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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

| | | | |
|---|--|--|--|
| Name of foundation JOHN J SULLIVAN JR FOUNDATION JOHN HOULEHAN & MARK HENKE-TRUSTEES | | A Employer identification number 74-2815203 | |
| Number and street (or P O box number if mail is not delivered to street address) 11914 SUMMIT | | B Telephone number (see instructions) (816) 360-8639 | |
| City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64145 | | C If exemption application is pending, check here ▶ <input type="checkbox"/> | |
| G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div> | | D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,259,800 | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/> | |
| J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) | | | |

| Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i> | | Revenue and expenses per books (a) | Net investment income (b) | Adjusted net income (c) | Disbursements for charitable purposes (d) (cash basis only) |
|---|--|---------------------------------------|------------------------------|----------------------------|--|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | 603,517 | | | |
| | 2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 63,126 | 63,126 | | |
| | 4 Dividends and interest from securities | 133,358 | 133,358 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) _____ | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 257,800 | | | |
| | b Gross sales price for all assets on line 6a 2,104,624 | | | | |
| | 7 Capital gain net income (from Part IV, line 2) . . . | | 257,800 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| Operating and Administrative Expenses | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | | | | |
| | 12 Total. Add lines 1 through 11 | 1,057,801 | 454,284 | | |
| | 13 Compensation of officers, directors, trustees, etc | 65,084 | 32,542 | | 32,542 |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees (attach schedule). | 850 | 425 | | 425 |
| | b Accounting fees (attach schedule). | 4,000 | 2,000 | | 2,000 |
| | c Other professional fees (attach schedule) | 30,691 | 15,346 | | 15,345 |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see instructions) . . . | 7,147 | 4,147 | | |
| | 19 Depreciation (attach schedule) and depletion . . . | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings. | 2,655 | | | 2,655 |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule). | 2,537 | 1,576 | | 961 |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 112,964 | 56,036 | | 53,928 |
| | 25 Contributions, gifts, grants paid | 405,640 | | | 405,640 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 518,604 | 56,036 | | 459,568 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | 539,197 | | | |
| | b Net investment income (if negative, enter -0-) | | 398,248 | | |
| | c Adjusted net income (if negative, enter -0-) . . . | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|-----------------------------|---|--|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash—non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 115,900 | 199,521 | 199,521 |
| | 3 | Accounts receivable ▶ _____ | | | |
| | | Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 | Pledges receivable ▶ _____ | | | |
| | | Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ | | | |
| | | Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | 696,923 | 616,067 | 648,914 |
| | b | Investments—corporate stock (attach schedule) | 3,001,716 | 3,472,060 | 4,197,243 |
| | c | Investments—corporate bonds (attach schedule) | 1,104,449 | 1,174,262 | 1,186,101 |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ | | | |
| | Less accumulated depreciation (attach schedule) ▶ _____ | | | | |
| 12 | Investments—mortgage loans. | | | | |
| 13 | Investments—other (attach schedule) | | | 22,888 | |
| 14 | Land, buildings, and equipment basis ▶ _____ | | | | |
| | Less accumulated depreciation (attach schedule) ▶ _____ | | | | |
| 15 | Other assets (describe ▶ _____) | 5,232 | 5,133 | 5,133 | |
| 16 | Total assets(to be completed by all filers—see the instructions Also, see page 1, item I) | 4,924,220 | 5,467,043 | 6,259,800 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule). | | | |
| | 22 | Other liabilities (describe ▶ _____) | | | |
| | 23 | Total liabilities(add lines 17 through 22) | | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | 4,924,220 | 5,467,043 | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | Total net assets or fund balances(see instructions) | 4,924,220 | 5,467,043 | |
| 31 | Total liabilities and net assets/fund balances(see instructions) | 4,924,220 | 5,467,043 | | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | | |
|---|--|---|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) | 1 | 4,924,220 |
| 2 | Enter amount from Part I, line 27a | 2 | 539,197 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 3 | 3,626 |
| 4 | Add lines 1, 2, and 3 | 4 | 5,467,043 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 5,467,043 |

Part IV

Capital Gains and Losses for Tax on Investment Income

| | | | | |
|--|--------------------------------------|--|--------------------------------------|----------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | | How acquired P—Purchase (b) D—Donation | Date acquired (c) (mo , day, yr) | Date sold (d) (mo , day, yr) |
| 1 a | DENVER, CO HOME - 9102 AMHERST DRIVE | D | 2015-07-31 | 2015-11-16 |
| b | COUNTRY CLUB TRUST 3008 - ST BOX A | P | | |
| c | COUNTRY CLUB TRUST 3008 - LT BOX D | P | | |
| d | COUNTRY CLUB TRUST 3008 - LT BOX E | P | | |
| e | COUNTRY CLUB TRUST CO - CAP GD | P | | |

| | | | |
|-----------------------|--|---|--|
| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
| a 277,000 | | 277,000 | |
| b 280,865 | | 281,438 | -573 |
| c 742,242 | | 685,978 | 56,264 |
| d 791,825 | | 602,408 | 189,417 |
| e 12,692 | | | 12,692 |

| | | | |
|---|--------------------------------------|---|--|
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h)) |
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| a | | | |
| b | | | -573 |
| c | | | 56,264 |
| d | | | 189,417 |
| e | | | 12,692 |

| | | | |
|--|---|---|---------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 257,800 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } | | 3 | |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| | | | |
|--|--|--|---|
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
| 2014 | 427,615 | 6,227,343 | 0 068667 |
| 2013 | 417,178 | 6,053,941 | 0 068910 |
| 2012 | 397,182 | 5,790,783 | 0 068589 |
| 2011 | 393,704 | 5,985,136 | 0 065780 |
| 2010 | 385,452 | 5,875,020 | 0 065609 |

| | | |
|---|---|-----------|
| 2 Total of line 1, column (d). | 2 | 0 337555 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 067511 |
| 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5. | 4 | 6,079,637 |
| 5 Multiply line 4 by line 3. | 5 | 410,442 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b). | 6 | 3,982 |
| 7 Add lines 5 and 6. | 7 | 414,424 |
| 8 Enter qualifying distributions from Part XII, line 4. | 8 | 459,568 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

3,982

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

3,982

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

5,133

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

5,133

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

1,151

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 1,151 **Refunded** ☒

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ **(2)** On foundation managers ☒ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☒ MO _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

| | | | | |
|----|--|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A | 13 | Yes | |
| 14 | The books are in care of ▶JOHN G HOULEHAN Telephone no ▶(816) 360-8639 Located at ▶11914 SUMMIT KANSAS CITY MO ZIP+4 ▶64145 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | | |
| 16 | At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ | 16 | Yes | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

| | | | | |
|---|--|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/> | 1b | | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4b | | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|---|---|---|---|---------------------------------------|
| JOHN HOULEHAN 11914 SUMMIT KANSAS CITY, MO 64145 | TRUSTEE 8 00 | 32,542 | 0 | 0 |
| MARK HENKE 6717 WILLOW LANE MISSION HILLS, KS 662082267 | TRUSTEE 8 00 | 32,542 | 0 | 0 |

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | Title, and average hours per week (b) devoted to position | (c) Compensation | Contributions to employee benefit plans and deferred compensation (d) | Expense account, (e) other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B

Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 N/A | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3. <div></div> | |

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

| | | | |
|---|--|----|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities. | 1a | 6,051,219 |
| b | Average of monthly cash balances. | 1b | 115,868 |
| c | Fair market value of all other assets (see instructions). | 1c | 5,133 |
| d | Total (add lines 1a, b, and c). | 1d | 6,172,220 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | 6,172,220 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 92,583 |
| 5 | Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 6,079,637 |
| 6 | Minimum investment return.Enter 5% of line 5. | 6 | 303,982 |

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

| | | | |
|----|--|----|---------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 303,982 |
| 2a | Tax on investment income for 2015 from Part VI, line 5. | 2a | 3,982 |
| b | Income tax for 2015 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 3,982 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 300,000 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | |
| 5 | Add lines 3 and 4. | 5 | 300,000 |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 300,000 |

Part XII

Qualifying Distributions (see instructions)

| | | | |
|---|--|----|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 459,568 |
| b | Program-related investments—total from Part IX-B. | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 459,568 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). | 5 | 3,982 |
| 6 | Adjusted qualifying distributions.Subtract line 5 from line 4. | 6 | 455,586 |
| Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years | | | |

Part XIII

Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2015 from Part XI, line 7 | | | | 300,000 |
| 2 Undistributed income, if any, as of the end of 2015 | | | | |
| a Enter amount for 2014 only. | | | | |
| b Total for prior years 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2015 | | | | |
| a From 2010. | | | | 97,355 |
| b From 2011. | | | | 98,945 |
| c From 2012. | | | | 116,513 |
| d From 2013. | | | | 122,015 |
| e From 2014. | | | | 122,446 |
| f Total of lines 3a through e. | 557,274 | | | |
| 4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 459,568 | | | | |
| a Applied to 2014, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | | | |
| c Treated as distributions out of corpus (Election required—see instructions). | | | | |
| d Applied to 2015 distributable amount. | | | | 300,000 |
| e Remaining amount distributed out of corpus | 159,568 | | | |
| 5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 716,842 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b. | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | | | |
| e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions | | | | |
| f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | | | | |
| 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . | 97,355 | | | |
| 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. | 619,487 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2011. | | | | 98,945 |
| b Excess from 2012. | | | | 116,513 |
| c Excess from 2013. | | | | 122,015 |
| d Excess from 2014. | | | | 122,446 |
| e Excess from 2015. | | | | 159,568 |

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| <div>a Paid during the year</div> See Additional Data Table | | | | |
| Total | | | 3a | 405,640 |
| <div>b Approved for future payment</div> | | | | |
| Total | | | 3b | |

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|-------------------------------------|-------------------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| ABNORMAL SOCIETY PO BOX 480361 KANSAS CITY,MO 64148 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| ACTON INSTITUTE 98 E FULTON STREET GRAND RAPIDS,MI 49503 | N/A | PUB CHARITY | FINCL SUPPORT OF GENERAL USE FD | 1,000 |
| ADVICE AND AID PREGNANCY CT 11644 W 75TH STREET 4D SHAWNEE,KS 66214 | N/A | PUB CHAIRTY | FINCL SUPPORT FOR GENERAL USE FD | 1,000 |
| AMERICAN HEART ASSOCIATION 6800 93RD STREET OVERLAND PARK,KS 66212 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 2,000 |
| AMERICAN STROKE FOUNDATION 5916 DEARBORN STREET SHAWNEE MISSION,KS 66202 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| ANGEL FLIGHT CENTRAL 10 RICHARDS RD KANSAS CITY,MO 64116 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,500 |
| ARCHDIOCESE OF KANSAS CITY IN KS 12615 PARALLEL PKWY KANSAS CITY,KS 66109 | N/A | RELIG ORG | FINCL SUPPORT OF THE ARCDIOCESE | 3,000 |
| AVILA UNIVERSITY 11901 WORNALL RD KANSAS CITY,MO 64145 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 3,600 |
| BACCHUS FOUNDATION 1055 BROADWAY KANSAS CITY,MO 64105 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITALBE FOUND | 5,000 |
| BAGS OF FUN 6320 BROOKSIDE PLAZA 514 KANSAS CITY,MO 64113 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| BENEDICTINE COLLEGE 1020 NORTH 2ND ST ATCHISON,KS 66002 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 4,000 |
| BENILDE HALL 3220 E 23RD ST KANSAS CITY,MO 64127 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 1,000 |
| BIG BROTHERS BIG SISTERS 1709 WALNUT ST KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 500 |
| BILL WARIS BLUEJAYS BASKETBALL CLUB 11822 HOLMES RD KANSAS CITY,MO 64131 | N/A | PUB CHARITY | FINCL SUPPORT OF ATHLETIC CLUB | 500 |
| BISHOP MIEGE HIGH SCHOOL 5041 REINHARDT DR SHAWNEE MISSION,KS 66205 | N/A | EDUC ORG | FINCL SUPPORT OF SCHOOL/AUCT/ MAINT | 45,100 |
| Total | | | | 3a 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--------------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| BISHOP SULLIVAN CENTER 6435 E TRUMAN ROAD KANSAS CITY,MO 64126 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 3,000 |
| BISHOP WARD HIGH SCHOOL 708 N 18TH STREET KANSAS CITY,KS 66102 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 10,500 |
| BOYS AND GIRLS CLUB OF KC 4001 BLUE PARKWAY 102 KANSAS CITY,MO 64130 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| BOYS HOPE GIRLS HOPE 12120 BRIDGETON SQUARE DR BRIDGETON,MO 63044 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 1,000 |
| BRAIN INJURY ASSOCIATION 1100 PENNSLYVANIA KANSAS CITY,MO 64105 | N/A | PUB CHARITY | FINCL SUP FOR MED RESEARCH/TREATMENT | 3,000 |
| BRIAN M ANSELMO MEMORIAL FOUND 901 W 121ST ST KANSAS CITY,MO 64145 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,500 |
| BRIAN P EUSTON MEMORIAL FOUND 1005 W 66TH TERRACE KANSAS CITY,MO 64113 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| CATHOLIC CHARITIES 9720 WEST 87TH STREET OVERLAND PARK,KS 66212 | N/A | PUB CHARITY | FINCL SUP OF CHAR FUNDRAISER EVENTS | 9,600 |
| CATHOLIC EDUCATION FOUNDATION 12615 PARALLEL PARKWAY KANSAS CITY,KS 66109 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 5,000 |
| CATHOLIC FOUNDATION OF NE KANSAS 12615 PARALLEL PARKWAY KANSAS CITY,KS 66109 | N/A | REL /EDU ORG | FINCL SUPPORT OF REL/EDUC ORG | 2,000 |
| CATHOLIC RADIO NETWORK 201 N INDUSTRIAL PARK RD EXCELSIOR SPRINGS,MO 64024 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS RADIO NET | 1,000 |
| CHILDREN'S MERCY HOSPITAL 2401 GILHAM RD KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 3,315 |
| CHURCH OF THE ASCENSION 9510 W 127TH STREET OVERLAND PARK,KS 66213 | N/A | CHURCH | FINCL SUPPORT OF CHURCH | 1,100 |
| COMMUNITY OF GOOD SHEPHERD 10101 JAMES A REED RD KANSAS CITY,MO 64134 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 2,000 |
| COMMUNITY LINC 4012 TROOST AVE KANSAS CITY,MO 64110 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 1,250 |
| Total | | | 3a | 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| CONCEPTION ABBEY SEMINARY PO BOX 501 CONCEPTION,MO 64433 | N/A | EDUC ORG | FINCL SUPPORT OF GENERAL USE FD | 12,000 |
| CORPUS CRISTI CHUCH 6001 BOB BILLINGS PARKWAY LAWRENCE,KS 66049 | N/A | CHURCH | FINCL SUPPORT OF CHURCH | 2,200 |
| CRISTO REY KANSAS CITY 211 W LINWOOD BLVD KANSAS CITY,MO 64111 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 2,500 |
| CURE OF ARS 9401 MISSION RD LEAWOOD,KS 66206 | N/A | CHURCH | FINCL SUPPORT OF CHURCH | 10,000 |
| DELASALLE EDUCATION CENTER 3740 FOREST KANSAS CITY,MO 64109 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 10,000 |
| DIOCESE OF KANSAS CITY - ST JOSEPH 20 W 9TH STREET KANSAS CITY,MO 64105 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 2,500 |
| DOMINIC L PASSANTINO MEMORIAL FD 1405 E OHIO STREET CLINTON,MO 64735 | N/A | PUB FOUND | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON,DC 20036 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| FAIRFIELD ELEMENTARY SCHOOL 16115 S LANGDON RD LANGDON,KS 67583 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 1,250 |
| FEED NORTHLAND KIDS 1055 BROADWAY BLVD 130 KANSAS CITY,MO 64105 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| FIRE FOUNDATION PO BOX 22515 KANSAS CITY,MO 64113 | N/A | EDUC/REL ORG | FINCL SUPPORT OF EDUC/REL ORG | 5,500 |
| FOSS FRIENDS OF SACRED STRUCTURES 5960 DEARBORN SUITE 215 MISSION,KS 66202 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,500 |
| FRIENDS OF INFANT TODDLER SERVICES 6400 GLENWOOD SUITE 205 OVERLAND PARK,KS 66202 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 2,200 |
| HAPPY BOTTOMS 14780 W 107TH STREET LENEXA,KS 66215 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| HEARTLAND HABITAT FOR HUMANITY 1401 FAIRFAX TRAFFICWAY KANSAS CITY,KS 66115 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 4,000 |
| Total  3a | | | | 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|-------------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| IRISH MUSEUM & CULTURAL CENTER 30 W PERSHING RD KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF THE MUSEUM | 7,100 |
| JOHN PAUL II CATHOLIC SCHOOL 6915 W 71ST ST SHAWNEE MISSION,KS 66204 | N/A | EDUC ORG | FINCL SUPPORT OF THE SCHOOL | 1,100 |
| JUNIOR ACHIEVEMENT OF MID AMERICA 4049 PENNSLYVANIA 150 KANSAS CITY,MO 64111 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| KC AUTISM TRAINING CENTER 4805 W 67TH STREET PRAIRIE VILLAGE,KS 66208 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 2,000 |
| KC CARE CLINIC 3515 BROADWAY KANSAS CITY,MO 64111 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| KC HEALTHY KIDS 650 MINNESOTA AVE 2 KANSAS CITY,KS 66101 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 4,000 |
| KC HOSPICE 1500 MEADOWN LN PKWY 200 KANSAS CITY,MO 64114 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| LADIES OF CHARITY PO BOX 480753 KANSAS CITY,MO 64148 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 1,000 |
| LAKEMARY CENTER 100 LAKEMARY DRIVE PAOLA,KS 66071 | N/A | PUB CHARITY | FINCL SUPPORT OF HOMES FOR CHILDREN | 1,000 |
| L'ARCHE HEARTLAND 8001 CONSER OVERLAND PARK,KS 66204 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| LEAVENWORTH REGIONAL CATHOLIC SCH 320 N BROADWAY LEAVENWORTH,KS 66048 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 900 |
| LEAWOOD ROTARY CLUB - CHAR FUND PO BOX 6608 LEAWOOD,KS 66206 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,500 |
| MOST PURE HEART OF MARY 3601 SW 17TH ST TOPEKA,KS 66604 | N/A | RELIG ORG | FINCL SUPPORT OF CHURCH | 1,100 |
| MT ST SCHOLASTICA 801 S 8TH STREET ATCHISON,KS 66002 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 1,100 |
| NONPROFIT CONNECT 125 E 31ST STREET KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,700 |
| Total | | | 3a | 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|-------------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NOTRE DAME DE SION 10631 WORNALL RD KANSAS CITY,MO 64114 | N/A | EDUC ORG | FINCL SUPPORT & CAPITAL CAMPAIGN | 13,100 |
| OUR LADY OF PERPETUAL HELP 3333 BROADWAY KANSAS CITY,MO 64111 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 16,500 |
| PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVE 200 MANHATTAN BEACH,CA 90266 | N/A | PUB CHARITY | FINCL SUPPORT FOR PUBLIC CHARITY | 1,000 |
| ROBERT J MOHART EDUC FOUND 6407 MORNINGSIDE DR KANSAS CITY,MO 64113 | N/A | PUB CHARITY | FINCL SUPPORT OF EDUC FOUNDATION | 500 |
| ROCKHURST HIGH SCHOOL 9301 STATE LINE RD KANSAS CITY,MO 64114 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 54,100 |
| ROCKHURST UNIVERSITY 1100 ROCKHURST ROAD KANSAS CITY,MO 64110 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 5,375 |
| RONALD MCDONALD HOUSE 2502 CHERRY STREET KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,500 |
| SCHOOL OF FAITH 11400 W 103RD ST OVERLAND PARK,KS 66214 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 1,000 |
| SETON CENTER 2816 E 23RD STREET KANSAS CITY,MO 64127 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 4,000 |
| SISTERS OF ST FRANCIS 2100 N NOLAND ROAD INDEPENDENCE,MO 64050 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 1,500 |
| SISTERS OF ST JOSEPH OF CARONDELET 6400 MINNESOTA AVE ST LOUIS,MO 63111 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 1,000 |
| SISTERS OF THE POOR OF JESUS CHRIST 2226 TROUP STREET KANSAS CITY,KS 66104 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 500 |
| SISTER SERVANTS OF MARY 800 N 18TH ST KANSAS CITY,KS 66102 | N/A | PUB CHARITY | FINCL SUPPORT OF RELIGIOUS/CHAR ORG | 11,500 |
| SOC OF OUR LADY MOST HOLY TRINITY 3738 TRACY AVE KANSAS CITY,MO 64109 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 10,000 |
| ST AGNES SCHOOL 5130 MISSION ROAD FAIRWAY,KS 66205 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 500 |
| Total | | | 3a | 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--------------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ST BENEDICT'S ABBEY 1020 N 2ND STREET ATCHISON,KS 66002 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 2,500 |
| ST JAMES ACADEMY 24505 PRAIRIE STAR PKWY LENEXA,KS 66227 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 1,100 |
| ST JAMES FOOD KITCHEN PO BOX 515 ST JAMES,MO 65559 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 1,250 |
| ST JUDE'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105 | N/A | HOSPITAL | FINCL SUPPORT OF HOSPITAL | 500 |
| ST LAWRENCE CATHOLIC CAMPUS CENTER 1631 CRESCENT RD LAWRENCE,KS 66044 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 2,000 |
| ST PAUL'S OUTREACH 110 CRUSADER AVE W WEST ST PAUL,MN 55118 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 2,000 |
| ST PETER'S CATHOLIC SCHOOL 6415 HOLMES ST KANSAS CITY,MO 64131 | N/A | EDU/REL ORG | FINCL SUPPORT OF CHURCH & SCHOOL | 13,100 |
| ST TERESA'S ACADEMY 5600 MAIN KANSAS CITY,MO 64113 | N/A | EDUC ORG | FINCL SUPPORT OF CHAR AUCTION/GEN FD | 1,100 |
| ST THOMAS AQUINAS 11411 PFLUMM RD OVERLAND PARK,KS 66215 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 2,100 |
| ST THOMAS MORE CATHOLIC CHURCH 11822 HOLMES RD KANSAS CITY,MO 64131 | N/A | EDU/REL ORG | FINCL SUPPORT OF CHURCH & SCHOOL | 6,000 |
| ST VINCENT DEPAUL 3106 FLORA AVE KANSAS CITY,MO 64109 | N/A | EDU/REL ORG | FINCL SUPPORT OF CHUCH AND SCHOOL | 6,000 |
| STRONG CITY SCHOOL FUND 20 W NINTH ST KANSAS CITY,MO 64104 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 5,000 |
| SUNFLOWER HOUSE 15440 W 65TH ST SHAWNEE,KS 66217 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| THE LITTLE SISTERS OF THE POOR 8745 JAMES A REED ROAD KANSAS CITY,MO 64138 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 1,000 |
| THE SERRA CLUB OF KC 12615 PARALLEL PKWY KANSAS CITY,KS 66109 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 500 |
| Total | | | 3a | 405,640 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|------------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| THE UPPER ROOM 5930 SWOPE PKWY KANSAS CITY,MO 64130 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 1,000 |
| THOMAS FAHEY FAMILY FOUNDATION 9701 OVERBROOK ROAD LEAWOOD,KS 66206 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| TURNING POINT 8900 STATE LINE RD LEAWOOD,KS 66206 | N/A | PUB CHARITY | FINCL SUPPORT OF PUBLIC CHARITY | 6,000 |
| UMKC 5100 ROCKHILL ROAD KANSAS CITY,MO 64110 | N/A | EDUC ORG | FINCL SUP SCHOLAR FD & BBALL PRGM | 1,000 |
| UNION GOSPEL MISSION 1321 E LANCASTER AVE FORT WORTH,TX 76102 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 5,000 |
| UNIVERSITY OF KS BREAST CANCER CTR 3901 RAINBOW BLVD KANSAS CITY,KS 66460 | N/A | MED CARE | FINCL SUPPORT OF MED RESEARCH/CARE | 1,000 |
| UNIVERSITY OF KS CANCER CTR 3901 RAINBOW BLVD KANSAS CITY,KS 66460 | N/A | MED CARE | FINCL SUPPORT OF MED RESEARCH/CARE | 10,000 |
| UNIVERSITY OF NOTRE DAME 100 ECK CENTER NOTRE DAME,IN 46556 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 5,000 |
| UNIVERSITY OF ST MARYS LEAVENWORTH 4100 S 4TH ST LEAVENWORTH,KS 66048 | N/A | EDUC ORG | FINCL SUPPORT OF EDUCATIONAL ORG | 900 |
| URBAN RANGERS 5908 SWOPE PARKWAY KANSAS CITY,MO 64130 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 1,000 |
| VINCENTIAN PARISH MISSIONS 2100 N NOLAND ROAD INDEPENDENCE,MO 64050 | N/A | RELIG ORG | FINCL SUPPORT OF RELIGIOUS ORG | 500 |
| VITAE SOCIETY 1731 SOUTHRIDGE DR JEFFERSON CITY,MO 65109 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 3,500 |
| WAG N' TRAIN TERRIER RESCUE 1006 N 77TH STREET OMAHA,NE 68114 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| WAYSIDE WAIFS 3901 MARTHA TRUMAN RD KANSAS CITY,MO 64137 | N/A | PUB CHARITY | FINCL SUPPORT OF CHARITABLE ORG | 500 |
| WELCOME HOUSE 1414 E 27TH ST KANSAS CITY,MO 64108 | N/A | PUB CHARITY | FINCL SUPPORT OF GENERAL USE FD | 4,400 |
| Total | | | | 405,640 |

TY 2015 Accounting Fees Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|--------|--------------------------|------------------------|---|
| ACCOUNTING, TAX & CONSULTING | 4,000 | 2,000 | | 2,000 |

TY 2015 Investments Corporate Bonds Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------------------------------|------------------------|-------------------------------|
| SEE STMTS ATTACHED - CORP SECS & BDS | 1,174,262 | 1,186,101 |

TY 2015 Investments Corporate Stock Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|------------------------------------|------------------------|-------------------------------|
| SEE STATEMENTS ATTACHED - EQUITIES | 3,472,060 | 4,197,243 |

TY 2015 Investments - Other Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Category / Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-----------------|-----------------------|------------|-------------------------------|
| ACCRUED INCOME | AT COST | | 22,888 |

TY 2015 Legal Fees Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|--------|--------------------------|------------------------|---|
| R REUTER-FDTN LEGAL SERVICES | 850 | 425 | | 425 |

TY 2015 Other Assets Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|------------------------------------|--------------------------------|--------------------------|---------------------------------|
| PREPAID FEDERAL EXCISE TAX/INV INC | 5,232 | 5,133 | 5,133 |

TY 2015 Other Expenses Schedule**Name:** JOHN J SULLIVAN JR FOUNDATION

JOHN HOULEHAN & MARK HENKE-TRUSTEES

EIN: 74-2815203

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|-----------------------------------|--------------------------|---------------------|--|
| EXPENSES | | | | |
| EXPENSES | | | | |
| INSURANCE | 1,505 | 755 | | 750 |
| INVESTMENT EXPENSES | 821 | 821 | | |
| SUBSCRIPTION | 79 | | | 79 |
| PRINTING | 132 | | | 132 |

TY 2015 Other Increases Schedule

Name: JOHN J SULLIVAN JR FOUNDATION
JOHN HOULEHAN & MARK HENKE-TRUSTEES
EIN: 74-2815203

| Description | Amount |
|-------------------------|--------|
| BOOK/TAX REPORTING DIFF | 3,626 |

TY 2015 Other Professional Fees Schedule**Name:** JOHN J SULLIVAN JR FOUNDATION

JOHN HOULEHAN & MARK HENKE-TRUSTEES

EIN: 74-2815203

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|---------------|----------------------------------|--------------------------------|--|
| COUNTRY CLUB TRUST CO | | | | |
| -INV AGENCY / TRUST ADM FEES | 26,491 | 13,246 | | 13,245 |
| ANNIE E HOULEHAN | | | | |
| -ADMINISTRATIVE SERVICES | 3,000 | 1,500 | | 1,500 |
| JOHN E HOULEHAN | | | | |
| -ADMINISTRATIVE SERVICES | 1,200 | 600 | | 600 |

TY 2015 Taxes Schedule**Name:** JOHN J SULLIVAN JR FOUNDATION

JOHN HOULEHAN & MARK HENKE-TRUSTEES

EIN: 74-2815203

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------------|--------|--------------------------|------------------------|---|
| FOREIGN TAXES | 4,147 | 4,147 | | |
| FEDERAL EXCISE TAX ON INV INCOME | 3,000 | | | |