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Department of the Treasury

Internal Revenue Service

DLN: 93491204007016

OMB No 1545-0052

2015

Open to Public Inspection

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

In:

For	calen	dar year 2015, or tax y	year beginning 01-0	1-2015	, and ending 1	2-31-2015	
	e of found	dation DDY SMITH FOUNDATION INC			A Employer id	entification numb	er
	21111 201	bbt stillit roombillion inc			73-1621885		
		street (or P O box number if mail is	not delivered to street address)	Room/suite	B Telephone nur	nber (see instruction	is)
81	2 PONDER	ROSA ROAD			(580) 223-2739		
	or town, s MORE, OK	state or province, country, and ZIP of 73401	or foreign postal code		C If exemption	application is pendin	ng, check here 🕨 🦵
G C	neck all	that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign or	ganizations, check h	ere 🕨 🗀
		Final return Address chang	A mended return ge Name change		_	ganizations meeting	,
H Ch	eck typ	e of organization Section		foundation		k here and attach co Indation status was i	terminated
		947(a)(1) nonexempt charital	ble trust	private foundation		n 507(b)(1)(A), ched	ck here 🕨 🦵
		t value of all assets at end	JAccounting method 「 Other (specify)	✓ Cash	I I the lound	ation is in a 60-mont	
		om Part II, col. (c), 449,880	(Part I, column (d) must i	be on cash basıs.)	under section	n 507(b)(1)(B), ched	ck nere = 1
Pa	rt I	Analysis of Revenue a (The total of amounts in columns (necessarily equal the amounts in c instructions))	(b), (c), and (d) may not	Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, e	etc , received (attach				(d) (cd3ii bd3i3 Oiliy)
	-			100,000			
	2	Check ► ☐ If the foundation	is not required to attach	,			
		,					
	3	Interest on savings and temp	oorary cash investments	658	658		
	4	Dividends and interest from s	securities	20,247	20,247		
	5a	Gross rents	[
	b	Net rental income or (loss) _	_				
₽	6a	Net gain or (loss) from sale o	fassets not on line 10	51,403			
ever	b	Gross sales price for all asse	ets on line 6a				
~	7	Capital gain net income (from			51,403		
	8	Net short-term capital gain .					_
	9	Income modifications	1				
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold. Gross profit or (loss) (attach					
	C		·				_
	11	Other income (attach schedu	·	173 200	72 200		_
	12 13	Total. Add lines 1 through 11 Compensation of officers, dir		172,308 0	72,308		0
	14	Other employee salaries and		Ŭ	0		
v	15	Pension plans, employee ben	- h				
Administrative Expenses Revenue Revenue Administrative Expenses	16a	Legal fees (attach schedule).	ļ				
	b	Accounting fees (attach sche	edule)				
	С .	Other professional fees (atta					
tive	17	Interest					
tra	18	Taxes (attach schedule) (see	e instructions)				
Ē	19	Depreciation (attach schedul	·				
틭	20	Occupancy					
A A	21	Travel, conferences, and mee	etings				
and	22	Printing and publications					
	23	Other expenses (attach sche	edule)	4,321	0		0
rati	24	Total operating and administ	-				_
Operating		Add lines 13 through 23.		4,321	0		0
_	25	Contributions, gifts, grants p	İ	3,000			3,000
	26	Total expenses and disburser 25	nents.Add lines 24 and	7,321	0		3,000
	27	Subtract line 26 from line 12					
	a .	Excess of revenue over expe		164,987	70.000		
	b	Net investment income (if ne	- '		72,308		
	С	Adjusted net income(if negat	ive, enter -u-)				

Рa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	·
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	142,344	143,215	143,215
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts -			
	4	Pledges receivable			
		Less allowance for doubtful accounts -			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) -			
		Less allowance for doubtful accounts -			
ا يو	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
AS	10a	Investments—U S and state government obligations (attach schedule)		_	
	b	Investments—corporate stock (attach schedule)	294,918	410,777	256,892
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule) -			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,742	49,773	49,773
	14	Land, buildings, and equipment basis 🕨			
		Less accumulated depreciation (attach schedule) 🟲			
	15	Other assets (describe 🟲)			
	16	Total assets(to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	441,004	603,765	449,880
	17	Accounts payable and accrued expenses			
	18	Grants payable			
<u> </u>	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
힐	21	Mortgages and other notes payable (attach schedule)			
-	22	Other liabilities (describe			
	23	Total liabilities(add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here 🕨 🦵			
ě		and complete lines 24 through 26 and lines 30 and 31.			
핅	24	Unrestricted			
핆	25	Temporarily restricted			
or Fund Balance	26	Permanently restricted			
킖		Foundations that do not follow SFAS 117, check here 🕨 🔽			
딍		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	130,620	130,620	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	310,384	473,145	
₹	30	Total net assets or fund balances(see instructions)	441,004	603,765	
	31	Total liabilities and net assets/fund balances(see instructions)	441,004	603,765	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	•		
1		Total net assets or fund balances at beginning of year—Part II, column ((a), line 30 (must ad	ree	
		with end-of-year figure reported on prior year's return)			441,004
2		Enter amount from Part I, line 27a		 	164,987
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3		4	605,991
5		Decreases not included in line 2 (itemize)		% 5	2,226
6		Total net assets or fund balances at end of year (line 4 minus line 5)—Po			603,765

the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

		the kınd(s) of property sold (e g , re house, or common stock, 200 shs	•	How acquired P—Purchase (b) D—Donation	(0)	Date acquired (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data 1	Гable					
b							
С							
d							
e							
(e) Gross sales price	Depreciation allowe (f) (or allowable)		t or other basıs expense of sale			n or (loss) (f) mınus (g)
а	See Additional Data 1	Table					
b							
С							
d							
e							
Со	mplete only for assets s	howing gain in column (h) and owne	ed by the foundation	n on 12/31/69		Gains (Col	(h) gaın mınus
	F M V as of 12/31/69	A djusted basis (j) as of 12/31/69	Exc	cess of col (ı) r col (j), ıf any	(1)	col (k), but no	ot less than -0-) or (from col (h))
а	See Additional Data 1	Table Table					
b							
С							
d							
e							
3	·	al gain or (loss) as defined in sectio Part I, line 8, column (c) (see instru			. ;	3	
Part '	V Qualification L	Inder Section 4940(e) for R	educed Tax or	Net Investme	nt I	Income	
	ional use by domestic p on 4940(d)(2) applies, l	rivate foundations subject to the se eave this part blank	ection 4940(a) tax	on net investment	inco	ome)	
		e section 4942 tax on the distributant of qualify under section 4940(e)			eriod	 ?	┌ Yes ┌ No
1 Ent	er the appropriate amo	unt in each column for each year, s	ee instructions befo	ore making any en	tries		
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha	rıtable-use assets		(d) Distributio (col (b) divideo	n ratio
	2014	5,000		370,568			0 013493
	2013	0		360,337			0 000000
	2012	0		288,006			0 000000
	2011	6,700		274,245			0 024431
	Z010	5,500		108,383		1	0 050746
2 3	Average distribution	ratio for the 5-year base period—div he foundation has been in existence	vide the total on lin		3		0 017734
4		noncharitable-use assets for 2015			4		446,960
5		3	•	<u> </u>	5		7,926
6		stment income (1% of Part I, line 2			6		723
7					7		8,649
8		butions from Part XII, line 4			8		3,000
_	1 ,	· · · · · · · · · · · · · · · · · · ·				L	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See

	990-PF (2015) *t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4	4940(e)	. or 4948—se	ee pag	e 18 of	the inst	ructio		age 4
1a	Exempt operating foundations described in section 4940(d)(2), check here		<u>, </u>	<u> </u>					
	and enter "N/A" on line 1	,							
	Date of ruling or determination letter			- }					
-	(attach copy of letter if necessary-see instructions)	/ abaal							
b	Domestic foundations that meet the section 4940(e) requirements in Part V	, cneck	•	J	1				1,446
_	here Fand enter 1% of Part I, line 27b			•					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organiz	zations	enter 4% of						
2	Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable fou	ındatıon	s only Othe	erc				i e e e e e e e e e e e e e e e e e e e	
	enter -0-)	maacion	is only out	., 5	2				0
3	Add lines 1 and 2				3				1,446
4	Subtitle A (income) tax (domestic section $4947(a)(1)$ trusts and taxable for	undatıor	ns only Oth	ers					
_	enter - 0 -) Tax based on investment income. Subtract line 4 from line 3 If zero or less,	ontor (`		4				0
5		enter -t)	•	5				1,446
6	Credits/Payments	۔ ما	1						
a	2015 estimated tax payments and 2014 overpayment credited to 2015 Exempt foreign organizations—tax withheld at source	6a	-						
b		6b							
c	Tax paid with application for extension of time to file (Form 8868)	6c							
d _	Backup withholding erroneously withheld	6d							
7	Total credits and payments Add lines 6a through 6d				7				
8	Enter any penalty for underpayment of estimated tax. Check here if Form			_	8				6
9	Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed.				9				1,452
10	Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amou	int over			10				
11	Enter the amount of line 10 to be Credited to 2015 estimated tax		Refunded		11				
	t VII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national, stat	e, or loo	cal legislatio	on or d	ıd			Yes	No
_	It participate or intervene in any political campaign?				• •		1a	\vdash	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for	politica	ıl purposes (seelr	istructi	ons	١		
	for definition)?					•	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities	s ana co	opies of any i	materia	IIS				
_	published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?						1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) impo			 r		•	10		
u	(1) On the foundation \Rightarrow \$ 0 (2) On foundation managers								
e	Enter the reimbursement (if any) paid by the foundation during the year for po				nsed				
	on foundation managers \blacktriangleright \$0	milical e	xpendicure i	.a x 1111 ₁	,03Eu				
2	Has the foundation engaged in any activities that have not previously been re	enorted	to the IRS?				2		No
_	If "Yes," attach a detailed description of the activities.	- porteu	to the Ind	•	•		_		
3	Has the foundation made any changes, not previously reported to the IRS, in	its anve	ernina instri	ıment	articles	=			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a con	=	_	-			3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more						4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	_					4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction di						5		No
_	If "Yes," attach the statement required by General Instruction T.	y	. ,						
6	Are the requirements of section 508(e) (relating to sections 4941 through 49	945)sa	itisfied eithe	er					
	By language in the governing instrument, or	,							
	• By state legislation that effectively amends the governing instrument so t	hat no r	mandatory d	irectio	ns				
	that conflict with the state law remain in the governing instrument?						6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year	r? <i>If "Ye</i> :	s," complete	Part II	, col. (c),			
	and Part XV.						7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered	(see ins	structions)						
	▶ ок								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 9	990-PF	to the Attor	ney					
	General (or designate) of each state as required by General Instruction G? If	f "No," at	ttach explana	tion .			8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the	meanın	ig of section	4942	(3)(3)				
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see ins	tructions for	Part >	(IV)?				
	If "Yes," complete Part XIV						9		No
10	Did any persons become substantial contributors during the tax year? If "Yes	s," attacl	h a schedule	lıstıng	their n	ames			
	and addresses. 🕏						10	Yes	

Form	990-PF (2015)		Р	age 5
Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
	Website address ▶N/A			
14	The books are in care of ►MICHAEL L CHANDLER CPA Telephone no ►(580)	1223.	-1772	
	Located at ▶177 E STREET NW ARDMORE OK ZIP+4 ▶73401	/		
4-				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	• •		
	and enter the amount of tax-exempt interest received or accrued during the year		1	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial			
	Accounts (FBAR) If "Yes", enter the name of the foreign country 🟲			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Γ Yes Γ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? $ extstyle ex$			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
_	after termination of government service, if terminating within 90 days) Yes V No			
Ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	44		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years • 20, 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	26		
_	to all years listed, answer "No" and attach statement—see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2-	► 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
J.	any time during the year?			
D	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	26		
A-	If the foundation had excess business holdings in 2015.)	3b		NI
4a L	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4b		No

Pa	rt VII-B	Statements Reg	ardir	ng Activities for \	Which Form 4720 N	1ay Be Required <i>(Cor</i>	ntinu	ed)	
5a	During th	e year did the foundation	n pay	or incur any amount t	to				
	(1) Carry	on propaganda, or othe	erwise	attempt to influence	legislation (section 494	5(e)) [?]	r No	,	
	(2) Influe	nce the outcome of any	spec	ıfıc public election (se	ee section 4955), or to	carry			
	on, dı	rectly or indirectly, any	vote	registration drive?.		Г Yes	r No)	
	(3) Provi	de a grant to an individ	ual for	travel, study, or othe	r sımılar purposes?	☐ Yes	r No)	
	(4) Provi	de a grant to an organiz	ation	other than a charitabl	e, etc , organization des	cribed			
	ın sec	ction 4945(d)(4)(A)? (s	see ins	structions)		Г Yes	r No	,	
	(5) Provi	de for any purpose othe	r thar	religious, charitable,	scientific, literary, or				
	educa	ational purposes, or for	the pr	evention of cruelty to	children or animals?.		r No)	
Ь	If any ans	swerıs "Yes" to 5a(1)-	(5), d	ıd any of the transactı	ons fail to qualify under	the exceptions described i	า		
	Regulatio	ns section 53 4945 or	ın a c	urrent notice regardin	g disaster assistance (s	see instructions)?		5b	
	O rganıza	tions relying on a curre	nt not	ice regarding disaster	assistance check here.		·Γ		
c	If the ans	wer is "Yes" to question	n 5a(4), does the foundatio	n claim exemption from	the			
	tax becau	ise it maintained exper	diture	responsibility for the	grant?	┌ Yes	┌ No)	
	If "Yes," a	attach the statement req	uired E	y Regulations section .	53.4945-5(d).				
6a	Did the fo	undation, during the ye	ar, re	ceive any funds, direc	tly or indirectly, to pay p	oremiums on			
	a persona	al benefit contract?				Т Yes	r No	· 	
b	Did the fo	undation, during the ye	ar, pa	y premiums, directly o	or indirectly, on a persor	nal benefit contract?		6b	No
	If "Yes" to	o 6b, file Form 8870.							
7a	At any tır	ne during the tax year,	was tl	ne foundation a party t	to a prohibited tax shelt	er transaction? TYes	Γ Nα	,	
b	If yes, did	d the foundation receive	e any	proceeds or have any	net income attributable	to the transaction?		7b	
Da	rt VIII		ıt Of	ficers, Directors,	Trustees, Foundat	tion Managers, Highl	y Pai	id Employ	ees,
		and Contractors							
	List all off	icers, directors, truste	es, fou	indation managers and	d their compensation (se				
				Title, and average	(c) Compensation(If	(d) Contributions to		Expense a	ccount.
	(a) Nar	ne and address	(b) (hours per week levoted to position	not paid, enter -0-)	employee benefit plans) other allow	•
			<u> </u>	•		and deferred compensation	\neg		
	E SMITH WIG		PRES 0 00	IDENT/TREASURER	0		0		0
	PONDERC MORE, OK		0 00						
	ON MACK W		V DE	ESIDENT/	0		0		
	PONDERC			RETARY	Ĭ		~		U
	MORE, OK		0 0 0						
BRIA	N PRESTON		DIRE	CTOR	0		0		0
ROL	TE 1 BOX	179	0 0 0						
	MORE, OK								
2	Compensa	tion of five highest-pai	d emp	loyees (other than th	ose included on line 1—s	see instructions). If none,	enter	"NONE."	
		(a)		Title, and averag		Contributions to employee benefit		Expense a	ccount
Na		ress of each employee re than \$50,000	paıd	hours per week (b) devoted to positi		plans and deferred) other allow	•
	1110	re than \$50,000		(b) devoted to positi	OII	(d) compensation			
ИОИ	NE .								
							+		
Tota	l number o	f other employees paid	over	L 50 000					
		cilipio, cco pala	J . C.	, ,			1		J

Part VIII Information About Officers, Directors, Transcription and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional servi	ces	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Inclu organizations and other beneficiaries served, conferences convened, research paper		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investmen	nts (see instructions)	
Describe the two largest program-related investments made by the foundation d	uring the tax year on lines 1 and 2	A mount
1BOYS AND GIRLS CLUB OF ARDMORE IS THE SINGLE CHAR		
SUPPORTED THE MONEY WAS TO BE USED FOR PROVIDIN ENTERTAINMENT FOR KIDS	G MEALS, GAMES, TUTORS AND	0
2		-
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return

PG	(All domestic foundations must complete this part. Foreign foundations, see instruction	s.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	443,276
b	A verage of monthly cash balances	1b	10,491
c	Fair market value of all other assets (see instructions)	1 c	0
d	Total (add lines 1a, b, and c)	1d	453,767
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	453,767
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	6,807
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	446,960
6	Minimum investment return. Enter 5% of line 5	6	22,348
Pai	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and cer check here ► □ and do not complete this part.)	rtaın f	oreign organizations
1	Mınımum ınvestment return from Part X, line 6	1	22,348
2a	Tax on investment income for 2015 from Part VI, line 5 2a 1,446		
b	Income tax for 2015 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	1,446
3	Distributable amount before adjustments Subtract line 2c from line 1	3	20,902
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	20,902
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	20,902
Par	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,000
	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,000
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years	er the	foundation qualifies for

P	art XIII Undistributed Income (see instr	ructions)			
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				20,902
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			819	
Ь	Total for prior years 20, 20, 20		0		
3					
а	From 2010				
	From 2011				
c	From 2012				
	From 2013				
e	From 2014				
	Total of lines 3a through e	(0		
	Qualifying distributions for 2015 from Part				
-	XII, line 4 🕨 \$ 3,000				
а	Applied to 2014, but not more than line 2a			819	
	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election required—see instructions)		0		
d	Applied to 2015 distributable amount		_		2,181
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015	1			0
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0		
	Prior years' undistributed income Subtract		0		
_	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount —see instructions		0		
e	Undistributed income for 2014 Subtract line				
-	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1 This amount must				10.721
	be distributed in 2015				18,721
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)	1			
R	Excess distributions carryover from 2010 not				
٠	applied on line 5 or line 7 (see instructions)	1	0		
9	Excess distributions carryover to 2016.				
	Subtract lines 7 and 8 from line 6a		0		
10	Analysis of line 9				
а	Excess from 2011				
b	Excess from 2012				
c	Excess from 2013				
d	Excess from 2014				
е	Excess from 2015				

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year ARDMORE ANIMAL SHELTER 321 CAROL BROWN BOULEVARD ARDMORE,OK 73401	N/A	PUBLIC CHARITY	CHARITY	3,000
Total				3,000
b Approved for future payment				
Total			h 2h	

Part XVI-A Analysis of Income-Produc	ing Activitie	s	T		Page 12
Enter gross amounts unless otherwise indicated		siness income	Excluded by section	1	(e) Related or exempt function income
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(See instructions)
a b					
c d					
e					
g Fees and contracts from government agencies Membership dues and assessments					
Interest on savings and temporary cash investments	900099	658			
Dividends and interest from securities	900001	20,247			
a Debt-financed property.b Not debt-financed property.					
Net rental income or (loss) from personal property					
Other investment income					
Inventory	525990	51,403			
Gross profit or (loss) from sales of inventory					
Other revenue a b					
с					
A					
d					
e		72,308		13	
E	calculations) the Accomp	olishment of E	xempt Purpos	13	72,308
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify to art XVI-B Relationship of Activities to be activities. Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify to art XVI-B Relationship of Activities to be activities. Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify to art XVI-B Relationship of Activities to be activities. Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify to art XVI-B Relationship of Activities to be activities. Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to Explain below how each activity for whithe accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
Subtotal Add columns (b), (d), and (e). Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify of art XVI-B Relationship of Activities to Explain below how each activity for whith the accomplishment of the foundation's	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to
e	calculations) o the Accomplich income is re	olishment of E	xempt Purpos e) of Part XVI-A c	es ontributed importa	72,308 antly to

Part	XVI.	Information Re Noncharitable					saction	s and I	Relationships	With			
		rganization directly or i	ndırectly (engage	ın any of t	the following wit						Yes	No
orga	anızat	tions?											
a Tra	nsfers	s from the reporting four	ndation to	a nonc	harıtable e	exempt organiza	ation of						
(1)	Cas	h									1a(1)		No
(2)	Othe	erassets									1a(2)		No
b Oth	ner tra	insactions											
(1)	Sale	s of assets to a noncha	rıtable ex	empt or	ganızatıor	n					1b(1)		No
(2)	Purc	hases of assets from a	noncharit	able ex	empt orga	nization					1b(2)		No
(3)	Rent	tal of facilities, equipme	nt, or othe	erasset	ts						1b(3)		No
(4)	Rein	nbursement arrangemer	nts								1b(4)		No
(5)	Loar	ns or loan guarantees.									1b(5)		No
(6)	Perfor	rmance of services or m	embershi	p or fun	draising s	olicitations					1b(6)		No
c Sha	iring d	of facilities, equipment,	mailing lis	ts, oth	er assets,	or paid employ	ees				1c		No
of t	he go ny tra	swer to any of the above ods, other assets, or se ansaction or sharing arr (b) Amount involved	rvices giv angement	en by t , show i	he reporti in column	ng foundation I	f the four f the goo	ndation r ds, other	eceived less thar	n fair marko es receive	et value ed		ıts
(,		(-,	(-,				(=, / =		,	,			
	-												
des	cribe	undation directly or indi d in section 501(c) of th complete the following (a) Name of organization	ne Code (d schedule		an sectioi		ın sectio			• • • • • • • • • • • • • • • • • • •		ıs 🔽	No
Sign Here	the Info	der penalties of perjury, best of my knowledge a rmation of which prepar ****** Signature of officer or t	and belief, rer has an	ıt ıs tru	ıe, correct					May t May t return with t below	r) is bas he IRS di he prepai	sed on scuss th	all ıs ın
		Print/Type preparer's	name	Prepa	rer's Sıgn	ature	Date		Check if self- employed ▶	PTIN	005049	949	
Paid Prepa Use Only	arer	Firm's name MICHAEL L CHANDL Firm's address PO BOX 306 ARDMO			306				Firm's EIN ► 7				
			,	_ 									

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH AOCOM	Р	2015-08-06	2015-08-21
500 SH AEROVIRONMENT INC COM	Р	2015-03-04	2015-12-17
500 SH ALIGN TECHBOLOGY INC	Р	2015-07-21	2015-11-20
500 SH ALLEGHENY TECHNOLOGIES INC	Р	2015-04-14	2015-04-28
400 SH AMEREN CORPORATION	Р	2015-11-03	2015-11-10
500 SH APPLIED OPTOELECTRONICS INC	Р	2015-02-26	2015-03-02
500 SH BOEING CO	Р	2015-04-24	2015-11-20
500 SH CAMERON INTL	Р	2015-04-14	2015-04-21
400 SH CAMERON INTL	Р	2015-07-17	2015-07-29
500 SH CARNIVAL CORP ORD	Р	2015-03-18	2015-03-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
13,976		15,259	-1,283
14,601		14,467	134
33,900		33,232	668
17,151		15,182	1,969
17,474		17,477	-3
6,364		5,332	1,032
75,232		74,767	465
24,492		23,982	510
20,418		19,859	559
23,478		22,887	591

Complete only for assets show	nplete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M ∨ as of 12/31/69	A djusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))		
			-1,283		
			134		
			668		
			1,969		
			-3		
			1,032		
			465		
			510		
			559		
			591		

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH CATEPILLAR INC	Р	2015-04-22	2015-05-14
500 SH CHEVRON CORP	Р	2015-03-16	2015-05-01
250 SH CHEVRON CORP	Р	2015-10-30	2015-11-03
500 SH CIENA CORPORATION	Р	2015-06-01	2015-06-05
500 SH CITRIX SYS INC	Р	2015-07-23	2015-07-30
500 SH COMMERCIAL METALS CO	Р	2015-06-24	2015-06-26
500 SH CEMIG-COMPANHIA ENER	Р	2014-06-11	2015-03-31
500 SH CONOCOPHILLIPS	Р	2015-03-04	2015-04-27
500 SH CRESENT PT ENERGY ORD	Р	2015-03-18	2015-05-07
500 SH EASTMAN CHEM CO	Р	2015-05-01	2015-05-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
44,455		42,041	2,414
54,992		51,280	3,712
24,422		22,630	1,792
12,474		12,127	347
37,537		34,992	2,545
8,783		8,323	460
2,060		3,947	-1,887
33,492		32,402	1,090
12,418		10,691	1,727
39,491		38,482	1,009

Complete only for assets show	Gains (Col (h) gain minus		
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (1), if any	col (k), but not less than -0-) or (I) Losses (from col (h))
			2,414
			3,712
			1,792
			347
			2,545
			460
			-1,887
			1,090
			1,727
			1,009

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
200 SH EASTMAN CHEM CO	Р	2015-10-30	2015-11-19
500 SH EXXON MOBIL CORP	Р	2015-03-16	2015-04-24
500 SH FIRST SOLAR INC COM	Р	2015-02-18	2015-04-30
500 SH FORTINET INC	Р	2015-07-17	2015-07-23
500 SH GAMESTOP CL A	Р	2015-07-14	2015-08-14
400 SH GILEAD SCIENCES INC	Р	2015-02-24	2015-05-04
500 SH GILEAD SCIENCES INC	Р	2015-04-29	2015-05-08
500 SH GREENBRIER COS INC	Р	2015-03-27	2015-03-31
500 SH H&E EQUIP SVCS	Р	2015-02-26	2015-03-31
250 SH H&E EQUIP SVCS	Р	2015-03-27	2015-04-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
14,393		14,271	122
43,619		42,051	1,568
29,968		24,760	5,208
23,655		21,422	2,233
23,677		23,484	193
42,670		41,899	771
51,764		51,035	729
28,637		28,178	459
12,363		12,682	-160
6,408		6,094	314

Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))		
			122		
			1,568		
			5,208		
			2,233		
			193		
			771		
			729		
			459		
			-160		
			314		

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH HELIX ENERGY SLN	Р	2015-04-21	2015-04-24
400 SH ISHARES U SOIL GAS EXPL PROD	Р	2015-02-05	2015-02-23
500 SH KBR INC	Р	2015-07-29	2015-08-04
500 SH KINDER MORGAN INC DEL	Р	2014-08-13	2015-02-23
400 SH LINN ENERGY LLC	Р	2014-12-19	2015-03-02
500 SH MARKET VECTORS GOLD MINERS ETF	Р	2015-04-20	2015-04-27
500 SH MERCK & CO INC	Р	2015-02-26	2015-04-29
500 SH NUANCE COMMUNICATIONS	Р	2015-07-22	2015-08-07
500 SH NUCOR CORP	Р	2015-04-17	2015-05-07
500 SH PFIZER INCORPORATED	Р	2015-02-05	2015-02-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
8,252		8,259	-7
30,296		29,759	537
9,079		8,851	228
20,954		19,516	1,438
4,736		4,819	-83
9,798		9,777	21
30,015		29,362	653
9,184		8,991	193
23,994		23,215	779
17,214		16,486	728

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69	Excess of col (1) (k) over col (1), If any	col (k), but not less than -0-) or (l) Losses (from col (h))	
			-7	
			537	
			228	
			1,438	
			-83	
			21	
			653	
			193	
			779	
			728	

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH PHOTRONIC INC	Р	2015-05-12	2015-05-19
500 SH PLAINS ALL AMERICAN PIPELINE	Р	2015-02-10	2015-04-17
500 SH PREMIERE GLOBAL SERVICES	Р	2015-07-14	2015-07-31
500 SH RELIANCE STL & ALUM CO	Р	2015-04-14	2015-05-29
500 SH RUDOLPH TECHNOLOGIES INC	Р	2015-07-13	2015-08-04
500 SH SECTOR SPDR TR SH	Р	2015-03-18	2015-05-07
1000 SH SECTOR SPDR TR SH	Р	2015-03-05	2015-08-13
200 SH SKYWORKS SOLUTIONS INC	Р	2015-07-21	2015-08-21
500 SH STURM RUGER & CO	Р	2015-02-26	2015-03-02
500 SH TESSCO TECHNOLOGIES INC	Р	2015-07-17	2015-08-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,804		4,506	298
25,585		25,284	301
5,541		5,454	87
31,795		29,502	2,293
6,447		6,430	17
39,992		37,655	2,337
44,947		44,782	165
16,257		20,633	-4,376
26,089		23,357	2,732
11,524		11,552	-28

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (l) Losses (from col (h))	
			298	
			301	
			87	
			2,293	
			17	
			2,337	
			165	
			-4,376	
			2,732	
			-28	

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH TAKE-TWO INTERACTIVE SOFTWARE	Р	2015-08-06	2015-08-17
500 SH TEVA PHARM IND ADR	Р	2015-04-24	2015-07-14
500 SH TEVA PHARM IND ADR	Р	2015-04-28	2015-07-14
400 SH THORATEC LABS ACQUIRED	Р	2015-07-22	2015-08-06
500 SH UNITED STATES STEEL CORP	Р	2015-03-10	2015-04-29
500 SH VOC ENERGY TR UNIT	Р	2014-12-17	2015-05-08
500 SH VALERO ENERGY	Р	2015-04-22	2015-04-27
500 SH VALERO ENERGY	Р	2015-05-26	2015-07-08
500 SH WESTERN REFINING	Р	2015-07-29	2015-08-05
400 SH YUM BRANDS INC	Р	2015-07-09	2015-07-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
15,743		15,973	-230
31,636		31,516	120
31,636		30,676	960
25,346		25,370	-24
12,143		11,136	1,007
3,018		3,452	-434
30,147		29,574	573
32,312		30,257	2,055
22,243		21,900	343
35,228		35,289	-61

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (I) Losses (from col (h))
			-230
			120
			960
			-24
			1,007
			-434
			573
			2,055
			343
			-61

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SH TRANSOCEAN LTD ZUG	Р	2015-10-30	2015-11-05
500 SH MYLAN LABS INC	Р	2015-03-09	2015-03-30
500 SH SCORPIO TANKERS INC	Р	2015-05-27	2015-07-30
500 SH ENLINK MIDSTREAM PARTNERS	Р	2013-05-30	2015-03-25
500 SH POWERSHARE ETF TR II	Р	2013-10-16	2015-10-29
500 SH SHIP FINANCE INTERNATIONAL LTD	Р	2013-12-30	2015-08-11
CASH IN LIEU	Р	2015-12-31	2015-12-31
ENBRIDGE ENERGY	Р	2015-12-31	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
7,936		7,700	236	
29,439		27,858	1,581	
5,428		4,607	821	
12,112		8,876	3,236	
19,268		15,841	3,427	
8,253		8,171	82	
113			113	
		3	-3	

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69	Excess of col (1) (k) over col (j), if any	col (k), but not less than -0-) or (l) Losses (from col (h))
			236
			1,581
			821
			3,236
			3,427
			82
			113
			-3

TY 2015 Investments Corporate Stock Schedule

Name: THE MW BUDDY SMITH FOUNDATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCOTTRADE A/C 57392019	410,777	256,892

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491204007016

TY 2015 Investments - Other Schedule

Name: THE MW BUDDY SMITH FOUNDATION INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
PARTNERSHIP INTEREST	AT COST	49,773	49,773	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491204007016

TY 2015 Other Decreases Schedule

Name: THE MW BUDDY SMITH FOUNDATION INC

Description	Amount	
NONDEDUCTIBLE ITEMS	1,924	
PRIOR YEAR TAXES	302	

TY 2015 Other Expenses Schedule

Name: THE MW BUDDY SMITH FOUNDATION INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	30	0		0
INTEREST EXPENSE	1	0		0
MARGIN INTEREST	4,199	0		0
TAXES	91	0		0



TY 2015 Substantial Contributors Schedule

Name: THE MW BUDDY SMITH FOUNDATION INC

Name	Address
	812 PONDEROSA ROAD ARDMORE,OK 73401

efile GRAPHIC print - DO NOT PROCESS

As Filed Data

DLN: 93491204007016

OMB No 1545-0047

Employer identification number

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2015

THEM	W BUDDY SMITH FO	UNDATION INC	
Organi	ization type (check o	ne)	73-1621885
o. g	eneem sype (emeeme	,	
Filers	of:	Section:	
Form 9	90 or 990-EZ	□ 501(c)() (enter number) organization	
		☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation	
		☐ 527 political organization	
Form 99	90-PF	501(c)(3) exempt private foundation	
		☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation	
		□ 501(c)(3) taxable private foundation	
		covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Sp	pecial Rule See instructions
Gener	al Rule		
고		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions to any one contributor. Complete Parts I and II. See instructions for determining a	
Specia	ıl Rules		
Г	under sections 509(a received from any one	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% suppl(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part e contributor, during the year, total contributions of the greater of (1) \$5,000 or Form 990-EZ, line 1 Complete Parts I and II	ll, line 13, 16a, or 16b, and that
Γ	during the year, total of	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receive contributions of more than \$1,000 exclusively for religious, charitable, scientific, cruelty to children or animals. Complete Parts I, II, and III	·
Г	during the year, contr this box is checked, e purpose Do not comp	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received ibutions exclusively for religious, charitable, etc., purposes, but no such contributions there the total contributions that were received during the year for an excludiblete any of the parts unless the General Rule applies to this organization becaute, contributions totaling \$5,000 or more during the year	outions totaled more than \$1,000 lf usively religious, charitable, etc, ause it received nonexclusively

990-EZ, or 990-PF)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Name of organization
THE MW BUDDY SMITH FOUNDATION INC

Employer identification number 73-1621885

Part I	Contributors (see instructions) Use duplicate copies of Part I if a	dditional space is needed		
(a)	(b)	(c)	(d)	
No.	Name, address, and ZIP + 4	Total contributions	Type of contri	bution
1			Person	া
	RENEE WIGGINS		Payroll	г
	812 PONDEROSA RD	\$ 100,000]	•
	ARDMORE, OK73401		Noncash	Γ
	,		(Complete Part II for contributions)	noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contri	ibution
			Person	Γ
		Φ.	Payroll	Γ
		<u> </u>	Noncash	Γ
			(Complete Part II for contributions)	noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contri	ibution
			Person	Г
		\$	Payroll	Γ
			Noncash	Г
			(Complete Part II for contributions)	noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contri	ibution
			Person	Γ
		\$	Payroll	Γ
		Ψ	Noncash	Г
			(Complete Part II for contributions)	noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contri	ibution
			Person	Γ
		•	Payroll	Г
		\$	Noncash	Г
			(Complete Part II for contributions)	noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contri	ibution
			Person	Г
			Payroll	Г
		<u>\$</u>	Noncash	Г
			(Complete Part II for contributions)	noncash

Name of organization		Employer identification no	Employer identification number		
THE MW BUDDY SMITH FOUNDATION INC		73-1621885			
Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed				
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a) No.from Part I	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a)	(b)	(c) FMV (or estimate)	(d)		
No.from Part I	Description of noncash property given	(see instructions)	Date received		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
		<u> </u>			

Schedule B (Form 990, 990-EZ, or 990-PF) (20	J15)
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Employer identification number 73-1621885 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) th total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributor of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed (a) No.from Part I (b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationship of transferor to transferee (e) Transfer of gift Transferee's name, address, and ZIP4 (e) Transfer of gift Relationship of transferor to transferee (e) Transfer of gift Transferee's name, address, and ZIP4 (e) Transfer of gift Relationship of transferor to transferee	
Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) th total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contribute of \$1,000 or less for the year. (Enter this information once. See instructions.) Subsetuplicate copies of Part III if additional space is needed (a) (b) Purpose of gift (c) Use of gift (d) Description of how contributed in the part I (e) Transfer of gift (e) Transfer of gift (f) Description of how contributed in the part I (h) Purpose of gift (c) Use of gift (d) Description of how contributed in the part I (e) Transfer of gift (f) Description of how contributed in the part I (f) Description of how contributed in the part I (f) Description of how contributed in the part I (f) Description of how contributed in the part I (f) Description of how contributed in the part I (f) Description of how contributed in the part I (f) Description of how contributed in the part I (find the part I (f) Description of how contributed in the part I (find the part I (f) Description of how contributed in the part I (find the part I	
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Transferee's name, address, and ZIP4 Relationship of transferor to transferee (a) Diffrom Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift (e) Transfer of gift	gift is held
e.from Part I (b) Purpose of gift (c) ose of gift (d) Description of now (
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(e) Transfer of gift Transferee's name, address, and ZIP4 Relationship of transferor to transferee	
(a) .from Part I (b) Purpose of gift (c) Use of gift (d) Description of how (gift is held
(e) Transfer of gift Transferee's name, address, and ZIP4 Relationship of transferor to transferee	