WELFARE AND ALLEVIATE POVERTY THROUGH JOB CREATION AND ENHANCEMENT OF ENTREPRENEURIAL CAPACITY AND WEALTH FOR LOW TO MODERATE INCOME COMMUNITIES
FORM 990 PF, PART XV, LINE 2 A - PERSON TO WHOM APPLICATIONS SHOULD BE ADDRESSED	ROBERT REID, PO BOX 2588, HOBBS, NM 88241-2588, (575) 393-6338
FORM 990 PF, PART XV, LINE 2 B - FORM AND INFORMATION	GRANT CRITERIA GRANTS ARE MADE TO NON-PROFIT ORGANIZATIONS AND/OR GOVERNMENTAL ENTITIES FOR PROJECTS THAT ARE CONSISTENT WITH THE FOUNDATION'S MISSION STATEMENT PREFERENCE IS GIVEN TO SOUTHEASTERN NM CHARITABLE ORGANIZATIONS, BUT DOES NOT EXCLUSIVELY LIMIT GRANT RECIPIENTS JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM AN INDEPENDENT SCHOLARSHIP SELECTION COMMITTEE SCREENS APPLICATIONS, SELECTS UP TO 15 SEMI-FINALISTS TO INTERVIEW, AND FROM THOSE FIVE FINALISTS ARE SELECTED FINALISTS ARE INTERVIEWED AND ONE IS SELECTED TO RECEIVE THE JACK MADDOX DISTINGUISHED SCHOLARSHIP AWARD WHICH PAYS FOR ALL TUITION, REQUIRED FEES AND TEXTBOOKS, AND ROOM AND BOARD. THE REMAINING FOUR FINALISTS RECEIVE A \$20,000 SCHOLARSHIP FOR FOUR YEARS OF UNDERGRADUATE STUDY ALL SEMI-FINALISTS RECEIVE A NOTEBOOK COMPUTER THE FIVE MADDOX SCHOLARS ARE REIMBURSED EXPENSES TO ATTEND COLLEGE FAIR AND UP TO \$250 FOR COLLEGE APPLICATION FEES THESE EXPENSES DO NOT REDUCE THE SCHOLARSHIP AMOUNTS AWARDED
FORM 990 PF PART XV, LINE 2 D - RESTRICTIONS AND LIMITATIONS	GRANT CRITERIA GRANTS ARE NOT ORDINARILY MADE TO INDIVIDUALS, FOR ONGOING SUPPORT OF AN AGENCY, FOR ENDOWMENT FUNDS, OR TO OTHER PRIVATE FOUNDATIONS REFER TO THE WEBSITE WWW.JFMADDOX.ORG FOR GRANT APPLICATION GUIDELINES AND ADDITIONAL INFORMATION ON THE APPLICATION PROCESS JACK MADDOX DISTINGUISHED SCHOLARSHIP PROGRAM CANDIDATES MUST HAVE BEEN RESIDENTS OF LEA COUNTY, NM FOR AT LEAST TWO CONSECUTIVE YEARS PRIOR TO MAKING APPLICATION FOR THE SCHOLARSHIPS AND MUST CONTINUE TO BE A LEA COUNTY RESIDENT THROUGH GRADUATION FROM HIGH SCHOOL CAMPUSES OR REGISTERED HOME SCHOOLS LOCATED IN HOBBS, LOVINGTON, EUNICE, TATUM, OR JAL, NM CANDIDATES MUST HAVE SUBMITTED A FORMAL APPLICATION IN THE REQUIRED FORMAT BY JUNE 30 CANDIDATES MUST EITHER BE NATURAL BORN OR NATURALIZED U.S. CITIZENS APPLICATIONS ARE ASSESSED WITHOUT REGARD TO RACE, RELIGION, PHYSICAL CONDITION, OR NATIONAL ORIGIN APPLICATION FORMS AND ADDITIONAL INFORMATION IS AVAILABLE ONLINE AT WWW.JFMADDOX.ORG

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) Cooke & Bieler					8,973,071	6,712,437				2,260,634
(2) Vaughan Nelson					13,498,217	10,568,199				2,930,018
(3) Other Investments					157,588	156,545				1,043
(4) Dimensional Fund Advisors EM Small Cap					36,946					36,946
(5) Tweedy Browne Global Value Fund					606,311					606,311
(6) Vanguard					1,243,460					1,243,460
(7) Abrams Capital Partners II LP					437,468					437,468
(8) Baupost Ltd Partnership 1983 C-1					1,950,120					1,950,120
(9) FIA Timber Partners LP					51,815					51,815
(10) FIA Timber Special Partners LP					108,081					108,081
(11) Fir Tree Capital LP					37,874					37,874
(12) Map 2009 LP					(43,112)					(43,112)
(13) Merit Energy E-II LP					11,427					11,427
(14) Merit Energy F-II LP					192					192
(15) Northgate Capital IV LP					396,970					396,970
(16) Riva Capital III LP					99,234					99,234
(17) VCFA Private Equity Partners IV LP					46,439					46,439
(18) Abrams Capital Partners II LP UBI					2,524					2,524
(19) Baupost Ltd Partnership 1983 C-1 UBI					1,581,791					1,581,791
(20) Northgate Capital IV LP UBI					7,305					7,305
Total										11,766,540

Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) INTEREST - OTHER	82	82	
(2) PARTNERSHIP OTHER INCOME	(116,619)	(116,619)	
(3) PARTNERSHIP OTHER INCOME-UBI	(359,816)		
(4) PARTNERSHIP PORTFOLIO INCOME	1,432,051	1,432,051	
(5) PARTNERSHIP PORTFOLIO INCOME-UBI	(1,495)		
(6) PARTNERSHIP INTEREST	731,251	731,251	
(7) PARTNERSHIP INTEREST-UBI	81,138		
(8) PARTNERSHIP EXEMPT INTEREST	7,666		
(9) PARTNERSHIP DIVIDENDS	905,692	905,692	
(10) PARTNERSHIP DIVIDENDS UBI	368		
(11) PROGRAM RELATED INVEST INTEREST	374	374	374
(12) PROGRAM RELATED INVEST OTHER INCOME	3,880	3,880	3,880
(13) OTHER INCOME	262	262	
TOTAL	2,684,834	2,956,973	4,254

Part I, Line 16a

Legal fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) GENERAL LEGAL SERVICES	5,665	402		5,228
TOTAL	5,665	402	0	5,228

Part I, Line 16b

Accounting fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUDIT AND TAX COMPLIANCE SERVICES	29,984	17,505		6,743
TOTAL	29,984	17,505	0	6,743

Part I, Line 16c

Other professional fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) 403(B) RETIREMENT PLAN CONSULTANT	1,750	403		1,313
(2) GRANT RELATED CONSULTING	140,782			140,782
(3) INVESTMENT ADVISOR	20,828	19,174		
(4) INVESTMENT CONSULTANT	100,530	92,543		
(5) INVESTMENT CUSTODIAN	45,441	45,441		
(6) INVESTMENT MANAGEMENT FEES	303,562	303,562		
(7) PROFESSIONAL SERVICES CONSULTANTS	32,346	2,978		29,112
(8) RETREAT CONSULTANT	2,250	207		2,025
(9) SCHOLARSHIP RECIPIENTS COUNSELOR	4,279			4,279
TOTAL	651,768	464,308	0	177,511

Part I, Line 18

Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) FEDERAL EXCISE TAX	235,500			
(2) FEDERAL INCOME TAX	362,686			
(3) PARTNERSHIP PASS-THRU FOREIGN TAXES	115,296	96,973		
(4) STATE UBI TAX	50,701			
TOTAL	764,183	96,973	0	0

Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year
(1) AUTOMOBILES		154,390	99,264	S L	Life Rate	5	30,878
(2) OFFICE EQUIPMENT & FURNITURE		241,852	209,263	S L	Life Rate	10	11,528
(3) OFFICE EQUIP & FURN-ADDITIONS		29,402		S L	Life Rate	3	6,045
(4) LEASEHOLD IMPROVEMENTS		225,057	118,418	S L	Life Rate	15	15,004
Total		650,701	426,945				63,455

Part I, Line 23

Other expenses

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ADVISORY FEES	12,818	1,180		11,536
(2) AUTOMOBILE EXPENSE	18,569	1,155		17,315
(3) DUES	18,592	521		17,127
(4) GRANT ADMINISTRATION EXPENSE	18,094			18,094
(5) GRANTEE WORKSHOPS	7,711			7,711
(6) INSURANCE	9,812	2,258		7,359
(7) LICENSE & FEES	1,508	605		851
(8) MAINTENANCE AGREEMENTS	76,971	12,409		63,491
(9) MISCELLANEOUS	1,293	245		1,027
(10) OFFICE EXPENSE	45,033	9,804		34,383
(11) PENALTIES	206			
(12) POSTAGE	6,212	426		5,749
(13) PROGRAM RELATED INV-PORTFOLIO EXP	12,415	4,254	12,415	
(14) PARTNERSHIP PASS-THRU INTEREST EXP	146,617	104,378		9,882
(15) PARTNERSHIP PASS-THRU OTHER EXP	993,196	985,601		
(16) PARTNERSHIP PASS-THRU PORTFOLIO EXP	1,175,555	1,175,470		
(17) REPAIR & MAINTENANCE	822	189		617
(18) TRAINING	41,864	9,635		31,398
TOTAL	2,587,288	2,308,130	12,415	226,540

Part II, Line 10b (Column a,
Column b & Column c)

Investments—Corporate Stock (continued)

Description	BOY Amount	EOY Amount	Fair Market Value
2014	74,149,661		
AERCAP HOLDING N V SHS		340,898	358,228
ALBANY MOLECULAR RESEARCH INC		110,129	131,506
ALERE INC		231,793	245,290
AMERICAN EQUITY INVESTMENT LIF		114,928	167,008
AMSURG CORP		76,720	110,200
ASPEN INSURANCE HOLDINGS		241,865	293,422
BALL CORP		105,899	174,552
BROADRIDGE FINANCIAL SOLUTIONS		130,026	198,801
BROADSOFT INC		87,792	114,036
CACI INTERNATIONAL INC		258,319	303,854
CAPITAL BANK FINANCIAL CORP		72,936	99,938
CARDINAL HEALTH INC		295,450	437,423
CHARLES SCHWAB		380,460	372,658
CIVITAS SOLUTIONS INC		110,379	170,581
CNO FINANCIAL GROUP INC		123,586	242,443
COMMERCE BANCSHARES INC/MO		448,669	461,006
CROWN HOLDINGS INC		336,922	401,544
DEVON ENERGY CORP		202,963	105,600
DIMENSIONAL FUND ADVISOR-SMALL CAR		5,358,199	4,751,881
DIMENSIONAL FUND ADVISOR-VALUE		5,752,344	4,232,860
DODGE & COX FUNDS		7,961,682	9,309,758
DONALDSON CO INC		422,086	351,658
DUN & BRADSTREET CORP		277,218	275,414
ENDURANCE SPECIALTY HLDGS LTD		281,204	332,108
ENTEGRIS INC		225,623	279,466
FIRST CASH FINANCIAL SERVICES		790,421	595,324
FIRSTMERIT CORP		315,015	332,902
FNF GROUP		299,358	364,382
FORUM ENERGY TECHNOLOGIES INC		223,848	148,274
G&K SERVICES INC		112,108	138,380
GILDAN ACTIVEWEAR INC		386,371	421,753
GRACO INC		295,056	300,532
GRAPHIC PACKAGING HOLDING CO		222,867	316,580
GROUP 1 AUTOMOTIVE INC		126,857	149,508
HASBRO INC		102,666	134,720
HELEN OF TROY LTD		153,763	205,465
HERSHA HOSPITALITY TRUST		213,218	200,323
HILLENBRAND INC		263,263	281,485
HSN INC		233,875	195,079
ICF INTERNATIONAL INC		172,516	194,691
INTEGRA LIFESCIENCES HOLDINGS		128,564	203,340
KAPSTONE PAPER AND PACKAGING C		325,128	256,961
KAR AUCTION SERVICES INC		211,718	378,632
KENNAMETAL INC		354,188	231,168
KNOWLES CORP		301,175	180,755
LABORATORY CORP OF AMERICA HOL		378,983	488,378
LENNOX INTERNATIONAL INC		75,486	121,778
LITTELFUSE INC		52,559	58,856
MEDNAX INC		166,145	265,859
MEN'S WEARHOUSE INC/THE		163,878	50,646
MONEYGRAM INTERNATIONAL INC		350,124	172,745
NOBLE ENERGY INC		237,977	158,064
OMNICOM GROUP INC		327,791	453,960
PARKER HANNIFIN CORP		329,550	317,125
PRA HEALTH SCIENCES INC		91,101	152,786
PROGRESSIVE CORP/THE		239,364	307,506
PROSPERITY BANCSHARES INC		240,032	238,103
QUANEX BUILDING PRODUCTS CORP		322,671	393,231
RELIANCE STEEL & ALUMINUM CO		652,433	597,921
RENAISSANCE RE HOLDINGS LTD		764,191	905,407
SCHWEITZER-MAUDUIT INTL INC		579,550	560,147
SERVICEMASTER GLOBAL HOLDINGS		222,433	363,951
SILGAN HOLDINGS INC		300,038	362,610
STANDEX INTERNATIONAL CORP		62,742	72,756
TCF FINANCIAL CORP		402,384	420,776
TCP CAPITAL CORP		191,967	164,722

Description	BOY Amount	EOY Amount	Fair Market Value
TELEFLEX INC		292,702	472,563
TENNECO INC		303,172	253,653
TETRA TECH INC		327,020	306,516
THERMON GROUP HOLDINGS INC		161,037	126,477
THIRD AVE INTERNATIONAL VALUE FUND		22,514	19,435
THIRD AVE SMALL GAP VALUE FUND		28,159	24,258
THIRD AVE VALUE FUND		24,086	23,038
TORCHMARK CORP		191,798	221,781
TWEEDY BROWNE GLOBAL VALUE		13,560,377	15,604,266
UNION BANKSHARES CORP		248,655	264,389
VANGUARD INSTITUTIONAL INDEX FUND		9,987,780	15,110,714
VERINT SYSTEMS INC		256,545	263,640
VWR CORP		439,630	512,411
WEBSTER FINANCIAL CORP		247,030	348,656
WESTERN UNION CO/THE		136,278	165,668
WINNEBAGO INDUSTRIES INC		327,360	262,680
WORLD FUEL SERVICES CORP		323,939	295,373
BECTON DICKINSON AND CO		268,547	306,639
BOOZ ALLEN HAMILTON HOLDING CO		427,300	478,175
BRINKER INTERNATIONAL INC		148,538	153,440
CALATLANTIC GROUP INC		182,522	185,429
EATON CORP PLC		376,534	317,964
ENGILITY HOLDINGS INC		201,206	229,796
FIRST AMERICAN FINANCIAL CORP		339,508	333,870
FIRST MERCHANTS CORP		182,964	180,482
FRANKLIN ELECTRIC CO INC		176,902	164,207
ISHARES RUSSELL 2000 VALUE E		171,101	163,194
KIRBY CORP		204,298	167,068
LACLEDE GROUP INC/THE		351,369	363,886
LAKELAND FINANCIAL CORP		86,245	92,075
LAREDO PETROLEUM INC		64,017	55,331
LINCOLN ELECTRIC HOLDINGS INC		82,181	79,132
LINEAR TECHNOLOGY CORP		162,705	178,374
MULTI PACKAGING SOLUTIONS INTE		168,472	191,284
NEWPARK RESOURCES INC		60,692	53,856
NORTHWESTERN CORP		360,374	358,050
PRA GROUP INC		310,560	188,367
RINGCENTRAL INC		97,558	130,869
ROCKWELL COLLINS INC		233,696	242,749
SALLY BEAUTY HOLDINGS INC		289,759	319,340
SILICON LABORATORIES INC		208,632	200,227
STATE STREET CORP		435,875	418,068
SUPERIOR ENERGY SERVICES INC		124,171	107,760
SURGERY PARTNERS INC		161,285	184,410
SURGICAL CARE AFFILIATES INC		230,365	248,812
TEAM INC		141,622	123,845
TRANSUNION		267,048	290,863
TRINET GROUP INC		114,201	85,140
VECTREN CORP		379,876	360,570
WESCO INTERNATIONAL INC		245,785	157,685
WHIRLPOOL CORP		148,848	146,870
WOODWARD INC		306,781	333,219
WW GRAINGER INC		243,204	212,719

Part II, Line 13 (Column a,
Column b & Column c)

Investments—Other (continued)

Description	Type	BOY Amount	EOY Amount	Fair Market Value
BAUPOST C-1 PARTNERSHIP		111,085,134	101,967,102	107,036,052
FIA TIMBER PARTNERS LP		1,102,471	1,058,197	1,993,881
FIA TIMBER PARTNERS SPECIAL LP		1,846,122	1,752,110	2,995,321
MERIT ENERGY PARTNERSHIP E-II		1,161,421	1,210,004	1,013,472
MERIT ENERGY PARTNERSHIP F-II		917,044	936,186	831,627
VENTURE CAPITAL FUND OF AMERICA		1,478,715	1,493,168	769,792
MAP 2009 LP		2,323,664	2,144,070	3,432,611
NORTHGATE CAPITAL		3,107,647	2,830,465	4,630,677
ABRAMS CAPITAL PARTNERS II LP		10,598,689	11,126,507	11,102,486
RIVA CAPITAL PARTNERS III LP		3,400,419	4,310,580	4,376,878
FINE OFFSHORE FUND LTD		4,800,000	4,800,000	3,266,233
FIR TREE CAPITAL OPPORTUNITY FUND		4,800,379	4,848,446	4,892,422
PALO ALTO HEALTHCARE OFFSHORE II LTD		1,500,000	1,500,000	3,367,997
JHL CAPITAL GROUP		2,750,000	2,750,000	2,981,721
TYBOURNE LONG OPPORTUNITIES		5,000,000	5,000,000	6,180,087
MAP 2015 LP			1,343,659	1,502,724
RIVA CAPITAL IV LP			196,176	194,513

Part II, Line 14

Buildings, and Equipment (continued)

Description of Investment	BOY Cost or Other Basis	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Amount	FMV Amount
LEASEHOLD IMPROVEMENT	106,639	225,057	133,422	91,635	91,635
EQUIPMENT	32,589	271,254	226,836	44,418	44,418
OTHER	55,126	154,390	130,142	24,248	24,248

Part II, Line 15 (Column a,
Column b & column c)

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
PROGRAM-RELATED INVESTMENT - NMCC	274,439	272,657	255,703
PROGRAM-RELATED LOANS	15,507,728	12,477,390	12,477,390
OTHER RECEIVABLES		4,669	4,669

Part III, Line 5

Decreases

Description	Amount
(1) PROGRAM LOANS FORGIVEN	6,960,433
TOTAL	6,960,433

Part IV

Capital Gains and Losses for Tax on Investment Income (continued)

(a) List and describe the kind(s) of property sold	(b) How acquired	(c) Date acquired	(d) Date sold	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains
TWEEDY BROWNE GLOBAL VALUE FUND	PURCHASE			606,311			606,311			0	606,311
VANGUARD INSTITUTIONAL FUND	PURCHASE			1,243,460			1,243,460			0	1,243,460
ABRAMS CAPITAL PARTNERS II LP	PURCHASE			437,468			437,468			0	437,468
BAUPOST LTD PARTNERSHIP 1983 C-1	PURCHASE			1,950,120			1,950,120			0	1,950,120
FIA TIMBER PARTNERS LP	PURCHASE			51,815			51,815			0	51,815
FIA TIMBER SPECIAL PARTNERS LP	PURCHASE			108,081			108,081			0	108,081
FIR TREE CAPITAL LP	PURCHASE			37,874			37,874			0	37,874
MAP 2009 LP	PURCHASE			(43,112)			(43,112)			0	(43,112)
MERIT ENERGY E-II LP	PURCHASE			11,427			11,427			0	11,427
MERIT ENERGY F-II LP	PURCHASE			192			192			0	192
NORTHGATE CAPITAL IV LP	PURCHASE			396,970			396,970			0	396,970
RIVA CAPITAL III LP	PURCHASE			99,234			99,234			0	99,234
VCFA PRIVATE EQUITY PARTNERS IV LP	PURCHASE			46,439			46,439			0	46,439

Part VII Section A, Line 8 a

States (continued)

Description
MD, MA, MI, MN, MO, NE, NJ, NM, NY, NC, OK, OR, RI, SC, VA, WV, WI

Part VII Section B, Line 5C

Expenditure Responsibility (continued)

Name of Grant	Address	Date	Amount	Purpose	Amount Expended	Amount Diverted	Dates and Reports	Verification Date	Results
NEW MEXICO COMMUNITY CAPITAL FUND (NMCC)	801 UNIVERSITY BLVD SE, SUITE 102 ALBUQUERQUE, NM 87106	12/31/15	12,290	TO PROVIDE OPERATING SUPPORT AND FUNDING FOR EQUITY OR DEBT INVESTMENTS IN SMALL AND MEDIUM-SIZED BUSINESSES LOCATED IN NEW MEXICO IN AN EFFORT TO PROMOTE SOCIAL WELFARE AND ALLEVIATE POVERTY THROUGH JOB CREATION AND ENHANCEMENT OF ENTREPRENEURIAL CAPACITY AND WEALTH FOR LOW TO MODERATE INCOME COMMUNITIES	5,911	0	NMCC SUBMITTED FULL AND COMPLETE 2015 AUDITED FINANCIAL REPORTS AND A REPORT ON 2015 INVESTMENT ACTIVITY AND ACCOMPLISHMENTS ON MARCH 28, 2016		DIVERSIONS - TO THE KNOWLEDGE OF THE FOUNDATION, NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE ACTIVITY FOR WHICH THE PRI WAS ORIGINALLY MADE VERIFICATION - THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM NMCC. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE
NEW MEXICO COMMUNITY CAPITAL (NMCC)	801 UNIVERSITY BLVD SE, SUITE 102, ALBUQUERQUE, NM 87106	12/31/14	12,513	TO PROVIDE OPERATING SUPPORT AND FUNDING FOR EQUITY OR DEBT INVESTMENTS IN SMALL AND MEDIUM-SIZED BUSINESSES LOCATED IN NEW MEXICO IN AN EFFORT TO PROMOTE SOCIAL WELFARE AND ALLEVIATE POVERTY THROUGH JOB CREATION AND ENHANCEMENT OF ENTREPRENEURIAL CAPACITY AND WEALTH FOR LOW TO MODERATE INCOME COMMUNITIES	27,931	0	NMCC SUBMITTED FULL AND COMPLETE 2014 AUDITED FINANCIAL REPORTS AND A REPORT ON 2014 INVESTMENT ACTIVITY AND ACCOMPLISHMENTS ON APRIL 17, 2015		DIVERSIONS - TO THE KNOWLEDGE OF THE FOUNDATION, NO FUNDS HAVE BEEN DIVERTED TO ANY ACTIVITY OTHER THAN THE ACTIVITY FOR WHICH THE PRI WAS ORIGINALLY MADE VERIFICATION - THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS FROM NMCC. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WAS MADE

Part VIII, Line 1

List all officers, directors, trustees, foundation managers and their compensation (continued)

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
CATHERINE M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 10	61,951	0	
THOMAS M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	DIRECTOR, 7	0	0	
ROBERT J REID	PO BOX 2588, HOBBS, NM 88241-2588	EXEC DIRECTOR/SECRETARY, 40	355,993	85,059	3,843
JAMES M MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	PRESIDENT/DIRECTOR, 25	125,000	0	
KERRI L FRIZZELL	PO BOX 2588, HOBBS, NM 88241-2588	TREASURER/CFO, 40	115,731	36,563	
ANN M UTTERBACK	PO BOX 2588, HOBBS, NM 88241-2588	VICE PRESIDENT/DIRECTOR, 15	75,000	0	
DON MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	VICE-PRESIDENT/DIRECTOR EMERITUS, 40	142,200	22,184	
JOHN L MADDOX	PO BOX 2588, HOBBS, NM 88241-2588	VICE-PRESIDENT/DIRECTOR, 15	75,000	0	

Part XV, Line 1a

Information Regarding Foundation Managers (continued)

Name	Title
N/A	

Part XV, Line 1b

Information Regarding Foundation Managers (continued)

Name	Title
N/A	

Part XV, Line 3a

Grants and Contributions Paid During the Year (continued)

Name and Address	Relationship	Foundation status	Purpose	Amount
CHARITABLE ORGANIZATIONS				
ABERG CENTER FOR LITERACY 5100 ROSS AVE DALLAS, TX, 75206	N/A	PC	GENERAL OPERATING SUPPORT	12,500
ACTEC FOUNDATION 3415 S SEPULVEDA BLVD STE 330 LOS ANGELES, CA, 90034-6060	N/A	PC	GENERAL OPERATING SUPPORT	5,000
ALBUQUERQUE ACADEMY 6400 WYOMING BLVD NE ALBUQUERQUE, NM, 87109-3899	N/A	PC	ANNUAL FUND - UNRESTRICTED	12,500
ALBUQUERQUE COMMUNITY FOUNDATION PO BOX 36960 ALBUQUERQUE, NM, 87176-6960	N/A	PC	CONNOR O'LOUGHLIN MANTSCH MEMORIAL FUND	1,000
ALBUQUERQUE SANE COLLABORATIVE PO BOX 37139 ALBUQUERQUE, NM, 87176	N/A	PC	GENERAL OPERATING SUPPORT	200
ALDO LEOPOLD FOUNDATION PO BOX 77 BARABOO, WI, 53913	N/A	PC	GENERAL OPERATING SUPPORT	3,000
ALL FAITHS RECEIVING HOME INC 1709 MOON ST NE ALBUQUERQUE, NM, 87112-9849	N/A	PC	MEMORY OF TRACY SEDBERRY	500
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION INC 1330 SAN PEDRO NE #205 ALBUQUERQUE, NM, 87110	N/A	PC	MEMORY OF J W NEAL	1,000
AMERICAN CANCER SOCIETY INC 250 WILLIAMS ST ATLANTA, GA, 30303	N/A	PC	RELAY FOR LIFE - LOVINGTON NM	400
AMERICAN HEART ASSOCIATION 222 S CHURCH ST STE 303 CHARLOTTE, NC, 28202-3247	N/A	PC	GENERAL OPERATING SUPPORT	3,000
AMERICAN HEART ASSOCIATION - NATIONAL 7272 GREENVILLE AVE DALLAS, TX, 75231	N/A	PC	GENERAL OPERATING SUPPORT	10,000
AMIGOS BRAVOS INC PO BOX 238 TAOS, NM, 87571-0238	N/A	PC	GENERAL OPERATING SUPPORT	4,000
ANIMAL HUMANE ASSOCIATION OF NM INC 615 VIRGINIA ST SE ALBUQUERQUE, NM, 87108	N/A	PC	GENERAL OPERATING SUPPORT	2,500
ARC OF MECKLENBURG COUNTY INC 3900 PARK RD STE C CHARLOTTE, NC, 28209	N/A	PC	OPERATION SANTA CLAUS	500
BARNABAS FOUNDATION INC PO BOX 3200 SPRINGFIELD, MO, 65808	N/A	PC	BARNABAS PREP - CAPITAL COSTS	12,000
BARNABAS FOUNDATION INC PO BOX 3200 SPRINGFIELD, MO, 65808	N/A	PC	CAMP BARNABAS SCHOLARSHIPS - MEMORY OF FRANKIE SMITH	2,000
BAYLOR SCHOOL 171 BAYLOR SCHOOL RD CHATTANOOGA, TN, 37405	N/A	PC	ANNUAL FUND	5,000
BOOKS FOR AFRICA INC 253 E 4TH ST STE 200 ST PAUL, MN, 55101	N/A	PC	GENERAL OPERATING SUPPORT	3,000
BOY SCOUTS OF AMERICA 1222 E FRANKLIN BLVD GASTONIA, NC, 28053	N/A	PC	PIEDMONT COUNCIL ENDOWMENT FUND - MEMORY OF ALBERT G MYERS JR	25,000
BOY SCOUTS OF AMERICA - CONQUISTADOR COUNCIL 2603 N ASPEN ROSWELL, NM, 88201	N/A	PC	FRIENDS OF SCOUTING	7,500
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF	N/A	PC	ADULT BEHIND THE CHILD	7,500

Name and Address	Relationship	Foundation status	Purpose	Amount
HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433				
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	ENDOWMENT FUND	10,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	ENDOWMENT FUND - RECOGNITION OF TRES HICKS AND JAKE ZWAAGSTRA	20,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	FACILITY GRAND OPENING SUPPORT	22,401
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	GARDEN BED PLANTS	5,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	GENERAL OPERATING SUPPORT	11,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	TRANSITIONAL OPERATING SUPPORT	100,000
BOYS CLUB OF HOBBS INC DBA BOYS AND GIRLS CLUB OF HOBBS INC 301 E BROADWAY HOBBS, NM, 88240-8433	N/A	PC	TWO PASSENGER VANS	88,000
BRIDGES PROJECT FOR EDUCATION PO BOX 308 TAOS, NM, 87571-0308	N/A	PC	GENERAL OPERATING SUPPORT	20,000
CARLSBAD ASSOCIATION FOR RETARDED CITIZENS PO DRAWER 1808 CARLSBAD, NM, 88221-1808	N/A	PC	GENERAL OPERATING SUPPORT	4,500
CARLSBAD ASSOCIATION FOR RETARDED CITIZENS PO DRAWER 1808 CARLSBAD, NM, 88221-1808	N/A	PC	HEARING SCREENING EQUIPMENT	8,000
CASA OF LEA COUNTY 501 N LINAM ST HOBBS, NM, 88240	N/A	PC	FAMILY TIME VISITATION CENTER RELOCATION	64,500
CATHEDRAL SHRINE OF THE VIRGIN OF GUADALUPE 2215 ROSS AVE DALLAS, TX, 75201	N/A	PC	INTERIOR RESTORATION	10,000
CENTER FOR CIVIC VALUES 400 GOLD SW STE 680 PO BOX 2184 ALBUQUERQUE, NM, 87103-2184	N/A	PC	GENERAL OPERATING SUPPORT	500
CHILDREN'S DEFENSE FUND 25 E ST NW WASHINGTON, DC, 20001	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CITY HARVEST INC 6 E 32ND ST 5TH FLOOR NEW YORK, NY, 10016	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CITY OF EUNICE PO BOX 1564 EUNICE, NM, 88231-1564	N/A	PC	MARSHALL PARK PLAYGROUND	125,000
CITY OF HOBBS 200 E BROADWAY HOBBS, NM, 88240-8302	N/A	GOV	SITE PREPARATION - JUNGLE GYM SCULPTURE	30,000
CITY OF JAL PO BOX 1386 JAL, NM, 88252-1386	N/A	GOV	JAL LAKE PARK IMPROVEMENTS	54,940
CITY OF LOVINGTON 214 S LOVE	N/A	GOV	SUMMER YOUTH PROGRAM SUPPORT	15,000

Name and Address	Relationship	Foundation status	Purpose	Amount
PO BOX 1268 LOVINGTON, NM, 88260-1268				
COALITION FOR THE HOMELESS INC 129 FULTON ST NEW YORK, NY, 10038	N/A	PC	GENERAL OPERATING SUPPORT	2,000
COMMUNITY PLAYERS OF HOBBS INC PO BOX 2153 HOBBS, NM, 88241-2153	N/A	PC	PLAYHOUSE COMPUTER AND PRINTER	1,968
COMMUNITY PLAYERS OF HOBBS INC PO BOX 2153 HOBBS, NM, 88241-2153	N/A	PC	SUMMER ARTS CAMP	13,841
THE COOPER INSTITUTE 12330 PRESTON RD DALLAS, TX, 75230	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CORE KNOWLEDGE FOUNDATION 801 E HIGH ST CHARLOTTESVILLE, VA, 22902	N/A	PC	HOLIDAY ACTIVITIES	1,000
CORE KNOWLEDGE FOUNDATION 801 E HIGH ST CHARLOTTESVILLE, VA, 22902	N/A	PC	DISTRICT INITIATIVE	10,000
COVENANT VILLAGE INC 1351 ROBINWOOD RD GASTONIA, NC, 28054	N/A	PC	CHRISTMAS EMPLOYEE FUND	500
COVENANT VILLAGE INC 1351 ROBINWOOD RD GASTONIA, NC, 28054	N/A	PC	LEIGH SCHOLARSHIP FUND	1,500
CRADLES TO CRAYONS INC 155 N BEACON ST BRIGHTON, MA, 02153	N/A	PC	GENERAL OPERATING SUPPORT	3,000
DALLAS ARBORETUM AND BOTANICAL SOCIETY INC 8617 GARLAND RD DALLAS, TX, 75218	N/A	PC	FRIENDS OF THE ARBORETUM	1,000
DALLAS MUSEUM OF ART 1717 N HARWOOD DALLAS, TX, 75201-2398	N/A	PC	GENERAL OPERATING SUPPORT	12,500
DALLAS SYMPHONY ASSOCIATION INC 2301 FLORA STE 300 DALLAS, TX, 75201-2413	N/A	PC	GENERAL OPERATING SUPPORT	2,500
DARLINGTON SCHOOL 1014 CAVE SPRING RD ROME, GA, 30161-4700	N/A	PC	GENERAL OPERATING SUPPORT	20,000
DENVER FOUNDATION 55 MADISON ST 8TH FLOOR DENVER, CO, 80206	N/A	PC	GENERAL OPERATING SUPPORT	4,000
DENVER SCHOLARSHIP FOUNDATION 303 E 17TH AVE STE 200 DENVER, CO, 80203	N/A	PC	GENERAL OPERATING SUPPORT	17,500
DENVER URBAN GARDENS 1031 33RD ST #100 DENVER, CO, 80205	N/A	PC	BARN RAISER FUNDRAISER	3,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE 2ND FLOOR NEW YORK, NY, 10001	N/A	PC	GENERAL OPERATING SUPPORT	2,000
EAGLE TRUST FOUNDATION INC 1515 E SANGER ST HOBBS, NM, 88240	N/A	PC	ANTI-BULLYING PROGRAM	10,000
FIELD INSTITUTE OF TAOS PO BOX 486 AROYO SECO, NM, 87514	N/A	PC	GENERAL OPERATING SUPPORT	5,000
FIRST UNITED METHODIST CHURCH 200 E SNYDER HOBBS, NM, 88240	N/A	PC	AFRICA MISSION SUPPORT	4,000
FIRST UNITED METHODIST CHURCH 200 E SNYDER HOBBS, NM, 88240	N/A	PC	CONGO FUND	1,000
FLOBOTS ORG 757 E 20TH AVE STE 350 #435	N/A	PC	BOARD RETREAT	4,000

Name and Address	Relationship	Foundation status	Purpose	Amount
DENVER, CO, 80205				
FLOBOTS ORG 757 E 20TH AVE STE 350 #435 DENVER, CO, 80205	N/A	PC	GENERAL OPERATING SUPPORT	15,000
FLOBOTS ORG 757 E 20TH AVE STE 350 #435 DENVER, CO, 80205	N/A	PC	REAL ROCK STAR AWARDS	4,500
FOCUSED ULTRASOUND SURGERY FOUNDATION 1230 CEDARS COURT STE F CHARLOTTESVILLE, VA, 22903	N/A	PC	GENERAL OPERATING SUPPORT	10,000
FOUNDATION FOR AIDS RESEARCH 120 WALL ST 13TH FLOOR NEW YORK, NY, 10005	N/A	PC	GENERAL OPERATING SUPPORT	3,000
FRIENDS OF THE HOBBS PUBLIC LIBRARY PO BOX 5041 HOBBS, NM, 88241	N/A	PC	GENERAL OPERATING SUPPORT	1,500
FRIENDS OF THE HOBBS PUBLIC LIBRARY PO BOX 5041 HOBBS, NM, 88241	N/A	PC	LIBRARY ART WORK	1,000
FRIENDSHIP TRAYS 2401A DISTRIBUTION ST CHARLOTTE, NC, 28203-5025	N/A	PC	GENERAL OPERATING SUPPORT	3,000
GEORGIA O'KEEFFE MUSEUM 217 JOHNSON ST SANTA FE, NM, 87501	N/A	PC	GENERAL OPERATING SUPPORT	40,000
GIDEONS INTERNATIONAL INC C/O 1900 N FOWLER HOBBS, NM, 88240	N/A	PC	GENERAL OPERATING SUPPORT	2,500
GREATER ARTESIA FOUNDATION PO BOX 1344 ARTESIA, NM, 88211	N/A	PC	ARTESIA PUBLIC LIBRARY - GLASS DOORS	10,000
GUIDANCE CENTER OF LEA COUNTY INC 920 W BROADWAY HOBBS, NM, 88240	N/A	PC	AUTISM CLINIC EQUIPMENT	24,652
GUIDANCE CENTER OF LEA COUNTY INC 920 W BROADWAY HOBBS, NM, 88240	N/A	PC	CONCERT TICKET DISTRIBUTION SUPPORT	15,361
HABITAT FOR HUMANITY OF HOBBS PO BOX 5833 HOBBS, NM, 88241-5833	N/A	PC	GENERAL OPERATING SUPPORT	7,500
HABITAT FOR HUMANITY OF HOBBS PO BOX 5833 HOBBS, NM, 88241-5833	N/A	PC	HOME CONSTRUCTION	120,000
HABITAT FOR HUMANITY OF HOBBS PO BOX 5833 HOBBS, NM, 88241-5833	N/A	PC	OPERATING EXPENSES	76,461
HABITAT FOR HUMANITY OF HOBBS PO BOX 5833 HOBBS, NM, 88241-5833	N/A	PC	RE-STORE DUE DILIGENCETOURS	3,378
HARVARD UNIVERSITY SOLDIERS FIELD BOSTON, MA, 02163	N/A	PC	GRADUATE SCHOOL OF BUSINESS - BUSINESS SCHOOL FUND	2,500
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL, MA, 01830-5877	N/A	GOV	HAVERHILL ALTERNATIVE SCHOOL - 5K ROAD RACE	2,000
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL, MA, 01830-5877	N/A	GOV	HAVERHILL ALTERNATIVE SCHOOL - STUDENT ACTIVITIES FUND	10,000
HAVERHILL PUBLIC SCHOOLS 4 SUMMER ST HAVERHILL, MA, 01830-5877	N/A	GOV	NURSING & SCHOOL HEALTH SERVICES	2,500
HEARTS DESIRE PO BOX 121 LOVINGTON, NM, 88260	N/A	PC	FURNITURE STORE RENOVATIONS	11,400
HOBBS HISPANO CHAMBER OF COMMERCE FDN 113 N SHIPP	N/A	PC	FIESTAS DE SEPTIEMBRE	89,400

Name and Address	Relationship	Foundation status	Purpose	Amount
HOBBS, NM, 88240				
HOBBS HISPANO CHAMBER OF COMMERCE FDN 113 N SHIPP HOBBS, NM, 88240	N/A	PC	MARIACHI CHRISTMAS	20,935
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS, NM, 88241-2372	N/A	PC	DRESS A LIVE DOLL	10,000
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS, NM, 88241-2372	N/A	PC	SAW YOU AT THE POLE	1,500
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	GOV	CCSS IMPLEMENTATION	199,017
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	GOV	HARVARD UNIVERSITY STRATEGIC DATA PROJECT	115,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	GOV	HOBBS HIGH SCHOOL BAND DEPT	1,500
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	GOV	SCIENCE. IT'S A GIRL THING - 2013-2015	41,404
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	GOV	SPRINGBOARD - AP PROGRAM	64,351
HOLLINS UNIVERSITY PO BOX 9627 ROANOKE, VA, 24020	N/A	PC	FRENCH DEPARTMENT	5,000
HOLLINS UNIVERSITY PO BOX 9627 ROANOKE, VA, 24020	N/A	PC	HOLLINS FUND	25,000
HOLY ANGELS INC 6600 W WILKINSON BLVD BELMONT, NC, 28012	N/A	PC	OPERATION SANTA EVENT - MEMORY OF FRANKIE SMITH	500
JUNIOR SERVICE LEAGUE OF HOBBS INC PO BOX 723 HOBBS, NM, 88241-0723	N/A	PC	GENERAL OPERATING SUPPORT	2,500
JUNIOR SERVICE LEAGUE OF HOBBS INC PO BOX 723 HOBBS, NM, 88241-0723	N/A	PC	SUPERSTAR SHOE PROGRAM	10,500
JUST SAY YES - YOUTH EQUIPPED TO SUCCEED PO BOX 6770863 DALLAS, TX, 75367-0863	N/A	PC	GENERAL OPERATING SUPPORT	1,000
JUVENILE DIABETES RESEARCH FOUNDATION 120 WALL ST 19TH FLOOR NEW YORK, NY, 10005	N/A	PC	GREATER WESTERN CAROLINAS CHAPTER - HANNAH'S HEROES	1,500
LAHEY HEALTH BEHAVIORAL SERVICES 199 ROSEWOOD DR DANVERS, MA, 01923	N/A	PC	HAVERHILL EMERGENCY PSYCHIATRIC ASSESSMENTS & SERVICES	10,000
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	ATTENDANCE TRACKING TECHNOLOGY SYSTEM	2,450
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	BLACK HISTORY MONTH	10,000
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	DOWNTOWN SOUNDS	58,303
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	EXECUTIVE DIRECTOR SUPPORT	31,327

Name and Address	Relationship	Foundation status	Purpose	Amount
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	SUMMER ART CAMPS	8,500
LEA COUNTY COMMISSION FOR THE ARTS INC PO BOX 1974 HOBBS, NM, 88241-1974	N/A	PC	TEXAS TECH SCHOOL OF ART EXHIBIT RECEPTION - ADVERTISING	6,100
LEA COUNTY COMMUNITY IMPROVEMENT CORP 214 S LOVE PO BOX 1268 LOVINGTON, NM, 88260-1268	N/A	PC	LEA COUNTY CENSUS UPDATE	26,250
LEA COUNTY MUSEUM INC 103 S LOVE LOVINGTON, NM, 88260	N/A	PC	GENERAL OPERATING SUPPORT	2,600
LEA COUNTY SWIMMING AND DIVING 1100 E ROSE LN HOBBS, NM, 88240	N/A	PC	GENERAL OPERATING SUPPORT	2,000
LEADERS INDUSTRIES INC 115 W DUNNAM HOBBS, NM, 88240	N/A	PC	2016 FORD TRANSIT 150 MOBILITY VAN	58,832
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE, NM, 87176-5696	N/A	PC	CORE GROUP DINNER EVENT SUPPORT	2,500
LEADERSHIP NEW MEXICO PO BOX 35696 ALBUQUERQUE, NM, 87176-5696	N/A	PC	STATEWIDE LEADERSHIP DEVELOPMENT ACTIVITIES	15,000
LOVINGTON FOOD COALITION PO BOX 715 LOVINGTON, NM, 88260	N/A	PC	FREEZER	21,000
LOVINGTON MAINSTREET CORPORATION PO BOX 1418 LOVINGTON, NM, 88260	N/A	PC	LIVE ON LOVE STREET	49,657
MAKE-A-WISH FOUNDATION OF NEW MEXICO 144 LOUISIANA BLVD NE ALBUQUERQUE, NM, 87108	N/A	PC	GENERAL OPERATING SUPPORT	5,000
MANDY'S SPECIAL FARM PO BOX 9346 ALBUQUERQUE, NM, 87119	N/A	PC	GENERAL OPERATING SUPPORT	250
MANNA OUTREACH INC 321 S SHIPP HOBBS, NM, 88240	N/A	PC	GENERAL OPERATING SUPPORT	3,000
MCCALLIE SCHOOL INC 500 DODDS AVE CHATTANOOGA, TN, 37404	N/A	PC	ANNUAL SUSTAINING FUND	5,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEW YORK CITY, NY, 10028	N/A	PC	GENERAL OPERATING SUPPORT	5,000
THE MEXICO INSTITUTE 800 W CAMPBELL RD JO31 RICHARDSON, TX, 75080	N/A	PC	GENERAL OPERATING SUPPORT	2,000
MOUNTAIN STATES LEGAL FOUNDATION 2596 S LEWIS WAY LAKEWOOD, CO, 80227-3408	N/A	PC	GENERAL OPERATING SUPPORT	2,000
MUSEUM OF CONTEMPORARY ART DENVER 1485 DELGANY DENVER, CO, 80202	N/A	PC	MARK MOTHERSBAUGH EXHIBIT	10,000
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	BUILDING PURCHASE	30,000
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	CONSULTANT SUPPORT	50,000
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	FRESHMEN CAMPS	93,345
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	GENERAL OPERATING SUPPORT	2,100
MYPOWER INC	N/A	PC	SUMMER CAMPS & OPERATING	217,657

Name and Address	Relationship	Foundation status	Purpose	Amount
PO BOX 1756 HOBBS, NM, 88241			EXPENSES	
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	TEXAS CAMPAIGN TO PREVENT TEEN PREGNANCY ANNUAL SYMPOSIUM SUPPORT	2,500
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241	N/A	PC	VEHICLE PURCHASE	24,850
NASHER SCULPTURE CENTER 2001 FLORA ST DALLAS, TX, 75201	N/A	PC	GENERAL OPERATING SUPPORT	2,500
NATIONAL COWGIRL MUSEUM AND HALL OF FAME 111 W FOURTH STE 300 FORT WORTH, TX, 76102	N/A	PC	GENERAL OPERATING SUPPORT	1,000
NATIONAL JUDICIAL COLLEGE UNIVERSITY OF NEVADA JUDICIAL COLLEGE BLDG RENO, NV, 89557	N/A	PC	ENHANCING JUDICIAL BENCH SKILLS SCHOLARSHIPS - SANTA FE	15,000
NEPAL ORPHANS HOME PO BOX 1254 DAVIDSON, NC, 28036	N/A	PC	GENERAL OPERATING SUPPORT	4,000
NEW MEXICO ASSOCIATION OF GRANTMAKERS PO BOX 9280 SANTA FE, NM, 87504-9280	N/A	PC	ANNUAL SUMMIT SUUPORT	5,000
NEW MEXICO BIOPARK SOCIETY 903 TENTH ST SW ALBUQUERQUE, NM, 87102	N/A	PC	GENERAL OPERATING SUPPORT	1,000
NEW MEXICO JUNIOR COLLEGE 5317 LOVINGTON HWY HOBBS, NM, 88240	N/A	GOV	WESTERN HERITAGE MUSEUM IPAD PILOT PROJECT	5,000
NEW MEXICO JUNIOR COLLEGE 5317 LOVINGTON HWY HOBBS, NM, 88240	N/A	GOV	WESTERN HERITAGE MUSEUM LINAM COLLECTION - MEMORY OF FAYE LINAM KLEIN	2,500
NEW MEXICO JUNIOR COLLEGE 5317 LOVINGTON HWY HOBBS, NM, 88240	N/A	GOV	WESTERN HERITAGE MUSEUM LIVING HEIRLOOM GARDEN & EDUCATIONAL PROGRAM	14,650
NEW MEXICO JUNIOR COLLEGE 5317 LOVINGTON HWY HOBBS, NM, 88240	N/A	GOV	WESTERN HERITAGE MUSEUM ORAL HISTORY EQUIPMENT	5,100
NEW MEXICO JUNIOR COLLEGE 5317 LOVINGTON HWY HOBBS, NM, 88240	N/A	GOV	WESTERN HERITAGE MUSEUM TRAVELING EXHIBITS	12,133
NEW MEXICO STATE UNIVERSITY FOUNDATION PO BOX 3590 LAS CRUCES, NM, 88003-3590	N/A	PC	FARM SAFETY DAY	1,500
NEW YORK ROAD RUNNERS INC 845 THIRD AVE 11TH FLOOR NEW YORK, NY, 10022	N/A	PC	TEAM FOR KIDS	1,000
NONVIOLENCE WORKS INC PO BOX 2238 TAOS, NM, 87571	N/A	PC	GENERAL OPERATING SUPPORT	20,000
NORTH CAROLINA PERFORMING ARTS CENTER DEVELOPMENT DEPARTMENT 130 N TRYON ST CHARLOTTE, NC, 28202	N/A	PC	CDF FREEDOM SCHOOL STUDENT TRANSPORTATION TO "ANNIE"	3,900
NORTH CAROLINA PERFORMING ARTS CENTER DEVELOPMENT DEPARTMENT 130 N TRYON ST CHARLOTTE, NC, 28202	N/A	PC	GENERAL OPERATING SUPPORT	3,000
NORTH TEXAS FOOD BANK COCKRELL HILL MAIN CAMPUS 4500 S COCKRELL HILL RD DALLAS, TX, 75236	N/A	PC	FOOD 4 KIDS BACKPACK PROGRAM	5,000
NRA WHITTINGTON CENTER 1234 NELSON RD RATON, NM, 87740	N/A	PC	ADVENTURE CAMP SCHOLARSHIPS	5,000
OKLAHOMA STATE UNIVERSITY FOUNDATION 400 S MONROE STILLWATER, OK, 74074	N/A	PC	PHD BUSINESS PROGRAM FOR EXECUTIVES - RAMESH SHARDA & CRAIG WALLACE SCHOLARSHIP FUND	20,000
ONE LOVE WORLDWIDE	N/A	PC	GENERAL OPERATING SUPPORT	10,500

Name and Address	Relationship	Foundation status	Purpose	Amount
1223 EL CAMINITO HOBBS, NM, 88240				
ONESIGHT 4000 LUXOTTICA PL MASON, OH, 45050-8114	N/A	PC	GENERAL OPERATING SUPPORT	5,000
OPTION INC PO BOX 2213 HOBBS, NM, 88241	N/A	PC	GENERAL OPERATING SUPPORT	500
OPTION INC PO BOX 2213 HOBBS, NM, 88241	N/A	PC	HOLIDAY PROGRAMS	500
PALMER DRUG ABUSE PROGRAM OF LEA COUNTY PO BOX 5185 HOBBS, NM, 88241	N/A	PC	GENERAL OPERATING SUPPORT	7,000
PARKLAND FOUNDATION 2777 N STEMMONS FWY STE 1700 DALLAS, TX, 75207	N/A	PC	I STAND FOR PARKLAND CAPITAL CAMPAIGN - HONOR OF THE GIANTS OF INTERNAL MEDICINE PROGRAM	10,000
PARKRIDGE PREGNANCY CENTER 5203 79TH ST STE B LUBBOCK, TX, 79424	N/A	PC	SUPPORT IN HONOR OF THE CLAUSSEN FAMILY	10,000
PAWS AND STRIPES PO BOX 46253 RIO RANCHO, NM, 87124	N/A	PC	GENERAL OPERATING SUPPORT	750
PERFORMING ARTS FORT WORTH INC 330 E 4TH ST STE 300 FORT WORTH, TX, 76102	N/A	PC	GENERAL OPERATING SUPPORT	25,000
PFEIFFER UNIVERSITY PO BOX 960 MISHENHEIMER, NC, 28109	N/A	PC	GENERAL OPERATING SUPPORT	5,000
PHILANTHROPY SOUTHWEST 624 N GOOD-LATIMER EXPY STE 100 DALLAS, TX, 75204	N/A	PC	EARLY CHILDHOOD FUNDERS GROUP SUPPORT	500
POZOS ART PROJECT INC 2408 PARK ST UNIT A HOUSTON, TX, 77019	N/A	PC	GENERAL OPERATING SUPPORT	1,000
PUBLIC BROADCASTING OF COLORADO INC 7409 S ALTON CT CENTENNIAL, CO, 80112	N/A	PC	GENERAL OPERATING SUPPORT	2,000
RICE UNIVERSITY PO BOX 2593 HOUSTON, TX, 74659-2593	N/A	PC	CRISTINA LYNCH LATIN AMERICA STUDY ABROAD SCHOLARSHIP FUND	10,000
ROADRUNNER FOOD BANK 5840 OFFICE BOULEVARD NE ALBUQUERQUE, NM, 87109-5819	N/A	PC	SUPPORT IN HONOR OF BETTYE PRESSLEY	100
ROADRUNNER FOOD BANK 5840 OFFICE BOULEVARD NE ALBUQUERQUE, NM, 87109-5819	N/A	PC	ISAIAH'S SOUP KITCHEN SUMMER FOOD	6,000
RUIDOSO COMMUNITY UNITED METHODIST CHURCH 220 JUNCTION RD RUIDOSO, NM, 88345	N/A	PC	BUILDING FUND	1,000
RYAN ANTHONY FOUNDATION 1515 N TOWN E BLVD STE 138- 449 MESQUITE, TX, 75150	N/A	PC	GENERAL OPERATING SUPPORT	15,000
SACRAMENTO METHODIST ASSEMBLY PO BOX 8 SACRAMENTO, NM, 88347-0008	N/A	PC	GENERAL OPERATING SUPPORT	25,000
SACRAMENTO METHODIST ASSEMBLY PO BOX 8 SACRAMENTO, NM, 88347-0008	N/A	PC	YATES RUSTIC PARCEL PROJECT	1,500
SACRAMENTO MOUNTAINS HISTORICAL SOCIETY PO BOX 435 CLOUDCROFT, NM, 88317-0435	N/A	PC	CLOUDCROFT PIONEER VILLAGE RENOVATION - HONOR OF JUDGE JACK BAILEY	5,000
SAHQ BACKERS 1409 CALIFORNIA ST NE ALBUQUERQUE, NM, 87110	N/A	PC	GENERAL OPERATING SUPPORT	2,000
SAINT JAMES PARISH	N/A	PC	LIV MURPHY OPEN HAND FOOD	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
6 COTTAGE ST HAVERHILL, MA, 01830			PANTRY	
SAINT JOHN'S EPISCOPAL CATHEDRAL 1350 WASHINGTON ST DENVER, CO, 80203	N/A	PC	GENERAL OPERATING SUPPORT	2,000
SAINT JUDE CHILDREN'S RESEARCH HOSPITAL 501 SAINT JUDE PLACE MEMPHIS, TN, 38105-1905	N/A	PC	GENERAL OPERATING SUPPORT	5,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	ANNUAL FUND	10,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	GRADUATE EDUCATION PROGRAM	5,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	INTERNSHIP	1,500
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	MATH & SCIENCE EQUIPMENT	1,500
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	MCHUGH SISTERS FLATS PORCH - HONOR OF VICKI SHEPPARD	1,500
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	SUSAN LEIGH MADDOX SCIENCE & MATH EXCELLENCE FUND	17,000
SALEM ACADEMY AND COLLEGE 601 S CHURCH ST WINSTON-SALEM, NC, 27101	N/A	PC	WOMEN OF PURPOSE CAMPAIGN	10,000
SALVATION ARMY PO BOX 27690 ALBUQUERQUE, NM, 87125	N/A	PC	MEMORY OF BILL MCLAIN	200
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	BULK FOOD PURCHASE	2,556
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	EMERGENCY FOOD PURCHASE	31,299
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	GENERAL OPERATING SUPPORT	500
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	SECURITY LIGHTING	3,269
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	FOOD BANK ROOF REPLACEMENT - FORKLIFT - THRIFT STORE IMPROVEMENTS	136,232
SANDIA PRESBYTERIAN CHURCH 10704 PASEO DEL NORTE NE ALBUQUERQUE, NM, 87122	N/A	PC	CAPITAL CAMPAIGN	2,500
SANDIA PRESBYTERIAN CHURCH 10704 PASEO DEL NORTE NE ALBUQUERQUE, NM, 87122	N/A	PC	GENERAL OPERATING SUPPORT	6,763
SAVE THE CHILDREN U S 501 KINGS HWY E STE 400 FAIRFIELD, CT, 06825	N/A	PC	AFRICAN CHILDREN HUNGER RELIEF FUND	5,000
SECOND HARVEST 116 S MICHIGAN AVE STE 4 CHICAGO, IL, 60603	N/A	PC	GENERAL OPERATING SUPPORT	3,000
SHARE OUR STRENGTH 1030 15TH ST NW STE 1100 W WASHINGTON, DC, 20005	N/A	PC	NO KID HUNGRY - NEW YORK CITY	5,000
SHELTER MINISTRIES OF DALLAS PO BOX 151085 DALLAS, TX, 75315	N/A	PC	AUSTIN STREET SHELTER	5,000
SOCIAL VENTURE PARTNERS DENVER 55 MADISON ST 8TH FLOOR DENVER, CO, 80206	N/A	PC	GENERAL OPERATING SUPPORT	8,500

Name and Address	Relationship	Foundation status	Purpose	Amount
SONLIGHT ADVENTURES INC PO BOX 536 PAGOSA SPRINGS, CO, 81147	N/A	PC	SONLIGHT CHRISTIAN CAMP ENDOWMENT FUND	2,000
SOUTHEAST NEW MEXICO CYCLING 613 E BAJA HOBBS, NM, 88240-3417	N/A	PC	GENERAL OPERATING SUPPORT	11,500
SOUTHEAST NEW MEXICO WILDLIFE INC 1103 N COCHRAN ST HOBBS, NM, 88240	N/A	PC	GENERAL OPERATING SUPPORT	1,000
SOUTHERN METHODIST UNIVERSITY PO BOX 402 DALLAS, TX, 75275	N/A	PC	MEADOWS SCHOOL OF THE ARTS - MEADOWS MUSEUM	11,000
SOUTHWEST SYMPHONY PO BOX 101 HOBBS, NM, 88241-0101	N/A	PC	CONCERT SEASON	130,775
SOUTHWEST TEXAS PRISON MINISTRY & FAMILY OUTREACH INC PO BOX 683 IRAAN, TX, 79744	N/A	PC	GENERAL OPERATING SUPPORT	5,000
SPECIAL OLYMPICS NEW MEXICO 6600 PALOMAS NE STE 207 ALBUQUERQUE, NM, 87109	N/A	PC	RIO GRANDE HALF MARATHON	1,000
STANFORD UNIVERSITY 301 ENCINA HALL STANFORD, CA, 94305	N/A	PC	GRADUATE SCHOOL OF BUSINESS	2,500
SUSAN G KOMEN BREAST CANCER FOUNDATION 505 E BLVD STE 101 CHARLOTTE, NC, 28203	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TAOS COMMUNITY FOUNDATION 229A CAMINO DE LA PLACITA PO BOX 1925 TAOS, NM, 87571	N/A	PC	COMMUNITY SURVEY SUPPORT	5,000
TAOS COMMUNITY FOUNDATION 229A CAMINO DE LA PLACITA PO BOX 1925 TAOS, NM, 87571	N/A	PC	GENERAL OPERATING SUPPORT	15,000
TAOS COMMUNITY FOUNDATION 229A CAMINO DE LA PLACITA PO BOX 1925 TAOS, NM, 87571	N/A	PC	WOMEN IN PHILANTHROPY FUND	5,000
TAOS LAND TRUST PO BOX 376 TAOS, NM, 87571	N/A	PC	TRAIL COALITION	3,000
TAOS SPORTS ASSOCIATES INC PO BOX 3011 TAOS, NM, 87571	N/A	PC	GENERAL OPERATING SUPPORT	5,000
TEAM HAVERHILL INC PO BOX 5034 HAVERHILL, MA, 01835	N/A	PC	GENERAL OPERATING SUPPORT	10,000
TEAM HAVERHILL INC PO BOX 5034 HAVERHILL, MA, 01835	N/A	PC	RIVER RUCKUS	2,500
TEXAS TECH FOUNDATION INC PO BOX 41081 LUBBOCK, TX, 79409-1081	N/A	PC	GENERAL OPERATING SUPPORT	25,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK, TX, 79409-4009	N/A	GOV	MADDOX ENGINEERING RESEARCH CENTER RENOVATION	7,500,000
TEXAS TECH UNIVERSITY PO BOX 4009 LUBBOCK, TX, 79409-4009	N/A	GOV	SUMMER INSTITUTE PROGRAM - LEA COUNTY HIGH SCHOOL STUDENTS	120,500
TEXAS YOUTH TRAPSHOOTERS ASSOCIATION 800 BALTIMORE HEREFORD, TX, 79045	N/A	PC	TTA SCHOLARSHIP FUND	1,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA, 94129	N/A	PC	CAMPAIGN FOR GRADE LEVEL READING	250,000
TRINITY EPISCOPAL CHURCH 26 WHITE ST HAVERHILL, MA, 01830	N/A	PC	RECTOR'S DISCRETIONARY FUND	10,000

Name and Address	Relationship	Foundation status	Purpose	Amount
TRI-STATE SHOOTING SPORTS FOUNDATION PO BOX 30064 AMARILLO, TX, 79101-2442	N/A	PC	GENERAL OPERATING SUPPORT	1,000
TUFTS MEDICAL CENTER PO BOX 334 800 WASHINGTON ST BOSTON, MA, 02111	N/A	PC	DR PERRIN'S RESEARCH SUPPORT - DEVELOPMENTAL BEHAVIORAL PEDIATRICS	15,000
UNITED FOR CHANGE CENTER FOR INTERNATIONAL DEVELOPMENT AND GLOBAL CITIZENSHIP 2480 TIMES BLVD STE 204-B HOUSTON, TX, 77005	N/A	PC	GENERAL OPERATING SUPPORT	23,250
UNITED WAY OF CENTRAL NM 302 EIGHTH ST NW ALBUQUERQUE, NM, 87102	N/A	PC	ALEXIS DE TOCQUEVILLE SOCIETY	11,000
UNITED WAY OF LEA COUNTY INC PO BOX 1834 HOBBS, NM, 88241-1834	N/A	PC	CAMPAIGN 2014-2016	211,808
UNIVERSALIST UNITARIAN CHURCH 16 ASHLAND ST HAVERHILL, MA, 01830	N/A	PC	COMMUNITY MEALS	2,500
UNIVERSITY OF NEW MEXICO FOUNDATION INC TWO WOODWARD CENTER 700 LOMAS BLVD NE STE 108 ALBUQUERQUE, NM, 87131	N/A	PC	BASEBALL PROGRAM	15,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL PO BOX 309 CHAPEL HILL, NC, 27514-0309	N/A	PC	ERIC MONTROSS BASKETBALL CAMP SUPPORT	5,000
UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER AT DALLAS 5323 HARRY HINES BLVD DALLAS, TX, 75390-9009	N/A	PC	CARDIOLOGY RESEARCH	2,000
UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER AT DALLAS 5323 HARRY HINES BLVD DALLAS, TX, 75390-9009	N/A	PC	PI DR RICHARD DEWEY - PARKINSON'S INOSINE TRIAL	5,000
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS, NM, 88240-9120	N/A	PC	COMMUNITY PRAYER BREAKFAST	500
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS, NM, 88240-9120	N/A	PC	JACK MADDOX DISTINGUISHED LECTURE SERIES	218,217
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS, NM, 88240-9120	N/A	PC	JACK MADDOX DISTINGUISHED LECTURE SERIES - ADVERTISING	4,001
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS, NM, 88240-9120	N/A	PC	MORAN SOCCER FIELD PROJECT	10,000
UNIVERSITY OF THE SOUTHWEST 6610 N LOVINGTON HWY HOBBS, NM, 88240-9120	N/A	PC	PRESIDENTIAL SEARCH ASSESSMENT SUPPORT	20,871
UNIVERSITY OF VIRGINIA 1827 UNIVERSITY AVE CHARLOTTESVILLE, VA, 22903	N/A	PC	CHILD DEVELOPMENT AND REHABILITATION CENTER - MEMORY OF MARY POPE (POLLY) HIRSCH	2,000
URBAN VILLAGE MONTESSORI INC 89 LINCOLNSHIRE DR HAVERHILL, MA, 01835	N/A	PC	GENERAL OPERATING SUPPORT	7,500
VIETNAM HEALTH IMPROVEMENT PROJECT PO BOX 181182 DENVER, CO, 80218-8824	N/A	PC	GENERAL OPERATING SUPPORT	15,000
WAKE FOREST UNIVERSITY BOX 7206 REYNOLDS STATION WINSTON-SALEM, NC, 27109-7206	N/A	PC	LAW FUND	3,000

Name and Address	Relationship	Foundation status	Purpose	Amount
WAKE FOREST UNIVERSITY BOX 7206 REYNOLDS STATION WINSTON-SALEM, NC, 27109-7206	N/A	PC	SCHOOL OF LAW SCHOLARSHIP FUND	13,000
WBUR PUBLIC RADIO 890 COMMONWEALTH AVE THIRD FLOOR BOSTON, MA, 00221-5	N/A	PC	WBUR PUBLIC RADIO	2,000
WE DON'T WASTE 3560 WALNUT ST UNIT B DENVER, CO, 80205	N/A	PC	GENERAL OPERATING SUPPORT	4,000
WESTERN ENVIRONMENTAL LAW CENTER 1216 LINCOLN ST EUGENE, OR, 97401	N/A	PC	GENERAL OPERATING SUPPORT	10,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST ST BOSTON, MA, 02135	N/A	PC	WCRB PUBLIC RADIO	2,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST ST BOSTON, MA, 02135	N/A	PC	WGBH PUBLIC TV	2,000
WHOLLY RAGS RANCHOS DE TAOS PO BOX 1051 TAOS, NM, 87557-1051	N/A	PC	GENERAL OPERATING SUPPORT	5,000
WOMEN'S ECONOMIC SELF-SUFFICIENCY TEAM 414 SILVER SW ALBUQUERQUE, NM, 87102	N/A	PC	GENERAL OPERATING SUPPORT	22,987
YMCA OF THE NORTH SHORE INC 81 WINTER ST HAVERHILL, MA, 01830	N/A	PC	HAVERHILL TRAVEL BASKETBALL PROGRAM	2,000
YOUNG LIFE PO BOX 520 COLORADO SPRINGS, CO, 80901	N/A	PC	FRISCO AREA YOUNG LIFE	500
YOUNG MEN'S CHRISTIAN ASSOCIATION - METROPOLITAN DALLAS 4621 ROSS AVE DALLAS, TX, 75204	N/A	PC	COMMUNITY SERVICES	1,000
TOTAL GRANTS \$11,857,691				
SCHOLARSHIPS				
ABBY MEDLIN 234 MEDLIN RD TATUM, NM, 88267	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
BRADY SPEARS 1317 W PAIGE DR HOBBS, NM, 88240	NONE	I	2014 MADDOX SCHOLAR	2,949
BREANNA ELLISON 7228 S WINKER RD HOBBS, NM, 88240	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
CADEN BAILEY 1017 W HARRISON LOVINGTON, NM, 88260	NONE	I	2015 DISTINGUISHED SCHOLAR	60
CLAIRE ROTUNNO 2724 MORNING SUN PLACE LOVINGTON, NM, 88260	NONE	I	2013 MADDOX SCHOLAR	5,000
CRYSTIAN MASSENGILL 1113 W LAUGHLIN HOBBS, NM, 88240	NONE	I	2013 DISTINGUISHED SCHOLAR	62,528
DANIELLE ROBERTS 913 W AVE H LOVINGTON, NM, 88260	NONE	I	2012 MADDOX SCHOLAR	4,000
DEVIN MILES PO BOX 1138 JAL, NM, 88252	NONE	I	2012 MADDOX SCHOLAR	4,552
D'NAE ROBINETT 5428 JAROB LN HOBBS, NM, 88240	NONE	I	2011 MADDOX SCHOLAR	6,000
JERONIMO VALDEZ 1101 N DENSON HOBBS, NM, 88240	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
JESUS "JESSE" VALENCIA 109 W SHIPP DR	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699

Name and Address	Relationship	Foundation status	Purpose	Amount
HOBBS, NM, 88240				
JORDAN SAID 1709 W TUMBLEWEED DR HOBBS, NM, 88242	NONE	I	2012 DISTINGUISHED SCHOLAR	56,699
KATIE LINGAFELTER 30 FAIRMONT CT HOBBS, NM, 88240	NONE	I	2011 MADDOX SCHOLAR	4,000
KAYLA MONTEZ PO BOX 1047 JAL, NM, 88252	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
KENNETH HAFER 116 RACHEL DR LOVINGTON, NM, 88260	NONE	I	2014 MADDOX SCHOLAR	5,163
MADLINE WOODY 129 STATE HWY 132 LOVINGTON, NM, 88260	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
MADISON PRICE PO BOX 992 TATUM, NM, 88267	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
MARISSA DAVIS 2100 N MCKINLEY ST HOBBS, NM, 88240	NONE	I	2011 DISTINGUISHED SCHOLAR	62,680
MICHAEL LANE MOORE 832 N EAGLE DR HOBBS, NM, 88240	NONE	I	2013 MADDOX SCHOLAR	5,000
MICHAELA BLUEDORN 2000 W AVE J LOVINGTON, NM, 88260	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
MORGAN HOMER 1022 FIFTY-FOUR DR LOVINGTON, NM, 88260	NONE	I	2010 MADDOX SCHOLAR	2,000
MORGAN KOMAR PO BOX 166 JAL, NM, 88252	NONE	I	2014 MADDOX SCHOLAR	5,199
NATHAN SMITH 20 BROADMOOR PARK HOBBS, NM, 88240	NONE	I	2015 MADDOX SCHOLAR	250
NOAH DE LA CRUZ 406 N 16TH LOVINGTON, NM, 88260	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
RACHEL JOHNSON 3521 N NORTHWEST DR HOBBS, NM, 88240	NONE	I	2014 DISTINGUISHED SCHOLAR	23,582
RUSHI MANKAD 5001 N CARRIAGE RD HOBBS, NM, 88240	NONE	I	2013 MADDOX SCHOLAR	4,963
RYAN HAWKINS 2222 N ADOBE DR HOBBS, NM, 88240	NONE	I	2013 MADDOX SCHOLAR	5,000
RYAN ROBERTS 1106 W AVE H LOVINGTON, NM, 88260-5008	NONE	I	2010 DISTINGUISHED SCHOLAR	25,248
SAMUEL SPENCER 401 E ABO HOBBS, NM, 88240	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
SCHYLER SAID 1709 W TUMBLEWEED DR HOBBS, NM, 88242	NONE	I	2015 NOTEBOOK COMPUTER RECIPIENT	2,699
SERGIO MOLINAR 116 W LLANO HOBBS, NM, 88240	NONE	I	2011 MADDOX SCHOLAR	4,000
SHAY REIMERS 1103 NAMBE ST HOBBS, NM, 88240-0973	NONE	I	2010 MADDOX SCHOLAR	2,166
VANESSA PALMA 622 E HUMBLE ST HOBBS, NM, 88240	NONE	I	2015 MADDOX SCHOLAR	60
TOTAL SCHOLARSHIP PROGRAM \$320,788				
TOTAL GRANTS \$12,178,479				

Part XV, Line 3b

Grants and Contributions Approved For Future Payment (continued)

Name and Address	Relationship	Foundation status	Purpose	Amount
COMMUNITY PLAYERS OF HOBBS NM INC PO BOX 2153 HOBBS, NM, 88241-2153	N/A	PC	PLAYHOUSE DESIGN REQUEST - PHASE 1	95,000
FAITH IN ACTION PO BOX 5692 HOBBS, NM, 88241-5692	N/A	PC	FACILITY IMPROVEMENTS	75,000
GUIDANCE CENTER OF LEA COUNTY 920 W BROADWAY HOBBS, NM, 88240	N/A	PC	CEO RECRUITMENT SUPPORT	46,400
HABITAT FOR HUMANITY PO BOX 5833 HOBBS, NM, 88241-5833	N/A	PC	CONSTRUCTION SUPPORT	120,000
HOBBS, CITY OF 200 E BROADWAY HOBBS, NM, 88240-8302	N/A	PC	CITY PARK UPDATE SUPPORT	3,740,000
HOBBS, CITY OF 200 E BROADWAY HOBBS, NM, 88240-8302	N/A	PC	HOBBS PUBLIC LIBRARY SUPPORT - PUBLIC ART	2,140
HOBBS, CITY OF 200 E BROADWAY HOBBS, NM, 88240-8302	N/A	PC	TURNER STREET BEAUTIFICATION PROJECT	250,000
HOBBS JAYCEES COMMUNITY FUND INC PO BOX 2372 HOBBS, NM, 88241-2372	N/A	PC	DRESS A LIVE DOLL PROGRAM	10,000
HOBBS MUNICIPAL SCHOOLS 1515 E SANGER PO BOX 1030 HOBBS, NM, 88241-1030	N/A	PC	EARLY LITERACY PROJECT DUE DILIGENCE SUPPORT - SITE VISITS	20,000
JAL, CITY OF PO DRAWER 340 JAL, NM, 88252-0340	N/A	PC	JAL NORTH PARK IMPROVEMENTS	217,500
JAL PUBLIC SCHOOLS PO BOX 1386 JAL, NM, 88252-1386	N/A	PC	EARLY CHILDCARE & PRE- KINDER CENTER SUPPORT	575,000
LEA COUNTY MUSEUM 103 S LOVE LOVINGTON, NM, 88260	N/A	PC	SPOODOO CADILLAC CONCERT SUPPORT	1,500
LEADERSHIP NM PO BOX 35696 ALBUQUERQUE, NM, 87176-5696	N/A	PC	HOBBS BANQUET SUPPORT	5,000
MYPOWER INC PO BOX 1756 HOBBS, NM, 88241-1756	N/A	PC	COMMUNITY LEADERSHIP CONSULTANT SUPPORT	10,000
NEW MEXICO JUNIOR COLLEGE 5317 N LOVINGTON HWY HOBBS, NM, 88240-9121	N/A	PC	WESTERN HERITAGE MUSEUM EXHIBITS	246,000
NM MUSEUM OF NATURAL HISTORY FOUNDATION 1801 MOUNTAIN RD NW ALBUQUERQUE, NM, 87104	N/A	PC	MOBILE MUSEUM SUPPORT	50,000
PIATIGORSKY FOUNDATION 14 PENN PLAZA STE 1800 NEW YORK, NY, 10122	N/A	PC	FALL/SPRING TOURS	14,160
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	BUILDING IMPROVEMENTS & EQUIPMENT	13,768
SALVATION ARMY HOBBS PO BOX 830 818 S FOWLER HOBBS, NM, 88241-0830	N/A	PC	BULK FOOD PURCHASE PROJECT	21,944
SOUTHWEST SYMPHONY PO BOX 101 HOBBS, NM, 88241-0101	N/A	PC	CONCERT SEASON	100,000
TATUM, TOWN OF PO BOX 156 TATUM, NM, 88267-0156	N/A	PC	BALL FIELD RENOVATION	136,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA, 94129	N/A	PC	CAMPAIGN FOR GRADE LEVEL READING	500,000
UNITED WAY OF LEA COUNTY INC - HOBBS NM PO BOX 1834 HOBBS, NM, 88241-1834	N/A	PC	2016 CAMPAIGN	171,904

Part XVI Section A, Line 11e

Other revenue (continued)

Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
Prtnrsh dividend income	900000	368	14	905,692	
Prtnrsh other income	900000	(359,816)	14	(116,619)	
Prtnrsh portfolio income	900000	(1,495)	14	1,432,051	
Program related invst other income			14		3,880
Program related invst interest			14		374

Part III Information Regarding Transfer of Property (continued)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	Various		119,330		
Cash	Various		92,668		