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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
HELEN JONES FOUNDATION INC

A Employer identification number
75-1977748

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P O BOX 53665

B Telephone number (see instructions)
(806) 741-2004

City or town, state or province, country, and ZIP or foreign postal code
LUBBOCK, TX 79453

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 162,761,956

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	57,656	57,656		
	4	Dividends and interest from securities	2,834,515	2,834,515		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	6,038,581			
	b	Gross sales price for all assets on line 6a 12,385,642				
	7	Capital gain net income (from Part IV, line 2)		6,038,581		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,585,077	2,585,077		
	12	**Total.** Add lines 1 through 11	11,515,829	11,515,829		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	121,000	12,100		108,900
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	11,811	1,181		10,630
	16a	Legal fees (attach schedule)	14,679	14,679		
	b	Accounting fees (attach schedule)	18,601	3,841		14,760
	c	Other professional fees (attach schedule)	77,662	77,662		
	17	Interest	7	7		
	18	Taxes (attach schedule) (see instructions)	858,975	492,671		
	19	Depreciation (attach schedule) and depletion	462,865	462,865		
	20	Occupancy				
	21	Travel, conferences, and meetings	14,737	1,474		13,263
	22	Printing and publications				
	23	Other expenses (attach schedule)	547,108	511,974		35,134
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,127,445	1,578,454		182,687
	25	Contributions, gifts, grants paid	6,824,100			6,824,100
	26	**Total expenses and disbursements.** Add lines 24 and 25	8,951,545	1,578,454		7,006,787
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	2,564,284			
	b	**Net investment income** (if negative, enter -0-)		9,937,375		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	480,646	8,077,399	8,077,399
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	128,267,812	132,752,555	134,911,227
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ 34,801			
	Less accumulated depreciation (attach schedule) ▶ 31,854	2,220	2,947	4,248
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 650,875			
	Less accumulated depreciation (attach schedule) ▶ 83,210	570,420	567,665	757,904
15	Other assets (describe ▶)	13,221,805	4,169,486	19,011,178
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	142,542,903	145,570,052	162,761,956
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	142,542,903	145,570,052	
30	**Total net assets or fund balances** (see instructions)	142,542,903	145,570,052	
31	**Total liabilities and net assets/fund balances** (see instructions)	142,542,903	145,570,052	

Side labels: Assets (lines 1–16); Liabilities (lines 17–23); Net Assets or Fund Balances (lines 24–31)

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	142,542,903
2	Enter amount from Part I, line 27a	2	2,564,284
3	Other increases not included in line 2 (itemize) ▶	3	462,865
4	Add lines 1, 2, and 3	4	145,570,052
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	145,570,052

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P	2014-01-01	2015-12-31
b	KAYNE ANDERSON MLP FUND	P	2015-01-01	2015-12-31
c	KAYNE ANDERSON MLP FUND	P	2014-01-01	2015-12-31
d	VENTURE INVESTMENTS	P	2015-01-01	2015-12-31
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,030,271		3,537,237	3,493,034
b			1,844,111	-1,844,111
c			961,146	-961,146
d			4,567	-4,567
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				3,493,034
b				-1,844,111
c				-961,146
d				-4,567
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,038,581
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-1,848,678

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	8,148,603	171,555,740	0 047498
2013	7,627,989	160,015,378	0 047670
2012	6,882,034	142,940,869	0 048146
2011	6,624,419	137,563,018	0 048156
2010	3,768,379	125,370,789	0 030058

2	**Total** of line 1, column (d).	2	0 221528
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044306
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	166,147,827
5	Multiply line 4 by line 3.	5	7,361,346
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	99,374
7	Add lines 5 and 6.	7	7,460,720
8	Enter qualifying distributions from Part XII, line 4.	8	7,006,787

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	198,748
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	198,748
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	198,748
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	300,050		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	300,050
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	101,302
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 101,302 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JAMES C ARNOLD Telephone no ▶(806) 791-2004

Located at ▶4412 74TH STREET LUBBOCK TX ZIP+4 ▶79424

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any**of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all**years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE - FOUNDATION'S SOLE ACTIVITY IS MAKING GRANTS TO EXEMPT ORGANIZATIONS	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	151,893,384
b	Average of monthly cash balances	1b	1,678,710
c	Fair market value of all other assets (see instructions)	1c	15,105,903
d	**Total** (add lines 1a, b, and c)	1d	168,677,997
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	168,677,997
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,530,170
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	166,147,827
6	**Minimum investment return.** Enter 5% of line 5	6	8,307,391

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	8,307,391
2a	Tax on investment income for 2015 from Part VI, line 5	2a	198,748		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	198,748
3	Distributable amount before adjustments Subtract line 2c from line 1			3	8,108,643
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	8,108,643
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	8,108,643

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	7,006,787
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,006,787
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,006,787

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				8,108,643
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			1,966,009	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 7,006,787				
a Applied to 2014, but not more than line 2a			1,966,009	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				5,040,778
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				3,067,865
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JAMES ARNOLD
P O BOX 53665
LUBBOCK,TX 79453
(806) 741-2004

b The form in which applications should be submitted and information and materials they should include

LETTER STATING AMOUNT REQUESTED AND PURPOSE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTRIBUTIONS ARE MADE EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, TESTING FOR PUBLIC SAFETY, LITERARY OR EDUCATIONAL PURPOSES EITHER DIRECTLY OR BY CONTRIBUTIONS TO ORGANIZATIONS THAT QUALIFY AS EXEMPT ORGANIZATIONS UNDER IRC SECTION 501(C)(3) FUNDS ARE NORMALLY RESTRICTED TO THE LUBBOCK AREA

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE VARIOUS VARIOUS,TX 79423	N/A	PUBLIC	GRANT	6,824,100
Total . . . . ▶ **3a**				6,824,100
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	57,656	
4 Dividends and interest from securities. . .			14	2,834,515	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	3,073,779	
8 Gain or (loss) from sales of assets other than inventory			14	6,038,581	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a See Additional Data Table					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				11,515,829	

13 Total. Add line 12, columns (b), (d), and (e). **13** 11,515,829

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-11-10	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
JIMMY D PENDERGRASS		2016-11-11	☑	P00087378

Firm's name ▶ RPC CPAS CONSULTANTS LLP — Firm's EIN ▶ 85-0454285

Firm's address ▶ 2403 82ND ST LUBBOCK, TX 794232300 — Phone no (806) 745-6789

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES C ARNOLD P O BOX 53665 LUBBOCK, TX 79453	PRESIDENT/DI 40 00	121,000	0	0
RANDY L WRIGHT P O BOX 53665 LUBBOCK, TX 79453	TREASURER/DI 0 00	0	0	0
MARIANNA MARKHAM P O BOX 53665 LUBBOCK, TX 79453	V PRESIDENT/ 0 00	0	0	0
CHRIS CREWS P O BOX 53665 LUBBOCK, TX 79453	DIRECTOR 0 00	0	0	0
BARBARA BUSH P O BOX 53665 LUBBOCK, TX 79453	DIRECTOR 0 00	0	0	0

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a OTHER INCOME			16	81	
b MALLET RANCH-CROP INSURANCE			16	10,898	
c MALLET RANCH-SURFACE RENTAL			16	40,135	
d MALLET RANCH-PATRONAGE DIV			16	6,005	
e MALLET RANCH-GRASS LEASE			16	12,243	
f MALLET RANCH-FARM RENTS			16	511	
g MALLET RANCH-DAMAGES			16	5,672	
h MALLET RANCH-CALICHE SALES			16	1,980	
i MALLET RANCH-CROP SALES			16	50,813	
j DEVITT FARM - GRASS LEASE			16	1,952	
k DEVITT FARM - DAMAGES			16	12,573	
l RUSSELL 2000 INDEX FUND B			16	22,715	
m EQUITY INDEX FUND B LENDABL			16	1,860	
n MID-CAPITALIZATION EQUITY I			16	5,870	
o FEG PRIVATE OPPORTUNITIES F			16	-3,065	
p KAYNE ANDERSON MLP FUND, LP			16	-648,897	
q VENTURE INVESTMENT ASSOCIAT			16	-10,048	

TY 2015 Accounting Fees Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	18,601	3,841		14,760

TY 2015 Depreciation Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DESK - SPEARS	2005-05-31	2,076	2,076	200DB	7 0000				
OFFICE CHAIR - SPEARS	2005-05-31	642	642	200DB	7 0000				
CREDENZA - SPEARS	2005-05-31	1,599	1,599	200DB	7 0000				
BOOKCASE - SPEARS	2005-05-31	1,656	1,656	200DB	7 0000				
DESK - HESTERS/MCGLAUN	2005-06-16	893	893	200DB	7 0000				
OFFICE CHAIR - HESTERS/MCGLAUN	2005-06-16	382	382	200DB	7 0000				
LOCK BOX - CHILDRESS HARDWARE	2005-06-21	100	100	200DB	7 0000				
KYOCERA COPIER 2050K	2005-06-22	3,270	3,270	200DB	5 0000				
ALARM SYSTEM - FIRST ALARM	2005-07-29	324	324	200DB	5 0000				
PHOTOS - OLD/NEW BOARD	2005-07-29	817	817	200DB	7 0000				
FAX MACHINE / SHREDDER	2005-08-01	260	260	200DB	5 0000				
2 CHAIRS FOR OFFICE AREA	2005-08-12	878	878	200DB	7 0000				
2 CHAIRS - RECEPTION AREA	2005-08-12	878	878	200DB	7 0000				
EXPANDABLE PHONE - OFFICE MAX	2005-08-25	150	150	200DB	5 0000				
COMFERENCE TABLE & CHAIRS	2005-09-16	9,275	9,275	200DB	7 0000				
SIGNS OUTSIDE OFFICE	2005-09-19	357	357	200DB	7 0000				
BARRISTER CABINET	2005-11-01	1,695	1,695	200DB	7 0000				
CONFERENCE TABLE/GLASS	2005-11-10	250	250	200DB	7 0000				
DELL COMPUTER	2005-12-14	2,789	2,789	200DB	5 0000				
BRONZE & STAND - DR/MRS ARNOLD	2005-10-19	679							

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BOSE STEREO	2006-01-12	540	540	200DB	7 0000				

TY 2015 Investments Corporate Stock Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN FUNDS - EUROPACIFIC	9,876,821	11,903,420
BLACKROCK-RUSSELL 2000 INDEX FUND B	12,552,248	6,719,095
BLACKROCK-EQUITY INDEX FUND B LENDBL	24,664,142	30,457,517
BLACKROCK-MID-CAP EQUITY INDEX	12,458,942	11,787,064
SCHWAB-DOUBLELINE TOTAL RETURN FD	5,585,156	5,471,733
SCHWAB-LOOMIS SAYLES BOND FD	5,848,656	4,911,246
SCHWAB-TEMPLETON GLOBAL BOND FD	5,704,817	5,011,062
DFA US SMALL CAP VALUE PORTFOLIO	2,776,851	3,144,914
DFA INTL SMALL CAP VALUE PORTFOLIO	4,432,085	4,901,306
DFA EMERGING MARKET VALUE PORTFOLIO	5,542,546	8,237,298
DFA EMERGING MARKET SMALL CAP	10,591,781	4,650,484
FIDELITY REAL ESTATE HIGH INCOME	4,078,124	4,553,600
PIMCO REAL RETURN FUND	5,496,456	5,124,847
PIMCO TOTAL RETURN INST		
POINTER MANAGEMENT, LLC	2,913,434	7,457,726
PRIVATE ADVISOR STABLE VALUE FUND	14,145,000	15,031,288
RIDGEWORTH FUND-SEIX FLOATING RATE	6,085,496	5,548,627

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TY 2015 Investments - Land Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE & FIXTURES	34,801	31,854	2,947	4,248

TY 2015 Land, Etc. Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
RANCH / FARM LAND	650,875	83,210	567,665	757,904

TY 2015 Legal Fees Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	14,679	14,679		

TY 2015 Other Assets Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FEG PRIVATE OPPORTUNITIES FD II, LP	30,035	755,976	755,976
KAYNE ANDERSON MLP FUND, LP	10,491,975		
VENTURE INVESTMENT ASSOC VII, LP	2,421,351	3,154,275	3,910,251
INVESTMENT IN MALLET RANCH	237,138	204,333	113,329
INVESTMENT IN DEVITT-JONES RANCH	40,106	53,702	34,245
OIL & GAS ROYALTIES			14,196,177
DEPOSIT - OFFICE SPACE	1,200	1,200	1,200

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TY 2015 Other Expenses Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	315	32		283
BONUS	1,000	1,000		
DIRECTORS FEES	3,250	325		2,925
DUES & SUBSCRIPTIONS	750	75		675
INSURANCE	10,903	1,090		9,813
MISCELLANEOUS	271	27		244
OFFICE SUPPLIES/EXPENSES	1,833	184		1,649
RENTS	17,463	1,746		15,717
REPAIRS & MAINTENANCE	399	40		359
SECURITY	516	51		465
TELEPHONE	3,300	330		2,970
OTHER PORTFOLIO EXP (THRU K-1	472,958	472,958		
OTHER ROYALTY EXPENSES	2,587	2,587		
MALLET RANCH-AREA PRODUCTION	1,984	1,984		
MALLET RANCH-PAYROLL	15,783	15,783		
MALLET RANCH-CHEMICALS & FERT	2,534	2,534		
MALLET RANCH-REPAIRS & SUPPLI	1,245	1,245		
MALLET RANCH-OFFICE EXPENSE	132	132		
MALLET RANCH-UTILITIES	1,906	1,906		
MALLET RANCH-AUTO EXPENSE	687	687		
MALLET RANCH-INSURANCE	1,561	1,561		
MALLET RANCH-DEPRECIATION	3,051	3,051		
DEVITT JONES FARM-INSURANCE	635	635		
DEVITT JONES FARM-MISC EXPENS	16	16		
OTHER GRANT EXPENSES	34			34
INVESTMENT DEPRECIATION	1,995	1,995		

TY 2015 Other Income Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	3,085,766	3,085,766	
THRU K-1 FEG PRIVATE OPPORTUN	-5,914	-5,914	
THRU K-1 KAYNE ANDERSON MLP	56	56	
VENTURE INVESTMENT ASSOCIATES	-6,129	-6,129	
OTHER INCOME	81	81	
MALLET RANCH-CROP INSURANCE	10,898	10,898	
MALLET RANCH-SURFACE RENTALS	40,135	40,135	
MALLET RANCH-PATRONAGE DIV	6,005	6,005	
MALLET RANCH-GRASS LEASE	12,243	12,243	
MALLET RANCH-FARM RENTS	511	511	
MALLET RANCH-DAMAGES	5,672	5,672	
MALLET RANCH-CALICHE SALES	1,980	1,980	
MALLET RANCH-CROP SALES	50,813	50,813	
DEVITT FARM - GRASS LEASE	1,952	1,952	
DEVITT FARM - DAMAGES	12,573	12,573	
RUSSELL 2000 INDEX FUND B	22,715	22,715	
EQUITY INDEX FUND B LENDABLE	1,860	1,860	
MID-CAPITALIZATION EQUITY IND	5,870	5,870	
FEG PRIVATE OPPORTUNITIES FUN	-3,065	-3,065	
KAYNE ANDERSON MLP FUND, LP	-648,897	-648,897	

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
VENTURE INVESTMENT ASSOCIATES	-10,048	-10,048	

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TY 2015 Other Increases Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Description	Amount
STATUTORY DEPLETION IN EXCESS OF BASIS	462,865

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TY 2015 Other Professional Fees Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OIL & GAS CONSULTATION	7,921	7,921		
MANAGEMENT FEES - INVESTMENTS	69,741	69,741		

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TY 2015 Taxes Schedule

Name: HELEN JONES FOUNDATION INC

EIN: 75-1977748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES - PRIOR YEAR	180,000			
EXCISE TAXES - CURRENT YEAR	186,304			
SEVERANCE TAXES	141,428	141,428		
PROPERTY TAXES	332,905	332,905		
FOREIGN TAX WITHHELD	18,338	18,338		

Helen Jones Foundation, Inc.
(Employer Identification Number 75-1977748)
P.O. Box 53665, Lubbock, Texas 79453
Calendar Year 2015

Form 990-PF, Part XI, Line 3a.-- Grants and Contributions Paid During the Year

	Recipient	Relationship	Status	Purpose	Amount
1	Texas Tech University College of Arts and Sciences TexPrep	N/A	Public	Grant	25,000 00
2	Texas Tech University College of Education Helen DeVitt Jones Tech Teach Scholarships $360,000 00 over three years (Third year of funding)				120,000 00
3	Texas Tech University College of Visual and Performing Arts School of Art Saturday Morning Art Project				7,000 00
4	Texas Tech University College of Visual and Performing Arts School of Art Talent-Based Scholarships for the School of Art				35,000 00
5	Texas Tech University College of Visual and Performing Arts School of Art Landmark Arts, Galleries of the School of Art				30,000 00
6	Texas Tech University College of Visual and Performing Arts School of Art 2015 Texas Sculpture Symposium				10,000 00
7	Texas Tech University College of Visual and Performing Arts School of Music Scholarships				40,000 00
8	Texas Tech University College of Visual and Performing Arts School of Music Band and Orchestra Camp scholarships over three years ($21,450 00) each year there year of funding				21,000 00
9	Texas Tech University The Graduate School Professional development				25,000.00
10	Texas Tech University KTTZ-FM Purchase of programming and maintenance of the music library				25,000 00

Helen Jones Foundation, Inc.
(Employer Identification Number 75-1977748)
P.O. Box 53665, Lubbock, Texas 79453
Calendar Year 2015

Form 990-PF, Part XI, Line 3a.-- Grants and Contributions Paid During the Year

	Recipient	Relationship	Status	Purpose	Amount
11	Texas Tech University Museum of Texas Tech University Exhibit Changing Places The Photographic Artifacts of Rick Dingus				60,000 00
12	Texas Tech University Museum of Texas Tech University Lubbock Lake Landmark, Program, Staff development, and Intern				45,000 00
13	Texas Tech University National Ranching Heritage Center Landscape for Gibson Park				40,000 00
14	Texas Tech University Office of the Provost, The Vietnam Center and Archive, Speaker series				29,000 00
15	Lubbock Christian University Renovation of the McDonald Moody Auditorium stage and backstage facilities				35,000 00
16	Wayland Baptist University- Lubbock Campus General scholarship fund Options $30,000 00, $20,000 00 $15,000 00				30,000 00
17	All Saints Episcopal School Funding to equip high school science labs				50,000 00
18	Lubbock Independent School District Foundation for Excellence Academic Decathlon				11,000 00
19	Lubbock Independent School District Expansion of the culinary arts program to all high schools				150,000 00
20	Ballet Lubbock Scholarships and program funding				41,000 00
21	Charles Adams Studio Project One intern for the Helen DeVitt Jones Print Studio				10,000 00
22	Flatlands Dance Theatre Support for the fifth season				5,000 00
23	Louise Hopkins Underwood Center for the Arts Art Appreciation Program				15,000 00
24	Lubbock Arts Alliance 2015 Take in the Local Color' Artist Studio Tour				10,000 00

Helen Jones Foundation, Inc.
(Employer Identification Number 75-1977748)
P.O. Box 53665, Lubbock, Texas 79453
Calendar Year 2015

Form 990-PF, Part XI, Line 3a.-- Grants and Contributions Paid During the Year

	Recipient	Relationship	Status	Purpose	Amount
25	Lubbock Arts Alliance Equipment for the Lubbock Arts Festival				13,000 00
26	Lubbock Chorale Concerts, Production costs				23,000 00
27	Lubbock Community Theatre 2 Children productions and marketing				10,000 00
28	Lubbock Entertainment and Performing Arts Association Support funding for the performing arts center				5,000,000 00
29	Lubbock Entertainment and Performing Arts Association Feasibility study for a multipurpose events center				10,000 00
30	Lubbock Moonlight Musicals Musical Cats production cost				15,000 00
31	Lubbock Moonlight Musicals Summer Season 2015 production costs				60,000 00
32	Lubbock Symphony Orchestra Masterworks and Holiday Pops Concerts, Artistic fees				60,000 00
33	Lubbock Symphony Orchestra Chamber Ensemble Performance and Outreach Series Artistic fees				15,000 00
34	Lubbock Symphony Orchestra Reneé Fleming artistic fees				20,000 00
35	West Texas Watercolor Society High quality frames for the 40th Annual Western Federation of Watercolor Societies Exhibition				11,000 00
36	Museum of Texas Tech University Association 2016 Temporary Exhibits				60,000 00
37	Museum of Texas Tech University Association Museum of Texas Tech University Educational Funding				60,000 00
38	Museum of Texas Tech University Association Increase access to the Museum of Texas Tech University division of art collection				24,000 00
39	Lubbock Boys and Girls Club, Inc Replace game room equipment for all four locations				23,000 00

Helen Jones Foundation, Inc.
(Employer Identification Number 75-1977748)
P.O. Box 53665, Lubbock, Texas 79453
Calendar Year 2015

Form 990-PF, Part XI, Line 3a.-- Grants and Contributions Paid During the Year

	Recipient	Relationship	Status	Purpose	Amount
40	Lubbock Chamber of Commerce New Century Leadership				18,000 00
41	South Plains Council, Boy Scouts of America Program Director ($60,000 00) Camp Tres Ritos shower facilities ($90,000 00) and a new telephone system ($32,003 000)				60,000 00
42	National Cowboy Symposium and Celebration, Inc 27th Cowboy Symposium and Celebration September 10-13, 2014				10,000 00
43	Philanthropy Southwest (Conference of the Southwest Foundations)				3,500 00
44	Scholars Inc Math and English tutoring for 12 students 5th grade students				12,600 00
45	Shrick Memorial Home Memorial gift for Gerald (Jerry) Wayland Bush				1,000 00
46	Slaton Railroad Heritage Association Renovate two rooms in the Slaton Harvey House				20,000 00
47	BCFS Health and Human Services Lubbock Transition Center Educational funding for at-risk-youth				21,000 00
48	Catholic Charities Diocese of Lubbock Learn to Cook Program				2,000 00
49	Covenant Health System Foundation Covenant School of Surgical Technology ($40,000 00) School of Radiography scholarships ($45,000 00)				60,000 00
50	Covenant Health System Foundation Educational funding for the Jay and Virginia Crofoot Epilepsy Monitoring unit				24,000 00
51	Early Learning Centers of Lubbock, Inc Replace tricycles, purchase educational equipment, and large classroom play equipment				20,000 00
52	Family Promise of Lubbock, Inc Childcare expense				12,000 00
53	Guadalupe/ Parkway Sommerville Centers, Inc "The Smart Kids" program				25,500 00

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	Recipient	Relationship	Status	Purpose	Amount
54	HOPE Communıty of Shalom, Inc Enclose the outsıde staırwell to the basement and kitchen				11,500 00
55	Lıteracy Lubbock Support				20,000 00
56	Lubbock Habıtat for Humanıty Lubbock Independent School Dıstrıct House				55,000 00
57	Ronald McDonald House Charıtıes of the Southwest® Securıty, maıntenance, upgrade computer system				15,000 00
58	Unıted Way, Lubbock Area Unıted Way Annual campaıgn 2014 Campaıgn				60,000 00
59	Young Women's Chrıstıan Assocıatıon of Lubbock, Inc YWCA Day Camp scholarshıps				25,000 00
60	Young Women's Chrıstıan Assocıatıon of Lubbock, Inc YW-CAre scholarshıps				40,000 00
61	Young Women’s Chrıstıan Assocıatıon of Lubbock, Inc Purchase a passenger van				35,000 00
					6,824,100 00