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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public. Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

_		idal year 2013 of tax year beginning	_		, anu	enaing		
	me of for					A Employer	ridentification num	ber
		hai Patel Foundation		T				
		d street (or P O box number if mail is not delivered to street address)		Room/s	surte		75-29130	
		erbrooke Ln		<u> </u>		B Telephone	e number (see instru	ctions)
	y or town		ZIP c					
	Kinne		750				214 334 85	·
FO	reign cou	intry name Foreign province/state/county	Forei	gn postal	code	C If exempt	ion application is per	nding, check here 🕨 🔃
_	Chool	call that analy.						
G	Check		of a former p	ublic cl	harity	D 1. Foreig	n organizations, che	ck here ►
		☐ Final return ☐ Amended r					n organizations meet	
	<u> </u>	Address change Name char					here and attach com	• –
H		type of organization 💢 Section 501(c)(3) exempt p					foundation status wa 07(b)(1)(A), check he	
ĻΊ		on 4947(a)(1) nonexempt charitable trustOther ta				. accinonia	Treat in	,
ı		narket value of all assets at J Accounting method	X Cash	☐ Ac	crual	F If the four	ndation is in a 60-mo	nth termination
		f year (from Part II, col (c),					tion 507(b)(1)(B), ch	
	line 1	6) ▶ \$ 196,431 (Part I, column (d) must I	be on cash basi	s)				
P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue	and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily	expenses p		• •	t investment icome	(c) Adjusted net income	for charitable purposes
		equal the amounts in column (a) (see instructions))	books		И	Come	income	(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)			7.	100		
	2	Check ▶☐ If the foundation is not required to attach Sch B	Mitablifa. san III	12.46.34	holillik staril	Miller & Som	Made to Mar till Mich	Mg Mg May May willing to the second
Revenue	3	Interest on savings and temporary cash investments						Water 12 2
	4	Dividends and interest from securities		1,622		1,622		
	5a	Gross rents						
	b	Net rental income or (loss)	The state of the s	97 W	13.20g	(K) He ghilligg (ser So Spillipouter supering
	6a	Net gain or (loss) from sale of assets not on line 10	133	2,377	1 2	. 1	Will be the	2 130 x 129 M
	b	Gross sales price for all assets on line 6a 132,42	9 💯 🥦	<i>y 110</i> , . 63				Wall St. Allenda
	7	Capital gain net income (from Part IV, line 2)	A B in			132,377	n how it is	cio rach in Illus recolul
	8	Net short-term capital gain	19 1 - 19 1 - 19	·				111/2 - 11/1
	9	Income modifications	7 '4 1112 Her 5.35		_ sulli,	i lii in		Million Millery, S
	10a	Gross sales less returns and allowances		17.		/		1 11 11
	b	Less Cost of goods sold	e# 1 1 May 213		1 Wh 1	Miller of the	3 · W. //	file of the state
	C	Gross profit or (loss) (attach schedule)				<u> </u>		
	11	Other income (attach schedule)						
_	12	Total. Add lines 1 through 11	133	3,999		133,999		0
Ś	13	Compensation of officers, directors, trustees, etc						
38	14	Other employee salaries and wages				 		
e.	15	Pension plans, employee benefits	<u> </u>				_	
Expenses	16a b	Legal fees (attach schedule)	 					
	, ~	Accounting fees (attach schedule)						
Operating and Administrative	17	Other professional fees (attach schedule)	0.5	1				
tra	18	Taxes (attach schedule) (see instructions)	,,,,	48		1		-
nis	19	Depreciation (attach schedule) and depletion 2 207	·	+0	-	48		
Ē	20	Occupancy	+	+				-
Þ	21	Travel, conferences, and meetings		\rightarrow				
þ	22	Printing and publications	1	\rightarrow				
an	23	Other expenses (attach schedule)		-+				
Ď	24	Total operating and administrative expenses.		$\overline{}$				
ij	1 - '	Add lines 13 through 23		49		49		0 0
era	25	Contributions, gifts, grants paid		7,026		48		7,026
ğ	26	Total expenses and disbursements. Add lines 24 and 25				40		-
	27	Subtract line 26 from line 12	+	7,075		49	<u> </u>	0 7,026
	a a	Excess of revenue over expenses and disbursements	100	2024				
	b	Net investment income (If negative, enter -0-)		6,924		122.050		
	C	Adjusted net income (if negative, enter -0-)				133,950		
		najasta net moone (ii negative, enter -0-)	_ L	- 1			l	ol

Ð	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	End of year				
<u> </u>	art II	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash—non-interest-bearing	3,129	-2,472					
	2	Savings and temporary cash investments							
	3	Accounts receivable ▶	- "" # '' # ''	;; ;; ;; ;; ;; ;; ;; ;; ;; ;; ;; ;; ;;	, , <u>, , , , , , , , , , , , , , , , , </u>				
		Less allowance for doubtful accounts							
	4	Pledges receivable		, , , , , , , , , , , , , , , , , , ,					
		Less allowance for doubtful accounts							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other							
		disqualified persons (attach schedule) (see instructions)							
	7	Other notes and loans receivable (attach schedule)							
		Less allowance for doubtful accounts							
Assets	8	Inventories for sale or use							
SS(9	Prepaid expenses and deferred charges							
Ÿ	10a	Investments—U S and state government obligations (attach schedule)							
	b	Investments—corporate stock (attach schedule)	60,129	192,654	196,431				
	С	Investments—corporate bonds (attach schedule)		·					
	11	Investments—land, buildings, and equipment basis	ilim, oth m.' /	com i mini little	* *				
		Less accumulated depreciation (attach schedule)							
	12	Investments—mortgage loans							
	13	Investments—other (attach schedule)							
	14	Land, buildings, and equipment basis			<u> </u>				
		Less accumulated depreciation (attach schedule)							
	15	Other assets (describe)							
	16	Total assets (to be completed by all filers—see the							
	<u> </u>	instructions Also, see page 1, item I)	63,258	190,182	196,431				
	17	Accounts payable and accrued expenses							
es	18	Grants payable		#### .					
Liabilities	19	Deferred revenue							
ig	20	Loans from officers, directors, trustees, and other disqualified persons							
Ë	21	Mortgages and other notes payable (attach schedule)							
	22 23	Other liabilities (describe Total liabilities (add lines 17 through 22)							
	23	Total liabilities (add lines 17 through 22)	0	<u>U</u>					
S		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.							
ပို	24	Unrestricted							
ā	25	Temporarily restricted							
d Balances	26	Permanently restricted							
	20	<u> </u>							
교		Foundations that do not follow SFAS 117, check here ▶ 🖾 and complete lines 27 through 31.							
or Fun	27	Capital stock, trust principal, or current funds							
ts	28	Paid-in or capital surplus, or land, bldg , and equipment fund							
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	63,258	190,182					
As	30	Total net assets or fund balances (see instructions)	63,258	190,182					
et	31	Total liabilities and net assets/fund balances (see	00,200	190,102					
Z	• •	instructions)	63,258	190,182	The second secon				
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	00,200	190, 102	and, within a controlly of a server				
		net assets or fund balances at beginning of year—Part II, column (a	a), line 30 (must agre	ee with					
		f-year figure reported on prior year's return)	,, (1	63,258				
2		amount from Part I, line 27a		2	126,924				
		increases not included in line 2 (itemize)		3	.20,024				
		nes 1, 2, and 3		4	190,182				
5		eases not included in line 2 (itemize)		5	,				
6		net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), line	30 6	190,182				

Part	Capital Gaills allu	Losses for Tax on Investm						
	, ,	e kind(s) of property sold (e.g., real estate use, or common stock, 200 shs MLC Co)	•		(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a	MVNR - 2015				D		5/25/2005	5/1/2015
<u>b</u>								
<u> </u>							ļ	
<u>d</u> e	Capital Gains Distributions					_		
<u> </u>	Capital Gains Distributions	* * * * * * * * * * * * * * * * * * * *					l	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		plus exper			(h) Gain c (e) plus (f) i	• •
<u>a</u>	130,360				52			130,308
<u>b</u>								
<u>c</u> d					····			
e	-							2.060
	Complete only for assets sho	owing gain in column (h) and owned	by the fo	undation	on 12/31/69			2,069
	(i) F M V as of 12/31/69	(j) Adjusted basis ~		(k) Excess	of col (i)		(I) Gains (Col (I col (k), but not le	ss than -0-) or
	- "	as of 12/31/69		over col	(j), if any		Losses (fror	
<u>a</u>								130,308
<u>b</u>								
d				 .				
e								2,069
	· · · · · · ·		also ente	er in Par	t I, line 7			2,009
2	Capital gain net income or				t I, line 7	2		132,377
3	Net short-term capital gain	or (loss) as defined in sections			Ċ	Ī		
	If gain, also enter in Part I,	line 8, column (c) (see instruction	ns) If (le	oss), eni	er -0- ın 🚶			
	Part I, line 8					3		130,441
Part		er Section 4940(e) for Redu vate foundations subject to the se						
Vas 1	tion 4940(d)(2) applies, leav the foundation liable for the s s," the foundation does not d	e this part blank section 4942 tax on the distributa qualify under section 4940(e) Do	able amo	ount of a	ny year in the ba	ise pe	rıod?	☐ Yes ☒ No
1	Enter the appropriate amo	unt in each column for each year	r, see the	e instruc	tions before mal	king ar	ny entries	4.
	(a)	(b)			(c)	Ĭ		(d)
Cal	Base penod years endar year (or tax year beginning in)	Adjusted qualifying distributions	N	et value of	nonchantable-use as	sets		oution ratio
	2014	5	,052		52	2,978		0 095360
	2013		0		41	,998		0 000000
	2012		,489		32	2,769		0 075956
	2011		,500			,027		0.000000
	2010		<u> </u>					0 083258
						,975		0 000000
2	Total of line 1 column (d)						2	0 000000
2	Total of line 1, column (d) Average distribution ratio for	or the 5-year base perioddivid	e the tot	al on line	33	3,975	2	0 000000
3	Average distribution ratio for	or the 5-year base period—divid			33	3,975		0 000000 0 254574
	Average distribution ratio for	or the 5-year base period—divident ation has been in existence if les			33	3,975	3	0 000000 0 254574
	Average distribution ratio for number of years the found		s than 5	years	33 e 2 by 5, or by th	3,975		0 000000 0 254574 0 050915
3	Average distribution ratio for number of years the found	ation has been in existence if les	s than 5	years	33 e 2 by 5, or by th	3,975	3	0 000000 0 254574 0 050915 101,634
3	Average distribution ratio from number of years the found Enter the net value of none Multiply line 4 by line 3	ation has been in existence if les	s than 5	years	33 e 2 by 5, or by th	3,975	3 4 5	0 000000 0 254574 0 050915 101,634 5,175
3 4 5 6	Average distribution ratio for number of years the found. Enter the net value of none. Multiply line 4 by line 3. Enter 1% of net investment.	ation has been in existence if les	s than 5	years	33 e 2 by 5, or by th	3,975	3 4 5	0 000000 0 254574 0 050915 101,634 5,175 1,340
3 4 5	Average distribution ratio from number of years the found Enter the net value of none Multiply line 4 by line 3	ation has been in existence if lescharitable-use assets for 2015 fro	s than 5	years	33 e 2 by 5, or by th	3,975	3 4 5	0 000000 0 254574 0 050915 101,634 5,175

Part \	Excise Tax Based on Investment Income (Section 4940(a), 494	10(b), 4	940(e), or 4948—	<u>see inst</u>	ructions	;)		,	
1a	Exempt operating foundations described in section 4940(d)(2), check here			1 1/4	1111	: 111	: 1.	,	
b	Date of ruling or determination letter (attach copy of letter if ne Domestic foundations that meet the section 4940(e) requirements in Pa				`		1,340		
~	here ► X and enter 1% of Part I, line 27b	it v, cin	JON		, ,,,		,070		
С	All other domestic foundations enter 2% of line 27b Exempt foreign org. Part I, line 12, col. (b)	anızatıc	ons enter 4% of		A MANAGE AND	- 11/1/1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	ns only	Others enter -0-)	2			0		
3	Add lines 1 and 2			3		1	1,340		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation.			4		—	240		
5 6	Tax based on investment income. Subtract line 4 from line 3 If zero c Credits/Payments	or iess,	enter -U-	5	+,-		1,340		
а	2015 estimated tax payments and 2014 overpayment credited to 2015	6a				14			
b	Exempt foreign organizations—tax withheld at source	6b						;	
c	Tax paid with application for extension of time to file (Form 8868)								
d	Backup withholding erroneously withheld			100 11 11	in of				
7	Total credits and payments Add lines 6a through 6d			7	 		0		
8	Enter any penalty for underpayment of estimated tax. Check here		2220 is attached	8				<u> </u>	
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount of Overpayment. If line 7 is more than the total of lines 5 and 8, enter the		t overneid	910			1,340 0		
11	Enter the amount of line 10 to be Credited to 2016 estimated tax	ailloui	Refunded		_+		- 0		
Part \	/II-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national	l, state,	or local legislation	or did it			Yes	No	
	participate or intervene in any political campaign?					1a		_ <u>X_</u>	
þ	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see								
	Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials								
	published or distributed by the foundation in connection with the activities		s and copies or ar	iy matem	315		, ,	, 1	
С	Did the foundation file Form 1120-POL for this year?				t	1c		X ,	
d	Enter the amount (if any) of tax on political expenditures (section 4955)	ımpose	d during the year		Ī	* ""		, 1	
	(1) On the foundation > \$ (2) On foundation m	_						1	
e	Enter the reimbursement (if any) paid by the foundation during the year	for polit	tical expenditure to	ax impos	ed	·			
2	on foundation managers ►\$ Has the foundation engaged in any activities that have not previously be	on ron	orted to the IPS2		-	2		X	
	If "Yes," attach a detailed description of the activities	•			İ			<u>, , , , , , , , , , , , , , , , , , , </u>	
3	Has the foundation made any changes, not previously reported to the IRS, in its of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformal conforma	-	•	es	i	3	- 1/4 3	X	
	Did the foundation have unrelated business gross income of \$1,000 or r	more du	ring the year?		[4a		X	
	If "Yes," has it filed a tax return on Form 990-T for this year?				-	4b	N/A	<u>,,</u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction of "Yes," attach the statement required by General Instruction T	on durir	ng the year?		ļ	5	8 65	X	
6	Are the requirements of section 508(e) (relating to sections 4941 through	ih 4945	satisfied either						
	By language in the governing instrument, or	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, cationed citrici		ļ	i millin			
	By state legislation that effectively amends the governing instrument state.	so that r	no mandatory dire	ctions tha	at [1 12.		```	
	conflict with the state law remain in the governing instrument?					6			
7									
8a Enter the states to which the foundation reports or with which it is registered (see instructions)									
TX b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General									
	(or designate) of each state as required by General Instruction G? If "No	o," attac	ch explanation			8b	Χ		
9	Is the foundation claiming status as a private operating foundation within					. %	<u> </u>		
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 20	15 (see	instructions for Pa	art XIV)?	If				
10	"Yes," complete Part XIV Did any persons become substantial contributors during the tax year? It	f "Vaa "	attach a schodule	lintina +1	, hovr	9		<u> </u>	
10	names and addresses	i res,	auaun a suneuule	ะ แจนหัฐ ปี	ieli	10		х	
					For		0-PF		

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(1)(13)? If "Yes," attach schedule (see instructions)? 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)? 13 Old the foundation comply with the public respection requirements for its annual returns and exemption application? Website address ▶ N/A. 14 The books are in care of ▶ Achal R Patel. Telephone no ▶ (214) 334-8503 Located at ▶ 2302 Sheriproble 17, McMorriey TX. 15 Section 4947(811) nonexement charable intensits filine Form 990-PF in lieu of Form 1041—Check here and entier the amount of tax-exempt intenset received or accrued during the year and entier the amount of tax-exempt intenset received or accrued during the year? 16 At any time during calendary ever 2015, did the foundation have an intenset in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calendary ever 2015, did the foundation have an intenset in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 17 See the instructions for except one and fining requirements for FiniCBH Form 114. If Yes, and the foundation of the directly or indirectly? 18 Form 4720 if any Item is checked in the "Yes" Column, unless an exception applies. 19 Loung the year dut the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Engage in the sale or exchange, or leasing of property with a disqualified person? 13 Furnish goods, services, or facilities to (or except them from) a disqualified person? 14 Engage i	Par	VII-A Statements Regarding Activities (continued)			
12 Dut the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, stach statements (see instructions?) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ N/A 13 The books are in care of ➤ Achal R Patel. 15 Section 4847(a)(1) nonexment charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of fax-exempt interest received or accrued during the year and enter the amount of fax-exempt interest received or accrued during the year and enter the amount of fax-exempt interest received or accrued during the year and enter the amount of fax-exempt interest received or accrued during the year of each of the foundation had been interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. 16 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified p	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
2 12 X		meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
Website address ▶ N/A 14 The books are in care of ▶ Achal R Patel Located at ▶ 2302 Shertyrooke In McKinney TX 27670 15 Section 4947(a)11 nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of trax-exempt interest received or accrued furnity by a section 4947(a)11 nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of trax-exempt interest received or accrued furnity by a set on a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Uring the year did the foundation diversity of requirements of the enter of foreign for filing filin		person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
The books are in care of ▶ Achal R Patel Located at ▶ 2302 Shetprooke In McKinney TX Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year of the foreign country See the interest nor a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country See the instructions for exception and filing requirements for FinCEN Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Ves X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Ves X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Ves X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Ves X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation arged to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Rection of the Ves X No Orga	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
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a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ▶ 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20 20, 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 3b N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	2	, , , , , , , , , , , , , , , , , , , ,			<i>"</i>
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Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			3b	N/A	†——
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a	- · · · · · · · · · · · · · · · · · · ·			Х
chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	b				
		chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		Х

Pari	VII-B	Statements Regarding Activities f	<u>or Wh</u>	<u>ich Form 47</u>	7 <u>20 Ma</u>	y Be Req	<u>uired (</u>	<u>'contınue</u>	rd)			
5a		the year did the foundation pay or incur an ry on propaganda, or otherwise attempt to			(sectio	on 4945(e))	?	Yes	X No			13/62
		ence the outcome of any specific public electly or indirectly, any voter registration driv		(see section	4955),	or to carry o	on,	Yes	X No			Property 1
	(3) Prov	vide a grant to an individual for travel, stud	y, or ot	, or other similar purposes?				Yes	⊠ No			
		vide a grant to an organization other than a ion 4945(d)(4)(A)? (see instructions)	a charit	able, etc , org	ganızatı	on describe	ed in	☐ Yes	⊠ No			
		vide for any purpose other than religious, cooses, or for the prevention of cruelty to ch			literary	, or educati	onal	Yes	X No	71.		W's the parties
b		nswer is "Yes" to 5a(1)–(5), did any of the closs section 53 4945 or in a current notice					•		bed in	5b	N/A	· ·
С	If the ar	cations relying on a current notice regarding iswer is "Yes" to question 5a(4), does the eit maintained expenditure responsibility f	founda	tion claim ex			ax	☐ Yes	► X X No			, , , , , , , , ,
6a	Did the	" attach the statement required by Regulat foundation, during the year, receive any fursonal benefit contract?				o pay prem	iums	☐ Yes	⊠ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870											X.	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?										7b	N/A	*
Part	VIII	Information About Officers, Director and Contractors		-						ploye	es,	
1	List all	officers, directors, trustees, foundation	mana	gers and the	eir com	pensation	(see ir	nstructio	ns).			
		(a) Name and address	ìhou	e, and average irs per week ted to position) (If r	mpensation not paid, nter -0-)	emple	Contribution byee benefit erred compo	plans		nse accou allowances	
NONE												
											<u> </u>	
2	"NONE	nsation of five highest-paid employees ."	(other	than those	include	ed on line	see			none,	enter	
	(a) Name	and address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Comper	isation	(d) Contrib employee plans and compen	benefit deferred		nse accou allowances	
NONE												
	•											
					ı		_					
rotal	number	of other employees paid over \$50,000							•			

Pa	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	mployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter	"NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NOI	NE	
Tota	al number of others receiving over \$50,000 for professional services	•
Pa	art IX-A Summary of Direct Charitable Activities	
Lis or	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1	N/A	
2		·- ·-
3		
		·•
4		
	art IX-B Summary of Program-Related Investments (see instructions)	
1	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 N/A	Amount
٠	IVA	
		· -
2		
Al	other program-related investments. See instructions	
3		
Tota	al. Add lines 1 through 3	0
	- · · · · · · · · · · · · · · · · · · ·	

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundation	ons,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	<u>.31.</u>	
а	Average monthly fair market value of securities	1a	98,216
b	Average of monthly cash balances	1b	4,966
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	103,182
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	///	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	103,182
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see		
	instructions)	4	1,548
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	101,634
6	Minimum investment return. Enter 5% of line 5	6	5,082
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ■ and do not complete this part)		
		T . T	
1	Minimum investment return from Part X, line 6	1	5,082
2a	Tax on investment income for 2015 from Part VI, line 5 Income tax for 2015 (This does not include the tax from Part VI) 2a 1,340	4	
b	, , , , , , , , , , , , , , , , , , , ,	10-	4.040
C	Add lines 2a and 2b	2c	1,340
3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,742
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,742
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,742
Part		•	
		1 - 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	74/4.	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	7,026
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,026
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	+	7,020
J	Enter 1% of Part I, line 27b (see instructions)	5	1,340
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,686
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating will	<u> </u>	
	qualifies for the section 4940(e) reduction of tax in those years	neulei (ile i	oungation

Part	XIII Undistributed Income (see instructions))					_				
1	Distributable amount for 2015 from Part XI,	77	(a) Corpus	Y	(b) ears prior to	2014		(c) 013		(d) 2014	7.40
•				┝							3,742
2	Undistributed income, if any, as of the end of 2015					_ ,					
a	Enter amount for 2014 only	lio 's		4/		Pillini		0	14		
þ	Total for prior years 20, 20, 20			_							
3	Excess distributions carryover, if any, to 2015		i.		,	í.		<i>ý</i>		, do	100
a	From 2010	11.11	" "	7			#1,	,	4	·Wh	
b	From 2011										ļ
С	From 2012	, Ma.	3 . ;		456.		:41	. Úm	gris,	140	
d	From 2013	- 400	W 1		47-147	*			3"77	· 11/	
е	From 2014 2,359					1					
f	Total of lines 3a through e		2,359	In	*/		ail .		cult	. 1	.4
4	Qualifying distributions for 2015 from Part XII,	77	"	<i>%</i>	1		<i>",</i>	;	*	,	1
	line 4 ▶ \$,								4	
а	Applied to 2014, but not more than line 2a	. <i>2</i> 000	udto	Ž,	63 754	'n Willio h			. 15.11 ×		
b	Applied to undistributed income of prior years	*	,					<i>i</i>		1	
	(Election required—see instructions)	á	i hi							,	ļ
C	Treated as distributions out of corpus (Election			77	o tate of 11 o		1111	5. Ny	. llyptq	4	***
	required—see instructions)								,		1
d	Applied to 2015 distributable amount	1. 1. 1.		uj	'r. 'W)			y,h		3	3,742
е	Remaining amount distributed out of corpus		3,284	njur	ville)	*	m shillin	andalah aa	eh, nil	1804	
5	Excess distributions carryover applied to 2015				V · · · · · · · · · · · · · · · · · · ·						
	(If an amount appears in column (d), the same	1.		i h	de la companya dela companya dela companya dela companya de la com		:////////	144.	48/10	ás.	
	amount must be shown in column (a))	; *, \$*** 		ľ	11 117 1		White	44.	. 4/1//		1
6	Enter the net total of each column as										[
	indicated below:	11/11/11	illin i	4	edlji ji u e	illim .	& -	į.	34 :-	: illiza	4/1/2
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5		5,643	<i>*</i>	W.)		7	7
	Prior years' undistributed income Subtract		, 0,0.0					,	· · · · · · · · · · · · · · · · · · ·		
	line 4b from line 2b	, Ng	nille 4			اه	liffn.	://lij	41		
С	Enter the amount of prior years' undistributed									······································	1
	income for which a notice of deficiency has									4	
	been issued, or on which the section 4942(a)	4/	ing,			İ		2.5		ii,	4
	tax has been previously assessed										
d	Subtract line 6c from line 6b Taxable									·-·	
u	amount—see instructions					l					
e	Undistributed income for 2014 Subtract line			-			······ -				
-	4a from line 2a Taxable amount—see										
	instructions			i				^			
f	Undistributed income for 2015 Subtract lines							0			
•	4d and 5 from line 1. This amount must be										
	distributed in 2016										^
7											<u> </u>
•	Amounts treated as distributions out of corpus to satisfy requirements imposed by section										
	• • •			l							
	170(b)(1)(F) or 4942(g)(3) (Election may be					1]
	required—see instructions)			Ь.			***************************************				
8	Excess distributions carryover from 2010 not										
٥	applied on line 5 or line 7 (see instructions)			<u> </u>							
9	Excess distributions carryover to 2016.		5 6 4 5			1					
40	Subtract lines 7 and 8 from line 6a		5,643	<u> </u>							
10	Analysis of line 9										
	Excess from 2011										
	Excess from 2012					1					
-	Excess from 2013										
d	Excess from 2014 2,359										İ
е	Excess from 2015 3,284		-						-		ļ
									Form 9	90-PF	(2015)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 12015, enter the date of the ruling by the content of the ruling of the private of the ruling by the content of the ruling of the private of the ruling of the private of the ruling	Part	XIV Private Operating Foundation	ons (see instruct	ions and Part VI	II-A, question 9)		N/A
b Check box to indicate whether the foundation is a private operating foundation described in lesser of the adulated net income from Part I or the minimum investment return from Part X for each year listed b 35% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in the 2c not used directly for active conduct of exempt activities c Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c C Complete 3a, b, or c for the elternative test-enter (1) Value of all assets (2) Value of all assets (3) Value of all assets (3) Value of all assets (4) Value of all assets (5) Value of all assets (6) Value of all assets (7) Value of all assets (8) Value of all assets (9) Value of all assets (10) Value of all assets (10) Value of all assets (10) Value of all assets (10) Value of all assets (10) Value of all assets (10) Value of all assets (11) Total support other than gross investment income (interest, dividends, rents, paymens on securious) (and of the part X, line 6 for each year listed c "Support" alternative test-enter (1) Total support other than gross investment income (interest, dividends, rents, paymens on securious) (and of the part X, line 6 for each year listed c) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(iii) 1) Information Regarding Foundation Managers: 1 Information Regarding Foundation Managers: 1 List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Achal R Patls b List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) Achal R Patls b List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2)) Achal R Patls C history thave contribution or the foundation has a 10%	1a	If the foundation has received a ruling of	or determination le	etter that it is a priv	vate operating		
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other							
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<u>-</u>	C	Any submission deadlines					
<u>-</u>							
factors	d	Any restrictions or limitations on award	s, such as by geog	graphical areas, cl	haritable fields, kind	ds of institutions, o	or other
		factors					

Part XV Supplementary Information (continuation)	nued)			, ago 11
3 Grants and Contributions Paid During t	he Year or Approve	ed for Fut	ture Payment	· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year Kiva org 875 Howard Street San Francisco, CA 94103	None		Educational Support	6,000
LearningPlanet org uk	None		Educational Support	1,026
Dhawa Nepal				
Total	1	l	▶ 3a	7,026
b Approved for future payment				7,020
Total	<u> </u>	<u> </u>	<u> </u>	
1741			> 3b	<u> </u>

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Part	XVII	Information Exempt Org	Regarding Trans	fers To	and Trans	actions	s and R	elationship	os Wil	h Nonchari	table		
1	Did t	he organization o	irectly or indirectly er	ngage in	any of the fo	llowing	with any	other organi	zation	described		Yes	No
			e Code (other than s								ļ		
	politi	cal organizations	?						-		ŧ		
а	Tran	sfers from the rep	porting foundation to	a nonch	arıtable exem	npt orga	nization (of					
	(1) C	ash									1a(1)		X
	(2) C	ther assets									1a(2)		X
b	Othe	r transactions									11 9/2	1. 4 <i>/</i> //	1
	(1) S	ales of assets to	a noncharitable exer	npt orga	nızatıon						1b(1)		Х
	(2) P	urchases of asse	ets from a noncharitat	ole exem	npt organizati	on					1b(2)		X
	(3) F	Rental of facilities,	equipment, or other	assets							1b(3)		Х
	(4) F	Reimbursement a	rrangements								1b(4)		X
	(5) L	oans or loan gua	rantees								1b(5)		Х
	(6) F	erformance of se	rvices or membershi	p or fund	draising solici	tations					1b(6)		Х
С			quipment, mailing list								1c	<u> </u>	X
d			he above is "Yes," com										
	value value	of the goods, other in any transaction	er assets, or services gr or sharing arrangemer	ven by th nt, show i	e reporting fou n column (d) t	ındatıon. he value	. If the fou e of the go	ndation receivods, other as:	ved less sets, or	s than fair mark services receiv	et red		
(a) Lin	e no	(b) Amount involved	(c) Name of nonch	aritable ex	cempt organization	on	(d) Des	cription of trans	fers, trar	sactions, and sha	aring arra	ngeme	ents
										<u> </u>			
			4				_						
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								<u></u>					
			L										
2a			ctly or indirectly affilia 601(c) of the Code (ot						ganıza		Yes	X N	lo
b	If "Ye	es," complete the	following schedule										
		(a) Name of organ	nization		(b) Type of org	anızatıon			(c) De	scription of relatio	nship		
					<u>.</u>								
								<u> </u>					
			lare that I have examined this ret						knowledg	e and belief, it is true			
Sign	A								S discuss this return				
Here		2/10/2016 Director (see instruc							preparer shown below ructions)? Yes No				
	Sig	nature of officer or tru	· · · · · · · · · · · · · · · · · · ·		Date	Title							==
Paid	Print/Type preparer's name Preparer's signature Date Check					Check if	PTIN						
Prepa	SELI SELI			LF-PREPARED RETURN					self-employed				
		I Firm's name											
U36 (Only Firm's address								Phone	no			

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Shandubha: Patel Foundation

	Sain	or Loss	132,377				Net Gain	or Loss	130,308
	Net Gain	Or L						Adjustments	
	Cost or Other Basis, Expenses,	Depreciation and Adjustments	52	0				Depreciation	
	Cost or Other B	Depreciation at				Expense of Sale	and Cost of	Improvements	
	Gross	es	132,429	0			Valuation	Method	Nasdag
		Sal					Cost or	Other Basis	25
	Totals		Capital Gains/Losses	Other sales			Gross Sales	Price	130,360
			Ö				Date	Sold	5/1/2015
							Date	Acquired	5/25/2005
							Acquisition	Method	۵
					Check "X. #	Purchaser	ısa	Business	
								Purchaser	Donated
2000						Check "X"	to include	in Part IV	×
		Amount	1,936	133				CUSIP#	
arti, Eme o (operit) Camine operitori Asserta Ottier I mari mitemori		•	Long Term CG Distributions	Short Term CG Distributions				Description	1 MVNR - 2015

Part I, Line 18 (990-PF) - Taxes

		48	48	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	0	111001110	1400 11100 1110	- ruiposes
2	Tax on investment income	0			
3	Income tax	48	48		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Chandubhai Patel Foundation

			60,129	192,654	91,077	196,431
		Num Shares/	Book Value	Book Value	FMV	FMV
	Description	Face Value	Beg of Year	End of Year	Beg of Year	End of Year
1	FCNTX - Fidelity Contra Fund		4,298	4,629	6,103	9
7	FBGRX - Fidelity Blue Chip Growth		15,277	16,528	23,353	24
က	FSPHX - Fidelity Select Health Care		2,705	3,204	4,384	4,672
4	FIDSX - Fidelity Select Financial Svcs		3,439	3,524	5,501	5
2	CSCO - Cisco Systems		34,410	34,410	51,736	90
9	MITL - Mitel		0	130,359	0	104

or Tax on Investment Income	
d Losses for Ta	,
apital Gains ar	
art IV (990-PF) - Ca	
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Chandubhal Patel Foundation

	Amount												
Long Term CG Distributions	1,936												
Short Term CG Distributions	133				130,360	0	0	52	130,308	0	0	0	130,308
								Cost or Other		FMV	Adjusted Basis	Excess of FMV	Gains Minus
		Acquistion	Date	Date	Gross	Depreciation		Basis Plus		as of	as of	Over	Excess FMV Over
Description of Property Sold	CUSIP #	Method	Acquired	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adj Basis or Losses
1 MVNR - 2015		۵	9002/92/9	5/1/2015	130,360			29	130,308	0	0	0	130,308
												•	

Part VII-A, Line 10 (990-PF) - Substantial Contributors

Clandubhai Patel Foundation

		Check "X"					
	Name	if Business	Street	City	State	Zip Code	Foreign Country
,Έ	1 Achal R & Nisha A Patel	2302 S	2302 Sherbrooke Ln	McKinney	ΧL	75070	
7	Parag R & Dharmini P Patel	2692 D	5692 Decker Dr	New Albany	Ю	43054	
က	Mayur B & Priti M Patel	55 Win	55 Winding Brook Dr	Matawan	Z	07747	