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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

2015

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- Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation Mart Foundation			A Employer identification number 75-2265837	
Number and street (or P O box number if mail is not delivered to street address) 1501-D North Main			Room/suite	B Telephone number (see instructions) 817-558-0079
City or town Cleburne		State TX	ZIP code 76033	
Foreign country name		Foreign province/state/county	Foreign postal code	C If exemption application is pending, check here ► <input type="checkbox"/>
G Check all that apply		<input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return <input type="checkbox"/> Amended return	D 1. Foreign organizations, check here ► <input type="checkbox"/>
		<input type="checkbox"/> Address change <input type="checkbox"/> Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
H Check type of organization		X Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust		<input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 17,441,544		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	21,200			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,049	10,049		
	4 Dividends and interest from securities	892,317	892,317		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	39,683			
	b Gross sales price for all assets on line 6a	547,458			
	7 Capital gain net income (from Part IV, line 2)		39,683		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	1,441				
12 Total. Add lines 1 through 11	964,690	942,049	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,000			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.	590			
Add lines 13 through 23	4,590	0	0	0	
25 Contributions, gifts, grants paid	1,105,049			1,105,049	
26 Total expenses and disbursements. Add lines 24 and 25	1,109,639	0	0	1,105,049	
27 Subtract line 26 from line 12	-144,949				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		942,049			
c Adjusted net income (if negative, enter -0-)				0	

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	28,187	173,416	173,476
	2	Savings and temporary cash investments	390,494	459,518	459,515
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less, allowance for doubtful accounts ►			
Assets	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,251,965	2,937,207	4,354,352
	c	Investments—corporate bonds (attach schedule)	12,939,779	12,871,551	12,216,592
	11	Investments—land, buildings, and equipment, basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	190,402	170,512	170,512
	14	Land, buildings, and equipment, basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ► See Attached Statement )	55,000	67,097	67,097
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,855,827	16,679,301	17,441,544
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► FIT Payable )	21,482		
	23	Total liabilities (add lines 17 through 22)	21,482	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,834,345	16,679,301	
	30	Total net assets or fund balances (see instructions)	16,834,345	16,679,301	
	31	Total liabilities and net assets/fund balances (see instructions)	16,855,827	16,679,301	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,834,345
2	Enter amount from Part I, line 27a	2	-144,949
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	16,689,396
5	Decreases not included in line 2 (itemize) ► See Attached Statement	5	10,095
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,679,301

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	39,683	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		<b>3</b>	2,972	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	661,894	18,422,749	0 035928
2013	583,735	16,363,332	0 035673
2012	655,087	13,233,093	0 049504
2011	498,771	12,430,156	0 040126
2010	639,242	12,503,557	0 051125
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0 212356
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 042471
<b>4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5</b>			<b>4</b> 18,473,235
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 784,577
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 9,420
<b>7 Add lines 5 and 6</b>			<b>7</b> 793,997
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 1,105,049

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1  
Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2015 estimated tax payments and 2014 overpayment credited to 2015

6a 41,518

b Exempt foreign organizations—tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments Add lines 6a through 6d

7 41,518

8 Enter any **penalty** for underpayment of estimated tax Check here  if Form 2220 is attached

8 1

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9 0

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

10 32,097

11 Enter the amount of line 10 to be: **Credited to 2016 estimated tax**

► 20,000 Refunded ►

11 12,097

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes  No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?

1b

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

1c

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation. ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities*

2 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3 X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 X

*If "Yes," attach the statement required by General Instruction T*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*

7 X

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

► TX

8b X

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

9 X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► martifoundation.org	13	X
14	The books are in care of ► George Marti Located at ► 1505-D North Main Cleburne TX	Telephone no ► 817-558-0079 ZIP+4 ► 76033	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	□
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	1b N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," list the years ► 20 11, 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)		2b X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		3b N/A
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4a X
			4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		5b	X
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b> ►				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	Direct Scholarships to students and or colleges for the benefit of specific students receiving scholarship grants - 327	705,049
2		
3	Contribution to Hill College pursuant to Memorandum Agreement dated December 30, 2015. Attached as Exhibit B	400,000
4		

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments. See instructions		
3		
<b>Total. Add lines 1 through 3</b>		0

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	17,707,374
b	Average of monthly cash balances	1b	832,152
c	Fair market value of all other assets (see instructions)	1c	215,027
d	<b>Total</b> (add lines 1a, b, and c)	1d	18,754,553
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	18,754,553
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	281,318
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,473,235
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	923,662

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	923,662
2a	Tax on investment income for 2015 from Part VI, line 5	2a	9,420
b	Income tax for 2015 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	9,420
3	Distributable amount before adjustments Subtract line 2c from line 1	3	914,242
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	914,242
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	914,242

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,105,049
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,105,049
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	9,420
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,095,629

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				914,242
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			322,705	
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 1,105,049			322,705	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				782,344
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0	0	0	0
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016			0	131,898
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)****N/A**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
b	Check box to indicate whether the foundation is a private operating foundation described in section				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				0
c	Qualifying distributions from Part XII, line 4 for each year listed				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities				0
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
3	Complete 3a, b, or c for the alternative test relied upon.				
a	"Assets" alternative test—enter				
(1)	Value of all assets				0
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3)	Largest amount of support from an exempt organization				0
(4)	Gross investment income				0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

none

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Marti Foundation 1501-D North Main Cleburne, TX 76033 817-558-0079

b The form in which applications should be submitted and information and materials they should include

standard application form provided by Foundation

c Any submission deadlines

Generally submissions are received beginning in June preceding each academic year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

see attached limitations for Foundation documents

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<b>a Paid during the year</b>				
See Attached List	None	I	scholarship	705,049
Hill College 2112 Mayfield Parkway Cleburne, TX 76033	None		Contribution pursuant to Memorandum Agreement dated 12/30/15 Attached as Exhibit B	400,000
<b>Total</b>				► 3a 1,105,049
<b>b Approved for future payment</b>				
<b>Total</b>				► 3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	
1	Program service revenue				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments			14	144
4	Dividends and interest from securities			14	892,317
5	Net rental income or (loss) from real estate:				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory			18	
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue a <u>Other Income</u>			14	
b	Interest collected on Notes held			14	9,905
c	K-1 Income Stonemor Partners			14	1,441
d	Refund of Scholarship Disbursements			14	7,124
e					
12	Subtotal Add columns (b), (d), and (e)		0		910,931
13	Total. Add line 12, columns (b), (d), and (e)				910,931

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		1c

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge  
► *Michelle S. Martin* | 05/11/16 ► President

May the IRS discuss this return  
with the preparer shown below  
(see instructions)?  Yes  No

Signature of officer or trustee		Date	Title	(see instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature		Date	Check <input checked="" type="checkbox"/> if self-employed
	Charles Wells			5/11/2016	PTIN
	Firm's name ► Charles Wells CPA			Firm's EIN ► 75-2445365	
Firm's address ► 503 West Chambers St, Cleburne, TX 76033			Phone no	817-556-2966	

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No. 1545-0047

**2015**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and Its Instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization

Marti Foundation

Employer identification number

75-2265837

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

## Name of organization

Marti Foundation

Employer identification number

75-2265837

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John Barger 3219 Goldsboro San Antonio TX 78230 Foreign State or Province. Foreign Country	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization Marti Foundation	Employer identification number 75-2265837
--	--

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	-----	\$ -----	-----

Name of organization Marti Foundation			Employer identification number 75-2265837
<b>Part III</b> <i>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.</i> Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions ) ► \$ 0 Use duplicate copies of Part III if additional space is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">           _____            _____            _____         </div> <div style="text-align: center; margin-bottom: 10px;"> <b>(e) Transfer of gift</b> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">Transferee's name, address, and ZIP + 4</div> <div style="width: 45%; padding: 5px;">Relationship of transferor to transferee</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">For Prov.</div> <div style="width: 45%; padding: 5px;">Country</div> </div>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">           _____            _____            _____         </div> <div style="text-align: center; margin-bottom: 10px;"> <b>(e) Transfer of gift</b> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">Transferee's name, address, and ZIP + 4</div> <div style="width: 45%; padding: 5px;">Relationship of transferor to transferee</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">For Prov</div> <div style="width: 45%; padding: 5px;">Country</div> </div>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">           _____            _____            _____         </div> <div style="text-align: center; margin-bottom: 10px;"> <b>(e) Transfer of gift</b> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">Transferee's name, address, and ZIP + 4</div> <div style="width: 45%; padding: 5px;">Relationship of transferor to transferee</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">For Prov</div> <div style="width: 45%; padding: 5px;">Country</div> </div>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">           _____            _____            _____         </div> <div style="text-align: center; margin-bottom: 10px;"> <b>(e) Transfer of gift</b> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">Transferee's name, address, and ZIP + 4</div> <div style="width: 45%; padding: 5px;">Relationship of transferor to transferee</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; padding: 5px;">For Prov.</div> <div style="width: 45%; padding: 5px;">Country</div> </div>			

**Part I, Line 6 (990 PF) - Gain/Loss from Sale of Assets Other Than Inventory**

Description	CUSIP #	Check "X" to include in Part IV	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Totals		Net Gain or Loss	
													Capital Gains/Losses			
													Other sales	0		
1 Cole Corp Income		X		P	2/28/2015		433,958	402,398							31,560	
2 Cole Corp Income		X		P	2/28/2015		14,959	13,224							1,735	
3 Kinder Morgan		X		P	3/27/2015		15,000	15,000							0	
4 Bear Stern MTN		X		P	3/30/2015		5,000	4,469							531	
5 U S West		X		P	10/13/2015		2,016	1,834							182	
6 Select REIT		X		P	2/18/2015		25	25							0	
7 JPMorgan Sub NT		X		P	11/16/2015		50,000	46,926							3,074	
8 RMR Group		X		P	12/16/2015		1	1							0	
9 Vanguard		X		P	1/1/2013		23,250	23,888							-648	
10 Vanguard Remastered LTCG		X		P	12/31/2015		71								71	
11 LPL Reinvested LTCG		X		P	12/31/2015		2,901								2,901	
12 LPL Sec 1250 Gain		X		P	1/1/2013		277								0	
															277	

**Part I, Line 11 (990-PF) - Other Income**

		1,441	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	K-1 Income Stonemor Partners	1,441	0	0
2			0	0
3			0	0

**Part I, Line 16b (990-PF) - Accounting Fees**

		4,000	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Charles Wells CPA	4,000			0

**Part I, Line 18 (990-PF) - Taxes**

		0	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20	0			
2	Tax on investment income	0			
3	Income tax	0			

**Part I, Line 23 (990-PF) - Other Expenses**

		590	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Postage	196	0		
2	Office Supplies	259	0		
3	Miscellaneous	135	0		

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
<b>1</b>	First Financial Bankshares Inc	64,000	504,730	504,730	1,912,320	1,930,880
<b>2</b>	OtherEquities held at LPL Investments		462,917	465,796	1,251,849	819,971
<b>3</b>	Chesapeake-Vanguard Bond Fund		37,953	14,755	48,021	14,011
<b>4</b>	LPL Investments -Outside Investments		1,528,007	1,194,620	847,585	905,730
<b>5</b>	Mutual Funds held at LPL Investments		651,376	702,818	613,786	603,570
<b>6</b>	Other Non-LPL Investments		66,982	54,488	77,310	80,190
			<b>3,251,965</b>	<b>2,937,207</b>	<b>4,750,871</b>	<b>4,354,352</b>

**Part II, Line 10c (990-PF) - Investments - Corporate Bonds**

Description		Interest Rate	Maturity Date	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	Various Corporate and Govt Bonds			12,937,751	12,869,523	13,740,593	12,214,592
2	Govt & Agency Bonds			2,028	2,028	2,028	2,000

**Part II, Line 13 (990-PF) - Investments - Other**

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year	
1	Note Rec PSI	FMV	30,974	20,740	20,740	
2	Note Rec - Dale Lucas	FMV	159,428	149,772	149,772	

**Part II, Line 15 (990-PF) - Other Assets**

	Asset Description	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	Leasehold Mineral Interest	35,000	35,000	35,000
2	FIT Deposit	20,000	32,097	32,097

**Part II, Line 22 (990-PF) - Other Liabilities**

	Description	Beginning Balance	Ending Balance
1	FIT Payable	21,482	0

**Part III (990-PF) - Changes in Net Assets or Fund Balances**Line 5 - Decreases not included in Part III, Line 2

1	Prior Period Adjustment	1	674
2	990-PF Taxes	2	9,420
3	990-PF penalty	3	1
4	Total	4	10,095

## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Amount									
Long Term CG Distributions	Short Term CG Distributions	0	0	547,458	0	0	507,775	39,683	0
Description of Property Sold	CUSIP #	Acquisition Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	F MV as of 12/31/69	Adjusted Basis as of 12/31/69
1 Cole Corp Income	P	2/28/2015		433,968			402,398	31,560	0
2 Cole Corp Income	P	2/28/2015		14,959			13,224	1,735	0
3 Kinder Morgan	P	3/2/2015		15,000			15,000	0	0
4 Bear Stern MTN	P	3/30/2015		5,000			4,469	531	0
5 US West	P	10/13/2015		2,016			1,834	182	0
6 Select REIT	P	2/18/2015		25			25	0	0
7 JPMorgan Sub NT	P	11/16/2015		50,000			46,926	3,074	0
8 RMR Group	P	12/16/2015		1			1	0	0
9 Vanguard	P	1/1/2013	12/31/2015	23,250			23,698	648	0
10 Vanguard Reinvested LTCG	P	12/31/2015	12/31/2015	71			0	71	0
11 LPL Reinvested LTCG	P	12/31/2015	12/31/2015	2,901			0	2,901	0
12 LPL Sec 1250 Gain	P	1/1/2013	12/31/2015	277			0	277	0
									277
									0
									39,683

**Part VII-A, Line 10 (990-PF) - Substantial Contributors**

Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country
1 John Barger		3219 Goldsboro	San Antonio	TX	78230	

**Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Michelle Mari		1501-D N Main	Cleburne	TX	76033		President and Trustee	8.00	0	0	0
2	Justin Hewlett		1107 W Westhill Dr	Cleburne	TX	76033		1st VP and Trustee		0	0	
3	Renee Brockell		893-A N. Nolan River Road	Cleburne	TX	76033		2nd VP and Trustee		0	0	
4	Michael K. Lilly		2625 Sir Alexander Lane	Lewisville	TX	75056		Secretary and Trustee		0	0	
5	Tom O'Neil		200 N Ridgeway	Cleburne	TX	76033		Treasurer and Trustee	3.00	0	0	

## Marti Foundation

75-2265837

## Tax Return 990-PF

2015

Attachment for Part IX, Line 1 and Part XV, line 3a

Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship Recipient to Grantor	Foundation Status	Purpose of Grant or Contribution	Amount
783	1	James Guenthner	1509 Cobblestone Ln	Cleburne, Tx 76033	none		Tuition Grant	1,500 00
2374	2	Brittany Keaton	1512 Creekstone Ct	Fort Worth , Texas 76112	none		Tuition Grant	3,000 00
2530	3	Joshua Hasty	1065 Campys Delivery	Fort Collins, CO 80523-1065	none		Tuition Grant	1,500 00
2563	4	Christopher Prater	5017 CR 308A	Grandview, TX 76050	none		Tuition Grant	2,250 00
2606	5	Lara Davis	6317 7th - Unit 1	Lubbock, TX 79416	none		Tuition Grant	3,000 00
2691	6	Rebecca Anderson	1206 CR 1225	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2715	7	Katie Garrett	105 San Medina	Joshua, Texas 76058	none		Tuition Grant	3,000 00
2728	8	Lacey Hood	2609 Trail Tree Ct	Burleson, Texas 76028	none		Tuition Grant	1,500 00
2744	9	Dennerd Ovando	2140 Med Dist Drive Apt 4017	Dallas, TX 75235	none		Tuition Grant	3,000 00
2759	10	Jessica Trussell	302 Forrest	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2785	11	Jason Berndt	7224 CR 802	Burleson, Texas 76028	none		Tuition Grant	1,000 00
2794	12	Joseph Ciesynski	1316 CR 529	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2810	13	Daisy Horta	4901 S Nolan River Rd	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2830	14	Elias Ortega	800 Barnes Ave	Cleburne, Texas 76033	none		Tuition Grant	1,000 00
2840	15	Lauren Thompson	6208 CR 305	Grandview, TX 76050	none		Tuition Grant	3,000 00
2849	16	Austin Williams	8612 Green Ridge Ct	Alvarado, TX 76009	none		Tuition Grant	4,500 00
2852	17	Amanda Gonzalez	1607 Westhill Dr	Cleburne, Texas 76033	none		Tuition Grant	4,500 00
2853	18	Andrew Newell	119 Fairway Drive	Bryan Tx 77840	none		Tuition Grant	1,500 00
2862	19	Courtney Huskins	1024 Carlin Ln,	Burleson, Texas 76028	none		Tuition Grant	1,500 00
2864	20	James Martin	1637 Post Road Massclif Apt J104	Sam Marcos, TX 78666	none		Tuition Grant	1,500 00
2865	21	Katie Burchfield	5900 Hwy 171	Grandview, TX 76050	none		Tuition Grant	3,000 00
2866	22	Mallone Phelps	5701 CR 401	Grandview, TX 76050	none		Tuition Grant	4,000 00
2867	23	Nicole Matthews	1415 Clearfield Dr	Cleburne, Texas 76033	none		Tuition Grant	4,500 00
2870	24	Robert Diduch Jr	1400 Wedgewood	Cleburne, Texas 76033	none		Tuition Grant	965 00
2873	25	Ashley Allen	1608 W Swan St - Apt 7	Stephenville, TX 76401	none		Tuition Grant	1,500 00
2874	26	Phylicia Ulibarri	802 Country Club Rd	Cleburne, Texas 76033	none		Tuition Grant	2,986 04
2875	27	Jordan Polster	Student Financial Aid and Scholarsh	College Station, Tx 77842-3016	none		Tuition Grant	1,500 00
2877	28	Shadia Eissa	228 Littlebrook Rd	Joshua, Texas 76058	none		Tuition Grant	1,500 00
2879	29	Cnstatlyn Fitzgerald	1711 CR 529	Burleson, Texas 760280	none		Tuition Grant	1,500 00
2782	30	David Arvizu	315 Woodlawn Dr	Keene, Texas 76059	none		Tuition Grant	1,500 00
2884	31	Phillip Cashion	611 Sunset Dr	Cleburne, Texas 76031	none		Tuition Grant	3,000 00
2886	32	Hillary McNutt	904 Jennifer Ct	Cleburne, Texas 76031	none		Tuition Grant	1,500 00
2888	33	Andrea Watson	111 W Atchley Ave #A	Alvarado, Texas 76009	none		Tuition Grant	2,570 00
2889	34	Kyle Beckrich	1101 Whispering Sprngs Ct	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2892	35	Kristen Leyton-Miller	1831 John Arden Drive Apt # 136	Waxahachie Tx 75165	none		Tuition Grant	1,500 00
2895	36	Caroline Rugeley	1105 Cottonwood Ct	Cleburne, Texas 76031	none		Tuition Grant	1,500 00
2898	37	Heather Smith	4000 FM 2415	Cleburne, Texas 76031	none		Tuition Grant	3,000 00
2903	38	Calvin Woolheater	11116 Ghostridge Dr	Venus, TX 76084	none		Tuition Grant	2,139 00
2905	39	Rebecca Kester	421 W Charlyne	Burleson, TX 76028	none		Tuition Grant	3,000 00
2906	40	Haley House	1248 Wedgewood Drive	Cleburne, Tx 76033	none		Tuition Grant	2,500 00
2909	41	Hailey McNutt	904 Jennifer Ct	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2912	42	Ashleigh McFarland	7724 Westover Hills Dr	Rio Vista, TX 76093	none		Tuition Grant	4,500 00
2913	43	Taylor James	8652 CR 1128	Godley, Tx 76044	none		Tuition Grant	1,000 00
2915	44	Douglas Sechnst	2848 Bent Oaks Dr,	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2916	45	Kayla Worthman	4508 Merlot rive	Argyle, TX 76226	none		Tuition Grant	1,500 00
2919	46	Andrew Cassens	1108 Steven St	Burleson, TX 76028			Tuition Grant	1,500 00
2920	47	Steven Rizo	4900 CR 312B	Cleburne, Texas 76031	none		Tuition Grant	1,500 00
2923	48	Dylan Littlejohn	312 Corral Rd	Godley, Tx 76044	none		Tuition Grant	3,000 00
2927	49	Morgan Richter	505 S Nolan River Road	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2928	50	Tylor McCoy	73 A Valley View Rd	Canyon, Texas 79016	none		Tuition Grant	1,500 00
2929	51	Abby Tucker	12350 Oak Grove Rd S	Burleson, TX 76028			Tuition Grant	4,500 00
2931	52	Colin Richter	505 S Nolan River Road	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2934	53	Francisco Maldonado	1605 Westhill Dr	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2937	54	Luis Rodriguez	209 Odell	Cleburne, Texas 76033	none		Tuition Grant	1,285 00
2938	55	Alexandria Wheat-Hughes	1226 Baylor Ave, Apt 102	Waco, TX 76706	none		Tuition Grant	3,000 00
2939	56	Jasmine Boston	402 Peacock St	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2940	57	Amanda Thomas	3249 CR 617	Venus, TX 76084	none		Tuition Grant	4,500 00
2941	58	Emma Tarver	4816 S Hwy 171	Cleburne, Texas 76033	none		Tuition Grant	4,500 00
2942	59	Kirstin Lance	2413 Alan Ct	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2944	60	Brandon McCrory	3621 Mockingbird Cr	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2946	61	Phillip Vasquez	PO Box 455	Cleburne, Texas 76033	none		Tuition Grant	3,000 00

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Attachment for Part IX, Line 1 and Part XV, line 3a  
Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship of Recipient to Grantor	Foundation Status	Purpose of Grant or Contribution	Amount
2947	62	Stefan Arias	102 SW Moody	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2949	63	Samantha Rios	629 Linda Ct	Joshua, Texas 76058	none		Tuition Grant	3,000 00
2951	64	Jackson Rebrovich	3808 Creekside Ct	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2952	65	Bailey Hafford	1121 UTA Blvd #318	Arlington, TX 76013	none		Tuition Grant	4,285 00
2954	66	Lauren Carroll	21 Gramercy Park Dr #827	College Station, Texas 77840	none		Tuition Grant	1,500 00
2956	67	Sarah Sharp	1039 Vinewood Ave	Burleson, TX 76028	none		Tuition Grant	3,000 00
2957	68	Brittany Sheeler	4120 E FM 916	Grandview, TX 76050	none		Tuition Grant	1,500 00
2959	69	Pete Black	1092 W Frey St	Stephenville, TX 76401	none		Tuition Grant	3,000 00
2961	70	Caleb McConnell	716 Morgan Dr	Burleson, Texas 76028	none		Tuition Grant	1,500 00
2962	71	Michaela Morgan	7820 CR 1204	Rio Vista, TX 76093	none		Tuition Grant	1,500 00
2963	72	Kellie Richardson	PO Box 35	Grandview, TX 76050	none		Tuition Grant	1,500 00
2964	73	Casey McKinnerney	226 S Hwy 171 Busn	Covington, Texas 76636	none		Tuition Grant	1,500 00
2965	74	Tyler Nunley	4101 Cr 805	Cleburne, Texas 76031	none		Tuition Grant	2,694 00
2969	75	Ryan Nettik	303 N Hydepark Blvd Apt#227	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2971	76	Prescott Holloway	1509 S 4th Street	Grandview, TX 76050	none		Tuition Grant	1,500 00
2972	77	Jonathon Newton	7600 CR 804	Burleson, Texas 76028	none		Tuition Grant	3,000 00
2974	78	Ellaina Sullivan	1607 Danny Ray	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2976	79	Phillip Chavez	1000 Carroll Ln	Grandview, TX 76050	none		Tuition Grant	1,500 00
2980	80	Joshua Mayhew	PO Box 116	Alvarado, TX 76009	none		Tuition Grant	3,000 00
2984	81	Justin Luce	1720 Raylene Dr	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2985	82	Patrick Jones	1501 Grand Ave	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
2986	83	Shelbie Bradley	POB 1533	Alvarado, TX 76009	none		Tuition Grant	1,500 00
2988	84	Cassandra Arthurs	3549 CR 312	Cleburne, Texas 76031	none		Tuition Grant	3,000 00
2992	85	Akshay Chhana	2117 N Main Street	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
2993	86	Madison Clary-Wortham	4508 Merit Dr	Argyle, TX 76226	none		Tuition Grant	3,000 00
3000	87	Michelle Duncan	201 S First Street	Rio Vista, TX 76093	none		Tuition Grant	1,500 00
3001	88	Alyssa Austin	2549 CR 351	Burleson, Texas 76028	none		Tuition Grant	2,280 00
3002	89	Joseph Chavez	1608 Twin Oaks Dr	Cleburne, Texas 76033	none		Tuition Grant	2,250 00
3003	90	Brittany Robbins	707 West Kilpatrick	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3004	91	Chnstien Craft	2701 CR 1125	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3005	92	Lauren Dawson	6801 CR 305B	Grandview, TX 76050	none		Tuition Grant	3,000 00
3006	93	Cecilia Gonzalez	4940 S Nolen River Rd	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3007	94	Mikayla Paul	2836 Doss Road	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3008	95	William House	1248 Wedgewood Drive	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3011	96	Tesza Latson	925 Benge Dr , Apt 153	Arlington, TX 76013	none		Tuition Grant	1,500 00
3013	97	Brittany Huskins	1024 Carlin Lane	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3014	98	Annyssa Interrante	4756 Palo Verde	Fairbanks, AK 99709	none		Tuition Grant	1,500 00
3016	99	Kathenne Tanner	1306 Loma Alta Dr	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3017	100	Madison Eichholtz	8520 Colony Road	Tolar, TX 76476	none		Tuition Grant	3,000 00
3018	101	Callahan Kelm	1205 Stonelake	Cleburne, Texas 76033	none		Tuition Grant	6,000 00
3019	102	Reed Morgan	3809 CR 805	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3020	103	Paige Pollock	6144 CR 305	Grandview, TX 76050	none		Tuition Grant	1,500 00
3021	104	Victoria Roszak	8004 CR 313	Grandview, TX 76050	none		Tuition Grant	3,000 00
3022	105	Hannah Rowe	9745 CR 107	Alvarado, TX 76009	none		Tuition Grant	4,500 00
3023	106	Morgan Spann	2560 CR 531	Burleson, Texas 76028	none		Tuition Grant	4,500 00
3025	107	Amber Huggins	2721 Hill Ln	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3026	108	Brennan Jones	402 Rolling Hills Dr	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3029	109	Alexandria Ibarra	746 N Anglin	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3030	110	Tolli Wylie	5301 Comanche	Godley, Tx 76044	none		Tuition Grant	1,500 00
3031	111	Taylor Bicknell	1403 Wedgewood Drve	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3032	112	Bailey Chak	P O Box 985	Cleburne, Texas 76031	none		Tuition Grant	4,500 00
3034	113	Chnstopher Johnson	WTAMU Box 60045	Canyon, Texas 79016	none		Tuition Grant	3,000 00
3035	114	Carren Pelton	2509 CR 911	Joshua, Texas 76058	none		Tuition Grant	5,624 00
3036	115	Hanna Bonham	4452 CR 1103	Grandview, TX 76050	none		Tuition Grant	3,000 00
3038	116	Rachel Pando	417 Hidden Knoll	Burleson, Texas 76028	none		Tuition Grant	750 00
3039	117	Enn Cummins	929 Timber Ridge	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3040	118	Elese Pettit	2759 CR 7a	Ridgway , Co 81432	none		Tuition Grant	3,000 00
3041	119	Omar Sandoval-Montiel	10525 Towerwood Dr	Fort Worth , Texas 76140	none		Tuition Grant	3,000 00
3043	120	Tanner Sorenson	1713 Meadow Creek Dr	Crowley, TX 76036	none		Tuition Grant	750 00
3044	121	Sarah Bennett	1324 Nicole Way	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3046	122	Kelsey Wortham	4508 Merlot Drive	Argyle, TX 76226	none		Tuition Grant	3,000 00

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Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship of Recipient to Grantor	Foundation Status	Purpose of Grant or Contribution	Amount
3047	123	Megan Kidd	1132 Stadium Dr	Joshua, Texas 76058	none		Tuition Grant	3,000.00
3048	124	Caleb Armstrong	7445 CR 423	Grandview, TX 76050	none		Tuition Grant	2,250.00
3049	125	Joshua Barrett	1706 Live Oak Dr	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3050	126	Justin Niederhauser	3129 Shoreline Drive	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3051	127	Cassandra Rice	201 W Davis Ave	Alvarado, TX 76009	none		Tuition Grant	1,500.00
3052	128	Hayden Ray	101 Shorewood Place	Joshua, Texas 76058	none		Tuition Grant	1,500.00
3053	129	Kalani Basham	11516 CR 102	Grandview, TX 76050	none		Tuition Grant	3,000.00
3054	130	Alyssa Foree	1111 Greenriver Trail	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3055	131	Nolen Tucker	1312 Wedgewood Dr	Cleburne, Texas 76033	none		Tuition Grant	1,390.00
3056	132	Adam Boterf	8909 Grazing Ct	Alvarado, TX 76009	none		Tuition Grant	3,000.00
3059	133	Carly Barksdale	1209 Surry Place Dr	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3060	134	Zachary Cox	4600 Elmont Drive Apt #1232-c	Austin, TX 78741	none		Tuition Grant	3,000.00
3062	135	Abigale Zachary	1016 Janehaven Lakes	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3063	136	Enrique Ayala	1510 Berry Drive	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3064	137	Mary Winstead	500 Bretts Way	Burleson, Texas 76028	none		Tuition Grant	1,500.00
3065	138	Ashlee Estes	7613 Woodland Dr	Alvarado, TX 76009	none		Tuition Grant	1,500.00
3066	139	Lyndsie James	8652 CR 1128	Godley, Tx 76044	none		Tuition Grant	1,500.00
3068	140	Felicia Robinson	P O Box 1181	Alvarado, TX 76009	none		Tuition Grant	1,500.00
3073	141	Maria Guillen Ramirez	8709 Deborah Dr	Alvarado, TX 76009	none		Tuition Grant	1,500.00
3075	142	Ahrein Johnson	103 Hancock St	Venus, TX 76084	none		Tuition Grant	3,000.00
3076	143	Jessie Garcia	745 N Robinson St	Cleburne, Texas 76031	none		Tuition Grant	3,000.00
3078	144	Tiffany Remington	1428 Pine Lane	Fort Worth , Texas 76140	none		Tuition Grant	3,000.00
3079	145	Kristobal Rio	629 Linda Ct	Joshua, Texas 76058	none		Tuition Grant	2,250.00
3080	146	Madeline Steck	1507 Leaning Oak Ln	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3081	147	Bethany Myers	1014 Thistle Meade Circle	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3082	148	Katie Scott	2413 Pecan Spring Rd	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3083	149	William Bosworth III	10 N Caddo, Suite 126	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3084	150	Joyce So	P O Box 242	Grandview, TX 76050	none		Tuition Grant	3,000.00
3085	151	Tyler Wallace	P O Box 803	Grandview, TX 76050	none		Tuition Grant	1,500.00
3086	152	Kathryn Hernandez	3450 FM 731	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3087	153	Cheryl Humphrey	7445 CR 305	Grandview, TX 76050	none		Tuition Grant	2,000.00
3088	154	Whittney Martin	4700 FM 2135	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3089	155	Steven Ovando	1104 Summer Wheat St	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3090	156	Josefina Rodriguez	3900 CR 805	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3091	157	Brayden Hawkins	4441 S Nolan River Rd	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3092	158	Jadi Yama	517 S College Drive	Keene, TX 76059	none		Tuition Grant	1,500.00
3093	159	Megan Young	9948 Tantarra Dr	Burleson, Texas 76028	none		Tuition Grant	4,500.00
3094	160	Jason Leach	1508 Chaucer Drive	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3096	161	Haley Briggs	4032 FM 2331	Godley, Tx 76044	none		Tuition Grant	3,750.00
3097	162	Brindley Taylor	3409 CR 401	Alvarado, TX 76009	none		Tuition Grant	1,500.00
3098	163	Ty Caskey	2729 N FM 157	Venus, TX 76084	none		Tuition Grant	1,500.00
3099	164	Londyn Sloan	1001 Hyde Park Ct	Cleburne, Texas 76033	none		Tuition Grant	750.00
3100	165	Rachel Rugeley	1105 Cottonwood Ct	Cleburne, Texas 76033	none		Tuition Grant	4,500.00
3101	166	Dana Siler	1611 Longfellow Ln	Cleburne, Texas 76033	none		Tuition Grant	1,850.00
3102	167	Garrison Roe	1110 Trace Rd	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3103	168	Katie Rebrovich	3808 Creekside Ct	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3105	169	Brianna Rebard	1008 Berkely Dr	Cleburne, Texas 76033	none		Tuition Grant	750.00
3106	170	Ansley Watson	111 W Atchley, Apt A	Alvarado, TX 76009	none		Tuition Grant	3,000.00
3107	171	Garrett Littlejohn	312 Corral Rd	Godley, Tx 76044	none		Tuition Grant	4,500.00
3108	172	Makenzy James	105 South Pearson St	Godley, Tx 76044	none		Tuition Grant	3,000.00
3109	173	Rachel Zetnick	7201 Sky Rd	Joshua, Texas 76058	none		Tuition Grant	3,000.00
3110	174	Gavin Hughes	1228 Baylor Ave, Apt 102	Waco, TX 76706	none		Tuition Grant	3,000.00
3111	175	Cassidy Riza	1122 College Drive	Clarendon, TX 79226	none		Tuition Grant	1,500.00
3112	176	Moms Nolles	9004 CR1128	Godley, Tx 76044	none		Tuition Grant	1,000.00
3113	177	Blake Becknch	1101 Whispering Spring Ct	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3114	178	Shelia Galvan	307 Warren Street	Cleburne, Texas 76033	none		Tuition Grant	1,500.00
3116	179	Bonnie Swallow	815 Avalon Ct	Cleburne, Texas 76033	none		Tuition Grant	3,750.00
3117	180	Daniela Monsalve	1505B Glenhaven Dr	Cleburne, Texas 76033	none		Tuition Grant	3,000.00
3118	181	Juana Mann	11120 McKinley Dr	Venus, TX 76084	none		Tuition Grant	3,000.00
3120	182	Emberly Shields	1040 Vaden Ave	Burleson, Texas 76028	none		Tuition Grant	3,000.00
3121	183	Paighton McNeely	809 Crestview Dr	Burleson, Texas 76028	none		Tuition Grant	1,500.00

**Marti Foundation**
**75-2265837**
**Tax Return 990-PF**
**2015**

Attachment for Part IX, Line 1 and Part XV, line 3a

Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship of Recipient to Grantor	Foundation Status	Purpose of Grant or Contribution	Amount
3122	184	BrAnna Young	800 Tyler Ct	Burleson, Texas 76028	none		Tuition Grant	2,570 00
3123	185	Holly Wood	1912 FM 3048	Cleburne, Texas 76033	none		Tuition Grant	750 00
3126	186	Houston Moore	xoxx Southern Mobbyer Dr	Longview, TX	none		Tuition Grant	750 00
3126	187	Hannah Simmons	P O Box 575	Grandview, TX 76050	none		Tuition Grant	3,000 00
3127	188	Brian Cravey	12056 Cobblestone	Frisco, TX 75035	none		Tuition Grant	3,000 00
3129	189	Daniel Campos	411 N Walnut St	Cleburne, Texas 76033	none		Tuition Grant	750 00
3130	190	Kelsey Gibbons	603 Meadow Ridge Ave	Venus, TX 76084	none		Tuition Grant	3,000 00
3131	191	Esperanza Scott	921 Stonelake Dr	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3132	192	Allison Bonham	P O Box 364	Rio Vista, TX 76093	none		Tuition Grant	1,500 00
3133	193	Daniel Ball	1204 Tanglewood	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3134	194	Justan Martinez	704 Hill Lane	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3135	195	Araly Gutierrez	6833 CR 608	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3136	196	Cassidy Cole	3116 FM 731	Burleson, Texas 76028	none		Tuition Grant	2,785 00
3137	197	Anahi Vasquez	1210 W Lone Star	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3139	198	Caleb Parker	1800 Yellow Jacket Dr	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3140	199	Brian Smith	318 Stroud	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3141	200	Karen Zijlstra	6849 CR 1232	Godley, Tx 76044	none		Tuition Grant	3,000 00
3142	201	Shelby Barrett	8005 Whispering Meadows	Joshua, Texas 76058	none		Tuition Grant	3,000 00
3143	202	Zackery Acker	959 White Marlin Dr	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3144	203	Marco Facundo II	607 Spring Creek	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3145	204	Cameron Strey	1514 Westhill Terrace	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3146	205	Jacy Ward	213 Williams	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3147	206	Rachel Johnson	2808 Greenway Dr	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3148	207	Luke Tucker	12350 Oak Grove Rd S	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3149	208	Jonathan Whitson	421 Kingswood Dr	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3152	209	Brittnay Harborth	319 Odell Street	Cleburne, Texas 76033	none		Tuition Grant	3,000 00
3153	210	Michela Kuykendall	1023 Highland Rd	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3156	211	Reece McConnell	236 Windndge Trl	Burleson, Texas 76028	none		Tuition Grant	500 00
3160	212	Parker Southerland	2841 Donnybrook Dr	Burleson, Texas 76028	none		Tuition Grant	2,500 00
3161	213	Yainia Sandoval-Montiel	5033 Indian Valley Dr	Fort Worth , Texas 76123	none		Tuition Grant	1,500 00
3162	214	Jordan James	P O Box 1735	Cleburne, Texas 76033	none		Tuition Grant	1,000 00
3165	215	Eligio Contreras	302 Mistletoe Ln	Keene, TX 76059	none		Tuition Grant	1,000 00
3166	216	Roselyn Reyna	633 Alexandria Ln	Joshua, Texas 76058	none		Tuition Grant	1,000 00
3167	217	Keele Conner	1310 Hyde Park Blvd	Cleburne, Texas 76033	none		Tuition Grant	1,000 00
3169	218	Tyler Lindsey	2712 S Chase Ct	Burleson, Texas 76028	none		Tuition Grant	1,000 00
3171	219	Andre Harrell	819 Hickory St	Burleson, Texas 76028	none		Tuition Grant	2,500 00
3173	220	Preston Elkins	833 Thomas Crossing	Burleson, Texas 76028	none		Tuition Grant	3,000 00
3177	221	Jesse Torres	319 Meador Ln	Burleson, Texas 76028	none		Tuition Grant	1,000 00
3180	222	Mason Stringer	705 Blue Marlin Dr	Burleson, Texas 76028	none		Tuition Grant	1,000 00
3183	223	Jared Cooper	123 Circle Dr	Cleburne, Texas 76033	none		Tuition Grant	500 00
3184	224	Robert Reyna	633 Alexandria Ln	Joshua, Texas 76058	none		Tuition Grant	2,000 00
3185	225	Kelsey Stewart	1602 Cobblestone Ct	Cleburne, Texas 76033	none		Tuition Grant	1,000 00
3187	226	Taylor Day	10 N Caddo St PMB 168	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3188	227	Margaret Goetsch	924 Chestnut Ave	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3189	228	Encka Bonham	905 Stonelake Dr	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3190	229	Joanna Taylor	3409 CR 401	Alvarado, Texas 76009	none		Tuition Grant	1,500 00
3191	230	Logan Runyon	1402 Country Club Rd	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3192	231	Aaron Webb	8317 Quail Trail	Grandview, Texas 76050	none		Tuition Grant	1,500 00
3193	232	Paige Thornton	1900 Aquarena Springs Dr #22101	San Marcos, Texas 78666	none		Tuition Grant	1,500 00
3195	233	Kiley Beard	5735 1st Place	Lubbock, Texas 79416	none		Tuition Grant	3,000 00
3196	234	Michela Kuykendall	1023 Highland Rd	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3197	235	Karlee Beach	106 Woolard Dr	Alvarado, Texas 76009	none		Tuition Grant	1,000 00
3198	236	Brittany Bryant	6747 E FM 916	Grandview, Texas 76050	none		Tuition Grant	1,500 00
3199	237	Jared Burchard	8604 Savannah Farms Ct	Alvarado, Texas 76009	none		Tuition Grant	1,500 00
3200	238	Tyler Jacob Burnett	1028 Morgan Dr	Burleson, Texas 76028	none		Tuition Grant	1,500 00
3201	239	Sasha Burrowes	136 Walcourt Loop	College Station, Texas 77845	none		Tuition Grant	1,500 00
3202	240	Cassie Jo Camp	1901 E FM 4	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3203	241	Yessica Yulisa Cardenas	713 Rusk Ave	Alvarado, Texas 76009	none		Tuition Grant	1,500 00
3204	242	Omar Camzalles	1104 Sabine Ave	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3205	243	Jonathan O Carroll	8405 Springhouse Ct	Alvarado, Texas 76009	none		Tuition Grant	1,500 00
3206	244	Irene Casillas	1429 Laurel Ln	Cleburne, Texas 76033	none		Tuition Grant	1,500 00
3208	245	Erynn Cole	508 Apple St	Joshua, Texas 76058	none		Tuition Grant	1,500 00
3209	246	Eligio H Contreras	302 Mistletoe Ln	Keene, Texas 76059	none		Tuition Grant	1,500 00
3210	247	Hania D Correa	510 S College Dr	Keene, Texas 76059	none		Tuition Grant	1,500 00
3211	248	Samantha DeSpain	1015 Granbury St	Cleburne, Texas 76033	none		Tuition Grant	1,500 00

## Marti Foundation

75-2265837

## Tax Return 990-PF

2015

Attachment for Part IX, Line 1 and Part XV, line 3a

Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship Recipient to Grantor	Foundation Status	Purpose of Grant or Continuation	Amount
3212	249	Dax Edmiston	803 Forrest Ave	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3213	250	Daisy Garcia	8301 Maranna Way	Alvarado, Texas 76009	none	Tuition Grant	3,000 00	
3214	251	Sara Jessica Farms	218 SW Murphy	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3215	252	Hayleigh C Fiscus	18617 CR 620	Venus, Texas 76084	none	Tuition Grant	1,500 00	
3216	253	Christopher Flores	1015 CR 8108	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3217	254	Ty Gillespie	8112 CR 804	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3218	255	Austin Tarver	4816 S Hwy 171	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3219	256	Hayley Rohleder	531 Deerwood Dr	Burleson, Texas 76028	none	Tuition Grant	3,000 00	
3220	257	Hailey Ginglewood	603 S Parkway Dr #3	Alvarado, Texas 76009	none	Tuition Grant	1,500 00	
3221	258	Chelsea Halcomb	7117 FM 3136	Alvarado, Texas 76009	none	Tuition Grant	1,500 00	
3223	259	Kaylie Hart	4520 CR 1205	Cleburne, Texas 76033	none	Tuition Grant	2,000 00	
3224	260	McKayla Harwell	424 Shenandoah Dr	Burleson, Texas 76028	none	Tuition Grant	3,000 00	
3225	261	McKayla Hayes	8901 Jeanes Ln	Alvarado, Texas 76009	none	Tuition Grant	3,000 00	
3226	262	Kiana Headland	3732 FM 2738	Alvarado, Texas 76009	none	Tuition Grant	3,000 00	
3227	263	Kailey Hicks	4503 CR 707	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3228	264	Haley Hill	1104 Canton Rd	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3229	265	Aven Hinkle	3080 Gurte Barrett Rd	Mansfield, Texas 76063	none	Tuition Grant	1,500 00	
3330	266	Cory Hood	2609 Trail Tree Court	Burleson, Texas 76028	none	Tuition Grant	3,000 00	
3331	267	Jax Isclaw	1824 Woodview Dr	Alvarado, Texas 76009	none	Tuition Grant	3,000 00	
3332	268	Abigail Jennings	201 Meandering Ln	Burleson, Texas 76028	none	Tuition Grant	3,000 00	
3333	269	Summer Jimenez	724 Conveyer Dr	Joshua, Texas 76058	none	Tuition Grant	1,500 00	
3334	270	Ashley Johnson	103 Hancock St	Venus, Texas 76084	none	Tuition Grant	1,500 00	
3335	271	Hanna Johnson	1124 Hidden Meadow Dr	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3336	272	Jillian Johnson	920 Featherston	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3337	273	Kayla Johnson	3640 Woodward Ave	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3338	274	Lauren Johnson	920 Featherston	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3339	275	Mario Juarez	201 Melissa St	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3340	276	Trevor Land	168 PR 152	Covington, Texas 76636	none	Tuition Grant	2,000 00	
3341	277	Mikaylah E Loveless	401 SW Rand Dr	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3342	278	Matthew Lucci	161 Washington Way	Venus, Texas 76084	none	Tuition Grant	1,500 00	
3343	279	Brett W Luce	908 Berry Ln	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3344	280	Gregory Luce	1004 Travis Ave	Alvarado, Texas 76009	none	Tuition Grant	1,500 00	
3345	281	Keyber Majano	1404 Phillips St	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3346	282	Tatenda Makoni	1309 Hazlewood Dr	Allen, Texas 75002	none	Tuition Grant	1,500 00	
3347	283	Stefany Maldonado	104 Mimosa Way	Venus, Texas 76084	none	Tuition Grant	1,500 00	
3348	284	Hailee Schuetze	3840 E FM 4	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3349	285	Madison Rains	917 Hemphill Dr	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3350	286	Bayleigh A Smith	461 Parkview Dr	Burleson, Texas 76025	none	Tuition Grant	1,500 00	
3351	287	Michael Newton	1009 CR 705	Joshua, Texas 76058	none	Tuition Grant	1,500 00	
3352	288	Kelsey Newton	1009 CR 705	Joshua, Texas 76058	none	Tuition Grant	1,500 00	
3353	289	Brenna Moretz	1040 Glen Oak Dr	Burleson, Texas 76028	none	Tuition Grant	3,000 00	
3354	290	Lilly M Prescott	716 Remington Dr	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3355	291	Alexander Mata	303 W 2nd St	Venus, Texas 76084	none	Tuition Grant	1,500 00	
3356	292	Jacob McConathy	2646 CR 310	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3357	293	Jackson B Montgomery	5013 Bnar Patch Ln	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3358	294	Lynzie Moore	812 S Ridgeway	Cleburne, Texas 76033	none	Tuition Grant	1,000 00	
3359	295	Tnstan Mophew	6425 CR 204	Grandview, Texas 76050	none	Tuition Grant	1,500 00	
3360	296	Andrew J Moser	3750 Preakness Ct	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3361	297	Jasiel Ordonez	214 E Hwy 67 #36	Keene, Texas 76059	none	Tuition Grant	1,500 00	
3362	298	Lillian Pena	1420 Lakeview Ct	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3363	299	Jordan Piet	9002 Belle Chase Rd	Granbury, Texas 76049	none	Tuition Grant	1,500 00	
3364	300	Austin Pinkerton	2721 FM 2135	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3365	301	Alyssa Reyna	4244 CR 310	Cleburne, Texas 76031	none	Tuition Grant	1,500 00	
3366	302	Lucilia Rios	1107 Chase Ave	Cleburne, Texas 76031	none	Tuition Grant	1,500 00	
3367	303	Ahsley N Rodriguez	321 Preston Dr	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3368	304	Robert Rohm	3904 Vista Ridge Ln	Alvarado, Texas 76009	none	Tuition Grant	1,500 00	
3369	305	Sarah Scarlett	1600 CR 805 Lot 4	Cleburne, Texas 76031	none	Tuition Grant	1,500 00	
3371	306	Jasmine Scott	921 Stonelake Dr	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3372	307	Dustin Smith	318 Stroud St	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3373	308	Jacob Smith	318 Stroud St	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3374	309	Nicholas A West	2620 S Chase Ct	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3375	310	Maddison Stone	1101 Starling Ct	Burleson, Texas 76028	none	Tuition Grant	1,000 00	
3376	311	Hunter Tanem	1608 Belle Plain Dr	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
3377	312	Danielle E Thompson	6208 CR 305	Grandview, Texas 76050	none	Tuition Grant	1,500 00	
3378	313	Garrett Tolar	336 Pecos Dr	Burleson, Texas 76028	none	Tuition Grant	1,500 00	
3379	314	Forrest Walker	120 Downwood Dr	Burleson, Texas 76028	none	Tuition Grant	1,000 00	
3380	315	Ashton Wiley	500 N Edward Gary Butler Hall Box125	San Marcos, Texas 78666	none	Tuition Grant	1,500 00	
3381	316	Elizabeth Wren	711 N Anglin St	Cleburne, Texas 76033	none	Tuition Grant	3,000 00	
3382	317	Brenda Pruitt	8208 Whispering Meadows Rd	Joshua, Texas 76058	none	Tuition Grant	3,000 00	
3384	318	Makenzie Dodds	711 Mann Court	Cleburne, Texas 76033	none	Tuition Grant	1,500 00	
C106	319	Marty Gaines	407 College	Grandview, TX 76050	none	Tuition Grant	1,750 00	
3370/C108	320	Kala Shaffer (3370)	1616 Wordsworth Dr	Cleburne, Texas 76031	none	Tuition Grant	3,500 00	
C109	321	Sheldon McConnell	236 Windridge Trail	Burleson, Texas 76028	none	Tuition Grant	2,000 00	
C110	322	Chanssa Elliott	1607 Wordsworth Dr	Cleburne, Texas 76033	none	Tuition Grant	500 00	

**Marti Foundation****75-2265837****Tax Return 990-PF****2015**

Attachment for Part IX, Line 1 and Part XV, line 3a

Supporting Schedule for Scholarship Tuition Grants

Acct No.	Line #	Name	Address Street	City, State, ZIP	Relationship of Recipient to Grantor	Foundation Status	Purpose of Grant or Contribution	Amount
2998/C111	323	Issac Banks (2998)	112 Lonestar Ave	Venus, TX 76084	none		Tuition Grant	2,000 00
2999/C112	324	Melissa Burnett (2999)	1065 Acorn Ln	Burleson, Texas 76028	none		Tuition Grant	3,250 00
2994/C113	325	Kelly Gomez (2994)	1607 Shelly Ln	Cleburne, Texas 76033	none		Tuition Grant	2,000 00
C114	326	Eduy James	1717 Lakeway Dr	Cleburne, Texas 76031	none		Tuition Grant	500 00
2990/C115	327	Trace Brown (2990)	521 Kerry Street	Crowley, TX 76036	none		Tuition Grant	2,000 00
<b>TOTAL INDIVIDUAL SCHOLARSHIPS GRANTED FOR 2015</b>								<b>712,173 04</b>
<b>Refunded Scholarships</b>								<b>(7,124 00)</b>
<b>TOTAL FOR 2015</b>								<b>705,049 04</b>

## Exhibit A

Attachment to Marti Foundation Form 990-PF ID NO: 75-2265837

Part XV Supplemental Information, Line 2(d) - Restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

The December 29, 1988 resolution for the Board of Trustees, that creates the Selection Committee, defines the permissible uses of scholarship or grant money received by an individual and requires a reporting to the Foundation concerning the use of funds received from the Marti Foundation,

Permissible uses of the scholarship or grant finds are limited to the following:

1. Payment of tuition and fees required for enrollment or attendance of the recipient at an Approved School as a candidate for a degree at an Approved School.
2. Payment of fees, books, supplies and equipment required for courses of instruction at an Approved School,
3. If the award so designates, payment of reasonable expenses of accommodations, such as room, board, laundry services and similar services, travel, research and clerical help incident to pursuing the recipient's studies at an Approved School (and actually expended during the term of the award or within a reasonable time before or after that term).

Funds an individual receives from the Foundation in excess of the amount spent for permissible uses shall be returned to the Foundation (or applied against future awards to that individual). Reports describing the expenditure of grant or scholarship funds are to be submitted to the Foundation within one (1) month after the completion of each semester or trimester of study. Such report shall be a written report including a financial accounting for the entire amount of the scholarship or grant, information on whether the recipient is maintaining satisfactory academic progress (to include a copy of grade reports for each semester of trimester for which scholarship or grant funds were received)) and such other information as the Foundation may reasonably require.

An "Approved School" is an educational organization that normally maintains a regular facility and curriculum and normally has a regularly enrolled body of pupils or students in attendance at the place where its educational activities are regularly carried on, within the meaning of Section 197 (b) (1) (A) (ii) of the Internal Revenue Code of 1986 or corresponding section of any future federal tax code, other than an organization that the Board has provided, by resolution, shall not be an Approved School.

MEMORANDUM AGREEMENT  
BETWEEN  
HILL COLLEGE  
AND  
MARTI FOUNDATION

This Memorandum Agreement (the "Agreement") is made effective as of December 30, 2015, by and between Hill College (the "College"), a not-for-profit governmental/educational institution of the State of Texas, and the Marti Foundation (the "Foundation"), a Texas non-profit corporation.

WHEREAS, many of the College's students are from Johnson County, Texas (the "County");

WHEREAS, the Foundation wishes to distribute funds to the College to be used to provide scholarships (the College's "Marti Foundation Scholarships") for such of the College's students who are from the County as the College selects under the terms of this Agreement;

NOW, THEREFORE, IN CONSIDERATION OF THE PREMISES, the parties hereto agree as follows:

1. Gifts.

A. Initial gift.

The Foundation herewith gives the College the sum of Four Hundred Thousand Dollars (\$400,000) in cash. The College agrees to endow (for the sole purpose of providing future scholarships that will be subject to this Agreement) no more than Eighty Thousand Dollars (\$80,000) of this initial gift, and to distribute the rest of this initial gift (at least \$320,000) as scholarships on or before July 31, 2017.

B. Additional gifts from the Foundation.

The College and the Foundation contemplate that the Foundation may, from time to time, choose to make additional gifts in cash to the College. At the time any such gift is made, the Foundation may designate in writing that the gift is made subject to this Agreement, the maximum amount of any such gift the College may endow, and the date by which the College must distribute the rest of any such gift as scholarships.

C. Gifts from others.

With express prior written permission from the Foundation, the College has the right but not the obligation to permit other individuals and entities to make gifts to the College that are also subject to this Agreement.

2. Criteria for scholarship grants to students. The College agrees to select scholarship recipients from among its students who satisfy the following (the "Criteria"):

A. The Foundation requires:

- (i) Either
  - (a) The student graduated from or is currently attending a high school (which may be a home school) located in the County, or
  - (b) The student has worked or resided in the County for at least one year;
- (ii) The student takes (through the College) one or more technical and/or academic classes (as opposed to community education classes), including without limitation one or more dual credit courses at a high school (which may be a home school) located in the County; and
- (iii) The student must not be a child or grandchild of George W. Marti or Jo C. Marti.

B. The College may establish minimum standards for:

- (i) Past academic performance.
- (ii) Performance on SAT, ACT, and tests designed to measure ability and aptitude for higher education.

C. The College may consider:

- (i) Recommendations from instructors and other individuals who are not related to the applicant.
- (ii) Financial need.
- (iii) Conclusions drawn from personal interviews as to motivation and character.
- (iv) With respect to reapplications of successful applicants, the maintenance of scholastic standards.

(v) Such other criteria (the use of which is not otherwise prohibited by the College's articles of incorporation, bylaws, corporate resolutions, policies and procedures, or applicable law) as the College may determine from time to time to be helpful in making objective, well-reasoned decisions.

D. The College must not consider:

- (i) Race.
- (ii) Color.
- (iii) National origin.
- (iv) Ethnic origin.
- (v) Sex.

(vi) Such other factors the College is prohibited from considering for financial aid purposes under the College's articles of incorporation, bylaws, corporate resolutions, policies and procedures, or applicable law.

(vii) Current service, prior service, nor potential for future service of the student or of any related person with Marti Electronics, Inc.; Marti, Inc.; Marti Charolais; Marti Farms; STL, Inc.; Marti Foundation; or any other activity or entity that is or was established or controlled by George W. Marti, Jo C. Marti, or any of their descendants.

3. Establishment and use of the Fund. The College agrees:

A. To invest gifts received from the Foundation pursuant to this Agreement in one or more accounts (the "Fund") owned by the College but designated as being the Marti Foundation Scholarship Fund.

B. To select, from time to time, from among the College's students who then meet the Criteria, the specific students ("Marti Scholars") who will receive scholarships from the Fund and the amounts of each scholarship.

C. To use the Fund (including income from the portions of the Fund that the College endows) solely to provide scholarships for the College's Marti Scholars.

D. To the extent permitted under applicable law, to not permit any Marti Scholar's financial aid (other than possibly loans) from sources outside the Fund to be reduced because of any scholarship awarded under this Agreement.

4. Scholarship selection and permissible scholarship uses.

A. The College's website has an electronic scholarship application (which currently closes annually in June). Dual credit students do need to apply to the College and do have access to the electronic scholarship application. The College sends completed electronic scholarship applications to the College's internal college scholarship review committee, and that committee selects the students who will receive various scholarships that the College administers. That committee will select the Marti Scholars and determine the amounts of their scholarships.

B. The College will notify awardees by August of each academic year. Scholarship funds may only be used (i) for the student's tuition and fees required for enrollment or attendance at the College, and (ii) for fees, books, supplies, and equipment required for courses of instruction at the College, within the meaning of Internal Revenue Code Section 117. Award amounts may vary based on factors such as the financial need and the number of academic hours taken by each student, but will not exceed the College's published cost of attendance for that academic year.

C. The Foundation's Board of Trustees may change the scholarship selection procedure if it desires; however, changes to the selection procedure will only become effective at the end of that academic year.

D. The College may make reasonable adjustments to its usual scholarship selection procedure if it chooses to award Marti Foundation Scholarships for Spring 2016 and/or Summer 2016.

5. Scholarship Agreement Approval. By signing below, the Foundation is signifying that it agrees with the established Criteria and selection procedure. It acknowledges that it may alter the Criteria or selection procedure at the beginning of each scholarship period, which occurs annually in the spring.

6. Fund administration and reports. The College will administer and control all property of the Fund and will make distributions therefrom to or for the benefit of Marti Scholars in accordance with this Agreement, the College's articles of incorporation, bylaws, corporate resolutions, policies and procedures, and applicable law. The parties hereto acknowledge that the College does not have trust powers and agree that the Fund shall be held as property of the College in its corporate capacity and shall not be deemed to be a trust fund held by it in any fiduciary capacity. The College will maintain appropriate records regarding the administration of the Fund and distributions therefrom, and will provide reports to the Foundation at least semiannually, and also as reasonably requested by the Foundation.

7. **Termination.** Each of the College and the Foundation has the right to unilaterally terminate this Agreement upon ninety (90) days' prior written notice delivered to the non-terminating party at the address referenced below the signature of the non-terminating party. In the event of a termination, the College will continue to select and administer scholarships to Marti Scholars until all funds (including funds that had previously been designated as endowed) given to the College under this Agreement are depleted. Otherwise, upon such termination, all understandings set forth above shall cease.

8. **General.** Except as expressly provided herein to the contrary, this Agreement contains a complete expression of the understanding between the College and the Foundation and cannot be modified nor amended without the written consent of both parties; provided, however, that any court of proper jurisdiction and venue may strike, amend, or otherwise reform any provision of this Agreement as reasonably necessary to make the Agreement enforceable and/or to protect the status of the Foundation as an organization described in Internal Revenue Code Section 501(c)(3). The parties agree that any inadvertent violation of this Agreement that might endanger the Foundation's tax status will be corrected promptly after it has come to the attention of the party that has the ability to correct the violation. This Agreement inures to the benefit of the parties' successors and assigns. Paragraph headings are for convenience of reference only and shall not be considered in construing this Agreement. The parties agree that this Agreement is to be performed in Johnson County, Texas, that it is to be construed under the internal laws of the State of Texas (without giving effect to the choice-of-law principles thereof), and that jurisdiction and venue in any action concerning this Agreement may be had in Johnson County, Texas.

EXECUTED as of, although not necessarily on, December 30, 2015.

HILL COLLEGE

  
By: \_\_\_\_\_

Pamela Boehm  
President  
2112 Mayfield Parkway  
Cleburne, Texas 76033

817/760-5500

MARTI FOUNDATION

  
By: \_\_\_\_\_

Michelle S. Marti  
President  
1501-D N. Main St.  
Cleburne, Texas 76033

817/558-0079