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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending

Scurlock Foundation
2229 San Felipe #1400
Houston, TX 77019

A Employer identification number
74-1488953

B Telephone number (see instructions)
713-236-1500

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here. ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 31,349,748.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)				
2 Ck <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments			N/A	
4 Dividends and interest from securities	398,075.	398,075.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-700,588.	Statement 1		
b Gross sales price for all assets on line 6a	5,029,730.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
See Statement 2	638,725.	604,957.		
12 Total. Add lines 1 through 11	336,212.	1,003,032.		
13 Compensation of officers, directors, trustees, etc	82,500.	15,688.		66,812.
14 Other employee salaries and wages	42,111.	21,055.		21,056.
15 Pension plans, employee benefits	15,459.	7,729.		7,730.
16a Legal fees (attach schedule)	11,335.	234.		11,101.
b Accounting fees (attach sch)				
c Other prof fees (attach sch)				
17 Interest	152,944.	148,118.		4,826.
18 Taxes (attach schedule)(see instrs)	16,674.	4,439.		
19 Depreciation (attach schedule) and depletion	100,239.	100,089.		
20 Occupancy	54,091.	27,045.		27,046.
21 Travel, conferences, and meetings	466.	233.		233.
22 Printing and publications				
23 Other expenses (attach schedule)				
See Statement 7	231,263.	157,622.		44,313.
24 Total operating and administrative expenses. Add lines 13 through 23	707,082.	482,252.		183,117.
25 Contributions, gifts, grants paid	2,142,250.			2,303,917.
26 Total expenses and disbursements. Add lines 24 and 25	2,849,332.	482,252.		2,487,034.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-2,513,120.			
b Net investment income (if negative, enter -0-)		520,780.		
c Adjusted net income (if negative, enter -0-)				

SCANNED DEC 06 2016

REVENUE

ADMINISTRATIVE AND EXPENSES

931

1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing					
	2	Savings and temporary cash investments		2,919,821.	2,594,693.	2,594,693.	
	3	Accounts receivable	24,841.				
		Less: allowance for doubtful accounts		8,736.	24,841.	24,841.	
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		8,338.	23,103.	23,103.	
	10a	Investments — U.S. and state government obligations (attach schedule)					
	b	Investments — corporate stock (attach schedule)		15,697,764.	14,061,829.	14,061,829.	
	c	Investments — corporate bonds (attach schedule)		1,545,904.	1,799,039.	1,799,039.	
	LIABILITIES	11	Investments — land, buildings, and equipment basis	1,251,524.			
		Less: accumulated depreciation (attach schedule) See Stmt. 8	1,199,279.	152,184.	52,245.	1,348,635.	
12		Investments — mortgage loans					
13		Investments — other (attach schedule)		12,894,394.	11,497,189.	11,497,189.	
14		Land, buildings, and equipment basis	12,718.				
		Less: accumulated depreciation (attach schedule) See Stmt 9	12,299.	719.	419.	419.	
15		Other assets (describe)		350,000.			
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).		33,577,860.	30,053,358.	31,349,748.	
17		Accounts payable and accrued expenses		23,163.	6,815.		
18		Grants payable		2,664,834.	2,503,167.		
NET FUND ASSETS	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)		2,687,997.	2,509,982.		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X				
27	Capital stock, trust principal, or current funds		34,548,881.	34,548,881.			
28	Paid-in or capital surplus, or land, bldg, and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds		-3,659,018.	-7,005,505.			
30	Total net assets or fund balances (see instructions)		30,889,863.	27,543,376.			
31	Total liabilities and net assets/fund balances (see instructions)		33,577,860.	30,053,358.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,889,863.
2	Enter amount from Part I, line 27a	2	-2,513,120.
3	Other increases not included in line 2 (itemize) See Statement 10	3	1,000.
4	Add lines 1, 2, and 3	4	28,377,743.
5	Decreases not included in line 2 (itemize) See Statement 11	5	834,367.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	27,543,376.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(mo, day, yr)(d) Date sold
(mo, day, yr)

1 a See Statement 12

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V.
as of 12/31/69(j) Adjusted basis
as of 12/31/69(k) Excess of col. (i)
over col. (j), if any(l) Gains (Col. (h)
gain minus col. (k), but not less
than -0-) or Losses (from col. (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss).

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

-702,747.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3

-350,000.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes

No ☒

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,975,778.	34,309,507.	0.057587
2013	1,748,652.	33,365,719.	0.052409
2012	2,067,943.	31,347,675.	0.065968
2011	3,618,726.	31,059,107.	0.116511
2010	2,845,719.	30,580,538.	0.093057

2 Total of line 1, column (d)

2

0.385532

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.077106

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

4

32,139,554.

5 Multiply line 4 by line 3

5

2,478,152.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

5,208.

7 Add lines 5 and 6

7

2,483,360.

8 Enter qualifying distributions from Part XII, line 4

8

2,487,034.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,208.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,208.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	5,208.
6 Credits/Payments:			
a 2015 estimated tax pmts and 2014 overpayment credited to 2015	6a	19,973.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	19,973.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,765.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax 14,765. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?..	13	X	
Website address <u>www.scurlockfoundation.org</u>				
14	The books are in care of <u>Jack S. Blanton, Jr.</u> Telephone no <u>713-236-1500</u>			
	Located at <u>2229 San Felipe, Ste 1400 Houston TX</u> ZIP + 4 <u>77019</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A	15		N/A
and enter the amount of tax-exempt interest received or accrued during the year				
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1 b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b	X

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Part VII **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d). See Statement 13

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 14				
		82,500.	1,509.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JP Morgan Chase Bank 707 Travis Street, Floor 11 Houston, TX 77002	Investment mgmt	140,842.
Total number of others receiving over \$50,000 for professional services		0

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	2,778,969.
b	Average of monthly cash balances	1 b	17,310,377.
c	Fair market value of all other assets (see instructions)	1 c	12,539,643.
d	Total (add lines 1a, b, and c)	1 d	32,628,989.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	32,628,989.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	489,435.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	32,139,554.
6	Minimum investment return. Enter 5% of line 5.	6	1,606,978.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,606,978.
2a	Tax on investment income for 2015 from Part VI, line 5	2 a	5,208.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2 b	453.
c	Add lines 2a and 2b	2 c	5,661.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,601,317.
4	Recoveries of amounts treated as qualifying distributions	4	1,000.
5	Add lines 3 and 4	5	1,602,317.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,602,317.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,487,034.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,487,034.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,208.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,481,826.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,602,317.
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			0.	
b Total for prior years: 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	1,325,574.			
b From 2011	2,102,843.			
c From 2012	315,438.			
d From 2013	22,348.			
e From 2014	304,395.			
f Total of lines 3a through e	4,070,598.			
4 Qualifying distributions for 2015 from Part XII, line 4: \$ 2,487,034.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2015 distributable amount				1,602,317.
e Remaining amount distributed out of corpus	884,717.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,955,315.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	1,325,574.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,629,741.			
10 Analysis of line 9:				
a Excess from 2011	2,102,843.			
b Excess from 2012	315,438.			
c Excess from 2013	22,348.			
d Excess from 2014	304,395.			
e Excess from 2015	884,717.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Arts (See attached pgs 1-2)	N/A		See attachment	683,750.
Civic (See attached pg 2-4)	N/A		See attachment	347,000.
Education (See attach. pg 4-5)	N/A		See attachment	378,167.
Health (See attached pg 5-7)	N/A		See attachment	754,000.
Religion (See attach pg 7-8)	N/A		See attachment	141,000.
Total				2,303,917.
b Approved for future payment				
See attachment	N/A		See attachment	1,165,000.
Total				1,165,000.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

[illegible]


2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		


Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  11/14/2016 Vice President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Jody Blazek		Preparer's signature 	Date 11.12.16	Check <input checked="" type="checkbox"/> if self-employed	PTIN P00072674
	Firm's name ▶ Blazek & Vetterling		Firm's EIN ▶ 76-0269860		Phone no (713) 439-5739	
	Firm's address ▶ 2900 Weslayan, Suite 200 Houston, TX 77027-5132					

BAA

Form 990-PF (2015)

Scurlock Foundation

74-1488953

Statement 1

Form 990-PF, Part I, Line 6a

Net Gain (Loss) from Noninventory Sales Per Books

Assets Not Included in Part IV

Description:	Passthrough K-1 Capital Loss (UBI)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:		-1.	
Cost or Other Basis:		0.	
Basis Method:	Cost		
Depreciation:		0.	
		Gain (Loss)	-1.
Description:	751 Gain (UBI) on sale of partnership		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:		2,160.	
Cost or Other Basis:		0.	
Basis Method:	Cost		
Depreciation:		0.	
		Gain (Loss)	2,160.
		Total	<u>\$ 2,159.</u>

Statement 2

Form 990-PF, Part I, Line 11

Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
O&G inv litigation procds	\$ 199,996.	\$ 199,996.	
Oil & Gas Royalties	384,060.	384,060.	
Passthrough K-1 Income	54,669.	20,901.	
Total	<u>\$ 638,725.</u>	<u>\$ 604,957.</u>	<u>\$ 0.</u>

Statement 3

Form 990-PF, Part I, Line 16a

Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General counsel and governance	\$ 11,335.	\$ 234.		\$ 11,101.
Total	<u>\$ 11,335.</u>	<u>\$ 234.</u>		<u>\$ 11,101.</u>

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Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
File archiving services.....	\$ 3,206.			\$ 3,206.
Investment management fees...	140,842.	\$ 140,842.		
IT services	2,306.	1,153.		1,153.
Landscaping services	5,656.	5,656.		
Payroll services	934.	467.		467.
Total	\$ 152,944.	\$ 148,118.		\$ 4,826.

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign tax	\$ 203.	\$ 203.		
Form 990-PF Tax	12,235.			
Property tax	611.	611.		
Severance tax - oil & gas.....	2,959.	2,959.		
State tax	666.	666.		
Total	\$ 16,674.	\$ 4,439.		\$ 0.

Statement 6
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Mineral interests								
Various	1,199,279	1,099,340	S/L		12	99,939	99,939	0
Software								
1/01/13	268	178	S/L		3	90	45	0
Computer								
1/01/13	1,049	420	S/L		5	210	105	0

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Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Grant software	\$ 2,075.			\$ 2,075.
Insurance	3,539.			3,539.
K-1 expenses	104,212.	\$ 74,884.		
Office expenses	64,498.	25,799.		38,699.
Oil & Gas expenses	56,939.	56,939.		
Total	\$ 231,263.	\$ 157,622.		\$ 44,313.

Statement 8
Form 990-PF, Part II, Line 11
Investments - Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Land	\$ 52,245.		\$ 52,245.	\$ 170,769.
Oil & Gas Interests	1,199,279.	\$ 1,199,279.	0.	1,177,866.
Total	\$ 1,251,524.	\$ 1,199,279.	\$ 52,245.	\$ 1,348,635.

Statement 9
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 11,401.	\$ 11,401.	\$ 0.	\$ 0.
Machinery and Equipment	1,317.	898.	419.	419.
Total	\$ 12,718.	\$ 12,299.	\$ 419.	\$ 419.

Statement 10
Form 990-PF, Part III, Line 3
Other Increases

Returned grant				\$ 1,000.
Total				\$ 1,000.

Statement 11
Form 990-PF, Part III, Line 5
Other Decreases

Unrealized decline in value of investments				\$ 834,367.
Total				\$ 834,367.

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Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Publicly - traded securities	Purchased	Various	Various
2	Passthrough K-1 Capital Losses Non-UBI	Purchased	Various	Various
3	Holdback from 2014 sale received	Purchased		
4	Highbridge Capital Corp	Purchased		5/29/2015
5	OCH-ZIFF OZOFI Private Investor	Purchased		5/29/2015
6	Commonfund Realty Investors	Purchased		12/31/2015
7	Distributions in excess of basis	Purchased		
8	Write off Lon Morris College receivable	Purchased		

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	3842468.		3682137.	160,331.				\$ 160,331.
2	-50,480.		0.	-50,480.				-50,480.
3	8,869.		0.	8,869.				8,869.
4	333,436.		178,178.	155,258.				155,258.
5	819,115.		500,000.	319,115.				319,115.
6	0.		1020003.	-1020003.				-1020003.
7	74,163.		0.	74,163.				74,163.
8	0.		350,000.	-350,000.				-350,000.
							Total	\$ -702,747.

Statement 13
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Grantee Name: Stoney Creek Foundation
Address: 510 Bering Dr, Ste 100
Address: Houston, TX 77057
Grant Date: 1/17/2014
Grant Amount: \$ 4000
Grant Purpose: Capital Project
Amt. Expended by Grantee: \$ 4000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 11/13/15
Date of Verification:
Results of Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore no independent verification of the report was made.

Grantee Name: Stoney Creek Foundation
Address: 510 Bering Dr, Ste 100
Address: Houston, TX 77057
Grant Date: 1/07/2015
Grant Amount: \$ 4000
Grant Purpose: Capital Project
Amt. Expended by Grantee: \$ 4000
Any Diversion by Grantee: No
Dates of Reports by Grantee: 12/2/15
Date of Verification:
Results of Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore no independent verification of the report was made.

Scurlock Foundation

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Statement 14
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Jack Blanton, Jr 2229 San Felipe, Ste 1400 Houston, TX 77019	Pres/Asst. Sec. 2.00	\$ 0.	\$ 0.	\$ 0.
Elizabeth Wareing 2229 San Felipe, Ste 1400 Houston, TX 77019	VP/Secretary 2.00	0.	0.	0.
Eddy Blanton 2229 San Felipe, Ste 1400 Houston, TX 77019	VP/Asst. Sec. 2.00	0.	0.	0.
Kathy Munger 2229 San Felipe, Ste 1400 Houston, TX 77019	Asst. Secretary 33.00	51,125.	90.	0.
Licia Cosgrove 2229 San Felipe, Ste 1400 Houston, TX 77019	Treas/Asst. Sec 8.00	31,375.	1,419.	0.
Total		\$ 82,500.	\$ 1,509.	\$ 0.

Statement 15
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: Kathy Munger
Name: Scurlock Foundation
Care Of: 2229 San Felipe, Ste 1400
Street Address: Houston, TX 77019
City, State, Zip Code: 713-236-0550
Telephone:
E-Mail Address:
Form and Content: See www.scurlockfoundation.org for grant application requirements.
Submission Deadlines: See www.scurlockfoundation.org
Restrictions on Awards: See www.scurlockfoundation.org

Part II, Line 10b - Investments - Corporate Stock

<u># of shares</u>	<u>Description</u>	<u>Book/FMV</u>
1,000	Allianz SE	\$ 17,766
600	California Resources Corp	1,398
2,500	Chesapeake Energy	11,250
1,000	Conoco Phillips	46,690
13	Freeport McMoran	88
700	Hess Corporation	33,936
137	Hugoton Royalty Trust	219
2,000	Key Energy Services Inc	964
837	Kinder Morgan Inc	12,488
1,000	Occidental Petroleum Corp	67,610
8,000	Sandridge Energy Co	1,600
142	Seventy Seven Energy Inc	149
11,500	Swift Energy Co (Holding Company)	1,047
2,000	Tetra Technologies Inc	15,040
1,280	Kinder Morgan warrants	77
39,259	Dodge & Cox International Stock Fund	1,432,168
61,007	Neuberger Ber MU/C Opp Ins	917,538
21,579	Parnassus Eqty Income Fund	799,073
9,720	Ishares Core S&P Midcap ETF	1,354,190
36,692	JPM US Large Cap Core Plus Fd	983,704
8,543	JPM Mid Cap Eq Fund	364,598
25,069	MFS Intl Value -1	895,457
29,000	Deutsche X-Trackers MSCI EAF	787,640
29,966	Oakmark International Fd-1	640,080
17,135	SPDR S&P 500 ETF Trust	3,493,312
33,567	Brown Adv Japan Alpha Opp IS	365,210
91,032	JPM Global Res Enh Index Fund	1,624,003
3,900	Vanguard FTSE Europe ETF	194,532
Total		<u>\$ 14,061,829</u>

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Part II, Line 10b - Investments - Fixed Income

<u># of shares</u>	<u>Description</u>	<u>Book/FMV</u>
19,355	Doubleline Total Return Bond-1	\$ 208,645
43,841	JPM High Yield Fund	299,872
83,867	JPM Short Duration Bond Fd	906,818
37,037	John Hancock II STR INC-I	383,704
	Total	<u>\$ 1,799,039</u>

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Part II, Line 13 - Other Investments

<u>Description</u>	<u>Book/FMV</u>
AESSF II Private Investors	\$ 370,565
AESSF III Private Investors	270,266
AP Alternative Assets LP	354,418
AP VIII (APAX)	480,295
Apollo Ltd	232,419
Atlas Global Investments Ltd	509,735
Blackstone Real Estate VII	460,278
Boardwalk Pipeline Partners	38,940
Caduceus II Private Investors	41,351
Carlyle Asia Partners II Private	108,480
Carlyle Asia Partners IV Private	111,043
CCMP Capital Investors	299,991
CCMP III Private Investors	251,406
Commonfund Capital Global PE	179,597
DFJ Mercury Venture Partners	251,315
DFJ Mercury Venture Partners II	496,660
GS Distressed Opportunities	74,829
GS Vintage Fund	58,995
Highbridge Mezzanine Ptrs	135,231
JPM US REI&G Finance	325,391
KKR 2006 Private Investors	345,048
KKR European Fund II	147,096
Legacy Reserves LP	78,750
Lowe Real Estate I&G	11,513
McAlister Opportunity Fund	343,563
Memorial Production Partners LP	343,200
Merritt Capital Partners LP	773,275
Midocean III Private Investors	368,142
Paulson European Event Equities	209,690
PSAM Worldarb Fund Ltd	544,561
Rose Grove Offshore Fund	481,020
Starwood SOF X Private Investor	45,000
Taconic Offshore Fund	1,588,642
Watford RE	228,875
Winton Futures Fund LTD	523,804
York Credit Opportunities	413,805
	<u><u>\$ 11,497,189</u></u>

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<u>Arts</u>			
A.D. Players 2710 W. Alabama St. Houston, TX 77098	PC	General Support	5,000
A.D. Players 2710 W. Alabama St. Houston, TX 77098	PC	Capital campaign	30,000
Alley Theatre 615 Texas Ave Houston, Texas 77002	PC	General Support	5,000
Blaffer Art Museum (University of Houston) 4173 Elgin St., Houston, TX 77004	GOV	Gift honoring Lisa and Russell Sherrill	2,000
Contemporary Arts Museum Houston 5216 Montrose Blvd. Houston, Texas 77006	PC	Another Great Night 2015	3,000
Fresh Arts Coalition 1502 Sawyer St #103, Houston, TX 77007	PC	Gift honoring Vivian Wise	250
Holocaust Museum Houston 5401 Caroline St, Houston, TX 77004	PC	General Support	5,000
Houston Ballet Foundation 601 Preston St, Houston, TX 77002	PC	General Support	5,000
Houston Ballet Foundation 601 Preston St, Houston, TX 77002	PC	Capital Campaign	10,000
Houston Symphony Society 615 Louisiana Suite 102 Houston, Texas 77002	PC	General Support	5,000
Museum of Fine Arts Houston 1001 Bissonnet St, Houston, TX 77005	PC	2015 Auction and Benefit	5,000
Museum of Fine Arts Houston 1001 Bissonnet St, Houston, TX 77005	PC	LBB Fellowship Endowment	125,000
Stages Repertory Theatre 3201 Allen Parkway, Houston, Texas 77019	PC	General Support	1,500
Texas Cultural Trust Councils 823 Congress Ave, Ste 650, Austin, TX 78701	PC	Texas Medal of Arts	12,500
Texas Cultural Trust Councils 823 Congress Ave, Ste 650, Austin, TX 78701	PC	Dues	1,500

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation</u> <u>Status</u>	<u>Purpose</u>	<u>Amount</u>
Texas Tennis Museum and Hall of Fame 1180 S. University Parks Dr., Waco, Texas 76706-122.	PC	Museum Renovation	5,000
Tri Delta Art Show for Charity, Inc. PO Box 22517 Houston, Texas 77227-2517	PC	General Support	1,000
University of Texas Foundation PO Box 250, Austin, TX 78767	PC	Blanton Museum	462,000
Subtotal - Arts			683,750
<u>Civic</u>			
Barbara Bush Foundation for Family Literacy Inc. 516 N. Adams St. Tallahassee, FL 32301	PC	Celebration of Reading	15,250
Breakthrough Houston 8449 W. Bellfort St., Ste 328, Houston, Texas 77071-2248	PC	General Support	10,000
Brookwood Community 1752 FM 1489 Brookshire, Texas 77423	PC	2015 Annual Gift	5,000
Buffalo Bayou Partnership 1113 Vine St, Ste 200, Houston, TX 77002	PC	Capital Campaign	20,000
Buffalo Bayou Partnership 1113 Vine St, Ste 200, Houston, TX 77002	PC	2015 Annual Gift	2,500
Camp For All Foundation 10500 Northwest Freeway Houston, TX 77092	PC	Capital Campaign	20,000
Camp For All Foundation 10500 Northwest Freeway Houston, TX 77092	PC	2015 Annual Gift	2,500
ChildBuilders 2425 Fountain View #210, Houston, TX 77057	PC	Gift honoring Susan and Dick Stasney	5,000
Discovery Green Conservancy 1500 McKinney St Houston, TX 77010	PC	Event	5,000
Dress for Success Houston 3310 Eastside St, Houston, TX 77098	PC	Capital Campaign	60,000
Hermann Park Conservancy 6201 A Hermann Park Dr, Houston, TX 77030	PC	Capital Project	5,000
Hermann Park Conservancy 6201 A Hermann Park Dr, Houston, TX 77030	PC	Hats in the Park	1,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Hermann Park Conservancy 6201 A Hermann Park Dr, Houston, TX 77030	PC	General Support	250
Human Resources Development Foundation 7300 Bertner Ave, Houston, TX 77030	PC	Hospitality Apartments	10,000
Kids Meals, Inc 330 Garden Oaks Blvd, Houston, TX 77018	PC	Summer food program	5,000
Lyndon Baines Johnson Museum of San Marcos PO Box 3 San Marcos, TX 78667	PC	General Support	25,000
Prison Entrepreneurship Program 4140 Directors Row Houston, TX 77092	PC	Education and Development Programs	15,000
Small Steps Nurturing Center 1709 Depelchin St, Houston, Texas 77007-2912	PC	General Support	12,500
Star of Hope Mission 6897 Ardmore St Houston, TX 77054	PC	2015 Annual Gift	10,000
The Mission of Yahweh 10247 Algiers Rd, Houston, Texas 77041-7423	PC	General Support	10,000
United Way of the Texas Gulf Coast 50 Waugh Dr, Houston, TX 77007	PC	Alexis de Tocqueville Society	20,000
United Way of the Texas Gulf Coast 50 Waugh Dr, Houston, TX 77007	PC	2015 Annual Gift	10,000
Workshop Houston PO Box 88365, Houston, TX 77288	PC	Gift honoring Vallette Windham & Elizabeth & Sam Jones	500
YMCA of Greater Houston Area 2600 N Loop W Fwy #300, Houston, TX 77092	PC	Capital Project	12,500
Zina Garrison All Court Tennis Academy 12335 Kingsride 106, Houston, Texas 77024	PC	2015 Annual Gift	5,000
Subtotal - Civic			<hr/> 287,000

Education

Centenary College of Louisiana 2911 Centenary Blvd Shreveport, Louisiana 71104	PC	General Support	5,000
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Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation</u> <u>Status</u>	<u>Purpose</u>	<u>Amount</u>
Chinquapin School 2615 E. Wallisville Road, Houston, Texas 77562	PC	Capital for girls dormitory	12,500
Episcopal High School 4650 Bissonnet St, Bellaire, TX 77401	PC	Capital Campaign	15,000
Houston Community College Foundation 3100 Main Street, Suite 12B17 Houston, Texas 77002	PC	Opportunity 15	20,000
KIPP, Inc. 10711 Kipp Way Drive Houston, TX 77099	PC	General Support	5,000
W. Oscar Neuhaus Memorial Foundation 4433 Bissonnet St, Bellaire, Texas 77401	PC	2015 Benefit	5,000
W. Oscar Neuhaus Memorial Foundation 4433 Bissonnet St, Bellaire, Texas 77401	PC	Teacher training	30,000
Phi Beta Kappa Society PO Box 25283, Houston, TX 77265	PC	2015 Annual gift	3,000
Reasoning Mind, Inc 2000 Bering Dr. Ste. 300 Houston, TX 77057	PC	General Support	25,000
Rice University Jones School of Management PO Box 2932 MS-531, Houston, TX 77252	PC	Leslie and Jack Blanton Scholarship Endowment	15,000
William Marsh Rice University 6100 Main St, Houston, TX 77252	PC	Scholarship Continuing Ed	10,000
William Marsh Rice University 6100 Main St, Houston, TX 77252	PC	Annual fund and Rice Band	5,000
River Oaks Baptist School 2300 Willowick Road Houston, TX 77027	PC	Endowment Campaign	50,000
Southern Methodist University PO Box 750261, Dallas, TX 75275	PC	Lighting Laura Lee Blanton Building	91,667
St John's School 2401 Claremont Houston, Texas 77019	PC	2015 Annual Gift	5,000
St. John's School 2401 Claremont Houston, Texas 77019	PC	Capital Campaign	50,000
Teach for America 315 W 36th St Fl8, New York, NY 10018	PC	2015 Annual Gift	5,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
The University of Texas Foundation P.O. Box 250 Austin, Texas 78767	PC	Tennis Center	20,000
University of St. Thomas 3800 Montrose Blvd. Houston, Texas 77006	PC	2015 Annual Gift	1,000
Yellowstone Academy Inc-Foundation for Tomorrow 3000 Trulley St, Houston, TX 77004	PC	General Support	5,000
Subtotal - Education			378,167
<u>Health</u>			
American Heart Association 10060 Buffalo Speedway, Houston, TX 77054	PC	Heart of Havana Ball	2,500
Bo's Place 10050 Buffalo Speedway Houston, TX 77054	PC	Gift in honor of Peggy Roe	1,000
CanCare of Houston Inc 9575 Katy Fwy, Houston, TX 77024	PC	2015 Annual Gift	5,000
Candlelighters Childhood Cancer Family PO Box 496, Kensington, MD, 20895	PC	General Support	5,500
Career & Recovery Resources, Inc 2525 San Jacinto Houston, Texas 77002	PC	General Support	5,000
Houston Hospice 1905 Holcombe Blvd Houston, Texas 77030-4132	PC	LLB Award Dinner and Annual Gift	5,000
Immunization Partnership, The 3000 Richmond, Houston, TX 77098	PC	General Support	6,000
Inflammatory Breast Cancer Foundation 1415 S. Voss #110-162, Houston, TX 77057	PC	Award Luncheon	5,000
Julie Rogers Gift of Life Free Mammogram Program 2390 Dowlen Rd, Beaumont, TX 77706	PC	General Support	5,000
Lifehouse of Houston Inc. PO Box 27127 Houston, TX 77227	PC	General Support	10,000
Methodist Hospital 6565 Fannin St. GB240 Houston, TX 77030	PC	Chair for Dr. Paul Chu, Methodist Hospital	200,000
Methodist Hospital 6565 Fannin St. GB240 Houston, TX 77030	PC	Gib Walton Lecture	5,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Methodist Hospital Foundation PO Box 4384, Houston, TX 77210	PC	Rendezvous 2015	50,000
Methodist Hospital Foundation PO Box 4384, Houston, TX 77210	PC	Society of Leading Medicine	12,500
Mexico Medical Missions 4001 County Road 114, Glenwood Springs, Colorado	PC	General Support	10,000
Pro-Vision, Inc. 4590 Wilmington St, Houston, TX 77051	PC	General Support	25,000
Texas Children's Diagnostic Center 6621 Fannin St, Houston, TX 77030	PC	Peanut Allergy Desensitization Study	100,000
Texas Children's Hospital Foundation 6621 Fannin St, Houston, TX 77030	PC	Fraser's Friends	5,000
Texas Children's Hospital Foundation 6621 Fannin St, Houston, TX 77030	PC	Santa's Elves Cancer Center	1,000
Texas Neurofibromatosis Foundation 3030 Olive St, 400 Victory Plaza, Dallas, TX 75219	PC	M.D Anderson's cookies with Santa	10,000
The Food Allergy and Anaphylaxis Network 11781 Lee Jackson Hwy Ste 160, Fairfax, VA 22033	PC	2015 Walk	10,000
The University of Texas Health Science Center- Houston 7000 Fannin, Suite 1200 Houston, Texas 77030	PC	Center for Radiation Oncology Research	125,000
The University of Texas M.D. Anderson Cancer Center P.O. Box 4486 Houston, Texas 77210	PC	2015 Sprint for Life	15,000
The University of Texas M.D. Anderson Cancer Center P.O. Box 4486 Houston, Texas 77210	PC	Conversation with a Living Legend	10,000
The University of Texas M.D. Anderson Cancer Center P.O. Box 4486 Houston, Texas 77210	PC	LLB Ovarian Cancer Center	125,000
TIRR Foundation 4605 Post Oak Place #222, Houston, TX 77027	PC	Event	500
Subtotal - Health			754,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u> <u>Religion</u>	<u>Foundation</u> <u>Status</u>	<u>Purpose</u>	<u>Amount</u>
Campus Crusade for Christ, Inc. 100 Lake Hart Dr, Orlando, Florida 32832	PC	Priority Associates	4,000
Christian Community Service Center, Inc. 3230 Mercer St., Houston, Texas 77027-6018	PC	General Support	5,000
Interface Samaritan Counseling Centers 4803 San Felipe St, Houston, TX 77056	PC	Gift honoring Lou Houser	2,500
Luis Palau Evangelistic Association 1500 NW 167th Place, Beaverton, OR 97006	PC	New York Fest	10,000
Salvation Army 615 Slaters Ln, Alexandria, VA 22314	PC	2015 Reflections of Style	5,000
Salvation Army 615 Slaters Ln, Alexandria, VA 22314	PC	Annual Luncheon	5,000
Salvation Army 615 Slaters Ln, Alexandria, VA 22314	PC	Capital Campaign	50,000
Serenity Retreat PO Box 679, Questa, NM 87556	PC	The Restored Souls Campaign	30,000
St. Luke's United Methodist Church 3471 Westheimer Rd, Houston, TX 77027	PC	2015 Loeffler Pledge	5,500
St. Luke's United Methodist Church 3471 Westheimer Rd, Houston, TX 77027	PC	Capital Project	20,000
Stoney Creek Foundation 510 Bering Dr Ste 100, Houston, TX 77057	POF	Capital Project	4,000
The Forge for Families, Inc. 3435 Dixie Dr, Houston, TX 77021	PC	Gift honoring Maggie Smith	5,000
The Veritas Forum 1 Broadway, Fl 14, Cambridge, MA 02142	PC	Regional director grant	15,000
The Workfaith Connection 10120 Northwest Fwy Ste. 200 Houston, TX 77092	PC	General Support	5,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
United Methodist Men of the Texas Annual Conference PO Box 368 Richmond, TX 77406	PC	Endowment for Emerging Leaders	20,000
United Methodist Men of the Texas Annual Conference PO Box 368 Richmond, TX 77406	PC	Archives Facility	5,000
Wycliffe Seed Company 3030 Matlock Rd Ste 104, Arlington, TX 76015	PC	General Support	5,000
Young Life Greater Houston Region 420 N Cascade Ave, Colorado Springs, CO 80903	PC	General Support	5,000
Subtotal - Religion			<u>201,000</u>
Grand Total			<u><u>2,303,917</u></u>

Scurlock Foundation
2015 Form 990-PF

74-1488953

Part XV, Line 3b - Grants and Contributions Approved for Future Payment

<u>Grantee Name and Address</u>	<u>Foundation</u> <u>Status</u>	<u>Purpose</u>	<u>Amount</u>
A.D. Players 2710 W. Alabama St. Houston, TX 77098	PC	General Support	\$ 60,000
Museum of Fine Arts Houston 1001 Bissonnet St, Houston, TX 77005	PC	LBB Fellowship Endowment	250,000
Prison Entrepreneurship Program 4140 Directors Row Houston, TX 77092	PC	Education and Development Programs	30,000
Reasoning Mind, Inc 2000 Bering Dr. Ste. 300 Houston, TX 77057	PC	General Support	25,000
University of Texas Foundation PO Box 250, Austin, TX 78767	PC	Blanton Museum	800,000
Grand Total			<u><u>\$ 1,165,000</u></u>