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SCANNED NOV 2 3 2016

Form 990

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs gov/form990

Open to Public

OMB No 1545-0047

-	or the	e 201	5 calendar year, or tax year beginning , 2015, and	a enamy	D. Caralla and de	, 20
3 c	heck if ap	plicable	C Name of organization		D Employer Iden	ntification number
	_		CHAPMAN ENDOWMENT TRUST 486012AC1		_{	
L_	Addres		Doing business as		73-6109	
Ĺ	Name	change	Number and street (or P O box if mail is not delivered to street address) Room	n/suite	E Telephone nun	nber
	Initial	return	P.O. BOX 1620		918 619	9-1526
	Final r		City or town, state or province, country, and ZIP or foreign postal code			
_	Amen	ded	TULSA, OK 74101-1620		G Gross receipts	\$ 670,026
_	Applic	ation	F Name and address of principal officer		H(a) Is this a group	p return for Yes X No
Ь	pendir	פר			subordinates?  H(b) Are all subordin	? <del>           </del>
-	Tayay	empt st	atus X 501(c)(3) 501(c) ( ) ◀ (insert no ) 4947(a)(1) or	527	<b>⊣</b> ''	h a list (see instructions)
				527		
			N/A	<del></del>	H(c) Group exempt	· <del></del>
				Year of for	mation 1966 M S	State of legal domicile OK
Pa	rt l	Su	mmary			
			describe the organization's mission or most significant activities			
99		PRO	VIDES DIRECT AND PERMANENT SUPPORT TO THE NAMED	BENEF	ICIARIES.	
Activities & Governance						
5	2	Check	this box I if the organization discontinued its operations or disposed of m	nore than 2	5% of its net assets	
6			er of voting members of the governing body (Part VI, line 1a)		1	3   1
8			er of independent voting members of the governing body (Part VI, line 1b)		f	4
es	i		number of individuals employed in calendar year 2015 (Part V, line 2a)		· · · · · · · · · · · · · · · · · · ·	5 NONE
3					ſ	6 NONE
5	i		number of volunteers (estimate if necessary)		· · · · · · · · · · · · · · · · · · ·	<del></del>
~	/a	Total (	unrelated business revenue from Part VIII column ICI line 1	· · · · · ·		7a NONE
	b	Net ur	nrelated business taxable income from Form 990 T, line 34 4	<del></del>		7b NONE
l				ļ	Prior Year	Current Year
۵	8	Contri	butions and grants (Part VIII, line $lackbr{eta}$ $lackbrace$ $lackbr{NOV}$ $lackbrace$ $$	🖳		
Revenue			ım service revenue (Part VIII, line 📆			
8	10	Invest	ment income (Part VIII, column (A), lines 3.4, and 7d)		120,65	78,801
œ	11	Other	revenue (Part VIII, column (A), lines 5, and ac 9c 10c tand 11e)		9,92	
			revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		130,58	
			s and similar amounts paid (Part IX, column (A), lines 1-3)		64,98	
	1		• • • • • • • • • • • • • • • • • • • •		04/00	00,333
	1		ts paid to or for members (Part IX, column (A), line 4)			0.7
Se			es, other compensation, employee benefits (Part IX, column (A), lines 5-10)		4,79	97 4,684
Expenses			sional fundraising fees (Part IX, column (A), line 11e)			
×			fundraising expenses (Part IX, column (D), line 25)			
۳,	17	Other	expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,48	
	18	Total e	expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	🖳	72,26	<u>67 76,229</u>
	19	Reven	ue less expenses Subtract line 18 from line 12	<u> ) </u>	<u>58,</u> 31	16 4,709
or ces	20 21 22			Ве	ginning of Current Y	ear End of Year
ana	20	Total a	assets (Part X, line 16)		1,353,35	59, 1,365,845
Ass Ba	21		iabilities (Part X, line 26)			ONE NON
₹ <u>₽</u>	22		sets or fund balances Subtract line 21 from line 20	· · · · ·	1,353,35	
	t II		nature Block	·_···	1,000,00	173037043
			of perjury, I declare that I have examined this return, including accompanying schedules are	nd etatement	e and to the hest of	my knowledge and helief it is
			complete. Declaration of preparer (other than officer) is based on all information of which pre			
			SAUL SOUNDING		11/1	0/0016
Sig	n		Signature of officer			2/2016
der			• •		Date	
161	C		BOKF, N.A., TRUSTEE, SENIOR VICE PRE			
			Type or print name and title			<del></del>
		Print/	Type preparer's name Preparer's signature Da	ate	Check	if PTIN
aid					self-employe	ed
•	arer	Firm's	s name		Firm's EIN ▶	
Jse	Only		s address >		Phone no	
May	the IF		cuss this return with the preparer shown above? (see instructions)		1 Hone no	Yes X No
<u> </u>				· · · · · · · ·	20 115	
or	rapen	work i	Reduction Act Notice, see the separate instructions.	a_	44,43	Form 990 (2015)

For	m 990 (2015)	Page 2
Pā	Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	ــــــــــــــــــــــــــــــــــــــ
1	Briefly describe the organization's mission:	
	PROVIDES DIRECT AND PERMANENT SUPPORT TO THE NAMED BENEFICIARIES.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	
		X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured accomplishments for each of its three largest program services.	ared by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to	
	the total expenses, and revenue, if any, for each program service reported	•
40	(Code: ) (Expenses \$ 68,593. including grants of \$ 68,593.) (Revenue \$ )	
4a		
	FINANCIAL SUPPORT TO SAINT SIMEON'S FOUNDATION	
	· · · · · · · · · · · · · · · · · · ·	
<u></u>	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )	
4D	(Code:) (Expenses \$ including grants of \$) (nevenue \$)	
		_
		_
		_
40	(Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )	
70	/ tode/ (Expenses # including graits of # / (Nevende #)	
44	Other program services (Describe in Schedule O.)	
→u		
4 -	<del></del>	
4e	Total program service expenses ► 68,593.	

Page 3

Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	ļ		
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	}	1	}
	candidates for public office? If "Yes," complete Schedule C, Part I	_3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	1		
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			}
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,	]	]	
	Part III	5	i _	_X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	1		
	"Yes," complete Schedule D, Part I	_6		_ X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	İ İ	X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	1	'	
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9_	_	Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	ger et		
	VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a		X
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more	1		
	of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VII	11b	X	
C	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII	11c		_X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	ļ		
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	ł		l
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		_ X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	12b		_X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		_ <u>X</u> _
Ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		_X_
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	<u> </u>		
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			l
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on		j ]	
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		_X_
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		_X_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		<u>X</u>

Part I	V Checklist of Required Schedules (continued)			
			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			-
	domestic government on Part IX, column (A), line 17 If "Yes," complete Schedule I, Parts I and II	21	_X	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	-		
	organization's current and former officers, directors, trustees, key employees, and highest compensated			ļ
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			ł
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		X
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		X
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			ļ
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u>X</u>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			(
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			l
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		_X_
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			ļ
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	*	٠,	* 1
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):		1	1 -
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	28b		, v
	Schedule L, Part IV	200		X
С	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	23		<u> </u>
30	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			<del></del> -
•	Part I	31		_x_
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		_X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	•	35b		<u>X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36_		<u>X</u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	_37_		<u>X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and			
	19? Note. All Form 990 filers are required to complete Schedule O	_38	X	

	990 (2015)			Page 5
Part				$\overline{}$
	Check if Schedule O contains a response or note to any line in this Part V	<u>· · · · </u>	<del></del>	لــــــــــــــــــــــــــــــــــــــ
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	- 254	1 2 2	
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	-17	i a	1
C	Did the organization comply with backup withholding rules for reportable payments to vendors and	2028	G (0.00)	
	reportable gaming (gambling) winnings to prize winners?	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			1
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0	26.00		
Ь	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		23.4	6305
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3p		}—
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	1	ļ	
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	1.	1	١,,
	account)?	4a	20/400	X
b	If Yes, enter the name of the foreign country: ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts			
	(FBAR).			v
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u></u>
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		├─
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			v
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a	ļ	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	e L		1
_	gifts were not tax deductible?	6b	3	1
	Organizations that may receive deductible contributions under section 170(c).		*	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods	7a	467	X
	and services provided to the payor?	7b		<u> </u>
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	76	<u> </u>	<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	ļ	X
			1	
	If "Yes," indicate the number of Forms 8282 filed during the year	7e	Maria dan	Х
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	<u> </u>	X
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	<del>                                     </del>	<u> </u>
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	* C . S		77.5
·	sponsoring organization have excess business holdings at any time during the year?	8		Х
9	Sponsoring organizations maintaining donor advised funds.	380		
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		Х
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		

13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13a a Is the organization licensed to issue qualified health plans in more than one state? . . . . . . . Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  $\dots \dots \dots \dots \dots \dots$ 14a 14a Did the organization receive any payments for indoor tanning services during the tax year? . . . 14b b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. . . .

JSA 5E1040 1 000

01111	30 (2013)		'	aye u
Part	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O.	See in	struc	tions.
	Check if Schedule O contains a response or note to any line in this Part VI	• • • •	· · ·	X
Secti	ion A. Governing Body and Management			
		1332	Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year <u>1a</u> <u>1</u>		, i	1
	If there are material differences in voting rights among members of the governing body, or if the governing			4 . 13
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			, A
	any other officer, director, trustee, or key employee?	2		<u>X</u>
3	Did the organization delegate control over management duties customarily performed by or under the direct			ĺ
	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		_X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint	1 1		l
	one or more members of the governing body?	7a		<u>X</u>
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			l
	stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:	338	. 4	0.
а	The governing body?	8a	<u>X</u> _	
b	Each committee with authority to act on behalf of the governing body?	8b	X	ļ
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at	1		
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		<u> X</u>
Secti	ion B. Policies (This Section B requests information about policies not required by the Internal Revenu	e Code		
		_	Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		<u>X</u>
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,	1 1		
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		<u></u>
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	Ja.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		<u> X</u>
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b		<u> </u>
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	1		
	describe in Schedule O how this was done	12c		<u> </u>
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14	(8)	Х
15	Did the process for determining compensation of the following persons include a review and approval by	72 1		
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		, S.	1 3 7
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a	يحس	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		L
secti	on C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►Oklahoma			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section	501(c	s(E)(:	only)
	available for public inspection. Indicate how you made these available Check all that apply.			
	Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of in	terest	policy	, and
	financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and record	ds: ►		
	BOKF. N.A. TEL: (918)293-7567			

orm 990 (201	5)										Page 7
Part VII	Compensation	of	Officers,	Directors,	Trustees,	Key	Employees,	Highest	Compensated	Employees,	and
	Independent Co	ntr	actors								

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees; officers, key employees; highest compensated employees; and former such persons

Check this box if neither the organization nor	any related	orga	nıza	tion	coı	mpen	sate	d any current offic	er, director, or trus	stee.
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted	box, office or direct	unle: er and	Pos neck ss pe	rson	e than or Highest compensated	an	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) BANK OF OKLAHOMA, N.A. (BOK) CORPORATE TRUSTEE	40.00		Х					4,684	. NONE	NONI
(2)										
(3)										
[4]			_		-					
(5)			-							
_(6)			-		i					
			-							
_(9)		-								
(10)	ļ		-							<del></del>
(11)					-					
(12)			_							
[13]				-						
(14)				-						

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Par	VII Section A. Officers, Directors, Tru	stees, Key	/ Em	ploy	yee	s, a	nd H	igh	est Compensate	d Employe	es (co	ntinued)
		ļ	ł			C)					1	
	(A)	(B)	(do r	not ch		mor	e than o	ne	(D)	(E)		(F)
	Name and title	Average hours per	box,	unle	ss pe	erson	ıs both	an	Reportable compensation	Reportab compensation		Estimated amount of
		week (list any		$\overline{}$			or/trust		from	related	- (	other
		hours for related	Individual trustee or director	Institutional trust	Officer	Key employee	Highest compensated employee	Former	the organization	organizati (W-2/1099-N		compensation from the
		organizations	ecto	tio	¥	l mg	st c	뾱	(W-2/1099-MISC)			organization
		below dotted line)	i trug	) al tr		oyee	duo					and related organizations
		İ	i e	ustee	1		ensa			]	ł	
		Ì		•	ı		ted	ļ				
(15)				Γ								
			Ĺ			L						
(16)												
				L_	L.	L.		<u>L</u>				
(17)						1	'			1		
	- <u> </u>	ļ		<u>L</u> _	L.	<u> </u>		L				
(18)		ļ	]				1 .					
			<b> </b>	<u> </u>	l —	<del> </del>	<u> </u>	<u> </u>				
(19)		ļ	-	ĺ	ļ	1	'	Í			İ	
		ļ	<u> </u>	⊢			<b> </b>					
(20)		<u> </u>	-	ļ			ŀ				ļ	
1041		ļ	├	<b>├</b> -	-	⊢	<u> </u>	-				
(21)		<del> </del>	ł	}		1		ŀ			1	
(22)		<u> </u>	}	}-	-	╁╌	<del> </del>	<del> </del>	<u> </u>			<del></del>
(22)		<del> </del>	1		ŀ	İ				i		
(23)			_	┢	-	+-	<u> </u>			L		<del></del>
(20)		<del> </del>	1				}	•	)			
(24)		<u> </u>	-			╁╴						<del>. –                                     </del>
<u> </u>			1						ļ		Ì	
(25)		T		1								
			]				<u> </u>		<u> </u>			
1b	Sub-total							$\blacktriangleright$				
C	Total from continuation sheets to Part VII, S							$\blacktriangleright$				
	Total (add lines 1b and 1c)							▶	4,684.	L	NONE	E NON
2	Total number of individuals (including but no		thos	se li	stec	d ab	ove) v	who	received more th	an \$100,00	0 of	
	reportable compensation from the organization	on 🟲		0								
												Yes No
3	Did the organization list any former off							em	ployee, or highe:	st compens	ated	
	employee on line 1a? If "Yes," complete Schee	dule J for su	ıch ın	divi	dua	<i>'</i>		٠.				3 X
4	For any individual listed on line 1a, is the											*
	organization and related organizations g									ule J for	such	4 V
	individual										• •	4 X
5	Did any person listed on line 1a receive of for services rendered to the organization? If "											5 X
Sect	ion B. Independent Contractors	res, compi	ele Si	cnec	Jule	J 10	JI SUCI	n pe	315011	<del></del>	<del></del>	131 14
	Complete this table for your five highest cor	hateanan	inder	end	ent		ntracto	nre	that received mor	e than \$100	000	
•	compensation from the organization. Report											
	year	·					-		-	_		
	(A)				_			$\top$	(B)			(C)
	Name and business add	dress							Description of se	rvices	C	ompensation
								Ι				
								I				
								$\prod$				
2	Total number of independent contractors						ited	to	those listed abo	ve) who		
	received more than \$100,000 of compensati							_				
JSA												Form 990 (2015

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		Check if Schedule O co	ue ntains a respon:	se or note to ar	ny line in this Part \	/		
		Check in Schledule 5 co.			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	b c d e f	Federated campaigns	1b 1c 1d 1d ions) - 1e 1lenes 1a-1f \$					
	<u>h</u>	Total Add lines 1a-1f	· · · · · · · · · · · · · · · · · · ·	Business Code	1 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )		10 (10 (10 (10 (10 (10 (10 (10 (10 (10 (	7/4/3/4/4
Program Service Revenue		All other program service revo	enue · · · ·					
$\overline{}$	3		ludıng dıviden					1,712 12 17 18 11 11 11 11 11 11 11 11 11 11 11 11
	3 4 5	and other similar amounts). Income from investment of the Royalties	tax-exempt bond	proceeds •	22,582.			22,582
	6a b c	Gross rents						
	7a b	Gross amount from sales of assets other than inventory Less cost or other basis	(i) Securities 645, 307 589, 088	(II) Other				
	c d	and sales expenses	56,219		56,219.			56,219
Other Revenue	8a	Gross income from fundral events (not including \$ of contributions reported on I See Part IV, line 18	ine 1c)					
₹		Less direct expenses			<u> </u>	†		1
	c 9a	Net income or (loss) from fur Gross income from gaming See Part IV, line 19	activities					
	C	Less direct expenses Net income or (loss) from g	aming activities -					
1	10a b	Gross sales of inventor returns and allowances Less cost of goods sold	a					
L		Net income or (loss) from sale	es of inventory					
		Miscellaneous Revenu	e	Business Code			<b></b>	
-	11a	PARTNERSHIPS	_ <del>_</del>	523000	1,960.		-	1,960
	b	REBATES		<u>523000</u>	177.	_	-	177
- 1	С						<del> </del>	
	d	All other revenue			0.135			-
		Total. Add lines 11a-11d ·			2,137. 80,938.		ļ	80,938
	е	Total revenue. See instructio						

Sect	non 501(c)(3) and 501(c)(4) organizations must				
	Check if Schedule O contains a respon	se or note to any line (A)	in this Part IX (B)	(C)	(D)
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations	C0 E03	60 502	,	, , , ,
	and domestic governments See Part IV, line 21	68,593.	68,593.		
2	Grants and other assistance to domestic individuals. See Part IV, line 22			* ^	) (
3	Grants and other assistance to foreign			· ,	*
	organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16			, · · · · · · · · · · · · · · · · · · ·	* ,
4	Benefits paid to or for members			·	
5	Compensation of current officers, directors, trustees, and key employees	4,684.		4,684.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10					
11	Fees for services (non-employees)				
а	Management				
b	Legal				
C	Accounting	1,600.		1,600.	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17.		**	* * *	
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O)		.,,		
12	Advertising and promotion				
	Office expenses				
14	Information technology	<del>-</del>		-	
15	Royalties				
16	Occupancy		1		
17	Г			<del></del>	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	!			
19	Conferences, conventions, and meetings				
20	Interest				
21	·				
	Depreciation, depletion, and amortization	-			
	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule ()				
а					
b				<del></del>	···
С					
d		1 252		1,352.	<del></del>
	All other expenses	1,352.	68,593.	7,636.	
	Total functional expenses Add lines 1 through 24e  Joint costs. Complete this line only if the	76,229.	00,333.	1,030.	NOINE
20	organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here				
	following SOP 98-2 (ASC 958-720)				<u>L</u>

JSA 5E1052 1 000

t X	Balance Sheet			<del></del>
	Check if Schedule O contains a response or note to any line in this P		<u></u> .	
		(A) Beginning of year		(B) End of year
1	Cash - non-interest-bearing		1_	
2			2	19,642
3	Pledges and grants receivable, net			
4	Accounts receivable, net		4	
5	· · · · · · · · · · · · · · · · · · ·	٠, ،	,	·
	Complete Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary	- was not as Asserting on	6	
7			7	
8			8	
9	Prepaid expenses and deferred charges		9	
10a	Land, buildings, and equipment, cost or	, ,,,	,	
	- · ·	^ <b>.</b>	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
b			10c	
11		1,089,025.	11	1,099,072
12		224 222	12	247,131
13			13	
14	· ·		14	
15			15	
16		1,353,359.	16	1,365,845
17			17	
18			18	
19			19	
20			20	
21			21	
22			,	-
		•		
			22	* ***
23			23	
24			24	
25				
	parties, and other liabilities not included on lines 17-24) Complete Part X			
	of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	NONE	26	NON
	Organizations that follow SFAS 117 (ASC 958), check here and complete lines 27 through 29, and lines 33 and 34.			
27	-	March 10 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua 1 Annua	27	~
	Temporarily restricted net assets		28	
	Organizations that do not follow SFAS 117 (ASC 958), check here	<del></del>		
30	,	1 353 359	30	1,365,845
		1,000,000.		1,303,043
33	Total net assets or fund balances	1,353,359.	33	1,365,845
	10/01/10/ 00000 01 1010 001011000	,,,,.	_ ∪ ∪_	<u> </u>
	1 2 3 4 5 5 6 7 8 9 10a b 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32	Check if Schedule O contains a response or note to any line in this P  Cash - non-interest-bearing Savings and temporary cash investments Pledges and grants receivable, net Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4958(f)(11), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(B) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L Notes and loans receivable, net Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses and deferred charges Inventories for sale or use Prepaid expenses see Part IV, line 11 Investments - publicly traded securities Inventories for sale or use Prepaid expenses see Part IV, line 11 Intensities - publicly traded securities Inventories for sale or use Prepaid expenses see Part IV, line 11 Intensities payable and accrued expenses Tax-exempt bond liabilities Escrow or custodial account liability. Complete Part IV of Schedule D  Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule D  Loans and other liabilities not included on lines 17-24) Complete Part X of Schedule D  Total liabilities. Add lines 17 through 25.  Organizations that follow SFAS 117 (ASC 958), check here   Accounts pa	Check if Schedule O contains a response or note to any line in this Part X.    Cash - non-interest-bearing	Check if Schedule O contains a response or note to any line in this Part X. (A)    Cash - non-interest-bearing

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

3b

Form 990 (2015)

### SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2015

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

▶Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

Open to Public Inspection

OMB No 1545-0047

IVAIII	e or the organization					Employer iden	uncation number
CHA	APMAN ENDOWMENT TRUST	486012AC1		_		_73-6	5109142
Par			rganizations must c	omplete	e this pa	art.) See instructions	 3.
	organization is not a private foun	dation because it	is: (For lines 1 through	11, che	eck only	one box.)	
1	A church, convention of chu	ırches, or associat	ion of churches descr	ibed in s	ection 1	70(b)(1)(A)(i).	
2	A school described in section						
3	A hospital or a cooperative						
4	A medical research organiza	*	•				(iii). Enter the
	hospital's name, city, and st						
5	An organization operated f		a college or universit	v owner	d or one	erated by a governme	ental unit described in
Ŭ	section 170(b)(1)(A)(iv). (C		a conogo or amvoron	., 0,,,,,	- о, орс	natou by a governme	mar amir accombca m
6	A federal, state, or local gov	•	nmental unit describer	in sect	ion 170	(b)(1)(Δ)(v)	
7	An organization that norma	<del>-</del>					om the general nublic
,	described in section 170(b)	•		pport in	om a go	verilliental unit of it	on the general public
0	A community trust describe			Dort II \			
8 9	<del></del>					contributions memb	orobin food and around
9	An organization that norma	· · ·					
	receipts from activities rela						
	support from gross invest					•	tax) from businesses
4.0	acquired by the organization						
10	An organization organized a	•	•	-			
11	X An organization organized a						
	one or more publicly suppo	=					
	the box in lines 11a through						_
а	Type I A supporting orga	=	•			-	
	the supported organizatio			elect a m	najority o	of the directors or trus	tees of the supporting
	organization. You must co	-					
b	Type II A supporting orga	•				• • •	•
	control or management o			the sam	e persor	ns that control or man	age the supported
	organization(s). You must						
C	Type III functionally integ						lly integrated with,
	its supported organization						
d	X Type III non-functionally						
	that is not functionally into	egrated. The organ	nization generally mus	t satisfy	a distribu	ution requirement and	an attentiveness
	requirement (see instruction	ons). <b>You must co</b>	mplete Part IV, Section	ons A ai	nd D, and	d Part V.	
е	Check this box if the organ						I, Type III
	functionally integrated, or		ionally integrated supp	porting o	organizat	ion.	
f	Enter the number of supported						1
g	Provide the following information			1			T
	(i) Name of supported organization	(ii) EIN			organization ur governing		(vi) Amount of other support (see
	İ		above (see instructions))		ment?	instructions)	instructions)
	J				<del></del>		
				Yes	No		
(A)							
,	SEE PART VI		·			<u>-</u>	ļ
(B)					ļ		
				ļ	<u> </u>		
(C)							
					ļ		<del> </del>
(D)				1	ł		}
				<u> </u>	<del> </del>		
(E)				}	] .		
Toto							

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule A (Form 990 or 990-EZ) 2015

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Galendar year (or fiscal year beginning in) > (a) 2017 (b) 2012 (c) 2013 (d) 2014 (e) 2015 (f) Total membershy fees reserved. (Do not include any Tunsual grants.)  1 Gifts, grants, contributions, and membershy fees reserved. (Do not include any Tunsual grants.)  2 Tax trewmise levied for the organization of test contributions by general and either paid to or expended on its behalf or the organization of test contributions by such person (other than supported on its behalf or organization of test contributions by such person (other than supported on its behalf of the person (other than supported on its behalf of the organization of test contributions by such person (other than supported on intents, deviends or intents, deviends or intents, deviends or intents, deviends or intents, deviends or intents, deviends or intents, deviends or intents, deviends payments are received on securities behalf or intents, deviends payments received on securities behalf or intents, deviends payments received on securities banks, rens, revisites and intents, deviends payments received on securities banks, rens, revisites and intents, deviends payments received on securities banks, rens, revisites and intents of the business activities, whether or not the business activities, whether or not the business activities, whether or intents of the business is regularly carried on intents, deviends, payments received on securities, and sign her received on securities and sign here.  2 Public support percentage from 2014 Schedule A, Part II, line 14  3 First five years. If the form 2014 schedule A, Part II, line 14  4 Public support percentage from 2014 Schedule A, Part II, line 14  5 Public support percentage from 2014 Schedule A, Part II, line 14  5 Public support percentage from 2014 Schedule A, Part II, line 14  5 Public support percentage from 2014 Schedule A, Part II, line 14  6 Public support percentage from 2014 Schedule A, Part II, line 14  6 Public support percentage from 2014 Schedule A, Part II, line 14  6 Public support percent	Sec	tion A. Public Support	io to quality at	TIGOT THE TESTS	Болом, р	Todoo oo mpiot		N/A
1 Grits, grants, contributions, and membership fees received. (Do not include any houseal grants?).  2 Tax revenues levied for the organization sheeft and either paid to expended on its behalf.  3 The value of services or facilities formation of the paid to expended on its behalf.  4 Total Add lines I through 3.  5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization midded on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on specific grants and included on the paid of grants and grants			(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	
membership flees reserved. (Do not include any invasual grants? 1	Juic	madi year (or nised) year beginning in		(2) 2012	(6) 20 (0	10/2011	(0) 20 (0	(i) Total
organization's benefit and either paid to or expended on its behalf	1	membership fees received. (Do not						
furnished by a governmental unit to the organization without charge	2	organization's benefit and either paid						
5 The portion of total contributions by such person (other than a governmental content than a governmental programmation) included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included in the programmation included included in the programmation included included in the programmation included included in the programmation included included included including	3	furnished by a governmental unit to the organization without charge						
each person (other than a governmental unit or publicity supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f),  6 Public support Subtract line 5 from line 4  Section B. Total Support  Calendar year for fiscal year beginning in) ▶ (a) 2011 (b) 2012 (c) 2013 (d) 2014 (e) 2015 (f) Total 7  Amounts from line 4  8 Gross income from interest, dividends, payments received on socurities loans, rents, royalties and income from similar sources is regularly carried on the business activities, whether or not the business is regularly carried on 10.  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) .  11 Total support. Add lines 7 through 10.  12 Gross receipts from related activities, etic (see instructions) .  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) arganization, check this box and stop here.  Section C. Computation of Public Support Percentage  14 Public support percentage from 2014 Schedule A, Part II, line 14 .  15 Public support percentage from 2014 Schedule A, Part II, line 14 .  16 331/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization .  10 10 M-facts-and-circumstances test - 2015. If the organization did not check a box on line 13 or 16a, and line 14 is 331/3% or more, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances test. Col15. If the organization did not check a box on line 13, 16a, 16b, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this b	4	Total Add lines 1 through 3						
supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).  6 Public support Subtract line 5 from line 4  Section B. Total Support  Calendar year (or fiscal year beginning in)	5	each person (other than a	7	* ,	2.	¥	*******	
Section B. Total Support  Calendar year (or fiscal year beginning in)  7 Amounts from line 4  8 Gross income from interest, dividends, payments received on securities loans, rents, royaltes and income from similar sources  9 Net income from unrelated business activities, whether or not the business is regularly carned on  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)  11 Total support. Add lines 7 through 10  12 Gross receipts from related activities, etc (see instructions)  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2014 Schedule A, Part II, line 14  16 331/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.  10 31/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and stop here. The organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. E		supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	,	1 ,	,			
Calendar year (or fiscal year beginning in)    A mounts from line 4	_	<del></del>	L			<u> </u>	p * c	
7 Amounts from line 4			<u> </u>					
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.  9 Net income from unrelated business activities, whether or not the business is regularly carried on	Cale	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
payments received on securities loans, rents, royalties and income from similar sources.  9 Net income from unrelated business activities, whether or not the business is regularly carried on.  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI).  11 Total support. Add lines 7 through 10.  12 Gross receipts from related activities, etc (see instructions).  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(cl/3) organization, check this box and stop here.  Section C. Computation of Public Support Percentage  4 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f)).  14 %  15 Public support percentage from 2014 Schedule A, Part II, line 14.  16a 331/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.  17a 10%-facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and step here. Explain			ļ					
activities, whether or not the business is regularly carried on	8	payments received on securities loans, rents, royalties and income from similar						
loss from the sale of capital assets (Explain in Part VI)  Total support. Add lines 7 through 10.  12 Gross receipts from related activities, etc (see instructions)  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	9	activities, whether or not the business						
Total authority from related activities, etc (see instructions)  12  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	10	loss from the sale of capital assets						
First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	11	Total support. Add lines 7 through 10						
Section C. Computation of Public Support Percentage  14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	12	Gross receipts from related activities, etc. (s	ee instructions) .				12	
Section C. Computation of Public Support Percentage  14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	13							
15 Public support percentage from 2014 Schedule A, Part II, line 14	Sec	tion C. Computation of Public Sup	port Percenta	ge				
16a 331/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	14	Public support percentage for 2015 (li	ne 6, column (f	divided by line	11, column (f))		14	%
this box and stop here. The organization qualifies as a publicly supported organization	15	Public support percentage from 2014	Schedule A, Pa	rt II, line 14			15	
b 331/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization								
check this box and stop here. The organization qualifies as a publicly supported organization		this box and stop here. The organization	on qualifies as a	a publicly suppor	rted organizatio	n		▶ ∐
17a 10%-facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances test The organization qualifies as a publicly supported organization	Ь		-					
10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.  b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.  Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.								
Part VI how the organization meets the "facts-and-circumstances test The organization qualifies as a publicly supported organization	17a							
b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		·						
15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.  Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	b	_						►
Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	_		-	-				
Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		Explain in Part VI how the organization	on meets the "	facts-and-circum	stances" test	The organizatio	n qualifies as a	publicly
	18	Private foundation. If the organization	did not check a	box on line 13,	16a, 16b, 17a,	or 17b, check t	this box and see	. —
		instructions	<u></u>	<u></u>	<u> </u>			

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

<u></u>	ian A Dublic Cumant				<u> </u>	<del></del>	N/A
	ion A. Public Support	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
_	dar year (or fiscal year beginning in)	(a) 2011	(0) 2012	(6) 2013	(0) 2014	(e) 2015	(1) 10(4)
1	Gifts, grants, contributions, and membership fees						
_	received (Do not include any "unusual grants ")		<u> </u>	<del></del>		<del></del>	
2	Gross receipts from admissions, merchandise		}	ļ		) ;	
	sold or services performed, or facilities						
	furnished in any activity that is related to the		1	)		] ]	
	organization's tax-exempt purpose					ļ.——.—ļ	
3	Gross receipts from activities that are not an		1	}			
	unrelated trade or business under section 513			L	·		
4	Tax revenues levied for the			ļ	:		
	organization's benefit and either paid					1	
	to or expended on its behalf	_					
5	The value of services or facilities		]			]	
	furnished by a governmental unit to the		•				
	organization without charge		]	<u>                                       </u>		<u> </u>	
6	Total Add lines 1 through 5				1		
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified			}			
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		ľ			1 1	
_	Add lines 7a and 7b	<del></del>					
8	Public support (Subtract line 7c from	~		* * */	* * 7.	4.	
Ū	line 6)	* .		,	· , ·	, x ** **	
Sect	ion B. Total Support	<u> </u>	L	<del></del>			
	dar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6	,=,===	\	<u> </u>		1 - 1 - 1	
-	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar		1	1		(	
	sources		<del> </del>	<u> </u>		<del> </del>	
D	Unrelated business taxable income (less		1			1	
	section 511 taxes) from businesses		1	)	1	]	
	acquired after June 30, 1975		<del> </del>	<del> </del>	<del></del>	<del> </del>	<del></del>
	Add lines 10a and 10b	<del></del>	<del>                                     </del>			<del> </del>	
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is regularly	1	1	Ì	1	}	
	carried on	<u> </u>	ļ	<del> </del>		<del> </del>	
12	Other income Do not include gain or					1	
	loss from the sale of capital assets						
	(Explain in Part VI)	<b></b>	-	<del> </del>		<u> -</u>	
13	Total support. (Add lines 9, 10c, 11,		1				
	and 12)	L	L	<u> </u>	L	<u></u>	L <u>-</u>
14	First five years If the Form 990 is t	_					
	organization, check this box and stop here			<u> </u>	<u></u>	<u></u>	<u></u> ▶
Sect	tion C. Computation of Public Sur	port Percent	age		<del></del>	<del></del>	
15	Public support percentage for 2015 (line 8,	column (f) divide	d by line 13, colu	ımn (f))		15	%_
16_	Public support percentage from 2014 Sche			<u></u>	<u></u>	16	<u> </u>
Sect	tion D. Computation of Investmen	t Income Per	centage			<del>, - ,</del>	<del></del>
17	Investment income percentage for 2015 (In	ne 10c, column (	f) divided by line	13, column (f)) 🔒		17	
18	Investment income percentage from 2014	Schedule A, Part	III, line 17			18	%_
19a	331/3% support tests - 2015. If the or	ganization did n	ot check the bo	x on line 14, and	d line 15 is mo	re than 331/3%, a	and line
	17 is not more than 331/3%, check th	us box and sto	p here. The org	ganization qualifie:	s as a publicly	supported organi	zation 🕨 🔛
b	331/3% support tests - 2014. If the org.	anization did not	check a box on	line 14 or line 19	9a, and line 16	s more than 331/	3%, and
	line 18 is not more than 331/3%, check	this box and s	top here The o	rganization qualifi	es as a publicly	supported organi	zation 🕨 🔲
20	Private foundation If the organization	did not check	a box on line	14, 19a, or 19b	, check this b	ox and see instr	uctions >
JSA 5E 122	1 1 000					Schedule A (Form 99	
J. 122	BKQ574 9078 11/12/2	016 14:5	4:12	4860	012AC1		16 -

### Part IV

**Supporting Organizations** 

(Complete only if you checked a box in line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Jecin	bil A. All Supporting Organizations			
			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain	1	Х	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2	<u></u>	X
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a		X
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b	-	
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		X
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		, , , , , , , , , , , , , , , , , , ,	
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes	4c	*	, , , , , , , , , , , , , , , , , , ,
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		X
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		-
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization s supported organizations? If "Yes," provide detail in Part VI.	6		X
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)	7		Х
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)	8		Х
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		X
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		X
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		Х
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below	10a		Х
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)	10b		-

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ	ization	<u> </u>	
1 X Check here if the organization satisfied the Integral Part Test as a qualifying to other Type III non-functionally integrated supporting organizations must com			structions. All
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			-
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see	1-	* ~ .	* 1.
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1ь		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):	\$	*	
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,		<del> </del>	
see instructions).	5		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	6		<u> </u>
6 Multiply line 5 by .035	7		<del> </del>
7 Recoveries of prior-year distributions	8		<del> </del>
8 Minimum Asset Amount (add line 7 to line 6)	18		-
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1	mir. <u>Luin Luin</u>	
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4	<del></del>	
5 Income tax imposed in prior year	5	<del></del>	1
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 Check here if the current year is the organization's first as a non-functionally		ed Type III supporting	organization (see

Schedule A (Form 990 or 990-EZ) 2015

instructions)

Part \		upporting Organizat	ions (continued)	Current Voca
Sectio	n D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exem	pt purposes of supporte	ed	
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpos	es of supported organiz	ations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
	Other distributions (describe in Part VI). See instructions			<u> </u>
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which	the organization is resp	onsive	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount		(::)	(iii)
5	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	Distributable Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015:			
а		, *		,
b	s /			
С		`		*
d	From 2013			*
ее	From 2014	*		*
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2015 distributable amount	*		
i	Carryover from 2010 not applied (see instructions)			
<u>         j                           </u>	Remainder. Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2015 from Section			
	D, line 7: \$			<del>                                     </del>
a	Applied to underdistributions of prior years	· · · · · · · · · · · · · · · · · · ·		
b	Applied to 2015 distributable amount			
<u>c</u>	Remainder. Subtract lines 4a and 4b from 4.  Remaining underdistributions for years prior to 2015, if			
5	any Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
	Remaining underdistributions for 2015 Subtract lines 3h			
6	and 4b from line 1 (if amount greater than zero, see			
	instructions)			
<del>-</del> 7	Excess distributions carryover to 2016. Add lines 3j			
,	and 4c			
8	Breakdown of line 7			
a	DIGURGOWII OF III.O			
<u>a</u>				
d				
e				
	EACCOS (1011) 2010 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Schedul	e A (Form 990 or 990-EZ) 201

III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)	2b,
Part V	
Question 1	
The trustee makes annual written reports of the assets of the trust, i	<del></del>
ncluding descriptions, detailed listing, and income earned to the bene	
ficiaries. No grant, contribution or bequest was received by the trust	
after November 20, 1970. The trust is required by its governing instr	
ument to distribute all of its new income to its designated beneficiar	
ies. The trustee does not have	
Part V	
Question 1 Cont'd	
discretion to vary either the beneficiary or the amounts payable to th	
e beneficiary. None of the trustees are disqualified persons.	
Part IV	
Section D Question 3	_
The officers, directors, and trustees of the supported organizations h	
ave a significant voice in the investment policies of the supporting o	
rganization through annual meeting and regular communications regardin	
g the supporting organization's investment and plans for distributions	
	_
	<del></del>

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions)

SCHEDULE A, PART I (g) - INFORMATION ABOUT SUPPORTED ORGANIZ	ATIONS
NAME OF SUPPORTED ORGANIZATION: SAINT SIMEON'S HM FNDN EIN: 73-1615760 TYPE OF ORGANIZATION FROM PART I: 1 IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES AMOUNT OF SUPPORT:	68,593.
TOTAL SUPPORT:	68,593.
TOTAL OTHER SUPPORT:	NONE

### SCHEDULE D (Form 990)

Supplemental Financial Statements

➤ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b ► Attach to Form 990.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ Information about Schedule D (Form 990) and its instructions is at www irs.gov/form990

Open to Public Inspection

	e of the organization	Employer identification flumber
CHA	APMAN ENDOWMENT TRUST 486012AC1	73-6109142
Par	Organizations Maintaining Donor Advised Funds or Other Similar Funds or	Accounts.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held	in donor advised
•	funds are the organization's property, subject to the organization's exclusive legal control? .	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant f	
U	only for charitable purposes and not for the benefit of the donor or donor advisor, or for a	
	conferring impermissible private benefit?	
Par	rt II Conservation Easements.	
Fal	Conservation Easements.  Complete if the organization answered "Yes" on Form 990, Part IV, line 7.	
1		<del></del>
'	Purpose(s) of conservation easements held by the organization (check all that apply).	of a block and the company of land and
		of a historically important land area
		of a certified historic structure
	Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in	
	easement on the last day of the tax year	Held at the End of the Tax Year
а	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
C	Number of conservation easements on a certified historic structure included in (a)	2c
ď	Number of conservation easements included in (c) acquired after 8/17/06, and not on a	<u> </u>
	historic structure listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or termin	nated by the organization during the
	tax year >	
4	Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspect	
-	violations, and enforcement of the conservation easements it holds?	· I I I
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing cor	
•	b	isolvation basements daming the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing c	onservation easements during the year
•	>\$	onservation casements during the year
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of secti	on 170/b\/4\/B\/;\
0		
	and section 170(h)(4)(B)(II)?	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and	
	balance sheet, and include, if applicable, the text of the footnote to the organization's financial organization's accounting for conservation easements.	ar statements that describes the
Do:	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Othe	r Cimilar Acceta
Γą	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	1 Sillilai Assets.
1a	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its works of art, historical treasures, or other similar assets held for public exhibition, edu	revenue statement and balance sheet
	public service, provide, in Part XIII, the text of the footnote to its financial statements that des	scribes these items
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its r	
_	works of art, historical treasures, or other similar assets held for public exhibition, edu	cation, or research in furtherance of
	public service, provide the following amounts relating to these items.	
	(i) Revenue included in Form 990, Part VIII, line 1	
	(ii) Assets included in Form 990, Part X	
2	If the organization received or held works of art, historical treasures, or other similar	
	following amounts required to be reported under SFAS 116 (ASC 958) relating to these item	<del>-</del>
а	Revenue included in Form 990, Part VIII, line 1	
b	Assets included in Form 990, Part X	
	Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule D (Form 990) 2015

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)  3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):  a Public exhibition  b Scholarly research  c Preservation for future generations  4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No
collection items (check all that apply):  a Public exhibition  b Scholarly research  c Preservation for future generations  4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
a Public exhibition d Loan or exchange programs b Scholarly research e Other  Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
b Scholarly research e Other  Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.  During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
<ul> <li>Preservation for future generations</li> <li>Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.</li> <li>During the year, did the organization solicit or receive donations of art, historical treasures, or other similar</li> </ul>
XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
XIII.  5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar
Part IV Escrow and Custodial Arrangements.
Complete if the organization answered Yes on Form 990, Part IV, line 9, or reported an amount on Form
990, Part X, line 21.
1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not
included on Form 990, Part X?
b If "Yes," explain the arrangement in Part XIII and complete the following table:
Amount
<del></del>
c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided on Part XIII
Part V Endowment Funds.
Complete if the organization answered Yes on Form 990, Part IV, line 10.
(a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back
1a Beginning of year balance · · · ·
b Contributions · · · · · · · · · · · · · · · · · · ·
c Net investment earnings, gains,
and losses · · · · · · · · · · · · · · · · · ·
d Grants or scholarships · · · · · ·
e Other expenditures for facilities
and programs · · · · · · · · · · · · · · · · · · ·
f Administrative expenses · · · · ·
g End of year balance
2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
a Board designated or quasi-endowment ▶%
b Permanent endowment > %
c Temporarily restricted endowment ▶ %
The percentages on lines 2a, 2b, and 2c should equal 100%
3a Are there endowment funds not in the possession of the organization that are held and administered for the
organization by:
(i) unrelated organizations
(ii) related organizations
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
4 Describe in Part XIII the intended uses of the organization's endowment funds.
Part VI Land, Buildings, and Equipment.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.  Description of property (a) Cost or other basis (b) Cost or other basis (c) Accumulated (d) Book value
Description of property (a) Cost or other basis (b) Cost or other basis (c) Accumulated depreciation (d) Book value
1a Land
b Buildings
c Leasehold improvements
d Equipment
e Other

Schedule D (Form 990) 2015

Complete if the organization answered	d "Yes" on Form 990,	Part IV, line 11b. See Form 990,	Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valual Cost or end-of-year mark	ion
(1) Financial derivatives			
(2) Closely-held equity interests	•		·
(3) Other			- ·
(A) Chapman Hedged LLC	152,930.	COST	
(B) Chapman Real Assets LLC	71,918.	COST	
(C) CHAPMAN OPPORTUNISTIC LLC	22,282.	COST	
(D) DOCUMENTS	1.	COST	
(E)			
(F)			
(G)			
(H)			<del></del>
Total (Column (b) must equal Form 990, Part X, col (B) line 12 )	247,131	**	·
Part VIII Investments - Program Related.  Complete if the organization answered	d "Ves" on Form 990	Part IV line 11c See Form 990	Part Y line 13
(a) Description of investment	(b) Book value	(c) Method of value	
(a) Description of investment	(b) book value	Cost or end-of-year mark	
(1)	_		
(2)	<del></del>		<u></u>
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			·
Total (Column (b) must equal Form 990, Part X, col. (B) line 13 ) ▶	<u></u>	*	
Part IX Other Assets.	LIIV. II. E 000	D- + N/ 1' 44-1 C F 000	D- 4 V   45
Complete if the organization answered	d "Yes" on Form 990, Description	Part IV, line 11d. See Form 990,	(b) Book value
(1)	Description		(b) Book value
(2)			
(3)			
(4)			
(5)			
(6)			<del></del>
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B	) line 15 )		
Part X Other Liabilities.  Complete if the organization answered line 25.	d "Yes" on Form 990,	Part IV, line 11e or 11f. See Fori	m 990, Part X,
1. (a) Description of liability	(b) Book valu	ie	·
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 25	5) <b>&gt;</b>		

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

Schedule D (For	m 990) 2015	Page 5
Part XIII	Supplemental Information (continued)	
TWILL AND	<u></u>	
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	<del></del>	
		<del></del>
	<del></del>	
		<del></del>

Schedule D (Form 990) 2015

## SCHEDULE I (Form 990)

Department of the Treasury Name of the organization Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals

► Attach to Form 990. Complete if the organization answered "Yes" o

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OMB No. 1545-0047
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▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990

Open to Public

**Employer identification number** 

ž (h) Purpose of grant or assistance Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete of the organization answered Yes on Form X Yes 73-6109142 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (g) Description of non-cash assistance 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of non-cash assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (d) Amount of cash grant (c) IRC section if applicable General Information on Grants and Assistance (b) EIN CHAPMAN ENDOWMENT TRUST 486012AC1 1 (a) Name and address of organization or government (1) SEE STATEMENT Part !! Part |

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Enter total number of other organizations listed in the line 1 table.........

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JSA 5E1288 1 000

Schedule I (Form 990) (2015)

(f) Description of non-cash assistance Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. (e) Method of valuation (book, FMV, appraisal, other) THIS ENTITY WORKS CLOSELY WITH THE ORGANIZATIONS IT SUPPORTS. THUS IT non-cash assistance (d) Amount of (c) Amount of cash grant EXPLANATION FOR FORM 990, SCHEDULE I, PART 1, LINE 2 Part III can be duplicated if additional space is needed. IS CONSTANTLY AWARE OF THE USE OF GRANT FUNDS. (b) Number of recipients (a) Type of grant or assistance Part III N/A 9 7 က 4 2

JSA 5E1289 1 000

Schedule I (Form 990) (2015)

### **SCHEDULE 0** (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information

► Attach to Form 990 or 990-EZ.

Department of the Treasury Internal Revenue Service Name of the organization

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs gov/form990

OMB No 1545-0047

Open to Public Inspection

Employer identification number

CHAPMAN ENDOWMENT TRUST 486012AC1	73-6109142
SCHEDULE R ADDENDUM - SERVICES PROVIDED BY INSTITUTIONAL TRU	
ADDITIONAL TEXT TO BE ADDED TO SCHEDULE R ENTRY FOR BOK.	
INSTITUTIONAL TRUSTEE ALSO SERVES AS TRUSTEE ON APPROXIMATEL	Y 40 CHARI
TABLE TRUSTS UNRELATED TO THIS FILING ORGANIZATION.	
FORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REV	IEW
PREPARED AND REVIEWED INTERNALLY BY TRUSTEE	
DESCRIPTION OF PROCESS FOR DETERMINING COMPENSATION	
FORM 990, PAGE 6, PART VI, LINE 15a	
THERE ARE NO EMPLOYEES COMPENSATED. THE ONLY COMPENSATION F	ROM THE
ENTITY IS THE INSTITUTIONAL TRUSTEE FEES.	
DESCRIPTION FOR MAKING DOCUMENTS PUBLIC	
FORM 990, PAGE 6, PART VI, LINE 18	
THE ORGANIZATION MAKES ITS FORMS 990 AND 990-T AVAILABLE TO	THE
PUBLIC UPON REQUEST AT THE ORGANIZATION'S OFFICE CARE OF BA	NK OF
OKLAHOMA, N.A.	
DESCRIPTION FOR MAKING DOCUMENTS PUBLIC	
FORM 990, PAGE 6, PART VI, LINE 19	
THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS, CONFLICT OF I	NTEREST
POLICY AND FINANCIAL STATEMENTS AVAILABLE TO PUBLIC UPON REC	QUEST AT
THE ORGANIZATION'S OFFICE CARE OF BANK OF OKLAHOMA, N.A.	

Schedule O (Form 990 or 990-EZ) (2015)	Page <b>2</b>
Name of the organization	Employer identification number
CHAPMAN ENDOWMENT TRUST 486012AC1	73-6109142
ESTIMATE OF AVERAGE HOURS PER WEEK DEVOTED TO RELATED ORGAN	ITZATTONS
BUILDING OF AVERAGE HOURD THE WHERE DEVOTED TO REMITED ORGIN	IBMITOND
FORM 990, PAGE 7, PART VII, SECTION A	
BANK OF OKLAHOMA - 40 HOURS PER WEEK.	
EXPLANATION FOR FORM 990, PART XI, LINE 9	
UNREALIZED GAINS & LOSSES FROM PASS-THROUGH ENTITIES A	ND NON-TAXARIE
OMMENDED CARRO & 200000 TROIT TROO TRACTOR ENTERTED T	11011 11111111111
INCOME (MUNICIPAL INTEREST & PRINCIPAL DISTRIBUTIONS)	
	<del></del>

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

CHAPMAN ENDOWMENT TRUST 486012AC1

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Related Organizations and Unrelated Partnerships

▶ Attach to Form 990.

www.irs.gov/form99
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(Form 990)
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Schedule
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Schedule

Open to Public Inspection

OMB No. 1545-0047

**Employer identification number** 

73-6109142

(g)
Section 512(b)(13)
controlled
entity? Orect controlling ŝ Yes Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. (f) Direct controlling (e) End-of-year assets Public charity status (if section 501(c)(3)) (d) Total income Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (d)

Legal domicile (state | Exempt Code section (c)
Legal domicile (state
or foreign country) or foreign country) Primary activity Primary activity (a) Name, address, and EIN (if applicable) of disregarded entity Name, address, and EIN of related organization (1) SEE PART VII SUPPLEMENT Part II Part I Ξ 3 9 3 (5) 2  $\widehat{\mathbb{C}}$ (2) 2 (3)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2015

Part III	Identification of Related Organizations Taxable as a Partnership Complete of the organization because it had one or more related organizations treated as a partnership during the tax year.	ed Organizations more related orga		as a Partnersh treated as a pa	ip Comple artnership	ete if the during th	organization ne tax year.	e as a Partnership Complete of the organization answered "Yes" on Form 990, Part IV, line 34 streated as a partnership during the tax year.	on Form	990, Part IV, I	t IV, line 34 73-6109142	~	
2 2	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated excluded from excluded from sections 512-514)	) minant (related, ated, sd from inder 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Daproportenate effocat one?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	(k) Percentage ownership	tage ship
3			t annual						Yes No		Yes No		1
E													
(2)													
(3)													
(4)													
(2)						<u>;</u>							
(9)													
(2)													
Part IV	Identification of Related Organizations Taxable as a Corporation or Trust Complete of the organization answers because it had one or more related organizations treated as a corporation or trust during the tax year.	ed Organizations one or more relat	Taxable ted organ	as a Corporati	ion or Trus d as a corp	st Compl	lete of the orgor trust durin	e as a Corporation or Trust Complete of the organization answered "Yes" on Form 990, Part IV, anizations treated as a corporation or trust during the tax year.	ered "Yes"	on Form 990	, Part IV		
	(a) Name, address, and EIN of related organization	of related organization		(b) Primary activity		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	F Perc ssets own	Percentage Section 512(b)(13) connership controlled entity?	(i) Section 12(b)(13) introlled
												Υe	Yes No
(1)								. —					
(2)									ļ				-
(3)													-
(4)						-			;	-	-	-	-
(2)											-	-	
(9)													<del> </del>
(7)													↓
JSA 5E1308 1 000										Sched	Schedule R (Form 990) 2015	- (066 m	2015

Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

		!		Yes No
	ted organizations lig	sted in Parts II-IV		54
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			- I	×
<b>b</b> Gift, grant, or capital contribution to related organization(s)			위 : :	×
c Gift, grant, or capital contribution from related organization(s)	•	•		X
d Loans or loan guarantees to or for related organization(s)			11	×
			1	>
e Logils of Idali gualantees by related of gamzation(s)				<b>∀</b>
f Dividends from related organization(s)			-	×
			:   •	
g Sale of assets to related organization(s)			19	×
h Purchase of assets from related organization(s)			<u>두</u> ] : :	×
i Exchange of assets with related organization(s)			-	×
			: : :	>
Lease of racinities, equipment, or other assets to related organization(s),				200
k Lease of facilities, equipment, or other assets from related organization(s)				×
I Performance of services or membership or fundraising solicitations for related organization(s)			-	×
m Parformance of services or membership or fundrations collections by related organization(s)			: <u> </u>	\$ >
				4
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			를 : :	×
o. Sharing of paid employees with related organization(s)			10	×
	· · · · ·			1
				;
p Reimbursement paid to related organization(s) for expenses			<u>위</u> : : :	×
q Reimbursement paid by related organization(s) for expenses			19	×
			-	>
Cities it alister of cash of property to related of garization(s)				<b>∢</b> :
			1	×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	line, including cover	ed relationships and transac	tion threshol	ds.
(a)	(q)	(0)	(P)	
Name of related organization	Transaction type (a-s)	Amount involved	Method of determining amount involved	termining volved
		}		
(3)				
		-		
(4)				
(5)				
(3)				
		0403	Cobodula D (Form 000) 2015	2000
JSA 5E1309 1 000			IIIO I L AIRD	C-07 (066
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Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. 73-6109142. Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of enuty	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under	(e) Are all partners section 501(c)(3) organizations?	Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?	(I) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	(k) Percentage ownership
(1)			sections 512-514)	Yes No			Yes No		Yes No	
	<b>T</b>									
(2)	<u> </u>									
(3)						, ;				
(4)										
(5)										
(9)										
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(8)										
(6)						     				
(10)										
(11)		i								
(12)										:
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(14)										
(15)										·
(16)	·									
JSA SE1310 1 000								Sch	Schedule R (Form 990) 2015	990) 2015

Schedule R (Fo	m 990) 2015 Pa	ge <b>5</b>
Part VII	Supplemental Information	
	Provide additional information for responses to questions on Schedule R (see instructions).	
<del></del>		
<u>.</u>		

Schedule R (Form 990) 2015

Page 5

### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Supplement to Schedule R, Part II, Form 990

Name of entity: JA & LETA CHAPMAN TRUST GENERAL

Name of entity continued: 48-6001-AC-1

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6090486

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status: 509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: JA & LETA CHAPMAN CHARITABLE TRUST

Name of entity continued: 48-6002-AC-2

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6112228

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: CHAPMAN, LETA MCFARLIN MEMORIAL TRUST

Name of entity continued: 48-6003-AC-0

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6187204

Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: COWLES MEMORIAL TRUST Name of entity continued: 48-6004-AC-8

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6198782

Primary Activity: SUPPORT CHARITIES

Legal domicile state: OK

Exempt code section:501(C)(3)

Public charity status:509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: WALTER, PAULINE M MEMORIAL TRUST

Name of entity continued: 48-6005-AC-5

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6202627

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### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Supplement to Schedule R, Part II, Form 990 (Cont'd)

Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK
Exempt code section: 501(C)(3)
Public charity status: 509(A)(3)
Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: JAMES A & LETA CHAPMAN TESTAMENTARY TRUST

Name of entity continued: 48-6006-AC-3

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6113144
Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK
Exempt code section: 501(C)(3)
Public charity status: 509(A)(3)

Direct controlling entity: N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: MCFARLIN, IDA M MEMORIAL TRUST

Name of entity continued: 48-6010-AC-5

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6090533
Primary Activity: SUPPORT CHARITIES
Legal domicile state: OK

Exempt code section:501(C)(3)
Public charity status:509(A)(3)
Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: MCFARLIN, R M & IDA M MEMORIAL TRUST

Name of entity continued: 48-6011-AC-3

Address of Entity: PO BOX 1620, TULSA, OK 74101-1620

Employer ID Number: 73-6111733
Primary Activity: SUPPORT CHARITIES

Legal domicile state:OK Exempt code section:501(C)(3) Public charity status:509(A)(3) Direct controlling entity:N/A

Sec. 512(b)(13) Controlled Entity: No

Name of entity: SAINT SIMEON'S HOME FOUNDATION

Address of Entity: 3701 NORTH CINCINNATI, TULSA, OK 74106

Employer ID Number: 73-1615760 Primary Activity: FOUNDATION Legal domicile state: OK Exempt code section: 501(c)(3)

Sec. 512(b)(13) Controlled Entity: No

Name of entity: OTHER CHARITABLE TRUSTS - SEE SCHEDULE O DETAILS.

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### Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see

Supplement to Schedule R, Part II, Form 990 (Cont'd) 

Sec. 512(b)(13) Controlled Entity: No