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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation MECHIA FOUNDATION		A Employer identification number 74-1948840	
Number and street (or P O box number if mail is not delivered to street address) 3195 DOWLEN ROAD STE 101-416		Room/suite	B Telephone number (see instructions) (409) 838-6681
City or town, state or province, country, and ZIP or foreign postal code BEAUMONT, TX 77706		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,288,391		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	11,136			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	67,653	67,653	67,653	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	638,101			
	b Gross sales price for all assets on line 6a 2,004,330				
	7 Capital gain net income (from Part IV, line 2) . . .		636,883		
	8 Net short-term capital gain			5,501	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,181	1,181	1,181	
	12 Total.Add lines 1 through 11	718,071	705,717	74,335	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	51,635			
	15 Pension plans, employee benefits	3,950			
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,398			
	c Other professional fees (attach schedule)	24,854	24,854	24,854	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	12,257	446	446	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	9,000			
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	184			
	24 Total operating and administrative expenses. Add lines 13 through 23	107,278	25,300	25,300	0
	25 Contributions, gifts, grants paid	1,328,470			1,328,470
	26 Total expenses and disbursements.Add lines 24 and 25	1,435,748	25,300	25,300	1,328,470
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-717,677			
	b Net investment income (if negative, enter -0-)		680,417		
	c Adjusted net income(if negative, enter -0-) . . .			49,035	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	807,407	162,883	162,882
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 5,000 Less allowance for doubtful accounts ▶ _____		5,000	5,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,404		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,875,522	2,837,661	3,120,205
	c	Investments—corporate bonds (attach schedule)	37,577		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	1,615	304	304	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,723,525	3,005,848	3,288,391	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,723,525	3,005,848	
	30	Total net assets or fund balances(see instructions)	3,723,525	3,005,848	
31	Total liabilities and net assets/fund balances(see instructions)	3,723,525	3,005,848		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,723,525
2	Enter amount from Part I, line 27a	2	-717,677
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,005,848
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,005,848

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	636,883
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	5,501

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,267,587	4,953,859	0 255879
2013	1,511,026	5,195,128	0 290854
2012	233,125	2,332,759	0 099935
2011	643,631	2,799,558	0 229905
2010	667,538	3,205,480	0 208249

2	Total of line 1, column (d).	2	1 084822
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 216964
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,877,551
5	Multiply line 4 by line 3.	5	841,289
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,804
7	Add lines 5 and 6.	7	848,093
8	Enter qualifying distributions from Part XII, line 4.	8	1,328,470

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

304

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

11,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

11,304

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

152

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

4,348

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 4,348 **Refunded**

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 TX _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶LEANN JOHNSON Located at ▶3195 DOWLEN SUITE 101-416 BEAUMONT TX Telephone no ▶(409) 892-8792 ZIP+4 ▶77706			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
REGINA ROGERS PO BOX 1310 BEAUMONT, TX 77704	TRUSTEE 15 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARION J ORTEGO 3113 CENTRAL BLVD NEDERLAND, TX 77627	ACCOUNTING M 30 00	51,635		

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,185,921
b	Average of monthly cash balances.	1b	750,679
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,936,600
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,936,600
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	59,049
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,877,551
6	Minimum investment return. Enter 5% of line 5.	6	193,878

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	193,878
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,804
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,804
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	187,074
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	187,074
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	187,074

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,328,470
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,328,470
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,804
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,321,666

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				187,074
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	508,270			
b From 2011.	506,037			
c From 2012.	118,401			
d From 2013.	1,290,808			
e From 2014.	1,043,090			
f Total of lines 3a through e.	3,466,606			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,328,470				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				187,074
e Remaining amount distributed out of corpus	1,141,396			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,608,002			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	508,270			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	4,099,732			
10 Analysis of line 9				
a Excess from 2011.	506,037			
b Excess from 2012.	118,401			
c Excess from 2013.	1,290,808			
d Excess from 2014.	1,043,090			
e Excess from 2015.	1,141,396			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,317,650
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
1	2
3	4
5	6
7	8
9	10
11	12
13	14
15	16
17	18
19	20
21	22
23	24
25	26
27	28
29	30
31	32
33	34
35	36
37	38
39	40
41	42
43	44
45	46
47	48
49	50
51	52
53	54
55	56
57	58
59	60
61	62
63	64
65	66
67	68
69	70
71	72
73	74
75	76
77	78
79	80
81	82
83	84
85	86
87	88
89	90
91	92
93	94
95	96
97	98
99	100

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------	--

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROST BANK LONG TERM COVERED	P	2013-01-01	2015-12-31
FROST BANK LONG TERM NONCOVERED	P	2013-01-01	2015-12-31
MORGAN STANLEY SHORT TERM COVERED	P	2015-01-01	2015-12-31
MORGAN STANLEY LONG TERM COVERED	P	2013-01-01	2015-12-31
MORGAN STANLEY LONG TERM NONCOVERED	P	2013-01-01	2015-12-31
CHASE LONG TERM NONCOVERED	P	2013-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
143,387		127,680	15,707
65,823		77,207	-11,384
412,555		407,054	5,501
199,311		169,144	30,167
723		484	239
1,181,313		584,660	596,653

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,707
			-11,384
			5,501
			30,167
			239
			596,653

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADVOCATES FOR CHILDREN 2085 GALWAY DR VIDOR,TX 77662	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
AID TO VICTIMS OF DOMESTIC ABUSE 1001 TEXAS AVE SUITE 600 HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
AISHEL HOUSE 1955 UNIVERSITY BLVD HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	6,000
ALLEY THEATRE 615 TEXAS AVE HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
ALZHEIMERS ASSOCIATION 2909 HOLCOMBE BLVD HOUSTON,TX 77025	NONE	EXEMPT	CONTINUING OPERATIONS	3,000
AMAZING PLACE 3735 DREXEL HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
AMERICAN CANCER SOCIETY 755 SOUTH 11TH ST STE 212 BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	3,276
AMERICAN DIABETES ASSOCIATION 2400 AUGUSTA DR SUITE 175 HOUSTON,TX 77057	NONE	EXEMPT	CONTINUING OPERATIONS	4,000
AMERICAN FESTIVAL FOR THE ARTS 3311 RICHMOND AVE STE 350 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	11,000
AMERICAN HEART ASSOCIATION 7415 EASTEX PLAZA DR STE 3 BEAUMONT,TX 77708	NONE	EXEMPT	CONTINUING OPERATIONS	7,430
AMERICAN JEWISH COMMITTEE 3355 WEST ALABAMA SUITE 710 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	3,500
ANAYAT HOUSE PO BOX 5934 BEAUMONT,TX 77726	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
ANDERSON MD CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	49,150
ANTI-DEFAMATION LEAGUE 4635 SOUTHWEST FREEWAY STE 400 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	12,400
ARC OF GREATER BEAUMONT 700 NORTH STREET SUITE Q BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	12,500
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ART MUSEUM OF SOUTHEAST TEXAS 500 MAIN ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	18,000
ASIA SOCIETY OF TEXAS 4605 POST OAK PLACE STE 205 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	6,500
ASSISTANCE LEAGUE OF HOUSTON 1902 COMMONWEALTH ST HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	250
ASSOCIATION OF FUNDRAISING PROFESSIONALS PO BOX 2905 HOUSTON,TX 77252	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
BAPTIST HOSPITAL OF SOUTHEAST TEXAS 3080 COLLEGE BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
BAYLOR COLLEGE - HUFFINGTON CENTER ONE BAYLOR PLAZA ROOM 171-A HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	2,950
BAYOU PRESERVATION ASSOCIATION 2990 RICHMOND AVE 500 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	300
BEAUMONT ATHLETICS CLUB 5455 WINFREE ST BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
BEAUMONT BALLET THEATRE 4555 CALDER AVE BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
BEAUMONT CHAMBER FOUNDATION 1110 PARK ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	40
BEAUMONT CHAMBER OF COMMERCE PO BOX 3150 BEAUMONT,TX 77704	NONE	EXEMPT	CONTINUING OPERATIONS	3,040
BEAUMONT CHILDREN'S MUSEUM PO BOX 7293 BEAUMONT,TX 77726	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
BEAUMONT CIVIC BALLET 3717 CALDER AVE BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
BEAUMONT ENTERPRISE 380 MAIN ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	7,500
BEAUMONT HERITAGE SOCIETY 3025 FRENCH RD BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	800
Total 3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BEAUMONT PUBLIC SCHOOLS FOUNDATION 3395 HARRISON AVENUE BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	100
BEAUMONT ROTARY FOUNDATION 2355 I-10 FRONTAGE RD 213 BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	100
BERING OMEGA COMMUNITY SERVICES PO BOX 540517 HOUSTON,TX 77254	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
BIG BROTHERS BIG SISTERS 2215 CALDER ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
BLUE TRIANGLE MULTI CULTURAL ASSOCI 3005 MCGOWEN ST HOUSTON,TX 77003	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
B'NAI B'RITH INTERNATIONAL 2020 K ST NW 7TH FLOOR WASHINGTON,DC 20006	NONE	EXEMPT	CONTINUING OPERATIONS	135
BO'S PLACE HEARTS OF HOPE 10050 BUFFALO SPEEDWAY HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
BOY SCOUTS OF AMERICA 4650 CARDINAL DR BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
CANCER FIGHTERS OF HOUSTON PO BOX 272641 HOUSTON,TX 77277	NONE	EXEMPT	CONTINUING OPERATIONS	50
CARINGBRIDGE 1715 YANKEE DOODLE RD SUITE 301 EAGAN,MN 55121	NONE	EXEMPT	CONTINUING OPERATIONS	100
CASA OF SOUTHEAST TEXAS 2449 CALDER AVENUE BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	10,000
CASA DE ESPERANZA PO BOX 66581 HOUSTON,TX 77266	NONE	EXEMPT	CONTINUING OPERATIONS	500
CATHOLIC CHARITIES 2780 EASTEX FREEWAY BEAUMONT,TX 77703	NONE	EXEMPT	CONTINUING OPERATIONS	11,250
CATHOLIC DIOCESE OF BEAUMONT 710 ARCHIE ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	4,000
CENTER FOR HEARING AND SPEECH 3636 W DALLAS ST HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
Total  3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR HOUSTON'S FUTURE 1200 SMITH ST STE 1150 HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	6,500
CHAPLAINCY FUND 1515 HOLCOMBE BLVD HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
CHILD ADVOCATES 2401 PORTSMOUTH ST SUITE 210 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	500
CHILDREN AT RISK 290 WESLAYAN SUITE 400 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	500
CHILDREN'S DEFENSE FUND 316 W 12TH STE 105 AUSTIN,TX 78701	NONE	EXEMPT	CONTINUING OPERATIONS	12,500
CHRISTUS FOUNDATION FOR HEALTHCARE 2830 CALDER STREET BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	440
CHRISTUS HOSPITAL 2900 NORTH ST BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
CHURCH OF PHILADELPHIA 1460 CALDER AVE BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	500
CITIZENS FOR ANIMAL PROTECTION 11925 KATY FREEWAY HOUSTON,TX 77079	NONE	EXEMPT	CONTINUING OPERATIONS	1,250
CONGREGATION BETH ISRAEL SISTERHOOD 5600 NORTH BRAESWOOD BLVD HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	4,529
CONGREGATION EMANUEL 1500 SUNSET BLVD HOUSTON,TX 77005	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
COUNCIL ON ALCOHOL AND DRUGS 303 JACKSON HILL STREET HOUSTON,TX 77007	NONE	EXEMPT	CONTINUING OPERATIONS	500
CRISIS INTERVENTION OF HOUSTON 3701 KIRBY DRIVE STE 540 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
CROHNS AND COLITIS FOUNDATION OF AMERICA 5120 WOODWAY STE 8008 HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	250
DBSA PO BOX 27607 HOUSTON,TX 77227	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
Total  3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEPELCHIN CHILDREN'S CENTER 4950 MEMORIAL DRIVE HOUSTON,TX 77007	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
DMP MINISTRIES 40 CYPRESS CREEK PKWY STE 442 HOUSTON,TX 77090	NONE	EXEMPT	CONTINUING OPERATIONS	600
DOSEUM 2800 BROADWAY ST SAN ANTONIO,TX 78209	NONE	EXEMPT	CONTINUING OPERATIONS	10,000
DR MARNIE ROSE FOUNDATION 5300 N BRAESWOOD BLVD 4-350 HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
DR MARTIN LUTHER KING JR SUPPORT GROUP OF SETX 3801 TURTLE CREEK DR PORT ARTHUR,TX 77642	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
DRESS FOR SUCCESS 3310 EASTSIDE ST HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
EASTER SEALS 4500 BISSONNET ST STE 340 BELLAIRE,TX 77401	NONE	EXEMPT	CONTINUING OPERATIONS	500
EL CENTRO DE CORAZON 5001 NAVIGATION HOUSTON,TX 77011	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
ENSEMBLE THEATRE 3535 MAIN STREET HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
ENTERGY 60 N 11TH ST BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	200
EVELYN RUBENSTEIN JEWISH COMMUNITY CENTER 5601 S BRAESWOOD BLVD HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	500
EXECUTIVE SEARCH CORP OF HOUSTON 7575 SAN FELIPE ST 235 HOUSTON,TX 77063	NONE	EXEMPT	CONTINUING OPERATIONS	500
FAMILY SERVICES OF SOUTHEAST TEXAS 3550 FANNIN BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
FIRE MUSEUM OF TEXAS 400 WALNUT ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
FIRST UNITED METHODIST CHURCH 701 CALDER AVE BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	980
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR TEEN HEALTH 1504 BEN TAUB HOSPITAL LOOP HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
FRIENDS OF THE ORANGE DEPOT PO BOX 2654 ORANGE,TX 77631	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
FRIENDSHIP CIRCLE OF HOUSTON 14133 MEMORIAL DR 7 HOUSTON,TX 77079	NONE	EXEMPT	CONTINUING OPERATIONS	300
GALVESTON BAY FOUNDATION 17324 A HIGHWAY 3 WEBSTER,TX 77598	NONE	EXEMPT	CONTINUING OPERATIONS	250
GARTH HOUSE 1895 MCFADDIN BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
GASTON LENOTRE SCHOLARSHIP 7070 ALLENSBY HOUSTON,TX 77022	NONE	EXEMPT	CONTINUING OPERATIONS	300
GIRLS HAVEN PO BOX 23101 BEAUMONT,TX 77720	NONE	EXEMPT	CONTINUING OPERATIONS	6,000
GIRL SCOUTS OF SAN JACINTO 3110 SOUTHWEST FWY HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
GOODWILL PO BOX 3963 BEAUMONT,TX 77704	NONE	EXEMPT	CONTINUING OPERATIONS	250
GRAND OPERA HOUSE 2020 POST OFFICEST GALVESTON,TX 77550	NONE	EXEMPT	CONTINUING OPERATIONS	3,000
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS,NY 10598	NONE	EXEMPT	CONTINUING OPERATIONS	100
GULF COAST HEALTH CENTER 2548 MEMORIAL BLVD PORT ARTHUR,TX 77640	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
HARRIS COUNTY HOSPITAL DISTRICT FOUNDATION PO BOX 301168 HOUSTON,TX 77230	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
THE HEALTH MUSEUM 1515 HERMANN DR HOUSTON,TX 77004	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
HERMANN PARK CONSERVANCY 6201-A HERMANN PARK DR HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
Total				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLOCAUST MUSEUM HOUSTON 5401 CAROLINE STREET HOUSTON,TX 77004	NONE	EXEMPT	CONTINUING OPERATIONS	39,864
HOPE WOMENS' RESEOURCE CLINIC 1155 INTERSTATE 10 N BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	800
HOUSTON A CHALLENGE 2700 SOUTHWEST FREEWAY STE B HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	100
HOUSTON APHASIA RECOVERY CENTER 3701 BRIARPARK DR STE 310 HOUSTON,TX 77042	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
HOUSTON AREA PARKINSON SOCIETY 1475 W GRAY STE 175 HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	500
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DRIVE HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	3,000
HOUSTON CENTER FOR CONTEMPORARY CRAFT 4848 MAIN ST HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
HOUSTON CENTER FOR LITERACY 2401 PORTSMOUTH ST SUITE 230 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	750
HOUSTON CHILDRENS CHARITY 5177 RICHMOND AVE SUITE 525 HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
HOUSTON GRAND OPERA 510 PRESTON STREET HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,750
HOUSTON HOSPICE 1905 HOLOCOMBE BLVD HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
HOUSTON MUSEUM OF AFRICAN AMERICAN CULTURE 4807 CAROLINE STREET HOUSTON,TX 77004	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
HOUSTON PETSET 1320 WAUGH DR HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
HOUSTON SYMPHONY 615 LOUISIANA ST STE 102 HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	4,050
HOUSTON WILDERNESS 4916 MAIN ST STE 230 HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,250
Total				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOUSTON ZOO 6200 HERMANN PARK DR HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
HSPVA 4119 MONTROSE BLVD STE 210 HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	500
HUMANE SOCIETY OF SOUTHEAST TEXAS 2050 SPINDLETOP AVE BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	12,000
I HAVE A DREAM FOUNDATION 330 SEVENTH AVENUE 20TH FLOOR NEW YORK,NY 10001	BOARD MEMBER	EXEMPT	CONTINUING OPERATIONS	11,000
IEA 20 N 11TH STREET BEAUMONT,TX 77702	BOARD MEMBER	EXEMPT	CONTINUING OPERATIONS	237,375
INFLAMMATORY BREAST CANCER RESEARCH FOUNDATION PO BOX 2805 WEST LAFAYETTE,IN 47996	NONE	EXEMPT	CONTINUING OPERATIONS	10,000
INSTITUTE FOR SPIRITUALITY AND HEALTH 8100 GREENBRIAR STE 220 HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
INTERFACE - SAMARITAN COUNSELING CENTERS 4803 SAN FELIPE HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	500
INTERFAITH CAREPARTNERS 701 N POST OAK LN 330 HOUSTON,TX 77024	NONE	EXEMPT	CONTINUING OPERATIONS	500
INTERFAITH MINISTRIES OF GREATER HOUSTON 3217 MONTROSE BLVD HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
IPALPITI 1900 AVE OF THE STARS STE 1880 LOS ANGELES,CA 90067	NONE	EXEMPT	CONTINUING OPERATIONS	500
JAMES DICK FOUNDATION PO BOX 890 ROUND TOP,TX 78954	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
JAY BRUCE GOLF BENEFIT PO BOC 6996 HOUSTON,TX 77265	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
JEWISH CHILDREN'S REGIONAL SERVICES PO BOX 7368 METAIRE,LA 70010	NONE	EXEMPT	CONTINUING OPERATIONS	250
JEWISH COMMUNITY CENTER 5601 BRAESWOOD HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
Total  3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FAMILY SERVICES 4131 S BRAESWOOD BLVD HOUSTON,TX 77025	NONE	EXEMPT	CONTINUING OPERATIONS	6,800
JEWISH FEDERATION OF HOUSTON 5603 S BRAESWOOD BLVD HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	6,200
JINSA 1307 NEWYORK AV NW SUITE 200 WASHINGTON,DC 20005	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
JULIE ROGERS GIFT OF LIFE PROGRAM 2390 DOWLEN RD BEAUMONT,TX 77706	BOARD MEMBER	EXEMPT	CONTINUING OPERATIONS	280,500
JUNG CENTER 5200 MONTROSE BLVD HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
JUNIOR ACHIEVEMENT 2115 E GOVERNORS CIR HOUSTON,TX 77092	NONE	EXEMPT	CONTINUING OPERATIONS	2,200
KAREN OR JERUSALEM CENTER FOR BLIND CHILDREN 350 7TH AVE ROOM 701 NEWYORK,NY 10001	NONE	EXEMPT	CONTINUING OPERATIONS	180
KIPP HOUSTON 10711 KIPP WAY DR HOUSTON,TX 77099	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
LAMAR INSTITUTE OF TECHNOLOGY FOUNDATION PO BOX 10085 BEAUMONT,TX 77710	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
LAMAR KVLU PO BOX 10064 BEAUMONT,TX 77710	NONE	EXEMPT	CONTINUING OPERATIONS	90
LAMAR UNIVERSITY 4400 S M L KING JR PKWY BEAUMONT,TX 77710	NONE	EXEMPT	CONTINUING OPERATIONS	11,800
LAMAR UNIVERSITY ADVANCEMENT PO BOX 10011 BEAUMONT,TX 77710	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
LATIN WOMENS INITIATIVE PO BOX 272925 HOUSTON,TX 77277	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
LEADERSHIP SOUTHEAST TEXAS 410 MEMORIAL FWY NEDERLAND,TX 77627	NONE	EXEMPT	CONTINUING OPERATIONS	500
LEGACY CHRISTIAN ACADEMY 8200 TX 105 BEAUMONT,TX 77713	NONE	EXEMPT	CONTINUING OPERATIONS	10,000
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEGACY COMMUNITY HEALTH SERVICES PO BOX 66308 HOUSTON,TX 77266	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
LINDA LORELLE SCHOLARSHIP FUND 2028 BUFFALO TERRACE STE 17 HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	500
LIVING BANK 4545 POST OAK PLACE DR STE 340 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
MARCH OF DIMES 3000 WESLAYAN SUITE 100 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	500
MEDICAL BRIDGES PO BOX 300245 HOUSTON,TX 77230	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
MEMORIAL HERMANN FOUNDATION 9401 SOUTHWEST FREEWAY SUITE 40 HOUSTON,TX 77074	NONE	EXEMPT	CONTINUING OPERATIONS	500
MENNINGER PO BOX 809045 HOUSTON,TX 77280	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
MENTAL HEALTH AMERICA GREATER HOUSTON 2211 NORFOLK SUITE 810 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
MENTAL HEALTH AMERICA OF SETX 505 ORLEANS ST STE 301 BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	3,500
MENTAL HEALTH AMERICA OF TEXAS 1210 SAN ANTONIO ST STE 200 AUSTIN,TX 78731	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
MISSION OF YAHWEH 2929 BUFFALO SPEEDWAY STE 125 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
MS BP150 733 THIRD AVE NEW YORK,NY 10017	NONE	EXEMPT	CONTINUING OPERATIONS	100
MC SOCIETY 8111 NORTH STADIUM DR SUITE 100 HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	200
MUSEUM OF FINE ARTS HOUSTON PO BOX 6826 HOUSTON,TX 77265	NONE	EXEMPT	CONTINUING OPERATIONS	3,330
MYASTHENIA GRAVIS FOUNDATION OF AMERICA 355 LEXINGTON AVE 15TH FLOOR NEW YORK,NY 10017	NONE	EXEMPT	CONTINUING OPERATIONS	250
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL MS SOCIETY 8111 N STADIUM DR HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	500
NATIONAL SORORITY OF PHI DELTA KAPPA INC PO BOX 41245 BEAUMONT,TX 77725	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
NEIGHBORHOOD CENTERS INC PO BOX 271389 HOUSTON,TX 77277	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
NEUHAUS EDUCATION CENTER 4433 BISSONNET ST BELLAIRE,TX 77401	NONE	EXEMPT	CONTINUING OPERATIONS	500
NEW MEXICO SCHOOL FOR THE ARTS 275 E ALAMEDA ST SANTA FE,NM 87501	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
NORTHEAST YMCA 9551 N WAYSIDE HOUSTON,TX 77028	NONE	EXEMPT	CONTINUING OPERATIONS	100
NORTHWOOD UNIVERSITY 4000 WHITING DRIVE MIDLAND,MI 48640	NONE	EXEMPT	CONTINUING OPERATIONS	500
NUTRITION AND SERVICES FOR SENIORS 4590 CONCORD RD BEAUMONT,TX 77703	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
OPEN DOOR MISSION 5803 HARRISBURG BLVD HOUSTON,TX 77011	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
ORANGE CHRISTIAN SERVICES 2518 W PARK AVE ORANGE,TX 77630	NONE	EXEMPT	CONTINUING OPERATIONS	500
ORANGE SHOW CENTER 2402 MUNGER STREET HOUSTON,TX 77023	NONE	EXEMPT	CONTINUING OPERATIONS	750
OSEOLA MCCARTY YOUTH DEVELOPMENT CENTER 607 MC SWAIN ST HATTIESBURG,MS 39401	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
PEARL FINCHER MUSEUM OF FINE ARTS 6815 CYPRESSWOOD DR SPRING,TX 77379	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
PHI BETA KAPPA PO BOX 25283 HOUSTON,TX 77265	NONE	EXEMPT	CONTINUING OPERATIONS	3,135
PINK RIBBONS PROJECT 2449 SOUTH BLVD SUITE 100 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
POINTS OF LIGHT 600 MEANS ST NW SUITE 210 ATLANTA,GA 30318	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
PORT ARTHUR PUBLIC SCHOOL FOUNDATIO 201 PROCTER ST STE 300 PORT ARTHUR,TX 77640	NONE	EXEMPT	CONTINUING OPERATIONS	500
PRESERVATION HOUSTON 3272 WESTHEIMER RD 2 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
PRESS CLUB OF SOUTHEAST TEXAS PO BOX 1922 BEAUMONT,TX 77704	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
QUOTA INTERNATIONAL OF SOUTHEAST TEXAS PO BOX 164 NEDERLAND,TX 77627	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
RABBI JOSEPH RADINSKY CHARITY FUND 9311 GREENWILLOW ST HOUSTON,TX 77096	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
RECIPE FOR SUCCESS PO BOX 56405 HOUSTON,TX 77256	NONE	EXEMPT	CONTINUING OPERATIONS	500
REFUGE MINISTRIES 1245 CHAMBERLIN DR BEAUMONT,TX 77707	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
RICE UNIVERSITY PO BOX 1892 HOUSTON,TX 77251	NONE	EXEMPT	CONTINUING OPERATIONS	1,100
ROBERT M BEREN ACADEMY 11333 CLIFFWOOD DR HOUSTON,TX 77035	NONE	EXEMPT	CONTINUING OPERATIONS	3,300
SALVATION ARMY 2350 I-10 E BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	4,425
SALVATION ARMY PO BOX 8849 HOUSTON,TX 77249	NONE	EXEMPT	CONTINUING OPERATIONS	6,000
SEARCH HOMELESS SERVICES 2505 FANNIN HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	2,250
SEVEN ACRES JEWISH SENIOR CARE SERVICES 6200 NORTH BRAESWOOD HOUSTON,TX 77074	NONE	EXEMPT	CONTINUING OPERATIONS	200
SETX NONPROFIT DEVELOPMENT CENTER 700 NORTH ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
Total 3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SMU MEADOWS MUSEUM 5900 BISHOP BLVD DALLAS,TX 75205	NONE	EXEMPT	CONTINUING OPERATIONS	500
SPOUSES OF HOUSTON BARRISTERS 12035 CIRCLE DR EAST HOUSTON,TX 77071	NONE	EXEMPT	CONTINUING OPERATIONS	250
ST KATHARINE DREXEL HUMANITARIANS 2715 CALDER AVE BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
SYMPHONY LEAGUE OF BEAUMONT PO BOX 12576 BEAUMONT,TX 77726	NONE	EXEMPT	CONTINUING OPERATIONS	1,447
SYMPHONY OF SOUTHEAST TEXAS 4345 PHELAN BLVD STE 105 BEAUMONT,TX 77707	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
TEACH FOR AMERICA 4669 SOUTHWEST FREEWAY STE 600 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	100
TEMPLE EMANUEL PO BOX 423 BEAUMONT,TX 77704	NONE	EXEMPT	CONTINUING OPERATIONS	12,734
TEMPLE ISAIAH 10345 W PICO BLVD LOS ANGELES,CA 90064	NONE	EXEMPT	CONTINUING OPERATIONS	800
TEXAS ACCESS TO JUSTICE COMMISSION PO BOX 12886 AUSTIN,TX 78711	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
TEXAS APPLESEED 1609 SHOAL CREEK BLVD STE 201 AUSTIN,TX 78701	NONE	EXEMPT	CONTINUING OPERATIONS	15,000
TEXAS BAR FOUNDATION PO BOX 12487 AUSTIN,TX 78711	NONE	EXEMPT	CONTINUING OPERATIONS	200
TEXAS BUSINESS HALL OF FAME 4550 POST OAK PL DR 342 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
TEXAS CHILDREN'S HOSPITAL 6621 FANNIN ST HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
TEXAS CULTURAL TRUST 823 CONGRESS SUITE 650 AUSTIN,TX 78701	NONE	EXEMPT	CONTINUING OPERATIONS	1,200
TEXAS DEFENDER SERVICE 412 MAIN ST HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
Total  3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS HEART INSTITUTE 6770 BERTNER AVE HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	25,000
TEXAS MEDICAL ASSOCIATION 401 W 15TH ST AUSTIN,TX 78701	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
TEXAS MEDICAL CENTER 2450 HOLCOMBE BLVD HOUSTON,TX 77021	NONE	EXEMPT	CONTINUING OPERATIONS	100
TEXAS SOUTHERN UNIVERSITY 3100 CLEBURNE HOUSTON,TX 77004	NONE	EXEMPT	CONTINUING OPERATIONS	8,600
TEXAS STATE HISTORY MUSEUM 1800 CONGRESS AVE AUSTIN,TX 78701	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
THEATRE UNDER THE STARS 800 BAGBY ST HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
TIRR 4605 POST OAK PLACE STE 222 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
TOURETTE SYNDROME 3919 RIVER FOREST DR RICHMOND,TX 77406	NONE	EXEMPT	CONTINUING OPERATIONS	200
TPC GROUP 2102 TX 136 SPUR PORT NECHES,TX 77651	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
UBI CARITAS 4442 HIGHLAND AVE BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
UH LAW FOUNDATION 100 LAW CENTER HOUSTON,TX 77204	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
UH MOORES SCHOOL OF MUSIC 120 SCHOOL OF MUSIC HOUSTON,TX 77204	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
UNIVERSITY OF HOUSTON 4800 CALHOUN RD HOUSTON,TX 77704	NONE	EXEMPT	CONTINUING OPERATIONS	4,500
UNIVERSITY OF ST THOMAS 3800 MONTROSE BLVD HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	1,750
UT BLANTON MUSEUM OF ART 1 UNIVERSITY STATION D1303 AUSTIN,TX 78712	NONE	EXEMPT	CONTINUING OPERATIONS	1,200
Total 3a				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UT SCHOOL OF NURSING PARTNERS 6901 BERTNER HOUSTON,TX 77030	NONE	EXEMPT	CONTINUING OPERATIONS	3,000
WALIPP 5760 CULLEN BLVD HOUSTON,TX 77021	NONE	EXEMPT	CONTINUING OPERATIONS	15,500
WELLSPRINGS VILLAGE PO BOX 311017 HOUSTON,TX 77231	NONE	EXEMPT	CONTINUING OPERATIONS	500
WEST AFRICA FISTULA CENTER FOUNDATION 3621 POTTSBORO RD 150 DENISON,TX 75020	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
WIESENTHAL SIMON CENTER 1399 SOUTH ROXBURY DR LOS ANGELES,CA 90035	NONE	EXEMPT	CONTINUING OPERATIONS	100
WILLIE CARTER OUTREACH CENTER 548 W 11TH ST PORT ARTHUR,TX 77640	NONE	EXEMPT	CONTINUING OPERATIONS	500
WOMEN'S FUND 3730 KIRBY DRIVE STE 750 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	150
WOMEN'S RESOURCE OF GREATER HOUSTON 2200 POST OAK BLVD STE 50 HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
WORLD JEWISH CONGRESS 501 MADISON AVE NEW YORK,NY 10022	NONE	EXEMPT	CONTINUING OPERATIONS	100
YMBL - BABE ZAHARIAS MEMORIAL RELAY 7250 WESPARK DR BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	4,000
YOUNG AUDIENCES OF HOUSTON 1800 ST JAMES PLACE STE 303 HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
ZETA TAU ALPHA FOUNDATION 3450 FOUNDERS RD INDIANAPOLIS,IN 46268	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
ZINA GARRISON ACADEMY 1333 OLD SPANISH TRAIL STE G 175 HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
AMERICAN FRIENDS OF MAGEN DAVID 352 7TH AVE STE 400 NEW YORK,NY 10001	NONE	EXEMPT	CONTINUING OPERATIONS	100
AMERICAN LEADERSHIP FORUM 3101 RICHMOND AVE HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
Total				1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 3260 EASTEX FREEWAY BEAUMONT,TX 77703	NONE	EXEMPT	CONTINUING OPERATIONS	13,425
BUSH GEORGE W PRESIDENTIAL CENTER 1145 TAMU COLLEGE STATION,TX 77843	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
CANCARE 9575 KATY FREEWAY STE 428 HOUSTON,TX 77024	NONE	EXEMPT	CONTINUING OPERATIONS	500
CAREER AND RECOVERY RESOURCES 2525 SAN JACINTO ST HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
CHILDBUILDERS 2425 FOUNTAIN VIEW DR HOUSTON,TX 77057	NONE	EXEMPT	CONTINUING OPERATIONS	500
CHRISTUS HEALTH FOUNDATION 2831 CALDER ST BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	15,000
COMMUNITIES IN SCHOOLS 1400 AVE A BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
DA CAMERA 1427 BRANARD ST HOUSTON,TX 77005	NONE	EXEMPT	CONTINUING OPERATIONS	250
DOMINICAN SISTERS OF HOUSTON 6501 ALAMEDA RD HOUSTON,TX 77021	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
ESCAPE FAMILY RESOURCE CENTER 1721 RECH RD 300 HOUSTON,TX 77055	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
GREATER PA CHAMBER OF COMMERCE 4749 TWIN CITY HWY 300 PORT ARTHUR,TX 77642	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
GULF COAST MARROW DONOR PROGRAM 1400 LA CONCHA LANE HOUSTON,TX 77054	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
HAND IN HAND PO BOX 80102 PORTLAND,OR 97280	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
HARBOR FOUNDATION PO BOX 21463 BEAUMONT,TX 77720	NONE	EXEMPT	CONTINUING OPERATIONS	250
HATIKVAH EDUCATIONAL FOUNDATION 6300 W LOOPS BELLAIRE,TX 77401	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HEBREW UNION COLLEGE ONE W 4TH ST NEW YORK,NY 10012	NONE	EXEMPT	CONTINUING OPERATIONS	2,000
HOUSTON ARTS ALLIANCE 3201 ALLEN PKWY 250 HOUSTON,TX 77019	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
HOUSTON COMMUNITY COLLEGE 811 DALLAS ST HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
HOUSTON POLICE FOUNDATION 1221 MCKINNEY ST 2100 HOUSTON,TX 77010	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
HOUSTON URBAN DEBATE 751 SILVER ST HOUSTON,TX 77007	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
I AM WATERS FOUNDATION 3262 WESTHEIMER RD BOX 229 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
INDIA ASSOCIATION OF TEXAS PO BOX 13002 BEAUMONT,TX 77706	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
ITALIAN CULTURAL 7 COMMUNITY CENTER 1101 MILFORD ST HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
JOY TO LIFE FOUNDATION 2350 FAIRLANE DR 130 MONTGOMERY,AL 36116	NONE	EXEMPT	CONTINUING OPERATIONS	250
LELAND KIBBUTZIM FOUNDATION 1400 POST OAK BLVD STE 500 HOUSTON,TX 77056	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
MEMORIAL HERMANN BAPTIST HOSPITAL 3080 COLLEGE ST BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	3,500
MEN OF DISTINCTION PO BOX 130630 HOUSTON,TX 77219	NONE	EXEMPT	CONTINUING OPERATIONS	1,500
MS WHEELCHAIR TEXAS FOUNDATION 3015 RICHMOND STE 1208 HOUSTON,TX 77098	NONE	EXEMPT	CONTINUING OPERATIONS	200
MUSIC DOING GOOD 4203 YOAKUM BLVD STE 200 HOUSTON,TX 77006	NONE	EXEMPT	CONTINUING OPERATIONS	250
PAT & EMMITT SMITH CHARITIES 16000 N DALLAS PKWY DALLAS,TX 75248	NONE	EXEMPT	CONTINUING OPERATIONS	5,000
Total			3a	1,317,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIONEERING WOMEN 3690 S 11TH ST BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	2,500
SAMARITAN CONSELING CENTER 7980 ANCHOR DR PORT ARTHUR,TX 77642	NONE	EXEMPT	CONTINUING OPERATIONS	1,150
SARASOTA MEMORIAL HEALTHCARE FOUNDATION 1515 S OSPREY AVE 84 SARASOTA,FL 34239	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
SHERIFF'S ASSOCIATION OF TEXAS 1601 S IH 35 AUSTIN,TX 78741	NONE	EXEMPT	CONTINUING OPERATIONS	25
SOCIETY FOR THE PERFORMING ARTS 615 LOUISIANA ST STE 100 HOUSTON,TX 77002	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
SOUTHEAST TEXAS FOOD BANK 3845 S MLK JR PKWY BEAUMONT,TX 77705	NONE	EXEMPT	CONTINUING OPERATIONS	750
ST MICHAEL'S ANTIOCHIAN CHRISTIAN CHURCH 680 N 15TH ST BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
TEXAS DIVERSITY COUNCIL PO BOX 590258 HOUSTON,TX 77259	NONE	EXEMPT	CONTINUING OPERATIONS	4,750
TRIANGLE AREA NETWORK 1495 N 7TH ST BEAUMONT,TX 77702	NONE	EXEMPT	CONTINUING OPERATIONS	1,400
TSU FOUNDATION 3100 CLEBURNE HOUSTON,TX 77004	NONE	EXEMPT	CONTINUING OPERATIONS	6,000
UNICEF 520 POST OAK LANE 200 HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
WEINEREMERY SCHOOL 9825 STELLA LINK RD HOUSTON,TX 77025	NONE	EXEMPT	CONTINUING OPERATIONS	1,000
WILHELM SCHOLE INTERNATIONAL 3711 SAN FELIPE RD HOUSTON,TX 77027	NONE	EXEMPT	CONTINUING OPERATIONS	250
MUSCULAR DYSTROPHY ASSOCIATION 755 SOUTH 11TH STREET BEAUMONT,TX 77701	NONE	EXEMPT	CONTINUING OPERATIONS	250
Total  3a				1,317,650

TY 2015 Accounting Fees Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	5,398			

TY 2015 Investments Corporate Bonds Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY BOND 4504097		

TY 2015 Investments Corporate Stock Schedule**Name:** MECHIA FOUNDATION**EIN:** 74-1948840

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHASE INVESTMENT SERVICES	71,765	220,920
FROST NATIONAL BANK FINANCIAL	938,872	890,050
MORGAN STANLEY INVESTMENT	1,053,582	1,081,854
HIGHER ED HOLDING STOCK	762,306	762,306
JP MORGAN PRIVATE BANK	11,136	165,075

TY 2015 Other Assets Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX	1,615	304	304

TY 2015 Other Expenses Schedule**Name:** MECHIA FOUNDATION**EIN:** 74-1948840

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK FEES	30			
MISCELLANEOUS	25			
PAYROLL SERVICE FEE	129			

TY 2015 Other Income Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS	1,181	1,181	1,181

TY 2015 Other Notes/Loans Receivable Short Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Name of 501(c)(3) Organization	Balance Due
LOAN RECEIVABLE	5,000

TY 2015 Other Professional Fees Schedule

Name: MECHIA FOUNDATION

EIN: 74-1948840

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STOCK FEES	24,854	24,854	24,854	

TY 2015 Taxes Schedule**Name:** MECHIA FOUNDATION**EIN:** 74-1948840

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	11,811			
FOREIGN TAXES	446	446	446	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization MECHIA FOUNDATION	Employer identification number 74-1948840
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MECHIA FOUNDATION	Employer identification number 74-1948840
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	REGINA ROGERS	\$ 11,136	Person ☐
	3195 DOWLEN SUITE 101-416		Payroll ☐
	BEAUMONT, TX 77706		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization MECHIA FOUNDATION	Employer identification number 74-1948840
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	JPM CHASE STOCK	\$ 11,136	2015-02-19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization MECHIA FOUNDATION	Employer identification number 74-1948840
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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