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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation MASONIC CHARITY FOUNDATION OF OKLAHOMA		A Employer identification number 73-6097262	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2406		Room/suite	B Telephone number (see instructions) (405) 348-7500
City or town, state or province, country, and ZIP or foreign postal code EDMOND, OK 73083			
G Check all that apply ☐ Initial return☐ Initial return of a former public charity ☐ Final return☐ Amended return ☐ Address change☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 87,935,177		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	816,098			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	936	936		
	4 Dividends and interest from securities	2,908,192	2,908,192		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	340,250			
	b Gross sales price for all assets on line 6a _____ 113,268,378				
	7 Capital gain net income (from Part IV, line 2)		340,250		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	838,169	829,326	8,843	
	12 Total. Add lines 1 through 11	4,903,645	4,078,704	8,843	
	13 Compensation of officers, directors, trustees, etc	152,567	12,205	0	140,362
	14 Other employee salaries and wages	164,458	0	0	164,458
	15 Pension plans, employee benefits	180,117	0	0	180,117
	16a Legal fees (attach schedule).	11,167	0	0	11,167
	b Accounting fees (attach schedule).	23,250	0	0	23,250
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	107,357	107,357	0	0
	19 Depreciation (attach schedule) and depletion	23,238	23,238	0	
	20 Occupancy				
	21 Travel, conferences, and meetings.	1,988	0	0	1,988
	22 Printing and publications	49,595	0	0	49,595
	23 Other expenses (attach schedule).	458,107	341,256	0	116,851
	24 Total operating and administrative expenses. Add lines 13 through 23	1,171,844	484,056	0	687,788
	25 Contributions, gifts, grants paid	3,898,716			3,898,716
	26 Total expenses and disbursements. Add lines 24 and 25	5,070,560	484,056	0	4,586,504
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-166,915			
	b Net investment income (if negative, enter -0-)		3,594,648		
	c Adjusted net income (if negative, enter -0-)			8,843	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,268,212	2,442,447	2,442,447
	2	Savings and temporary cash investments	384,486	284,486	284,486
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	36,983,154	30,752,521	30,752,521
	b	Investments—corporate stock (attach schedule)	49,288,494	54,094,451	54,094,451
	c	Investments—corporate bonds (attach schedule)	50,978	22,866	22,866
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 631,925 Less accumulated depreciation (attach schedule) ▶ 307,164			
15	Other assets (describe ▶ _____)	13,644	13,645	13,645	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	92,326,107	87,935,177	87,935,177	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	13,930,637	1,300,787	
	25	Temporarily restricted			
	26	Permanently restricted	78,395,470	86,634,390	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	92,326,107	87,935,177	
	31	Total liabilities and net assets/fund balances(see instructions)	92,326,107	87,935,177	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	92,326,107
2	Enter amount from Part I, line 27a	2	-166,915
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	92,159,192
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,224,015
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	87,935,177

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES		2015-06-01	2015-07-01
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 113,268,378		112,928,128	340,250
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			340,250
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	340,250
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	4,566,346	92,096,884	0 049582
2013	4,459,005	88,047,194	0 050643
2012	3,830,864	88,545,765	0 043264
2011	3,716,587	83,857,475	0 044320
2010	3,851,368	79,018,903	0 048740

2	Total of line 1, column (d).	2	0 236549
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047310
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	92,621,554
5	Multiply line 4 by line 3.	5	4,381,926
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	35,946
7	Add lines 5 and 6.	7	4,417,872
8	Enter qualifying distributions from Part XII, line 4.	8	4,586,504

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

35,946

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

35,946

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

127,714

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

127,714

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**.

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

91,768

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 35,960 **Refunded** ☒

11

55,808

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes.*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ OK

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.* ☒

10

Yes

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW MCFOK ORG	13	Yes	
14	The books are in care of JOHN L LOGAN Telephone no (405) 348-7500 Located at PO BOX 2406 EDMOND OK ZIP+4 73083			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ☐	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years 20 ____, 20 ____, 20 ____, 20 ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 ____, 20 ____, 20 ____, 20 ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

✓

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

✓

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

✓

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

✓

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

✓

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

✓

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

✓

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
JULIE TOBEN PO BOX 2406 EDMOND, OK 73083	CFO 40 00	68,836	0	0

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SELLWOOD CONSULTING	INVESTMENT CONS	77,250
6650 S REDWOOD LANDE STE 370 PORTLAND,OR 97224		
Total number of others receiving over \$50,000 for professional services.		1

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	86,783,333
b	Average of monthly cash balances.	1b	4,435,963
c	Fair market value of all other assets (see instructions).	1c	2,812,739
d	Total (add lines 1a, b, and c).	1d	94,032,035
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	94,032,035
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,410,481
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	92,621,554
6	Minimum investment return. Enter 5% of line 5.	6	4,631,078

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,631,078
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	35,946
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	35,946
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,595,132
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,595,132
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,595,132

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	4,586,504
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,586,504
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	35,946
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,550,558

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				4,595,132
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			554,014	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 4,586,504				
a Applied to 2014, but not more than line 2a			554,014	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				4,032,490
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				562,642
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MASONIC CHARITY FOUNDATION OF OKLA
PO BOX 2406
EDMOND, OK 73083
(405) 348-7500

b The form in which applications should be submitted and information and materials they should include

THE APPLICATION MUST BE MADE IN AN APPROVED FORMAT, AND MUST SPECIFY PURPOSE AND NEED

c Any submission deadlines

NO SPECIFIC DEADLINES ARE APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SUPPORT OF CHARITABLE, BENEVOLENT, EDUCATIONAL, AND PHILANTHROPIC ORGANIZATIONS OR PURPOSES

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,898,716
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						7,711
3 Interest on savings and temporary cash investments			14	936		
4 Dividends and interest from securities.			14	2,908,192		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			15	829,326		
8 Gain or (loss) from sales of assets other than inventory			18	340,250		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a MISCELLANEOUS INCOME _____			41	878		
b FIDUCIARY FEE INCOME _____			01	254		
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		4,079,836		7,711
13 Total. Add line 12, columns (b), (d), and (e).						4,087,547

(See worksheet in line 13 instructions to verify calculations)

[illegible]

l. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements. . . .

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations

e. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization

(b) Type of organization

(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-09-21

* * * * *

Signature of officer or trustee

DateTitle

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name DAVID SELLIMAN	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00614553
	Firm's name ☒ RSM US LLP			Firm's EIN ☒ 42-0714325	
	Firm's address ☒ 531 COUCH DR OKLAHOMA CITY, OK 73102			Phone no (405) 239-7961	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CHARLES L STUCKEY	PRESIDENT 1 00	0	0	0
132 ROADRUNNER DR PONCA CITY,OK 74604				
ELWOOD M ISAACS	1ST VICE PRESIDENT 1 00	0	0	0
412 SUMMIT WAY NORMAN,OK 73071				
WILLIAM J CLOUD	2ND VICE PRESIDENT 1 00	0	0	0
PO BOX 651 BLANCHARD,OK 73010				
GARY A DAVIS	TREASURER 1 00	0	0	0
620 WEST CHERRY STREET DRUMRIGHT,OK 74030				
ROBERT G DAVIS	SECRETARY 1 00	0	0	0
411 E NOBLE GUTHRIE,OK 73044				
JOHN L LOGAN	ASST SECRETARY 40 00	152,567	0	0
13913 KIRKLAND RIDGE EDMOND,OK 73013				
CHARLES R BELKNAP	DIRECTOR 1 00	0	0	0
2515 EDGEWOOD DRIVE ENID,OK 73703				
WARREN L MCCONNELL	DIRECTOR 1 00	0	0	0
8528 N 2830 ROAD HENNESSEY,OK 73742				
E KEITH LILES	DIRECTOR 1 00	0	0	0
7100 S LINN OKLAHOMA CITY,OK 73159				
GLENN E ALMY	DIRECTOR 1 00	0	0	0
PO BOX 321 MANNFORD,OK 74044				
RONALD S COPPEDGE	DIRECTOR 1 00	0	0	0
309 E 18TH STREET TISHOMINGO,OK 73460				
DAVID W ALLEN	DIRECTOR 1 00	0	0	0
3107 MAGNOLIOA CT SAND SPRINGS,OK 74063				
RANDALL L ROGERS	DIRECTOR 1 00	0	0	0
13040 SHIRLEY LN CHOCTAW,OK 73020				
CHARLES KENT CALLAHAN	DIRECTOR 1 00	0	0	0
PO BOX 1254 BLANCHARD,OK 73010				
D RIDGE SMITH	DIRECTOR 1 00	0	0	0
PO BOX 851123 YUKON,OK 73085				
BOBBY L LAWS	DIRECTOR 1 00	0	0	0
1202 N HUDSON ALTUS,OK 73521				
RONALD J CHAMBERS	DIRECTOR 1 00	0	0	0
8301 EAST LANSING STREET BROKEN ARROW,OK 74014				
LANNY SANDER	DIRECTOR 1 00	0	0	0
PO BOX 141 SEILING,OK 73663				
JOHN ALLFORD	DIRECTOR 1 00	0	0	0
PO BOX 3361 MCALESTER,OK 74502				
DAVID A RAY	DIRECTOR 1 00	0	0	0
11921 MAPLE VALLEY DRIVE OKLAHOMA CITY,OK 73170				
R KEITH MADDEN	DIRECTOR 1 00	0	0	0
12107 E 69TH ST N OWASSO,OK 74055				
JOANN SHEPPARD	DIRECTOR 1 00	0	0	0
4305 HIDDEN HILL ROAD NORMAN,OK 73072				
NEIL A STITT	DIRECTOR 1 00	0	0	0
710 W BROADWAY ARDMORE,OK 73401				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRAND ASSEMBLY CHARITABLE & EDUC PO BOX 1459 GUTHRIE,OK 730441459		PUBLIC CHAR	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
GWNMM 101 CALLAHAN DRIVE ALEXANDRIA,VA 22301		PRIVATE FDN	SUPPORT OF THE GEORGE WASHINGTON NAT	22,601
MASONIC CHARITY FDN GRAND MASTER PROGRAM PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	YOUTH PROGRAM - 1 RECIPIENTS	2,000
MASONIC CHARITY FDN INDIVIDUAL SCHOLARSHIP YOUTH PROGRAM PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	148 RECIPIENTS	119,750
MASONIC CHARITY FDN MATCHING FUNDS PROGRAM PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	2,314,149
MASONIC CHARITY FDN PROMISES MATTER GRANT PROGRAM PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	101,621
MASONIC CHARITY FDN SENIOR ESSAY CONTEST PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	20 RECIPIENTS PLUS EXPENSES	15,347
MASONIC CHARITY FDN STUDENTS & TEACHERS OF TODAY PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	CERTIFICATES OF RECOGNITION PRINTING	2,839
MASONIC CHARITY FDN TEACHER OF THE YEAR PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	19 RECIPIENTS PLUS EXPENSES	24,996
MASONIC INFORMATION CENTER 8120 FENTON STREET SUITE SILVER SPRING,MD 209104785		PUBLIC CHAR	SUPPORT OF MASONIC EDUCATION TO PUBL	1,500
MASONIC SERVICE ASSN 8120 FENTON STREET SILVER SPRING,MD 209104785		PUBLIC CHAR	SUPPORT FOR DISASTER RELIEF, ETC	5,356
NORTHERN OKLAHOMA COLLEGE FDN PO BOX 310 TONKAWA,OK 74653		HIGHER ED FD	ESTABLISH ENDOWMENT FUND	50,000
OK ALLIANCE FOR ARTS ED PO BOX 1275 JENKS,OK 740371275		PUBLIC CHAR	DOE ARTS EXCELLENCE CEREMONY	7,900
OK ASSN AREAS AGCY AGING 719 WEST MAINE ENID,OK 737015413		PUBLIC CHAR	DIRECT SERVICES TO THE ELDERLY	768,572
OK DEMOLAY ASSOCIATION PO BOX 700451 TULSA,OK 741700451		PUBLIC CHAR	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
Total				3,898,716

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OK JOB'S DAUGHTER TRUST PO BOX 2762 EDMOND,OK 73083		PUBLIC CHAR	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
PAYNE EDUCATION CENTER 3240 WEST BRITTON ROAD OKLAHOMA CITY,OK 73120		PUBLIC CHAR	SCHOLARSHIPS FOR OKLAHOMA TEACHERS	42,500
PREVENT BLINDNESS OK 6 NE 63RD OKLAHOMA CITY,OK 73105		PUBLIC CHAR	VISION SCREENING CHILDREN IN PUB SCH	170,000
TULSA COMMUNITY COLLEGE FOUNDATION 6111 E SKELLY DRIVE TULSA,OK 74135		HIGHER ED	ESTABLISH ENDOWMENT FUND	50,000
PM GRANTS PO BOX 2406 EDMOND,OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	2,085
ALZHEIMERS ASSOCIATION 2123 N CLASSEN BLVD OKLAHOMA CITY,OK 73106		PUBLIC CHAR	ASSISTANCE FOR EDUCATION AND COMMUNITY	175,000
Total			3a	3,898,716

TY 2015 Accounting Fees Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	23,250	0	0	23,250

TY 2015 Investments Corporate Bonds Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	22,866	22,866

TY 2015 Investments Corporate Stock Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	54,094,451	54,094,451

TY 2015 Investments Government Obligations Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA

EIN: 73-6097262

**US Government Securities - End of
Year Book Value:** 30,752,521

**US Government Securities - End of
Year Fair Market Value:** 30,752,521

**State & Local Government
Securities - End of Year Book
Value:** 0

**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2015 Legal Fees Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA

EIN: 73-6097262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL & PROFESSIONAL	10,367	0	0	10,367
LEGAL, EMW	800	0	0	800

TY 2015 Other Assets Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA

EIN: 73-6097262

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	13,644	13,645	13,645

TY 2015 Other Decreases Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Description	Amount
NET UNREALIZED GAIN/LOSS	4,224,015

TY 2015 Other Expenses Schedule

Name: MASONIC CHARITY FOUNDATION

OF OKLAHOMA

EIN: 73-6097262

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	450	0	0	450
COMPUTER EXPENSE	12,205	0	0	12,205
CONTRACT LABOR	7,500	0	0	7,500
EQUIPMENT REPAIRS	1,650	0	0	1,650
FUNDRAISING EXPENSE	19,029	0	0	19,029
INSURANCE	22,881	0	0	22,881
MANAGEMENT FEE	338,437	338,437	0	0
MISCELLANEOUS EXPENSE	4,141	2,141	0	2,000
OFFICE SUPPLIES	4,156	0	0	4,156
POSTAGE	5,684	0	0	5,684
PROPERTY MAINTENANCE	20,383	0	0	20,383
TELEPHONE	4,897	0	0	4,897
TRAINING	2,018	0	0	2,018
UTILITIES	10,933	0	0	10,933
MEMBERSHIP	500	0	0	500
ADMINISTRATIVE FEES	149	0	0	149
BOD MEETING EXPENSES	2,416	0	0	2,416
OTHER EXPENSES	678	678	0	0

TY 2015 Other Income Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA

EIN: 73-6097262

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	829,326	829,326	0
MISCELLANEOUS INCOME	878		878
FIDUCIARY FEE INCOME	254		254
MEMBERSHIP DUES AND ASSESSMENTS	7,711		7,711

TY 2015 Substantial Contributors
Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Name	Address
RUSSELL FRANCIS BROWN ESTATE	PO BOX 1365 EL RENO, OK 73036

TY 2015 Taxes Schedule

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA
EIN: 73-6097262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	107,357	107,357	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	 	 \$ 	Person Payroll Noncash (Complete Part II for noncash contribution)

Name of organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
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Part II

Noncash Property
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
10	REAL ESTATE PROPERTY	\$ 90,000	2015-12-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
--	---

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
10	TO SUPPORT THE ORGANIZATIONS CHARITABLE FUNCTIONS	SOLD AT AUCTION IN 2016	HELD WITH OTHER ASSETS THAT ARE DESIGNATED FOR GENERAL USE BY THE ORGANIZATION
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --		_____ _____ _____
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --		_____ _____ _____
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --		_____ _____ _____
	-		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____ _____ _____	_____ _____ _____	_____ _____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____ --		_____ _____ _____
	-		

Additional Data

Software ID:

Software Version:

EIN: 73-6097262

Name: MASONIC CHARITY FOUNDATION
OF OKLAHOMA

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CLYDE R EVANS ESTATE HERITAGE TRUST PO BOX 21708 OKLAHOMA CITY, OK73156	\$ 56,250	Person Payroll Noncash (Complete Part II for noncash contribution)
2	RUSSELL FRANCIS BROWN ESTATE PO BOX 1365 EL RENO, OK73036	\$ 583,745	Person Payroll Noncash (Complete Part II for noncash contribution)
3	ROBERT G MORELAND REVOCABLE TRUST 400 MARKET STREET CANTON, OH44702	\$ 9,056	Person Payroll Noncash (Complete Part II for noncash contribution)
4	A J EASTWOOD TRUST PO BOX 1119 WHEATLAND, WY82201	\$ 5,084	Person Payroll Noncash (Complete Part II for noncash contribution)
5	FLOYD THROCKMORTON CHARITABLE TRUST PO BOX 3688 TULSA, OK74101	\$ 22,142	Person Payroll Noncash (Complete Part II for noncash contribution)
6	HERBERT HILL ESTATE 707 CR 39 MOUNTAIN HOME, AR72653	\$ 5,000	Person Payroll Noncash (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>			Person ☒
	<u>I EDWARD LYNCH ESTATE</u>		Payroll ☐
	<u>1224 S VANDALIA AVE</u>	<u>\$ 1,000</u>	Noncash
	<u>TULSA, OK74112</u>		(Complete Part II for noncash contribution)
<u>8</u>			Person ☒
	<u>ERNEST AND GEORGENE SEWELL</u>		Payroll ☐
	<u>PO BOX 2248</u>	<u>\$ 93,572</u>	Noncash
	<u>BARTLESVILLE, OK74003</u>		(Complete Part II for noncash contribution)
<u>9</u>			Person ☒
	<u>HARRY M WATTS</u>		Payroll ☐
	<u>PO BOX 1086</u>	<u>\$ 8,354</u>	Noncash
	<u>WOODWARD, OK73801</u>		(Complete Part II for noncash contribution)
<u>10</u>			Person ☐
	<u>ESTATE OF EDWARD SWEENEY</u>		Payroll ☒
	<u>PO BOX 2406</u>	<u>\$ 90,000</u>	Noncash
	<u>EDMOND, OK73083</u>		(Complete Part II for noncash contribution)