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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation SPENCER CHARITABLE FOUNDATION		A Employer identification number 74-2900267	
Number and street (or P O box number if mail is not delivered to street address) 1001 REDBUD TRAIL		Room/suite 	
City or town, state or province, country, and ZIP or foreign postal code WEST LAKE HILLS, TX 78746		B Telephone number (see instructions) (361) 882-7001	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,729,719		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	16,189			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	25,191	25,191		
	4 Dividends and interest from securities	15,000	15,000		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	95,005			
	b Gross sales price for all assets on line 6a 663,349				
	7 Capital gain net income (from Part IV , line 2)		7,911		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	447			
	12 Total. Add lines 1 through 11	151,832	48,102		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule). 	16,189	16,189		
	c Other professional fees (attach schedule) 	11,050	11,050		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	473	473		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 	22	22		
	24 Total operating and administrative expenses. Add lines 13 through 23	27,734	27,734		0
	25 Contributions, gifts, grants paid	95,000			95,000
	26 Total expenses and disbursements. Add lines 24 and 25	122,734	27,734		95,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	29,098			
	b Net investment income (if negative, enter -0-)		20,368		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	128,224	77,644	77,644
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 113 Less allowance for doubtful accounts ▶ _____	47	113	113
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,969	1,765	1,765
	10a	Investments—U S and state government obligations (attach schedule)	106,856	106,856	105,933
	b	Investments—corporate stock (attach schedule)	726,023	711,640	866,202
	c	Investments—corporate bonds (attach schedule)	595,763	690,034	678,062
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,558,882	1,588,052	1,729,719
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	1,000	1,000	
	23	Total liabilities (add lines 17 through 22)	1,000	1,000	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,557,882	1,587,052	
	30	Total net assets or fund balances (see instructions)	1,557,882	1,587,052	
	31	Total liabilities and net assets/fund balances (see instructions)	1,558,882	1,588,052	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,557,882
2	Enter amount from Part I, line 27a	2	29,098
3	Other increases not included in line 2 (itemize) ▶ _____	3	276
4	Add lines 1, 2, and 3	4	1,587,256
5	Decreases not included in line 2 (itemize) ▶ _____	5	204
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,587,052

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,911
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	94,636	1,822,297	0 051932
2013	83,716	1,759,389	0 047582
2012	74,551	1,706,609	0 043684
2011	74,271	1,502,737	0 049424
2010	69,614	1,522,732	0 045717

2	Total of line 1, column (d).	2	0 238339
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047668
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,798,812
5	Multiply line 4 by line 3.	5	85,746
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	204
7	Add lines 5 and 6.	7	85,950
8	Enter qualifying distributions from Part XII, line 4.	8	95,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,969

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 1,765 Refunded

1

204

204

2

3

204

4

5

204

7

1,969

8

9

10

1,765

11

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?			No
1c				No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes	

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>FANCHER & COMPANY CPAS</u> Telephone no ► <u>(361) 882-7001</u> Located at ► <u>600 LEOPARD STREET SUITE 2000 CORPUS CHRISTI TX</u> ZIP+4 ► <u>78401</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b	
Organizations relying on a current notice regarding disaster assistance check here. 				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JACK W SPENCER 1001 REDBUD TRAIL AUSTIN, TX 78746	PRESIDENT/DI 1 00	0	0	0
DEANNA JUNE SPENCER 1001 REDBUD TRAIL AUSTIN, TX 78746	VP/DIRECTOR 1 00	0	0	0
CHARLOTTE SPENCER STACY 2604 SALERNO PLACE CEDAR PARK, TX 78613	SECRETARY/DI 1 00	0	0	0
ANDREW M SPENCER 6011 SIERRA ARBOR COURT AUSTIN, TX 78759	TREASURER/DI 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,695,336
b	Average of monthly cash balances.	1b	128,900
c	Fair market value of all other assets (see instructions).	1c	1,969
d	Total (add lines 1a, b, and c).	1d	1,826,205
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,826,205
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	27,393
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,798,812
6	Minimum investment return. Enter 5% of line 5.	6	89,941

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	89,941
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	204
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	204
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	89,737
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	89,737
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	89,737

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	95,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	95,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	204
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	94,796

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				89,737
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			81,362	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 95,000				
a Applied to 2014, but not more than line 2a			81,362	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				13,638
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				76,099
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MR MRS JACK SPENCER

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	95,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

(2) Other assets.

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-11-11

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☐ Yes ☐ No

(see instr)? ☐ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name
ROBERT C FANCHER
CPA

Preparer's Signature

Date 2016-11-11

Check if self-employed ☒

PTIN	P01060818
------	-----------

Firm's name ►
FANCHER & COMPANY

Firm's EIN ▶

Firm's address ▶
600 LEOPARD ST STE 2000 CORPUS CHRISTI, TX
784010462

Phone no (361) 882-7001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AUSTIN CHILDREN'S SERVICES 4800 MANOR ROAD AUSTIN,TX 78723	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	2,000
AUSTIN COMMUNITY FUND SEASON FOR CARING PO BOX 50066 AUSTIN,TX 78763	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	2,000
BAYLOR UNIVERSITY SPENCER FAMILY SCHOLARSHIP FUND ONE BEAR PLACE WACO,TX 76798	NONE	501(C)3	SPENCER FAMILY SCHOLARSHIP FUND	24,000
BAYLOR UNIVERSITY BENNETT SCHOLARSHIP FUND ONE BEAR PLACE WACO,TX 76798	NONE	501(C)3	BARNETT SCHOLARSHIP FUND	12,000
CAPITAL AREA FOOD BANK TX 8201 S CONGRESS AVE AUSTIN,TX 78745	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	10,000
CRP CHR METRO MINISTRIES 1919 LEOPARD STREET CORPUS CHRISTI,TX 78469	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	7,000
HELPING HAND HOME FOR CHILDREN 3804 AVE B AUSTIN,TX 78751	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	6,000
THE BRIDGE BREAST NETWORK 3600 GASTON AVE STE 401 DALLAS,TX 75246	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	5,000
THE SAFE PLACE PO BOX 19454 AUSTIN,TX 78760	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	5,000
THE SALVATION ARMY 10711 BURNETT RD 231 AUSTIN,TX 78758	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	5,000
TEXAS LIONS CAMP PO BOX 290247 KERVILLE,TX 78029			CAMPING-CHILDREN W MEDICAL COND	2,000
FAMILY ELDERCARE 1700 RUTHERFORD LANE AUSTIN,TX 78754	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	2,000
GREAT HILLS BAPTIST CHURCH 10500 JOLLYVILLE ROAD AUSTIN,TX 78759	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	1,000
MEALS ON WHEELS 3227 EAST 5TH STREET AUSTIN,TX 78702	NONE	501(C)(3)	FOR OPERATING CHARITABLE ACTIVITIES	2,000
THE TSTC FOUNDATION 3801 CAMPUS DRIVE WACO,TX 76705	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	5,000
Total ▶ 3a				95,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT 11672 SILICON DR STE 105 SAN ANTONIO, TX 78249	NONE	501(C)3	FOR OPERATING CHARITABLE ACTIVITIES	5,000
Total ▶ 3a				95,000

TY 2015 Accounting Fees Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,766	3,766		
TAX PREPARATION FEES	12,423	12,423		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: SPENCER CHARITABLE FOUNDATION

EIN: 74-2900267

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FROST BANK-AA176 (SEE STATEMENT)		PURCHASE	2015-12		278,898	253,915			24,983	
FROST BANK-AA176 (SEE STATEMENT)		PURCHASE	2015-12		98,292	99,947			-1,655	
FROST BANK-AA176 (SEE STATEMENT)	2014-10	PURCHASE	2015-01		2,675	2,086			589	
FROST BANK-AA176 (SEE STATEMENT)		PURCHASE	2015-12		275,573	212,396			63,177	

TY 2015 Investments Corporate Bonds Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT & T INCORPORATED	49,534	49,014
CAPITAL ONE FINANCIAL CORPORATION	54,450	54,158
CONOCO PHILLIPS COMPANY	25,009	24,277
COCA COLA COMPANY		
DU PONT E I DE NEMOURS & CO.	24,104	23,756
GENENTECH INCORPORATED		
HONEYWELL INTERNATIONAL INC	59,571	54,752
HSBC HOLDINGS PLC DTD 4/5/2011		
IBM CORPORATION	60,841	53,629
JOHN DEERE CAPITAL CORPORATION	61,398	55,024
JP MORGAN CHASE & COMPANY	48,443	50,021
MAINSTAY CONVERTIBLE FUND		
MORGAN STANLEY SERIES MTN	64,140	74,846
NIKE INCORPORATED	25,072	24,422
ORACLE CORPORATION	24,459	24,414
PEPSICO INCORPORATED	25,836	25,884
ST JUDE MEDICAL INCORPORATED	51,377	49,093
WELLS FARGO & COMPANY	42,135	40,500
VANGUARD HOLDINGS PLC	30,000	29,802
HSBC HOLDINGS, PLC	43,665	44,470

TY 2015 Investments Corporate Stock Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	4,610	5,793
ABBVIE INC	5,508	8,590
ACTAVIS PLC		
ALLERGAN PLC	4,518	5,313
ALPHABET INC. CL A COM	3,623	8,558
ALPHABET INC. CLA COM	3,624	8,348
AMAZON.COM INC	3,963	10,814
AMERICAN EXPRESS	9,678	8,694
AMERICAN INTL GROUP INC	5,240	8,118
ANADARKO PETROLEUM CORP		
APPLE INC	5,739	9,052
BAIDU INC		
BAXALTA INC. COM	6,316	7,689
BAXTER INT'L INC.		
BECTON DICKINSON & CO.	5,737	6,164
BIOGEN IDEC INC	3,793	8,578
BLACKROCK INC COM	1,664	3,065
BOEING CO	10,753	13,158
BORGWARNER INC	1,307	3,458
BRISTOL-MEYERS SQUIBB	2,950	4,815
BROADRIDGE FINANCIAL SOLUTIONS		
CANADIAN PACIFIC RAILWAY	2,511	2,552
CAPITAL ONE FINANCIAL CORP	10,031	10,971
CARNIVAL CORP PAIRED CTF 1	10,436	12,530
CAUSEWAY INTERNATIONAL VALUE		
CELGENE CORP COM	2,859	7,425
CHIPOTLE MEXICAN GRILL		
CISCO SYSTEM INC	9,374	12,301
CITIGROUP INC	8,760	8,539
COGNIZANT TECH SOLUTIONS	934	6,482

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORNING INC	9,528	10,676
COSTCO WHOLESALE CORP NEW	2,686	5,653
COVIDIEN PLC		
CUMMINS INC		
CVS CAREMARK CORP	3,638	7,822
DANAHER CORPORATION	5,910	6,037
DISCOVERY COMMUNICATIONS INC		
DISNEY (WALT) COMPANY HOLDING	6,173	8,827
DOLLAR GENERAL CORP	3,840	3,953
DOW CHEMICAL CO.	5,833	5,663
EATON CORP PLC	8,283	6,609
EBAY INCORPORATED	8,251	8,986
EMC CORP MASSACHUSETTS		
EOG RESOURCES INC COM		
ERICSSON AMERICAN DEPOSITARY SHS		
FACEBOOK INC	6,337	11,513
FEDEX CORP COM		
FNF GROUP TRACKING STOCK	8,795	8,147
GATEWAY FUND CL Y		
GENERAL ELECTRIC CO.	10,005	12,304
GILEAD SCIENCES INC	2,180	7,690
GOOGLE INCORPORATED CLASS A		
HALIBURTON CO		
HARDING LOEVNER MKTS	19,429	16,637
HARDING LOEVNER INT'L EQ FD INSTL	76,800	73,491
HILTON WORLDWIDE HLDGS INC.	4,684	3,638
HOME DEPOT INC	4,525	7,935
HONEYWELL INT'L, INC.	3,211	4,661
HSBC HOLDINGS PLC		
INVESCO DEV MARKETS FUND INSTL		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESCO LTD		
ISHARES COHEN & STEERS REALTY	22,364	46,246
JOHN HANCOCK FDS III-DISCIPLINED VALUE	34,916	33,265
JP MORGAN CHASE & CO.		
KRAFT FOODS INC CLASS A		
LAM RESEARCH CORPORATION	2,557	3,971
LAS VEGAS SANDS CORP	6,173	4,779
LAZARD INTL EQTY PORT	75,105	74,291
LAZARD LTD CL	5,622	7,202
LINKEDIN CORP		
LOWES COS INC	3,527	6,007
LULULEMON ATHLETICA INC		
MASTERCARD INC CL A	2,407	7,302
MAXIM INTEGRATED PRODUCTS INC.	4,960	5,510
MEDTRONIC PLC	8,693	8,846
METLIFE INC		
MONSANTO CO. NEW		
MOODYS CORP	2,170	4,515
NASDAQ QMX GROUP INC	4,862	6,864
NIELSON N.V. COM	7,475	8,761
NIKE INC	3,849	5,625
NOVARTIS AG ADR	6,033	8,088
OCCIDENTAL PETROLEUM CORP	9,083	7,775
PALO ALTO NETWORKS INC.	2,860	3,171
PAYPAL HLDGS INC.	5,380	6,697
PRAXAIR INC COM		
PRICELINE.COM INC	2,390	10,200
RIO TINTO PLC SPON ADR		
SALESFORCE.COM INC	3,779	4,704
SCHLUMBERGER LIMITED	2,052	3,627

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHWAB CHARLES CORP	3,834	4,775
SOUTHWEST AIRLINES CO.	7,250	7,320
SPLUNK INC.	2,103	2,058
STARBUCKS CORP	679	6,843
T ROWE PRICE INTL DISCOVERY FD	17,165	26,170
T ROWE PRICE MID-CAP GROWTH FUND	38,125	34,511
TARGET CORP	11,895	11,255
TIME WARNER INC	4,127	3,880
TOTAL SA SPONSORED ADR		
TWENTY-FIRST CENTURY FOX	5,698	4,753
UNION PACIFIC CORP		
UNITED CONTINENTAL HOLDINGS INC	8,692	10,601
VALERO ENERGY CORP	6,746	7,778
VAN ECK GLOBAL HARD ASSETS		
VANGUARD SMALL-CAP GROWTH	23,267	28,259
VERIZON COMMUNICATIONS COM		
VICTORY SMALL CO OPP FUND	28,101	25,260
VIRTUS SMALL-CAP CORE FD		
VISA INC CL A	2,401	9,228
WASTE CONNECTIONS INC		
WELLS FARGO & CO NEW COM	5,506	8,426
WHIRLPOOL	9,325	8,812
WORKDAY INC. CL A	4,056	3,984
ZOETIS INC	2,377	3,594

TY 2015 Investments Government Obligations Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267**US Government Securities - End of
Year Book Value:**

51,116

**US Government Securities - End of
Year Fair Market Value:**

52,690

**State & Local Government
Securities - End of Year Book
Value:**

55,740

**State & Local Government
Securities - End of Year Fair
Market Value:**

53,243

TY 2015 Other Decreases Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Description	Amount
CURRENT YEAR FEDERAL TAX	204

TY 2015 Other Expenses Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MISC FEES	22	22		

TY 2015 Other Income Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LAZARD, LTD	447		

TY 2015 Other Increases Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Description	Amount
PRIOR PERIOD ADJUSTMENT	273
ROUNDING	3

TY 2015 Other Liabilities Schedule

Name: SPENCER CHARITABLE FOUNDATION

EIN: 74-2900267

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYABLE - FANCHER & CO	1,000	1,000

TY 2015 Other Notes/Loans Receivable Short Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Name of 501(c)(3) Organization	Balance Due
MISC RECEIVABLES	113

TY 2015 Other Professional Fees Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MANAGEMENT FEE	11,050	11,050		

TY 2015 Substantial Contributors Schedule

Name: SPENCER CHARITABLE FOUNDATION

EIN: 74-2900267

Name	Address
MR MRS JACK SPENCER	1001 REDBUD TRAIL AUSTIN, TX 78746

TY 2015 Taxes Schedule**Name:** SPENCER CHARITABLE FOUNDATION**EIN:** 74-2900267

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	473	473		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization SPENCER CHARITABLE FOUNDATION	Employer identification number 74-2900267
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SPENCER CHARITABLE FOUNDATION	Employer identification number 74-2900267
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 16,189	Person ☒
	MR MRS JACK SPENCER		Payroll ☐
	1001 REDBUD TRAIL		Noncash ☐
	AUSTIN, TX 78746		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

Employer identification number
74-2900267

[illegible]

Name of organization SPENCER CHARITABLE FOUNDATION	Employer identification number 74-2900267
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee